UNITED STATES DEPARTMENT OF AGRICULTURE RURAL BUSINESS-COOPERATIVE SERVICE

INTERMEDIARY RELENDING PROGRAM SUPPLEMENTAL LOAN AGREEMENT

This agreement dated ________ is between the United States of America acting through U.S. Department of Agriculture (herein called USDA), and _______ (herein called Intermediary). This agreement supplements a certain Intermediary Relending Program Loan Agreement between USDA and Intermediary dated _______. In consideration of the mutual covenants and agreements contained herein, parties agree as follows:

1. Loan Terms:

USDA agrees to loan the additional principal sum of ________ (hereinafter referred to as loan), bearing interest at the fixed rate of 1 percent per annum from the date funds are advanced. The term of the loan is for ______ years from ______.

This Loan is evidenced by a promissory note of even date herewith made payable to the USDA. Intermediary agrees to use the Loan and its proceeds solely for activities as set forth in its Intermediary Relending Program (IRP) application including the "work plan" submitted to USDA (including any supplements or modifications thereof agreed to by both parties) and in accordance with the loan terms and conditions, the terms and conditions of this Supplemental Loan Agreement, and the rules and regulations (as they may be modified) governing the IRP (7 CFR part 4274, subpart D and 7 CFR part 1951, subpart R).

2. <u>Repayment</u>:

Repayment of this Loan shall be made as follows:

- 2.1 Interest only will be paid on the unpaid balance for the first _____ years.
- 2.2 Principal and Interest will be paid in ______ equal installments beginning on _____, ____ with any remaining balance due and payable ______ years from the date of the note.
- 3. <u>Applicability</u>:

The undersigned hereby agree that the provisions of that certain Intermediary Relending Program Loan Agreement between USDA and Intermediary dated ______, _____ also apply to this loan.

In witness thereof, USDA and Intermediary have executed this Agreement.

INTERMEDIARY

BY:	BY:	
(Signature)	(Signature)	
(Name typed or printed)	(Name typed or printed)	
Title:	Title:	
Date:	Date:	

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USDA