

Application: Dividend-In-Kind

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Dividend-In-Kind

Dear Licensing Manager:

The (name of bank and charter number) wishes to pay a dividend of the following property [describe property] valued at \$ (amount) based on [describe the valuation method].

The property's value is based on (describe how the valuation was determined). (If applicable) A copy of the appraisal of the property is enclosed.

A (gain/loss) on the property of \$ (amount) will be recognized in conjunction with the dividend.

The effects of the change on the equity capital accounts and capital ratios are detailed in the attached schedules (for assistance, see the "Optional Worksheet to Assist in the Risk-Based Capital Ratio Computation" included in the Consolidated Reports of Condition and Income).

The bank (is/is not) currently subject to a capital plan filed with the Comptroller of the Currency. (If applicable) The proposed change conforms to the plan by [provide explanation]. A copy of the plan is attached.

A filing fee of \$ (amount) is enclosed.

We request OCC action on this application no later than (date).

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone and FAX number).

Sincerely,

Signature

Name and Title

Enclosures

Appraisal *(If applicable)*
Capital Plan *(If applicable)*
Capital Schedules