

Major Federal Administrative Resources

	FY 2001 Actual	FY 2002 Estimate	FY 2003 Request
Employment by Fiscal Year			
Total Employment (FTEs).....	62,748	63,464	63,464
(OIG (incl. above)).....	(559)	(584)	(597)
SSA Workyears.....	65,562	64,826	64,730
DDS Workyears.....	14,397	14,574	14,323
Total Workyears.....	79,959	79,400	79,053
Administrative Expense Appropriations ^{1/} (Current Law -- \$ in millions)			
LAE.....	\$7,124	\$7,576 ^{2/}	\$7,937
Base.....	6,583	7,043	7,825
User Fee: SSI State Supp.....	91	100	112
CDRs ^{3/}	450	433	0
LAE Obligations.....	\$7,155	\$7,729	\$7,937
LAE Outlays.....	\$7,066	\$7,745	\$8,137
Office of the Inspector General.....	\$69	\$75	\$83
Research & Demonstrations.....	\$30	\$37	\$30

^{1/} Excluding proposed law amounts for the President's proposal to fully fund Federal retirement benefits in agency accounts beginning in FY 2003 (+\$346M for LAE for a total of \$8,283M; +\$4M for OIG for a total of \$87M).

^{2/} Includes \$7.5 million supplemental Emergency Response Funding.

^{3/} In FY 2003, CDRs are fully funded in the base.

Tax Rates, Wage Base and Economic Assumptions

	(Current Law)		
	Calendar Years		
	2001	2002	2003
Employer/Employee Rates (each):			
OASI.....	5.30%	5.30%	5.30%
DI.....	0.90%	0.90%	0.90%
HI.....	1.45%	1.45%	1.45%
Total.....	7.65%	7.65%	7.65%
Self-Employment Rates:			
OASI.....	10.60%	10.60%	10.60%
DI.....	1.80%	1.80%	1.80%
HI.....	2.90%	2.90%	2.90%
Total.....	15.30%	15.30%	15.30%
Automatic Benefit Increases (COLAs)			
January.....	3.5%	2.6%	1.8% ^{1/}
Contribution & Benefit Base			
-OASDI.....	\$80,400	\$84,900	\$89,700 ^{1/}
-HI.....	(no cap)	(no cap)	(no cap)
Annual Retirement Test:			
Year individual reaches 65.....	\$25,000	\$30,000	\$31,680 ^{1/}
Under Age 65.....	\$10,680	\$11,280	\$11,880 ^{1/}
Wages Required for a Quarter of Coverage.....			
	\$830	\$870	\$920 ^{1/}

^{1/} Estimate.

Income and Outlays by Fiscal Year
(Current Law)

(Totals may not add due to rounding).....	FY 2001 Actual	FY 2002 Estimate	FY 2003 Estimate
SSA TRUST FUND INCOME			
OASI.....	\$513.9B	\$530.8B	\$562.1B
DI.....	83.0B	86.1B	91.1B
Total Trust Fund Income.....	\$596.9B	\$616.9B	\$653.2B
SSA TRUST FUND OUTLAYS			
OASI.....	\$373.0B	\$390.3B	\$404.4B
DI.....	60.8B	68.8B	71.4B
Total Trust Fund Outlays.....	\$433.9B	\$459.1B	\$475.8B
SSA GENERAL FUND OUTLAYS			
SSI.....	\$29.9B	\$34.1B	\$35.4B
Black Lung.....	\$0.5B	\$0.5B	\$0.4B

SSA Administrative Expenses as a Percent of
Trust Fund Income and Benefit Payments--FY 2003
(Current Law)

Fund	% of Income	% of Benefit Payments
OASI.....	0.4%	0.5%
DI.....	1.9%	2.5%
OASDI (combined).....	0.6%	0.8%
SSI (Federal and State).....	--	8.1%
SSA Total.....	--	1.6%



SSA FY 2003 President's Budget
February 2002

Benefits and Beneficiaries and Key Workloads
(Current Law)

	FY 2001 Actual	FY 2002 Estimate	FY 2003 Estimate
Benefits by Fiscal Year			
OASI.....	\$367.7B	\$384.5B	\$398.4B
DI.....	58.2B	66.7B	69.3B
SSI (Federal Benefits).....	27.4B	31.3B	32.4B
SSI (State Supplement).....	3.2B	3.8B	3.9B
Black Lung.....	0.5B	0.4B	0.4B
Spec. Bens. for Certain WWII Vets.....	7M	9M	9M
Beneficiaries by Fiscal Year			
OASI.....	38.8M	39.1M	39.3M
DI.....	6.7M	7.0M	7.4M
SSI (Federal Benefits).....	6.4M	6.4M	6.5M
SSI (State Supplement).....	0.3M	0.3M	0.3M
Black Lung.....	0.1M	0.1M	0.1M
Key Workloads Processed by Fiscal Year			
OASI Claims.....	3.1M	3.1M	3.1M
SSI Aged Claims.....	.2M	.2M	.2M
Initial Disability Claims.....	2.2M	2.2M	2.2M
Periodic CDRs.....	1.7M	1.4M	1.4M
Hearings.....	.5M	.5M	.5M
Annual Earnings Items.....	274M	272M	273M
SSN Number Requests.....	18.2M	17.1M	17.0M