

Acceptance of Articles of Association and Organization Certificate Letter

[OCC LOGO]

Date

Name of Spokesperson

Bank in Organization

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr./Ms. (Name):

The Comptroller of the Currency (OCC) has reviewed the enclosed Articles of Association and Organization Certificate and has found them to be in compliance with applicable statutes. Accordingly, we confirm that the organizers established the corporate existence of the national bank at the time they filed these documents. You must maintain complete data and supporting documents for disbursements made by organizers for charges to the general ledger of the bank.

“In Organization” should follow the bank’s name in all official documents, stationery, advertisements, and other references to the bank until it opens for business.

Sincerely,

-- Signature --

Name and Title

Enclosures: Articles of Association
Organization Certificate

cc: Official File