



ECONOMIC CONSULTING SERVICES, LLC

**BEFORE THE
UNITED STATES INTERNATIONAL TRADE COMMISSION**

**IN THE MATTER
OF
CRYSTALLINE SILICON PHOTOVOLTAIC CELLS AND MODULES
FROM CHINA**

Inv. No. 701-TA-481 & 731-TA-1190 (First Review)

EXHIBITS TO THE TESTIMONY OF

JIM DOUGAN, VICE PRESIDENT

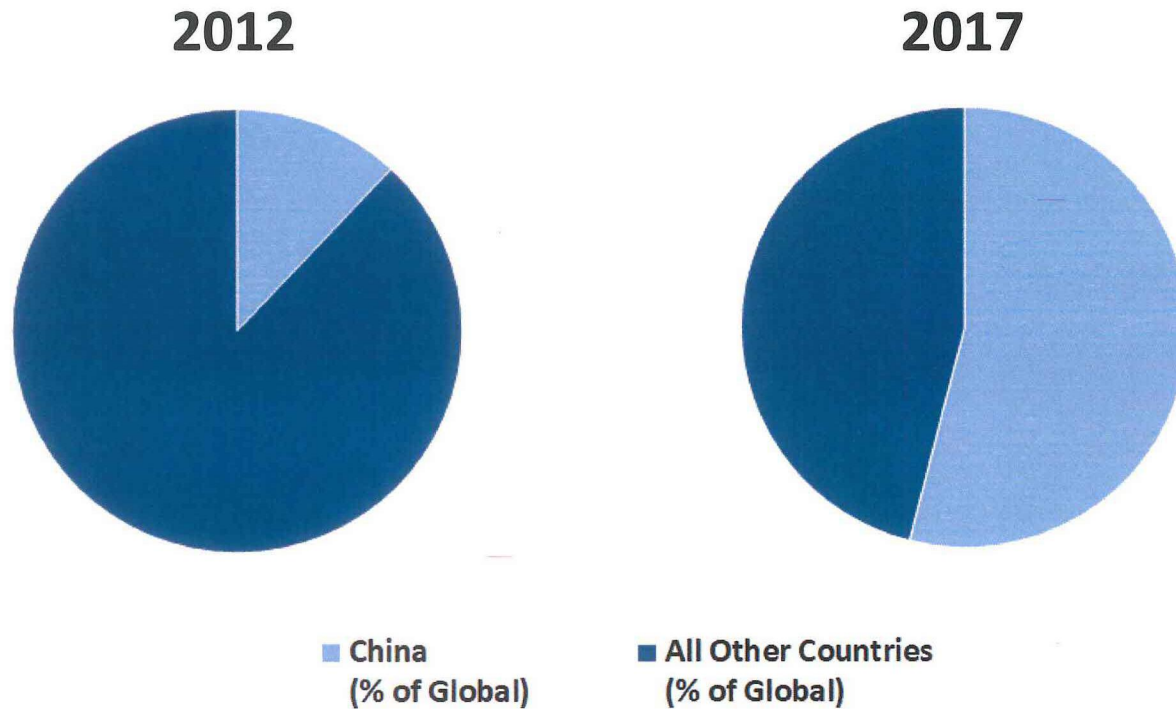
ECONOMIC CONSULTING SERVICES, LLC

November 27, 2018

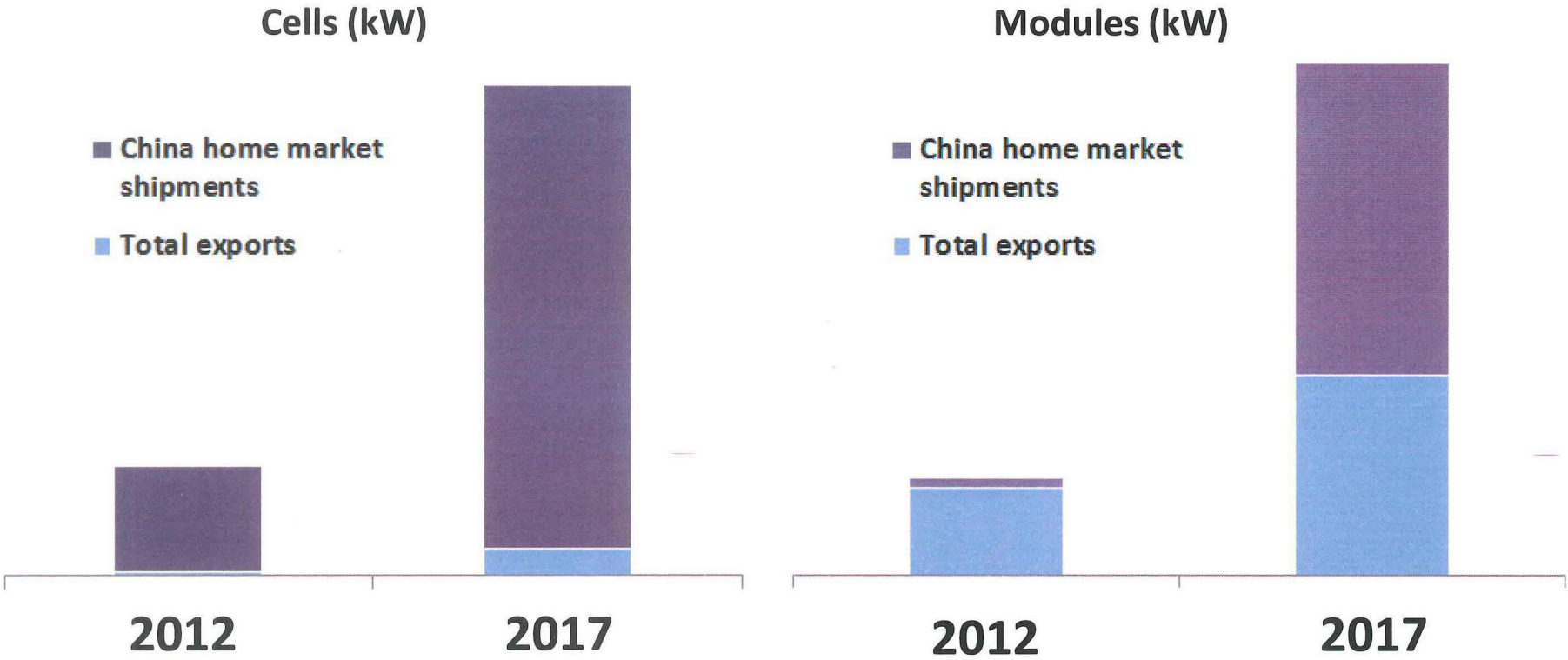
Washington, D.C.

What has changed: Chinese Domestic Solar Consumption Has Expanded

Installations (GW)

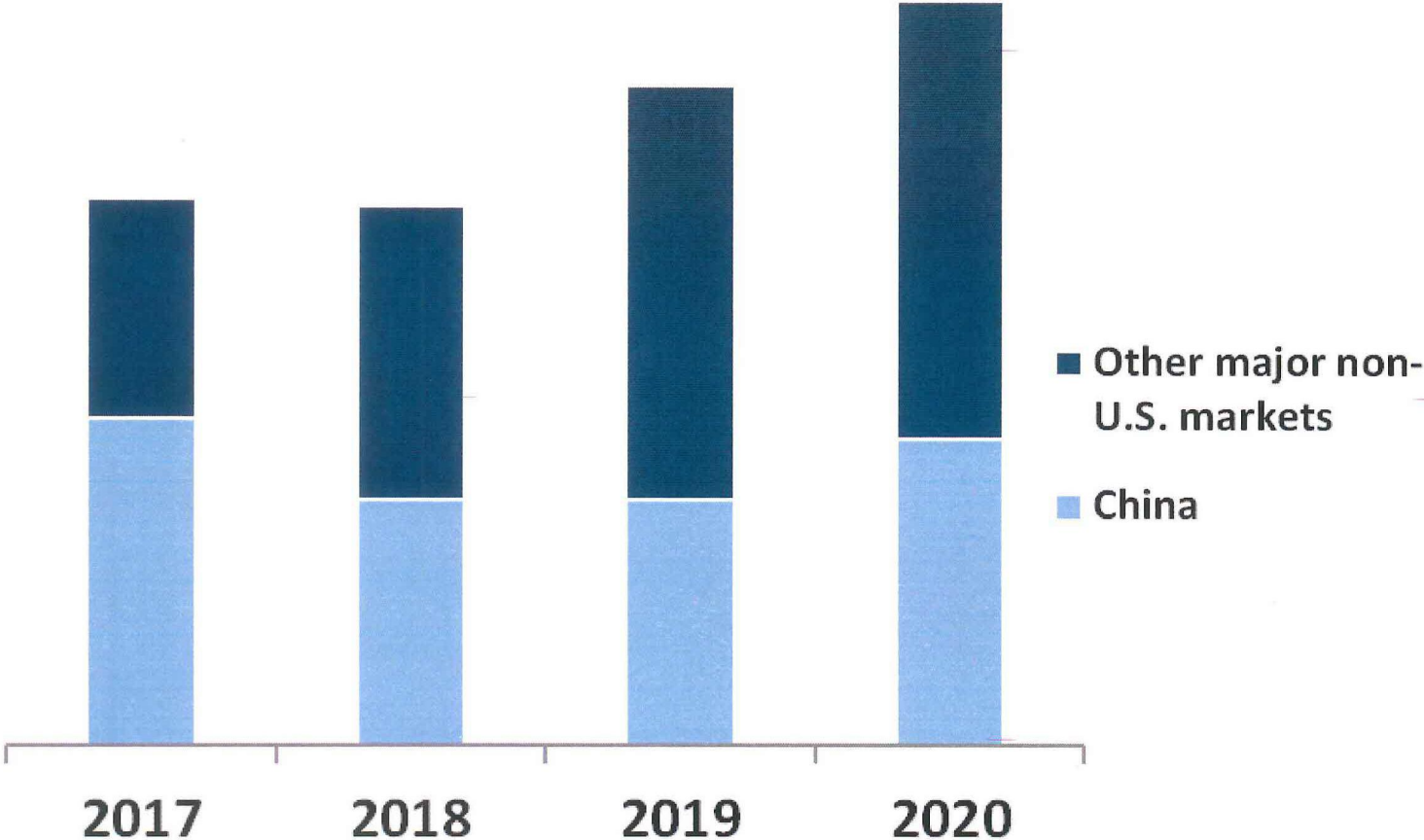


What has changed: Chinese Domestic Solar Consumption Has Expanded



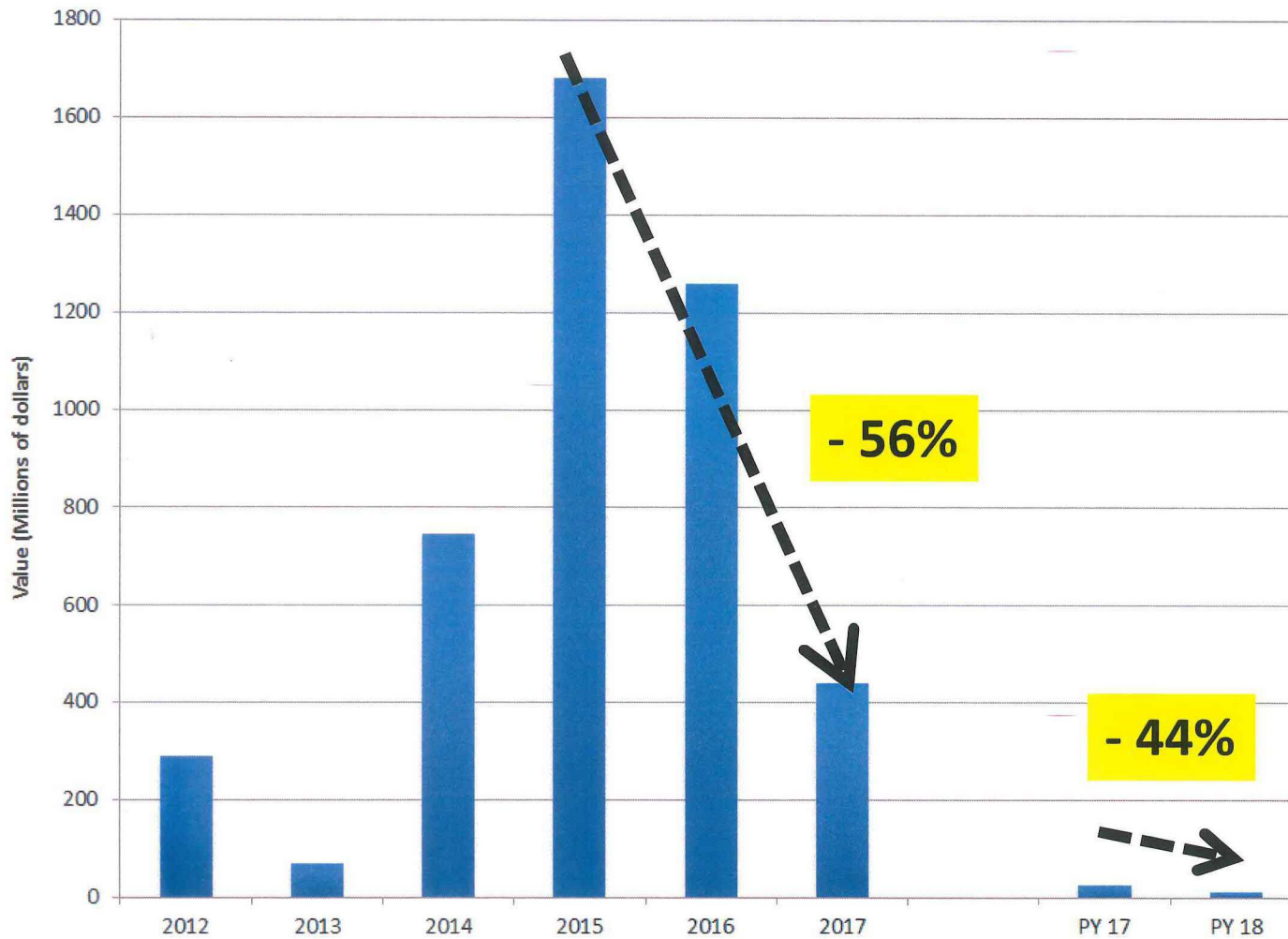
Source: Prehearing Report at Table IV-9 and Table IV-10

Other Major Non- U.S. Markets Have Strong Demand Outlook



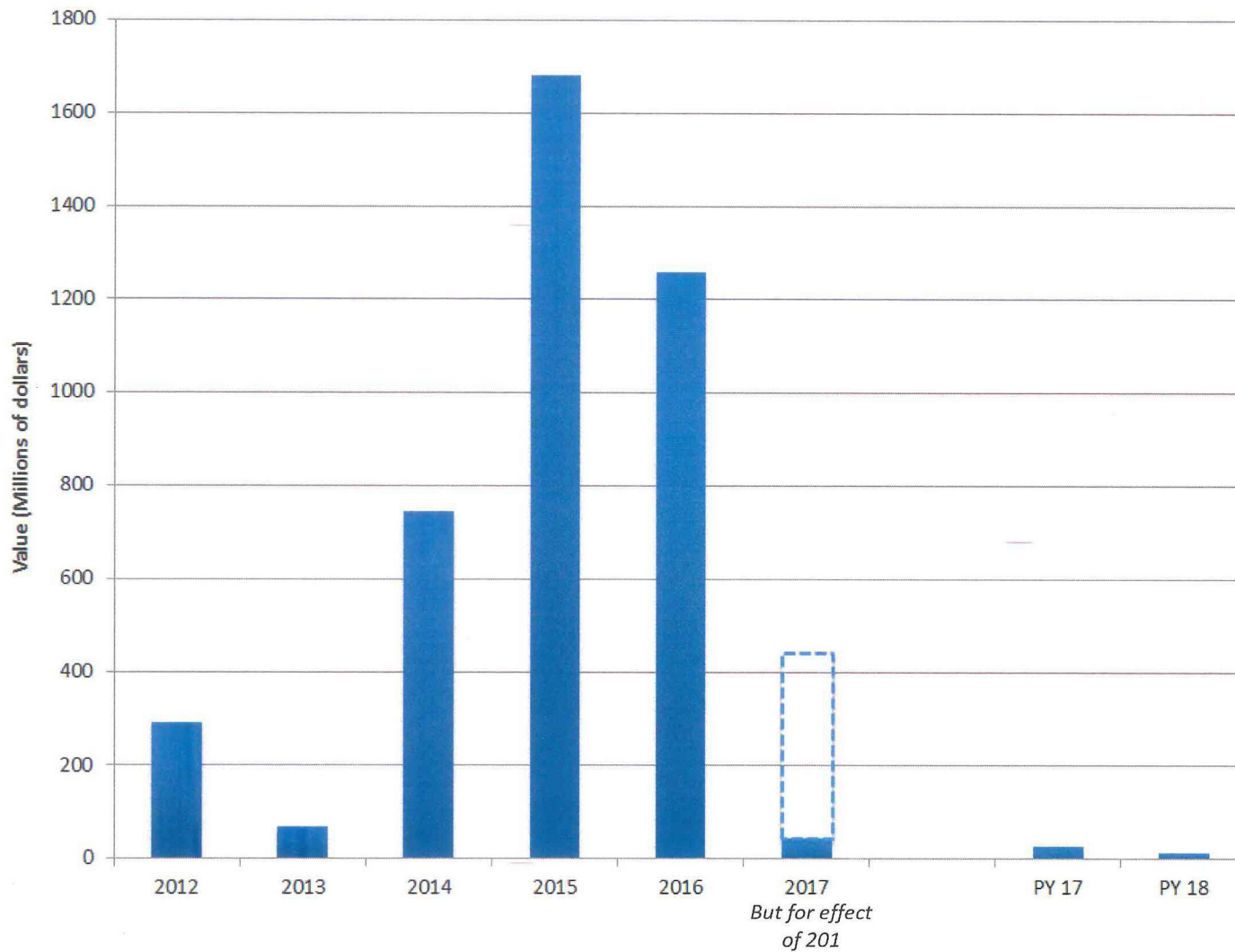
Source: UBS Global Research

U.S. Imports from China Have Fallen Dramatically Since 2015



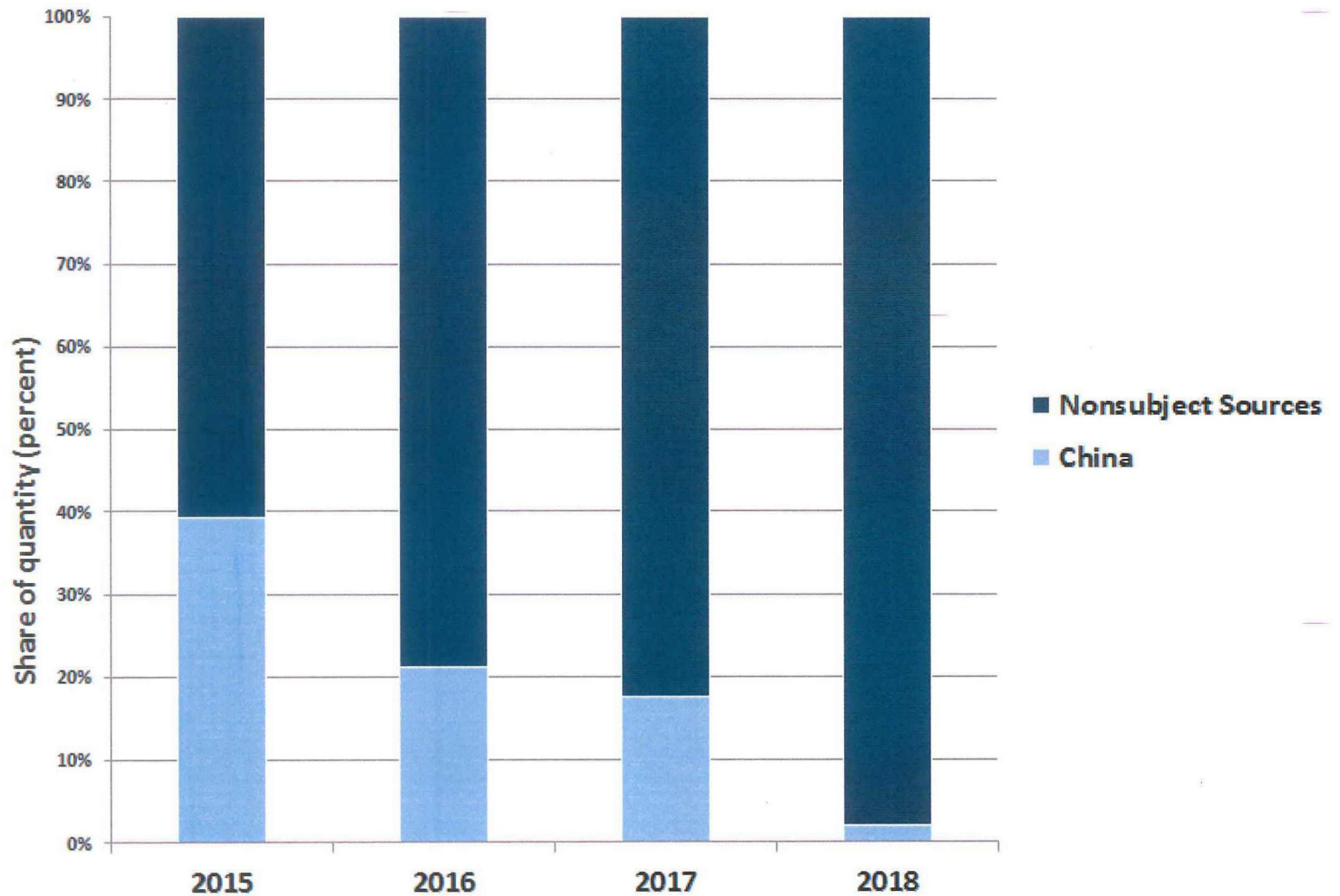
Source: Prehearing Report at Table I-10

U.S. Imports From China Would Have Been Miniscule in 2017 But for Effect of the 201



Source: Prehearing Report at Table I-10; U.S. Census Bureau Official Import Statistics for HTS Codes 8541.40.6020, 8541.40.6030, 8541.40.6015, and 8541.40.6025. Note: Adjusted import value reported in Prehearing Report at Table I-10 not available on a monthly basis. Sept.-Dec. 2017 imports estimated by taking share of Census Bureau imports in Sept. – Dec. 2017 as percentage of whole year 2017 Census Bureau imports and applying percentage to the 2017 U.S. imports from China reported in Table I-10.

Nonsubject Sources Represent Increasing Share of U.S. Solar Imports



China Faces Greater Barriers to U.S. Market Than Nonsubject Sources

