

Shareholders' Waiver of Notice of Shareholders' Meeting and Written Consent of Business Combination

We, the undersigned shareholder(s) of _____, do hereby waive the requirement of notice of the shareholder meeting called to consider a merger/consolidation of the bank with _____. Additionally, we hereby approve and consent to the merger/consolidation.

(Name of Shareholder)

(Signature)

By _____

Title _____

Notary's Affirmation

Subscribed and sworn (affirmed) to before the undersigned, who is not an officer of the above-named bank, this _____ day of _____, 19__.

(Seal of Notary) _____

Notary Public, _____ County

Commission Expires: _____