

Social Security Disability Insurance – CBO's February 2014 Baseline

Caseloads in thousands, outlays in billions of dollars

	Actual,											
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
By Calendar Year												
Beneficiaries (on December 31)												
Disabled Workers												
Men	4,643	4,707	4,773	4,834	4,888	4,934	4,976	5,016	5,098	5,174	5,249	5,327
Women	<u>4,300</u>	<u>4,365</u>	<u>4,430</u>	<u>4,488</u>	<u>4,538</u>	<u>4,579</u>	<u>4,616</u>	<u>4,651</u>	<u>4,724</u>	<u>4,791</u>	<u>4,857</u>	<u>4,926</u>
Subtotal	8,943	9,072	9,202	9,322	9,426	9,513	9,593	9,666	9,822	9,965	10,106	10,252
Spouses	157	154	151	149	147	145	143	141	140	139	138	137
Children	<u>1,889</u>	<u>1,893</u>	<u>1,904</u>	<u>1,919</u>	<u>1,934</u>	<u>1,946</u>	<u>1,957</u>	<u>1,969</u>	<u>1,986</u>	<u>2,010</u>	<u>2,041</u>	<u>2,075</u>
Total	10,988	11,119	11,257	11,390	11,507	11,604	11,693	11,776	11,948	12,114	12,285	12,464
Average Benefit (on December 31)												
Disabled Workers												
Men	1,271	1,290	1,316	1,345	1,377	1,414	1,455	1,500	1,547	1,596	1,648	1,703
Women	<u>1,011</u>	<u>1,032</u>	<u>1,057</u>	<u>1,085</u>	<u>1,115</u>	<u>1,149</u>	<u>1,186</u>	<u>1,226</u>	<u>1,268</u>	<u>1,311</u>	<u>1,357</u>	<u>1,405</u>
All Disabled Workers	1,146	1,166	1,192	1,220	1,251	1,287	1,325	1,368	1,413	1,459	1,508	1,560
Spouses	308	313	320	327	336	345	356	367	379	392	405	419
Children	341	346	353	359	367	378	390	403	416	430	445	461
Average Award (on December 31)												
Disabled Workers												
Men	1,357	1,392	1,431	1,472	1,520	1,577	1,640	1,707	1,774	1,843	1,914	1,987
Women	<u>1,068</u>	<u>1,097</u>	<u>1,130</u>	<u>1,165</u>	<u>1,205</u>	<u>1,253</u>	<u>1,306</u>	<u>1,362</u>	<u>1,418</u>	<u>1,476</u>	<u>1,536</u>	<u>1,598</u>
All Disabled Workers	1,221	1,260	1,296	1,335	1,380	1,434	1,492	1,554	1,616	1,680	1,746	1,815
Disabled Workers												
Start of Year	8,828	8,943	9,072	9,202	9,322	9,426	9,513	9,593	9,666	9,822	9,965	10,106
Awards	885	908	919	923	924	924	932	941	952	960	976	992
Exits	<u>-770</u>	<u>-778</u>	<u>-789</u>	<u>-803</u>	<u>-820</u>	<u>-837</u>	<u>-852</u>	<u>-867</u>	<u>-796</u>	<u>-817</u>	<u>-835</u>	<u>-845</u>
End of Year	8,943	9,072	9,202	9,322	9,426	9,513	9,593	9,666	9,822	9,965	10,106	10,252
Exit Rate	-8.7%	-8.7%	-8.7%	-8.7%	-8.8%	-8.9%	-9.0%	-9.0%	-8.2%	-8.3%	-8.4%	-8.4%

(continued)

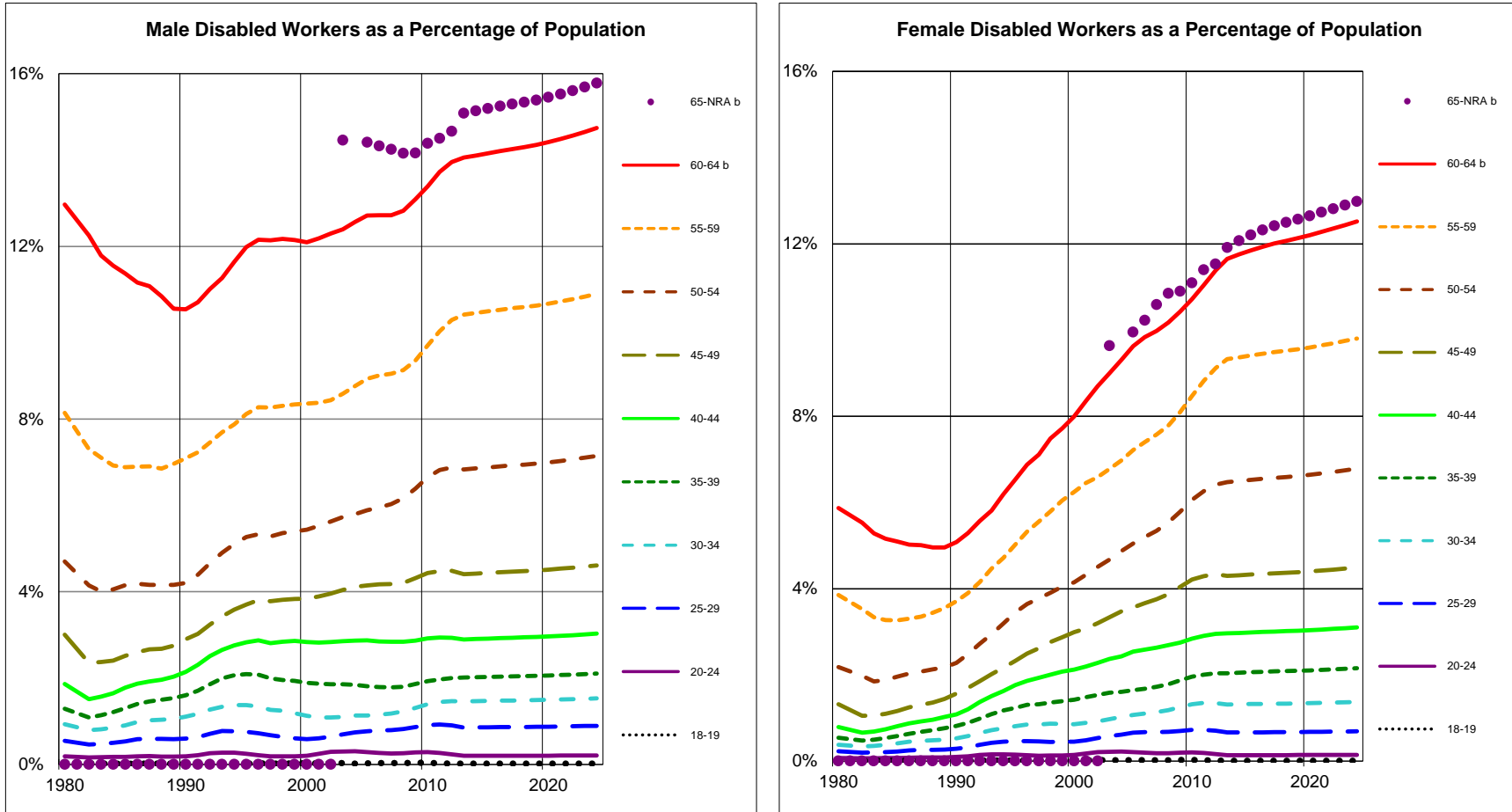
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Caseloads in thousands, outlays in billions of dollars

	Actual,											
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
By Fiscal Year												
Regular Benefit Outlays												
Disabled Workers	119.5	122.4	126.3	130.7	135.4	140.3	145.6	151.2	159.1	167.0	175.0	183.5
Spouses	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7
Children	<u>7.6</u>	<u>7.7</u>	<u>7.8</u>	<u>8.0</u>	<u>8.2</u>	<u>8.5</u>	<u>8.8</u>	<u>9.1</u>	<u>9.5</u>	<u>9.9</u>	<u>10.4</u>	<u>10.9</u>
Total	127.7	130.7	134.7	139.3	144.3	149.4	155.0	160.9	169.2	177.5	186.0	195.0
Retroactive Benefit Outlays												
Disabled Workers	10.2	10.6	11.0	11.3	11.8	12.2	12.9	13.7	14.7	15.7	16.9	18.3
Spouses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Children	<u>1.5</u>	<u>1.5</u>	<u>1.5</u>	<u>1.6</u>	<u>1.6</u>	<u>1.7</u>	<u>1.8</u>	<u>1.9</u>	<u>2.0</u>	<u>2.1</u>	<u>2.3</u>	<u>2.5</u>
Total	11.7	12.2	12.6	13.0	13.4	13.9	14.7	15.6	16.7	17.8	19.2	20.8
Total Benefit Outlays												
Disabled Workers	129.7	133.0	137.2	142.0	147.2	152.6	158.5	164.9	173.8	182.6	191.9	201.7
Spouses	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7
Children	<u>9.1</u>	<u>9.2</u>	<u>9.4</u>	<u>9.6</u>	<u>9.9</u>	<u>10.2</u>	<u>10.5</u>	<u>11.0</u>	<u>11.4</u>	<u>12.0</u>	<u>12.6</u>	<u>13.3</u>
Subtotal	139.4	142.8	147.2	152.3	157.7	163.3	169.7	176.5	185.9	195.3	205.2	215.8
Adjustment ^a	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Total Outlays	139.4	142.9	147.3	152.3	157.7	163.4	169.7	176.5	185.9	195.3	205.3	215.8
Key Assumptions												
Average Wage for Indexing	45,237	46,554	48,205	50,105	52,116	54,175	56,274	58,461	60,726	63,078	65,488	67,981
Taxable Maximum	113,700	117,000	119,400	123,000	127,500	132,300	137,700	143,100	148,800	154,500	160,500	166,800
PIA for Hypothetical "Lifelong Average"												
Disabled Worker (Age 50)	1,630	1,682	1,724	1,777	1,842	1,918	1,995	2,076	2,156	2,238	2,325	2,415
Maximum PIA (Age 50)	2,636	2,723	2,793	2,880	2,987	3,112	3,237	3,368	3,499	3,631	3,768	3,913
COLA for this Calendar Year	1.5%	1.6%	2.0%	2.1%	2.2%	2.4%	2.4%	2.5%	2.5%	2.4%	2.4%	2.4%
COLA Month for this Calendar Year	12/2013	12/2014	12/2015	12/2016	12/2017	12/2018	12/2019	12/2020	12/2021	12/2022	12/2023	12/2024

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Notes: Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

PIA = Primary Insurance Amount; COLA = Cost-of-Living Adjustment.

Exits primarily represent terminations due to death or conversion to retirement, and some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to Railroad Retirement.

a. The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income.

b. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age," now 66 and set to rise to 67.