RD PURCHASE OF A GUARANTEED LOAN PORTION
TRANSACTION 4035

> INSTRUCTIONS: ENTER DECIMAL POINTS FOR ALL DOLLAR AMOUNTS AND PERCENTAGE POINTS.

1. BORROWER'S CASE NUMBER	2. LENDER'S IDENTIFICATION NUMBER (*IRS Tax No.*)
3. RD LOAN NUMBER	4. RD ASSIGNED BRANCH NUMBER
5. BORROWER'S NAME	6. LENDER'S NAME
7. HOLDER'S IDENTIFICATION NUMBER (*IRS Tax No.*)	8A. HOLDER'S DATE OF DEMAND TO LENDER (*Month-Day-Year*)
9. HOLDER'S NAME AND ADDRESS (*Including ZIP Code*)	8B. HOLDER'S DATE OF DEMAND TO RD (*Month-Day-Year*)
10A. LOAN AMOUNT PURCHASED BY HOLDER	11. TOTAL AMOUNT OF ORIGINAL LOAN
10B. GUARANTEE PERCENT PURCHASED BY HOLDER	
12. REASON FOR RD PURCHASE ☐ 1 = DEFAULT 2 = SERVICING	13. DATE OF ORIGINAL LOAN (*Month-Day-Year*)
14. PROPOSED SETTLEMENT DATE (*Month-Day-Year*)	15. DATE INTEREST LAST PAID THROUGH BY LENDER (*Month-Day-Year*)
16. LENDER'S CURRENT INTEREST RATE	17. LENDER'S SERVICE FEE PERCENTAGE
18. HOLDER'S CURRENT INTEREST RATE (*Item 16 less Item 17*)	19. HOLDER'S UNPAID PRINCIPAL BALANCE TO BE PAID
20. HOLDER'S UNPAID INTEREST TO SETTLEMENT DATE	21. PAYMENT AMOUNT (*Item 19 plus Item 20*)
22. PAYMENT TYPE CODE (*Finance Office Use Only*) ☐ 1 = SYSTEM GENERATED CHECK 2 = MANUAL CHECK 3 = NO CHECK ISSUED	23. DATE MANUAL CHECK ISSUED (*Finance Office Use Only*)

24A. HOLDER'S ACH ROUTING NUMBER	24B. HOLDER'S DEPOSIT ACCOUNT NUMBER	25. TERMINATE INTEREST ACCRUAL BY GOVERNMENT ☐ Y = YES N = NO

26. APPROVAL OFFICIAL'S NAME AND TITLE	27. SIGNATURE OF APPROVAL OFFICIAL	28. DATE

INSTRUCTIONS FOR PREPARATION

Item 1.   Enter the Borrower's 15 digit Case Number. Show the state and
            county code and the Borrower's Social Security or Internal
            Revenue Service Tax Identification Number.

Item 2.   Enter the Lender's 9 digit Internal Revenue Service Tax
            Identification Number.

Item 3.   Enter the RD assigned Borrower Loan Number.

Item 4.   Enter the RD assigned Lender Branch Number.

Item 5.   Enter the Borrower's Name. Abbreviate where necessary.

Item 6.   Enter the Lender's name. Abbreviate where necessary.

Item 7.   Enter the Holder's 9 digit Internal Revenue Service Tax
            Identification Number.

Item 8A.   Enter the date of the written demand by the Holder to the Lender.
            The Loan Note Guarantee will not cover interest to the Holder
            accruing after 90 days from the date of the Holder's demand
            letter to the lender. Attach a copy of the demand letter.

Item 8B.   Enter the date of the written demand by the Holder to RD.
            Payment to the Holder should occur within 30 days of written
            demand by the Holder to RD. Attach a copy of the demand letter.

Item 9.   Enter the Holder's complete name and mailing address. Enter the
            name, address, city, and state followed by the ZIP code on
            separate lines. Abbreviate state name to 2 characters.

Item 10A.   Enter the amount of the guaranteed loan purchased by the original
            Holder.

Item 10B.   Enter the percentage of the guaranteed portion of the loan
            purchased by the original Holder.

Item 11.   Enter the total amount of the original loan (includes guaranteed
            and nonguaranteed portions).

Item 12.   Enter the applicable code for the reason RD is repurchasing
            the loan from the Holder. Enter 1 for Default or 2 for
            Servicing.

Item 13. Enter the date of the guaranteed loan (obtain from the Promissory Note or the Guaranteed Loan System).

Item 14. Enter the proposed settlement date. The RD Approval Official will select this date with sufficient lead time to allow the Finance Office to approve the repurchase and make the payment to the Holder. It should be a business day no later than 30 days from the date of the Holder's demand letter to RD and no later than 90 days from the date of the Holder's demand letter to the Lender.

Item 15. Enter the last date through which interest was paid by the Lender (obtain from lender records and supporting documentation).

Item 16. Enter the Lender's interest rate on the guaranteed portion of the loan as of the settlement date.

Item 17. Enter the Lender's servicing fee percentage.

Item 18. Enter the Holder's interest rate on the guaranteed portion of the loan as of the settlement date.

Item 19. Enter the unpaid principal balance on the guaranteed portion of the loan that is due to Holder (certified by Lender). Attach copies of the documentation to support this balance.

Item 20. Enter the accrued interest through the proposed settlement date. Attach copies of the documentation to support this accrual.

Item 21. Enter the total of Items 19 and 20. The Finance Office will notify the Approval Official when the payment will be made to the Holder. The accrued interest due the Holder may be adjusted in the event the check date differs from the settlement date. The payment amount will be adjusted accordingly.

Item 22. Finance Office use only.

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Item 24A. Enter the Holder's 9 digit ACH Routing Number for electronic delivery of funds. Leave blank if a Treasury check will be issued.

Item 24B. Enter the Holder's account number to which the ACH electronic delivery of funds are to be deposited. The account number can not exceed 17 digits. Leave blank if a Treasury check will be issued.

Item 25.   To terminate interest accrual to the Government for accounting purposes, enter Y for Yes. The accrual will terminate on the settlement date. If interest accrual will continue after the settlement date, enter N for No. Continued accrual of interest should be consistent with the Lender's accrual or nonaccrual of interest on the loan.

Item 26.   Self-explanatory.

Item 27.   Self-explanatory.

Item 28.   Self-explanatory.