

Initial Notice Voluntary Liquidation

Date

Licensing Manager, District
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Notice to Terminate National Bank Status, (Bank Charter Number)

Dear Licensing Manager:

[Preliminary Notice of Intent]

(Name of bank) is considering termination of its status as a national bank through voluntary liquidation. Once the shareholders have voted to liquidate voluntarily (bank), and the liquidation plan is definite, we will notify the OCC in accordance with 12 CFR 5.48, publish public notice, and proceed to liquidate in accordance with 12 USC 181 and 182.

[Notice of Liquidation]

On (date), the shareholders of (name of bank) voted to liquidate voluntarily and close its affairs, and dissolve its national bank charter. We have enclosed a copy of the bank's public notice of liquidation made pursuant to 12 USC 182.

We are proceeding to complete the affairs of the bank in accordance with the provisions of 12 USC 181 to be effective on or about (date).

If you have questions, please contact (name, address, city, state, and ZIP Code) at (telephone).

Sincerely,

Signature

President or Cashier

[SEAL]