

## Certification of Capital Increase

[OCC LOGO]

Date

Name of Contact Person  
Name of Bank  
Address  
City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr./Ms. (Name):

*(For common and preferred stock)*

This acknowledges receipt of your letter of notification (date), concerning the increase of \$ (amount) in (common/preferred) stock.

This letter is the official certification of the approval of the Comptroller of the Currency given to (name of bank, city, and state) to increase its (common/preferred) stock from \$ (amount) to \$ (amount). The proceeds may be considered as capital, effective (date).\*

*(For surplus)*

This letter is the official authorization of the approval of the Comptroller of the Currency given to (name of bank, city, and state) to increase its capital surplus from \$ (amount) to \$ (amount). The proceeds may be considered as capital, effective (date).\*

*(If applicable)* This letter also confirms that the bank's capital category for purposes of 12 USC 1831o and 12 CFR 6 changed from (former capital category) to (new capital category) effective (date).\* The bank should change its legal lending limit calculation as of (date).\* In addition, all other statutory limits based on resulting capital changed on (date).

If you have questions, contact (name) at (telephone number).

Sincerely,

—Signature—

Name and Title

–OCC SEAL–

cc: Official File

\* Use actual date of the increase