FORMS MANUAL INSERT

(1) Sr. Citz. Citz. LH TA. TA. 523 S24 RA-N RA-E RPT. RPT. RPT. RPT. ☐ Initial ☐ Subsequent Borrower's Name & Address Project Location Congressional District (4) INDIVIDUAL ORGANIZATION NO. UNITS ☐ Profit Ltd. Profit ☐ Non-Profit Corp. ☐ Partnership RA5 vr. ☐ Plan II Subsidized Ltd. Partnership ☐ Public Agency ☐ Profit Corporation RA __ Approved Rental Assistance ☐ Plan II Subsidy ☐ Section 8 ☐ Plan I Subsidy Agreement Renewal ☐ Rental Assistance Section 8 FY Ends .. (5) No. Bdrms. No. Units Util. allov (6) Full . SECTION 8 . (Amount of interest rate reduction AHEAD OF SCHEDULE .. TOTAL Util. Incl. BEHIND SCHEDULE PRESIDING OFFICIAL - GOVERNING BODY ATTORNEY Address: Address Telephone No: Telephone No: _ ARCHITECT (OR ENGINEER) CONSTRUCTION CONTRACTOR (Name, Address & Telephone) Telephone No.: _ Date Planned Development Completed_ Date of Final Inspection (8)REPORTS DUE DATE DATE MADE MONTHLY REPORTS - YR. Compliance Review Inspection Report (C/S) Financial Statement August (7)Audit Report Operating Budget (RD 1930-7) March September Business Analysis (RD 1930-8) Minutes of Annual Meeting (NP) Annual-Analysis Reports to N.O. April October Other May November ISDA orm RD 1930-9 MULTIPLE HOUSING ACTIVITY CARD

FORM RD 1930-9

Used by the State Office to record often referred to information relative to active multifamily loan borrowers and grant recipients. This card will also be used to record and follow up on required report and supervisory actions. A separate card is to be prepared for each project even though the same borrower may have more than one loan. Loans and grants for LH cases may be combined for the same project.

(see reverse)

PROCEDURE FOR PREPARATION : RD Instruction 1930-C

PREPARED BY : State Office MFH Clerk.

NUMBER OF COPIES : Original.

SIGNATURES REQUIRED : None.

DISTRIBUTION COPIES : Original filed in Management Card Box MFH Section - State.

Instruction for Preparation

- (1) Use color coded flags for report follow-up. In the block below "Report," pencil in the number(s) of report(s) requiring follow-up action from the lower half of the card.
- (2) Use a red flag is account is behind schedule.
- (3) Check appropriate block(s). Also a flag may be used in appropriate position for ease of counting different loan types. In those cases when a project is for both families and senior citizens, the RRH block and the senior citizen block will be marked and the appropriate number of units will be shown below the blocks.
- (4) Check appropriate blocks to indicate type of borrower.
- (5) Insert amount of annual reserve requirement as set forth in the loan resolution or loan agreement.
- (6) Enter appropriate descriptive information. Enter figures in pencil as rates and allowances may change. This is reflect current information not what existed at time of loan closing.
- (7) Insert appropriate dates in pencil so they may be erased.
- (8) Enter applicable fiscal year and update each year as necessary. Check when report for the month is received. Insert number of vacant units in the parenthesis. Use pencil so information can be updated for a new year.