### MEDICAL EXPENDITURE PANEL SURVEY

### HOUSEHOLD SURVEY

SHOW CARDS

MAIN STUDY

PANEL 1 - ROUND 3 PANEL 2 - ROUND 1

(STATE SPECIFIC)

January 1997

### TABLE OF CONTENTS

Card Number	Торіс	Round(s) Used
RE-1	National Origin	1, 3
RE-2	Racial Background	1, 3
PG-1	Complications Experienced During Pregnancy	1, 3
HE-1	Level of Difficulty Categories	1, 3
PP-1	Types of Health Care Providers and Facilities	1, 3
PP-2	Types of Hospital Services/Long Term Care Facilities	1, 3
PP-3	Types of Home Care Services	1, 3
PP-4	Types of Medical Supplies/Expenses	1, 3
PP-4A	Types of Additional Medical Supplies/Expenses	3
PP-5	Types of Dental Care Providers	1, 3
PP-6	Types of Medical Providers	1, 3
PP-7	Types of Hospital Services	1, 3
PP-8	Types of Other Medical Providers	1, 3
PP-9	Types of Home Care Services	1, 3
PP-10	Types of Long Term Care Facilities	1, 3
PP-11	Types of Medical Supplies/Expenses	1, 3
PP-12	Types of Additional Medical Supplies/Expenses	3
HS-1	Reasons for Entering the Hospital	1, 3
ER-1	Care Received During ER Visit	1, 3
ER-2	Services Received During ER Visit	1, 3
OP-1	Care Received During Outpatient Visit	1, 3
OP-2	Treatments Received During Outpatient Visit	1, 3
OP-3	Services Received During Outpatient Visit	1, 3
MV-1	Care Received During Medical Provider Visit	1, 3
MV-2	Treatments Received During Medical Provider Visits	1, 3
MV-3	Services Received During Medical Provider Visits	1, 3
DN-1	Care Received During Dental Visit	1, 3
HH-1	Types of Home Health Care Workers	1, 3
HH-2	Examples of Home Health Care Received	1, 3
HH-3	Examples of Help With Daily Activities or Personal Care	1, 3
CP-1	Reasons for Not Receiving Anything in Writing	1, 3
AP-1	Types of Complementary or Alternative Care Treatments	3
CN-1	Items Involved in the Accident/Injury	1, 3
OC-1	Types of Over-the-Counter Medication	1, 3
OE-1	Types of Health Insurance Coverage	3
PR-1	Medicare HMO Plan Names for STATE	3
PR-2	Medicaid (and Gov't-Hosp/Phys) HMO Plan Names for STATE	3
PR-3	Types of Other State Programs	3
HX-1	Ways in Which Health Insurance is Purchased	1, 3
HX-2	Sample Medicare Card	1, 3
HX-3	Sample Medicaid Card	1, 3
HX-4	Source of Health Insurance	1, 3
HX-5	Medicare HMO Plan Names for STATE	1, 3
HX-6	Medicaid (and Gov't-Hosp/Phys) HMO Plan Names for STATE	1, 3
HX-7	Types of Health Insurance Coverage	1, 3
HX-8	Federal Gov't Health Insurance Plan Names for STATE	1
HX-9	Examples of Conditions for Limited or Denied Health Insurance	1
IN-1	Yearly Income Ranges	3
IN-2	Monthly Income Ranges	3
IN-3	Other Sources of Income Categories	3

# CARD RE-1

# NATIONAL ORIGIN

- -- Puerto Rican
- -- Cuban
- -- Mexican, Mexican-American, Mexicano, Chicano
- -- Other Latin American
- -- Other Spanish

# CARD RE-2

# **RACIAL BACKGROUND**

- -- American Indian
- -- Aleut, Eskimo
- -- Asian or Pacific Islander
- -- Black
- -- White

# CARD PG-1

- -- High Blood Pressure, Toxemia, Pre-Eclampsia, or Eclampsia
- -- Anemia
- -- Diabetes, Gestational Diabetes, or High Blood Sugar
- -- Low Lying Placenta (Placenta Previa)
- -- Vaginal Bleeding
- -- Premature Labor

# CARD HE-1

- -- No Difficulty
- -- Some Difficulty
- -- A Lot of Difficulty
- -- Completely Unable To Do It

# **TYPES OF HEALTH CARE PROVIDERS AND FACILITIES**

### **Medical Professionals and Practitioners:**

Medical Doctor Nurse or Nurse Practitioner Paramedic Health Aide Physician's Assistant Midwife/Nurse Midwife Optometrist/Ophthalmologist Podiatrist (Foot Doctor) Chiropractor Acupuncturist Therapist - Physical, Speech, Occupational Audiologist Physiatrist

### Mental Health Professionals:

Psychiatrist Psychologist Psychiatric Social Worker Mental Health Therapist

### Medical Facility or Clinic:

Health Clinic Walk-in Surgi-Clinic Company or School Clinic Infirmary Neighborhood Health Clinic Family Planning Center Mental Health Facility

### **Dental Care:**

Dentist Dental or Oral Surgeon Orthodontist Dental Hygienist Dental Technician Dental Assistant

### **TYPES OF HOSPITAL SERVICES**

#### Overnight Stay (1 or more nights)

**Emergency Room Visit** 

**Outpatient Department Visit** 

### **TYPES OF LONG TERM CARE FACILITIES**

Convalescent Home

Nursing Home

Nursing Home Unit of a Hospital

Intermediate Care Facilities

Board and Care Homes

Residential Psychiatric Institution

Facility for the Mentally Retarded

Group Homes

Long Term Place that Provides Hospice Care

Long Term Place that Provides Respite Care

### **TYPES OF HOME CARE SERVICES**

### **Skilled Medical Care**

Home care from a nurse, any type of therapist, a doctor, a social worker, or anyone else providing nursing or medical care.

### **Personal Care**

Home care services including bathing, dressing, or help getting around the house either paid or unpaid.

### **Household Chore Services**

Help in the home with services like cooking or cleaning either paid or unpaid.

### Companionship

Services such as reading, talking, or going for a walk, a drive, or to a restaurant either paid or unpaid.

### Any Other Type of Home Care

# TYPES OF OTHER MEDICAL SUPPLIES/EXPENSES

### Eyeglasses or Contact Lenses ...

Bought

Replaced

Paid for Repairing

### **Diabetic Equipment or Supplies ...**

Insulin

Syringes

Test Paper

Other Diabetic Equipment or Supplies

# CARD PP-4A

### **AMBULANCE SERVICES**

#### **ORTHOPEDIC ITEMS**

- -- Corrective shoes or inserts
- -- Braces
- -- Crutches
- -- Canes
- -- Walkers
- -- Wheelchairs
- -- Scooters

### **HEARING DEVICES**

- -- Hearing aids
- -- Amplifiers for a telephone
- -- Adaptive speech equipment
- -- Speech synthesizer

### PROSTHESES

-- Artificial limbs

### **BATHROOM AIDS**

- -- Portable commodes
- -- Raised toilet seats
- -- Portable tub seats
- -- Handrails
- -- Other bathing equipment

### **MEDICAL EQUIPMENT**

- -- Hospital beds
- -- Lifts
- -- Monitors
- -- Special chairs
- -- Oxygen
- -- Bed pans
- -- Adaptive feeding equipment
- -- Vaporizer or nebulizer
- -- Blood pressure monitor

### **DISPOSABLE SUPPLIES**

- -- Ostomy supplies
- -- Bandages
- -- Dressings
- -- Tape
- -- Diapers
- -- Catheters
- -- Syringes not prescribed by a physician
- -- IV supplies

### **ALTERATIONS/MODIFICATIONS**

- -- Ramps
- -- Handrails
- -- Elevators
- -- Automobile modifications

#### OTHER

# **TYPES OF DENTAL CARE PROVIDERS**

Dentist

Dental or Oral Surgeon

Orthodontist

Dental Hygienist

Dental Technician

**Dental Assistant** 

# **TYPES OF MEDICAL PROVIDERS**

### **Medical Professionals:**

Medical Doctor

Nurse

Nurse Practitioner

Nurse Midwife

Physiatrist

### **Mental Health Professionals:**

Psychiatrist

Psychologist

# **TYPES OF HOSPITAL SERVICES**

Overnight Stay (1 or more nights)

**Emergency Room Visit** 

Outpatient Department Visit

# **TYPES OF OTHER MEDICAL PROVIDERS**

### **Medical Professionals and Practitioners:**

Paramedic Health Aide Physician's Assistant Midwife Optometrist/Ophthalmologist Podiatrist (Foot Doctor) Chiropractor Acupuncturist Therapist - Physical, Speech, Occupational Audiologist

### **Medical Facility or Clinic:**

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Services such as reading, talking, or going for a walk, a drive, or to a restaurant either paid or unpaid.

### Any Other Type of Home Care

# **TYPES OF LONG TERM CARE FACILITIES**

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Nursing Home Unit of a Hospital

Intermediate Care Facilities

Board and Care Homes

**Residential Psychiatric Institution** 

Facility for the Mentally Retarded

**Group Homes** 

Long Term Place that Provides Hospice Care

Long Term Place that Provides Respite Care

# TYPES OF OTHER MEDICAL SUPPLIES/EXPENSES

### Eyeglasses or Contact Lenses ...

Bought

Replaced

Paid for Repairing

### **Diabetic Equipment or Supplies** ...

Insulin

Syringes

Test Paper

Other Diabetic Equipment or Supplies

### **AMBULANCE SERVICES**

#### **ORTHOPEDIC ITEMS**

- -- Corrective shoes or inserts
- -- Braces
- -- Crutches
- -- Canes
- -- Walkers
- -- Wheelchairs
- -- Scooters

### **HEARING DEVICES**

- -- Hearing aids
- -- Amplifiers for a telephone
- -- Adaptive speech equipment
- -- Speech synthesizer

### **PROSTHESES**

-- Artificial limbs

### **BATHROOM AIDS**

- -- Portable commodes
- -- Raised toilet seats
- -- Portable tub seats
- -- Handrails
- -- Other bathing equipment

### **MEDICAL EQUIPMENT**

- -- Hospital beds
- -- Lifts
- -- Monitors
- -- Special chairs
- -- Oxygen
- -- Bed pans
- -- Adaptive feeding equipment
- -- Vaporizer or nebulizer
- -- Blood pressure monitor

#### **DISPOSABLE SUPPLIES**

- -- Ostomy supplies
- -- Bandages
- -- Dressings
- -- Tape
- -- Diapers
- -- Catheters
- -- Syringes not prescribed by a physician
- -- IV supplies

### **ALTERATIONS/MODIFICATIONS**

- -- Ramps
- -- Handrails
- -- Elevators
- -- Automobile modifications

#### OTHER

# CARD HS-1

- -- Operation or Surgical Procedure
- -- Treatment or Therapy, Not Including Surgery
- -- Diagnostic Tests Only
- -- Give Birth To a Baby Normal or Caesarean Section (Mother)
- -- To Be Born (Baby)

# CARD ER-1

- -- Diagnosis or Treatment
- -- Emergency (e.g., Accident or Injury)
- -- Psychotherapy or Mental Health Counseling
- -- Follow-up or Post-Operative Visit
- -- Immunization or Shots
- -- Maternity Care (Pre/Postnatal)

# CARD ER-2

- -- Laboratory Tests
- -- Sonogram or Ultrasound
- -- X-Rays
- -- Mammogram
- -- MRI or CAT Scan
- -- EKG or ECG
- -- EEG
- -- Vaccination
- -- Anesthesia

# CARD OP-1

- -- General Checkup
- -- Diagnosis or Treatment
- -- Emergency (e.g., Accident or Injury)
- -- Psychotherapy or Mental Health Counseling
- -- Follow-up or Post-Operative Visit
- -- Immunizations or Shots
- -- Vision Exam
- -- Maternity Care (Pre/Postnatal)
- -- Well Child Exam

# CARD OP-2

- -- Physical Therapy
- -- Occupational Therapy
- -- Speech Therapy
- -- Chemotherapy
- -- Radiation Therapy
- -- Kidney Dialysis
- -- IV Therapy
- -- Drug or Alcohol Treatment
- -- Allergy Shot
- -- Psychotherapy/Counseling

# CARD OP-3

- -- Laboratory Tests
- -- Sonogram or Ultrasound
- -- X-Rays
- -- Mammogram
- -- MRI or CAT Scan
- -- EKG or ECG
- -- EEG
- -- Vaccination
- -- Anesthesia

# CARD MV-1

- -- General Checkup
- -- Diagnosis or Treatment
- -- Emergency (e.g., Accident or Injury)
- -- Psychotherapy or Mental Health Counseling
- -- Follow-up or Post-Operative Visit
- -- Immunizations or Shots
- -- Vision Exam
- -- Maternity Care (Pre/Postnatal)
- -- Well Child Exam

# CARD MV-2

- -- Physical Therapy
- -- Occupational Therapy
- -- Speech Therapy
- -- Chemotherapy
- -- Radiation Therapy
- -- Kidney Dialysis
- -- IV Therapy
- -- Drug or Alcohol Treatment
- -- Allergy Shot
- -- Psychotherapy/Counseling

# CARD MV-3

- -- Laboratory Tests
- -- Sonogram or Ultrasound
- -- X-Rays
- -- Mammogram
- -- MRI or CAT Scan
- -- EKG or ECG
- -- EEG
- -- Vaccination
- -- Anesthesia

# CARD DN-1

### \* DIAGNOSTIC OR PREVENTATIVE

- -- General Exam, Checkup or Consultation
- -- Cleaning, Prophylaxis, or Polishing
- -- X-Rays, Radiographs, or Bitewings
- -- Fluoride Treatment
- -- Sealant (Plastic Coatings on Back Teeth)

### \* **RESTORATIVE OR ENDODONTIC**

- -- Fillings
- -- Inlays
- -- Crowns or Caps
- -- Root Canal

### \* **PERIODONTIC (GUM TREATMENT)**

- -- Periodontal Scaling, Root Planing, or Gum Surgery
- -- Periodontal Recall Visit (Periodic or Regular)

### \* ORAL SURGERY

- -- Extraction, Tooth Pulled
- -- Implants
- -- Abscess or Infection Treatment
- -- Other Oral Surgery

#### \* **PROSTHETICS**

- -- Fixed Bridges
- -- Dentures or Removable Partial Dentures
- -- Relining or Repair of Bridges or Dentures

### \* **ORTHODONTICS**

-- Orthodontia, Braces, or Retainers

### \* ADDITIONAL PROCEDURES

- -- Bonding, Whitening, or Bleaching
- -- Treatment for TMD or TMJ

# CARD HH-1

- -- Certified Nursing Assistant (CNA)
- -- Companion
- -- Dietitian/Nutritionist
- -- Home Health/Home Care Aide
- -- Hospice Worker
- -- Homemaker
- -- I.V. or Infusion Therapist
- -- Medical Doctor
- -- Nurse/Nurse Practitioner
- -- Nurse's Aide
- -- Occupational Therapist
- -- Personal Care Attendant
- -- Physical Therapist
- -- Respiratory Therapist
- -- Social Worker
- -- Speech Therapist

# CARD HH-2

### **Medical Treatments**

Changing bandages, wound care, giving medication, taking blood pressure, giving shots or injections, any type of therapy, other medical treatments

# Help Using Medical Equipment or Assistive Device (Examples)

Oxygen tank, wheelchair, walker, hospital bed, tub seat, special railing, special commode, other medical equipment or assistive device

# Help With Daily Activities or Personal Care (Examples)

Using the telephone, paying bills, shopping, driving, housework, preparing meals, bathing, dressing, using the toilet, getting in or out of a bed or chair, walking, eating, other daily activities or personal care

### CARD HH-3

### Help With Daily Activities or Personal Care (Examples)

Using the telephone, paying bills, shopping, driving, housework, preparing meals, bathing, dressing, using the toilet, getting in or out of a bed or chair, walking, eating, other daily activities or personal care

# CARD CP-1

- -- Paid At Time Of Visit
- -- Made A Copayment
- -- Bill Sent Directly To Other Source
- -- Bill Has Not Arrived

# -- No Bill Sent:

- -- HMO Plan
- -- VA
- -- Military Facility
- -- Welfare/Medicaid
- -- Worker's Compensation
- -- School, Employer, or Other Private Health Center/Clinic
- -- Public Clinic/Health Center or Private Charity (Include Community and Migrant Health Center, Federally Qualified Health Center, Indian Health Services)
- -- No Charge: Telephone Call
- -- Free From Provider (Professional Courtesy/Free Sample)
- -- Government-Financed Research And Clinical Trials

# CARD AP-1

- -- Acupuncture
- -- Nutritional advice or lifestyle diets
- -- Massage therapy
- -- Herbal remedies purchased
- -- Bio-feedback training
- -- Training or practice of meditation, imagery, or relaxation techniques
- -- Homeopathic treatment
- -- Spiritual healing or prayer
- -- Hypnosis
- -- Traditional medicine, such as Chinese, Ayurvedic, American Indian, etc.
- -- Other treatment

# CARD CN-1

- -- A Motor Vehicle
- -- A Gun
- -- Weapon Other Than a Gun
- -- A Poison or Something That Can Poison (Like Gasoline or a Cleaning Fluid or Chemical)
- -- A Fire or Something Hot That Would Cause a Burn
- -- A Drowning or Near-Drowning
- -- A Sports Injury
- -- A Fall (Exclude Falls Related to Sports)

# CARD OC-1

### **TYPES OF OVER-THE-COUNTER MEDICATION**

### -- Digestive System Problem Medication

Examples: antacids, laxatives, adult pain relievers, and diarrhea remedies

### -- Respiratory Problem Medication

Examples: allergy/hay fever remedies, adult and children pain relievers, room vaporizers, liquid cold remedies, cough remedies, chest rubs/ointments, sprays/inhalers, cough drops, sore throat lozenges/gum, anesthetic throat lozenges, asthma remedies, nose drops, and special sinus remedies

### -- Pain Problem Medication

Examples: adult and children pain relievers and pain relieving rubs

### -- Skin Problem Medication

Examples: jock itch remedy, hemorrhoid remedies, anti-itch cream/lotion, diaper rash remedies, medicated powder/talc, antiseptics, suntan lotion, sunburn remedies, acne cream/lotion, athlete's foot remedies, dandruff shampoos, wart removers, psoriasis remedies, skin spot remedies, ingrown toenail remedies, and skin cream/lotion

### -- Eye/Ear/Mouth Problem Medication

Examples: eye drops, eye washes, ear drops, lip products, mouth or gum pain reliever, cold sore remedies, dental floss products, sensitive teeth remedies, dental rinse, and adult and children pain relievers

### -- Feminine Problem Medication

Examples: adult pain relievers, pre-menstrual/menstrual relief products, vaginal itching and irritation creams, feminine douches, and water pills

### -- General Well-Being Problem Medication

Examples: adult pain relievers, diet pills, sleep aids, stay awake products, and motion sickness remedies

## CARD OE-1

- -- Hospital and Physician Benefits, Including Coverage Through an HMO
- -- Dental
- -- Prescription Drugs
- -- Vision
- -- Medicare Supplement or Medigap
- -- Long-Term Care in a Nursing Home
- -- Extra Cash for Hospital Stays
- -- Serious Disease or Dread Disease

## CARD PR-1

Medicare HMO'S State Name Here

#### CARD PR-2

Plan Names State Name Here

#### CARD PR-3

- -- AFDC (Aid to Families with Dependent Children)
- -- SSI (Supplemental Security Income)
- -- WIC (Women, Infants and Children)
- -- IHS (Indian Health Service)
- -- Public Health Clinic
- -- VA (Veterans Administration)

- -- From a Professional Association
- -- From a Small Business Group
- -- From a Union
- -- From a Health Insurance Purchasing Alliance
- -- Directly From an Insurance Agent
- -- Directly From Insurance Company
- -- Directly From an HMO
- -- From a Previous Employer
- -- From a Previous Employer (COBRA)

# **Sample Medicare Card**

	$\sim$		
MEDICARE		HEALT	TH INSURANCE
	2		
SOCIAL SECURITY ACT			
NAME OF BENEFICIARY			
John D. Doe			
MEDICARE CLAIM NUMB	ER	SEX	
123-45-6789A		MALE	
IS ENTITLED TO EFFECTIVE DATE			
HOSPITAL INSURANCE (PARTA) 1/1/95 MEDICAL INSURANCE (PARTB)			
SIGN HERE			

# Sample State-Specific Medicaid Card

- -- From a Group or Association
- -- From a Health Insurance Purchasing Alliance
- -- Directly Through a School
- -- Directly From an Insurance Agent
- -- Directly From Insurance Company
- -- Directly From an HMO
- -- From a Union
- -- From Anyone's Previous Employer (COBRA)
- -- From Anyone's Previous Employer (Not COBRA)
- -- From Spouse's/Deceased Spouse's Previous Employer
- -- From Some Other Employer
- -- Under Plan of Someone Not Living Here

# **State-Specific Names of Medicare HMOs**

# **State-Specific Plan Names**

- -- Hospital and Physician Benefits, Including Coverage Through an HMO
- -- Dental
- -- Prescription Drugs
- -- Vision
- -- Medicare Supplement or Medigap
- -- Long-Term Care in a Nursing Home
- -- Extra Cash for Hospital Stays
- -- Serious Disease or Dread Disease

#### STATE-SPECIFIC PLAN NAMES (FOR FEDERAL CIVILIAN EMPLOYEES)

#### (ONE FOR EACH STATE)

- Blue Cross and Blue Shield Service H. Association Benefit Plan A. Benefit Plan I. BACE Alliance B. J. Foreign Service C. APWU K. NAPUS D. GEHA L. E. Mail Handlers M. F. NALC N. SAMBA G. Postmasters
  - Panama Canal Area
  - Rural Carrier Benefit Plan
  - Secret Service О.

- -- Cancer
- -- Hypertension
- -- Diabetes
- -- Coronary Artery Disease
- -- Some Other Condition

#### CARD IN-1

- -- 1 2,500
- -- 2,501 5,000
- -- 5,001 10,000
- -- 10,001 20,000
- -- 20,001 30,000
- -- 30,001 40,000
- -- 40,001 50,000
- -- 50,001 75,000
- -- 75,001 100,000
- -- 100,001 or more

## CARD IN-2

- -- 1 250
- -- 251 500
- -- 501 750
- -- 751 1,000
- -- 1,001 or more

### CARD IN-3

- -- Wages and salary
- -- Farm income (or loss)
- -- Business income (or loss)
- -- Social Security/Railroad Retirement
- -- Private, military, or government pensions
- -- Interest
- -- Dividends
- -- Rental income (or loss)
- -- Other source