

Estimated Fluid Milk Product Sales Report

United States Department of Agriculture

Agricultural Marketing Service	Dairy Program	Market Information Branch
EFMS-1018		December 10, 2018

October 2018 Highlights

Total Fluid Products Sales 4.1 billion pounds of packaged fluid milk products were shipped by milk handlers in October 2018. This was 0.3 percent lower than a year earlier. Estimated sales of total conventional fluid milk products decreased 0.6 percent from October 2017 and estimated sales of total organic fluid milk products increased 4.7 percent from a year earlier.

Estimated Total U.S. Sales of Fluid Milk Products, October 2018

Due doest Name	S	Sales ¹	Change	Change from: ²	
Product Name	Month	Year to Date	Previous Year	Year to Date	
	(millio	on pounds)	(per	cent)	
Conventional Production Practice					
Whole Milk	1,284	12,367	3.6	1.5	
Flavored Whole Milk	65	580	3.8	5.2	
Reduced Fat Milk (2%)	1,250	12,131	-1.4	-3.2	
Low Fat Milk (1%)	529	4,989	-3.8	-5.3	
Fat-Free Milk (Skim)	313	3,105	-8.4	-9.9	
Flavored Fat-Reduced Milk	386	3,113	-1.5	-2.6	
Buttermilk	43	403	2.0	-2.6	
Other Fluid Milk Products	25	63	7.6	-1.4	
Total Fat-Reduced Milk	2,478	23,337	-2.8	-4.5	
Total Conventional Products Sold	3,895	36,750	-0.6	-2.4	
Organic Production Practice					
Whole Milk	93	874	7.1	4.9	
educed Fat Milk (2%)	74	687	12.9	4.9	
Low Fat Milk (1%)	33	316	1.1	-2.5	
Fat-Free Milk (Skim)	19	192	-9.1	-14.9	
Flavored Fat-Reduced Milk	9	87	-22.8	-14.0	
Other Fluid Milk Products	0	0	-8.2	-70.7	
Total Fat-Reduced Milk	135	1,282	3.2	-1.8	
Total Organic Milk Products	228	2,156	4.7	0.7	
Total Fluid Milk Products	4,123	38,906	-0.3	-2.2	

¹Data may not add due to rounding. ² Percent change may not calculate due to rounding.

Package Sales of Total Fluid Milk Products in Federal Milk Orders, October 2018

Montratina Ana	Order Number	S	ales ¹	Change from: ²	
Marketing Area	Order Number	Month	Year to Date	Previous Year	Year to Date
		(millio	n pounds)	(perc	ent)
Northeast	001	696	6,555	0.4	-2.1
Appalachian	005	277	2,670	-0.9	0.6
Florida	006	233	2,241	-1.0	-1.9
Southeast	007	374	3,577	-1.4	-3.0
Upper Midwest	030	300	2,880	-3.3	-3.4
Central	032	354	3,317	-1.2	-2.9
Mideast	033	474	4,316	4.8	-1.8
Pacific Northwest	124	166	1,557	-2.7	-3.0
Southwest	126	389	3,607	1.4	-1.6
Arizona	131	88	860	-1.5	1.3
California		440	4,211	-2.7	-3.7
All Orders (Totals) ¹		3,352	31,582	0.0	-2.0
All Areas (Totals) 1		3,793	35,793	-0.3	-2.2

¹ Data may not add due to rounding. ² Percent change may not calculate due to rounding.

Estimated Total U.S. Sales of Fluid Milk Products, 2018

Month	Conventional	Organic	Total ¹
		(million pounds)	
Jan	3,995	236	4,231
Feb	3,515	205	3,720
Mar	3,881	220	4,101
Apr	3,645	211	3,856
May	3,713	219	3,932
Jun	3,391	202	3,592
Jul	3,406	208	3,614
Aug	3,728	222	3,950
Sep	3,582	206	3,788
Oct	3,895	228	4,123
Nov			
Dec			
Ann ¹	36,750	2,156	38,906

¹ Data may not add due to rounding.

Estimated Total U.S. Sales of Fluid Milk Products, 2017

Month	Conventional	Organic	Total ¹
		(million pounds)	
Jan	4,032	228	4,260
Feb	3,589	203	3,792
Mar	3,997	231	4,228
Apr	3,639	201	3,840
May	3,836	226	4,062
Jun	3,538	208	3,746
Jul	3,498	199	3,697
Aug	3,804	218	4,022
Sep	3,805	208	4,013
Oct	3,918	218	4,136
Nov	3,908	222	4,130
Dec	3,919	215	4,134
Ann 1	45,484	2,577	48,061

¹ Data may not add due to rounding.

Annual Estimated Summary of U.S. Sales of Conventional Fluid Milk Products, 2018

		Conventional Production Practices									
Month	Whole Milk	Flavored Whole Milk	Reduced Fat Milk (2%)	Low Fat Milk (1%)	Fat Free Milk (Skim)	Flavored Fat Reduced	Butter- milk	Other Fluid Milk Products	Total Fat- Reduced ¹	Total Milk Products ¹	
		(million pounds)									
Jan Feb Mar	1,316 1,145 1,289	52 50 61	1,330 1,148 1,277	549 489 535	343 303 333	358 340 339	41 38 44	4 3 3	2,582 2,280 2,484	3,995 3,515 3,881	
Apr	1,188	60	1,170	511	311	363	39	3	2,355	3,645	
May	1,230	62	1,193	517	325	340	41	3	2,375	3,713	
Jun	1,218	50	1,170	438	290	182	39	3	2,081	3,391	
Jul	1,228	52	1,190	432	288	171	40	5	2,081	3,406	
Aug	1,282	62	1,242	497	304	295	41	5	2,338	3,728	
Sep	1,187	65	1,161	492	293	338	37	9	2,284	3,582	
Oct	1,284	65	1,250	529	313	386	43	25	2,478	3,895	
Nov											
Dec											
Ann ¹	12,367	580	12,131	4,989	3,105	3,113	403	63	23,337	36,750	

¹ Data may not add due to rounding.

Annual Estimated Summary of U.S. Sales of Conventional Fluid Milk Products, 2017

		Conventional Production Practices								
Month	Whole Milk	Flavored Whole Milk	Reduced Fat Milk (2%)	Low Fat Milk (1%)	Fat Free Milk (Skim)	Flavored Fat Reduced	Butter -milk	Other Fluid Milk Products	Total Fat- Reduced ¹	Total Milk Products ¹
					(million	pounds)				
Jan Feb	1,262 1,120	52 50	1,336 1,178	582 513	380 338	373 346	42 38	5 5	2,670 2,375	4,032 3,589
Mar	1,257	55	1,308	570	372	383	46	5	2,633	3,997
Apr	1,156	55	1,193	515	336	339	39	5	2,384	3,639
May	1,225	58	1,253	546	353	353	43	4	2,504	3,836
Jun	1,221	52	1,236	473	325	188	41	4	2,221	3,538
Jul	1,219	51	1,229	465	321	171	40	3	2,185	3,498
Aug	1,265	59	1,291	518	341	285	43	3	2,435	3,804
Sep	1,222	57	1,241	534	338	368	39	6	2,481	3,805
Oct	1,240	62	1,267	550	342	392	42	23	2,550	3,918
Nov	1,265	56	1,286	520	335	346	48	52	2,488	3,908
Dec	1,305	56	1,319	513	338	292	44	52	2,462	3,919
Ann ¹	14,756	664	15,137	6,299	4,119	3,835	506	168	29,390	45,484

¹ Data may not add due to rounding.

Annual Estimated Summary of U.S. Sales of Organic Fluid Milk Products, 2018

	Organic Production Practices							
Month	Whole Milk	Reduced Fat Milk (2%)	Low Fat Milk (1%)	Fat Free Milk (Skim)	Flavored Fat Reduced	Other Fluid Milk Products	Total Fat- Reduced Milk ¹	Total Milk Products ¹
		1	<u> </u>	(million	pounds)	l	<u> </u>	L
Jan	94	75	36	22	9	0	142	236
Feb	82	66	29	20	8	0	123	205
Mar	90	69	31	21	9	0	130	220
Apr	86	67	30	18	9	0	124	211
May	88	70	34	19	8	0	131	219
Jun	82	65	30	18	7	0	120	202
Jul	85	66	31	18	7	0	123	208
Aug	90	70	33	18	11	0	133	222
Sep	83	66	28	18	10	0	122	206
Oct	93	74	33	19	9	0	135	228
Nov								
Dec								
Ann 1	874	687	316	192	87	0	1,282	2,156

¹ Data may not add due to rounding.

Annual Estimated Summary of U.S. Sales of Organic Fluid Milk Products, 2017

		Organic Production Practices							
Month	Whole Milk	Reduced Fat Milk (2%)	Low Fat Milk (1%)	Fat Free Milk (Skim)	Flavored Fat Reduced	Other Fluid Milk Products	Total Fat- Reduced Milk ¹	Total Milk Products ¹	
				(million	pounds)				
Jan	87	71	35	25	11	0	142	228	
Feb Mar	76 89	62 70	32 36	23 25	9 11	0	126 142	203 231	
Apr May	78 88	62 70	31 34	21 24	9 10	$0 \\ 0$	123 138	201 226	
Jun Jul	81 79	62 61	34 28	22 21	9 10	0 0	127 120	208 199	
Aug	86	67	32	22	10	0	131	218	
Sep Oct	83 87	64 65	30 32	21 21	10 12	$0 \\ 0$	125 131	208 218	
Nov	89	68	33	22	10	0	133	222	
Dec Ann ¹	89 1,011	65 789	32 389	21 268	8 119	0 2	126 1,565	215 2,577	

¹ Data may not add due to rounding.

	Package Sales of Tota	l Fluid Milk Prod	lucts in Federal	Milk Orders, 2018
--	-----------------------	-------------------	------------------	-------------------

		Federal M	ilk Marketing Or	der Area and Orde	er Number	_
Month	Northeast (FO1)	Appalachian (FO5)	Florida (FO6)	Southeast (FO7)	Upper Midwest (FO30)	Central (FO32)
			(million	pounds)		
Jan	701	298	247	395	313	365
Feb	623	252	216	341	278	323
Mar	707	277	242	375	304	346
Apr	639	261	223	356	293	335
May	673	269	226	355	293	325
Jun	621	249	203	324	270	301
Jul	611	253	208	331	268	306
Aug	644	273	229	376	290	341
Sep	640	261	215	348	272	321
Oct	696	277	233	374	300	354
Nov						
Dec						
Ann 1	6,555	2,670	2,241	3,577	2,880	3,317

¹ Data may not add due to rounding.

Package Sales of Total Fluid Milk Products in Federal Milk Orders and California, 2017

		Federal M	ilk Marketing Or	der Area and Ord	der Number	
Month	Northeast (FO1)	Appalachian (FO5)	Florida (FO6)	Southeast (FO7)	Upper Midwest (FO30)	Central (FO32)
			(million	pounds)		
Jan	705	287	246	398	319	371
Feb	632	250	224	352	285	327
Mar	724	279	246	385	317	364
Apr	643	244	226	356	285	332
May	695	265	228	367	309	343
Jun	646	249	215	343	279	316
Jul	632	252	213	347	277	312
Aug	651	277	230	387	297	352
Sep	676	270	221	373	303	343
Oct	693	280	235	380	310	358
Nov	696	283	233	379	311	354
Dec	714	277	237	376	309	353
Ann ¹	8,108	3,213	2,756	4,443	3,601	4,124

¹ Data may not add due to rounding.

Package Sales of Total Fluid Milk Products in Federal Milk Orders and California, 2018

	Federal Milk Marketing Order Area and Order Number										
Month	Mideast (FO33)	Pacific Northwest (FO124)	Southwest (FO126)	Arizona (FO131)	California	All Orders Combined ¹	All Areas Combined ¹				
	(million pounds)										
Jan	465	166	404	93	446	3,446	3,892				
Feb	411	148	349	83	398	3,024	3,422				
Mar	450	162	370	92	448	3,325	3,773				
Apr	424	153	359	88	417	3,131	3,547				
May	430	158	368	85	436	3,181	3,617				
Jun	393	148	324	79	394	2,911	3,305				
Jul	395	148	325	80	397	2,927	3,325				
Aug	442	154	365	89	431	3,203	3,634				
Sep	432	154	354	84	404	3,080	3,485				
Oct	474	166	389	88	440	3,352	3,793				
Nov											
Dec											
Ann 1	4,316	1,557	3,607	860	4,211	31,582	35,793				

Data may not add due to rounding.

Package Sales of Total Fluid Milk Products in Federal Milk Orders and California, 2017

	Federal Milk Marketing Order Area and Order Number										
Month	Mideast (FO33)	Pacific Northwest (FO124)	Southwest (FO126)	Arizona (FO131)	California	All Orders Combined ¹	All Areas Combined ¹				
	(million pounds)										
Jan	469	173	398	91	464	3,455	3,919				
Feb	420	153	349	82	414	3,074	3,488				
Mar	469	169	386	90	460	3,430	3,890				
Apr	423	156	361	82	424	3,109	3,533				
May	447	165	377	85	456	3,281	3,737				
Jun	414	155	339	77	414	3,033	3,447				
Jul	409	152	322	77	407	2,994	3,401				
Aug	451	148	371	90	446	3,254	3,700				
Sep	443	163	378	87	436	3,256	3,692				
Oct	452	170	384	90	452	3,352	3,805				
Nov	458	167	385	89	444	3,355	3,800				
Dec	461	165	379	91	441	3,363	3,804				
Ann 1	5,316	1,937	4,430	1,029	5,258	38,957	44,216				

¹ Data may not add due to rounding.

Methodology: Estimated Fluid Milk Products Sales

Definition: In–Area Sales are dispositions (deliveries) of fluid milk products in consumer type packages from milk processing (bottling) plants to outlets in Federal Order marketing areas that sell directly to consumers. These outlets include food stores, convenience stores, warehouse stores/wholesale clubs, non-food stores, schools, food service industry, and home delivery.

Data: The Estimated Fluid Milk Products Sales are established using Federal milk marketing order (FMMO) in-area sales (in pounds), and interpolating fluid sales based on population density in remaining areas. The In-Area Sales data are collected by Federal Milk Marketing Orders and aggregated by Market Information Branch of the Agricultural Marketing Service (AMS).

Reliability: Federal order in-area sales are subject to revision for three years following the initial monthly report. The AMS audit staff periodically perform on-site audits on a company's sales records to ensure accurate reporting of pool information. For enforcement purposes, the information used in this report is subject to audit for up to three years after the month pooled.

Report Aggregation and Interpolation:

Estimated U.S. Sales of Fluid Milk Products

Estimated Sales figures are representative of the consumption of fluid milk products in Federal milk marketing order areas. The Federal Order In-Area Sales account for approximately 92 percent (based on population density) of total fluid milk sales in the United States. An estimate of total U.S. fluid milk sales is derived by interpolating the remaining 8 percent of sales from the Federal Order data.

Sales of individual fluid milk products, subtotals for conventional and organic, total fluid milk products, and total fluid milk products are reported in pounds for the current month, year-to-date, and previous year's figures. Year over year percent change provides additional comparison for current month and year-to-date figures. The following categories include multiple products:

- Total Conventional Milk Products include conventional whole, flavored whole, reduced fat, lowfat, fat-free, flavored fat-reduced, and buttermilk milk products.
- Organic Fat-Reduced Milk include organic reduced fat, lowfat, fat-free, and flavored fat-reduced.
- Total Organic Milk Products include organic whole, organic fat-reduced, and other miscellaneous milk products.
- Total Fluid Milk Products include total conventional, total organic, and other miscellaneous milk products (i.e. eggnog).

Package Sales of Total Fluid Milk Products in Federal Milk Orders

Package Sales figures are representative of the consumption of fluid milk products in Federal milk marketing areas.

Sales of total fluid milk products separated by Federal orders are reported in pounds for the current month, year-to-date, and previous year's figures. Year over year percent change provides additional comparison for current month and year-to-date figures. All markets may not add to total due to rounding.

Information Contacts

Listed below are the specialists in the Agricultural Marketing Service, Dairy Program, Market Information Branch to contact for additional information. E-mail inquiries may be sent to dpp@ams.usda.gov.

Lorie Warren Cashman Chief, Market Information (202) 720-4405

Dairy Products Mandatory Reporting Program

Patsy Emmons
Dairy Products Marketing Specialist, Coordinator (202) 720-6491

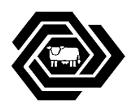
Kerry Siekmann Dairy Products Marketing Specialist (952) 277-2363 Jessica Newsome Dairy Products Marketing Specialist (202) 260-9091

Federal Milk Order Information Program

Kerry Siekmann Dairy Products Marketing Specialist, Coordinator (952) 277-2363

Randal Stoker Dairy Products Marketing Specialist (202) 690-1932 Daniel Manzoni Dairy Products Marketing Specialist (202) 720-2352

For the most current release, visit AMS Dairy Program (<u>Dairy Products Mandatory Reporting Program's page</u>) or Cornell University's Mann Library (<u>National Dairy Products Sales Report page</u>). To receive e-mail notification for AMS Dairy Program publications, <u>visit Cornell University's Mann Library</u> and follow the instructions.



In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident. Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English. To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at How to File a Program Discrimination Complaint and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.