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Rec'd on 2/15/11.

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January 1, 2011

Via FedEx

OFFICE OF POLICY AND COORDINATION
Room 394
Bureau of Competition
Federal Trade Commission
600 Pennsylvania Avenue, N.W.
Washington, D.C. 20580

Re: Yearly Statement of Overseas Distribution Solutions, L.L.C., Pursuant to the Webb-Pomerene Act

Dear Sir or Madam:

This verified written statement is provided pursuant to 15 U.S.C. § 65, for the purpose of continuing the registration of Overseas Distribution Solutions, L.L.C. ("ODS"), an association engaged solely in export trade, under the Webb-Pomerene Act. 15 U.S.C. §§ 61-66. ODS hereby requests the continuation of the exemptions from the Sherman Act granted under 15 U.S.C. § 62, and from the Clayton Act granted under 15 U.S.C. § 63.

The ODS principal office is at 409 West Oak Street, Suite 401C, Laurel, Mississippi, 39440. At this time, ODS has no other offices or places of business.

Mr. Charles Owens is the Executive Director of ODS and its sole officer. His address is 409 West Oak Street, Suite 401C, Laurel, Mississippi, 39440.

ODS membership has changed slightly during this year, including the addition of Peco Foods, Inc. and Tyson Foods, Inc. to the association, followed by the subsequent departures of Tyson Foods, Inc. and Wayne Farms LLC from the association.

As of the date of this written statement, therefore, the following constitutes the membership of ODS:

OFFICE OF POLICY AND COORDINATION

January 1, 2011

Page 2

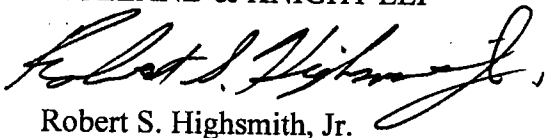
- 1) AJC International, Inc.
5188 Roswell Road
Atlanta, GA 30342
- 2) Sanderson Farms, Inc.
127 Flynt Road
Laurel, MS 39443
- 3) Peco Foods, Inc.
1020 Lurleen Wallace Blvd. North
P.O. Box 1760
Tuscaloosa, AL 35401

Under 15 U.S.C. § 65, we report that there have been no changes to ODS's Certificate of Organization or Operating Agreement, with the exception of the membership changes stated above.

This statement provides all the information required for the Yearly Statement of Overseas Distribution Solutions, L.L.C. Should you need additional information or have any questions, please contact us at anytime. Thank you.

Faithfully yours,

HOLLAND & KNIGHT LLP



Robert S. Highsmith, Jr.

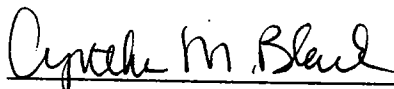
RSH:cmb

cc: Mr. Charles Owens

STATE OF GEORGIA

COUNTY OF FULTON

Sworn to (or affirmed) and subscribed before me this 1st day of January, 2011, by Robert S. Highsmith Jr., who is personally known to me.



Notary Public

My Commission Expires: 8-30-14

