

## Notice of Debt Issuance

Date

Licensing Manager, District  
Comptroller of the Currency  
Address  
City, State, ZIP Code

Re: Notice of Issuance of Subordinated Debt  
(If appropriate) CAIS Control Number

Dear Mr./Ms. (Name):

This will notify you that as of (date), (name of bank and charter number) issued subordinated debentures in the amount of \$ (amount), bearing an interest rate of (number) percent, and maturing (date). I certify that the funds have been fully paid in (in cash, and not in promissory notes or other evidences of debt)<sup>1</sup> as of (date). The issue complies with all regulatory and legal requirements and meets the conditions required by the Comptroller of the Currency (OCC) for such issues. A copy of the note form and agreement are enclosed.

**(If applicable)** The OCC declared effective the registration statement and any amendment on (date).

**(If applicable)** The subordinated debt (was/was not) sold to another bank. (If it was sold to another bank, include the name and location of the purchasing bank(s)). **(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6)** The sale of subordinated debt resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (former capital category) to (new capital category). As a result, under 12 CFR 32.4(a)(2), the bank's legal lending limit and other statutory limits changed on (date).

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Bank Representative

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<sup>1</sup> This phrase should be eliminated when payment is made by other than cash or cash equivalent, i.e., property, or when the issuing bank loans or advances the funds to purchase the issuance to the purchasers.

Subscribed and sworn to before me this \_\_\_\_ day of \_\_\_\_\_, 19\_\_.

State of \_\_\_\_\_)

County of \_\_\_\_\_)

(SEAL OF NOTARY)

\_\_\_\_\_  
Notary Public

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone number).

Sincerely,

Signature

Name and Title

Enclosure(s)

Note Form and Agreement