

Social Security Disability Insurance

August 2011 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

August 2, 2011	2008 act	2009 act	2010 act	2011 est	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj	2020 proj	2021 proj
----------------	-------------	-------------	-------------	-------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------

CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	3,925	4,101	4,310	4,520	4,670	4,777	4,875	4,949	4,998	5,041	5,077	5,109	5,131	5,194
Women	<u>3,502</u>	<u>3,688</u>	<u>3,895</u>	<u>4,106</u>	<u>4,262</u>	<u>4,375</u>	<u>4,475</u>	<u>4,550</u>	<u>4,598</u>	<u>4,639</u>	<u>4,672</u>	<u>4,700</u>	<u>4,719</u>	<u>4,772</u>
Subtotal	7,427	7,789	8,205	8,626	8,931	9,152	9,350	9,499	9,596	9,680	9,750	9,809	9,850	9,967
Spouses	155	159	161	165	166	167	167	167	166	165	165	164	162	162
Children	<u>1,692</u>	<u>1,749</u>	<u>1,820</u>	<u>1,882</u>	<u>1,914</u>	<u>1,936</u>	<u>1,953</u>	<u>1,968</u>	<u>1,979</u>	<u>1,990</u>	<u>1,999</u>	<u>2,005</u>	<u>2,009</u>	<u>2,019</u>
Total	9,274	9,696	10,186	10,673	11,012	11,255	11,470	11,634	11,741	11,836	11,913	11,977	12,021	12,148

Average Benefit (December 31)

Disabled Workers

Men	\$1,191	\$1,189	\$1,191	\$1,224	\$1,241	\$1,258	\$1,279	\$1,308	\$1,344	\$1,384	\$1,429	\$1,475	\$1,523	\$1,573
Women	<u>\$920</u>	<u>\$925</u>	<u>\$931</u>	<u>\$962</u>	<u>\$980</u>	<u>\$998</u>	<u>\$1,018</u>	<u>\$1,045</u>	<u>\$1,076</u>	<u>\$1,112</u>	<u>\$1,150</u>	<u>\$1,190</u>	<u>\$1,231</u>	<u>\$1,274</u>
Subtotal	\$1,063	\$1,064	\$1,068	\$1,100	\$1,116	\$1,133	\$1,154	\$1,182	\$1,216	\$1,254	\$1,295	\$1,338	\$1,383	\$1,430
Spouses	\$285	\$287	\$287	\$296	\$300	\$304	\$310	\$317	\$327	\$337	\$348	\$360	\$372	\$385
Children	\$318	\$318	\$318	\$327	\$332	\$336	\$341	\$348	\$357	\$366	\$379	\$392	\$405	\$419

Average Award (December 31)

Disabled Workers

Men	\$1,248	\$1,250	\$1,252	\$1,278	\$1,304	\$1,335	\$1,380	\$1,431	\$1,492	\$1,551	\$1,614	\$1,676	\$1,739	\$1,806
Women	<u>\$957</u>	<u>\$963</u>	<u>\$969</u>	<u>\$994</u>	<u>\$1,015</u>	<u>\$1,041</u>	<u>\$1,077</u>	<u>\$1,118</u>	<u>\$1,167</u>	<u>\$1,216</u>	<u>\$1,267</u>	<u>\$1,318</u>	<u>\$1,371</u>	<u>\$1,426</u>
Total	\$1,112	\$1,117	\$1,122	\$1,147	\$1,172	\$1,202	\$1,244	\$1,291	\$1,347	\$1,403	\$1,461	\$1,519	\$1,578	\$1,639

Disabled Workers

Start of Year	7,101	7,427	7,789	8,205	8,626	8,931	9,152	9,350	9,499	9,596	9,680	9,750	9,809	9,850
Awards	895	986	1,053	1,058	1,023	1,002	977	943	904	900	899	902	898	899
"Exits"	<u>-569</u>	<u>-624</u>	<u>-637</u>	<u>-637</u>	<u>-718</u>	<u>-781</u>	<u>-780</u>	<u>-794</u>	<u>-806</u>	<u>-816</u>	<u>-829</u>	<u>-843</u>	<u>-857</u>	<u>-783</u>
End of Year	7,427	7,789	8,205	8,626	8,931	9,152	9,350	9,499	9,596	9,680	9,750	9,809	9,850	9,967
Exit Rate	-8.0%	-8.4%	-8.2%	-7.8%	-8.3%	-8.7%	-8.5%	-8.5%	-8.5%	-8.5%	-8.6%	-8.6%	-8.7%	-7.9%

Social Security Disability Insurance

August 2011 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

August 2, 2011	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
	act	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	85.7	94.1	100.6	106.3	113.5	119.4	124.1	128.9	133.8	138.8	144.3	150.1	156.0	163.8
Spouses	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7
<u>Children</u>	<u>6.0</u>	<u>6.4</u>	<u>6.7</u>	<u>7.0</u>	<u>7.4</u>	<u>7.6</u>	<u>7.8</u>	<u>8.0</u>	<u>8.2</u>	<u>8.4</u>	<u>8.7</u>	<u>9.0</u>	<u>9.4</u>	<u>9.7</u>
Total	92.1	101.0	107.9	113.8	121.4	127.6	132.5	137.5	142.6	147.9	153.7	159.8	166.0	174.2

Retroactive Benefit Outlays

Disabled Workers	10.7	12.3	13.1	12.8	14.4	15.0	15.3	15.5	15.7	15.8	16.2	16.8	17.5	18.3
Spouses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1
<u>Children</u>	<u>1.6</u>	<u>1.7</u>	<u>1.8</u>	<u>1.7</u>	<u>1.9</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.1</u>	<u>2.1</u>	<u>2.2</u>
Total	12.4	14.0	15.0	14.5	16.4	17.1	17.3	17.5	17.7	17.8	18.2	18.9	19.7	20.6

Total Benefit Outlays

Disabled Workers	96.4	106.4	113.8	119.0	127.9	134.4	139.4	144.4	149.4	154.7	160.5	166.9	173.4	182.1
Spouses	0.5	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.8
<u>Children</u>	<u>7.6</u>	<u>8.1</u>	<u>8.5</u>	<u>8.7</u>	<u>9.3</u>	<u>9.6</u>	<u>9.8</u>	<u>9.9</u>	<u>10.2</u>	<u>10.4</u>	<u>10.7</u>	<u>11.1</u>	<u>11.5</u>	<u>11.9</u>
Subtotal	104.5	115.1	122.9	128.3	137.8	144.7	149.8	155.0	160.3	165.8	171.9	178.8	185.7	194.8
<u>Adjustment</u>	<u>-0.3</u>	<u>-0.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Outlays (OMB Table 13.1)	104.2	115.0	122.9	128.4	137.8	144.7	149.9	155.0	160.3	165.8	171.9	178.8	185.7	194.8

KEY ASSUMPTIONS

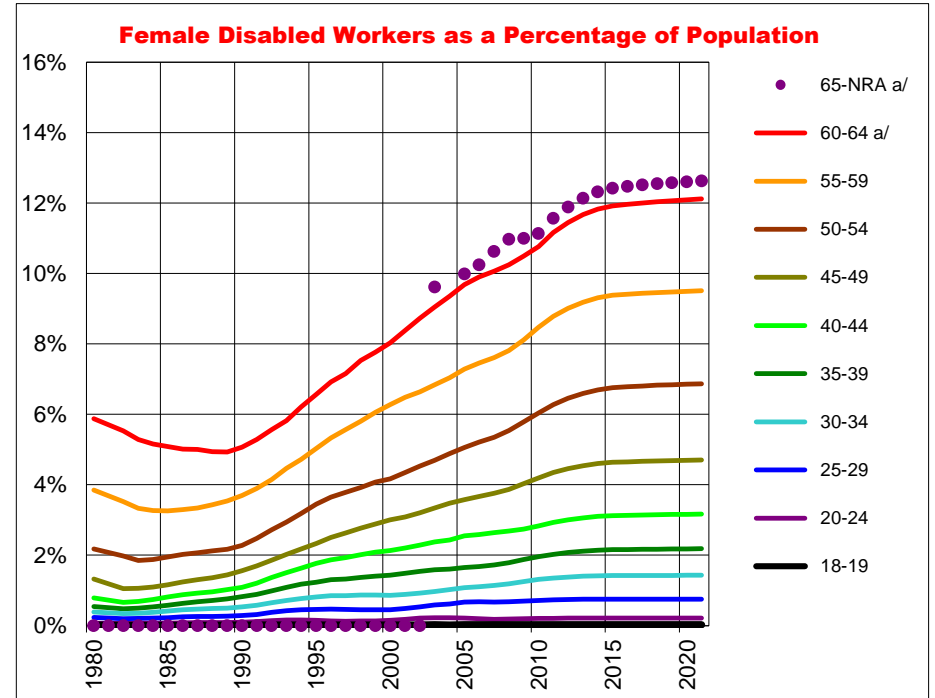
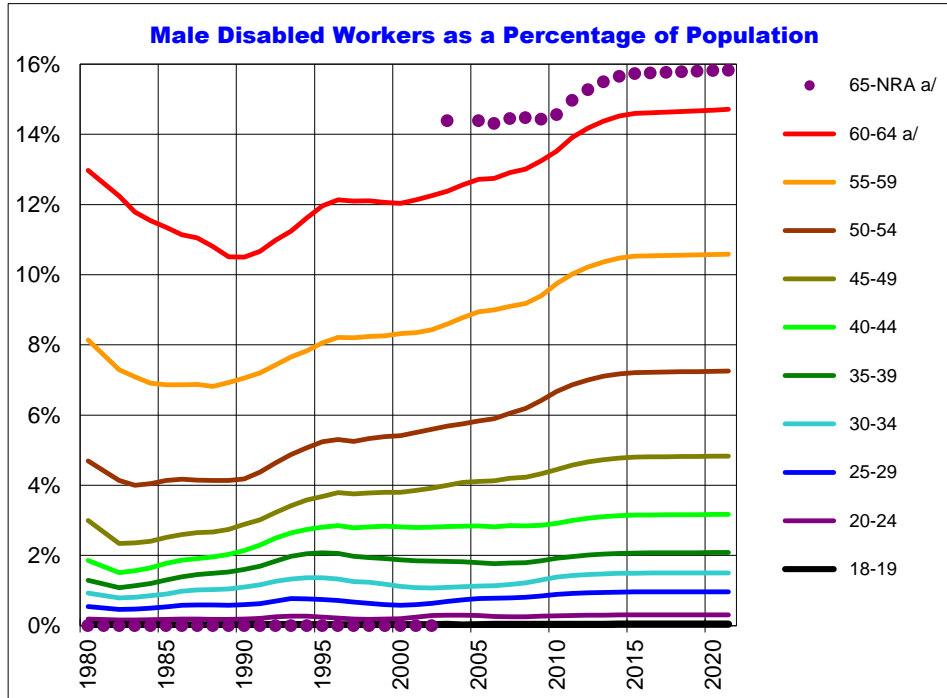
Average Wage for Indexing	\$41,335	\$40,712	\$41,765	\$42,976	\$44,675	\$45,806	\$47,700	\$49,692	\$51,600	\$53,550	\$55,685	\$57,877	\$60,118	\$62,357
Taxable Maximum	\$102,000	\$106,800	\$106,800	\$106,800	\$110,400	\$113,700	\$117,900	\$120,900	\$126,000	\$131,400	\$136,200	\$141,600	\$147,000	\$153,000
PIA for Mythical "Lifelong Average"														
Disabled Worker (Age 50)	\$1,529	\$1,510	\$1,543	\$1,566	\$1,583	\$1,628	\$1,694	\$1,746	\$1,823	\$1,903	\$1,978	\$2,051	\$2,133	\$2,217
Maximum PIA (Age 50)	\$2,453	\$2,426	\$2,486	\$2,530	\$2,560	\$2,635	\$2,743	\$2,829	\$2,955	\$3,086	\$3,209	\$3,327	\$3,460	\$3,597
COLA for this Calendar Year	5.8%	0.0%	0.0%	2.8%	1.3%	1.2%	1.3%	1.8%	2.1%	2.3%	2.4%	2.3%	2.3%	2.3%
COLA Month for this Calendar Year	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18	Dec 19	Dec 20	Dec 21

Social Security Disability Insurance
August 2011 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

August 2, 2011	2008 act	2009 act	2010 act	2011 est	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj	2020 proj	2021 proj
----------------	-------------	-------------	-------------	-------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------	--------------

TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to railroad retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, among other things, transfers from the OASI Trust Fund to the DI Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries (so-called "DIB-DACs").

Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.