

**Social Security Disability Insurance**  
**December 2010 Baseline**

Caseloads in 1000s. Outlays in billions of dollars.

| January 13, 2011 | 2008<br>act | 2009<br>act | 2010<br>est | 2011<br>proj | 2012<br>proj | 2013<br>proj | 2014<br>proj | 2015<br>proj | 2016<br>proj | 2017<br>proj | 2018<br>proj | 2019<br>proj | 2020<br>proj | 2021<br>proj |
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|

**CALENDAR YEAR**

**Beneficiaries (December 31)**

Disabled Workers

|          |              |              |              |              |              |              |              |              |              |              |              |              |              |              |
|----------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Men      | 3,925        | 4,101        | 4,310        | 4,516        | 4,660        | 4,768        | 4,866        | 4,941        | 4,994        | 5,038        | 5,075        | 5,106        | 5,130        | 5,196        |
| Women    | <u>3,502</u> | <u>3,688</u> | <u>3,895</u> | <u>4,102</u> | <u>4,252</u> | <u>4,367</u> | <u>4,467</u> | <u>4,543</u> | <u>4,594</u> | <u>4,636</u> | <u>4,671</u> | <u>4,699</u> | <u>4,719</u> | <u>4,777</u> |
| Subtotal | 7,427        | 7,789        | 8,205        | 8,617        | 8,912        | 9,135        | 9,334        | 9,484        | 9,588        | 9,674        | 9,746        | 9,805        | 9,848        | 9,973        |
| Spouses  | 155          | 159          | 161          | 165          | 166          | 167          | 167          | 167          | 166          | 165          | 165          | 164          | 162          | 162          |
| Children | <u>1,692</u> | <u>1,749</u> | <u>1,820</u> | <u>1,865</u> | <u>1,892</u> | <u>1,914</u> | <u>1,931</u> | <u>1,945</u> | <u>1,955</u> | <u>1,965</u> | <u>1,972</u> | <u>1,977</u> | <u>1,981</u> | <u>1,988</u> |
| Total    | 9,274        | 9,696        | 10,186       | 10,647       | 10,971       | 11,216       | 11,431       | 11,596       | 11,709       | 11,805       | 11,883       | 11,946       | 11,991       | 12,123       |

**Average Benefit (December 31)**

Disabled Workers

|          |              |              |              |              |              |              |                |                |                |                |                |                |                |                |
|----------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Men      | \$1,191      | \$1,189      | \$1,191      | \$1,205      | \$1,221      | \$1,245      | \$1,273        | \$1,306        | \$1,344        | \$1,386        | \$1,430        | \$1,476        | \$1,524        | \$1,575        |
| Women    | <u>\$920</u> | <u>\$925</u> | <u>\$931</u> | <u>\$947</u> | <u>\$964</u> | <u>\$986</u> | <u>\$1,012</u> | <u>\$1,041</u> | <u>\$1,074</u> | <u>\$1,111</u> | <u>\$1,148</u> | <u>\$1,187</u> | <u>\$1,229</u> | <u>\$1,272</u> |
| Subtotal | \$1,063      | \$1,064      | \$1,068      | \$1,082      | \$1,098      | \$1,121      | \$1,148        | \$1,179        | \$1,214        | \$1,254        | \$1,295        | \$1,338        | \$1,383        | \$1,430        |
| Spouses  | \$285        | \$287        | \$287        | \$291        | \$295        | \$301        | \$309          | \$317          | \$326          | \$337          | \$348          | \$360          | \$372          | \$385          |
| Children | \$318        | \$318        | \$318        | \$322        | \$326        | \$332        | \$339          | \$347          | \$356          | \$367          | \$379          | \$392          | \$405          | \$420          |

**Average Award (December 31)**

Disabled Workers

|       |              |              |              |              |                |                |                |                |                |                |                |                |                |                |
|-------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Men   | \$1,248      | \$1,250      | \$1,252      | \$1,263      | \$1,291        | \$1,332        | \$1,383        | \$1,434        | \$1,494        | \$1,552        | \$1,611        | \$1,672        | \$1,736        | \$1,804        |
| Women | <u>\$957</u> | <u>\$963</u> | <u>\$969</u> | <u>\$980</u> | <u>\$1,003</u> | <u>\$1,035</u> | <u>\$1,076</u> | <u>\$1,117</u> | <u>\$1,165</u> | <u>\$1,213</u> | <u>\$1,261</u> | <u>\$1,311</u> | <u>\$1,365</u> | <u>\$1,420</u> |
| Total | \$1,112      | \$1,117      | \$1,122      | \$1,133      | \$1,160        | \$1,198        | \$1,245        | \$1,292        | \$1,348        | \$1,402        | \$1,457        | \$1,513        | \$1,573        | \$1,634        |

**Disabled Workers**

|               |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Start of Year | 7,101       | 7,427       | 7,789       | 8,205       | 8,617       | 8,912       | 9,135       | 9,334       | 9,484       | 9,588       | 9,674       | 9,746       | 9,805       | 9,848       |
| Awards        | 895         | 986         | 1,053       | 1,063       | 1,030       | 1,027       | 1,001       | 967         | 934         | 933         | 932         | 934         | 932         | 937         |
| "Exits"       | <u>-569</u> | <u>-624</u> | <u>-637</u> | <u>-650</u> | <u>-736</u> | <u>-804</u> | <u>-803</u> | <u>-817</u> | <u>-830</u> | <u>-846</u> | <u>-861</u> | <u>-875</u> | <u>-888</u> | <u>-813</u> |
| End of Year   | 7,427       | 7,789       | 8,205       | 8,617       | 8,912       | 9,135       | 9,334       | 9,484       | 9,588       | 9,674       | 9,746       | 9,805       | 9,848       | 9,973       |
| Exit Rate     | -8.0%       | -8.4%       | -8.2%       | -7.9%       | -8.5%       | -9.0%       | -8.8%       | -8.7%       | -8.8%       | -8.8%       | -8.9%       | -9.0%       | -9.1%       | -8.3%       |

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| January 13, 2011 | 2008<br>act | 2009<br>act | 2010<br>est | 2011<br>proj | 2012<br>proj | 2013<br>proj | 2014<br>proj | 2015<br>proj | 2016<br>proj | 2017<br>proj | 2018<br>proj | 2019<br>proj | 2020<br>proj | 2021<br>proj |
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|

**FISCAL YEAR**

**Regular Benefit Outlays**

|                  |            |            |            |            |            |            |            |            |            |            |            |            |            |            |
|------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Disabled Workers | 85.7       | 94.1       | 100.6      | 105.9      | 112.0      | 117.3      | 122.4      | 127.9      | 133.2      | 138.6      | 144.3      | 150.0      | 155.9      | 163.8      |
| Spouses          | 0.5        | 0.5        | 0.5        | 0.6        | 0.6        | 0.6        | 0.6        | 0.6        | 0.6        | 0.6        | 0.7        | 0.7        | 0.7        | 0.7        |
| <u>Children</u>  | <u>6.0</u> | <u>6.4</u> | <u>6.7</u> | <u>7.0</u> | <u>7.2</u> | <u>7.4</u> | <u>7.6</u> | <u>7.8</u> | <u>8.1</u> | <u>8.3</u> | <u>8.6</u> | <u>8.9</u> | <u>9.2</u> | <u>9.6</u> |
| Total            | 92.1       | 101.0      | 107.9      | 113.4      | 119.8      | 125.2      | 130.6      | 136.3      | 141.9      | 147.5      | 153.5      | 159.6      | 165.8      | 174.1      |

**Retroactive Benefit Outlays**

|  |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|--|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|  | 12.4 | 14.0 | 15.0 | 15.8 | 16.4 | 16.6 | 16.7 | 16.9 | 17.4 | 18.0 | 18.3 | 18.9 | 19.6 | 20.6 |
|--|------|------|------|------|------|------|------|------|------|------|------|------|------|------|

**Total Benefit Outlays**

|                          |             |             |            |            |            |            |            |            |             |             |             |             |             |             |
|--------------------------|-------------|-------------|------------|------------|------------|------------|------------|------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Disabled Workers         | 96.4        | 106.4       | 113.8      | 119.8      | 126.4      | 131.9      | 137.2      | 142.9      | 148.7       | 154.5       | 160.6       | 166.8       | 173.3       | 182.1       |
| Spouses                  | 0.5         | 0.6         | 0.6        | 0.6        | 0.6        | 0.6        | 0.6        | 0.7        | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | 0.8         |
| <u>Children</u>          | <u>7.6</u>  | <u>8.1</u>  | <u>8.5</u> | <u>8.9</u> | <u>9.1</u> | <u>9.3</u> | <u>9.5</u> | <u>9.7</u> | <u>10.0</u> | <u>10.3</u> | <u>10.6</u> | <u>11.0</u> | <u>11.4</u> | <u>11.8</u> |
| Subtotal                 | 104.5       | 115.1       | 122.9      | 129.2      | 136.2      | 141.9      | 147.3      | 153.2      | 159.3       | 165.5       | 171.9       | 178.5       | 185.4       | 194.7       |
| <u>Adjustment</u>        | <u>-0.3</u> | <u>-0.1</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u> | <u>0.0</u>  | <u>0.0</u>  | <u>0.0</u>  | <u>0.0</u>  | <u>0.0</u>  | <u>0.0</u>  |
| Outlays (OMB Table 13.1) | 104.2       | 115.0       | 122.9      | 129.3      | 136.2      | 141.9      | 147.4      | 153.3      | 159.4       | 165.5       | 171.9       | 178.5       | 185.5       | 194.7       |

**KEY ASSUMPTIONS**

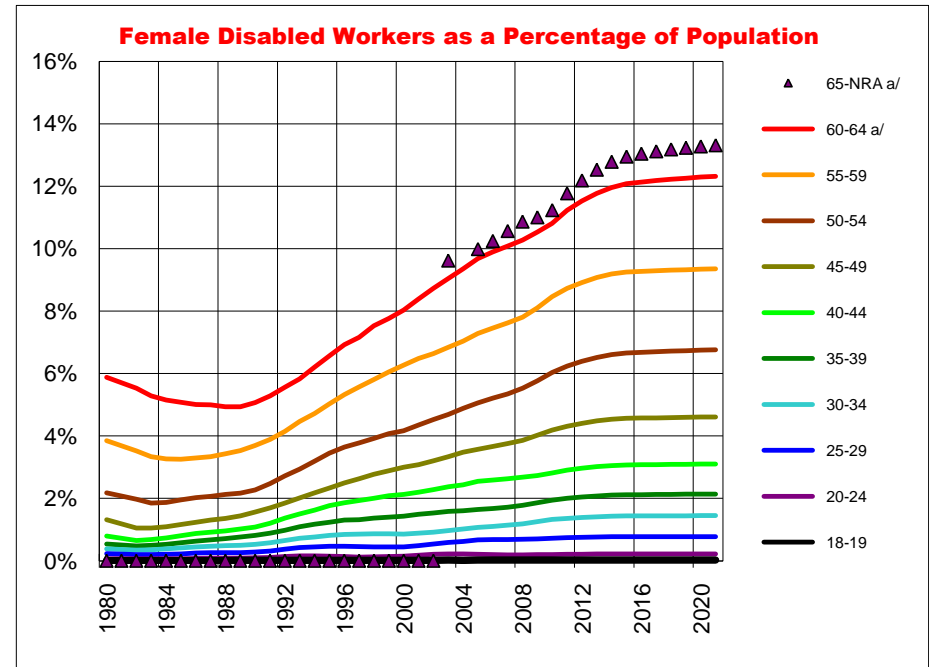
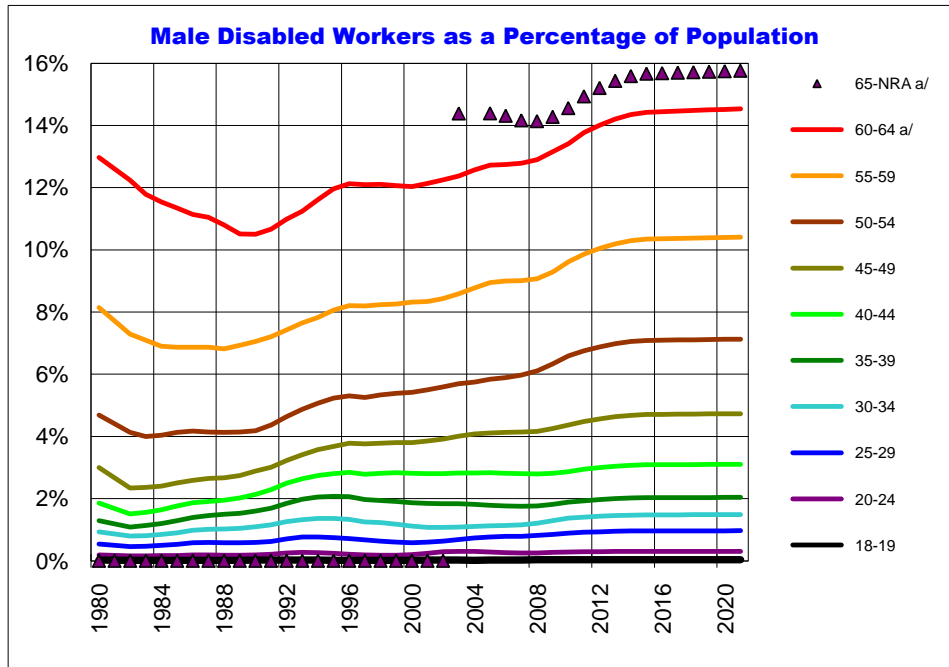
|                                     |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Average Wage for Indexing           | \$41,335  | \$40,712  | \$41,798  | \$43,210  | \$44,684  | \$45,765  | \$47,690  | \$49,499  | \$51,344  | \$53,225  | \$55,387  | \$57,526  | \$59,583  | \$61,699  |
| Taxable Maximum                     | \$102,000 | \$106,800 | \$106,800 | \$106,800 | \$110,400 | \$114,300 | \$118,200 | \$120,900 | \$126,000 | \$130,800 | \$135,600 | \$140,700 | \$146,400 | \$152,100 |
| PIA for Mythical "Lifelong Average" |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
| Disabled Worker (Age 50)            | \$1,529   | \$1,510   | \$1,543   | \$1,540   | \$1,583   | \$1,643   | \$1,702   | \$1,748   | \$1,824   | \$1,897   | \$1,966   | \$2,039   | \$2,121   | \$2,203   |
| Maximum PIA (Age 50)                | \$2,453   | \$2,426   | \$2,486   | \$2,488   | \$2,560   | \$2,659   | \$2,757   | \$2,832   | \$2,958   | \$3,078   | \$3,191   | \$3,308   | \$3,442   | \$3,576   |
| COLA for this Calendar Year         | 5.8%      | 0.0%      | 0.0%      | 1.1%      | 1.2%      | 1.6%      | 1.8%      | 2.0%      | 2.2%      | 2.4%      | 2.3%      | 2.3%      | 2.3%      | 2.3%      |
| COLA Month for this Calendar Year   | Dec 08    | Dec 09    | Dec 10    | Dec 11    | Dec 12    | Dec 13    | Dec 14    | Dec 15    | Dec 16    | Dec 17    | Dec 18    | Dec 19    | Dec 20    | Dec 21    |

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|                  |             |             |             |              |              |              |              |              |              |              |              |              |              |              |
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| January 13, 2011 | 2008<br>act | 2009<br>act | 2010<br>est | 2011<br>proj | 2012<br>proj | 2013<br>proj | 2014<br>proj | 2015<br>proj | 2016<br>proj | 2017<br>proj | 2018<br>proj | 2019<br>proj | 2020<br>proj | 2021<br>proj |
|------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|

**TABLES**



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

**NOTES**

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to railroad retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, among other things, transfers from the OASI Trust Fund to the DI Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries (so-called "DIB-DACs").

Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.