

USDA Form RD 1944-50 (7-98)		MULTI - FAMILY HOUSING BORROWER/PROJECT CHARACTERISTICS		
TYPE OF ACTION: <input type="checkbox"/> ESTABLISH BORROWER/PROJECT DATA <input type="checkbox"/> CHANGE BORROWER/PROJECT DATA				
BORROWER INFORMATION				
1. BORROWER CASE NUMBER		2. PROJECT NUMBER		
BORROWER INFORMATION				
3. BORROWER NAME AND ADDRESS			4. BORROWER TYPE CODE	
_____ _____ _____ _____ _____			01 = Individual 03 = Corporation 04 = Public Body 05 = Assn. of Farmers 06 = Orgn. of Farm Workers 07 = Other 08 = Gen. Partnership 09 = Limited Partnership 10 = Ineligible	
ZIP CODE	NO. NAME FIELDS	NO. ADDRESS FIELDS	5. RACE/ETHNIC CODE	6. EMPLOYEE RELATIONSHIP CODE
_____	_____	_____	1 = White 2 = Black/AA 3 = A/NH/PI 4 = AI/AN 5 = Hispanic/L	0 = No relationship 1 = Employee 2 = Member of family 3 = Close Relative 4 = Associate
8. MARITAL STATUS		9. VETERAN CODE		
1 = Married 2 = Separated _____ 3 = Unmarried		1 = Veteran 0 = Non-Veteran		
PROJECT INFORMATION				
10. PROJECT NAME AND SERVICING ADDRESS			11. CONGRESSIONAL DISTRICT	12. FUND CODE
_____ _____ _____ _____			_____	_____
ZIP CODE			13. PROFIT TYPE CODE	
_____			1 = Full Profit 3 = Non-profit 2 = Limited Profit	
NO. NAME FIELDS			14. PROJECT TYPE CODE	
_____			1 = New Construction Project 3 = Substantial Rehabilitation 4 = Operational Project Prior to 11/30/83 5 = Operational Project on or after 11/30/83	
15. TOTAL PROJECT UNITS	16. UTILITIES CODE		19. RENT SUBSIDY (RA) CODE	
_____	1 = Public Water Only 2 = Public Sewer Only 3 = Public Water and Sewer 4 = Neither Public Water or Sewer		_____ 1 = Yes 2 = No	
17. TOTAL BLDG. AREA	18. LIVING AREA	20. NUMBER OF RA ELIGIBLE UNITS		
_____	_____	_____		
20. NUMBER OF RA ELIGIBLE UNITS	21. HUD RENT SUBSIDY CODE (SECT. 8)	22. NUMBER OF ELIGIBLE UNITS - HUD (SECT. 8)		
_____	_____	_____		
23. INTEREST CREDIT		24. INTEREST ASSISTANCE PLAN CODE		25. CREDIT ELSEWHERE (LH ONLY)
_____ 3 = Yes 1 = No		_____		_____ 1 = Yes 2 = No

Used by Field and State Offices to establish borrower/projects before obligation of loan, grant, or rental assistance; to change data on a project to be transferred, or to correct project data as routine loan servicing. A current copy of this form will be included with other forms sent to the Finance Office for processing.

(see reverse)

- PROCEDURE FOR PREPARATION : RD Instructions 1944-D, 1944-E, 1965-B, 444.8.
- PREPARED BY : State or Field Office.
- NUMBER OF COPIES : One copy.
- SIGNATURES REQUIRED : Servicing Office.
- DISTRIBUTION OF COPIES : One - Field Office file: Copy of most current form in file must be attached to other forms forwarded to the Finance Office for processing.

4. Enter applicable code:

- 01 = Individual
- 02 = F/O use only
- 03 = Corporation
- 04 = Public Body
- 05 = Association of Farmers
- 06 = Organization of Farm Workers
- 07 = Other
- 08 = General Partner
- 09 = Limited Partnership
- 10 = Ineligible
- 11 = Non-Profit Organization (Prepayment Sale)

5. Enter applicable code for all insured loan/grant applicants:

- 1 = White
- 2 = Black or African American
- 3 = Asian, Native Hawaiian or other Pacific Islander
- 4 = American Indian or Alaska Native
- 5 = Hispanic or Latino

Example:

For Multi-Family Housing (Organization) applicants use largest percentage of ownership.

6. Leave blank if no change, or enter the Employee Relationship Code.

7. Enter applicable code for all insured loan/grant applicants:

- 1 = Male (sole applicant).
- 2 = Female (sole applicant).
- 3 = Family unit (male-female as co-applicants, not counted under code 1 or 2).
- 4 = Organization - Male owned (over 51 percent male owned, operated and managed on a day-to-day basis).
- 5 = Organization - Female-owned (over 51 percent female-owned, operated and managed on a day-to-day basis).
- 6 = Public body - Reserved for future use. Do not complete at this time.

Example:

For Individual Type applicants enter applicable code 1 through 3.

For Multi-Family Housing (organization) applicants use largest percentage of ownership.

8. Enter applicable code:

- 1 = Married
- 2 = Separated
- 3 = Unmarried (including widowed or divorced)

Complete for insured loan/grants to individuals only.

Example:

14. Enter the applicable code:

- 1 = New Construction Project
- 2 = F/O Use only
- 3 = Substantial Rehabilitation
- 4 = Operational Project - Prior to 11-30-83
- 5 = Operational Project - On or after 11-30-83

Example: [4]

NOTE: Data on operational status of project as of 11-30-83 is necessary to determine if project must rent to 75 percent very low-income or 95 percent very low-income tenants. A project is operational when construction is completed and the project is ready for rent-up.

15. Enter the total number of units in project. (This element is collected from the Multi-Family Housing Appraisal Report, Form RD 1922-7, Part K).

Example: [0 | 2 | 9]

16. Enter the appropriate utilities code:

- 1 = Public water only
- 2 = Public sewer only
- 3 = Public water and sewer
- 4 = Neither public water or sewer

17. Enter the total square footage gross building area of the project. The gross area of all buildings is the sum of the square foot areas of the floors of the buildings which include basements, hallways and common corridors, storage areas, closets, lobbys, offices, laundry rooms, social-community rooms, heating or utility room space, common stairways, the apartment units, and any other similar area. In calculating the total gross area for a project, 50 percent of the square footage area of all covered walkways, open roofed-over areas that are paved, porches, garages, covered parking, maintenance buildings, and similar spaces shall be included. Square footage gross area shall be measured from exterior faces of exterior walls (or facia for those structures without exterior walls) and from the centerline of common walls separating buildings, and shall include the area occupied by all interior partitions. (This element is collected from Multi-Family Housing Appraisal Report, Form RD 1922-7, Part H). This item must agree with item 47 of Form RD 1944-51.

18. Enter the total square footage living area of the apartment units in the project. The living area within an apartment unit includes all interior hallways, utility rooms, closets, storage, baths, kitchens, bedrooms, dining areas, and other similar living spaces. Square footage living area shall be measured from the exterior faces of exterior walls and from the centerline of common walls separating the individual living units or other interior spaces, and shall include the area occupied by interior partitions of the living unit. (This element is collected from the Multi-Family Housing Appraisal Report, Form RD 1922-7, Part K). This item should agree with item 44 of Form RD 1944-51.

19. Enter the applicable code for planned rent subsidy:

- 1 = Yes
- 2 = No

20. Leave blank. NOTE: The AMAS system will automatically update this field when RA units are obligated. Servicing Offices may enter this information, using color ink, on the hardcopy of this form after it is provided by the system update.

Enter the number of RA units obligated for the project.

21. Enter the applicable code:

- 1 = Yes
- 2 = No

Enter code 1 if the borrower will be leasing all or part of the units under arrangement with the HUD Section 8 subsidy program. Enter code 2 if no units are leased under arrangement with the Hud Section 8 subsidy program.

22. Enter the number of units under arrangement with the HUD Section 8 subsidy code if a code 1 was entered in item 20.

23. Enter applicable code:

- 3 = Yes
- 1 = No

Example:

24. Leave blank. NOTE: The AMAS system will automatically update this field. Servicing Offices may enter this information, using color ink, on the hardcopy of this form after it is provided by the system update. The following legend is for information only:

1 = PLAN I. The effective interest rate is three (3) percent plus surcharge as determined by the Government formula or procedure based on the income of the family.

2 = PLAN II. For nonprofit and limited profit type operation with or without a HUD Section 8 Housing Assistance Payments contract in effect on a part of the units in the project.

The effective interest rate is one (1) percent plus all rental income over basic rent as determined by the Government formula or procedure for the program.

3 = Finance Office use only.

4 = Finance Office use only.

5 = PLAN II-RA For non-profit and limited profit type operation utilizing the Rental Assistance program. The effective interest rate is one (1) percent plus rental income over basic rent as determined by the Government formula or procedure for the program.

6 = RA For Labor Housing loans utilizing the Rental Assistant program and RRH and RCH made prior to 08-01-68.

7 = SECTION 8
1% For non-profit or limited profit type operation with a HUD Section 8 Housing Assistance Payment Contract in effect on ALL of the units in the project. The effective interest rate is the interest rate on the note less 1 percent.

8 = SECTION 8
2% For non-profit or limited profit type operation with a HUD Section 8 Housing Assistance Payment Contract in effect on ALL of the units in the project. The effective interest rate is the interest rate on the note less 2 percent.

Example:

25. Enter applicable code indicating whether the State Director waived the credit elsewhere provisions for LH only.