|                            | 2013 |               |     | 2013 2014 2015 |               |     |    |                |     |    | 2016           |            |    | 2017           |     |    | 2018           |     |  |
|----------------------------|------|---------------|-----|----------------|---------------|-----|----|----------------|-----|----|----------------|------------|----|----------------|-----|----|----------------|-----|--|
| All 7(A)                   | \$   | 9,738,729,500 |     | \$             | 9,830,405,600 |     | \$ | 12,041,263,300 |     | \$ | 13,134,731,643 |            | \$ | 14,453,600,500 |     | \$ | 14,738,002,000 |     |  |
| Ethnicity                  |      |               |     |                |               |     |    |                |     |    |                |            |    |                |     |    |                |     |  |
| All Minority               | \$   | 2,642,868,100 | 27% | \$             | 2,810,285,800 | 29% | \$ | 3,414,257,600  | 28% | \$ | 3,892,115,900  | <i>30%</i> | \$ | 4,468,620,100  | 31% | \$ | 4,698,551,900  | 32% |  |
| AMERICAN INDIAN            | \$   | 41,389,500    | 0%  | \$             | 42,881,700    | 0%  | \$ | 72,453,100     | 1%  | \$ | 71,261,300     | 1%         | \$ | 82,199,300     | 1%  | \$ | 97,896,100     | 1%  |  |
| ASIAN OR PACIFI            | \$   | 1,959,729,300 | 20% | \$             | 2,082,628,500 | 21% | \$ | 2,430,672,200  | 20% | \$ | 2,844,637,000  | 22%        | \$ | 3,245,033,000  | 22% | \$ | 3,301,665,100  | 22% |  |
| BLACK                      | \$   | 176,228,400   | 2%  | \$             | 197,758,300   | 2%  | \$ | 233,974,100    | 2%  | \$ | 265,034,800    | 2%         | \$ | 332,507,900    | 2%  | \$ | 421,195,600    | 3%  |  |
| HISPANIC                   | \$   | 465,520,900   | 5%  | \$             | 487,017,300   | 5%  | \$ | 677,158,200    | 6%  | \$ | 711,182,800    | 5%         | \$ | 805,301,900    | 6%  | \$ | 877,795,100    | 6%  |  |
| MULTI-GROUP                | \$   | -             | 0%  | \$             | -             | 0%  | \$ | -              | 0%  | \$ | -              | 0%         | \$ | 3,578,000      | 0%  | \$ | -              | 0%  |  |
| UNDETERMINED               | \$   | 1,164,449,700 | 12% | \$             | 1,478,597,700 | 15% | \$ | 1,571,128,400  | 13% | \$ | 1,787,510,043  | 14%        | \$ | 2,151,357,800  | 15% | \$ | 2,464,620,900  | 17% |  |
| WHITE                      | \$   | 5,931,411,700 | 61% | \$             | 5,541,522,100 | 56% | \$ | 7,055,877,300  | 59% | \$ | 7,455,105,700  | 57%        | \$ | 7,833,622,600  | 54% | \$ | 7,574,829,200  | 51% |  |
| Gender                     |      |               |     |                |               |     |    |                |     |    |                |            |    |                |     |    |                |     |  |
| Not Reported               | \$   | -             | 0%  | \$             | -             | 0%  | \$ | -              | 0%  | \$ | 64,000         | 0%         | \$ | -              | 0%  | \$ | -              | 0%  |  |
| Female Owned 50% or less   | \$   | 1,574,528,200 | 16% | \$             | 1,684,216,100 | 17% | \$ | 1,958,969,400  | 16% | \$ | 2,108,640,300  | 16%        | \$ | 2,243,566,300  | 16% | \$ | 2,269,824,000  | 15% |  |
| Female Owned more than 50% | \$   | 1,257,700,000 | 13% | \$             | 1,215,151,200 | 12% | \$ | 1,544,993,600  | 13% | \$ | 1,901,923,943  | 14%        | \$ | 2,062,873,200  | 14% | \$ | 2,037,295,500  | 14% |  |
| Male Owned                 | \$   | 6,906,501,300 | 71% | \$             | 6,931,038,300 | 71% | \$ | 8,537,300,300  | 71% | \$ | 9,124,103,400  | 69%        | \$ | 10,147,161,000 | 70% | \$ | 10,430,882,500 | 71% |  |
| Veteran                    | \$   | 359,862,000   | 4%  | \$             | 319,751,900   | 3%  | \$ | 611,631,200    | 5%  | \$ | 633,524,600    | 5%         | \$ | 562,893,400    | 4%  | \$ | 552,891,900    | 4%  |  |
| EXISTING BUSINESS          | \$   | 7,219,506,900 | 74% | \$             | 6,963,651,100 | 71% | \$ | 8,030,848,600  | 67% | \$ | 8,458,612,300  | 64%        | \$ | 9,232,962,600  | 64% | \$ | 5,405,678,200  | 37% |  |
| NEW BUSINESS               | \$   | 2,508,128,900 | 26% | \$             | 2,828,989,600 | 29% | \$ | 3,974,999,800  | 33% | \$ | 4,627,458,200  | 35%        | \$ | 5,183,522,900  | 36% | \$ | 9,268,930,000  | 63% |  |
| Rural                      | \$   | 1,655,063,900 | 17% | \$             | 1,608,162,800 | 16% | \$ | 2,151,929,200  | 18% | \$ | 2,369,766,300  | 18%        | \$ | 2,445,539,100  | 17% | \$ | 2,324,667,500  | 16% |  |
| Urban                      | \$   | 8,083,665,600 | 83% | \$             | 8,222,242,800 | 84% | \$ | 9,889,334,100  | 82% | \$ | 10,764,965,343 | 82%        | \$ | 12,008,061,400 | 83% | \$ | 12,413,334,500 | 84% |  |
| Export                     | \$   | 508,097,300   | 5%  | \$             | 664,375,000   | 7%  | \$ | 699,172,800    | 6%  | \$ | 793,047,000    | 6%         | \$ | 1,393,838,200  | 10% | \$ | 594,192,400    | 4%  |  |
| CAPLine                    | \$   | 316,578,600   | 3%  | \$             | 224,187,500   | 2%  | \$ | 253,235,500    | 2%  | \$ | 178,033,700    | 1%         | \$ | 150,691,900    | 1%  | \$ | 187,087,600    | 1%  |  |
| PLP                        | \$   | 5,338,064,600 | 55% | \$             | 5,767,852,000 | 59% | \$ | 7,392,884,000  | 61% | \$ | 8,275,522,743  | 63%        | \$ | 10,100,590,800 | 70% | \$ | 10,940,371,700 | 74% |  |
| Express                    | \$   | 932,410,700   | 10% | \$             | 1,001,105,700 | 10% | \$ | 1,208,842,700  | 10% | \$ | 1,229,067,200  | 9%         | \$ | 1,168,446,500  | 8%  | \$ | 1,170,041,300  | 8%  |  |
| \$150K and Under           | \$   | 810,069,700   | 8%  | \$             | 970,896,200   | 10% | \$ | 1,241,256,900  | 10% | \$ | 1,293,560,643  | 10%        | \$ | 1,268,724,000  | 9%  | \$ | 1,265,675,700  | 9%  |  |
| >\$150K - \$350K           | \$   | 1,247,051,300 | 13% | \$             | 1,181,372,100 | 12% | \$ | 1,423,238,000  | 12% | \$ | 1,529,594,400  | 12%        | \$ | 1,573,290,700  | 11% | \$ | 1,601,594,100  | 11% |  |
| >\$350K - \$2M             | \$   | 5,077,154,000 | 52% | \$             | 4,905,480,000 | 50% | \$ | 5,715,021,600  | 47% | \$ | 6,225,826,900  | 47%        | \$ | 6,609,266,100  | 46% | \$ | 6,491,058,000  | 44% |  |
| >\$2M                      | \$   | 2,604,454,500 | 27% | \$             | 2,772,657,300 | 28% | \$ | 3,661,746,800  | 30% | \$ | 4,085,749,700  | 31%        | \$ | 5,002,319,700  | 35% | \$ | 5,379,674,200  | 37% |  |

All Activity illustrated above is as of 05/04 for each FY listed.

|                            | 2013   |     | 2014   |     | 2015   | 2016 |        | 2017 |        | 2018 |        |     |
|----------------------------|--------|-----|--------|-----|--------|------|--------|------|--------|------|--------|-----|
| All 7(A)                   | 26,024 |     | 27,534 |     | 33,850 |      | 36,447 |      | 34,905 |      | 35,300 |     |
| Ethnicity                  |        |     |        |     |        |      |        |      |        |      |        |     |
| All Minority               | 5,839  | 22% | 6,449  | 23% | 7,986  | 24%  | 9,388  | 26%  | 8,927  | 26%  | 9,134  | 26% |
| AMERICAN INDIAN            | 186    | 1%  | 201    | 1%  | 236    | 1%   | 246    | 1%   | 251    | 1%   | 244    | 1%  |
| ASIAN OR PACIFI            | 3,223  | 12% | 3,509  | 13% | 4,208  | 12%  | 4,699  | 13%  | 4,508  | 13%  | 4,508  | 13% |
| BLACK                      | 619    | 2%  | 793    | 3%  | 1,027  | 3%   | 1,342  | 4%   | 1,363  | 4%   | 1,507  | 4%  |
| HISPANIC                   | 1,811  | 7%  | 1,946  | 7%  | 2,515  | 7%   | 3,101  | 9%   | 2,803  | 8%   | 2,875  | 8%  |
| MULTI-GROUP                | -      | 0%  | -      | 0%  | -      | 0%   | -      | 0%   | 2      | 0%   | -      | 0%  |
| UNDETERMINED               | 2,747  | 11% | 3,375  | 12% | 4,469  | 13%  | 4,382  | 12%  | 4,521  | 13%  | 5,114  | 14% |
| WHITE                      | 17,438 | 67% | 17,710 | 64% | 21,395 | 63%  | 22,677 | 62%  | 21,457 | 61%  | 21,052 | 60% |
| Gender                     |        |     |        |     |        |      |        |      |        |      |        |     |
| Not Reported               | -      | 0%  | -      | 0%  | -      | 0%   | 1      | 0%   | -      | 0%   | -      | 0%  |
| Female Owned 50% or less   | 4,156  | 16% | 4,339  | 16% | 4,905  | 14%  | 5,054  | 14%  | 4,818  | 14%  | 4,717  | 13% |
| Female Owned more than 50% | 4,214  | 16% | 4,407  | 16% | 5,847  | 17%  | 6,699  | 18%  | 6,329  | 18%  | 6,182  | 18% |
| Male Owned                 | 17,654 | 68% | 18,788 | 68% | 23,098 | 68%  | 24,693 | 68%  | 23,758 | 68%  | 24,401 | 69% |
| Veteran                    | 1,288  | 5%  | 1,183  | 4%  | 1,613  | 5%   | 1,846  | 5%   | 1,882  | 5%   | 1,725  | 5%  |
| EXISTING BUSINESS          | 17,965 | 69% | 19,030 | 69% | 22,655 | 67%  | 22,405 | 61%  | 21,920 | 63%  | 13,600 | 39% |
| NEW BUSINESS               | 8,038  | 31% | 8,456  | 31% | 11,135 | 33%  | 13,977 | 38%  | 12,938 | 37%  | 21,623 | 61% |
| Rural                      | 4,930  | 19% | 4,963  | 18% | 6,048  | 18%  | 6,305  | 17%  | 6,013  | 17%  | 5,954  | 17% |
| Urban                      | 21,094 | 81% | 22,571 | 82% | 27,802 | 82%  | 30,142 | 83%  | 28,892 | 83%  | 29,346 | 83% |
| Export                     | 691    | 3%  | 856    | 3%  | 854    | 3%   | 959    | 3%   | 1,681  | 5%   | 496    | 1%  |
| CAPLine                    | 427    | 2%  | 304    | 1%  | 343    | 1%   | 255    | 1%   | 225    | 1%   | 192    | 1%  |
| PLP                        | 7,149  | 27% | 6,451  | 23% | 8,265  | 24%  | 9,378  | 26%  | 13,366 | 38%  | 15,346 | 43% |
| Express                    | 12,387 | 48% | 14,032 | 51% | 17,583 | 52%  | 18,955 | 52%  | 16,180 | 46%  | 16,507 | 47% |
| \$150K and Under           | 14,254 | 55% | 16,294 | 59% | 20,453 | 60%  | 22,137 | 61%  | 19,633 | 56%  | 19,948 | 57% |
| >\$150K - \$350K           | 4,936  | 19% | 4,587  | 17% | 5,502  | 16%  | 5,785  | 16%  | 5,969  | 17%  | 6,113  | 17% |
| >\$350K - \$2M             | 5,994  | 23% | 5,740  | 21% | 6,705  | 20%  | 7,200  | 20%  | 7,711  | 22%  | 7,548  | 21% |
| >\$2M                      | 840    | 3%  | 913    | 3%  | 1,190  | 4%   | 1,325  | 4%   | 1,592  | 5%   | 1,691  | 5%  |

All Activity illustrated above is as of 05/04 for each FY listed.

|                            | 2013 |               |     | 2014 |               |     | 2015 |               |     | 2016 |               |     | 2017 |               |     | 2018 |               |     |
|----------------------------|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|
| All 504                    | \$   | 2,986,449,000 |     | \$   | 2,312,545,000 |     | \$   | 2,356,107,000 |     | \$   | 2,709,457,000 |     | \$   | 3,072,185,000 |     | \$   | 2,613,809,000 |     |
| Ethnicity                  |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |
| All Minority               | \$   | 743,552,000   | 25% | \$   | 611,392,000   | 26% | \$   | 646,270,000   | 27% | \$   | 774,018,000   | 29% | \$   | 876,181,000   | 29% | \$   | 769,218,000   | 29% |
| AMERICAN INDIAN            | \$   | 7,952,000     | 0%  | \$   | 5,652,000     | 0%  | \$   | 7,270,000     | 0%  | \$   | 9,510,000     | 0%  | \$   | 1,086,000     | 0%  | \$   | 2,019,000     | 0%  |
| ASIAN OR PACIFI            | \$   | 535,556,000   | 18% | \$   | 398,831,000   | 17% | \$   | 411,552,000   | 17% | \$   | 517,964,000   | 19% | \$   | 643,483,000   | 21% | \$   | 567,660,000   | 22% |
| BLACK                      | \$   | 77,635,000    | 3%  | \$   | 72,611,000    | 3%  | \$   | 67,946,000    | 3%  | \$   | 66,570,000    | 2%  | \$   | 68,548,000    | 2%  | \$   | 40,813,000    | 2%  |
| HISPANIC                   | \$   | 122,409,000   | 4%  | \$   | 134,298,000   | 6%  | \$   | 159,502,000   | 7%  | \$   | 179,974,000   | 7%  | \$   | 163,064,000   | 5%  | \$   | 158,726,000   | 6%  |
| MULTI-GROUP                | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  |
| UNDETERMINED               | \$   | 213,727,000   | 7%  | \$   | 183,691,000   | 8%  | \$   | 191,626,000   | 8%  | \$   | 206,459,000   | 8%  | \$   | 305,731,000   | 10% | \$   | 405,725,000   | 16% |
| WHITE                      | \$   | 2,029,170,000 | 68% | \$   | 1,517,462,000 | 66% | \$   | 1,518,211,000 | 64% | \$   | 1,728,980,000 | 64% | \$   | 1,890,273,000 | 62% | \$   | 1,438,866,000 | 55% |
| Gender                     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |
| Not Reported               | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  |
| Female Owned 50% or less   | \$   | 15,666,000    | 1%  | \$   | 7,024,000     | 0%  | \$   | 12,538,000    | 1%  | \$   | 20,383,000    | 1%  | \$   | 173,406,000   | 6%  | \$   | 550,514,000   | 21% |
| Female Owned more than 50% | \$   | 392,089,000   | 13% | \$   | 267,837,000   | 12% | \$   | 303,235,000   | 13% | \$   | 339,176,000   | 13% | \$   | 329,255,000   | 11% | \$   | 249,342,000   | 10% |
| Male Owned                 | \$   | 2,578,694,000 | 86% | \$   | 2,037,684,000 | 88% | \$   | 2,040,334,000 | 87% | \$   | 2,349,898,000 | 87% | \$   | 2,569,524,000 | 84% | \$   | 1,813,953,000 | 69% |
| Veteran                    | \$   | 130,855,000   | 4%  | \$   | 87,928,000    | 4%  | \$   | 75,995,000    | 3%  | \$   | 79,784,000    | 3%  | \$   | 77,038,000    | 3%  | \$   | 42,437,000    | 2%  |
| EXISTING BUSINESS          | \$   | 2,560,686,000 | 86% | \$   | 1,907,818,000 | 82% | \$   | 1,950,951,000 | 83% | \$   | 2,299,313,000 | 85% | \$   | 2,632,635,000 | 86% | \$   | 1,140,820,000 | 44% |
| NEW BUSINESS               | \$   | 425,763,000   | 14% | \$   | 404,727,000   | 18% | \$   | 405,156,000   | 17% | \$   | 410,144,000   | 15% | \$   | 439,550,000   | 14% | \$   | 1,466,097,000 | 56% |
| Rural                      | \$   | 375,329,000   | 13% | \$   | 327,833,000   | 14% | \$   | 295,945,000   | 13% | \$   | 312,298,000   | 12% | \$   | 370,415,000   | 12% | \$   | 353,875,000   | 14% |
| Urban                      | \$   | 2,611,120,000 | 87% | \$   | 1,984,712,000 | 86% | \$   | 2,060,162,000 | 87% | \$   | 2,397,159,000 | 88% | \$   | 2,701,770,000 | 88% | \$   | 2,259,934,000 | 86% |
| Export                     | \$   | 88,084,000    | 3%  | \$   | 113,114,000   | 5%  | \$   | 112,915,000   | 5%  | \$   | 113,681,000   | 4%  | \$   | 54,088,000    | 2%  | \$   | 44,583,000    | 2%  |
| \$150K and Under           | \$   | 52,918,000    | 2%  | \$   | 40,186,000    | 2%  | \$   | 35,755,000    | 2%  | \$   | 35,492,000    | 1%  | \$   | 38,414,000    | 1%  | \$   | 30,931,000    | 1%  |
| >\$150K - \$350K           | \$   | 327,797,000   | 11% | \$   | 244,169,000   | 11% | \$   | 235,246,000   | 10% | \$   | 227,224,000   | 8%  | \$   | 245,067,000   | 8%  | \$   | 228,148,000   | 9%  |
| >\$350K - \$2M             | \$   | 1,818,965,000 | 61% | \$   | 1,395,063,000 | 60% | \$   | 1,435,868,000 | 61% | \$   | 1,496,465,000 | 55% | \$   | 1,728,502,000 | 56% | \$   | 1,451,597,000 | 56% |
| >\$2M                      | \$   | 786,769,000   | 26% | \$   | 633,127,000   | 27% | \$   | 649,238,000   | 28% | \$   | 950,276,000   | 35% | \$   | 1,060,202,000 | 35% | \$   | 903,133,000   | 35% |

|                            | 2013  |     | 2014  |     | 2015  | 2016 |            | 2017 |       | 2018 |            |     |
|----------------------------|-------|-----|-------|-----|-------|------|------------|------|-------|------|------------|-----|
| AII 504                    | 4,443 |     | 3,310 |     | 3,273 |      | 3,364      |      | 3,756 |      | 3,236      |     |
| Ethnicity                  |       |     |       |     |       |      |            |      |       |      |            |     |
| All Minority               | 982   | 22% | 723   | 22% | 744   | 23%  | <i>779</i> | 23%  | 863   | 23%  | <i>769</i> | 24% |
| AMERICAN INDIAN            | 10    | 0%  | 8     | 0%  | 11    | 0%   | 12         | 0%   | 3     | 0%   | 7          | 0%  |
| ASIAN OR PACIFI            | 572   | 13% | 366   | 11% | 389   | 12%  | 396        | 12%  | 506   | 13%  | 436        | 13% |
| BLACK                      | 124   | 3%  | 104   | 3%  | 98    | 3%   | 97         | 3%   | 90    | 2%   | 70         | 2%  |
| HISPANIC                   | 276   | 6%  | 245   | 7%  | 246   | 8%   | 274        | 8%   | 264   | 7%   | 256        | 8%  |
| MULTI-GROUP                | -     | 0%  | -     | 0%  | -     | 0%   | -          | 0%   | =     | 0%   | =          | 0%  |
| UNDETERMINED               | 270   | 6%  | 228   | 7%  | 236   | 7%   | 245        | 7%   | 300   | 8%   | 433        | 13% |
| WHITE                      | 3,191 | 72% | 2,359 | 71% | 2,293 | 70%  | 2,340      | 70%  | 2,593 | 69%  | 2,034      | 63% |
| Gender                     |       |     |       |     |       |      |            |      |       |      |            |     |
| Not Reported               | -     | 0%  | -     | 0%  | -     | 0%   | -          | 0%   | =     | 0%   | -          | 0%  |
| Female Owned 50% or less   | 26    | 1%  | 11    | 0%  | 19    | 1%   | 20         | 1%   | 255   | 7%   | 800        | 25% |
| Female Owned more than 50% | 715   | 16% | 512   | 15% | 512   | 16%  | 553        | 16%  | 558   | 15%  | 395        | 12% |
| Male Owned                 | 3,702 | 83% | 2,787 | 84% | 2,742 | 84%  | 2,791      | 83%  | 2,943 | 78%  | 2,041      | 63% |
| Veteran                    | 228   | 5%  | 149   | 5%  | 127   | 4%   | 138        | 4%   | 132   | 4%   | 86         | 3%  |
| EXISTING BUSINESS          | 3,942 | 89% | 2,821 | 85% | 2,772 | 85%  | 2,956      | 88%  | 3,265 | 87%  | 1,446      | 45% |
| NEW BUSINESS               | 501   | 11% | 489   | 15% | 501   | 15%  | 408        | 12%  | 491   | 13%  | 1,784      | 55% |
| Rural                      | 657   | 15% | 507   | 15% | 493   | 15%  | 519        | 15%  | 600   | 16%  | 557        | 17% |
| Urban                      | 3,786 | 85% | 2,803 | 85% | 2,780 | 85%  | 2,845      | 85%  | 3,156 | 84%  | 2,679      | 83% |
| Export                     | 104   | 2%  | 117   | 4%  | 121   | 4%   | 108        | 3%   | 41    | 1%   | 36         | 1%  |
| \$150K and Under           | 489   | 11% | 363   | 11% | 317   | 10%  | 327        | 10%  | 337   | 9%   | 270        | 8%  |
| >\$150K - \$350K           | 1,348 | 30% | 1,011 | 31% | 953   | 29%  | 917        | 27%  | 996   | 27%  | 915        | 28% |
| >\$350K - \$2M             | 2,352 | 53% | 1,735 | 52% | 1,788 | 55%  | 1,824      | 54%  | 2,091 | 56%  | 1,767      | 55% |
| >\$2M                      | 254   | 6%  | 201   | 6%  | 215   | 7%   | 296        | 9%   | 332   | 9%   | 284        | 9%  |

All Activity illustrated above is as of 05/04 for each FY listed.