

Primary Care Management and Follow-Up

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Management & Follow-up Objectives



- ★ Review key steps in Post-Deployment Health Clinical Practice Guideline (PDH-CPG)
- ★ Define 3 PDH clinical categories
- ★ Describe algorithms for management and follow-up of each category
- ★ Identify tools to assist in patient management

PDH-CPG Process Overview



- ★ 1st visit (15 minutes)
 - Identify PDH concern
 - through PD Health Assessment (DD2796), or when patient presents for care
 - Initiate clinical evaluation
 - Establish partnership with patient
- ★ Between 1st & 2nd visit Research concern

Establish a Patient-Provider Partnership

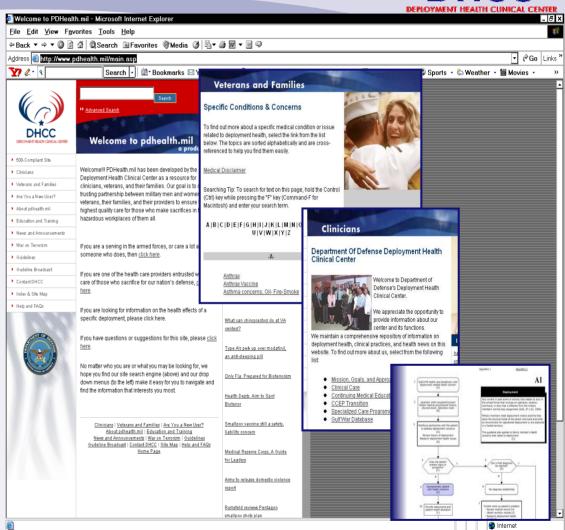


- **★** Acknowledge the patient's concerns and symptoms
- ★ Indicate commitment to understand the patient's concern and symptoms
- ★ Encourage open and honest transfer of information that will provide a more comprehensive picture of patient's concerns and medical history
- ★ Indicate commitment to allocate sufficient time and resources to resolving the patient's concerns
- ★ Avoid open skepticism or disapproving comments in discussing the patient's concerns."

http://www.PDHealth.mil



- ★ For Clinicians
- For Veterans & Families
- ★ For Reserve Components
- ★ Deployment Cycle Support
- Education and Training
- ★ Emerging Health Concerns
- ★ Items and Announcements
- ★ Library
- Education and Training
- Risk Communication
- * Research
- ★ War on Terrorism
- ★ New Users
- **★** Contact DHCC
- ★ Index & Site Map
- ★ Help and FAQs



Research Deployment Issues



- ★ "Often when evaluating patients with deployment related health concerns, the patient initially knows more about deployment specific exposure than the clinicians."
- ★ Before proceeding further, the clinician should thoroughly research the patient's deployment-related health concerns and identify known risks and exposures for a particular deployment. Consult www.PDHealth.mil

PDH-CPG Process Overview (cont.)



- ★ 2nd visit (30 minutes)
 - Continue evaluation (review ancillary studies, consults and deployment exposure information)
 - If possible establish diagnosis and start therapy
 - If not, additional ancillary studies and consults as appropriate
- ★ 3rd visit (30 minutes)
 - Diagnosis established: monitor therapy
 - Diagnosis not established: review additional testing and consultation results
 - Continue with algorithm; consider consult with Deployment Health Clinical Center

PDH-CPG 3 Clinical Categories



- ★ Asymptomatic Patient with Deployment-Related Health Concern (Algorithm A1)
- ★ Patient with Established Diagnosis and Deployment-Related Health Concern (Algorithm A3)
- ★ Patient with Medically Unexplained Symptoms and Deployment-Related Health Concern (Algorithm A2)

Stepped Risk Communication Strategy



Concerned, Recognized Disease

- -Disease-centered patient education
- -Disease prognosis -Disease treatment
- -Disease treatment options

Concerned, Unexplained Symptoms

- -Symptom-based patient education
- Specialty care consults
- Consult Deployment Health Clinical Center
- -Consider Specialized Care Program for chronic symptoms

Concerned, Asymptomatic Unconcerned, Education:

Unconcerned Recently Deployed

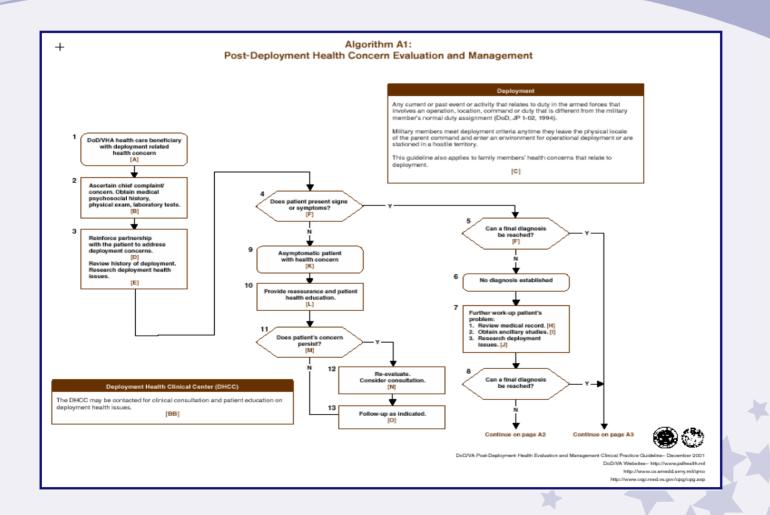
'Routine' rapport & trust-building

-Education: web and print -30 minute

-30 minute follow-up appt

Asymptomatic Concerned (Algorithm A1)





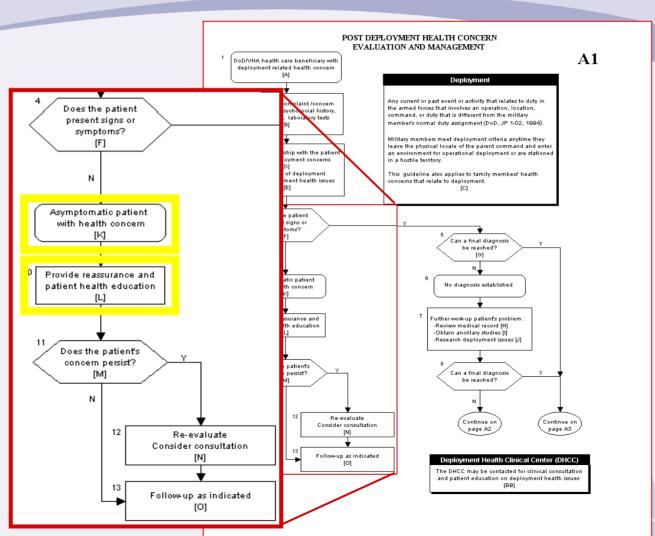
Asymptomatic Concerned Definition



- ★ Expresses a health concern, but does not exhibit or describe any discernable illness or injury
- ★ Concerns may be related to:
 - Illness
 - Vaccine or medication
 - Exposure or anticipated exposure
 - An experience
 - News media coverage, Internet, etc
- ★ Can be service member or family member

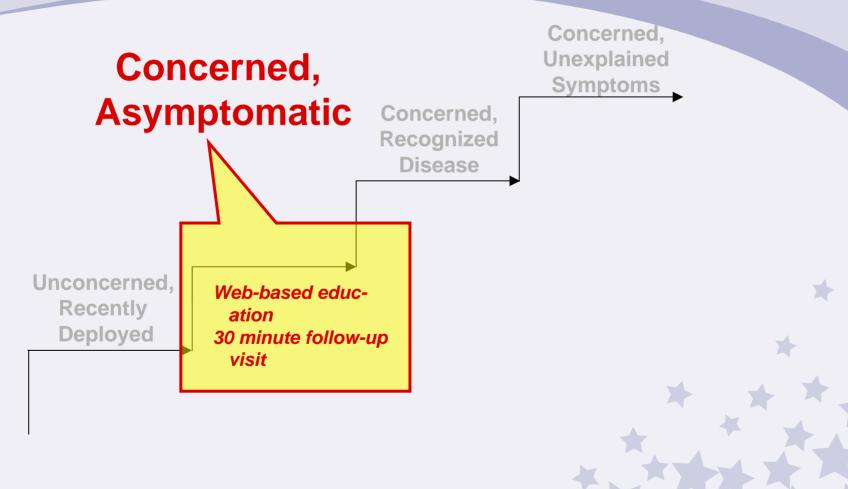
Asymptomatic Concerned Patient





Stepped Risk Communication Asymptomatic Concerned Patient





Reassurance

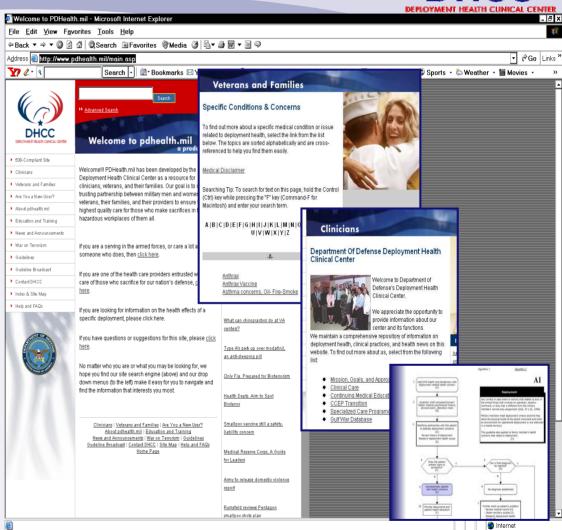


- ★ Clinician goals should include:
 - Attempt to understand patient's beliefs
 - Inform the patient about pertinent scientific information
 - Establish a collaborative and negotiated understanding as basis for further communication
 - Utilize other members of healthcare team to assist in patient education

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Asymptomatic Concerned Recommended Management



- ★ Provide:
 - Patient education
 - Preventive care
 - Clinical health risk communication
- ★ If concern persists:
 - Re-evaluate
 - Consider consultation

Consultation Sources



- ★ Medical specialists
- ★ Behavioral Health specialists
- **★** Social Services
- ★ Preventive medicine/public health
- ★ Bioenvironmental engineering/environmental sciences/industrial hygiene
- ★ Reproductive toxicology
- ★ Genetic counseling
- ★ Health promotion
- ★ Health education/information
- ★ Spiritual counseling

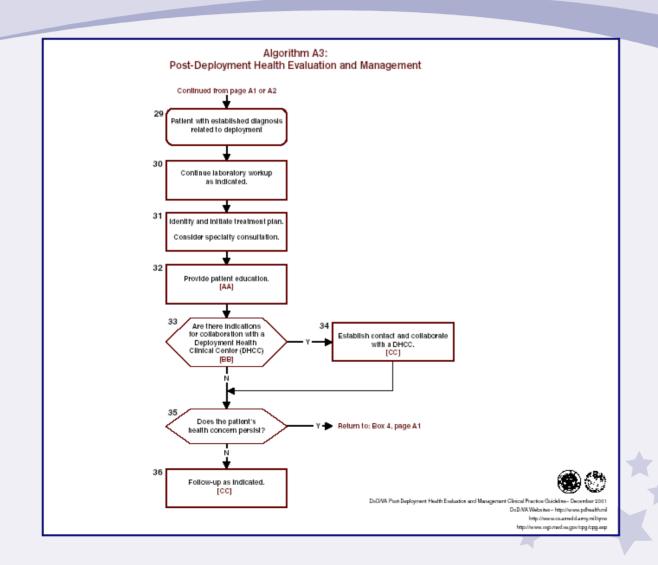
Established Diagnosis Definition



★ Clinically defined injury or disease based on objective and reproducible clinical findings on examination, laboratory testing or medical imaging.

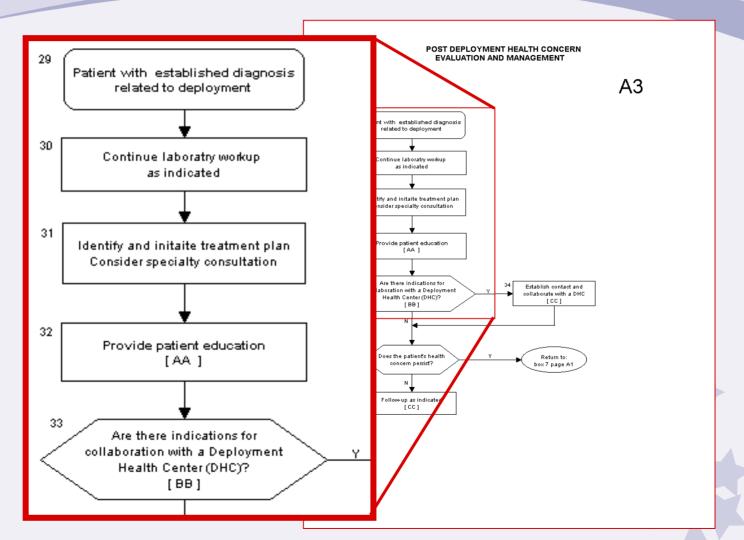
Established Diagnosis (Algorithm A3)





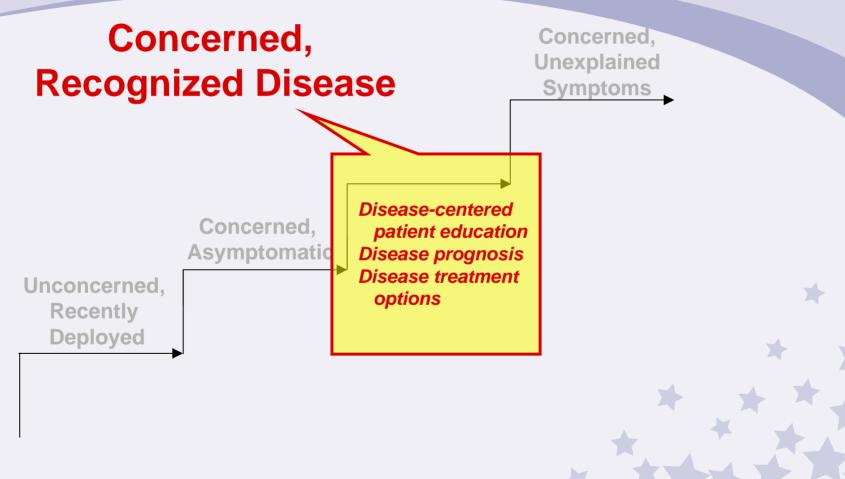
Patient With Established Diagnosis: Transition to Disease Management





Stepped Risk Communication Established Diagnosis





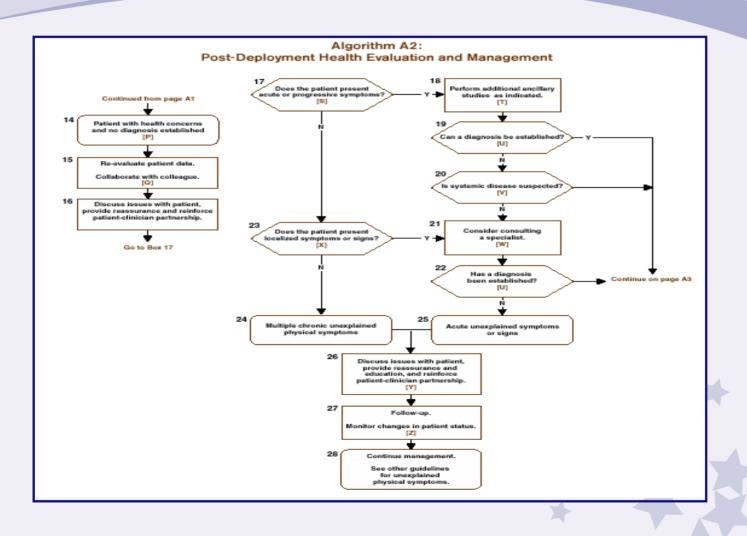
Established Diagnosis Recommended Management



- ★ Document diagnosis
- ★ Identify appropriate disease management guideline
- ★ Initiate appropriate treatment plan
- ★ Provide patient education
- ★ Collaborate with Deployment Health Clinical Center, if needed
- ★ Follow-up with patient per disease-specific guideline or as appropriate

Medically Unexplained Symptoms (Algorithm A2)





Medically Unexplained Symptoms Definition



★ Symptoms that remain unexplained after an appropriate medical assessment that includes focused diagnostic testing

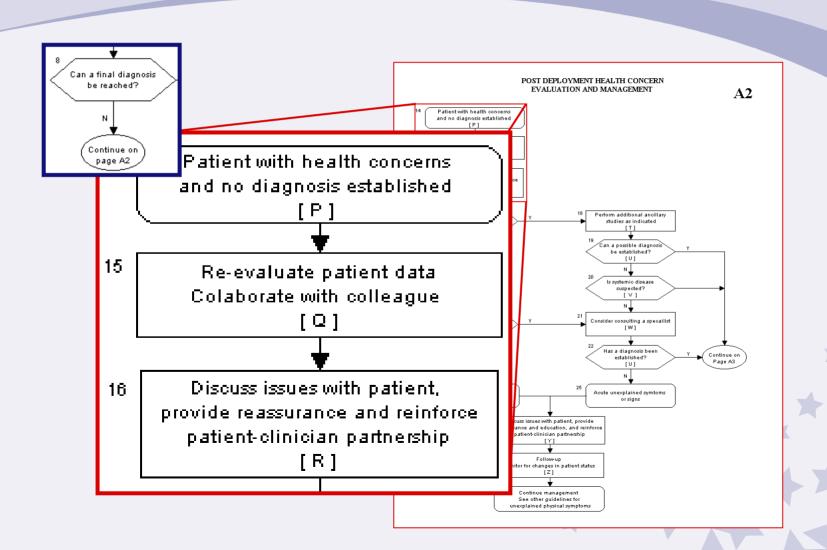
Diagnosing Medically Unexplained Symptoms



"It is highly recommended that two or more patient visits be completed before concluding the patient does not have a recognizable illness or injury."

CPG Annotation G

Following Unexplained Symptoms Thorough Primary Care Assessment



Stepped Risk Communication Medically Unexplained Symptoms



Concerned, Unexplained Symptoms con Recogni Disease Concerned. **Asymptomatic** Unconcerned, Recently **Deployed**

Symptom-based patient
education
Specialty care consults
Consult Deployment Health
Clinical Center
Consider Specialized Care
Program for chronic
symptoms

Medically Unexplained Symptoms Recommended Management



- ★ Re-evaluate; consult with colleagues
- ★ Reinforce patient-clinician relationship
- ★ Provide information about unexplained symptoms
- ★ Refocus patient's attention from symptoms to improving functional status and health-related quality of life
- ★ Emphasize physical and psychological activation and self-management strategies
- ★ Maintain regular patient follow-up
- ★ Involve family or other support systems, when possible

VA/DoD Medically Unexplained Symptoms Clinical Practice Guideline



VA/DOD CLINICAL PRACTICE GUIDELINE MANAGEMENT OF MEDICALLY UNEXPLAINED SYMPTOMS (MUS): CHRONIC PAIN & FATIGUE

KEY POINTS CARD

- · Establish that the patient has MUS.
- . Obtain a thorough medical history, physical examination, and medical record review.
- · Minimize low yield diagnostic testing.
- · Identify treatable cause (conditions) for the patient's symptoms.
- · Determine if the patient can be classified as Chronic Multi-Symptom Illness (CMI) (i.e., has two or more symptoms clusters; pain, fatigue, cognitive dysfunction, or sleep disturbance).

 - Headaches of a new pattern or severity
 - · Unrefreshing sleep (i.e., waking up feeling unrefreshed) Post-exertional malaise lasting >24 hour
 - Neurocognitive difficulties common in CFS/FM
 - Forgetfulness
 - Memory disturbance · Problems with concentration

Sleep disturbances common in CFS

- · Unrefreshing sleep that is characterized by
- Frequent awakening
- Aboormal limb movements (e.g., myoclonus)
 Sleep Apnea (CFS present if sleep apnea treatment does not

HOW TO CHARACTERIZE SYMPTOMS

SYMPTOM ATTRIBUTES	QUESTIONS		
Duration	Has the symptom existed for days, weeks, or monitie? Has the symptom courant only intermitter(f)? Particularly withregard to pain and tabue, can the patient diether if these symptoms occurred only two or three days per month or constantly? Is the symptom seasonal? Another either each of the day when the symptom is worse?		
Onset	Can the patient recall exactly how the symptom began? Were then triggering events, other physical or emotiona? Was the correct subtle and spatial, or dramet and audien? I have the triggering surface tended to be the same over time or anothere changing spatiams?		
Location	Is the symptom to calibed or diffuse? Can the patient to calibe the symptom by pointing to it? If the pain is diffuse, does it involve more than one body qualdent?		
Co-morbidity	Does the patient have any diagnosed co-existing linease in? What is the time relationship between the critical and assently of the co-existing linease and the synthesis of talgue and or pain? What are the symptoms of the than pain under talgue? Avertheren critical diagnoses? Avertheren critical diagnoses?		
Previous episa des	 If the symptoms are episodic, what is the patern in regard to timing, intensity, triggering events, and response to any prior treatment? 		
Intensity and impact	How so stero are the symptoms (use the 1 to 10 Numerical Rating Scale (NRS))? Ask the patient to describe any new initiations they have experienced compared to their usual lifest/six including initiations in physical endurance or steroigh (e.g., clinibing steins, shopping, and amount or quality of their sleeps).		
Previous treatment and medications	 Exploring this aspect of the history may be complicated and equire distaining prior medical records, or having an authorized helphonie conversation wielther prior transport clinical. Net the pater's to bring in their medication bottles on a subsequent vielt and document the exact names of the medications. Find out which medications have have not been helpful. 		
Past medical, surgical and psychological history	 This area includes divorci and major acute il hesses and injuries, allergies, surjicial procedures, and hospitalizations. The psychological history may take several vides to carbot, disperial region the sale with which the patient can articula to heir emotional status and past and present fealures. Explore stressors such as occupational and tendly issues. 		
Patient perception of symptoms	Often omitted from the history-taking are questions designed to gain some understanding of what the patient believes is happening. Ask the patient about their hunches and fears.		

VA/DoD Clinical Practice Guideline Management of Medically Unexplained Symptoms (MUS): Chronic Pain and Fatigue **Pocket Guide**



VA/DoD Clinical Practice Guideline Management of Medically Unexplained Symptoms (MUS): Chronic Pain and Fatigue **Pocket Guide**

TREATMENT OPTIONS®

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Medically Unexplained Symptoms Patient Education Brochures





- ★ To facilitate provider education of patients with PDH concerns, ensure ready availability of patient brochures
- ★ Patient brochures are available from the MEDCOM website: www.qmo.amedd.army.mil

A DoD Center of Excellence

Deployment Health Clinical Center & Specialized Care Program





Specialized Care Program Deployment Health Clinical Center



- ★ Intensive, 3-week, multidisciplinary program for patients with deployment-related chronic illness or Medically Unexplained Symptoms
- ★ Available to all military members and family members who continue to have problems after going through PDH-CPG based care at local MTF (Patient must be ambulatory and capable of some exercise)
- ★ Military health system clinicians can refer patients meeting admission criteria

PDH-CPG Provider Reference Card Key Elements



Key Elements of PDH Patient Care

Identify if health concerns are deployment-related

- · Ask screening questions: Deployment related? Yes/No/Maybe
- · Establish partnership with patient (risk communication)
- . Document post-deployment concern in chart and code ADS
- · Between initial visit and follow-up, research exposure/concern; consult www.PDHealth.mil

Triage patients and seek to reach a working diagnosis

- · Perform evaluation of history, ancillary tests, assessments, records review
- · Identify patient problem type
 - Asymptomatic with concern (algorithm A1, box 9)
 - Unexplained symptoms (algorithm A3, box 14)
 - Established diagnosis for concern (algorithm A2, box 29)

Manage asymptomatic patients with health concerns

- · Provide reassurance and education (risk communication)
- · Research as needed
- · If concern persists, re-evaluate and consider consults



DHCC Clinicians Helpline: 1 (866) 559-1627 DSN: 642-0907 www.PDHealth.mil PDH-CPG Tool Kit Pocket Cards Version 1.0 December 2003



Key Elements of PDH Patient Care (Side Two)

Manage patients with established diagnosis

- · Document diagnosis
- · Identify appropriate disease management guideline
- · Initiate appropriate treatment plan
- · Provide patient education and risk communication
- · Collaborate with DHCC as needed
- · Follow-up with patient per disease-specific guidance or as appropriate

Manage patients with unexplained symptoms

- · Re-evaluate data: consult with colleagues
- · Reinforce patient-clinician relationship
- · Provide information about unexplained symptoms
- · If acute or progressive symptoms, do additional ancillary studies
- . Consider specialty and/or second opinion consults and referrals
- · Consider collaboration with DHCC via phone, e-mail or Web
- · Monitor changes in status
- · Follow-up for continuity of care





PDH-CPG Provider Reference Pocket Card: Consult Information



DoD/VA Post-Deployment Health Clinical Practice Guideline (PDH-CPG) Provider Reference Pocket Cards





Clinicians Helpline: 1 (866) 559-1627 DHCC Phone: (202) 782-6563

DSN: 662-6563 Fax: (202) 782-3539 Web Site: www.PDHealth.mil

E-mail: PDHealth@na.amedd.army.mil



DHCC Phone Numbers

DHCC Front Desk

Local Number: (202) 782-6563

DSN: 662-6563

Main Fax Number: (202) 782-3539

DHCC Helpline for Clinicians and Providers

US Toll Free: 1 (866) 559-1627
 Local Number: (202) 356-0907
 DSN (inside US): 642-0907

DSN (from Europe): (312) 642-0907

- D3N (IIOIII Europe). (312) 042-0807

DoD Helpline for Service Members, Veterans, and Families

Toll Free (inside US): 1 (800) 798-9699
 Toll Free (from Europe): 00800-8666-8666

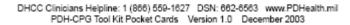
Local Number: (202) 782-3577
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Questions, Information, Assistance



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E-mail: pdhealth@na.amedd.army.mil

Website: www.PDHealth.mil

202-782-6563 DSN:662

Provider Helpline 1-866-559-1627

Patient Helpline 1-800-796-9699