



Centers for Medicare & Medicaid Services CMS eXpedited Life Cycle (XLC)

Medicaid & CHIP Business Information Solutions (MACBIS)

MACPro Dependencies – Eligibility and Enrollment

Version 1.0

10/09/2018

1. MACPro Dependencies – Eligibility and Enrollment

What eligibility and enrollment templates do I need to complete first?

Table 1: MACPro Dependencies – Eligibility and Enrollment

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Income/Resource Methodologies	N/A	N/A
Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability ^{1,2}	N/A	N/A
MAGI-Based Methodologies	N/A	N/A
Non-MAGI Methodologies	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
More Restrictive Requirements under 1902(f) - (209(b) States)	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Optional Eligibility Groups • Handling of Excess Income (Spenddown)
Income/Resource Standards	N/A	N/A
AFDC Income Standards	N/A	N/A
Medically Needy Income Level	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Handling of Excess Income (Spenddown)	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Medically Needy Resource Level	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Mandatory Eligibility Groups	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Infants and Children under Age 19	N/A	N/A
Parents and Other Caretaker Relatives	N/A	N/A
Pregnant Women	N/A	N/A
Deemed Newborns	N/A	N/A
Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care	N/A	N/A
Former Foster Care Children	N/A	N/A
Adult Group	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Mandatory Eligibility Groups (Yes must have been selected to the question about the election of the Adult Group)
Transitional Medical Assistance	N/A	N/A
Extended Medicaid due to Spousal Support Collections	N/A	N/A
SSI Beneficiaries	N/A	N/A
Individuals in 209(b) States Who Are Age 65 or Older or Who have Blindness or a Disability	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Optional Eligibility Groups • Handling of Excess Income (Spendedown) • More Restrictive Requirements under 1902(f) - (209(b) States)
Closed Eligibility Groups	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals Deemed To Be Receiving SSI	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Working Individuals under 1619(b)	N/A	N/A
Qualified Medicare Beneficiaries	N/A	N/A

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Qualified Disabled and Working Individuals	N/A	N/A
Specified Low Income Medicare Beneficiaries	N/A	N/A
Qualifying Individuals	N/A	N/A
Optional Eligibility Groups	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Optional Coverage of Parents and Other Caretaker Relatives	N/A	N/A
Reasonable Classifications of Individuals under Age 21	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Mandatory Eligibility Groups
Children with Non-IV-E Adoption Assistance	N/A	N/A
Independent Foster Care Adolescents	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Mandatory Eligibility Groups
Optional Targeted Low Income Children	N/A	N/A
Individuals above 133% FPL under Age 65	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Mandatory Eligibility Groups
Individuals Needing Treatment for Breast or Cervical Cancer	N/A	N/A
Individuals Eligible for Family Planning Services	N/A	N/A
Individuals with Tuberculosis	N/A	N/A
Individuals Electing COBRA Continuation Coverage	N/A	N/A

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Individuals Eligible for but Not Receiving Cash Assistance	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals Eligible for Cash Except for Institutionalization	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules	N/A	N/A
Optional State Supplement Beneficiaries	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals in Institutions Eligible under a Special Income Level	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	209(b) States Only: <ul style="list-style-type: none"> • Optional Eligibility Groups • Handling of Excess Income (Spenddown) • More Restrictive Requirements under 1902(f) - (209(b) States)
PACE Participants	N/A	N/A
Individuals Receiving Hospice	N/A	N/A
Children under Age 19 with a Disability	N/A	N/A
Age and Disability-Related Poverty Level	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Optional Eligibility Groups
Work Incentives	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Ticket to Work Basic	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	209(b) States Only: <ul style="list-style-type: none"> • Optional Eligibility Groups • Handling of Excess Income (Spenddown) • More Restrictive Requirements under 1902(f) - (209(b) States)
Ticket to Work Medical Improvements	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Optional Eligibility Groups (Ticket to Work Basic must be selected as covered in state plan) • 209(b) States Only: <ul style="list-style-type: none"> ○ Handling of Excess Income (Spenddown) ○ More Restrictive Requirements under 1902(f) - (209(b) States)
Family Opportunity Act Children with a Disability	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals Receiving State Plan Home and Community-Based Services	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	N/A
Individuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Optional Eligibility Groups (Individuals Receiving Home and Community-Based Waiver Services under Institutional Rules must be selected as covered in state plan)
Medically Needy Pregnant Women	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Handling of Excess Income (Spenddown) • Medically Needy Resource Level • Medically Needy Income Level
Medically Needy Children under Age 18	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Handling of Excess Income (Spenddown) • Medically Needy Resource Level • Medically Needy Income Level

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Protected Medically Needy Individuals Who Were Eligible in 1973	N/A	N/A
Medically Needy Reasonable Classifications of Individuals under Age 21	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Handling of Excess Income (Spenddown) • Medically Needy Resource Level • Medically Needy Income Level
Medically Needy Parents and Other Caretaker Relatives	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Handling of Excess Income (Spenddown) • Medically Needy Resource Level • Medically Needy Income Level
Medically Needy Populations Based on Age, Blindness or Disability	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Handling of Excess Income (Spenddown) • Medically Needy Resource Level • Medically Needy Income Level
Non-Financial Eligibility	N/A	N/A
State Residency	N/A	N/A
Citizenship and Non-Citizen Eligibility	N/A	N/A
Eligibility and Enrollment Processes	N/A	N/A
Eligibility Process	N/A	N/A
Application	N/A	N/A
Presumptive Eligibility	N/A	N/A
Presumptive Eligibility for Children under Age 19	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	Optional Eligibility Groups
Parents and Other Caretaker Relatives - Presumptive Eligibility	N/A	N/A
Presumptive Eligibility for Pregnant Women	N/A	N/A
Adult Group - Presumptive Eligibility	N/A	N/A

In order to access this reviewable unit (RU):	Complete and validate this RU first:	Complete and validate these RUs next:
Individuals above 133% FPL under Age 65 - Presumptive Eligibility	Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability	<ul style="list-style-type: none"> • Mandatory Eligibility Groups • Individuals above 133% FPL under Age 65
Individuals Eligible for Family Planning Services - Presumptive Eligibility	Individuals Eligible for Family Planning Services	N/A
Former Foster Care Children - Presumptive Eligibility	N/A	N/A
Individuals Needing Treatment for Breast or Cervical Cancer - Presumptive Eligibility	N/A	N/A
Presumptive Eligibility by Hospitals	N/A	N/A

¹This RU was previously called Financial Eligibility Requirements for Non-MAGI Groups. If your state has already received approval for the Financial Eligibility Requirements for Non-MAGI Groups RU, you do not need to resubmit the RU under the new name.

²If the state makes a change in Eligibility Determinations of Individuals Age 65 or Older or Who Have Blindness or a Disability (from a previously approved version), MACPro will require the state to also include the Mandatory Eligibility Groups and Optional Eligibility Groups RUs in the package.