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Lyon & Lyon L.A.

1-31-97 : 4:58PM :

SENT BY: Lyon & Lyon L.A.

	Hypothetical Boxler-CellPro License	AIS License	Systemix License	Dynal License	USD- Boxler License
1. Technology	No	No	No	No	Yes
2. Patents	1	4	4	4	4
3. Royalty rate apportioned	No Full	Yes Apportioned	Yes Apportioned	Yes Apportioned	Yes Apportioned
4. License Use	Same	Same	Same	Non- Human Use	Exclusive Same
5. Duration	2007 (?)	2007	2007	2007	2007
1. Up-Front	12,700,000 - 16,600,000	750,000	1,000,000 + 1,000,000 (prod. use products)	100,000	1,250,000
2. Running Royalty (Theory)	15% - 18%	16%	16%	7%	11%
3. Research	8-9%	8%	8%	7%	6%
Total Amt 1995	13,589,290 - 17,349,469	763,000	750,000	\$ 100,025	1,250,000

