

**STRATEGIES TO PROTECT THE HEALTH OF  
DEPLOYED U.S. FORCES**

**Detecting, Characterizing, and Documenting Exposures**

Thomas E. McKone, Beverly M. Huey, Edward Downing,  
and Laura M. Duffy, *Editors*

Strategies to Protect the Health of Deployed U.S. Forces:  
Technology and Methods for Detection and Tracking of Exposures to a Subset of  
Harmful Agents

Division of Military Science and Technology  
Commission on Engineering and Technical Systems

Board on Environmental Studies and Toxicology  
Commission on Life Sciences

National Research Council  
NATIONAL ACADEMY PRESS  
Washington, D.C.

NOTICE: The project that is the subject of this report was approved by the Governing Board of the National Research Council, whose members are drawn from the councils of the National Academy of Sciences, the National Academy of Engineering, and the Institute of Medicine. The author responsible for the report was chosen for his special competencies.

The National Academy of Sciences is a private, nonprofit, self-perpetuating society of distinguished scholars engaged in scientific and engineering research, dedicated to the furtherance of science and technology and to their use for the general welfare. Upon the authority of the charter granted to it by the Congress in 1863, the Academy has a mandate that requires it to advise the federal government on scientific and technical matters. Dr. Bruce Alberts is president of the National Academy of Sciences.

This is a report of work supported by Contract DASW01-97-C-0078 between the Department of Defense and the National Academy of Sciences.

Any opinions, findings, conclusions, or recommendations expressed in this publication are those of the author(s) and do not necessarily reflect the view of the organizations or agencies that provided support for the project.

International Standard Book Number xxxx-x

*Limited copies are available from:*

Board on Army Science and Technology  
National Research Council  
2101 Constitution Avenue, N.W.  
Washington, DC 20418  
(202) 334-3118

*Additional copies are available for sale from:*

National Academy Press  
Box 285  
2101 Constitution Ave., N.W.  
Washington, DC 20055  
(800) 624-6242  
(202) 334-3313 (in the Washington  
Metropolitan Area)  
<http://www.nas.edu>

Copyright 2000 by the National Academy of Sciences. All rights reserved.  
Printed in the United States of America.

# THE NATIONAL ACADEMIES

National Academy of Sciences  
National Academy of Engineering  
Institute of Medicine  
National Research Council

The **National Academy of Sciences** is a private, nonprofit, self-perpetuating society of distinguished scholars engaged in scientific and engineering research, dedicated to the furtherance of science and technology and to their use for the general welfare. Upon the authority of the charter granted to it by the Congress in 1863, the Academy has a mandate that requires it to advise the federal government on scientific and technical matters. Dr. Bruce M. Alberts is president of the National Academy of Sciences.

The **National Academy of Engineering** was established in 1964, under the charter of the National Academy of Sciences, as a parallel organization of outstanding engineers. It is autonomous in its administration and in the selection of its members, sharing with the National Academy of Sciences the responsibility for advising the federal government. The National Academy of Engineering also sponsors engineering programs aimed at meeting national needs, encourages education and research, and recognizes the superior achievements of engineers. Dr. William A. Wulf is president of the National Academy of Engineering.

The **Institute of Medicine** was established in 1970 by the National Academy of Sciences to secure the services of eminent members of appropriate professions in the examination of policy matters pertaining to the health of the public. The Institute acts under the responsibility given to the National Academy of Sciences by its congressional charter to be an adviser to the federal government and, upon its own initiative, to identify issues of medical care, research, and education. Dr. Kenneth I. Shine is president of the Institute of Medicine.

The **National Research Council** was organized by the National Academy of Sciences in 1916 to associate the broad community of science and technology with the Academy's purposes of furthering knowledge and advising the federal government. Functioning in accordance with general policies determined by the Academy, the Council has become the principal operating agency of both the National Academy of Sciences and the National Academy of Engineering in providing services to the government, the public, and the scientific and engineering communities. The Council is administered jointly by both Academies and the Institute of Medicine. Dr. Bruce M. Alberts and Dr. William A. Wulf are chairman and vice chairman, respectively, of the National Research Council.

**STRATEGIES TO PROTECT THE HEALTH OF  
DEPLOYED U.S. FORCES**  
**Technology and Methods for Detection and Tracking of Exposures to a Subset of  
Harmful Agents**

**Principal Investigator**

THOMAS E. MCKONE, University of California, Berkeley, and Lawrence Berkeley  
National Laboratory, Berkeley, California

**Advisory Panel**

WYETT H. COLCLASURE II, Environmental Technologies Group, Inc., Jarrettsville,  
Maryland  
MARGARET L. JENKINS, California Air Resources Board, Sacramento, California  
TREVOR JONES, International Development Corporation, Cleveland, Ohio  
MICHAEL LEBOWITZ, University of Arizona College of Medicine, Tucson  
KEITH MCDONALD, Sat Tech Systems, Inc., Alexandria, Virginia  
ROBERT SHOPE, University of Texas Medical Branch, Galveston  
ROBERT SPEAR, University of California, Berkeley  
PAUL SWITZER, Stanford University, Stanford, California  
DETLOF VON WINTERFELDT, Decision Insights, Inc., Irvine, California  
CHARLES J. WESCHLER, Telcordia Technologies, Red Bank, New Jersey

**Board on Army Science and Technology Liaisons**

CLARENCE G. THORNTON, Army Research Laboratories (retired), Colts Neck,  
New Jersey  
JOSEPH J. VERVIER, ENSCO, Inc., Melbourne, Florida

**Department of Defense Liaisons**

MICHAEL KILPATRICK, Office of the Special Assistant for Gulf War Illnesses, Falls  
Church, Virginia  
FRANCIS O'DONNELL, Office of the Special Assistant for Gulf War Illnesses, Falls  
Church, Virginia

## **Staff**

BRUCE A. BRAUN, Director, Division of Military Science and Technology

JAMES REISA, Director, Board on Environmental Studies and Toxicology

BEVERLY M. HUEY, Study Director

RAY WASSEL, Senior Program Officer

EDWARD J. DOWNING, Senior Program Officer

LAURA M. DUFFY, Research Associate

NORMAN M. HALLER, Technical Consultant

PAMELA A. LEWIS, Senior Project Assistant

ANDRE MORROW, Senior Project Assistant

## **BOARD ON ARMY SCIENCE AND TECHNOLOGY**

WILLIAM H. FORSTER, *chair*, Northrop Grumman Corporation, Baltimore, Maryland

THOMAS L. MCNAUGHER, *vice chair*, RAND Corporation, Washington, D.C.

ELIOT A. COHEN, School of Advanced International Studies, Johns Hopkins University, Washington, D.C.

RICHARD A. CONWAY, Union Carbide Corporation (retired), Charleston, West Virginia

GILBERT F. DECKER, Walt Disney Imagineering, Glendale, California

PATRICK F. FLYNN, Cummins Engine Company, Inc. Columbus, Indiana

EDWARD J. HAUG, NADS and Simulation Center, The University of Iowa, Iowa City, Iowa

ROBERT J. HEASTON, Guidance and Control Information Analysis Center (retired), Naperville, Illinois

ELVIN R. HEIBERG, III, Heiberg Associates, Inc., Mason Neck, Virginia

GERALD J. IAFRATE, University of Notre Dame, Notre Dame, Indiana

DONALD R. KEITH, Cypress International, Alexandria, Virginia

KATHRYN V. LOGAN, Georgia Institute of Technology, Atlanta, Georgia

JOHN E. MILLER, Oracle Corporation, Reston, Virginia

JOHN H. MOXLEY, Korn/Ferry International, Los Angeles, California

STEWART D. PERSONICK, Drexel University, Philadelphia, Pennsylvania

MILLARD F. ROSE, NASA Marshall Space Flight Center, Huntsville, Alabama

GEORGE T. SINGLEY, III, Hicks and Associates, Inc., McLean, Virginia

CLARENCE G. THORNTON, Army Research Laboratories (retired), Colts Neck, New Jersey

JOHN D. VENABLES, Venables and Associates, Towson, Maryland

JOSEPH J. VERVIER, ENSCO, Inc., Melbourne, Florida

ALLEN C. WARD, Ward Synthesis, Inc., Ann Arbor, Michigan

### **Staff**

BRUCE A. BRAUN, Director

MICHAEL A. CLARKE, Associate Director

MARGO L. FRANCESCO, Staff Associate

CHRIS JONES, Financial Associate

DEANNA SPARGER, Senior Project Assistant

## COMMISSION ON ENGINEERING AND TECHNICAL SYSTEMS

W. DALE COMPTON, *chair*, Purdue University, West Lafayette, Indiana  
ELEANOR BAUM, Cooper Union for the Advancement of Science and Art, New York, New York  
RUTH M. DAVIS, Pymatuning Group, Inc., Alexandria, Virginia  
HENRY J. HATCH, Fluor Daniel Hanford, Inc., Richland, Washington  
STUART L. KNOOP, Oudens and Knoop, Architects, PC, Chevy Chase, Maryland  
NANCY G. LEVESON, Massachusetts Institute of Technology, Cambridge  
CORR B. MARRETT, University of Massachusetts, Amherst  
ROBERT M. NEREM, Georgia Institute of Technology, Atlanta  
LAWRENCE T. PAPAY, Bechtel Technology and Consulting, San Francisco, California  
BRADFORD W. PARKINSON, Stanford University, Stanford, California  
JERRY SCHUBEL, New England Aquarium, Boston, Massachusetts  
BARRY M. TROST, Stanford University, Stanford, California  
JAMES C. WILLIAMS, GE Aircraft Engines, Cincinnati, Ohio  
RONALD W. YATES, U.S. Air Force (retired), Monument, Colorado

### Staff

DOUGLAS BAUER, Executive Director  
DENNIS CHAMOT, Deputy Executive Director  
CAROL R. ARENBERG, Technical Editor

## BOARD ON ENVIRONMENTAL STUDIES AND TOXICOLOGY

GORDON ORIAN, *chair*, University of Washington, Seattle, Washington  
DONALD MATTISON, *vice chair*, March of Dimes, White Plains, New York  
DAVID ALLEN, University of Texas, Austin, Texas  
INGRID C. BURKE, Colorado State University, Fort Collins, Colorado  
WILLIAM L. CHAMEIDES, Georgia Institute of Technology, Atlanta, Georgia  
JOHN DOULL, The University of Kansas Medical Center, Kansas City, Kansas  
CHRISTOPHER B. FIELD, Carnegie Institute of Washington, Stanford, California  
JOHN GERHART, University of California, Berkeley, California  
J. PAUL GILMAN, Celera Genomics, Rockville, Maryland  
BRUCE D. HAMMOCK, University of California, Davis, California  
MARK HARWELL, University of Miami, Miami, Florida  
ROGENE HENDERSON, Lovelace Respiratory Research Institute, Albuquerque, New Mexico  
CAROL HENRY, Chemical Manufacturers Association, Arlington, Virginia  
BARBARA HULKA, University of North Carolina, Chapel Hill, North Carolina  
JAMES F. KITCHELL, University of Wisconsin, Madison, Wisconsin  
DANIEL KREWSKI, University of Ottawa, Ottawa, Ontario  
JAMES A. MACMAHON, Utah State University, Logan, Utah  
MARIO J. MOLINA, Massachusetts Institute of Technology, Cambridge, Massachusetts  
CHARLES O'MELIA, Johns Hopkins University, Baltimore, Maryland  
WILLEM F. PASSCHIER, Health Council of the Netherlands  
KIRK SMITH, University of California, Berkeley, California  
MARGARET STRAND, Oppenheimer Wolff Donnelly & Bayh, LLP, Washington, D.C.  
TERRY F. YOSIE, Chemical Manufacturers Association, Arlington, Virginia

### Staff

JAMES J. REISA, Executive Director  
DAVID J. POLICANSKY, Associate Director



## COMMISSION ON LIFE SCIENCES

MICHAEL T. CLEGG, *chair*, University of California, Riverside  
PAUL BERG, *vice chair*, Stanford University, Stanford, California  
FREDERICK R. ANDERSON, Cadwalader, Wickersham and Taft, Washington, D.C.  
JOHN C. BAILAR, III, University of Chicago, Chicago, Illinois  
JOANNA BURGER, Rutgers University, Piscataway, New Jersey  
SHARON L. DUNWOODY, University of Wisconsin, Madison  
DAVID EISENBERG, University of California, Los Angeles  
JOHN EMMERSON, Consultant, Portland, Oregon  
NEAL FIRST, University of Wisconsin, Madison  
DAVID J. GALAS, Chiroscience R&D, Inc., Bothell, Washington  
DAVID V. GOEDEL, Tularik, Inc., South San Francisco, California  
ARTURO GOMEZ-POMPA, University of California, Riverside  
COREY S. GOODMAN, University of California, Berkeley  
HENRY HEIKKINEN, University of Northern Colorado, Greeley  
BARBARA S. HULKA, University of North Carolina, Chapel Hill  
HANS J. KENDE, Michigan State University, East Lansing  
CYNTHIA KENYON, University of California, San Francisco  
MARGARET G. KIDWELL, University of Arizona, Tucson  
BRUCE R. LEVIN, Emory University, Atlanta, Georgia  
OLGA F. LINARES, Smithsonian Tropical Research Institute, Miami, Florida  
DAVID LIVINGSTON, Dana-Farber Cancer Institute, Boston, Massachusetts  
DONALD R. MATTISON, March of Dimes, White Plains, New York  
ELLIOT M. MEYEROWITZ, California Institute of Technology, Pasadena  
ROBERT T. PAINE, University of Washington, Seattle  
RONALD R. SEDEROFF, North Carolina State University, Raleigh  
ROBERT R. SOKAL, State University of New York, Stony Brook  
CHARLES F. STEVENS, The Salk Institute, La Jolla, California  
SHIRLEY M. TILGHMAN, Princeton University, Princeton, New Jersey  
JOHN L. VANDERBERG, Southwest Foundation for Biomedical Research, San Antonio,  
Texas  
RAYMOND L. WHITE, University of Utah, Salt Lake City

### Staff

WARREN R. MUIR, Executive Director

## Preface

Since Operation Desert Shield/Desert Storm, Gulf War veterans have expressed concerns about health effects that could be associated with their deployment and service during the war. Although similar concerns were raised after other military operations, the Gulf War deployment focused national attention on the potential, but uncertain, relationship between the presence of chemical and biological (CB) agents and other harmful agents in theater and health symptoms reported by military personnel.

A number of studies have addressed the issues of veterans' health and the potential health effects of their service, focused mostly on understanding the current health of veterans, ensuring that they are receiving appropriate evaluation and care, and determining the connections between veterans' current health status and service in, and specific exposures during, the Gulf War. As a result of these studies, the U.S. Department of Defense (DoD) has begun to focus more on better monitoring and control of exposures to multiple harmful agents.

Responding to this need, the DoD Office of the Special Assistant for Gulf War Illnesses, through the National Academies, sponsored Strategies to Protect the Health of Deployed U.S. Forces, a study that consists of four two-year studies followed by a consensus study. At the end of the second year (November 1999), the four study groups

are issuing reports to DoD and the public on their findings and recommendations. These reports will then be used as a basis for a consensus study by a new National Academies committee in the third year of the project. The consensus committee's report will include the issues raised in the four two-year studies, as well as overarching issues relevant to its broader charge.

This report, which is one of the four two-year studies, examines the detection and tracking of exposures of deployed personnel to multiple harmful agents. Unlike most National Academies studies, which are conducted by a committee led by a chair, this study was conducted by a principal investigator who was supported by a panel of technical advisors. As principal investigator, I worked with the National Research Council (NRC) staff to identify potential advisors, collect and synthesize data and information from relevant sources, and prepare this report, including its conclusions and recommendations. The members of the technical advisory panel participated in the report development process and the planning and management of workshops, the commissioning of papers, and gathering of information.

During this study, the panel, staff, and I received numerous briefings, visited facilities, consulted with experts, solicited commissioned papers, attended symposia, and reviewed the open literature. Relevant sources of information used in this study include reports and databases from regulatory and research organizations, as well as information from experts in relevant disciplines. We visited and/or were briefed by individuals from numerous organizations, including the U.S. Army Soldier and Biological Chemical Command (SBCCOM), the U.S. Army Chemical School, the U.S. Army Center for Health Promotion and Preventive Medicine (CHPPM), the U.S. Army Center for Environmental

Health Research (CEHR), and Brooks Air Force Base Crew Systems Division. Five meetings were held: one in March 1998 and one in August 1998, both at the NRC in Washington , D.C.; one at Woods Hole, Massachusetts, in September 1998; and two at the Beckman Center in Irvine, California, one in December 1998 and one in April 1999. A workshop was held in January 1999 at the NRC in Washington, D.C. At each meeting, the principal investigator, advisory panel members, and NRC staff attended presentations of technical information related to specific issues, were given briefings by DoD experts, and held break-out sessions with invited participants to discuss key issues.

The overall purpose of this study (discussed in Chapter 1) was to assess current and potential approaches to detecting and tracking exposures of deployed military personnel to a number of harmful agents. These agents include CB warfare agents, as well as environmental contaminants, such as hazardous air pollutants, soil contaminants, pesticides, particulate matter, fuels, metals, and microbial agents. This assessment also includes an evaluation of the efficacy and extent of implementation of current military policies, doctrine, and training. Based on this evaluation, opportunities are identified for adjusting or augmenting strategies to improve the protection of military personnel in future deployments.

From the very beginning of this study, it became apparent that characterizing troop exposures requires many different types of information, as well as information collection and storage technologies. The focus of this study is on the overall practice of collecting, managing, and using information on potential exposures to deployed forces. The study addresses not only detection, monitoring, and tracking technologies, but also the framework in which these technologies are applied.

Understanding exposure requires knowing (1) which agents to look for; (2) whether, in what medium, and at what concentrations they were detected; (3) the space and time distribution of agent concentrations; and (4) the space and time distribution of the troops at risk. Tracking individuals and their exposures over time and space requires methods of determining and recording time-specific locations, detectors, and monitors, as well as methods of assessing harmful agent concentrations and environmental exposure pathways, including meteorological conditions over a wide area and, sometimes, groundwater-flow vectors. Detecting, monitoring, and tracking exposures of deployed forces to multiple agents requires making decisions with multiple, often competing, objectives. In response to a critical situation, the requirements for new equipment and monitoring must be defined and ranked according to the value of the information they will provide.

This study was completed with the full and timely cooperation of the DoD. Our requests for information were quickly and thoroughly answered. This made our work easier and our findings more credible. The members of the advisory panel and I were impressed with the level of research and development, training, and application that DoD is currently devoting to the issues addressed in this report. In fact, the rapid pace of change made it necessary for us to update and revise our findings continually, and many of the issues raised in this report may be resolved before the report has been widely circulated.

The report was refined and improved by reviewers both on the National Academies' staff and external to the Academies. Their thoughtful and constructive comments significantly enhanced the quality of the final report.

Finally, I gratefully acknowledge the work and support provided by NRC staff members: Beverly Huey, the NRC study director for this project, whose dedication, intelligence, and enthusiasm were invaluable; Jack Downing, who spent long hours editing and revising initial drafts; Ray Wassel, who assisted in the development and preparation of this study; Norm Haller, who served as technical consultant; and Laura Duffy, who helped organize the multiple sources of information and was particularly adept at finding information resources on the Worldwide Web.

Thomas E. McKone  
Principal Investigator

Strategies to Protect the Health of Deployed  
U.S. Forces: Technology and Methods for  
the Detection and Tracking of Exposures to  
a Subset of Harmful Agents

## **Acknowledgments**

We are appreciative of the cooperation we received from the many individuals and organizations who provided us with valuable information and guidance in the course of our work. First, we extend our sincere thanks to the members of the advisory panel who provided assistance and guidance during the information-gathering process, gave thought-provoking presentations in their respective areas of expertise, participated in briefings from various organizations, and provided thoughtful comments on the initial drafts of this report. We are deeply indebted to those individuals who prepared commissioned papers for our use and who gave presentations at the January workshop: COL Mike Brown, on predeployment operational decision making; Roy Reuter, on a situational framework for future deployments; Detlof von Winterfeldt, on dimensions of harm; Don Stedman and Murray Johnston, on the analysis of chemical detection technologies; Linda Stetzenbach, on the analysis of biological detection technologies; Peggy Jenkins, on strategies for tracking people; Michael Lebowitz, on tracking exposures; Keith McDonald, on GPS technologies; and Robert Spear, on GPS applications.

We are grateful for the guidance and support of others at the National Academies, including Joseph Cassells and Suzanne Woolsey, who assisted in the coordination of the four studies as they were being conducted simultaneously; Bruce Braun, who assisted in

defining the scope of the study and provided ongoing oversight; and Douglas Bauer and Dennis Chamot, who adeptly dealt with stumbling blocks and provided thoughtful insights. We also appreciate the work of Andre Morrow and Pamela Lewis, who provided administrative assistance in preparing this document for review and publication, and Carol Arenberg, who edited this document for technical content and clarity. Finally, we are indebted to numerous other National Research Council staff: Mike Clarke, associate division director; Margo Francesco, staff associate; Delphine Glaze, Tracie Holby, and Jacqueline Campbell-Johnson, senior project assistants; and Alvera Wilson, financial associate.

The extensive contributions and thought-provoking comments freely given by so many individuals throughout the course of this study enabled us to complete our task. We would like to acknowledge individuals who provided briefings, prepared commissioned papers, arranged site visits to their organizations, gave presentations at the workshop, supplied invaluable information and reports critical to our charge, answered our searching questions honestly, and assisted us in contacting other sources who could provide additional information and documentation. No doubt the list is incomplete, and we apologize for any oversights (see Appendix F).

This report has also been reviewed by individuals chosen for their diverse perspectives and technical expertise, in accordance with procedures approved by the National Research Council's Report Review Committee. The purpose of this independent review is to provide candid and critical comments that will assist the authors and the National Research Council in making the published report as sound as possible and to ensure that the report meets institutional standards for objectivity, evidence, and



responsiveness to the study charge. The content of the review comments and draft manuscript remain confidential to protect the integrity of the deliberative process. We wish to thank the following individuals for their participation in the review of this report:

Elizabeth Barrett-Connor, University of California San Diego, LaJolla  
Robert E. Boyle, Office of the Deputy Chief of Staff for Operations, Plans, and Policies, Department of the Army (retired)  
John Carrico, SRI International  
Robert Clemen, Duke University  
Craig H. Curtis, Tracor Aerospace  
Christopher C. Green, General Motors Research and Development Center  
Orlando J. Illi, SRA International, Inc.  
Charles Kolb, Aerodyne Research, Inc.  
David Layton, Lawrence Livermore National Laboratory  
Sanford S. Leffingwell, HLM Consultants  
Harrison Shull, Professor Emeritus, U.S. Naval Postgraduate School  
George Whitesides, Harvard University

While all of the advisors and the reviewers listed above have provided many constructive comments and suggestions, responsibility for the final content of this report rests solely with the authoring principal investigator and the National Research Council.

## Contents

|  |      |
|--|------|
| EXECUTIVE SUMMARY .....                                    | Ex-1 |
| 1 INTRODUCTION.....  | 1-1  |
| Charge, 1-2  |      |
| Scope of this Study, 1-3                                   |      |
| Definitions of Terms, 1-4                                  |      |
| Approach of the Study, 1-5                                 |      |
| Issues, 1-7  |      |
| Military Doctrine and Training, 1-9                        |      |
| Overview of the Report, 1-13                               |      |
| 2 CHARACTERIZING EXPOSURES .....                           | 2-1  |
| The Need for Exposure Characterization, 2-2                |      |
| Exposure Information, 2-3                                  |      |
| Strategies for Characterizing Exposures, 2-4               |      |
| Uncertainty, Variability, and Reliability, 2-5             |      |
| Strategies for Assessing Exposures during Deployments, 2-7 |      |
| Detection and Monitoring Strategies, 2-7                   |      |
| Using Statistics, 2-9                                      |      |
| Using Monitoring Data with Exposure Models, 2-10           |      |
| Simulations, 2-11  |      |
| Collection of Samples, 2-11                                |      |
| Surrogate Samples, 2-12                                    |      |
| Stand-off Sampling, 2-13                                   |      |
| Proximate Sampling, 2-13                                   |      |
| Personal Sampling, 2-14                                    |      |
| Biological Markers, 2-15                                   |      |
| Modeling, Simulations, and Decision Analysis, 2-17         |      |
| Exposure Modeling, 2-18                                    |      |
| Models of Daily Intake, 2-20                               |      |
| Simulations, 2-21  |      |
| Needs, Capabilities, and Opportunities, 2-21               |      |
| Tracking Strategies and Emerging Needs, 2-22               |      |
| Real-Time Monitoring Strategies, 2-23                      |      |

|   |   |     |
|---|---|-----|
|   | Prospective Monitoring Strategies, 2-24   |     |
|   | Retrospective Monitoring Strategies, 2-26   |     |
|   | Data Storage, Management, and Analyses, 2-26  |     |
|   | Use of Scenarios, Training, and Exercises, 2-27                                     |     |
|   | Making Exposure Assessment Operational, 2-27  |     |
|   | Findings and Recommendations, 2-28  |     |
|   | Technical Annex, 2-31   |     |
|   | Components of an Exposure Assessment, 2-31  |     |
|   | Dimensions of Harm, 2-34  |     |
| 3 | THRESHOLDS OF HEALTH EFFECTS FOR CHEMICAL AND BIOLOGICAL AGENTS.....                | 3-1 |
|   | Chemical Agents, 3-2  |     |
|   | Chemical Warfare Agents, 3-5  |     |
|   | Toxic Industrial Chemicals, 3-6   |     |
|   | Biological Agents, 3-10   |     |
|   | Biological Warfare Agents, 3-11   |     |
|   | Endemic Biological Organisms, 3-13  |     |
|   | Relationship between Exposure and Toxicity for Chemical and Biological Agents, 3-13 |     |
|   | Findings and Recommendations, 3-16  |     |
| 4 | ENVIRONMENTAL AND EXPOSURE PATHWAYS .....   | 4-1 |
|   | Environmental Transport, Environmental Pathways, and Exposure Routes, 4-2           |     |
|   | Defining and Ranking Required Information, 4-4                                      |     |
|   | Sources and Emission, 4-6   |     |
|   | Environmental Transport and Transformation, 4-8                                     |     |
|   | Exposure Routes, 4-16   |     |
|   | Exposure Scenarios and Environmental Pathways, 4-17                                 |     |
|   | Potential Exposures, Classified by Time Scale and Plausibility, 4-19                |     |
|   | Past and Present Threats, 4-20  |     |
|   | Agents of Concern for the Forces Deployed in the Persian Gulf War, 4-21             |     |
|   | Future Threats, 4-23  |     |
|   | Ranking Potential Exposures Based on the Dimensions of Harm, 4-23                   |     |
|   | Multiple (Concurrent/Sequential) Exposures, 4-24                                    |     |
|   | Findings and Recommendations, 4-25  |     |
| 5 | DETECTING AND MONITORING HARMFUL AGENTS .....                                       | 5-1 |
|   | Detecting and Monitoring Chemical Agents, 5-3                                       |     |
|   | Measuring Chemical Concentrations, 5-4  |     |
|   | Sampling, 5-5   |     |
|   | Separation and Detection of Chemical Agents, 5-8                                    |     |

|   |   |     |
|---|---|-----|
|   | Aerosol-Phase Detection, 5-13   |     |
|   | Detecting Chemicals in Water, Food, and Soil, 5-17                                  |     |
|   | Summary Evaluation of Chemical Detection Technologies, 5-18                         |     |
|   | Detecting and Monitoring Biological Agents, 5-19                                    |     |
|   | Measuring Biological Organisms, 5-19  |     |
|   | Emerging and Traditional Detection Technologies, 5-22                               |     |
|   | Emerging Technologies, 5-23   |     |
|   | Fielded Equipment for Biological Agents, 5-26                                       |     |
|   | Emerging Equipment, 5-27  |     |
|   | Data Collection, Recording, and Storage, 5-28                                       |     |
|   | Multipurpose Integrated Chemical Alarm, 5-29  |     |
|   | Joint Warning and Reporting Network (JWARN), 5-29                                   |     |
|   | System Goals, 5-30  |     |
|   | Monitoring, Simulation, and Decision Making, 5-31                                   |     |
|   | Testing Equipment and Field Demonstration, 5-32                                     |     |
|   | Findings and Recommendations, 5-33  |     |
| 6 | TRACKING LOCATIONS AND TIME-ACTIVITY BUDGETS<br>OF DEPLOYED MILITARY PERSONNEL..... | 6-1 |
|   | Activity Pattern Data, 6-1  |     |
|   | Methods of Obtaining Time-Activity Data, 6-3  |     |
|   | Global Positioning System, 6-4  |     |
|   | Activity Diaries and Logs, 6-6  |     |
|   | Questionnaires, 6-10  |     |
|   | Videotaping, 6-11   |     |
|   | Observers, 6-12   |     |
|   | Other Methods of Tracking Activities, 6-12  |     |
|   | Factors That Determine Human Activities and Locations, 6-13                         |     |
|   | Evaluation of Current and Emerging Tracking Methods, 6-14                           |     |
|   | Prevention of Acute Exposures, 6-15   |     |
|   | Estimating Long-term Exposures, 6-16  |     |
|   | Findings and Recommendations, 6-18  |     |
| 7 | STRATEGY CONSIDERATIONS .....   | 7-1 |
|   | Recommended Adjustments in Strategy, 7-2  |     |
|   | Technical Aspects, 7-3  |     |
|   | Recommendations, 7-5  |     |
|   | Defining Needs, 7-5   |     |
|   | Determining Exposure, 7-5   |     |
|   | Handling Data, 7-7  |     |
|   | Doctrine, Training, and Administration, 7-8   |     |
|   | REFERENCES .....  | R-1 |

## APPENDICES

|   |  |     |
|---|--|-----|
| A | Defining the Decision Framework and the<br>Value of Exposure Information in Military Deployments ..... | A-1 |
| B | Harmful Properties of Chemical Agents.....   | B-1 |
| C | Harmful Properties of Biological Agents .....  | C-1 |
| D | Detecting and Monitoring Chemical Agents .....   | D-1 |
| E | Detecting and Monitoring Biological Agents .....   | E-1 |
| F | Contributors to This Study.....  | F-1 |
| G | Biographical Sketches of Principal Investigator<br>and Members of the Advisory Panel .....             | G-1 |
| H | Meetings and Activities.....   | H-1 |

## **Box, Tables, and Figures**

### **BOX**

- 4-1 U.S. Demolition Operations at the Khamisiyah Ammunition Storage Piont

### **TABLES**

- 2-1 Questions To Be Answered by a CB Training Exercise,
- 3-1 Exposure Factors for Selected Biological Warfare Agents,
- 3-2 Characteristics of Selected Biological Toxins,
- 4-1 Potential Exposures of Deployed Personnel,
- 5-1 Information Needs and Timing for Short-Term Threats and Long-Term Health Risks,
- 5-2 Major Criteria for Selection of an Analytical Method for Detecting Biological Contaminants,
- 6-1 Time Spent in Major Locations by U.S. Adults over 17 Years of Age,
- 6-2 Summary of the Expected Evolution of GPS Performance,
- B-1 Lethal Chemical Warfare Agents,
- B-2 Debilitating and Incapacitating Chemical Warfare Agents,
- B-3 Chemical Categories of Toxic Industrial Chemicals,
- C-1 Exposure Factors for Selected Biological Warfare Agents,
- C-2 Characteristics of Selected Biological Toxins,
- D-1 Chemical Agent Exposure Limit Estimates,
- D-2 Sensitivity of Chemical Agent Detection and Monitoring Equipment,

## FIGURES

- 2-1 Links between concentration data and time-activity data.
- 2-2 The dimensions of harm scale.
  
- 3-1 Variations in the median lethal air exposure,  $LCt_{50}$ , and median incapacitating air exposure,  $ICt_{50}$ , for some chemical warfare agents.  
Source: U.S. Army, et al., 1990; NRC, 1997.
- 3-2 The  $EC_{50}$ , the 30-min average air concentration that would result in the  $LCt_{50}$ , compared to the estimated safe dose and the Surgeon General's AELs.
- 3-3 Estimated safe air concentrations for some TICs regulated by the EPA and some chemical agents.
- 3-4 Estimated safe water concentrations for some TICs regulated by EPA.
  
- 4-1 Links among environmental media, exposure media, and exposure routes.
  
- 5-1 The three steps for measuring chemical concentrations in an environmental medium (air, water, soil, or food).
- 5-2 Detection sensitivities for detection equipment compared to the  $EC_{50}$  (the 30-minute average air concentration that would result in the  $LCt_{50}$ , DoD's estimated safe concentration, and the AEL).
  
- A-1 A taxonomy of information needs.
- A-2 Influence diagram showing the relationships and effects of uncertainty on exposure information, health effects, and decisions.
- A-3 Decision tree for using protective clothing.
- A-4 Analyzed decision tree for using protective clothing.
- A-5 Decision tree with perfect information.
- A-6 Analyzed decision tree with perfect information.
- A-7 Standard decision tree with imperfect information.
- A-8 Simplified decision tree with imperfect information.
- A-9 Analyzed decision tree with imperfect information (simplified).
- A-10 Decision tree illustrating the value of new information. Squares denote decision nodes, circles denote chance nodes, and triangles denote end nodes.

## Abbreviations and Acronyms

|           |   |
|-----------|---|
| AC        | hydrogen cyanide (blood chemical agent)   |
| AEL       | allowable exposure limit  |
| ATOFMS    | aerosol-time-of-flight mass spectrometry  |
| B(a)P     | benzo(a)pyrene  |
| CARC      | chemical-agent resistant coatings   |
| CATI      | computer-assisted telephone interview system  |
| CB        | chemical and/or biological  |
| CDC       | Centers for Disease Control and Prevention  |
| CEHR      | Center for Environmental Health Research  |
| CG        | phosgene (chemical choking agent)   |
| CHPPM     | U.S. Army Center for Health Promotion and Preventive<br>Medicine  |
| COT       | Committee on Toxicology   |
| $Ct$      | concentration x time  |
| CX        | phosgene oxime (urticant chemical agent)  |
| DEHP      | di-2-ethylhexylphthalate  |
| DNA       | deoxyribonucleic acid   |
| DoD       | U.S. Department of Defense  |
| $EC_{50}$ | the airborne concentration of a chemical agent sufficient to<br>produce severe effects in 50 percent of those exposed for 30<br>minutes |
| $ED_{50}$ | the amount of liquid agent on the skin sufficient to produce<br>severe effects in 50 percent of the exposed population                  |
| ELISA     | enzyme-linked immunoassay   |
| EPA       | Environmental Protection Agency   |
| FTIR      | Fourier transform infrared  |
| GA        | tabun   |



|                         |   |
|-------------------------|---|
| GAO                     | General Accounting Office   |
| GB                      | sarin   |
| GD                      | soman   |
| GPS                     | global positioning system   |
|                         |   |
| H                       | Levinstein mustard  |
| HAP                     | hazardous air pollutant   |
| HCB                     | hexachlorobenzene   |
| HCH                     | hexachlorocyclohexane   |
| HD                      | distilled mustart   |
| HEPA                    | high-efficiency particulate air filters   |
| HL                      | mustard-lewisite mixture  |
| HN                      | nitrogen mustard  |
| HVAC                    | heating, ventilation, and air-conditioning  |
| H <sub>2</sub> S        | hydrogen sulfide  |
|                         |   |
| <i>ICt<sub>50</sub></i> | the incapacitating effect of a vapor or aerosol agent, which is the product of the concentration and exposure time, sufficient to disable 50 percent of a group of exposed and unprotected personnel at an assumed breathing rate (active or resting) |
| <i>ID<sub>50</sub></i>  | the dose in mg or mg/kg of liquid agent expected to incapacitate 50 percent of a group of exposed unprotected personnel   |
| IDLH                    | immediately dangerous to life and health  |
| IMS                     | ion mobility spectrometry   |
| IPT                     | Integrated Product Team   |
|                         |   |
| JCS                     | Joint Chiefs of Staff   |
| JSMG                    | Joint Service Materiel Group  |
| JWARN                   | Joint Warning and Reporting Network   |
|                         |   |
| L                       | lewisite  |
| <i>LCt<sub>50</sub></i> | a measure of vapor or aerosol agent lethality, which is the product of the concentration and exposure time that is lethal to 50 percent of a group of exposed and unprotected personnel at an assumed breathing rate (active or resting)              |
| <i>LD<sub>50</sub></i>  | a measure of liquid agent lethality; the dose in milligrams (mg) of liquid agent or mg of agent delivered per kilogram (kg) of body weight expected to kill 50 percent of a group of exposed, unprotected personnel                                   |
| Lidar                   | light detection and ranging   |
|                         |   |
| MICAD                   | multipurpose integrated chemical agent alarm  |
| MIST                    | Man-in-Simulant Test Program  |

|                 |   |
|-----------------|---|
| NBC             | nuclear, biological, chemical                         |
| NHEXAS          | National Human Exposure Assessment Studies            |
| NO <sub>x</sub> | nitrogen oxides                                       |
| NRC             | National Research Council                             |
| OSHA            | Occupational Safety and Health Administration         |
| PAH             | polycyclic aromatic hydrocarbon                       |
| PCB             | polychlorinated biphenyls                             |
| PCD             | phosphorous chemiluminescence detector                |
| PCE             | Tetrachloroethylene                                   |
| PCR             | polymerase chain reaction                             |
| PD, ED, MD      | double chlorinated arsines                            |
| P-DCB           | 1,4-dichlorobenzene                                   |
| PEP             | propellants, explosives, and pyrotechnics             |
| PIC             | personal information carrier                          |
| PIDS            | photo-ionization detectors                            |
| PIRS            | photoacoustic infrared spectroscopy                   |
| PVC             | polyvinylchloride                                     |
| R&D             | research and development                              |
| <i>RfC</i>      | chronic reference safe concentration                  |
| <i>RfD</i>      | chronic reference safe dose                           |
| RNA             | ribonucleic acid                                      |
| SAW             | surface acoustic wave                                 |
| SBCCOM          | Soldier and Biological Chemical Command               |
| TEAM            | total exposure assessment methodology                 |
| TIC             | toxic industrial chemicals                            |
| TIME            | total isolated by microenvironment exposure (monitor) |
| TCDD            | 2,3,7,8 tetrachloro-dibenzo-p-dioxin                  |
| TCE             | trichloroethylene                                     |
| TWA             | time weighted average                                 |
| VX              | nerve agent   |
| VX2             | binary form of nerve agent VX                         |
| Vx              | volatile nerve agent similar to VX                    |
| VOC             | volatile organic compound                             |
| VOI             | value of information                                  |



## **Executive Summary**

### **BACKGROUND**

Since Operation Desert Shield/Desert Storm, Gulf War veterans have expressed concerns about the health effects associated with possible hazardous exposures during their service. In response, several expert bodies have conducted extensive studies and recommended improvements in U.S. Department of Defense (DoD) policies, procedures, and technologies for protecting military personnel during deployments. Recently, the National Academies were also asked to conduct an independent, external, unbiased evaluation of DoD's efforts to protect deployed forces and to provide advice on a long-term strategy for protecting the health of deployed U.S. military personnel.

The complete evaluation involves four areas: risk assessments; technologies for detecting and tracking exposures (the present study); physical protection and decontamination; and medical surveillance, record keeping, and risk reduction. These four preliminary studies will provide a basis for a synthesis report by a subsequent National Academies committee.

## Task of This Study

The objectives of this study are listed below:

- Assess current and potential future approaches used by DoD for detecting and tracking exposures of military personnel to potentially harmful agents, including chemical and/or biological (CB)<sup>1</sup> warfare agents and other harmful agents.
- Evaluate the efficacy and implementation of current policies, doctrine, and training and identify opportunities for adjusting or augmenting strategies to provide better protection in future deployments.
- Review and evaluate tools and methods for tracking and characterizing inventories of CB agents in the deployed theater; for tracking and characterizing the locations and time-activity patterns of deployed military personnel; for detecting and monitoring concentrations of potentially harmful agents; for estimating exposure concentrations and patterns of exposure for individuals or groups; and for implementation (e.g., documenting exposures).<sup>2</sup>

---

<sup>1</sup> In this report, the acronym CB refers to chemical and/or biological agents that can be used as weapons.

<sup>2</sup> In this study, the terms *detecting*, *monitoring*, and *tracking* are differentiated as follows. *Detecting* is the process of determining the presence of agents. *Monitoring* is the process of collecting data to develop space and time profiles of agent concentrations. *Tracking* provides information on both the geographic locations of troops and on their activities at those locations (e.g., marching, operating inside a vehicle, sleeping in a tent, or eating).

## **Conduct of the Study**

The principal investigator, an expert in exposure assessment, conducted the study with the help of National Research Council (NRC) staff, who collected data, and an advisory panel that reviewed the report while it was being developed and furnished additional information. Other sources of information included reports and databases of regulatory and research organizations, experts in relevant disciplines, meetings with DoD representatives, and reviews of relevant documents (e.g., field manuals) and literature.

## **Study Approach**

This study focuses on technologies for detecting and monitoring concentrations of agents and for tracking exposures of troops to those agents. The study also includes a review of the overall framework in which these technologies could be used. No attempt was made to assess the budgetary impact on DoD of adopting some or all of the recommendations in this report. The study excludes the many computing, information processing, data storage, and communications technologies being developed, mostly in the private sector. DoD's use of these technologies has been investigated in many other reports; and it is widely agreed that future military systems for command, control, communications, intelligence, surveillance, and reconnaissance will require new technologies to meet the growing demand for sensor integration, high-speed data transport, additional data storage, and data distribution and analysis to achieve full, real-time, situational awareness on the battlefield and meaningful postdeployment assessments. If the recommendations in this study are implemented, they could add significantly to

DoD's existing needs for improving computers, information processing and storage, and communications technologies.

This report is intended to assist DoD in coping with issues raised by exposures before, during, and after future deployments. Because data documenting past experiences are limited and variable, this report recommends a prospective strategy for handling exposure-related issues in future deployments.

### **Military Doctrine and Training**

For many years the military has adhered to a doctrine of contamination avoidance, which involves four steps: (1) implementing passive defensive measures (e.g., camouflage, dispersion) to reduce the probability of exposures to CB agents; (2) warning and reporting attacks with CB agents to protect others who might be affected; (3) locating, identifying, tracking, and predicting CB hazards to enable commanders to decide whether to operate in spite of them or to avoid them; and (4) limiting exposures of personnel if operation in a contaminated area is deemed necessary. According to military guidance documents, avoiding CB hazards completely is the best course of action; but this is not always possible. Thus, military personnel are trained in the use of protective gear (e.g., masks and suits). Although operating effectively in a CB environment is extremely difficult, the military believes that well trained troops can survive and fight on a contaminated battlefield.

Although the military offers substantial guidance for protecting personnel against chemical attacks, it also acknowledges that its detection capabilities (especially for

biological agents) are limited and is working to improve its equipment. As recently as 1996, troops were told to treat any future suspected biological attack like a chemical attack and to rely on protective masks, although then-current detector systems would not react to biological agents. Although contamination avoidance is still the guiding principle of CB doctrine, the military is also developing concepts for CB defense. The focus of CB defense will certainly change as technologies and threats evolve and as troops are deployed to areas where toxic industrial hazards are known to be present. Training goals for the future include virtual, live, and simulated training exercises, modeling and simulations (e.g., of agent dispersion), and specialized training in protecting troops against military and industrial toxic agents.

### **CHARACTERIZING EXPOSURES**

Characterizing the effects of exposures to harmful agents is vital for defining the level of protection necessary for operations in contaminated areas and for providing postexposure medical treatment. Characterizing exposures requires detecting the presence of agents, assessing and monitoring agent concentrations, tracking time-specific locations of troops relative to these concentrations, and determining exposure pathways. Although all of these information sets are treated in this report, no single information set can provide sufficient information for characterizing exposures in real time or for completely characterizing potential or past exposures. As discussed below, information sets must be combined to be useful for decision makers.



Monitoring agent concentrations requires a system that can detect and record both concentrations and environmental factors, such as wind, that can affect the spread and concentration of agents. Perhaps the best way to monitor the movement of an agent is with a combination of a monitoring network and dispersion simulations. However, even detailed information on space and time distributions of concentrations is not sufficient to characterize troop exposures; the location of the troops in relation to the concentration, the rate and direction of their movements, and their degree of protection must also be known. Ideally, every individual should be tracked in real time, but this may not be practical in the near future. Modeling and war games can be used to help determine the feasibility of eventually tracking every individual. For now and in the near future, however, units could be tracked by tracking a representative sample of individuals in that unit.

DoD is aware that it must be able to anticipate significant exposures to CB agents and other harmful agents in future deployments. Therefore, DoD is currently devoting significant resources to improving its capabilities of anticipating health-threatening exposures. DoD is also aware of the need to collect and store information on low-level exposures to CB agents and other harmful substances. The low-level issue involves not only improved technology and equipment, but also interpreting trends from measurements collected near the detection limits of equipment and using exposure data for a representative fraction of the exposed population.<sup>3</sup>

---

<sup>3</sup>If tracking and exposure information on individuals could be temporarily stored and retrieved at a later date for historical purposes, this would alleviate the near-term problems of data overload and provide an option for determining later the effects on individuals of low-level exposures to CB agents. A high-capacity version of the Personal Information Carrier now under development by the Army might provide these capabilities.

**Finding.** To date, exposure assessments for both civilian and military populations have focused primarily on exposures to contaminants in a specific medium (e.g., air, water, soil, food) or on exposures to specific environmental pollutants. DoD's current plans for monitoring CB agents would also be limited to a specific medium and would not be time-space specific, would not include time-activity records, and would not account for both short-term and long-term exposures. These factors would only be included in settings where deployed personnel were active (in garrisons or in the field).

Most of the sampling protocols included in CB agent reconnaissance operations are designed to provide comprehensive area coverage, rather than statistical sampling or stratification. DoD has not systematically evaluated how modeling, simulations, and decision analysis could be used in real time to anticipate acute exposures (especially imminent threats). DoD's current capabilities and strategies have not been structured for making optimum use of these tools.

**Recommendation.** The Department of Defense (DoD) should devote more resources to designing and employing both statistical sampling and sample stratification methods. Two useful examples of probability-based statistical sampling are the National Human Exposure Assessment Studies (NHEXAS) and Total Exposure Assessment Methodology (TEAM) studies. DoD should modify these sampling techniques to meet its needs and should evaluate how modeling, simulations, and decision analysis could be used in real time to anticipate acute exposures.

**Finding.** Personal passive monitoring of atomic radiation, in the form of dosimeters and radiation badges, has been successfully used for many decades. In some limited situations, small passive monitors have also been used to detect chemicals. However, current technology limits personal monitoring of many toxic gases and particulate matter to the use of active monitoring, which is a complex process.

**Recommendation.** The Department of Defense should explore and evaluate the use of personal monitors for detecting chemical and biological agents, toxic industrial chemicals, and other harmful agents at low levels. If all personnel were equipped with monitors, probabilistic sampling could be used to select a subset of data for short-term, immediate use (e.g., to define the contaminated parts of the deployment area). The full data set could be used for long-term purposes (e.g., recording an individual's exposure to low-level toxic agents). Stratification of the subsets should be decided on the basis of exposure attributes, such as location, unit assignment, and work assignment. If the logistics problems can be solved, every deployed person could ultimately wear a personal monitor.

**Finding.** DoD is currently devoting significant resources to improving its capabilities of monitoring life-threatening exposures but not of significant exposures to other harmful agents. At this time, DoD also recognizes the value of, but has taken little action, to collect and store information on low-level exposures to CB agents, toxic industrial chemicals (TICs), environmental and occupational contaminants, and endemic biological organisms. Different capabilities will be required for detecting life-threatening exposures,

monitoring low-level exposures to CB and industrial agents, monitoring potential exposures to harmful microorganisms, and maintaining complete exposure records for all military personnel.

**Recommendation.** The Department of Defense (DOD) should rank the threat levels of all known harmful agents and exposure pathways based on the dimensions of harm (e.g., health consequences, the number of personnel affected, the time to consequences). When assessing the need for and applications of new equipment, increased surveillance, and improved documentation, DoD should include these data, and, if applicable, use decision analysis methods, such as probabilistic decision trees, to make decisions and prepare operations orders.

### **THRESHOLDS OF HEALTH EFFECTS**

Measures of safe and unsafe doses have been established for high-level exposures to both CB agents and TICs. Information on dose responses for low dose rates and long-term exposures to chemical agents is still sparse. In addition, exposures to biological agents have been much more difficult to detect and measure than exposures to chemical agents. For chemical agents, a low-level exposure is one that does not result in acute effects. However, over the long term, low-level exposure may increase the likelihood of chronic illness. In contrast to high-level exposures, for which clear evidence of health effects exists, as low-level chemical exposures increase, it is postulated that the probability of disease increases. Risks from chemical agents have been assessed, but risks from

biological agents have not. Therefore, it is difficult to define a low-level exposure to biological agents. Although an acute threshold concentration for chemical agents can be characterized and a safety factor establishing a low-level exposure can be applied, this information is rarely available for biological agents.

**Finding.** Because little information is currently available to relate long-term health effects to low-dose or low-dose-rate exposures to chemical agents, it is extremely difficult to set performance criteria for detecting and monitoring concentrations of these agents to assess long-term health effects. As a starting point for a working definition of low-level concentration, DoD could use the low-dose data currently available and the capability of available detection equipment.

**Recommendation.** The Department of Defense (DoD) should increase its efforts to collect and evaluate individual and group dose-response data for a broad set of chemical warfare agents. Studies could include standard animal toxicity testing protocols for long-term effects, as well as retrospective epidemiological studies on individuals exposed to these substances in their occupations. DoD should use the detection capability of available equipment as its working definition of low-level concentration.

**Finding.** In addition to chemical warfare agents, thousands of TICs are in or are brought into the theater of deployment. These chemicals include pesticides, fuels, paints, and lubricants. Under combat conditions, existing controls and safety precautions may not be

practical. Storage tanks, production facilities, pipelines, and other equipment may be damaged, for example, and the TICs dispersed. Exposure under these conditions may be uncontrolled, unreported, unrecorded, and extremely dangerous. Exposures could have long-term health effects that cannot be easily distinguished from the long-term health effects of low-level exposures to chemical warfare agents.

Detecting and monitoring exposures continually to the full set of toxic chemicals, would be extremely difficult, if not impossible. Toxicity data for a number of TICs being developed by some government agencies, such as the Environmental Protection Agency (EPA) and the Occupational Safety and Health Administration (OSHA), are being reviewed by independent groups, such as the NRC Committee on Toxicology. The data thus far show large variations in toxicity.

**Recommendation.** The Department of Defense should review its current efforts to catalog and prioritize toxic industrial chemicals. This information should be used to anticipate the types of chemicals that may be encountered during a deployment and to prioritize them.

**Finding.** Very little information is currently available to relate long-term health effects to low-level exposures to biological agents. Almost no information is available on how combined or sequential exposures to low levels of CB agents can affect the short-term or long-term health of troops. Until DoD can accumulate and analyze information on low-level exposure or dose response, as well as on long-term chronic effects, it will be very

difficult to set performance criteria for detecting and monitoring concentrations of CB agents for assessments of long-term health effects. Potential interactions among agents add to the difficulty. Interactions can be cumulative, synergistic, or antagonistic. For example, chemical interactions may, in fact, abate, or even destroy, a biological agent. In fact, at one time, DoD research focused on using a chemical agent to counter a biological agent cloud.

**Recommendation.** The Department of Defense should increase its efforts to collect and evaluate low-level dose-response data for a broad set of biological agents. The data should include information on the infectivity of a range of both warfare and endemic biological agents. At the same time, studies should be undertaken to determine whether and which combined chemical and/or biological agent exposures should be investigated. This information should be used for defining a strategy for monitoring exposures to multiple agents.

**Finding.** Current criteria for detecting CB agent concentrations are designed to prevent exposures to lethal and incapacitating levels. Often the only way to determine if individuals have been affected by exposures to harmful agents is if they have immediate symptoms. Thus, data are not provided in a form that can be used to establish or verify retrospectively the health effects of CB agents over the long term.

**Recommendation.** The Department of Defense should establish a plan to collect data for all types of potential agent exposures to identify potential or emerging medical problems quickly. If possible, these medical problems should then be evaluated in terms of any prior exposures to chemical and/or biological warfare agents that have been associated with that health outcome. This plan should include guidelines for who should get the information and when they should receive it.

### **ENVIRONMENTAL AND EXPOSURE PATHWAYS**

Potential environmental exposure pathways are important considerations of a strategy to protect the health of deployed forces. In an overt attack with CB agents, the inhalation path, and to a lesser extent, the dermal path, are obvious exposure pathways. However, when assessing low-level, long-term, or episodic exposures to either CB agents or TICs, persistent and indirect pathways must also be investigated. Total exposure assessments must take into account ambient concentrations of harmful agents in multiple environmental media (e.g., air, water, solid surfaces), as well as the time and activity patterns and microenvironments of individuals. Exposure can only be quantified when pathways and routes that account for a substantial fraction of the intake have been identified.

Unfortunately, much of the current data on environmental contaminants cannot be synthesized into an understandable form because no comprehensive framework has been developed for evaluating chemical transport, transformation, and interactions in multiple media. Another important aspect of a credible exposure assessment is the possibility of



concurrent or sequential exposures. Tracking these exposures can be a complex undertaking, especially if the agents interact synergistically or antagonistically.

**Finding.** During deployment, troops may be exposed to multiple harmful agents from multiple sources at various concentrations. Therefore, measurements and models must be designed to evaluate the factors that affect the multipathway intake of pollutants released from single or multiple sources. In preparing a detection and monitoring strategy for the large number of potentially harmful agents and the variety of pathways by which a person can come in contact with agents, priorities must be set on combinations of agents and pathways. Past experience can provide valuable information for ranking threats, but the list should also include plausible threats that have not been encountered in past deployments.

**Recommendation.** The Department of Defense should develop a portfolio of exposure threats that can be used to set priorities (based on the dimensions of harm), to distinguish between short-term and long-term hazards, and to establish plausibility. Developing this portfolio is likely to require the cooperation of other federal agencies, such as the Food and Drug Administration, the Environmental Protection Agency, the National Oceanographic and Atmospheric Administration, and the Centers for Disease Control and Prevention. The decision-making strategy should include probabilistic techniques to ensure that it is applicable to situations with many uncertainties and rapid changes.

**Finding.** Combined exposures to drugs, vaccines, chemical substances, and biological substances have been suggested as causal factors for the symptoms among Gulf War veterans. Gulf War veterans had ample opportunities to be exposed to these substances in many different combinations, and interactions can be cumulative, synergistic, or antagonistic.

The risk assessment community has done very little research to provide exposure assessments of the combined health impacts of even two interacting agents.

**Recommendation.** The Department of Defense (DoD) should begin scientific studies to measure interactions among chemical and/or biological agents and industrial chemicals. DoD's analysis of the effects of mixed-agent exposures should include toxicological studies on mixtures and epidemiological evidence of mixed-agent effects.

## **DETECTING AND MONITORING HARMFUL AGENT CONCENTRATIONS**

CB agents can be detected and monitored in several ways: (1) point and area sampling; (2) local, stand-off, and remote detection; and (3) real-time and delayed analysis. In assessing technologies and detection and monitoring equipment, it is important to consider whether they can provide information on both long-term and short-term (e.g., acute effects that could immediately affect a unit's ability to fight) health effects. Until recently, the focus has been only on short-term affects.

Technologies and equipment are evaluated for accuracy, reliability, sensitivity, selectivity, speed, portability, and cost. Two very different kinds of information are essential during a deployment: (1) real-time detection of harmful agents; and (2)

monitoring and archiving of low levels of agent concentrations for postdeployment assessments.

Many harmful agents are dispersed as aerosols or attached to aerosols. Detecting them requires either collecting and analyzing the aerosol particles or using particle spectrometry. Currently, mass spectrometry is used to characterize atmospheric aerosols in an attempt to provide on-line, real-time analysis of individual aerosol particles. However, results of current systems are questionable. Current detection methods involve isolating particles on filters and subsequent analysis performed in the laboratory. The isolation processes often disturb the aerosol, which renders the data questionable because the chemicals on particles can evaporate or react before analysis. To overcome these difficulties, technologies such as aerosol-time-of-flight mass spectrometry (ATOFMS) have been developed to eliminate the need for filters and chemical collection.

Current mass spectrometers weigh a few hundred pounds and are, therefore, not easily portable. Ion-mobility spectrometers (now under development) may weigh only 10 pounds. Other developments could also improve spectrometers. In addition to basic mass spectrometry, DoD is investigating surface acoustic wave (SAW) and light detection and ranging (lidar) technologies to detect CB agent aerosols. The information provided by this equipment will require data evaluation systems to sort and assess the large amount of information.

Current and planned detection equipment is primarily designed to detect nerve and blister chemical agents. TICs have not been given as high a priority. Most technologies that can detect chemical agents in air, water, and food, however, can be adapted to detect

TICs and other harmful chemicals likely to be found in the deployment environment. The SAW detector, for example, would have a limited capability of detecting TICs and other harmful chemicals.

Although the current capability to detect biological agents is limited, developing that capability has recently been given a high priority. Emerging technologies for detecting and identifying microorganisms include polymerase chain-reaction amplification, microchips, molecular beacons, electrochemiluminescence, biosensors, mass spectrometry, and flow cytometry.

**Finding.** Overall, the technologies and equipment either in use or under development are severely limited in their ability to measure concentrations associated with long-term health risks. A significant reason for this problem is that no formal requirements have been established for detecting and monitoring low-level, long-term exposures. Until acceptable low-dose exposures are specified, performance goals for low-dose detection technology cannot be established. Specifications would provide designers, developers, and operators of detection and monitoring equipment with goals for their research.

**Recommendation.** The Department of Defense should establish criteria for detecting and monitoring low-level exposures to chemical and biological warfare agents and toxic industrial chemicals. These criteria should specify three detection levels: (1) immediate, dangerous, and life-threatening hazards; (2) short-term hazards; and (3) long-term health risks.

**Finding.** Because different technologies have different strengths and weaknesses, no single technology should be relied on for detection. By using complementary and redundant technologies and sensor fusion techniques, which are commonly used in other areas of the military (e.g., air defense and antisubmarine warfare), the risk of false alarms could be reduced, and agents could be detected at lower limits.

**Recommendation.** At least two different but complementary technologies should be used, along with sensor fusion techniques, for the detection of a given type of agent. This combination could significantly reduce the number of false positives and false negatives.

**Finding.** Most of the equipment currently available, as well as most of the equipment under development, for sensing CB agents is designed for detection and warning only. Detection devices typically give off audible or visible signals when the concentration is above the sensitivity level of the device or above a preset value. These devices are valuable for protecting troops from immediate harm but do not provide the kind of monitoring needed to assess less-than-debilitating exposures or to assess exposures that might lead to delayed health impacts.

Not enough attention has been given to archiving the measurements from different detectors. In some cases, archiving is not possible because of the nature of the device. Devices operated for “warning-only” cannot be used in combination with systems like the multipurpose integrated chemical alarm and Joint Warning and Reporting Network

(JWARN) to determine the spatial and temporal trends in agent concentrations— essential information for determining the evolution of a threat or for confirming the absence of an agent.

**Recommendation.** The Department of Defense should develop a comprehensive plan for collecting and archiving data and samples based on a matrix of short-term threats and long-term health risks for situations before, during, and after deployment. This matrix could be used to prioritize types of information.

### **TRACKING DEPLOYED MILITARY PERSONNEL**

A full characterization of an individual's exposure requires knowing where that person is and what (s)he is doing. General-population, time-activity data cannot be used for estimating exposures of deployed troops; only data specific to deployed personnel can yield accurate estimates of exposures. These data can be provided by the global positioning system (GPS), the total isolated microenvironment exposure (TIME) monitor, and various motion sensors and data loggers, which have been recently introduced.

The GPS will help greatly with the location of units and even of individual soldiers. Miniaturized instruments would have to be developed for use in the field. A wristwatch style GPS, for example, combined with a miniaturized data logger, would provide activity and location information that could be used to prevent acute exposures, as well as to estimate long-term exposure. The most promising automated approach for obtaining data

for estimating long-term exposures appears to be a modified TIME device or similar data logger combined with GPS.

**Finding.** GPS is a critical component of an effective system for predicting and preventing exposures to CB agents, including accidental agent releases. Currently, only one individual per unit or squad carries a GPS receiver. Once GPS devices have been miniaturized and militarized, each individual could carry one. The location of each individual and the individual's proximity to identified or suspected releases of CB agents could then be identified, and orders for preventive actions could be directed to the individuals at greatest risk.

**Recommendation.** The Department of Defense should continue to support the development of miniature (e.g., wristwatch style) military global positioning system (GPS) receivers. Given current technology, receivers could be fielded within five years. The actual decision to equip every deployed unit or individual with a GPS-based receiver should be based on the results of trade-off analyses.

**Finding.** A miniaturized, multifunctional device that can detect CB agents and TICs, determine location and time, and record the data would be extremely valuable both for protecting deployed troops and for analyzing past exposures. These devices could detect threats from harmful substances, locate the wearer in time and space, and store the data until it could be downloaded. There are, of course, many technical challenges (e.g., size,

weight, power requirements) to achieving this capability. Very small devices already exist, however, that could partly meet these goals. The Army's Man-in-Simulant Test (MIST) Program, for example, uses a passive sampler no thicker than a common adhesive bandage and less than one inch square. Establishment of a goal to develop these devices would offer, at a minimum, a valuable target for researchers and developers.

**Recommendation.** The Department of Defense should support the goal of developing a miniaturized, multifunctional device for detecting agents, determining location, and storing data.

**Finding.** Individuals may have performed jobs prior to or during their deployment that involved higher-than-average or longer-than-average exposures to toxic pollutants. Predeployment information could be used to identify individuals whose prior exposures put them at higher risk from additional exposures during deployment, as well as to identify possible prior exposures to harmful agents that otherwise might be believed to have occurred during deployment. The postdeployment information would provide a concise record of major duties performed and the use of, or proximity to, possible or confirmed sources of pollutants.

**Recommendation.** The Department of Defense should implement measures to identify individuals whose predeployment exposures might put them at higher risk of harm from additional exposures during deployment. The information should include major duties



performed and the use of, or proximity to, possible or confirmed sources of pollutants during deployment.

## STRATEGY

DoD should modify its overall strategy in two ways: (1) by increasing the emphasis on detecting and monitoring concentrations of biological agents during troop deployments; and (2) by addressing the detection and monitoring of a broader range of CB and TIC concentrations and tracking low-level exposures to them in an integrated, systematic way. These two changes will require that DoD take the following steps:

- Develop and procure the technical means of assessing potential and actual exposures (e.g., real-time, field-usable devices for detecting biological agents and improved devices for detecting chemical agents).
- Develop doctrine and training protocols based on improved knowledge of CB exposures for conducting military operations.
- Collect information on the postdeployment health of troops, whether or not they remain in the military.

## Defining Needs

**Recommendation.** The Department of Defense should formulate an integrated approach to assessing the threats of chemical and/or biological agents. The approach should include: (1) a near-term and long-term perspective; (2) data collection; (3) estimates of the relative

importance of various threats (e.g., biological threats, chemical threats, and chemical toxins derived from organisms) in a variety of overseas theaters; and (4) data on the effects of low-level doses of a broad range of agents.

### **Determining Exposure**

**Recommendation.** The Department of Defense (DoD) should proceed with a robust program to develop chemical detectors and biological detectors that can detect and measure low-level as well as high-level concentrations. The first priority should be the development of improved passive sampling devices based on existing technologies that could be fielded quickly. The DoD should also develop a support structure for using the devices and for archiving the data.

**Recommendation.** The Department of Defense should expeditiously develop the capability of identifying and archiving continuous data on the operational location of each small unit—and, if practical, each individual—as well as the unit or individual's proximity to actual or suspected releases of potentially harmful agents. Technical assessments and cost-benefit analyses should be used to determine the best ways to accomplish these functions in the near term (e.g., the best way of supplementing the miniature global positioning system receiver to achieve the desired result).

**Recommendation.** The Department of Defense should establish a long-term goal to develop very small devices that could be deployed with each individual to measure and record automatically exposures to one or more of the most threatening agents, the location of the individual, the activity of the individual, the microenvironment, and the time.

**Recommendation.** The Department of Defense should develop and field improved meteorological measuring and archiving systems to provide finer data grids of wind, temperature, and atmospheric stability in the theater of operations. These data will be necessary for improved transport modeling and for after-action analyses of data on the movements of chemical and biological “clouds.”

**Recommendation.** The Department of Defense should support research to clarify how chemical and biological processes affect the rate of transformation of agents in different environmental media under a variety of conditions.

### **Handling Data**

**Recommendation.** The Department of Defense should develop a representative activity-location database for different types of units, major military duty categories, and high-risk subpopulations of personnel likely to be deployed. This database, along with models and simulations, should be used to provide insights about potential exposures associated with specific deployments.

**Recommendation.** The Department of Defense should develop its data-handling capability to track the locations of all individuals (or, at least, the smallest units) during future deployments and compare them to the locations of actual or potential agent concentrations at the same point in time. The data-storage capacity should be increased simultaneously so that these locations can be recalled and analyzed after each deployment (e.g., data could be recalled from a high-capacity personal information carrier).

**Recommendation.** In the future, the Department of Defense should characterize the variations in exposures of members of groups believed to have been exposed during their deployment. To help accomplish this, location data and agent-concentration data that pertain to individuals or small units should be analyzed thoroughly, using statistical methods where applicable.

**Recommendation.** The Department of Defense should study the ramifications of establishing a national chemical and biological hazardous agent data center.

### **Doctrine, Training, and Administration**

**Recommendation.** Doctrine and training for taking protective action should be reviewed to ensure a proper balance between military necessities and the risks of harmful exposures. The Department of Defense should reevaluate its doctrine and training for handling and reporting alarm activations and false alarms and revise them, if necessary.

**Recommendation.** Doctrine and training should take account of predeployment exposures that might put some individuals at greater risk during deployment. This information, along with data gathered on actual or suspected exposures or on the locations of individuals or units and the locations of concentrations of agents, should be used to assess the risk to individuals.

**Recommendation.** The Department of Defense should review its doctrine and training protocols governing the interactions of offensive operations and protective measures. If an offensive operation may cause exposure to troops nearby, this information should be factored into the decision.