

U.S. House of Representatives
Committee on Ethics

LEGISLATIVE RESOURCE CENTER

2014 MAR -6 PM 1:51

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, B-106 Cannon House Office Building, within 15 days after travel is completed.** Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Michelle Dorothy
2. a. Name of accompanying relative: _____ *or* None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 2.20.14 Return: 2.22.14
 b. Dates at personal expense (if any): _____ *or* None
4. Departure city: Washington DC Destination: Miami, FL Return city: Washington, DC
5. Sponsor(s) (who paid for the trip): The Information Technology and Innovation Foundation
6. Describe meetings and events attended: Multiple panels featuring experts from the Obama Administration, universities, non-profits, and industry on data innovation, US competitiveness, spectrum, and tax reform.
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the employee; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. (*Signify that statement is true by checking box*):
 b. If not, explain: I attended all sessions before I left on Saturday afternoon to return to DC.

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF TRAVELER: Michelle Dorothy DATE: 3.5.14

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: Rep Scott Peters DATE: 3.6.14

SIGNATURE OF SUPERVISING MEMBER: [Signature]

U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): The Information Technology and Innovation Foundation

2. Travel Destination(s): Miami, Florida

3. Date of Departure: 2/20/2014 Date of Return: 2/22/2014

4. Name(s) of Traveler(s): Michelle Dorothy
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	466.	628	364	
Accompanying Relative				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Robert D. Atkinson

Name: Robert D. Atkinson, Ph.D. Title: President and Founder

Organization: The Information Technology and Innovation Foundation

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1101 K Street, NW, Suite 610A, Washington, DC 20005

Telephone number: (202) 449-1351

Email Address: ratkinson@itif.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Michelle Dorothy

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Michelle Dorothy

Name of signatory (if other than traveler): _____

For staff, name of employing Member or committee: Rep. Scott Peters

Office address: 2410 Rayburn

Telephone number: 5-0508

Email address of contact person: michelle.dorothy@mail.house.gov

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)
Travel email: travel.requests@mail.house.gov

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Michelle Dorothy
2. Sponsor(s) (who will be paying for the trip): The Information Technology and Innovation Foundation
3. Travel destination(s): Miami, FL
4. a. Date of departure Feb 20, 2014 Date of return: Feb 22, 2014
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: _____
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (*i.e.*, travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
As chief of staff to Scott Peters, I advise him on policy issues being addressed in this conference.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:**
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 2-16-14



Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Information Technology and Innovation Foundation
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
See Attachment 1
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: February 20, 2014 Date of return: February ²²~~23~~, 2014
7. a. City of departure: Washington, DC
b. Destination(s): Miami, FL
c. City of return: Washington, DC
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): **or**
b. N/A – trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

See Attachment 2

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air Rail Bus Car Other (Specify: _____)
b. Class of travel: Coach Business First Charter Other (Specify: _____)
c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: **or**
b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

2) Provide reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Trump International City: Sunny Isles, FL Cost per night: \$279

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. **TOTAL EXPENSES FOR EACH PARTICIPANT:**

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	\$450	\$837	\$400
For each accompanying relative			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$0	
For each accompanying relative		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. *or*
 b. N/A sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Robert D. Atkinson, Ph.D.

Title: Founder and President

Organization: The Information Technology and Innovation Foundation

Address: 1101 K Street, NW, Suite 610A, Washington, DC 20005

Telephone number: (202) 638-4922

Email address: ratkinson@itif.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – HOUSE ATTACHMENTS

ITIF Winter Policy Retreat – February 20 – 23, 2014

ATTACHMENT 1 – Question 5:

Last	First	Office
Amin	Vishal	House Judiciary Committee
Andres	Gary	House Committee on Energy & Commerce
Beeman	Ray	House Ways and Means Committee
Bell	Mark	Office of Congressman Pat Tiberi
Bidwai	Neeta	Office of Congressman Mark Warner
Bilirakis	Gus	Congressman, R-FL
Bradley	Neil	Office of House Majority Leader Eric Cantor
Brady	Kevin	Congressman (TX-08)
Buchanan	Vern	Congressman, FL
Chaffetz	Jason	Congressman, R-UT
Davis	Susan	Congresswoman, D-CA
DeGraff	Kenneth	Office of House Minority Leader Nancy Pelosi
Deutch	Ted	Congressman, D-FL
Diaz-Balart	Mario	Congressman, R-FL
Dorothy	Michelle	Office of Congressman Scott Peters
Durrer	Austin	Office of Congressman Jim Moran
Edmonson	Hart	Office of Congressman Denny Heck
Eshoo	Anna	Congresswoman, D-CA
Gallo	Marcy	House Committee on Science, Space and Technology
Garcia	Joe	Congressman, D-FL
Gerlach	Jim	Congressman, R-PA
Goodlatte	Bob	Congressman, R-VA
Grom	J.D.	House New Democrat Coalition
Grossman	David	Office of Congresswoman Anna Eshoo
Guillory	Emmanual	Office of Congressman Joe Barton
Hanna	Richard	Congressman, R-NY
Harding	Justin	Office of Congressman Jason Chaffetz
Henson	Mark	Office of Congressman Jim Himes
Holding	George	Congressman, NC-13
Hoyer	Steny	Congressman, D-MD
Hultgren	Randy	Congressman, R-IL
Husband	Shelley	House Committee of the Judiciary
Issa	Darrell	Congressman, R-CA
Jester	Julia	Republican Subcommittee Staff Director, Technology and Innovation Subcommittee
Johnston	Kim	Office of Congressman Rick Larsen
Keeley	Joe	House Judiciary Committee
Kilmer	Derek	Congressman, D-WA
Koh	Grace	House Committee on Energy & Commerce
Labrador	Raul	Congressman, ID-01

Lackey	Jennifer	Office of Congressman Doug Collins
Larsen	Rick	Congressman, D-WA
Larson	John	Congressman, D-CT
Le	Ricky	Office of Congressman Eric Swalwell
Leaman	J. Welby	House Ways and Means Committee, SubCom Trade
Lynch	Josh	Office of Congresswoman Marsha Blackburn
Matheson	Jim	Congressman, D-UT
McCullough	Brian	House Committee on Energy and Commerce
McLaren	Ellen	Office of Congressman Deutch-Patents person
Meeks	Gregory	Congressman, NY-06
Miller	Jeff	Congressman, R-FL
Moran	Jim	Congressman, D-VA
Murphy	Patrick	Congressman, D-FL
Neal	Richard	Congressman, MA
Neugebauer	Dale	Office of Congressman Darrel Issa
Nunes	Devin	Congressman, R-CA
Paulsen	Erik	Congressman (MN-03)
Peters	Scott	Congressman, D-CA
Philp	Curtis	Office of Congressman Lamar Smith
Prater	Lori	Office of Congressman Jim Gerlach
Redl	David	House Committee on Energy & Commerce
Reed	Tom	Congressman, NY-23
Ritchie	Branden	House Committee on the Judiciary
Rogers	Mike	Congressman, R-MI
Roskam	Peter	Congressman, IL-06
Ros-Lehtinen	Ileana	Congresswoman, R-FL
Royce	Ed	Congressman, CA-39
Sanchez	Linda	Congresswoman, CA-38
Schiff	Adam	Congressman, CA-29
Schock	Aaron	Congressman, R-IL
Sensenbrenner	Jim	Congressman, R-WI
Shenai	Neena	House Committee on Ways and Means
Shimkus	John	Congressman, R-IL
Shuster	Bill	Congressman, PA-09
Slater	Lee	Office of Congressman John Larson
Smith	Jonathan	Office of Congressman Derek Kilmer
Stock	Troy	Office of Congressman Jason Chaffetz
Studdard	Keith	Office of Congresswoman Marsha Blackburn
Terry	Lee	Congressman, R-NE
Thornberry	Mac	Congressman, R-TX
Tiberi	Pat	Congressman, R-OH
Upton	Fred	Congressman, R-MI
Walden	Greg	Congressman, R-OR
Walkinshaw	James	Office of Congressman Gerry Connolly
Wasserman-Schultz	Debbie	Congresswoman, D-FL

Weinberg Taylor	Shannon	House Energy and Commerce Committee
Wolbers	Rachel	Office of Congressman Farenthold
Woodrum	Jeremy	Office of Congressman Joe Crowley

ATTACHMENT 2 – Question 12:

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006 and created in partnership with the Information Technology Industry Council; the organization is co-chaired by former members of Congress Vic Fazio and Nancy Johnson, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Mark Warner and Orrin Hatch are the Foundation’s Honorary Senate Co-Chairs, and Representatives Anna Eshoo and Darrell Issa are the Foundation’s Honorary House Co-Chairs.

We are committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

ITIF is the sole sponsor, and is planning, executing and financing all aspects of the trip.

K. Michael Conaway, Texas
Chairman
Linda T. Sánchez, California
Ranking Member



Thomas A. Rust
Interim Staff Director and Chief Counsel

Joanne White
Administrative Staff Director

Jackie M. Barber
Counsel to the Chairman

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

Charles W. Dent, Pennsylvania
Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Susan W. Brooks, Indiana

ONE HUNDRED THIRTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Pedro R. Pierluisi, Puerto Rico
Michael E. Capuano, Massachusetts
Yvette D. Clarke, New York
Ted Deutch, Florida

February 3, 2014

Ms. Michelle Dorothy
Office of the Honorable Scott Peters
2410 Rayburn House Office Building
Washington, DC 20515

Dear Ms. Dorothy:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Miami, Florida, scheduled for February 20 to 22, 2014, sponsored by the Information Technology and Innovation Foundation (ITIF).

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

K. Michael Conaway
Chairman

Linda T. Sánchez
Ranking Member

KMC/LTS:jls



ITIF Winter Policy Retreat in Miami, Florida

Thursday, February 20 – Saturday, February 22, 2014

Trump International Beach Resort Miami

Draft Agenda

Thursday, February 20

7:00 – 9:00 PM

Welcome Reception and Dinner Discussion: Achieving the Promise of Data Innovation, featuring Chris Vein, Chief Innovation Officer for Global ICT Development, World Bank; Frank P. DiGiammarino, II, Director, Global Public Sector, Amazon.com

Moderator: Daniel Castro, ITIF Senior Analyst and Director of the Center for Data Innovation

Friday, February 21

8:45 – 9:30 AM

Breakfast Discussion with Congressman Jason Chaffetz (UT-03)

Introduction: Hon. Phil English, Senior Government Relations Advisor, Arent Fox LLP, ITIF Co-Chair

9:45 – 11:00 AM

Panel: Saving the Soul of the Global Trading System: Moving From Win-Lose Mercantilism to Win-Win Market-Based Trade

With the global financial crises and the economic shock waves from it, many nations have turned to a set of policies such as "forced localization" and "indigenous innovation" to attempt to gain jobs and move up the value chain. While these policies may sometimes be in the interest of individual nations, they constitute a threat to the global trading system. This panel will explore the nature of the new global trading system and what nations can and should do to move toward a more win-win approach to trade policy.

Presenters:

Congressman Erik Paulsen (MN-03)

Steve Stewart, Director, Market Access and Trade, IBM

Ambassador John Veroneau, Partner, Covington & Burling LLP

Moderator: Stephen Ezell, Senior Analyst, ITIF

11:15 AM – 12:30 PM

Panel: Trade and Economic Impacts from NSA Revelations

Mass surveillance of electronic communication by the U.S. government and others directly threatens the ability of the U.S. tech industry to compete abroad and the ability of trade negotiators to fight back against anti-competitive policies. This panel will explore the economic impact of the NSA revelations and the impact that this will have on digital trade.

Presenters:

Congressman Lee Terry (NE-02)

Gordon Goldstein, Managing Director, Head of External Affairs, Silver Lake Group

Fred Humphries, Vice President of U.S. Government Affairs, Microsoft Corporation

Ambassador Danny Sepulveda, State Department

Jonathan Zuck, President, Association for Competitive Technology

Moderator: Daniel Castro, ITIF Senior Analyst and Director of the Center for Data Innovation

12:45 – 1:30 PM

Lunch Discussion: Driving U.S. Innovation-Based Competitiveness: How Do We Do It?

Over the last decade, America has been losing the "race for global innovation advantage" as other nations have put in place policies to win. U.S. corporate taxes are high while R&D tax incentives are low. Federal support for research, including at universities, lags far behind other nations. We erect barriers to high-skill immigration. And we lack an overall innovation-based competitiveness strategy. This panel will explore what exactly the U.S. needs to do to regain its position as the global innovation leader.

Presenters:

Congresswoman Susan Davis (CA-53)

Congressman Randy Hultgren (IL-14)

Congressman Derek Kilmer (WA-06)

Rosabeth Moss Kanter, Ernest L. Arbuckle Professor of Business Administration, Harvard Business School

Eduardo J. Padrón, Ph.D., President, Miami Dade College

Moderator: Rob Atkinson, Founder and President, ITIF

2:00 – 6:00 PM

Golf Scramble Tournament (additional cost)

6:45 – 7:15 PM

Reception

7:30 – 9:00 PM

Dinner Discussion: Establishing a Global Framework for Intellectual Property Protection

Global innovation, as well as U.S. competitive advantage, depends on intellectual property (IP). But unlike "widgets", IP is easy to steal and many nations are doing just that. Therefore, ensuring that the global trading system provides an adequate framework for the protection of intellectual property rights (IPR) is vital to achieving not just a robust global innovation economy but a strong U.S. economy. This panel will address issues including how to bolster global enforcement and protection of IPRs, what IP provisions should be included in new U.S. trade agreements, and how can we make the broader case that stronger IP protections are not just in the United States' interest, but that of other nations.

Presenters:

Robert Armitage, Consultant, IP Strategy & Policy, former Senior VP and General Counsel, Eli Lilly

Mark Elliot, Executive Vice President, Global Intellectual Property Center, U.S. Chamber of Commerce

Stanford K. McCoy, Assistant US Trade Representative, Intellectual Property and Innovation, USTR

Teresa Stanek Rea, former Deputy Undersecretary of Commerce for Intellectual Property and Deputy Director of the USPTO

Gregory S. Slater, Director, Trade and Competition Policy, Intel Corporation

Moderator: Rob Atkinson, Founder and President, ITIF

Saturday, February 22

9:45 – 11:00 AM

Panel: Can We Ever Free Up Federal Spectrum?

Spectrum is the new "oil" of the 21st century mobile economy. But even with the hoped for reallocation of TV spectrum in the forthcoming FCC incentive auctions, America will face a spectrum shortage as demand is expected to grow at robust rates. One source of prime spectrum for mobile broadband is the spectrum held by the federal government. To date, efforts to free up some of this spectrum have failed. This panel will explore the promise of re-purposing and/or sharing federal spectrum and what Congress and the Administration need to do to ensure that this goal can actually be achieved.

Presenters:

Ajit Pai, FCC Commissioner

Jon Peha, Professor, Carnegie Mellon University

Thomas Power, U.S. Deputy Chief Technology Officer for Telecommunications, OSTP

Moderator: Robert Atkinson, Founder and President, ITIF

11:15 AM – 12:30 PM

Panel: Corporate Tax Reform: Where Are We and Where Should We Go?

Observers raise a number of issues with the U.S. corporate tax code: complexity, high statutory and effective rates, weak incentives (like the R&D credit), and a global as opposed to territorial system. This panel will discuss the pros and cons of various reform proposals and the path forward for eventual Congressional reform.

Presenters:

Hon. Phil English, Senior Government Relations Adviser, Arent Fox LLP

Dan Kostenbauder, Vice President of Tax Policy, Hewlett-Packard Company

Marc Lewis, Head of Tax, Risk Management & Insurance, Novartis Corporation

Moderator: Joe Kennedy, ITIF Senior Analyst

12:45 – 2:00 PM

Keynote Remarks: Senator Chris Coons (D-DE)

Introduction: Hon. Vic Fazio, Senior Advisor, Public Law and Policy Practice Group, Akin Gump Strauss Hauer & Feld LLP and ITIF Co-Chair

6:00 – 8:00 PM

Closing Reception and Discussion: Taking the Temperature of the American Public on Innovation and Competitiveness Policy featuring John Zogby, Author and CEO of Zogby Analytics