

Data Edit Checks
of the
State Program Report for Title III and VII

Of the Older Americans Act
(Not including LTC Ombudsman Program)
For FY '05 and Subsequent Years

Administration on Aging
U.S. Department of Health and Human Services
September 27, 2004

SECTION I. Elderly Clients and Caregivers

A. Elderly Client Counts

State ID: _____

Fiscal Year: _____

	Total
1. Unduplicated Count of Persons Served For Registered Services Supported by the OAA Title III	IA-0001
2. Estimated* Unduplicated Count of Persons Served For Unregistered Services Supported by the OAA Title III	IA-0002
3. Total Estimated Unduplicated Count of Persons Served Through Services Supported by OAA Title III	IA-0003

Edit Checks

1. [Unduplicated Count of Persons Served For Registered Services Supported by the OAA Title III] **must be less than or equal to** [Total Estimated Unduplicated Count of Persons Served Through Services Supported by OAA Title III]

$$IA-0001 \leq IA-0003$$

2. [Estimated* Unduplicated Count of Persons Served For Unregistered Services Supported by the OAA Title III] **must be less than or equal to** [Total Estimated Unduplicated Count of Persons Served Through Services Supported by OAA Title III]

$$IA-0002 \leq IA-0003$$

3. [Total Estimated Unduplicated Count of Persons Served Through Services Supported by OAA Title III] **must be less than or equal to** [Unduplicated Count of Persons Served For Registered Services Supported by the OAA Title III] + [Estimated* Unduplicated Count of Persons Served For Unregistered Services Supported by the OAA Title III]

$$IA-0003 \leq IA-0001 + IA-0002$$

SECTION I. Elderly Clients and Caregivers

B. General Characteristics of Elderly Clients Receiving Registered Services and Those Receiving Cluster 2 Registered Services

(FY05 Implementation)

State ID: _____ Fiscal Year: _____

___ **Total Registered Clients** ___ **Congregate Meals** ___ **Nutrition Counseling** ___ **Assisted Transportation**
(Cluster 1 and Cluster 2)

	Clients Receiving Registered Services*				
	Total*	With Income Below Poverty	Age of Client		
			60-74	75-84	85+
Total Clients	IB-0001	IB-0002	IB-0003	IB-0004	IB-0005
Total with Age Reported	IB-0006	IB-0007	IB-0008	IB-0009	IB-0010
Age Missing	IB-0011	IB-0012			
Female	IB-0013	IB-0014	IB-0015	IB-0016	IB-0017
Male	IB-0018	IB-0019	IB-0020	IB-0021	IB-0022
Gender Missing	IB-0023	IB-0024	IB-0025	IB-0026	IB-0027
Rural Clients	IB-0028	IB-0029	IB-0030	IB-0031	IB-0032
Rural Missing	IB-0033	IB-0034	IB-0035	IB-0036	IB-0037
Poverty Missing	IB-0038		IB-0039	IB-0040	IB-0041
Live Alone	IB-0042	IB-0043	IB-0044	IB-0045	IB-0046
Live Alone Missing	IB-0047	IB-0048	IB-0049	IB-0050	IB-0051
Clients By Ethnicity					
Hispanic or Latino	IB-0052	IB-0053	IB-0054	IB-0055	IB-0056
Not Hispanic or Latino	IB-0057	IB-0058	IB-0059	IB-0060	IB-0061
Ethnicity Missing	IB-0062	IB-0063	IB-0064	IB-0065	IB-0066
Clients By Race or Ethnicity					
White (Alone) – Non-Hispanic	IB-0067	IB-0068	IB-0069	IB-0070	IB-0071
Total Minorities					
White (Alone) - Hispanic	IB-0077	IB-0078	IB-0079	IB-0080	IB-0081
American Indian or Alaska Native (Alone)**	IB-0082	IB-0083	IB-0084	IB-0085	IB-0086
Asian (Alone)	IB-0087	IB-0088	IB-0089	IB-0090	IB-0091
Black or African American (Alone)	IB-0092	IB-0093	IB-0094	IB-0095	IB-0096
Native Hawaiian or Other Pacific Islander (Alone)	IB-0097	IB-0098	IB-0099	IB-0100	IB-0101
Persons Reporting Some Other Race	IB-0102	IB-0103	IB-0104	IB-0105	IB-0106
Persons Reporting 2 or More Races	IB-0107	IB-0108	IB-0109	IB-0110	IB-0111
Race Missing	IB-0112	IB-0113	IB-0114	IB-0115	IB-0116

Edit Checks

1. [With Income Below Poverty] **must be less than or equal to** [Total] for all row items except Poverty Missing.

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0002 <= IB-0001 | 9) IB-0043 <= IB-0042 | 17) IB-0088 <= IB-0087 |
| 2) IB-0007 <= IB-0006 | 10) IB-0048 <= IB-0047 | 18) IB-0093 <= IB-0092 |
| 3) IB-0012 <= IB-0011 | 11) IB-0053 <= IB-0052 | 19) IB-0098 <= IB-0097 |
| 4) IB-0014 <= IB-0013 | 12) IB-0058 <= IB-0057 | 20) IB-0103 <= IB-0102 |
| 5) IB-0019 <= IB-0018 | 13) IB-0063 <= IB-0062 | 21) IB-0108 <= IB-0107 |
| 6) IB-0024 <= IB-0023 | 14) IB-0068 <= IB-0067 | 22) IB-0113 <= IB-0112 |
| 7) IB-0029 <= IB-0028 | 15) IB-0078 <= IB-0077 | |
| 8) IB-0034 <= IB-0033 | 16) IB-0083 <= IB-0082 | |

2. [Age of Client – 60-74] + [Age of Client – 75-84] + [Age of Client – 85+] **must be less than or equal to** [Total] for all row items except Age Missing.

- | | |
|--|--|
| 1) IB-0003 + IB-0004 + IB-0005 <= IB-0001 | 12) IB-0059 + IB-0060 + IB-0061 <= IB-0057 |
| 2) IB-0008 + IB-0009 + IB-0010 <= IB-0006 | 13) IB-0064 + IB-0065 + IB-0066 <= IB-0062 |
| 3) IB-0015 + IB-0016 + IB-0017 <= IB-0013 | 14) IB-0069 + IB-0070 + IB-0071 <= IB-0067 |
| 4) IB-0020 + IB-0021 + IB-0022 <= IB-0018 | 15) IB-0079 + IB-0080 + IB-0081 <= IB-0077 |
| 5) IB-0025 + IB-0026 + IB-0027 <= IB-0023 | 16) IB-0084 + IB-0085 + IB-0086 <= IB-0082 |
| 6) IB-0030 + IB-0031 + IB-0032 <= IB-0028 | 17) IB-0089 + IB-0090 + IB-0091 <= IB-0087 |
| 7) IB-0035 + IB-0036 + IB-0037 <= IB-0033 | 18) IB-0094 + IB-0095 + IB-0096 <= IB-0092 |
| 8) IB-0039 + IB-0040 + IB-0041 <= IB-0038 | 19) IB-0099 + IB-0100 + IB-0101 <= IB-0097 |
| 9) IB-0044 + IB-0045 + IB-0046 <= IB-0042 | 20) IB-0104 + IB-0105 + IB-0106 <= IB-0102 |
| 10) IB-0049 + IB-0050 + IB-0051 <= IB-0047 | 21) IB-0109 + IB-0110 + IB-0111 <= IB-0107 |
| 11) IB-0054 + IB-0055 + IB-0056 <= IB-0052 | 22) IB-0114 + IB-0115 + IB-0116 <= IB-0112 |

3. [Total] **must be less than or equal to** [Total with Age Reported – Total] + [Age Missing – Total] for all row items except Total with Age Reported and Age Missing.

- | | | |
|---------------------------------|----------------------------------|----------------------------------|
| 1) IB-0001 <= IB-0006 + IB-0011 | 8) IB-0042 <= IB-0006 + IB-0011 | 15) IB-0082 <= IB-0006 + IB-0011 |
| 2) IB-0013 <= IB-0006 + IB-0011 | 9) IB-0047 <= IB-0006 + IB-0011 | 16) IB-0087 <= IB-0006 + IB-0011 |
| 3) IB-0018 <= IB-0006 + IB-0011 | 10) IB-0052 <= IB-0006 + IB-0011 | 17) IB-0092 <= IB-0006 + IB-0011 |
| 4) IB-0023 <= IB-0006 + IB-0011 | 11) IB-0057 <= IB-0006 + IB-0011 | 18) IB-0097 <= IB-0006 + IB-0011 |
| 5) IB-0028 <= IB-0006 + IB-0011 | 12) IB-0062 <= IB-0006 + IB-0011 | 19) IB-0102 <= IB-0006 + IB-0011 |
| 6) IB-0033 <= IB-0006 + IB-0011 | 13) IB-0067 <= IB-0006 + IB-0011 | 20) IB-0107 <= IB-0006 + IB-0011 |
| 7) IB-0038 <= IB-0006 + IB-0011 | 14) IB-0077 <= IB-0006 + IB-0011 | 21) IB-0112 <= IB-0006 + IB-0011 |

4. [Total] **must be less than or equal to** [Total Clients - Total] for all rows except Total Clients.

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0006 <= IB-0001 | 9) IB-0042 <= IB-0001 | 17) IB-0087 <= IB-0001 |
| 2) IB-0011 <= IB-0001 | 10) IB-0047 <= IB-0001 | 18) IB-0092 <= IB-0001 |
| 3) IB-0013 <= IB-0001 | 11) IB-0052 <= IB-0001 | 19) IB-0097 <= IB-0001 |
| 4) IB-0018 <= IB-0001 | 12) IB-0057 <= IB-0001 | 20) IB-0102 <= IB-0001 |
| 5) IB-0023 <= IB-0001 | 13) IB-0062 <= IB-0001 | 21) IB-0107 <= IB-0001 |
| 6) IB-0028 <= IB-0001 | 14) IB-0067 <= IB-0001 | 22) IB-0112 <= IB-0001 |
| 7) IB-0033 <= IB-0001 | 15) IB-0077 <= IB-0001 | |
| 8) IB-0038 <= IB-0001 | 16) IB-0082 <= IB-0001 | |

5. [With Income Below Poverty] **must be less than or equal to** [Total Clients - With Income Below Poverty] for all rows except Total Clients and Poverty Missing.

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0007 <= IB-0002 | 8) IB-0043 <= IB-0002 | 15) IB-0083 <= IB-0002 |
| 2) IB-0012 <= IB-0002 | 9) IB-0048 <= IB-0002 | 16) IB-0088 <= IB-0002 |
| 3) IB-0014 <= IB-0002 | 10) IB-0053 <= IB-0002 | 17) IB-0093 <= IB-0002 |
| 4) IB-0019 <= IB-0002 | 11) IB-0058 <= IB-0002 | 18) IB-0098 <= IB-0002 |
| 5) IB-0024 <= IB-0002 | 12) IB-0063 <= IB-0002 | 19) IB-0103 <= IB-0002 |
| 6) IB-0029 <= IB-0002 | 13) IB-0068 <= IB-0002 | 20) IB-0108 <= IB-0002 |
| 7) IB-0034 <= IB-0002 | 14) IB-0078 <= IB-0002 | 21) IB-0113 <= IB-0002 |

6. [Age of Client - 60-74] **must be less than or equal to** [Total Clients – Age of Client - 60-74] for all rows except Total Clients and Age Missing.

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0008 <= IB-0003 | 8) IB-0044 <= IB-0003 | 15) IB-0084 <= IB-0003 |
| 2) IB-0015 <= IB-0003 | 9) IB-0049 <= IB-0003 | 16) IB-0089 <= IB-0003 |
| 3) IB-0020 <= IB-0003 | 10) IB-0054 <= IB-0003 | 17) IB-0094 <= IB-0003 |
| 4) IB-0025 <= IB-0003 | 11) IB-0059 <= IB-0003 | 18) IB-0099 <= IB-0003 |
| 5) IB-0030 <= IB-0003 | 12) IB-0064 <= IB-0003 | 19) IB-0104 <= IB-0003 |
| 6) IB-0035 <= IB-0003 | 13) IB-0069 <= IB-0003 | 20) IB-0109 <= IB-0003 |
| 7) IB-0039 <= IB-0003 | 14) IB-0079 <= IB-0003 | 21) IB-0114 <= IB-0003 |

7. [Age of Client - 75-84] **must be less than or equal to** [Total Clients – Age of Client - 75-84] for all rows except Total Clients and Age Missing.

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0009 <= IB-0004 | 8) IB-0045 <= IB-0004 | 15) IB-0085 <= IB-0004 |
| 2) IB-0016 <= IB-0004 | 9) IB-0050 <= IB-0004 | 16) IB-0090 <= IB-0004 |
| 3) IB-0021 <= IB-0004 | 10) IB-0055 <= IB-0004 | 17) IB-0095 <= IB-0004 |
| 4) IB-0026 <= IB-0004 | 11) IB-0060 <= IB-0004 | 18) IB-0100 <= IB-0004 |
| 5) IB-0031 <= IB-0004 | 12) IB-0065 <= IB-0004 | 19) IB-0105 <= IB-0004 |
| 6) IB-0036 <= IB-0004 | 13) IB-0070 <= IB-0004 | 20) IB-0110 <= IB-0004 |
| 7) IB-0040 <= IB-0004 | 14) IB-0080 <= IB-0004 | 21) IB-0115 <= IB-0004 |

8. [Age of Client – 85+] **must be less than or equal to** [Total Clients – Age of Client – 85+] for all rows except Total Clients. (21)

- | | | |
|-----------------------|------------------------|------------------------|
| 1) IB-0010 <= IB-0005 | 8) IB-0046 <= IB-0005 | 15) IB-0086 <= IB-0005 |
| 2) IB-0017 <= IB-0005 | 9) IB-0051 <= IB-0005 | 16) IB-0091 <= IB-0005 |
| 3) IB-0022 <= IB-0005 | 10) IB-0056 <= IB-0005 | 17) IB-0096 <= IB-0005 |
| 4) IB-0027 <= IB-0005 | 11) IB-0061 <= IB-0005 | 18) IB-0101 <= IB-0005 |
| 5) IB-0032 <= IB-0005 | 12) IB-0066 <= IB-0005 | 19) IB-0106 <= IB-0005 |
| 6) IB-0037 <= IB-0005 | 13) IB-0071 <= IB-0005 | 20) IB-0111 <= IB-0005 |
| 7) IB-0041 <= IB-0005 | 14) IB-0081 <= IB-0005 | 21) IB-0116 <= IB-0005 |

9. [Total Clients - Total] **must be greater than or equal to** [Age Missing - Total] + [Total Clients - Age of Client - 60-74] + [Total Clients - Age of Client - 75-84] + [Total Clients - Age of Client - 85+].

$$IB-0001 \geq IB-0011 + IB-0003 + IB-0004 + IB-0005$$

10. [Total Clients - Total] **must be greater than or equal to** [Total with Age Reported - Total] + [Age Missing - Total].

$$IB-0001 \geq IB-0006 + IB-0011$$

11. [Total Clients - Total] **must be greater than or equal to** [Female - Total] + [Male - Total] + [Gender Missing - Total].

$$IB-0001 \geq IB-0013 + IB-0018 + IB-0023$$

12. [Total Clients - Total] **must be greater than or equal to** [Hispanic or Latino - Total] + [Not Hispanic or Latino - Total] + [Ethnicity Missing - Total].

$$IB-0001 \geq IB-0052 + IB-0057 + IB-0062$$

SECTION I. A. Elderly Client Counts / SECTION I. B. General Characteristics of Elderly Clients for Cluster 2 Registered Services Cross Edit Checks (1)

1. [Total Clients – All Clients For Registered Services*] **must be less than or equal to** [Section IA - Unduplicated Count of Persons Served For Registered Services Supported by the OAA Title III]

IB-0001 <= IA-0001

SECTION I. Elderly Clients and Caregivers

C. Detailed ADL Characteristics of Elderly Clients Receiving Cluster 1 Services

(Report information for all Cluster 1 services combined and each service separately.)

_____ Total Cluster 1 Clients
 _____ Chore
 _____ Case Management

_____ Personal Care
 _____ Home Delivered Meals

_____ Homemaker
 _____ Adult Day Care/Health

ADL SUMMARY FOR	Total – All Ages*					Total Age 60-74					Total Age 75-84					Total Age 85+				
	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL
Total Clients	IC-0001	IC-0002	IC-0003	IC-0004	IC-0005	IC-0006	IC-0007	IC-0008	IC-0009	IC-0010	IC-0011	IC-0012	IC-0013	IC-0014	IC-0015	IC-0016	IC-0017	IC-0018	IC-0019	IC-0020
Clients with Age Data	IC-0021	IC-0022	IC-0023	IC-0024	IC-0025	IC-0026	IC-0027	IC-0028	IC-0029	IC-0030	IC-0031	IC-0032	IC-0033	IC-0034	IC-0035	IC-0036	IC-0037	IC-0038	IC-0039	IC-0040
Age Missing	IC-0041	IC-0042	IC-0043	IC-0044	IC-0045															
ADLs Missing	IC-0046					IC-0047					IC-0048					IC-0049				
Female	IC-0050	IC-0051	IC-0052	IC-0053	IC-0054	IC-0055	IC-0056	IC-0057	IC-0058	IC-0059	IC-0060	IC-0061	IC-0062	IC-0063	IC-0064	IC-0065	IC-0066	IC-0067	IC-0068	IC-0069
Male	IC-0070	IC-0071	IC-0072	IC-0073	IC-0074	IC-0075	IC-0076	IC-0077	IC-0078	IC-0079	IC-0080	IC-0081	IC-0082	IC-0083	IC-0084	IC-0085	IC-0086	IC-0087	IC-0088	IC-0089
Gender Missing	IC-0090	IC-0091	IC-0092	IC-0093	IC-0094	IC-0095	IC-0096	IC-0097	IC-0098	IC-0099	IC-0100	IC-0101	IC-0102	IC-0103	IC-0104	IC-0105	IC-0106	IC-0107	IC-0108	IC-0109
Rural	IC-0110	IC-0111	IC-0112	IC-0113	IC-0114	IC-0115	IC-0116	IC-0117	IC-0118	IC-0119	IC-0120	IC-0121	IC-0122	IC-0123	IC-0124	IC-0125	IC-0126	IC-0127	IC-0128	IC-0129
Rural Missing	IC-0130	IC-0131	IC-0132	IC-0133	IC-0134	IC-0135	IC-0136	IC-0137	IC-0138	IC-0139	IC-0140	IC-0141	IC-0142	IC-0143	IC-0144	IC-0145	IC-0146	IC-0147	IC-0148	IC-0149
Income below Poverty Level	IC-0150	IC-0151	IC-0152	IC-0153	IC-0154	IC-0155	IC-0156	IC-0157	IC-0158	IC-0159	IC-0160	IC-0161	IC-0162	IC-0163	IC-0164	IC-0165	IC-0166	IC-0167	IC-0168	IC-0169
Poverty Missing	IC-0170	IC-0171	IC-0172	IC-0173	IC-0174	IC-0175	IC-0176	IC-0177	IC-0178	IC-0179	IC-0180	IC-0181	IC-0182	IC-0183	IC-0184	IC-0185	IC-0186	IC-0187	IC-0188	IC-0189
Live Alone	IC-0190	IC-0191	IC-0192	IC-0193	IC-0194	IC-0195	IC-0196	IC-0197	IC-0198	IC-0199	IC-0200	IC-0201	IC-0202	IC-0203	IC-0204	IC-0205	IC-0206	IC-0207	IC-0208	IC-0209
Live Alone Missing	IC-0210	IC-0211	IC-0212	IC-0213	IC-0214	IC-0215	IC-0216	IC-0217	IC-0218	IC-0219	IC-0220	IC-0221	IC-0222	IC-0223	IC-0224	IC-0225	IC-0226	IC-0227	IC-0228	IC-0229
Clients by Ethnicity																				
Hispanic / Latino	IC-0230	IC-0231	IC-0232	IC-0233	IC-0234	IC-0235	IC-0236	IC-0237	IC-0238	IC-0239	IC-0240	IC-0241	IC-0242	IC-0243	IC-0244	IC-0245	IC-0246	IC-0247	IC-0248	IC-0249
Not Hispanic or Latino	IC-0250	IC-0251	IC-0252	IC-0253	IC-0254	IC-0255	IC-0256	IC-0257	IC-0258	IC-0259	IC-0260	IC-0261	IC-0262	IC-0263	IC-0264	IC-0265	IC-0266	IC-0267	IC-0268	IC-0269
Ethnicity Missing	IC-0270	IC-0271	IC-0272	IC-0273	IC-0274	IC-0275	IC-0276	IC-0277	IC-0278	IC-0279	IC-0280	IC-0281	IC-0282	IC-0283	IC-0284	IC-0285	IC-0286	IC-0287	IC-0288	IC-0289
Clients by Race or Ethnicity																				
White (Alone) – Non-Hispanic	IC-0290	IC-0291	IC-0292	IC-0293	IC-0294	IC-0295	IC-0296	IC-0297	IC-0298	IC-0299	IC-0300	IC-0301	IC-0302	IC-0303	IC-0304	IC-0305	IC-0306	IC-0307	IC-0308	IC-0309
Total Minorities																				
White (Alone) - Hispanic	IC-0330	IC-0331	IC-0332	IC-0333	IC-0334	IC-0335	IC-0336	IC-0337	IC-0338	IC-0339	IC-0340	IC-0341	IC-0342	IC-0343	IC-0344	IC-0345	IC-0346	IC-0347	IC-0348	IC-0349
American Indian or Alaskan Native (Alone)	IC-0350	IC-0351	IC-0352	IC-0353	IC-0354	IC-0355	IC-0356	IC-0357	IC-0358	IC-0359	IC-0360	IC-0361	IC-0362	IC-0363	IC-0364	IC-0365	IC-0366	IC-0367	IC-0368	IC-0369
Asian (Alone)	IC-0370	IC-0371	IC-0372	IC-0373	IC-0374	IC-0375	IC-0376	IC-0377	IC-0378	IC-0379	IC-0380	IC-0381	IC-0382	IC-0383	IC-0384	IC-0385	IC-0386	IC-0387	IC-0388	IC-0389
Black / African American (Alone)	IC-0390	IC-0391	IC-0392	IC-0393	IC-0394	IC-0395	IC-0396	IC-0397	IC-0398	IC-0399	IC-0400	IC-0401	IC-0402	IC-0403	IC-0404	IC-0405	IC-0406	IC-0407	IC-0408	IC-0409
Native Hawaiian or Pacific Islander (Alone)	IC-0410	IC-0411	IC-0412	IC-0413	IC-0414	IC-0415	IC-0416	IC-0417	IC-0418	IC-0419	IC-0420	IC-0421	IC-0422	IC-0423	IC-0424	IC-0425	IC-0426	IC-0427	IC-0428	IC-0429
Persons Reporting Some Other Race	IC-0430	IC-0431	IC-0432	IC-0433	IC-0434	IC-0435	IC-0436	IC-0437	IC-0438	IC-0439	IC-0440	IC-0441	IC-0442	IC-0443	IC-0444	IC-0445	IC-0446	IC-0447	IC-0448	IC-0449
Persons Reporting 2 or More Races	IC-0450	IC-0451	IC-0452	IC-0453	IC-0454	IC-0455	IC-0456	IC-0457	IC-0458	IC-0459	IC-0460	IC-0461	IC-0462	IC-0463	IC-0464	IC-0465	IC-0466	IC-0467	IC-0468	IC-0469
Race Missing	IC-0470	IC-0471	IC-0472	IC-0473	IC-0474	IC-0475	IC-0476	IC-0477	IC-0478	IC-0479	IC-0480	IC-0481	IC-0482	IC-0483	IC-0484	IC-0485	IC-0486	IC-0487	IC-0488	IC-0489

Edit Checks

1. [Total (Total – All Ages*)] **must be greater than or equal to** [Total (Total Age 60-74)] + [Total (Total Age 75-84)] + [Total (Total Age 85+)] for all row items except Age Missing.

- 1) IC-0001 >= IC-0006 + IC-0011 + IC-0016
- 2) IC-0021 >= IC-0026 + IC-0031 + IC-0036
- 3) IC-0046 >= IC-0047 + IC-0048 + IC-0049
- 4) IC-0050 >= IC-0055 + IC-0060 + IC-0065
- 5) IC-0070 >= IC-0075 + IC-0080 + IC-0085
- 6) IC-0090 >= IC-0095 + IC-0100 + IC-0105
- 7) IC-0110 >= IC-0115 + IC-0120 + IC-0125
- 8) IC-0130 >= IC-0135 + IC-0140 + IC-0145
- 9) IC-0150 >= IC-0155 + IC-0160 + IC-0165
- 10) IC-0170 >= IC-0175 + IC-0180 + IC-0185
- 11) IC-0190 >= IC-0195 + IC-0200 + IC-0205
- 12) IC-0210 >= IC-0215 + IC-0220 + IC-0225

- 13) IC-0230 >= IC-0235 + IC-0240 + IC-0245
- 14) IC-0250 >= IC-0255 + IC-0260 + IC-0265
- 15) IC-0270 >= IC-0275 + IC-0280 + IC-0285
- 16) IC-0290 >= IC-0295 + IC-0300 + IC-0305
- 17) IC-0330 >= IC-0335 + IC-0340 + IC-0345
- 18) IC-0350 >= IC-0355 + IC-0360 + IC-0365
- 19) IC-0370 >= IC-0375 + IC-0380 + IC-0385
- 20) IC-0390 >= IC-0395 + IC-0400 + IC-0405
- 21) IC-0410 >= IC-0415 + IC-0420 + IC-0425
- 22) IC-0430 >= IC-0435 + IC-0440 + IC-0445
- 23) IC-0450 >= IC-0455 + IC-0460 + IC-0465
- 24) IC-0470 >= IC-0475 + IC-0480 + IC-0485

2. [0 ADL (Total – All Ages*)] **must be greater than or equal to** [0 ADL (Total Age 60-74)] + [0 ADL (Total Age 75-84)] + [0 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- 1) IC-0002 >= IC-0007 + IC-0012 + IC-0017
- 2) IC-0022 >= IC-0027 + IC-0032 + IC-0037
- 3) IC-0051 >= IC-0056 + IC-0061 + IC-0066
- 4) IC-0071 >= IC-0076 + IC-0081 + IC-0086
- 5) IC-0091 >= IC-0096 + IC-0101 + IC-0106
- 6) IC-0111 >= IC-0116 + IC-0121 + IC-0126
- 7) IC-0131 >= IC-0136 + IC-0141 + IC-0146
- 8) IC-0151 >= IC-0156 + IC-0161 + IC-0166
- 9) IC-0171 >= IC-0176 + IC-0181 + IC-0186
- 10) IC-0191 >= IC-0196 + IC-0201 + IC-0206
- 11) IC-0211 >= IC-0216 + IC-0221 + IC-0226
- 12) IC-0231 >= IC-0236 + IC-0241 + IC-0246

- 13) IC-0251 >= IC-0256 + IC-0261 + IC-0266
- 14) IC-0271 >= IC-0276 + IC-0281 + IC-0286
- 15) IC-0291 >= IC-0296 + IC-0301 + IC-0306
- 16) IC-0331 >= IC-0336 + IC-0341 + IC-0346
- 17) IC-0351 >= IC-0356 + IC-0361 + IC-0366
- 18) IC-0371 >= IC-0376 + IC-0381 + IC-0386
- 19) IC-0391 >= IC-0396 + IC-0401 + IC-0406
- 20) IC-0411 >= IC-0416 + IC-0421 + IC-0426
- 21) IC-0431 >= IC-0436 + IC-0441 + IC-0446
- 22) IC-0451 >= IC-0456 + IC-0461 + IC-0466
- 23) IC-0471 >= IC-0476 + IC-0481 + IC-0486

3. [1 ADL (Total – All Ages*)] **must be greater than or equal to** [1 ADL (Total Age 60-74)] + [1 ADL (Total Age 75-84)] +[1 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) IC-0003 >= IC-0008 + IC-0013 + IC-0018 | 13) IC-0252 >= IC-0257 + IC-0262 + IC-0267 |
| 2) IC-0023 >= IC-0028 + IC-0033 + IC-0038 | 14) IC-0272 >= IC-0277 + IC-0282 + IC-0287 |
| 3) IC-0052 >= IC-0057 + IC-0062 + IC-0067 | 15) IC-0292 >= IC-0297 + IC-0302 + IC-0307 |
| 4) IC-0072 >= IC-0077 + IC-0082 + IC-0087 | 16) IC-0332 >= IC-0337 + IC-0342 + IC-0347 |
| 5) IC-0092 >= IC-0097 + IC-0102 + IC-0107 | 17) IC-0352 >= IC-0357 + IC-0362 + IC-0367 |
| 6) IC-0112 >= IC-0117 + IC-0122 + IC-0127 | 18) IC-0372 >= IC-0377 + IC-0382 + IC-0387 |
| 7) IC-0132 >= IC-0137 + IC-0142 + IC-0147 | 19) IC-0392 >= IC-0397 + IC-0402 + IC-0407 |
| 8) IC-0152 >= IC-0157 + IC-0162 + IC-0167 | 20) IC-0412 >= IC-0417 + IC-0422 + IC-0427 |
| 9) IC-0172 >= IC-0177 + IC-0182 + IC-0187 | 21) IC-0432 >= IC-0437 + IC-0442 + IC-0447 |
| 10) IC-0192 >= IC-0197 + IC-0202 + IC-0207 | 22) IC-0452 >= IC-0457 + IC-0462 + IC-0467 |
| 11) IC-0212 >= IC-0217 + IC-0222 + IC-0227 | 23) IC-0472 >= IC-0477 + IC-0482 + IC-0487 |
| 12) IC-0232 >= IC-0237 + IC-0242 + IC-0247 | |

4. [2 ADL (Total – All Ages*)] **must be greater than or equal to** [2 ADL (Total Age 60-74)] + [2 ADL (Total Age 75-84)] +[2 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) IC-0004 >= IC-0009 + IC-0014 + IC-0019 | 13) IC-0253 >= IC-0258 + IC-0263 + IC-0268 |
| 2) IC-0024 >= IC-0029 + IC-0034 + IC-0039 | 14) IC-0273 >= IC-0278 + IC-0283 + IC-0288 |
| 3) IC-0053 >= IC-0058 + IC-0063 + IC-0068 | 15) IC-0293 >= IC-0298 + IC-0303 + IC-0308 |
| 4) IC-0073 >= IC-0078 + IC-0083 + IC-0088 | 16) IC-0333 >= IC-0338 + IC-0343 + IC-0348 |
| 5) IC-0093 >= IC-0098 + IC-0103 + IC-0108 | 17) IC-0353 >= IC-0358 + IC-0363 + IC-0368 |
| 6) IC-0113 >= IC-0118 + IC-0123 + IC-0128 | 18) IC-0373 >= IC-0378 + IC-0383 + IC-0388 |
| 7) IC-0133 >= IC-0138 + IC-0143 + IC-0148 | 19) IC-0393 >= IC-0398 + IC-0403 + IC-0408 |
| 8) IC-0153 >= IC-0158 + IC-0163 + IC-0168 | 20) IC-0413 >= IC-0418 + IC-0423 + IC-0428 |
| 9) IC-0173 >= IC-0178 + IC-0183 + IC-0188 | 21) IC-0433 >= IC-0438 + IC-0443 + IC-0448 |
| 10) IC-0193 >= IC-0198 + IC-0203 + IC-0208 | 22) IC-0453 >= IC-0458 + IC-0463 + IC-0468 |
| 11) IC-0213 >= IC-0218 + IC-0223 + IC-0228 | 23) IC-0473 >= IC-0478 + IC-0483 + IC-0488 |
| 12) IC-0233 >= IC-0238 + IC-0243 + IC-0248 | |

5. [3+ ADL (Total – All Ages*)] **must be greater than or equal to** [3+ ADL (Total Age 60-74)] + [3+ ADL (Total Age 75-84)] +[3+ ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) IC-0005 >= IC-0010 + IC-0015 + IC-0020 | 13) IC-0254 >= IC-0259 + IC-0264 + IC-0269 |
| 2) IC-0025 >= IC-0030 + IC-0035 + IC-0040 | 14) IC-0274 >= IC-0279 + IC-0284 + IC-0289 |
| 3) IC-0054 >= IC-0059 + IC-0064 + IC-0069 | 15) IC-0294 >= IC-0299 + IC-0304 + IC-0309 |
| 4) IC-0074 >= IC-0079 + IC-0084 + IC-0089 | 16) IC-0334 >= IC-0339 + IC-0344 + IC-0349 |
| 5) IC-0094 >= IC-0099 + IC-0104 + IC-0109 | 17) IC-0354 >= IC-0359 + IC-0364 + IC-0369 |
| 6) IC-0114 >= IC-0119 + IC-0124 + IC-0129 | 18) IC-0374 >= IC-0379 + IC-0384 + IC-0389 |
| 7) IC-0134 >= IC-0139 + IC-0144 + IC-0149 | 19) IC-0394 >= IC-0399 + IC-0404 + IC-0409 |
| 8) IC-0154 >= IC-0159 + IC-0164 + IC-0169 | 20) IC-0414 >= IC-0419 + IC-0424 + IC-0429 |
| 9) IC-0174 >= IC-0179 + IC-0184 + IC-0189 | 21) IC-0434 >= IC-0439 + IC-0444 + IC-0449 |
| 10) IC-0194 >= IC-0199 + IC-0204 + IC-0209 | 22) IC-0454 >= IC-0459 + IC-0464 + IC-0469 |
| 11) IC-0214 >= IC-0219 + IC-0224 + IC-0229 | 23) IC-0474 >= IC-0479 + IC-0484 + IC-0489 |
| 12) IC-0234 >= IC-0239 + IC-0244 + IC-0249 | |

6. For all rows and columns the Item value **must be less than or equal to** Item value on the Total Clients row.

- | | | |
|------------------------|------------------------|-------------------------|
| 1) IC-0002 <= IC-0001 | 48) IC-0091 <= IC-0002 | 95) IC-0113 >= IC-0004 |
| 2) IC-0003 <= IC-0001 | 49) IC-0111 <= IC-0002 | 96) IC-0133 >= IC-0004 |
| 3) IC-0004 <= IC-0001 | 50) IC-0131 <= IC-0002 | 97) IC-0153 >= IC-0004 |
| 4) IC-0005 <= IC-0001 | 51) IC-0151 <= IC-0002 | 98) IC-0173 >= IC-0004 |
| 5) IC-0006 <= IC-0001 | 52) IC-0171 <= IC-0002 | 99) IC-0193 >= IC-0004 |
| 6) IC-0007 <= IC-0001 | 53) IC-0191 <= IC-0002 | 100) IC-0213 >= IC-0004 |
| 7) IC-0008 <= IC-0001 | 54) IC-0211 <= IC-0002 | 101) IC-0233 >= IC-0004 |
| 8) IC-0009 <= IC-0001 | 55) IC-0231 <= IC-0002 | 102) IC-0253 >= IC-0004 |
| 9) IC-0010 <= IC-0001 | 56) IC-0251 <= IC-0002 | 103) IC-0273 >= IC-0004 |
| 10) IC-0011 <= IC-0001 | 57) IC-0271 <= IC-0002 | 104) IC-0293 >= IC-0004 |
| 11) IC-0012 <= IC-0001 | 58) IC-0291 <= IC-0002 | 105) IC-0333 >= IC-0004 |
| 12) IC-0013 <= IC-0001 | 59) IC-0331 <= IC-0002 | 106) IC-0353 >= IC-0004 |
| 13) IC-0014 <= IC-0001 | 60) IC-0351 <= IC-0002 | 107) IC-0373 >= IC-0004 |
| 14) IC-0015 <= IC-0001 | 61) IC-0371 <= IC-0002 | 108) IC-0393 >= IC-0004 |
| 15) IC-0016 <= IC-0001 | 62) IC-0391 <= IC-0002 | 109) IC-0413 >= IC-0004 |
| 16) IC-0017 <= IC-0001 | 63) IC-0411 <= IC-0002 | 110) IC-0433 >= IC-0004 |
| 17) IC-0018 <= IC-0001 | 64) IC-0431 <= IC-0002 | 111) IC-0453 >= IC-0004 |
| 18) IC-0019 <= IC-0001 | 65) IC-0451 <= IC-0002 | 112) IC-0473 >= IC-0004 |
| 19) IC-0020 <= IC-0001 | 66) IC-0471 <= IC-0002 | 113) IC-0025 >= IC-0005 |
| 20) IC-0021 <= IC-0001 | 67) IC-0023 >= IC-0003 | 114) IC-0045 >= IC-0005 |
| 21) IC-0041 <= IC-0001 | 68) IC-0043 >= IC-0003 | 115) IC-0054 >= IC-0005 |
| 22) IC-0046 <= IC-0001 | 69) IC-0052 >= IC-0003 | 116) IC-0074 >= IC-0005 |
| 23) IC-0050 <= IC-0001 | 70) IC-0072 >= IC-0003 | 117) IC-0094 >= IC-0005 |
| 24) IC-0070 <= IC-0001 | 71) IC-0092 >= IC-0003 | 118) IC-0114 >= IC-0005 |
| 25) IC-0090 <= IC-0001 | 72) IC-0112 >= IC-0003 | 119) IC-0134 >= IC-0005 |
| 26) IC-0110 <= IC-0001 | 73) IC-0132 >= IC-0003 | 120) IC-0154 >= IC-0005 |
| 27) IC-0130 <= IC-0001 | 74) IC-0152 >= IC-0003 | 121) IC-0174 >= IC-0005 |
| 28) IC-0150 <= IC-0001 | 75) IC-0172 >= IC-0003 | 122) IC-0194 >= IC-0005 |
| 29) IC-0170 <= IC-0001 | 76) IC-0192 >= IC-0003 | 123) IC-0214 >= IC-0005 |
| 30) IC-0190 <= IC-0001 | 77) IC-0212 >= IC-0003 | 124) IC-0234 >= IC-0005 |
| 31) IC-0210 <= IC-0001 | 78) IC-0232 >= IC-0003 | 125) IC-0254 >= IC-0005 |
| 32) IC-0230 <= IC-0001 | 79) IC-0252 >= IC-0003 | 126) IC-0274 >= IC-0005 |
| 33) IC-0250 <= IC-0001 | 80) IC-0272 >= IC-0003 | 127) IC-0294 >= IC-0005 |
| 34) IC-0270 <= IC-0001 | 81) IC-0292 >= IC-0003 | 128) IC-0334 >= IC-0005 |
| 35) IC-0290 <= IC-0001 | 82) IC-0332 >= IC-0003 | 129) IC-0354 >= IC-0005 |
| 36) IC-0330 <= IC-0001 | 83) IC-0352 >= IC-0003 | 130) IC-0374 >= IC-0005 |
| 37) IC-0350 <= IC-0001 | 84) IC-0372 >= IC-0003 | 131) IC-0394 >= IC-0005 |
| 38) IC-0370 <= IC-0001 | 85) IC-0392 >= IC-0003 | 132) IC-0414 >= IC-0005 |
| 39) IC-0390 <= IC-0001 | 86) IC-0412 >= IC-0003 | 133) IC-0434 >= IC-0005 |
| 40) IC-0410 <= IC-0001 | 87) IC-0432 >= IC-0003 | 134) IC-0454 >= IC-0005 |
| 41) IC-0430 <= IC-0001 | 88) IC-0452 >= IC-0003 | 135) IC-0474 >= IC-0005 |
| 42) IC-0450 <= IC-0001 | 89) IC-0472 >= IC-0003 | 136) IC-0026 >= IC-0006 |
| 43) IC-0470 <= IC-0001 | 90) IC-0024 >= IC-0004 | 137) IC-0047 >= IC-0006 |
| 44) IC-0022 <= IC-0002 | 91) IC-0044 >= IC-0004 | 138) IC-0055 >= IC-0006 |
| 45) IC-0042 <= IC-0002 | 92) IC-0053 >= IC-0004 | 139) IC-0075 >= IC-0006 |
| 46) IC-0051 <= IC-0002 | 93) IC-0073 >= IC-0004 | 140) IC-0095 >= IC-0006 |
| 47) IC-0071 <= IC-0002 | 94) IC-0093 >= IC-0004 | 141) IC-0115 >= IC-0006 |

142) IC-0135 >= IC-0006
143) IC-0155 >= IC-0006
144) IC-0175 >= IC-0006
145) IC-0195 >= IC-0006
146) IC-0215 >= IC-0006
147) IC-0235 >= IC-0006
148) IC-0255 >= IC-0006
149) IC-0275 >= IC-0006
150) IC-0295 >= IC-0006
151) IC-0335 >= IC-0006
152) IC-0355 >= IC-0006
153) IC-0375 >= IC-0006
154) IC-0395 >= IC-0006
155) IC-0415 >= IC-0006
156) IC-0435 >= IC-0006
157) IC-0455 >= IC-0006
158) IC-0475 >= IC-0006
159) IC-0027 >= IC-0007
160) IC-0056 >= IC-0007
161) IC-0076 >= IC-0007
162) IC-0096 >= IC-0007
163) IC-0116 >= IC-0007
164) IC-0136 >= IC-0007
165) IC-0156 >= IC-0007
166) IC-0176 >= IC-0007
167) IC-0196 >= IC-0007
168) IC-0216 >= IC-0007
169) IC-0236 >= IC-0007
170) IC-0256 >= IC-0007
171) IC-0276 >= IC-0007
172) IC-0296 >= IC-0007
173) IC-0336 >= IC-0007
174) IC-0356 >= IC-0007
175) IC-0376 >= IC-0007
176) IC-0396 >= IC-0007
177) IC-0416 >= IC-0007
178) IC-0436 >= IC-0007
179) IC-0456 >= IC-0007
180) IC-0476 >= IC-0007
181) IC-0028 >= IC-0008
182) IC-0057 >= IC-0008
183) IC-0077 >= IC-0008
184) IC-0097 >= IC-0008
185) IC-0117 >= IC-0008
186) IC-0137 >= IC-0008
187) IC-0157 >= IC-0008
188) IC-0177 >= IC-0008
189) IC-0197 >= IC-0008
190) IC-0217 >= IC-0008

191) IC-0237 >= IC-0008
192) IC-0257 >= IC-0008
193) IC-0277 >= IC-0008
194) IC-0297 >= IC-0008
195) IC-0337 >= IC-0008
196) IC-0357 >= IC-0008
197) IC-0377 >= IC-0008
198) IC-0397 >= IC-0008
199) IC-0417 >= IC-0008
200) IC-0437 >= IC-0008
201) IC-0457 >= IC-0008
202) IC-0477 >= IC-0008
203) IC-0029 >= IC-0009
204) IC-0058 >= IC-0009
205) IC-0078 >= IC-0009
206) IC-0098 >= IC-0009
207) IC-0118 >= IC-0009
208) IC-0138 >= IC-0009
209) IC-0158 >= IC-0009
210) IC-0178 >= IC-0009
211) IC-0198 >= IC-0009
212) IC-0218 >= IC-0009
213) IC-0238 >= IC-0009
214) IC-0258 >= IC-0009
215) IC-0278 >= IC-0009
216) IC-0298 >= IC-0009
217) IC-0338 >= IC-0009
218) IC-0358 >= IC-0009
219) IC-0378 >= IC-0009
220) IC-0398 >= IC-0009
221) IC-0418 >= IC-0009
222) IC-0438 >= IC-0009
223) IC-0458 >= IC-0009
224) IC-0478 >= IC-0009
225) IC-0030 >= IC-0010
226) IC-0059 >= IC-0010
227) IC-0079 >= IC-0010
228) IC-0099 >= IC-0010
229) IC-0119 >= IC-0010
230) IC-0139 >= IC-0010
231) IC-0159 >= IC-0010
232) IC-0179 >= IC-0010
233) IC-0199 >= IC-0010
234) IC-0219 >= IC-0010
235) IC-0239 >= IC-0010
236) IC-0259 >= IC-0010
237) IC-0279 >= IC-0010
238) IC-0299 >= IC-0010
239) IC-0339 >= IC-0010

240) IC-0359 >= IC-0010
241) IC-0379 >= IC-0010
242) IC-0399 >= IC-0010
243) IC-0419 >= IC-0010
244) IC-0439 >= IC-0010
245) IC-0459 >= IC-0010
246) IC-0479 >= IC-0010
247) IC-0031 >= IC-0011
248) IC-0048 >= IC-0011
249) IC-0060 >= IC-0011
250) IC-0080 >= IC-0011
251) IC-0100 >= IC-0011
252) IC-0120 >= IC-0011
253) IC-0140 >= IC-0011
254) IC-0160 >= IC-0011
255) IC-0180 >= IC-0011
256) IC-0200 >= IC-0011
257) IC-0220 >= IC-0011
258) IC-0240 >= IC-0011
259) IC-0260 >= IC-0011
260) IC-0280 >= IC-0011
261) IC-0300 >= IC-0011
262) IC-0340 >= IC-0011
263) IC-0360 >= IC-0011
264) IC-0380 >= IC-0011
265) IC-0400 >= IC-0011
266) IC-0420 >= IC-0011
267) IC-0440 >= IC-0011
268) IC-0460 >= IC-0011
269) IC-0480 >= IC-0011
270) IC-0032 >= IC-0012
271) IC-0061 >= IC-0012
272) IC-0081 >= IC-0012
273) IC-0101 >= IC-0012
274) IC-0121 >= IC-0012
275) IC-0141 >= IC-0012
276) IC-0161 >= IC-0012
277) IC-0181 >= IC-0012
278) IC-0201 >= IC-0012
279) IC-0221 >= IC-0012
280) IC-0241 >= IC-0012
281) IC-0261 >= IC-0012
282) IC-0281 >= IC-0012
283) IC-0301 >= IC-0012
284) IC-0341 >= IC-0012
285) IC-0361 >= IC-0012
286) IC-0381 >= IC-0012
287) IC-0401 >= IC-0012
288) IC-0421 >= IC-0012

289) IC-0441 >= IC-0012
290) IC-0461 >= IC-0012
291) IC-0481 >= IC-0012
292) IC-0033 >= IC-0013
293) IC-0062 >= IC-0013
294) IC-0082 >= IC-0013
295) IC-0102 >= IC-0013
296) IC-0122 >= IC-0013
297) IC-0142 >= IC-0013
298) IC-0162 >= IC-0013
299) IC-0182 >= IC-0013
300) IC-0202 >= IC-0013
301) IC-0222 >= IC-0013
302) IC-0242 >= IC-0013
303) IC-0262 >= IC-0013
304) IC-0282 >= IC-0013
305) IC-0302 >= IC-0013
306) IC-0342 >= IC-0013
307) IC-0362 >= IC-0013
308) IC-0382 >= IC-0013
309) IC-0402 >= IC-0013
310) IC-0422 >= IC-0013
311) IC-0442 >= IC-0013
312) IC-0462 >= IC-0013
313) IC-0482 >= IC-0013
314) IC-0034 >= IC-0014
315) IC-0063 >= IC-0014
316) IC-0083 >= IC-0014
317) IC-0103 >= IC-0014
318) IC-0123 >= IC-0014
319) IC-0143 >= IC-0014
320) IC-0163 >= IC-0014
321) IC-0183 >= IC-0014
322) IC-0203 >= IC-0014
323) IC-0223 >= IC-0014
324) IC-0243 >= IC-0014
325) IC-0263 >= IC-0014
326) IC-0283 >= IC-0014
327) IC-0303 >= IC-0014
328) IC-0343 >= IC-0014
329) IC-0363 >= IC-0014
330) IC-0383 >= IC-0014
331) IC-0403 >= IC-0014
332) IC-0423 >= IC-0014
333) IC-0443 >= IC-0014
334) IC-0463 >= IC-0014
335) IC-0483 >= IC-0014
336) IC-0035 >= IC-0015
337) IC-0064 >= IC-0015

338) IC-0084 >= IC-0015
339) IC-0104 >= IC-0015
340) IC-0124 >= IC-0015
341) IC-0144 >= IC-0015
342) IC-0164 >= IC-0015
343) IC-0184 >= IC-0015
344) IC-0204 >= IC-0015
345) IC-0224 >= IC-0015
346) IC-0244 >= IC-0015
347) IC-0264 >= IC-0015
348) IC-0284 >= IC-0015
349) IC-0304 >= IC-0015
350) IC-0344 >= IC-0015
351) IC-0364 >= IC-0015
352) IC-0384 >= IC-0015
353) IC-0404 >= IC-0015
354) IC-0424 >= IC-0015
355) IC-0444 >= IC-0015
356) IC-0464 >= IC-0015
357) IC-0484 >= IC-0015
358) IC-0036 >= IC-0016
359) IC-0049 >= IC-0016
360) IC-0065 >= IC-0016
361) IC-0085 >= IC-0016
362) IC-0105 >= IC-0016
363) IC-0125 >= IC-0016
364) IC-0145 >= IC-0016
365) IC-0165 >= IC-0016
366) IC-0185 >= IC-0016
367) IC-0205 >= IC-0016
368) IC-0225 >= IC-0016
369) IC-0245 >= IC-0016
370) IC-0265 >= IC-0016
371) IC-0285 >= IC-0016
372) IC-0305 >= IC-0016
373) IC-0345 >= IC-0016
374) IC-0365 >= IC-0016
375) IC-0385 >= IC-0016
376) IC-0405 >= IC-0016
377) IC-0425 >= IC-0016
378) IC-0445 >= IC-0016
379) IC-0465 >= IC-0016
380) IC-0485 >= IC-0016
381) IC-0037 >= IC-0017
382) IC-0066 >= IC-0017
383) IC-0086 >= IC-0017
384) IC-0106 >= IC-0017
385) IC-0126 >= IC-0017
386) IC-0146 >= IC-0017

387) IC-0166 >= IC-0017
388) IC-0186 >= IC-0017
389) IC-0206 >= IC-0017
390) IC-0226 >= IC-0017
391) IC-0246 >= IC-0017
392) IC-0266 >= IC-0017
393) IC-0286 >= IC-0017
394) IC-0306 >= IC-0017
395) IC-0346 >= IC-0017
396) IC-0366 >= IC-0017
397) IC-0386 >= IC-0017
398) IC-0406 >= IC-0017
399) IC-0426 >= IC-0017
400) IC-0446 >= IC-0017
401) IC-0466 >= IC-0017
402) IC-0486 >= IC-0017
403) IC-0038 >= IC-0018
404) IC-0067 >= IC-0018
405) IC-0087 >= IC-0018
406) IC-0107 >= IC-0018
407) IC-0127 >= IC-0018
408) IC-0147 >= IC-0018
409) IC-0167 >= IC-0018
410) IC-0187 >= IC-0018
411) IC-0207 >= IC-0018
412) IC-0227 >= IC-0018
413) IC-0247 >= IC-0018
414) IC-0267 >= IC-0018
415) IC-0287 >= IC-0018
416) IC-0307 >= IC-0018
417) IC-0347 >= IC-0018
418) IC-0367 >= IC-0018
419) IC-0387 >= IC-0018
420) IC-0407 >= IC-0018
421) IC-0427 >= IC-0018
422) IC-0447 >= IC-0018
423) IC-0467 >= IC-0018
424) IC-0487 >= IC-0018
425) IC-0039 >= IC-0019
426) IC-0068 >= IC-0019
427) IC-0088 >= IC-0019
428) IC-0108 >= IC-0019
429) IC-0128 >= IC-0019
430) IC-0148 >= IC-0019
431) IC-0168 >= IC-0019
432) IC-0188 >= IC-0019
433) IC-0208 >= IC-0019
434) IC-0228 >= IC-0019
435) IC-0248 >= IC-0019

436) IC-0268 >= IC-0019
437) IC-0288 >= IC-0019
438) IC-0308 >= IC-0019
439) IC-0348 >= IC-0019
440) IC-0368 >= IC-0019
441) IC-0388 >= IC-0019
442) IC-0408 >= IC-0019
443) IC-0428 >= IC-0019
444) IC-0448 >= IC-0019
445) IC-0468 >= IC-0019
446) IC-0488 >= IC-0019
447) IC-0040 >= IC-0020

448) IC-0069 >= IC-0020
449) IC-0089 >= IC-0020
450) IC-0109 >= IC-0020
451) IC-0129 >= IC-0020
452) IC-0149 >= IC-0020
453) IC-0169 >= IC-0020
454) IC-0189 >= IC-0020
455) IC-0209 >= IC-0020
456) IC-0229 >= IC-0020
457) IC-0249 >= IC-0020
458) IC-0269 >= IC-0020
459) IC-0289 >= IC-0020

460) IC-0309 >= IC-0020
461) IC-0349 >= IC-0020
462) IC-0369 >= IC-0020
463) IC-0389 >= IC-0020
464) IC-0409 >= IC-0020
465) IC-0429 >= IC-0020
466) IC-0449 >= IC-0020
467) IC-0469 >= IC-0020
468) IC-0489 >= IC-0020

7. [Total] must be greater than or equal to [0 ADL] + [1 ADL] + [2 ADL] + [3+ ADL] for all Age groups and all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) IC-0001 >= IC-0002 + IC-0003 + IC-0004 + IC-0005 | 48) IC-0011 >= IC-0012 + IC-0013 + IC-0014 + IC-0015 |
| 2) IC-0021 >= IC-0022 + IC-0023 + IC-0024 + IC-0025 | 49) IC-0031 >= IC-0032 + IC-0033 + IC-0034 + IC-0035 |
| 3) IC-0041 >= IC-0042 + IC-0043 + IC-0044 + IC-0045 | 50) IC-0060 >= IC-0061 + IC-0062 + IC-0063 + IC-0064 |
| 4) IC-0050 >= IC-0051 + IC-0052 + IC-0053 + IC-0054 | 51) IC-0080 >= IC-0081 + IC-0082 + IC-0083 + IC-0084 |
| 5) IC-0070 >= IC-0071 + IC-0072 + IC-0073 + IC-0074 | 52) IC-0100 >= IC-0101 + IC-0102 + IC-0103 + IC-0104 |
| 6) IC-0090 >= IC-0091 + IC-0092 + IC-0093 + IC-0094 | 53) IC-0120 >= IC-0121 + IC-0122 + IC-0123 + IC-0124 |
| 7) IC-0110 >= IC-0111 + IC-0112 + IC-0113 + IC-0114 | 54) IC-0140 >= IC-0141 + IC-0142 + IC-0143 + IC-0144 |
| 8) IC-0130 >= IC-0131 + IC-0132 + IC-0133 + IC-0134 | 55) IC-0160 >= IC-0161 + IC-0162 + IC-0163 + IC-0164 |
| 9) IC-0150 >= IC-0151 + IC-0152 + IC-0153 + IC-0154 | 56) IC-0180 >= IC-0181 + IC-0182 + IC-0183 + IC-0184 |
| 10) IC-0170 >= IC-0171 + IC-0172 + IC-0173 + IC-0174 | 57) IC-0200 >= IC-0201 + IC-0202 + IC-0203 + IC-0204 |
| 11) IC-0190 >= IC-0191 + IC-0192 + IC-0193 + IC-0194 | 58) IC-0220 >= IC-0221 + IC-0222 + IC-0223 + IC-0224 |
| 12) IC-0210 >= IC-0211 + IC-0212 + IC-0213 + IC-0214 | 59) IC-0240 >= IC-0241 + IC-0242 + IC-0243 + IC-0244 |
| 13) IC-0230 >= IC-0231 + IC-0232 + IC-0233 + IC-0234 | 60) IC-0260 >= IC-0261 + IC-0262 + IC-0263 + IC-0264 |
| 14) IC-0250 >= IC-0251 + IC-0252 + IC-0253 + IC-0254 | 61) IC-0280 >= IC-0281 + IC-0282 + IC-0283 + IC-0284 |
| 15) IC-0270 >= IC-0271 + IC-0272 + IC-0273 + IC-0274 | 62) IC-0300 >= IC-0301 + IC-0302 + IC-0303 + IC-0304 |
| 16) IC-0290 >= IC-0291 + IC-0292 + IC-0293 + IC-0294 | 63) IC-0340 >= IC-0341 + IC-0342 + IC-0343 + IC-0344 |
| 17) IC-0330 >= IC-0331 + IC-0332 + IC-0333 + IC-0334 | 64) IC-0360 >= IC-0361 + IC-0362 + IC-0363 + IC-0364 |
| 18) IC-0350 >= IC-0351 + IC-0352 + IC-0353 + IC-0354 | 65) IC-0380 >= IC-0381 + IC-0382 + IC-0383 + IC-0384 |
| 19) IC-0370 >= IC-0371 + IC-0372 + IC-0373 + IC-0374 | 66) IC-0400 >= IC-0401 + IC-0402 + IC-0403 + IC-0404 |
| 20) IC-0390 >= IC-0391 + IC-0392 + IC-0393 + IC-0394 | 67) IC-0420 >= IC-0421 + IC-0422 + IC-0423 + IC-0424 |
| 21) IC-0410 >= IC-0411 + IC-0412 + IC-0413 + IC-0414 | 68) IC-0440 >= IC-0441 + IC-0442 + IC-0443 + IC-0444 |
| 22) IC-0430 >= IC-0431 + IC-0432 + IC-0433 + IC-0434 | 69) IC-0460 >= IC-0461 + IC-0462 + IC-0463 + IC-0464 |
| 23) IC-0450 >= IC-0451 + IC-0452 + IC-0453 + IC-0454 | 70) IC-0480 >= IC-0481 + IC-0482 + IC-0483 + IC-0484 |
| 24) IC-0470 >= IC-0471 + IC-0472 + IC-0473 + IC-0474 | 71) IC-0016 >= IC-0017 + IC-0018 + IC-0019 + IC-0020 |
| 25) IC-0006 >= IC-0007 + IC-0008 + IC-0009 + IC-0010 | 72) IC-0036 >= IC-0037 + IC-0038 + IC-0039 + IC-0040 |
| 26) IC-0026 >= IC-0027 + IC-0028 + IC-0029 + IC-0030 | 73) IC-0065 >= IC-0066 + IC-0067 + IC-0068 + IC-0069 |
| 27) IC-0055 >= IC-0056 + IC-0057 + IC-0058 + IC-0059 | 74) IC-0085 >= IC-0086 + IC-0087 + IC-0088 + IC-0089 |
| 28) IC-0075 >= IC-0076 + IC-0077 + IC-0078 + IC-0079 | 75) IC-0105 >= IC-0106 + IC-0107 + IC-0108 + IC-0109 |
| 29) IC-0095 >= IC-0096 + IC-0097 + IC-0098 + IC-0099 | 76) IC-0125 >= IC-0126 + IC-0127 + IC-0128 + IC-0129 |
| 30) IC-0115 >= IC-0116 + IC-0117 + IC-0118 + IC-0119 | 77) IC-0145 >= IC-0146 + IC-0147 + IC-0148 + IC-0149 |
| 31) IC-0135 >= IC-0136 + IC-0137 + IC-0138 + IC-0139 | 78) IC-0165 >= IC-0166 + IC-0167 + IC-0168 + IC-0169 |
| 32) IC-0155 >= IC-0156 + IC-0157 + IC-0158 + IC-0159 | 79) IC-0185 >= IC-0186 + IC-0187 + IC-0188 + IC-0189 |
| 33) IC-0175 >= IC-0176 + IC-0177 + IC-0178 + IC-0179 | 80) IC-0205 >= IC-0206 + IC-0207 + IC-0208 + IC-0209 |
| 34) IC-0195 >= IC-0196 + IC-0197 + IC-0198 + IC-0199 | 81) IC-0225 >= IC-0226 + IC-0227 + IC-0228 + IC-0229 |
| 35) IC-0215 >= IC-0216 + IC-0217 + IC-0218 + IC-0219 | 82) IC-0245 >= IC-0246 + IC-0247 + IC-0248 + IC-0249 |
| 36) IC-0235 >= IC-0236 + IC-0237 + IC-0238 + IC-0239 | 83) IC-0265 >= IC-0266 + IC-0267 + IC-0268 + IC-0269 |
| 37) IC-0255 >= IC-0256 + IC-0257 + IC-0258 + IC-0259 | 84) IC-0285 >= IC-0286 + IC-0287 + IC-0288 + IC-0289 |
| 38) IC-0275 >= IC-0276 + IC-0277 + IC-0278 + IC-0279 | 85) IC-0305 >= IC-0306 + IC-0307 + IC-0308 + IC-0309 |
| 39) IC-0295 >= IC-0296 + IC-0297 + IC-0298 + IC-0299 | 86) IC-0345 >= IC-0346 + IC-0347 + IC-0348 + IC-0349 |
| 40) IC-0335 >= IC-0336 + IC-0337 + IC-0338 + IC-0339 | 87) IC-0365 >= IC-0366 + IC-0367 + IC-0368 + IC-0369 |
| 41) IC-0355 >= IC-0356 + IC-0357 + IC-0358 + IC-0359 | 88) IC-0385 >= IC-0386 + IC-0387 + IC-0388 + IC-0389 |
| 42) IC-0375 >= IC-0376 + IC-0377 + IC-0378 + IC-0379 | 89) IC-0405 >= IC-0406 + IC-0407 + IC-0408 + IC-0409 |
| 43) IC-0395 >= IC-0396 + IC-0397 + IC-0398 + IC-0399 | 90) IC-0425 >= IC-0426 + IC-0427 + IC-0428 + IC-0429 |
| 44) IC-0415 >= IC-0416 + IC-0417 + IC-0418 + IC-0419 | 91) IC-0445 >= IC-0446 + IC-0447 + IC-0448 + IC-0449 |
| 45) IC-0435 >= IC-0436 + IC-0437 + IC-0438 + IC-0439 | 92) IC-0465 >= IC-0466 + IC-0467 + IC-0468 + IC-0469 |
| 46) IC-0455 >= IC-0456 + IC-0457 + IC-0458 + IC-0459 | 93) IC-0485 >= IC-0486 + IC-0487 + IC-0488 + IC-0489 |
| 47) IC-0475 >= IC-0476 + IC-0477 + IC-0478 + IC-0479 | |

8. Item value on the Total Clients row **must be greater than or equal to** the sum of Clients by Ethnicity and Clients missing Ethnicity for all columns.

- | | |
|--|--|
| 1) IC-0001 >= IC-0230 + IC-0250 + IC-0270 | 11) IC-0011 >= IC-0240 + IC-0260 + IC-0280 |
| 2) IC-0002 >= IC-0231 + IC-0251 + IC-0271 | 12) IC-0012 >= IC-0241 + IC-0261 + IC-0281 |
| 3) IC-0003 >= IC-0232 + IC-0252 + IC-0272 | 13) IC-0013 >= IC-0242 + IC-0262 + IC-0282 |
| 4) IC-0004 >= IC-0233 + IC-0253 + IC-0273 | 14) IC-0014 >= IC-0243 + IC-0263 + IC-0283 |
| 5) IC-0005 >= IC-0234 + IC-0254 + IC-0274 | 15) IC-0015 >= IC-0244 + IC-0264 + IC-0284 |
| 6) IC-0006 >= IC-0235 + IC-0255 + IC-0275 | 16) IC-0016 >= IC-0245 + IC-0265 + IC-0285 |
| 7) IC-0007 >= IC-0236 + IC-0256 + IC-0276 | 17) IC-0017 >= IC-0246 + IC-0266 + IC-0286 |
| 8) IC-0008 >= IC-0237 + IC-0257 + IC-0277 | 18) IC-0018 >= IC-0247 + IC-0267 + IC-0287 |
| 9) IC-0009 >= IC-0238 + IC-0258 + IC-0278 | 19) IC-0019 >= IC-0248 + IC-0268 + IC-0288 |
| 10) IC-0010 >= IC-0239 + IC-0259 + IC-0279 | 20) IC-0020 >= IC-0249 + IC-0269 + IC-0289 |

9. Item value on the Total Clients row **must be greater than or equal to** the sum of Clients by Race and Clients missing Race for all columns.

- 1) IC-0001 >= IC-0290 + IC-0330 + IC-0350 + IC-0370 + IC-0390 + IC-0410 + IC-0430 + IC-0450 + IC-0470
- 2) IC-0002 >= IC-0291 + IC-0331 + IC-0351 + IC-0371 + IC-0391 + IC-0411 + IC-0431 + IC-0451 + IC-0471
- 3) IC-0003 >= IC-0292 + IC-0332 + IC-0352 + IC-0372 + IC-0392 + IC-0412 + IC-0432 + IC-0452 + IC-0472
- 4) IC-0004 >= IC-0293 + IC-0333 + IC-0353 + IC-0373 + IC-0393 + IC-0413 + IC-0433 + IC-0453 + IC-0473
- 5) IC-0005 >= IC-0294 + IC-0334 + IC-0354 + IC-0374 + IC-0394 + IC-0414 + IC-0434 + IC-0454 + IC-0474
- 6) IC-0006 >= IC-0295 + IC-0335 + IC-0355 + IC-0375 + IC-0395 + IC-0415 + IC-0435 + IC-0455 + IC-0475
- 7) IC-0007 >= IC-0296 + IC-0336 + IC-0356 + IC-0376 + IC-0396 + IC-0416 + IC-0436 + IC-0456 + IC-0476
- 8) IC-0008 >= IC-0297 + IC-0337 + IC-0357 + IC-0377 + IC-0397 + IC-0417 + IC-0437 + IC-0457 + IC-0477
- 9) IC-0009 >= IC-0298 + IC-0338 + IC-0358 + IC-0378 + IC-0398 + IC-0418 + IC-0438 + IC-0458 + IC-0478
- 10) IC-0010 >= IC-0299 + IC-0339 + IC-0359 + IC-0379 + IC-0399 + IC-0419 + IC-0439 + IC-0459 + IC-0479
- 11) IC-0011 >= IC-0300 + IC-0340 + IC-0360 + IC-0380 + IC-0400 + IC-0420 + IC-0440 + IC-0460 + IC-0480
- 12) IC-0012 >= IC-0301 + IC-0341 + IC-0361 + IC-0381 + IC-0401 + IC-0421 + IC-0441 + IC-0461 + IC-0481
- 13) IC-0013 >= IC-0302 + IC-0342 + IC-0362 + IC-0382 + IC-0402 + IC-0422 + IC-0442 + IC-0462 + IC-0482
- 14) IC-0014 >= IC-0303 + IC-0343 + IC-0363 + IC-0383 + IC-0403 + IC-0423 + IC-0443 + IC-0463 + IC-0483
- 15) IC-0015 >= IC-0304 + IC-0344 + IC-0364 + IC-0384 + IC-0404 + IC-0424 + IC-0444 + IC-0464 + IC-0484
- 16) IC-0016 >= IC-0305 + IC-0345 + IC-0365 + IC-0385 + IC-0405 + IC-0425 + IC-0445 + IC-0465 + IC-0485
- 17) IC-0017 >= IC-0306 + IC-0346 + IC-0366 + IC-0386 + IC-0406 + IC-0426 + IC-0446 + IC-0466 + IC-0486
- 18) IC-0018 >= IC-0307 + IC-0347 + IC-0367 + IC-0387 + IC-0407 + IC-0427 + IC-0447 + IC-0467 + IC-0487
- 19) IC-0019 >= IC-0308 + IC-0348 + IC-0368 + IC-0388 + IC-0408 + IC-0428 + IC-0448 + IC-0468 + IC-0488
- 20) IC-0020 >= IC-0309 + IC-0349 + IC-0369 + IC-0389 + IC-0409 + IC-0429 + IC-0449 + IC-0469 + IC-0489

10. Item value on the Total Clients row **must be greater than or equal to** the sum of Male Clients, Female Clients, and Clients with Gender Missing for all columns.

- | | |
|--|--|
| 1) IC-0001 >= IC-0050 + IC-0070 + IC-0090 | 11) IC-0011 >= IC-0060 + IC-0080 + IC-0100 |
| 2) IC-0002 >= IC-0051 + IC-0071 + IC-0091 | 12) IC-0012 >= IC-0061 + IC-0081 + IC-0101 |
| 3) IC-0003 >= IC-0052 + IC-0072 + IC-0092 | 13) IC-0013 >= IC-0062 + IC-0082 + IC-0102 |
| 4) IC-0004 >= IC-0053 + IC-0073 + IC-0093 | 14) IC-0014 >= IC-0063 + IC-0083 + IC-0103 |
| 5) IC-0005 >= IC-0054 + IC-0074 + IC-0094 | 15) IC-0015 >= IC-0064 + IC-0084 + IC-0104 |
| 6) IC-0006 >= IC-0055 + IC-0075 + IC-0095 | 16) IC-0016 >= IC-0065 + IC-0085 + IC-0105 |
| 7) IC-0007 >= IC-0056 + IC-0076 + IC-0096 | 17) IC-0017 >= IC-0066 + IC-0086 + IC-0106 |
| 8) IC-0008 >= IC-0057 + IC-0077 + IC-0097 | 18) IC-0018 >= IC-0067 + IC-0087 + IC-0107 |
| 9) IC-0009 >= IC-0058 + IC-0078 + IC-0098 | 19) IC-0019 >= IC-0068 + IC-0088 + IC-0108 |
| 10) IC-0010 >= IC-0059 + IC-0079 + IC-0099 | 20) IC-0020 >= IC-0069 + IC-0089 + IC-0109 |

SECTION I. Elderly Clients and Caregivers

D. Detailed IADL Characteristics of Elderly Clients Receiving Cluster 1 Services

(Report information for all Cluster 1 services combined and each service separately.)

_____ Total Cluster 1 Clients

_____ Personal Care

_____ Homemaker

_____ Chore

_____ Home Delivered Meals

_____ Adult Day Care/Health

_____ Case Management

IADL SUMMARY FOR	Total – All Ages*					Total Age 60-74					Total Age 75-84					Total Age 85+				
	Total	0 IADL	1 IADL	2 IADL	3+ IADL	Total	0 IADL	1 IADL	2 IADL	3+ IADL	Total	0 IADL	1 IADL	2 IADL	3+ IADL	Total	0 IADL	1 IADL	2 IADL	3+ IADL
Total Clients	ID-0001	ID-0002	ID-0003	ID-0004	ID-0005	ID-0006	ID-0007	ID-0008	ID-0009	ID-0010	ID-0011	ID-0012	ID-0013	ID-0014	ID-0015	ID-0016	ID-0017	ID-0018	ID-0019	ID-0020
Clients with Age Data	ID-0021	ID-0022	ID-0023	ID-0024	ID-0025	ID-0026	ID-0027	ID-0028	ID-0029	ID-0030	ID-0031	ID-0032	ID-0033	ID-0034	ID-0035	ID-0036	ID-0037	ID-0038	ID-0039	ID-0040
Age Missing	ID-0041	ID-0042	ID-0043	ID-0044	ID-0045															
IADLs Missing	ID-0046					ID-0047					ID-0048					ID-0049				
Female	ID-0050	ID-0051	ID-0052	ID-0053	ID-0054	ID-0055	ID-0056	ID-0057	ID-0058	ID-0059	ID-0060	ID-0061	ID-0062	ID-0063	ID-0064	ID-0065	ID-0066	ID-0067	ID-0068	ID-0069
Male	ID-0070	ID-0071	ID-0072	ID-0073	ID-0074	ID-0075	ID-0076	ID-0077	ID-0078	ID-0079	ID-0080	ID-0081	ID-0082	ID-0083	ID-0084	ID-0085	ID-0086	ID-0087	ID-0088	ID-0089
Gender Missing	ID-0090	ID-0091	ID-0092	ID-0093	ID-0094	ID-0095	ID-0096	ID-0097	ID-0098	ID-0099	ID-0100	ID-0101	ID-0102	ID-0103	ID-0104	ID-0105	ID-0106	ID-0107	ID-0108	ID-0109
Rural	ID-0110	ID-0111	ID-0112	ID-0113	ID-0114	ID-0115	ID-0116	ID-0117	ID-0118	ID-0119	ID-0120	ID-0121	ID-0122	ID-0123	ID-0124	ID-0125	ID-0126	ID-0127	ID-0128	ID-0129
Rural Missing	ID-0130	ID-0131	ID-0132	ID-0133	ID-0134	ID-0135	ID-0136	ID-0137	ID-0138	ID-0139	ID-0140	ID-0141	ID-0142	ID-0143	ID-0144	ID-0145	ID-0146	ID-0147	ID-0148	ID-0149
Income below Poverty Level	ID-0150	ID-0151	ID-0152	ID-0153	ID-0154	ID-0155	ID-0156	ID-0157	ID-0158	ID-0159	ID-0160	ID-0161	ID-0162	ID-0163	ID-0164	ID-0165	ID-0166	ID-0167	ID-0168	ID-0169
Poverty Missing	ID-0170	ID-0171	ID-0172	ID-0173	ID-0174	ID-0175	ID-0176	ID-0177	ID-0178	ID-0179	ID-0180	ID-0181	ID-0182	ID-0183	ID-0184	ID-0185	ID-0186	ID-0187	ID-0188	ID-0189
Live Alone	ID-0190	ID-0191	ID-0192	ID-0193	ID-0194	ID-0195	ID-0196	ID-0197	ID-0198	ID-0199	ID-0200	ID-0201	ID-0202	ID-0203	ID-0204	ID-0205	ID-0206	ID-0207	ID-0208	ID-0209
Live Alone Missing	ID-0210	ID-0211	ID-0212	ID-0213	ID-0214	ID-0215	ID-0216	ID-0217	ID-0218	ID-0219	ID-0220	ID-0221	ID-0222	ID-0223	ID-0224	ID-0225	ID-0226	ID-0227	ID-0228	ID-0229
Clients by Ethnicity																				
Hispanic / Latino	ID-0230	ID-0231	ID-0232	ID-0233	ID-0234	ID-0235	ID-0236	ID-0237	ID-0238	ID-0239	ID-0240	ID-0241	ID-0242	ID-0243	ID-0244	ID-0245	ID-0246	ID-0247	ID-0248	ID-0249
Not Hispanic or Latino	ID-0250	ID-0251	ID-0252	ID-0253	ID-0254	ID-0255	ID-0256	ID-0257	ID-0258	ID-0259	ID-0260	ID-0261	ID-0262	ID-0263	ID-0264	ID-0265	ID-0266	ID-0267	ID-0268	ID-0269
Ethnicity Missing	ID-0270	ID-0271	ID-0272	ID-0273	ID-0274	ID-0275	ID-0276	ID-0277	ID-0278	ID-0279	ID-0280	ID-0281	ID-0282	ID-0283	ID-0284	ID-0285	ID-0286	ID-0287	ID-0288	ID-0289
Clients by Race or Ethnicity																				
White (Alone) – Non-Hispanic	ID-0290	ID-0291	ID-0292	ID-0293	ID-0294	ID-0295	ID-0296	ID-0297	ID-0298	ID-0299	ID-0300	ID-0301	ID-0302	ID-0303	ID-0304	ID-0305	ID-0306	ID-0307	ID-0308	ID-0309
Total Minorities																				
White (Alone) - Hispanic	ID-0330	ID-0331	ID-0332	ID-0333	ID-0334	ID-0335	ID-0336	ID-0337	ID-0338	ID-0339	ID-0340	ID-0341	ID-0342	ID-0343	ID-0344	ID-0345	ID-0346	ID-0347	ID-0348	ID-0349
American Indian or Alaskan Native (Alone)	ID-0350	ID-0351	ID-0352	ID-0353	ID-0354	ID-0355	ID-0356	ID-0357	ID-0358	ID-0359	ID-0360	ID-0361	ID-0362	ID-0363	ID-0364	ID-0365	ID-0366	ID-0367	ID-0368	ID-0369
Asian (Alone)	ID-0370	ID-0371	ID-0372	ID-0373	ID-0374	ID-0375	ID-0376	ID-0377	ID-0378	ID-0379	ID-0380	ID-0381	ID-0382	ID-0383	ID-0384	ID-0385	ID-0386	ID-0387	ID-0388	ID-0389
Black / African American (Alone)	ID-0390	ID-0391	ID-0392	ID-0393	ID-0394	ID-0395	ID-0396	ID-0397	ID-0398	ID-0399	ID-0400	ID-0401	ID-0402	ID-0403	ID-0404	ID-0405	ID-0406	ID-0407	ID-0408	ID-0409
Native Hawaiian or Pacific Islander (Alone)	ID-0410	ID-0411	ID-0412	ID-0413	ID-0414	ID-0415	ID-0416	ID-0417	ID-0418	ID-0419	ID-0420	ID-0421	ID-0422	ID-0423	ID-0424	ID-0425	ID-0426	ID-0427	ID-0428	ID-0429
Persons Reporting Some Other Race	ID-0430	ID-0431	ID-0432	ID-0433	ID-0434	ID-0435	ID-0436	ID-0437	ID-0438	ID-0439	ID-0440	ID-0441	ID-0442	ID-0443	ID-0444	ID-0445	ID-0446	ID-0447	ID-0448	ID-0449
Persons Reporting 2 or More Races	ID-0450	ID-0451	ID-0452	ID-0453	ID-0454	ID-0455	ID-0456	ID-0457	ID-0458	ID-0459	ID-0460	ID-0461	ID-0462	ID-0463	ID-0464	ID-0465	ID-0466	ID-0467	ID-0468	ID-0469
Race Missing	ID-0470	ID-0471	ID-0472	ID-0473	ID-0474	ID-0475	ID-0476	ID-0477	ID-0478	ID-0479	ID-0480	ID-0481	ID-0482	ID-0483	ID-0484	ID-0485	ID-0486	ID-0487	ID-0488	ID-0489

Edit Checks

1. [Total (Total – All Ages*)] **must be greater than or equal to** [Total (Total Age 60-74)] + [Total (Total Age 75-84)] + [Total (Total Age 85+)] for all row items except Age Missing.

- 1) ID-0001 >= ID-0006 + ID-0011 + ID-0016
- 2) ID-0021 >= ID-0026 + ID-0031 + ID-0036
- 3) ID-0046 >= ID-0047 + ID-0048 + ID-0049
- 4) ID-0050 >= ID-0055 + ID-0060 + ID-0065
- 5) ID-0070 >= ID-0075 + ID-0080 + ID-0085
- 6) ID-0090 >= ID-0095 + ID-0100 + ID-0105
- 7) ID-0110 >= ID-0115 + ID-0120 + ID-0125
- 8) ID-0130 >= ID-0135 + ID-0140 + ID-0145
- 9) ID-0150 >= ID-0155 + ID-0160 + ID-0165
- 10) ID-0170 >= ID-0175 + ID-0180 + ID-0185
- 11) ID-0190 >= ID-0195 + ID-0200 + ID-0205
- 12) ID-0210 >= ID-0215 + ID-0220 + ID-0225

- 13) ID-0230 >= ID-0235 + ID-0240 + ID-0245
- 14) ID-0250 >= ID-0255 + ID-0260 + ID-0265
- 15) ID-0270 >= ID-0275 + ID-0280 + ID-0285
- 16) ID-0290 >= ID-0295 + ID-0300 + ID-0305
- 17) ID-0330 >= ID-0335 + ID-0340 + ID-0345
- 18) ID-0350 >= ID-0355 + ID-0360 + ID-0365
- 19) ID-0370 >= ID-0375 + ID-0380 + ID-0385
- 20) ID-0390 >= ID-0395 + ID-0400 + ID-0405
- 21) ID-0410 >= ID-0415 + ID-0420 + ID-0425
- 22) ID-0430 >= ID-0435 + ID-0440 + ID-0445
- 23) ID-0450 >= ID-0455 + ID-0460 + ID-0465
- 24) ID-0470 >= ID-0475 + ID-0480 + ID-0485

2. [0 ADL (Total – All Ages*)] **must be greater than or equal to** [0 ADL (Total Age 60-74)] + [0 ADL (Total Age 75-84)] + [0 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- 1) ID-0002 >= ID-0007 + ID-0012 + ID-0017
- 2) ID-0022 >= ID-0027 + ID-0032 + ID-0037
- 3) ID-0051 >= ID-0056 + ID-0061 + ID-0066
- 4) ID-0071 >= ID-0076 + ID-0081 + ID-0086
- 5) ID-0091 >= ID-0096 + ID-0101 + ID-0106
- 6) ID-0111 >= ID-0116 + ID-0121 + ID-0126
- 7) ID-0131 >= ID-0136 + ID-0141 + ID-0146
- 8) ID-0151 >= ID-0156 + ID-0161 + ID-0166
- 9) ID-0171 >= ID-0176 + ID-0181 + ID-0186
- 10) ID-0191 >= ID-0196 + ID-0201 + ID-0206
- 11) ID-0211 >= ID-0216 + ID-0221 + ID-0226
- 12) ID-0231 >= ID-0236 + ID-0241 + ID-0246

- 13) ID-0251 >= ID-0256 + ID-0261 + ID-0266
- 14) ID-0271 >= ID-0276 + ID-0281 + ID-0286
- 15) ID-0291 >= ID-0296 + ID-0301 + ID-0306
- 16) ID-0331 >= ID-0336 + ID-0341 + ID-0346
- 17) ID-0351 >= ID-0356 + ID-0361 + ID-0366
- 18) ID-0371 >= ID-0376 + ID-0381 + ID-0386
- 19) ID-0391 >= ID-0396 + ID-0401 + ID-0406
- 20) ID-0411 >= ID-0416 + ID-0421 + ID-0426
- 21) ID-0431 >= ID-0436 + ID-0441 + ID-0446
- 22) ID-0451 >= ID-0456 + ID-0461 + ID-0466
- 23) ID-0471 >= ID-0476 + ID-0481 + ID-0486

3. [1 ADL (Total – All Ages*)] **must be greater than or equal to** [1 ADL (Total Age 60-74)] + [1 ADL (Total Age 75-84)] +[1 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) ID-0003 >= ID-0008 + ID-0013 + ID-0018 | 13) ID-0252 >= ID-0257 + ID-0262 + ID-0267 |
| 2) ID-0023 >= ID-0028 + ID-0033 + ID-0038 | 14) ID-0272 >= ID-0277 + ID-0282 + ID-0287 |
| 3) ID-0052 >= ID-0057 + ID-0062 + ID-0067 | 15) ID-0292 >= ID-0297 + ID-0302 + ID-0307 |
| 4) ID-0072 >= ID-0077 + ID-0082 + ID-0087 | 16) ID-0332 >= ID-0337 + ID-0342 + ID-0347 |
| 5) ID-0092 >= ID-0097 + ID-0102 + ID-0107 | 17) ID-0352 >= ID-0357 + ID-0362 + ID-0367 |
| 6) ID-0112 >= ID-0117 + ID-0122 + ID-0127 | 18) ID-0372 >= ID-0377 + ID-0382 + ID-0387 |
| 7) ID-0132 >= ID-0137 + ID-0142 + ID-0147 | 19) ID-0392 >= ID-0397 + ID-0402 + ID-0407 |
| 8) ID-0152 >= ID-0157 + ID-0162 + ID-0167 | 20) ID-0412 >= ID-0417 + ID-0422 + ID-0427 |
| 9) ID-0172 >= ID-0177 + ID-0182 + ID-0187 | 21) ID-0432 >= ID-0437 + ID-0442 + ID-0447 |
| 10) ID-0192 >= ID-0197 + ID-0202 + ID-0207 | 22) ID-0452 >= ID-0457 + ID-0462 + ID-0467 |
| 11) ID-0212 >= ID-0217 + ID-0222 + ID-0227 | 23) ID-0472 >= ID-0477 + ID-0482 + ID-0487 |
| 12) ID-0232 >= ID-0237 + ID-0242 + ID-0247 | |

4. [2 ADL (Total – All Ages*)] **must be greater than or equal to** [2 ADL (Total Age 60-74)] + [2 ADL (Total Age 75-84)] +[2 ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) ID-0004 >= ID-0009 + ID-0014 + ID-0019 | 13) ID-0253 >= ID-0258 + ID-0263 + ID-0268 |
| 2) ID-0024 >= ID-0029 + ID-0034 + ID-0039 | 14) ID-0273 >= ID-0278 + ID-0283 + ID-0288 |
| 3) ID-0053 >= ID-0058 + ID-0063 + ID-0068 | 15) ID-0293 >= ID-0298 + ID-0303 + ID-0308 |
| 4) ID-0073 >= ID-0078 + ID-0083 + ID-0088 | 16) ID-0333 >= ID-0338 + ID-0343 + ID-0348 |
| 5) ID-0093 >= ID-0098 + ID-0103 + ID-0108 | 17) ID-0353 >= ID-0358 + ID-0363 + ID-0368 |
| 6) ID-0113 >= ID-0118 + ID-0123 + ID-0128 | 18) ID-0373 >= ID-0378 + ID-0383 + ID-0388 |
| 7) ID-0133 >= ID-0138 + ID-0143 + ID-0148 | 19) ID-0393 >= ID-0398 + ID-0403 + ID-0408 |
| 8) ID-0153 >= ID-0158 + ID-0163 + ID-0168 | 20) ID-0413 >= ID-0418 + ID-0423 + ID-0428 |
| 9) ID-0173 >= ID-0178 + ID-0183 + ID-0188 | 21) ID-0433 >= ID-0438 + ID-0443 + ID-0448 |
| 10) ID-0193 >= ID-0198 + ID-0203 + ID-0208 | 22) ID-0453 >= ID-0458 + ID-0463 + ID-0468 |
| 11) ID-0213 >= ID-0218 + ID-0223 + ID-0228 | 23) ID-0473 >= ID-0478 + ID-0483 + ID-0488 |
| 12) ID-0233 >= ID-0238 + ID-0243 + ID-0248 | |

5. [3+ ADL (Total – All Ages*)] **must be greater than or equal to** [3+ ADL (Total Age 60-74)] + [3+ ADL (Total Age 75-84)] +[3+ ADL (Total Age 85+)] for all row items except Age Missing and ADLs Missing.

- | | |
|--|--|
| 1) ID-0005 >= ID-0010 + ID-0015 + ID-0020 | 13) ID-0254 >= ID-0259 + ID-0264 + ID-0269 |
| 2) ID-0025 >= ID-0030 + ID-0035 + ID-0040 | 14) ID-0274 >= ID-0279 + ID-0284 + ID-0289 |
| 3) ID-0054 >= ID-0059 + ID-0064 + ID-0069 | 15) ID-0294 >= ID-0299 + ID-0304 + ID-0309 |
| 4) ID-0074 >= ID-0079 + ID-0084 + ID-0089 | 16) ID-0334 >= ID-0339 + ID-0344 + ID-0349 |
| 5) ID-0094 >= ID-0099 + ID-0104 + ID-0109 | 17) ID-0354 >= ID-0359 + ID-0364 + ID-0369 |
| 6) ID-0114 >= ID-0119 + ID-0124 + ID-0129 | 18) ID-0374 >= ID-0379 + ID-0384 + ID-0389 |
| 7) ID-0134 >= ID-0139 + ID-0144 + ID-0149 | 19) ID-0394 >= ID-0399 + ID-0404 + ID-0409 |
| 8) ID-0154 >= ID-0159 + ID-0164 + ID-0169 | 20) ID-0414 >= ID-0419 + ID-0424 + ID-0429 |
| 9) ID-0174 >= ID-0179 + ID-0184 + ID-0189 | 21) ID-0434 >= ID-0439 + ID-0444 + ID-0449 |
| 10) ID-0194 >= ID-0199 + ID-0204 + ID-0209 | 22) ID-0454 >= ID-0459 + ID-0464 + ID-0469 |
| 11) ID-0214 >= ID-0219 + ID-0224 + ID-0229 | 23) ID-0474 >= ID-0479 + ID-0484 + ID-0489 |
| 12) ID-0234 >= ID-0239 + ID-0244 + ID-0249 | |

6. For all rows and columns the Item value **must be less than or equal to** Item value on the Total Clients row.

- | | | | | | |
|-----|--------------------|-----|--------------------|------|--------------------|
| 1) | ID-0002 <= ID-0001 | 48) | ID-0091 <= ID-0002 | 95) | ID-0113 >= ID-0004 |
| 2) | ID-0003 <= ID-0001 | 49) | ID-0111 <= ID-0002 | 96) | ID-0133 >= ID-0004 |
| 3) | ID-0004 <= ID-0001 | 50) | ID-0131 <= ID-0002 | 97) | ID-0153 >= ID-0004 |
| 4) | ID-0005 <= ID-0001 | 51) | ID-0151 <= ID-0002 | 98) | ID-0173 >= ID-0004 |
| 5) | ID-0006 <= ID-0001 | 52) | ID-0171 <= ID-0002 | 99) | ID-0193 >= ID-0004 |
| 6) | ID-0007 <= ID-0001 | 53) | ID-0191 <= ID-0002 | 100) | ID-0213 >= ID-0004 |
| 7) | ID-0008 <= ID-0001 | 54) | ID-0211 <= ID-0002 | 101) | ID-0233 >= ID-0004 |
| 8) | ID-0009 <= ID-0001 | 55) | ID-0231 <= ID-0002 | 102) | ID-0253 >= ID-0004 |
| 9) | ID-0010 <= ID-0001 | 56) | ID-0251 <= ID-0002 | 103) | ID-0273 >= ID-0004 |
| 10) | ID-0011 <= ID-0001 | 57) | ID-0271 <= ID-0002 | 104) | ID-0293 >= ID-0004 |
| 11) | ID-0012 <= ID-0001 | 58) | ID-0291 <= ID-0002 | 105) | ID-0333 >= ID-0004 |
| 12) | ID-0013 <= ID-0001 | 59) | ID-0331 <= ID-0002 | 106) | ID-0353 >= ID-0004 |
| 13) | ID-0014 <= ID-0001 | 60) | ID-0351 <= ID-0002 | 107) | ID-0373 >= ID-0004 |
| 14) | ID-0015 <= ID-0001 | 61) | ID-0371 <= ID-0002 | 108) | ID-0393 >= ID-0004 |
| 15) | ID-0016 <= ID-0001 | 62) | ID-0391 <= ID-0002 | 109) | ID-0413 >= ID-0004 |
| 16) | ID-0017 <= ID-0001 | 63) | ID-0411 <= ID-0002 | 110) | ID-0433 >= ID-0004 |
| 17) | ID-0018 <= ID-0001 | 64) | ID-0431 <= ID-0002 | 111) | ID-0453 >= ID-0004 |
| 18) | ID-0019 <= ID-0001 | 65) | ID-0451 <= ID-0002 | 112) | ID-0473 >= ID-0004 |
| 19) | ID-0020 <= ID-0001 | 66) | ID-0471 <= ID-0002 | 113) | ID-0025 >= ID-0005 |
| 20) | ID-0021 <= ID-0001 | 67) | ID-0023 >= ID-0003 | 114) | ID-0045 >= ID-0005 |
| 21) | ID-0041 <= ID-0001 | 68) | ID-0043 >= ID-0003 | 115) | ID-0054 >= ID-0005 |
| 22) | ID-0046 <= ID-0001 | 69) | ID-0052 >= ID-0003 | 116) | ID-0074 >= ID-0005 |
| 23) | ID-0050 <= ID-0001 | 70) | ID-0072 >= ID-0003 | 117) | ID-0094 >= ID-0005 |
| 24) | ID-0070 <= ID-0001 | 71) | ID-0092 >= ID-0003 | 118) | ID-0114 >= ID-0005 |
| 25) | ID-0090 <= ID-0001 | 72) | ID-0112 >= ID-0003 | 119) | ID-0134 >= ID-0005 |
| 26) | ID-0110 <= ID-0001 | 73) | ID-0132 >= ID-0003 | 120) | ID-0154 >= ID-0005 |
| 27) | ID-0130 <= ID-0001 | 74) | ID-0152 >= ID-0003 | 121) | ID-0174 >= ID-0005 |
| 28) | ID-0150 <= ID-0001 | 75) | ID-0172 >= ID-0003 | 122) | ID-0194 >= ID-0005 |
| 29) | ID-0170 <= ID-0001 | 76) | ID-0192 >= ID-0003 | 123) | ID-0214 >= ID-0005 |
| 30) | ID-0190 <= ID-0001 | 77) | ID-0212 >= ID-0003 | 124) | ID-0234 >= ID-0005 |
| 31) | ID-0210 <= ID-0001 | 78) | ID-0232 >= ID-0003 | 125) | ID-0254 >= ID-0005 |
| 32) | ID-0230 <= ID-0001 | 79) | ID-0252 >= ID-0003 | 126) | ID-0274 >= ID-0005 |
| 33) | ID-0250 <= ID-0001 | 80) | ID-0272 >= ID-0003 | 127) | ID-0294 >= ID-0005 |
| 34) | ID-0270 <= ID-0001 | 81) | ID-0292 >= ID-0003 | 128) | ID-0334 >= ID-0005 |
| 35) | ID-0290 <= ID-0001 | 82) | ID-0332 >= ID-0003 | 129) | ID-0354 >= ID-0005 |
| 36) | ID-0330 <= ID-0001 | 83) | ID-0352 >= ID-0003 | 130) | ID-0374 >= ID-0005 |
| 37) | ID-0350 <= ID-0001 | 84) | ID-0372 >= ID-0003 | 131) | ID-0394 >= ID-0005 |
| 38) | ID-0370 <= ID-0001 | 85) | ID-0392 >= ID-0003 | 132) | ID-0414 >= ID-0005 |
| 39) | ID-0390 <= ID-0001 | 86) | ID-0412 >= ID-0003 | 133) | ID-0434 >= ID-0005 |
| 40) | ID-0410 <= ID-0001 | 87) | ID-0432 >= ID-0003 | 134) | ID-0454 >= ID-0005 |
| 41) | ID-0430 <= ID-0001 | 88) | ID-0452 >= ID-0003 | 135) | ID-0474 >= ID-0005 |
| 42) | ID-0450 <= ID-0001 | 89) | ID-0472 >= ID-0003 | 136) | ID-0026 >= ID-0006 |
| 43) | ID-0470 <= ID-0001 | 90) | ID-0024 >= ID-0004 | 137) | ID-0047 >= ID-0006 |
| 44) | ID-0022 <= ID-0002 | 91) | ID-0044 >= ID-0004 | 138) | ID-0055 >= ID-0006 |
| 45) | ID-0042 <= ID-0002 | 92) | ID-0053 >= ID-0004 | 139) | ID-0075 >= ID-0006 |
| 46) | ID-0051 <= ID-0002 | 93) | ID-0073 >= ID-0004 | 140) | ID-0095 >= ID-0006 |
| 47) | ID-0071 <= ID-0002 | 94) | ID-0093 >= ID-0004 | 141) | ID-0115 >= ID-0006 |

142)	ID-0135 >= ID-0006	191)	ID-0237 >= ID-0008	240)	ID-0359 >= ID-0010
143)	ID-0155 >= ID-0006	192)	ID-0257 >= ID-0008	241)	ID-0379 >= ID-0010
144)	ID-0175 >= ID-0006	193)	ID-0277 >= ID-0008	242)	ID-0399 >= ID-0010
145)	ID-0195 >= ID-0006	194)	ID-0297 >= ID-0008	243)	ID-0419 >= ID-0010
146)	ID-0215 >= ID-0006	195)	ID-0337 >= ID-0008	244)	ID-0439 >= ID-0010
147)	ID-0235 >= ID-0006	196)	ID-0357 >= ID-0008	245)	ID-0459 >= ID-0010
148)	ID-0255 >= ID-0006	197)	ID-0377 >= ID-0008	246)	ID-0479 >= ID-0010
149)	ID-0275 >= ID-0006	198)	ID-0397 >= ID-0008	247)	ID-0031 >= ID-0011
150)	ID-0295 >= ID-0006	199)	ID-0417 >= ID-0008	248)	ID-0048 >= ID-0011
151)	ID-0335 >= ID-0006	200)	ID-0437 >= ID-0008	249)	ID-0060 >= ID-0011
152)	ID-0355 >= ID-0006	201)	ID-0457 >= ID-0008	250)	ID-0080 >= ID-0011
153)	ID-0375 >= ID-0006	202)	ID-0477 >= ID-0008	251)	ID-0100 >= ID-0011
154)	ID-0395 >= ID-0006	203)	ID-0029 >= ID-0009	252)	ID-0120 >= ID-0011
155)	ID-0415 >= ID-0006	204)	ID-0058 >= ID-0009	253)	ID-0140 >= ID-0011
156)	ID-0435 >= ID-0006	205)	ID-0078 >= ID-0009	254)	ID-0160 >= ID-0011
157)	ID-0455 >= ID-0006	206)	ID-0098 >= ID-0009	255)	ID-0180 >= ID-0011
158)	ID-0475 >= ID-0006	207)	ID-0118 >= ID-0009	256)	ID-0200 >= ID-0011
159)	ID-0027 >= ID-0007	208)	ID-0138 >= ID-0009	257)	ID-0220 >= ID-0011
160)	ID-0056 >= ID-0007	209)	ID-0158 >= ID-0009	258)	ID-0240 >= ID-0011
161)	ID-0076 >= ID-0007	210)	ID-0178 >= ID-0009	259)	ID-0260 >= ID-0011
162)	ID-0096 >= ID-0007	211)	ID-0198 >= ID-0009	260)	ID-0280 >= ID-0011
163)	ID-0116 >= ID-0007	212)	ID-0218 >= ID-0009	261)	ID-0300 >= ID-0011
164)	ID-0136 >= ID-0007	213)	ID-0238 >= ID-0009	262)	ID-0340 >= ID-0011
165)	ID-0156 >= ID-0007	214)	ID-0258 >= ID-0009	263)	ID-0360 >= ID-0011
166)	ID-0176 >= ID-0007	215)	ID-0278 >= ID-0009	264)	ID-0380 >= ID-0011
167)	ID-0196 >= ID-0007	216)	ID-0298 >= ID-0009	265)	ID-0400 >= ID-0011
168)	ID-0216 >= ID-0007	217)	ID-0338 >= ID-0009	266)	ID-0420 >= ID-0011
169)	ID-0236 >= ID-0007	218)	ID-0358 >= ID-0009	267)	ID-0440 >= ID-0011
170)	ID-0256 >= ID-0007	219)	ID-0378 >= ID-0009	268)	ID-0460 >= ID-0011
171)	ID-0276 >= ID-0007	220)	ID-0398 >= ID-0009	269)	ID-0480 >= ID-0011
172)	ID-0296 >= ID-0007	221)	ID-0418 >= ID-0009	270)	ID-0032 >= ID-0012
173)	ID-0336 >= ID-0007	222)	ID-0438 >= ID-0009	271)	ID-0061 >= ID-0012
174)	ID-0356 >= ID-0007	223)	ID-0458 >= ID-0009	272)	ID-0081 >= ID-0012
175)	ID-0376 >= ID-0007	224)	ID-0478 >= ID-0009	273)	ID-0101 >= ID-0012
176)	ID-0396 >= ID-0007	225)	ID-0030 >= ID-0010	274)	ID-0121 >= ID-0012
177)	ID-0416 >= ID-0007	226)	ID-0059 >= ID-0010	275)	ID-0141 >= ID-0012
178)	ID-0436 >= ID-0007	227)	ID-0079 >= ID-0010	276)	ID-0161 >= ID-0012
179)	ID-0456 >= ID-0007	228)	ID-0099 >= ID-0010	277)	ID-0181 >= ID-0012
180)	ID-0476 >= ID-0007	229)	ID-0119 >= ID-0010	278)	ID-0201 >= ID-0012
181)	ID-0028 >= ID-0008	230)	ID-0139 >= ID-0010	279)	ID-0221 >= ID-0012
182)	ID-0057 >= ID-0008	231)	ID-0159 >= ID-0010	280)	ID-0241 >= ID-0012
183)	ID-0077 >= ID-0008	232)	ID-0179 >= ID-0010	281)	ID-0261 >= ID-0012
184)	ID-0097 >= ID-0008	233)	ID-0199 >= ID-0010	282)	ID-0281 >= ID-0012
185)	ID-0117 >= ID-0008	234)	ID-0219 >= ID-0010	283)	ID-0301 >= ID-0012
186)	ID-0137 >= ID-0008	235)	ID-0239 >= ID-0010	284)	ID-0341 >= ID-0012
187)	ID-0157 >= ID-0008	236)	ID-0259 >= ID-0010	285)	ID-0361 >= ID-0012
188)	ID-0177 >= ID-0008	237)	ID-0279 >= ID-0010	286)	ID-0381 >= ID-0012
189)	ID-0197 >= ID-0008	238)	ID-0299 >= ID-0010	287)	ID-0401 >= ID-0012
190)	ID-0217 >= ID-0008	239)	ID-0339 >= ID-0010	288)	ID-0421 >= ID-0012

289) ID-0441 >= ID-0012
290) ID-0461 >= ID-0012
291) ID-0481 >= ID-0012
292) ID-0033 >= ID-0013
293) ID-0062 >= ID-0013
294) ID-0082 >= ID-0013
295) ID-0102 >= ID-0013
296) ID-0122 >= ID-0013
297) ID-0142 >= ID-0013
298) ID-0162 >= ID-0013
299) ID-0182 >= ID-0013
300) ID-0202 >= ID-0013
301) ID-0222 >= ID-0013
302) ID-0242 >= ID-0013
303) ID-0262 >= ID-0013
304) ID-0282 >= ID-0013
305) ID-0302 >= ID-0013
306) ID-0342 >= ID-0013
307) ID-0362 >= ID-0013
308) ID-0382 >= ID-0013
309) ID-0402 >= ID-0013
310) ID-0422 >= ID-0013
311) ID-0442 >= ID-0013
312) ID-0462 >= ID-0013
313) ID-0482 >= ID-0013
314) ID-0034 >= ID-0014
315) ID-0063 >= ID-0014
316) ID-0083 >= ID-0014
317) ID-0103 >= ID-0014
318) ID-0123 >= ID-0014
319) ID-0143 >= ID-0014
320) ID-0163 >= ID-0014
321) ID-0183 >= ID-0014
322) ID-0203 >= ID-0014
323) ID-0223 >= ID-0014
324) ID-0243 >= ID-0014
325) ID-0263 >= ID-0014
326) ID-0283 >= ID-0014
327) ID-0303 >= ID-0014
328) ID-0343 >= ID-0014
329) ID-0363 >= ID-0014
330) ID-0383 >= ID-0014
331) ID-0403 >= ID-0014
332) ID-0423 >= ID-0014
333) ID-0443 >= ID-0014
334) ID-0463 >= ID-0014
335) ID-0483 >= ID-0014
336) ID-0035 >= ID-0015
337) ID-0064 >= ID-0015

338) ID-0084 >= ID-0015
339) ID-0104 >= ID-0015
340) ID-0124 >= ID-0015
341) ID-0144 >= ID-0015
342) ID-0164 >= ID-0015
343) ID-0184 >= ID-0015
344) ID-0204 >= ID-0015
345) ID-0224 >= ID-0015
346) ID-0244 >= ID-0015
347) ID-0264 >= ID-0015
348) ID-0284 >= ID-0015
349) ID-0304 >= ID-0015
350) ID-0344 >= ID-0015
351) ID-0364 >= ID-0015
352) ID-0384 >= ID-0015
353) ID-0404 >= ID-0015
354) ID-0424 >= ID-0015
355) ID-0444 >= ID-0015
356) ID-0464 >= ID-0015
357) ID-0484 >= ID-0015
358) ID-0036 >= ID-0016
359) ID-0049 >= ID-0016
360) ID-0065 >= ID-0016
361) ID-0085 >= ID-0016
362) ID-0105 >= ID-0016
363) ID-0125 >= ID-0016
364) ID-0145 >= ID-0016
365) ID-0165 >= ID-0016
366) ID-0185 >= ID-0016
367) ID-0205 >= ID-0016
368) ID-0225 >= ID-0016
369) ID-0245 >= ID-0016
370) ID-0265 >= ID-0016
371) ID-0285 >= ID-0016
372) ID-0305 >= ID-0016
373) ID-0345 >= ID-0016
374) ID-0365 >= ID-0016
375) ID-0385 >= ID-0016
376) ID-0405 >= ID-0016
377) ID-0425 >= ID-0016
378) ID-0445 >= ID-0016
379) ID-0465 >= ID-0016
380) ID-0485 >= ID-0016
381) ID-0037 >= ID-0017
382) ID-0066 >= ID-0017
383) ID-0086 >= ID-0017
384) ID-0106 >= ID-0017
385) ID-0126 >= ID-0017
386) ID-0146 >= ID-0017

387) ID-0166 >= ID-0017
388) ID-0186 >= ID-0017
389) ID-0206 >= ID-0017
390) ID-0226 >= ID-0017
391) ID-0246 >= ID-0017
392) ID-0266 >= ID-0017
393) ID-0286 >= ID-0017
394) ID-0306 >= ID-0017
395) ID-0346 >= ID-0017
396) ID-0366 >= ID-0017
397) ID-0386 >= ID-0017
398) ID-0406 >= ID-0017
399) ID-0426 >= ID-0017
400) ID-0446 >= ID-0017
401) ID-0466 >= ID-0017
402) ID-0486 >= ID-0017
403) ID-0038 >= ID-0018
404) ID-0067 >= ID-0018
405) ID-0087 >= ID-0018
406) ID-0107 >= ID-0018
407) ID-0127 >= ID-0018
408) ID-0147 >= ID-0018
409) ID-0167 >= ID-0018
410) ID-0187 >= ID-0018
411) ID-0207 >= ID-0018
412) ID-0227 >= ID-0018
413) ID-0247 >= ID-0018
414) ID-0267 >= ID-0018
415) ID-0287 >= ID-0018
416) ID-0307 >= ID-0018
417) ID-0347 >= ID-0018
418) ID-0367 >= ID-0018
419) ID-0387 >= ID-0018
420) ID-0407 >= ID-0018
421) ID-0427 >= ID-0018
422) ID-0447 >= ID-0018
423) ID-0467 >= ID-0018
424) ID-0487 >= ID-0018
425) ID-0039 >= ID-0019
426) ID-0068 >= ID-0019
427) ID-0088 >= ID-0019
428) ID-0108 >= ID-0019
429) ID-0128 >= ID-0019
430) ID-0148 >= ID-0019
431) ID-0168 >= ID-0019
432) ID-0188 >= ID-0019
433) ID-0208 >= ID-0019
434) ID-0228 >= ID-0019
435) ID-0248 >= ID-0019

436) ID-0268 >= ID-0019
437) ID-0288 >= ID-0019
438) ID-0308 >= ID-0019
439) ID-0348 >= ID-0019
440) ID-0368 >= ID-0019
441) ID-0388 >= ID-0019
442) ID-0408 >= ID-0019
443) ID-0428 >= ID-0019
444) ID-0448 >= ID-0019
445) ID-0468 >= ID-0019
446) ID-0488 >= ID-0019
447) ID-0040 >= ID-0020

448) ID-0069 >= ID-0020
449) ID-0089 >= ID-0020
450) ID-0109 >= ID-0020
451) ID-0129 >= ID-0020
452) ID-0149 >= ID-0020
453) ID-0169 >= ID-0020
454) ID-0189 >= ID-0020
455) ID-0209 >= ID-0020
456) ID-0229 >= ID-0020
457) ID-0249 >= ID-0020
458) ID-0269 >= ID-0020
459) ID-0289 >= ID-0020

460) ID-0309 >= ID-0020
461) ID-0349 >= ID-0020
462) ID-0369 >= ID-0020
463) ID-0389 >= ID-0020
464) ID-0409 >= ID-0020
465) ID-0429 >= ID-0020
466) ID-0449 >= ID-0020
467) ID-0469 >= ID-0020
468) ID-0489 >= ID-0020

7. [Total] **must be greater than or equal to** [0 ADL] + [1 ADL] + [2 ADL] + [3+ ADL] for all Age groups and all row items except Age Missing and ADLs Missing.

- 1) ID-0001 >= ID-0002 + ID-0003 + ID-0004 + ID-0005
- 2) ID-0021 >= ID-0022 + ID-0023 + ID-0024 + ID-0025
- 3) ID-0041 >= ID-0042 + ID-0043 + ID-0044 + ID-0045
- 4) ID-0050 >= ID-0051 + ID-0052 + ID-0053 + ID-0054
- 5) ID-0070 >= ID-0071 + ID-0072 + ID-0073 + ID-0074
- 6) ID-0090 >= ID-0091 + ID-0092 + ID-0093 + ID-0094
- 7) ID-0110 >= ID-0111 + ID-0112 + ID-0113 + ID-0114
- 8) ID-0130 >= ID-0131 + ID-0132 + ID-0133 + ID-0134
- 9) ID-0150 >= ID-0151 + ID-0152 + ID-0153 + ID-0154
- 10) ID-0170 >= ID-0171 + ID-0172 + ID-0173 + ID-0174
- 11) ID-0190 >= ID-0191 + ID-0192 + ID-0193 + ID-0194
- 12) ID-0210 >= ID-0211 + ID-0212 + ID-0213 + ID-0214
- 13) ID-0230 >= ID-0231 + ID-0232 + ID-0233 + ID-0234
- 14) ID-0250 >= ID-0251 + ID-0252 + ID-0253 + ID-0254
- 15) ID-0270 >= ID-0271 + ID-0272 + ID-0273 + ID-0274
- 16) ID-0290 >= ID-0291 + ID-0292 + ID-0293 + ID-0294
- 17) ID-0330 >= ID-0331 + ID-0332 + ID-0333 + ID-0334
- 18) ID-0350 >= ID-0351 + ID-0352 + ID-0353 + ID-0354
- 19) ID-0370 >= ID-0371 + ID-0372 + ID-0373 + ID-0374
- 20) ID-0390 >= ID-0391 + ID-0392 + ID-0393 + ID-0394
- 21) ID-0410 >= ID-0411 + ID-0412 + ID-0413 + ID-0414
- 22) ID-0430 >= ID-0431 + ID-0432 + ID-0433 + ID-0434
- 23) ID-0450 >= ID-0451 + ID-0452 + ID-0453 + ID-0454
- 24) ID-0470 >= ID-0471 + ID-0472 + ID-0473 + ID-0474
- 25) ID-0006 >= ID-0007 + ID-0008 + ID-0009 + ID-0010
- 26) ID-0026 >= ID-0027 + ID-0028 + ID-0029 + ID-0030
- 27) ID-0055 >= ID-0056 + ID-0057 + ID-0058 + ID-0059
- 28) ID-0075 >= ID-0076 + ID-0077 + ID-0078 + ID-0079
- 29) ID-0095 >= ID-0096 + ID-0097 + ID-0098 + ID-0099
- 30) ID-0115 >= ID-0116 + ID-0117 + ID-0118 + ID-0119
- 31) ID-0135 >= ID-0136 + ID-0137 + ID-0138 + ID-0139
- 32) ID-0155 >= ID-0156 + ID-0157 + ID-0158 + ID-0159
- 33) ID-0175 >= ID-0176 + ID-0177 + ID-0178 + ID-0179
- 34) ID-0195 >= ID-0196 + ID-0197 + ID-0198 + ID-0199
- 35) ID-0215 >= ID-0216 + ID-0217 + ID-0218 + ID-0219
- 36) ID-0235 >= ID-0236 + ID-0237 + ID-0238 + ID-0239
- 37) ID-0255 >= ID-0256 + ID-0257 + ID-0258 + ID-0259
- 38) ID-0275 >= ID-0276 + ID-0277 + ID-0278 + ID-0279
- 39) ID-0295 >= ID-0296 + ID-0297 + ID-0298 + ID-0299
- 40) ID-0335 >= ID-0336 + ID-0337 + ID-0338 + ID-0339
- 41) ID-0355 >= ID-0356 + ID-0357 + ID-0358 + ID-0359
- 42) ID-0375 >= ID-0376 + ID-0377 + ID-0378 + ID-0379
- 43) ID-0395 >= ID-0396 + ID-0397 + ID-0398 + ID-0399
- 44) ID-0415 >= ID-0416 + ID-0417 + ID-0418 + ID-0419
- 45) ID-0435 >= ID-0436 + ID-0437 + ID-0438 + ID-0439
- 46) ID-0455 >= ID-0456 + ID-0457 + ID-0458 + ID-0459
- 47) ID-0475 >= ID-0476 + ID-0477 + ID-0478 + ID-0479
- 48) ID-0011 >= ID-0012 + ID-0013 + ID-0014 + ID-0015
- 49) ID-0031 >= ID-0032 + ID-0033 + ID-0034 + ID-0035
- 50) ID-0060 >= ID-0061 + ID-0062 + ID-0063 + ID-0064
- 51) ID-0080 >= ID-0081 + ID-0082 + ID-0083 + ID-0084
- 52) ID-0100 >= ID-0101 + ID-0102 + ID-0103 + ID-0104
- 53) ID-0120 >= ID-0121 + ID-0122 + ID-0123 + ID-0124
- 54) ID-0140 >= ID-0141 + ID-0142 + ID-0143 + ID-0144
- 55) ID-0160 >= ID-0161 + ID-0162 + ID-0163 + ID-0164
- 56) ID-0180 >= ID-0181 + ID-0182 + ID-0183 + ID-0184
- 57) ID-0200 >= ID-0201 + ID-0202 + ID-0203 + ID-0204
- 58) ID-0220 >= ID-0221 + ID-0222 + ID-0223 + ID-0224
- 59) ID-0240 >= ID-0241 + ID-0242 + ID-0243 + ID-0244
- 60) ID-0260 >= ID-0261 + ID-0262 + ID-0263 + ID-0264
- 61) ID-0280 >= ID-0281 + ID-0282 + ID-0283 + ID-0284
- 62) ID-0300 >= ID-0301 + ID-0302 + ID-0303 + ID-0304
- 63) ID-0340 >= ID-0341 + ID-0342 + ID-0343 + ID-0344
- 64) ID-0360 >= ID-0361 + ID-0362 + ID-0363 + ID-0364
- 65) ID-0380 >= ID-0381 + ID-0382 + ID-0383 + ID-0384
- 66) ID-0400 >= ID-0401 + ID-0402 + ID-0403 + ID-0404
- 67) ID-0420 >= ID-0421 + ID-0422 + ID-0423 + ID-0424
- 68) ID-0440 >= ID-0441 + ID-0442 + ID-0443 + ID-0444
- 69) ID-0460 >= ID-0461 + ID-0462 + ID-0463 + ID-0464
- 70) ID-0480 >= ID-0481 + ID-0482 + ID-0483 + ID-0484
- 71) ID-0016 >= ID-0017 + ID-0018 + ID-0019 + ID-0020
- 72) ID-0036 >= ID-0037 + ID-0038 + ID-0039 + ID-0040
- 73) ID-0065 >= ID-0066 + ID-0067 + ID-0068 + ID-0069
- 74) ID-0085 >= ID-0086 + ID-0087 + ID-0088 + ID-0089
- 75) ID-0105 >= ID-0106 + ID-0107 + ID-0108 + ID-0109
- 76) ID-0125 >= ID-0126 + ID-0127 + ID-0128 + ID-0129
- 77) ID-0145 >= ID-0146 + ID-0147 + ID-0148 + ID-0149
- 78) ID-0165 >= ID-0166 + ID-0167 + ID-0168 + ID-0169
- 79) ID-0185 >= ID-0186 + ID-0187 + ID-0188 + ID-0189
- 80) ID-0205 >= ID-0206 + ID-0207 + ID-0208 + ID-0209
- 81) ID-0225 >= ID-0226 + ID-0227 + ID-0228 + ID-0229
- 82) ID-0245 >= ID-0246 + ID-0247 + ID-0248 + ID-0249
- 83) ID-0265 >= ID-0266 + ID-0267 + ID-0268 + ID-0269
- 84) ID-0285 >= ID-0286 + ID-0287 + ID-0288 + ID-0289
- 85) ID-0305 >= ID-0306 + ID-0307 + ID-0308 + ID-0309
- 86) ID-0345 >= ID-0346 + ID-0347 + ID-0348 + ID-0349
- 87) ID-0365 >= ID-0366 + ID-0367 + ID-0368 + ID-0369
- 88) ID-0385 >= ID-0386 + ID-0387 + ID-0388 + ID-0389
- 89) ID-0405 >= ID-0406 + ID-0407 + ID-0408 + ID-0409
- 90) ID-0425 >= ID-0426 + ID-0427 + ID-0428 + ID-0429
- 91) ID-0445 >= ID-0446 + ID-0447 + ID-0448 + ID-0449
- 92) ID-0465 >= ID-0466 + ID-0467 + ID-0468 + ID-0469
- 93) ID-0485 >= ID-0486 + ID-0487 + ID-0488 + ID-0489

8. Item value on the Total Clients row **must be greater than or equal to** the sum of Clients by Ethnicity and Clients missing Ethnicity for all columns.

- | | |
|--|--|
| 1) ID-0001 >= ID-0230 + ID-0250 + ID-0270 | 11) ID-0011 >= ID-0240 + ID-0260 + ID-0280 |
| 2) ID-0002 >= ID-0231 + ID-0251 + ID-0271 | 12) ID-0012 >= ID-0241 + ID-0261 + ID-0281 |
| 3) ID-0003 >= ID-0232 + ID-0252 + ID-0272 | 13) ID-0013 >= ID-0242 + ID-0262 + ID-0282 |
| 4) ID-0004 >= ID-0233 + ID-0253 + ID-0273 | 14) ID-0014 >= ID-0243 + ID-0263 + ID-0283 |
| 5) ID-0005 >= ID-0234 + ID-0254 + ID-0274 | 15) ID-0015 >= ID-0244 + ID-0264 + ID-0284 |
| 6) ID-0006 >= ID-0235 + ID-0255 + ID-0275 | 16) ID-0016 >= ID-0245 + ID-0265 + ID-0285 |
| 7) ID-0007 >= ID-0236 + ID-0256 + ID-0276 | 17) ID-0017 >= ID-0246 + ID-0266 + ID-0286 |
| 8) ID-0008 >= ID-0237 + ID-0257 + ID-0277 | 18) ID-0018 >= ID-0247 + ID-0267 + ID-0287 |
| 9) ID-0009 >= ID-0238 + ID-0258 + ID-0278 | 19) ID-0019 >= ID-0248 + ID-0268 + ID-0288 |
| 10) ID-0010 >= ID-0239 + ID-0259 + ID-0279 | 20) ID-0020 >= ID-0249 + ID-0269 + ID-0289 |

9. Item value on the Total Clients row **must be greater than or equal to** the sum of Clients by Race and Clients missing Race for all columns.

- 1) ID-0001 >= ID-0290 + ID-0330 + ID-0350 + ID-0370 + ID-0390 + ID-0410 + ID-0430 + ID-0450 + ID-0470
- 2) ID-0002 >= ID-0291 + ID-0331 + ID-0351 + ID-0371 + ID-0391 + ID-0411 + ID-0431 + ID-0451 + ID-0471
- 3) ID-0003 >= ID-0292 + ID-0332 + ID-0352 + ID-0372 + ID-0392 + ID-0412 + ID-0432 + ID-0452 + ID-0472
- 4) ID-0004 >= ID-0293 + ID-0333 + ID-0353 + ID-0373 + ID-0393 + ID-0413 + ID-0433 + ID-0453 + ID-0473
- 5) ID-0005 >= ID-0294 + ID-0334 + ID-0354 + ID-0374 + ID-0394 + ID-0414 + ID-0434 + ID-0454 + ID-0474
- 6) ID-0006 >= ID-0295 + ID-0335 + ID-0355 + ID-0375 + ID-0395 + ID-0415 + ID-0435 + ID-0455 + ID-0475
- 7) ID-0007 >= ID-0296 + ID-0336 + ID-0356 + ID-0376 + ID-0396 + ID-0416 + ID-0436 + ID-0456 + ID-0476
- 8) ID-0008 >= ID-0297 + ID-0337 + ID-0357 + ID-0377 + ID-0397 + ID-0417 + ID-0437 + ID-0457 + ID-0477
- 9) ID-0009 >= ID-0298 + ID-0338 + ID-0358 + ID-0378 + ID-0398 + ID-0418 + ID-0438 + ID-0458 + ID-0478
- 10) ID-0010 >= ID-0299 + ID-0339 + ID-0359 + ID-0379 + ID-0399 + ID-0419 + ID-0439 + ID-0459 + ID-0479
- 11) ID-0011 >= ID-0300 + ID-0340 + ID-0360 + ID-0380 + ID-0400 + ID-0420 + ID-0440 + ID-0460 + ID-0480
- 12) ID-0012 >= ID-0301 + ID-0341 + ID-0361 + ID-0381 + ID-0401 + ID-0421 + ID-0441 + ID-0461 + ID-0481
- 13) ID-0013 >= ID-0302 + ID-0342 + ID-0362 + ID-0382 + ID-0402 + ID-0422 + ID-0442 + ID-0462 + ID-0482
- 14) ID-0014 >= ID-0303 + ID-0343 + ID-0363 + ID-0383 + ID-0403 + ID-0423 + ID-0443 + ID-0463 + ID-0483
- 15) ID-0015 >= ID-0304 + ID-0344 + ID-0364 + ID-0384 + ID-0404 + ID-0424 + ID-0444 + ID-0464 + ID-0484
- 16) ID-0016 >= ID-0305 + ID-0345 + ID-0365 + ID-0385 + ID-0405 + ID-0425 + ID-0445 + ID-0465 + ID-0485
- 17) ID-0017 >= ID-0306 + ID-0346 + ID-0366 + ID-0386 + ID-0406 + ID-0426 + ID-0446 + ID-0466 + ID-0486
- 18) ID-0018 >= ID-0307 + ID-0347 + ID-0367 + ID-0387 + ID-0407 + ID-0427 + ID-0447 + ID-0467 + ID-0487
- 19) ID-0019 >= ID-0308 + ID-0348 + ID-0368 + ID-0388 + ID-0408 + ID-0428 + ID-0448 + ID-0468 + ID-0488
- 20) ID-0020 >= ID-0309 + ID-0349 + ID-0369 + ID-0389 + ID-0409 + ID-0429 + ID-0449 + ID-0469 + ID-0489

10. Item value on the Total Clients row **must be greater than or equal to** the sum of Male Clients, Female Clients, and Clients with Gender Missing for all columns.

- | | |
|--|--|
| 1) ID-0001 >= ID-0050 + ID-0070 + ID-0090 | 11) ID-0011 >= ID-0060 + ID-0080 + ID-0100 |
| 2) ID-0002 >= ID-0051 + ID-0071 + ID-0091 | 12) ID-0012 >= ID-0061 + ID-0081 + ID-0101 |
| 3) ID-0003 >= ID-0052 + ID-0072 + ID-0092 | 13) ID-0013 >= ID-0062 + ID-0082 + ID-0102 |
| 4) ID-0004 >= ID-0053 + ID-0073 + ID-0093 | 14) ID-0014 >= ID-0063 + ID-0083 + ID-0103 |
| 5) ID-0005 >= ID-0054 + ID-0074 + ID-0094 | 15) ID-0015 >= ID-0064 + ID-0084 + ID-0104 |
| 6) ID-0006 >= ID-0055 + ID-0075 + ID-0095 | 16) ID-0016 >= ID-0065 + ID-0085 + ID-0105 |
| 7) ID-0007 >= ID-0056 + ID-0076 + ID-0096 | 17) ID-0017 >= ID-0066 + ID-0086 + ID-0106 |
| 8) ID-0008 >= ID-0057 + ID-0077 + ID-0097 | 18) ID-0018 >= ID-0067 + ID-0087 + ID-0107 |
| 9) ID-0009 >= ID-0058 + ID-0078 + ID-0098 | 19) ID-0019 >= ID-0068 + ID-0088 + ID-0108 |
| 10) ID-0010 >= ID-0059 + ID-0079 + ID-0099 | 20) ID-0020 >= ID-0069 + ID-0089 + ID-0109 |

Section I. Elderly Clients and Caregivers

E. Summary Characteristics of Caregivers Serving Elderly Individuals (National Family Caregiver Support Program - Title III-E)

Note: Data is for Title III-E Cluster 1 Services only – See Section II-C for specifics.

(FY05 Implementation)

State ID: _____

Fiscal Year: _____

Caregiver Characteristics	All Caregivers	Age of the Caregiver			
		Under 60	Age 60-74	Age 75-84	Age 85 +
Total Caregivers	IE-0001				
Caregivers with Age Data	IE-0002	IE-0003	IE-0004	IE-0005	IE-0006
Age Missing	IE-0007				
Female	IE-0008	IE-0009	IE-0010	IE-0011	IE-0012
Male	IE-0013	IE-0014	IE-0015	IE-0016	IE-0017
Gender Missing	IE-0018	IE-0019	IE-0020	IE-0021	IE-0022
Rural	IE-0023	IE-0024	IE-0025	IE-0026	IE-0027
Rural Missing	IE-0028	IE-0029	IE-0030	IE-0031	IE-0032
Caregivers by Ethnicity					
Hispanic or Latino	IE-0033	IE-0034	IE-0035	IE-0036	IE-0037
Not Hispanic or Latino	IE-0038	IE-0039	IE-0040	IE-0041	IE-0042
Ethnicity Missing	IE-0043	IE-0044	IE-0045	IE-0046	IE-0047
Caregivers by Race or Ethnicity					
White (Alone) – Non-Hispanic	IE-0048	IE-0049	IE-0050	IE-0051	IE-0052
Total Minorities					
White (Alone) –Hispanic	IE-0058	IE-0059	IE-0060	IE-0061	IE-0062
Asian (Alone)	IE-0063	IE-0064	IE-0065	IE-0066	IE-0067
Am. Ind./Alaska Native (Alone)	IE-0068	IE-0069	IE-0070	IE-0071	IE-0072
Black or African American (alone)	IE-0073	IE-0074	IE-0075	IE-0076	IE-0077
Native Hawaiian or Other Pacific Islander (Alone)	IE-0078	IE-0079	IE-0080	IE-0081	IE-0082
Persons Reporting Some Other Race	IE-0083	IE-0084	IE-0085	IE-0086	IE-0087
Persons Reporting 2 or More Races	IE-0088	IE-0089	IE-0090	IE-0091	IE-0092
Race Missing	IE-0093	IE-0094	IE-0095	IE-0096	IE-0097
Caregivers by Relationship					
Husband	IE-0098	IE-0099	IE-0100	IE-0101	IE-0102
Wife	IE-0103	IE-0104	IE-0105	IE-0106	IE-0107
Son/Son-in-Law	IE-0108	IE-0109	IE-0110	IE-0111	IE-0112
Daughter/Daughter-in-law	IE-0113	IE-0114	IE-0115	IE-0116	IE-0117
Other Relative	IE-0118	IE-0119	IE-0120	IE-0121	IE-0122
Non-Relative	IE-0123	IE-0124	IE-0125	IE-0126	IE-0127
Relationship Missing	IE-0128	IE-0129	IE-0130	IE-0131	IE-0132

Edit Checks

1. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Caregivers with Age Data – All Caregivers] + [Age Missing – All Caregivers].

$$IE-0001 \geq IE-0002 + IE-0007$$

2. For all row items except Total Caregivers and Age Missing [All Caregivers] **must be greater than or equal to** [Age of the Caregiver – Under 60] + [Age of the Caregiver – Age 60-74] + [Age of the Caregiver – Age 75-84] + [Age of the Caregiver – Age 85+]

- 1) IE-0002 \geq IE-0003 + IE-0004 + IE-0005 + IE-0006
- 2) IE-0008 \geq IE-0009 + IE-0010 + IE-0011 + IE-0012
- 3) IE-0013 \geq IE-0014 + IE-0015 + IE-0016 + IE-0017
- 4) IE-0018 \geq IE-0019 + IE-0020 + IE-0021 + IE-0022
- 5) IE-0023 \geq IE-0024 + IE-0025 + IE-0026 + IE-0027
- 6) IE-0028 \geq IE-0029 + IE-0030 + IE-0031 + IE-0032
- 7) IE-0033 \geq IE-0034 + IE-0035 + IE-0036 + IE-0037
- 8) IE-0038 \geq IE-0039 + IE-0040 + IE-0041 + IE-0042
- 9) IE-0043 \geq IE-0044 + IE-0045 + IE-0046 + IE-0047
- 10) IE-0048 \geq IE-0049 + IE-0050 + IE-0051 + IE-0052
- 11) IE-0058 \geq IE-0059 + IE-0060 + IE-0061 + IE-0062
- 12) IE-0063 \geq IE-0064 + IE-0065 + IE-0066 + IE-0067
- 13) IE-0068 \geq IE-0069 + IE-0070 + IE-0071 + IE-0072

- 14) IE-0073 \geq IE-0074 + IE-0075 + IE-0076 + IE-0077
- 15) IE-0078 \geq IE-0079 + IE-0080 + IE-0081 + IE-0082
- 16) IE-0083 \geq IE-0084 + IE-0085 + IE-0086 + IE-0087
- 17) IE-0088 \geq IE-0089 + IE-0090 + IE-0091 + IE-0092
- 18) IE-0093 \geq IE-0094 + IE-0095 + IE-0096 + IE-0097
- 19) IE-0098 \geq IE-0099 + IE-0100 + IE-0101 + IE-0102
- 20) IE-0103 \geq IE-0104 + IE-0105 + IE-0106 + IE-0107
- 21) IE-0108 \geq IE-0109 + IE-0110 + IE-0111 + IE-0112
- 22) IE-0113 \geq IE-0114 + IE-0115 + IE-0116 + IE-0117
- 23) IE-0118 \geq IE-0119 + IE-0120 + IE-0121 + IE-0122
- 24) IE-0123 \geq IE-0124 + IE-0125 + IE-0126 + IE-0127
- 25) IE-0128 \geq IE-0129 + IE-0130 + IE-0131 + IE-0132

3. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Female – All Caregivers] + [Male – All Caregivers] + [Gender Missing – All Caregivers].

$$IE-0001 \geq IE-0008 + IE-0013 + IE-0018$$

4. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Rural – All Caregivers] + [Rural Missing – All Caregivers].

$$IE-0001 \geq IE-0023 + IE-0028$$

5. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Hispanic or Latino – All Caregivers] + [Not Hispanic or Latino – All Caregivers] + [Ethnicity Missing – All Caregivers].

$$IE-0001 \geq IE-0033 + IE-0038 + IE-0043$$

6. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Asian (Alone) – All Caregivers] + [Am. Ind./Alaska Native (Alone) – All Caregivers] + [Black or African American (alone) – All Caregivers] + [Native Hawaiian or Other Pacific Islander (Alone) – All Caregivers] + [White (Alone) – All Caregivers] + [White (Alone) - Hispanic – All Caregivers] + [Persons Reporting Some Other Race – All Caregivers] + [Persons Reporting 2 or More Races – All Caregivers] + [Race Missing – All Caregivers].

$$IE-0001 \geq IE-0048 + IE-0058 + IE-0063 + IE-0068 + IE-0073 + IE-0078 + IE-0083 + IE-0088 + IE-0093$$

7. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Husband – All Caregivers] + [Wife – All Caregivers] + [Son – All Caregivers] + [Daughter – All Caregivers] + [Other Relative – All Caregivers] + [Non-Relative - Hispanic – All Caregivers] + [Relationship Missing – All Caregivers].

$$IE-0001 \geq IE-0098 + IE-0103 + IE-0108 + IE-0113 + IE-0118 + IE-0123 + IE-0128$$

8. [Caregivers with Age Data - Age of the Caregiver - Under 60] **must be greater than or equal to** [Female – Age of the Caregiver - Under 60] + [Male – Age of the Caregiver - Under 60] + [Gender Missing – Age of the Caregiver - Under 60].

$$IE-0003 \geq IE-0009 + IE-0014 + IE-0019$$

9. [Caregivers with Age Data - Age of the Caregiver - Under 60] **must be greater than or equal to** [Rural – Age of the Caregiver - Under 60] + [Rural Missing – Age of the Caregiver - Under 60].

$$IE-0003 \geq IE-0024 + IE-0029$$

10. [Caregivers with Age Data - Age of the Caregiver - Under 60] **must be greater than or equal to** [Hispanic or Latino – Age of the Caregiver - Under 60] + [Not Hispanic or Latino – Age of the Caregiver - Under 60] + [Ethnicity Missing – Age of the Caregiver - Under 60].

$$IE-0003 \geq IE-0034 + IE-0039 + IE-0044$$

11. [Caregivers with Age Data - Age of the Caregiver - Under 60] **must be greater than or equal to** [Asian (Alone) – Age of the Caregiver - Under 60] + [Am. Ind./Alaska Native (Alone) – Age of the Caregiver - Under 60] + [Black or African American (alone) – Age of the Caregiver - Under 60] + [Native Hawaiian or Other Pacific Islander (Alone) – Age of the Caregiver - Under 60] + [White (Alone) – Age of the Caregiver - Under 60] + [White (Alone) - Hispanic – Age of the Caregiver - Under 60] + [Persons Reporting Some Other Race – Age of the Caregiver - Under 60] + [Persons Reporting 2 or More Races – Age of the Caregiver - Under 60] + [Race Missing – Age of the Caregiver - Under 60].

$$IE-0003 \geq IE-0049 + IE-0059 + IE-0064 + IE-0069 + IE-0074 + IE-0079 + IE-0084 + IE-0089 + IE-0094$$

12. [Caregivers with Age Data - Age of the Caregiver - Under 60] **must be greater than or equal to** [Husband – Age of the Caregiver - Under 60] + [Wife – Age of the Caregiver - Under 60] + [Son – Age of the Caregiver - Under 60] + [Daughter – Age of the Caregiver - Under 60] + [Other Relative – Age of the Caregiver - Under 60] + [Non-Relative - Hispanic – Age of the Caregiver - Under 60] + [Relationship Missing – Age of the Caregiver - Under 60].

$$IE-0003 \geq IE-0098 + IE-0103 + IE-0108 + IE-0113 + IE-0118 + IE-0123 + IE-0128$$

13. [Caregivers with Age Data - Age of the Caregiver - Age 60-74] **must be greater than or equal to** [Female – Age of the Caregiver - Age 60-74] + [Male – Age of the Caregiver - Age 60-74] + [Gender Missing – Age of the Caregiver - Age 60-74].

$$IE-0004 \geq IE-0010 + IE-0015 + IE-0020$$

14. [Caregivers with Age Data - Age of the Caregiver - Age 60-74] **must be greater than or equal to** [Rural – Age of the Caregiver - Age 60-74] + [Rural Missing – Age of the Caregiver - Age 60-74].

$$IE-0004 \geq IE-0025 + IE-0030$$

15. [Caregivers with Age Data - Age of the Caregiver - Age 60-74] **must be greater than or equal to** [Hispanic or Latino – Age of the Caregiver - Age 60-74] + [Not Hispanic or Latino – Age of the Caregiver - Age 60-74] + [Ethnicity Missing – Age of the Caregiver - Age 60-74].

$$IE-0004 \geq IE-0035 + IE-0040 + IE-0045$$

16. [Caregivers with Age Data - Age of the Caregiver - Age 60-74] **must be greater than or equal to** [Asian (Alone) – Age of the Caregiver - Age 60-74] + [Am. Ind./Alaska Native (Alone) – Age of the Caregiver - Age 60-74] + [Black or African American (alone) – Age of the Caregiver - Age 60-74] + [Native Hawaiian or Other Pacific Islander (Alone) – Age of the Caregiver - Age 60-74] + [White (Alone) – Age of the Caregiver - Age 60-74] + [White (Alone) - Hispanic – Age of the Caregiver - Age 60-74] + [Persons Reporting Some Other Race – Age of the Caregiver - Age 60-74] + [Persons Reporting 2 or More Races – Age of the Caregiver - Age 60-74] + [Race Missing – Age of the Caregiver - Age 60-74].

IE-0004 >= IE-0050 + IE-0060 + IE-0065 + IE-0070 + IE-0075 + IE-0080 + IE-0085 + IE-0090 + IE-0095

17. [Caregivers with Age Data - Age of the Caregiver - Age 60-74] **must be greater than or equal to** [Husband – Age of the Caregiver - Age 60-74] + [Wife – Age of the Caregiver - Age 60-74] + [Son – Age of the Caregiver - Age 60-74] + [Daughter – Age of the Caregiver - Age 60-74] + [Other Relative – Age of the Caregiver - Age 60-74] + [Non-Relative - Hispanic – Age of the Caregiver - Age 60-74] + [Relationship Missing – Age of the Caregiver - Age 60-74].

IE-0004 >= IE-0099 + IE-0104 + IE-0109 + IE-0114 + IE-0119 + IE-0124 + IE-0129

18. [Caregivers with Age Data - Age of the Caregiver - Age 75-84] **must be greater than or equal to** [Female – Age of the Caregiver - Age 75-84] + [Male – Age of the Caregiver - Age 75-84] + [Gender Missing – Age of the Caregiver - Age 75-84].

IE-0005 >= IE-0011 + IE-0016 + IE-0021

19. [Caregivers with Age Data - Age of the Caregiver - Age 75-84] **must be greater than or equal to** [Rural – Age of the Caregiver - Age 75-84] + [Rural Missing – Age of the Caregiver - Age 75-84].

IE-0005 >= IE-0026 + IE-0031

20. [Caregivers with Age Data - Age of the Caregiver - Age 75-84] **must be greater than or equal to** [Hispanic or Latino – Age of the Caregiver - Age 75-84] + [Not Hispanic or Latino – Age of the Caregiver - Age 75-84] + [Ethnicity Missing – Age of the Caregiver - Age 75-84].

IE-0005 >= IE-0036 + IE-0041 + IE-0046

21. [Caregivers with Age Data - Age of the Caregiver - Age 75-84] **must be greater than or equal to** [Asian (Alone) – Age of the Caregiver - Age 75-84] + [Am. Ind./Alaska Native (Alone) – Age of the Caregiver - Age 75-84] + [Black or African American (alone) – Age of the Caregiver - Age 75-84] + [Native Hawaiian or Other Pacific Islander (Alone) – Age of the Caregiver - Age 75-84] + [White (Alone) – Age of the Caregiver - Age 75-84] + [White (Alone) - Hispanic – Age of the Caregiver - Age 75-84] + [Persons Reporting Some Other Race – Age of the Caregiver - Age 75-84] + [Persons Reporting 2 or More Races – Age of the Caregiver - Age 75-84] + [Race Missing – Age of the Caregiver - Age 75-84].

IE-0005 >= IE-0051 + IE-0061 + IE-0066 + IE-0071 + IE-0076 + IE-0081 + IE-0086 + IE-0091 + IE-0096

22. [Caregivers with Age Data - Age of the Caregiver - Age 75-84] **must be greater than or equal to** [Husband – Age of the Caregiver - Age 75-84] + [Wife – Age of the Caregiver - Age 75-84] + [Son – Age of the Caregiver - Age 75-84] + [Daughter – Age of the Caregiver - Age 75-84] + [Other Relative – Age of the Caregiver - Age 75-84] + [Non-Relative - Hispanic – Age of the Caregiver - Age 75-84] + [Relationship Missing – Age of the Caregiver - Age 75-84].

IE-0005 >= IE-0100 + IE-0105 + IE-0110 + IE-0115 + IE-0120 + IE-0125 + IE-0130

23. [Caregivers with Age Data - Age of the Caregiver - Age 85+] **must be greater than or equal to** [Female – Age of the Caregiver - Age 85+] + [Male – Age of the Caregiver - Age 85+] + [Gender Missing – Age of the Caregiver - Age 85+].

IE-0006 >= IE-0012 + IE-0017 + IE-0022

24. [Caregivers with Age Data - Age of the Caregiver - Age 85+] **must be greater than or equal to** [Rural – Age of the Caregiver - Age 85+] + [Rural Missing – Age of the Caregiver - Age 85+].

$$IE-0006 \geq IE-0027 + IE-0032$$

25. [Caregivers with Age Data - Age of the Caregiver - Age 85+] **must be greater than or equal to** [Hispanic or Latino – Age of the Caregiver - Age 85+] + [Not Hispanic or Latino – Age of the Caregiver - Age 85+] + [Ethnicity Missing – Age of the Caregiver - Age 85+].

$$IE-0006 \geq IE-0037 + IE-0042 + IE-0047$$

26. [Caregivers with Age Data - Age of the Caregiver - Age 85+] **must be greater than or equal to** [Asian (Alone) – Age of the Caregiver - Age 85+] + [Am. Ind./Alaska Native (Alone) – Age of the Caregiver - Age 85+] + [Black or African American (alone) – Age of the Caregiver - Age 85+] + [Native Hawaiian or Other Pacific Islander (Alone) – Age of the Caregiver - Age 85+] + [White (Alone) – Age of the Caregiver - Age 85+] + [White (Alone) - Hispanic – Age of the Caregiver - Age 85+] + [Persons Reporting Some Other Race – Age of the Caregiver - Age 85+] + [Persons Reporting 2 or More Races – Age of the Caregiver - Age 85+] + [Race Missing – Age of the Caregiver - Age 85+].

$$IE-0006 \geq IE-0052 + IE-0062 + IE-0067 + IE-0072 + IE-0077 + IE-0082 + IE-0087 + IE-0092 + IE-0097$$

27. [Caregivers with Age Data - Age of the Caregiver - Age 85+] **must be greater than or equal to** [Husband – Age of the Caregiver - Age 85+] + [Wife – Age of the Caregiver - Age 85+] + [Son – Age of the Caregiver - Age 85+] + [Daughter – Age of the Caregiver - Age 85+] + [Other Relative – Age of the Caregiver - Age 85+] + [Non-Relative - Hispanic – Age of the Caregiver - Age 85+] + [Relationship Missing – Age of the Caregiver - Age 85+].

$$IE-0006 \geq IE-0101 + IE-0106 + IE-0111 + IE-0116 + IE-0121 + IE-0126 + IE-0131$$

SECTION I. Elderly Clients and Caregivers

**F. Summary Characteristics of Grandparents and Other Elderly Caregivers Serving Children
(National Family Caregiver Support Program - Title III-E)**

Note: Data is for Title III-E Cluster 1 Services only – See Section II-C for specifics.

Grandparent/Relative Caregiver Characteristics	All Caregivers	Age of the Caregiver		
		60-74	75-84	85+
		Total Caregivers	IF-0001	
Caregivers with Age	IF-0002	IF-0003	IF-0004	IF-0005
Age Missing	IF-0006			
Female	IF-0007	IF-0008	IF-0009	IF-0010
Male	IF-0011	IF-0012	IF-0013	IF-0014
Gender Missing	IF-0015	IF-0016	IF-0017	IF-0018
Rural	IF-0019	IF-0020	IF-0021	IF-0022
Rural Missing	IF-0023	IF-0024	IF-0025	IF-0026
Caregivers by Ethnicity				
Hispanic or Latino	IF-0027	IF-0028	IF-0029	IF-0030
Not Hispanic or Latino	IF-0031	IF-0032	IF-0033	IF-0034
Ethnicity Missing	IF-0035	IF-0036	IF-0037	IF-0038
Caregivers by Race or Ethnicity:				
White (Alone) – Non-Hispanic	IF-0039	IF-0040	IF-0041	IF-0042
Total Minorities				
White (Alone) - Hispanic	IF-0047	IF-0048	IF-0049	IF-0050
Asian (Alone)	IF-0051	IF-0052	IF-0053	IF-0054
American Indian/Alaska Native (Alone)	IF-0055	IF-0056	IF-0057	IF-0058
Black or African American (Alone)	IF-0059	IF-0060	IF-0061	IF-0062
Native Hawaiian or Other Pacific Islander (Alone)	IF-0063	IF-0064	IF-0065	IF-0066
Persons Reporting Some Other Race	IF-0067	IF-0068	IF-0069	IF-0070
Persons Reporting Two or More Races	IF-0071	IF-0072	IF-0073	IF-0074
Race Missing	IF-0075	IF-0076	IF-0077	IF-0078
Caregivers By Relationship				
Grandparents	IF-0079	IF-0080	IF-0081	IF-0082
Other Elderly Relative	IF-0083	IF-0084	IF-0085	IF-0086
Other Elderly Non-Relative	IF-0087	IF-0088	IF-0089	IF-0090
Relationship Missing	IF-0091	IF-0092	IF-0093	IF-0094
Total Individuals Receiving Care (children 18 or younger)	IF-0095			

Edit Checks

1. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Caregivers with Age Data – All Caregivers] + [Age Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0002} + \text{IF-0006}$$

2. For all row items except Total Caregivers and Age Missing [All Caregivers] **must be greater than or equal to** [Age of the Caregiver – Under 60] + [Age of the Caregiver – Age 60-74] + [Age of the Caregiver – Age 75-84] + [Age of the Caregiver – Age 85+]

- 1) IF-0002 >= IF-0003 + IF-0004 + IF-0005
- 2) IF-0007 >= IF-0008 + IF-0009 + IF-0010
- 3) IF-0011 >= IF-0012 + IF-0013 + IF-0014
- 4) IF-0015 >= IF-0016 + IF-0017 + IF-0018
- 5) IF-0019 >= IF-0020 + IF-0021 + IF-0022
- 6) IF-0023 >= IF-0024 + IF-0025 + IF-0026
- 7) IF-0027 >= IF-0028 + IF-0029 + IF-0030
- 8) IF-0031 >= IF-0032 + IF-0033 + IF-0034
- 9) IF-0035 >= IF-0036 + IF-0037 + IF-0038
- 10) IF-0039 >= IF-0040 + IF-0041 + IF-0042
- 11) IF-0047 >= IF-0048 + IF-0049 + IF-0050

- 12) IF-0051 >= IF-0052 + IF-0053 + IF-0054
- 13) IF-0055 >= IF-0056 + IF-0057 + IF-0058
- 14) IF-0059 >= IF-0060 + IF-0061 + IF-0062
- 15) IF-0063 >= IF-0064 + IF-0065 + IF-0066
- 16) IF-0067 >= IF-0068 + IF-0069 + IF-0070
- 17) IF-0071 >= IF-0072 + IF-0073 + IF-0074
- 18) IF-0075 >= IF-0076 + IF-0077 + IF-0078
- 19) IF-0079 >= IF-0080 + IF-0081 + IF-0082
- 20) IF-0083 >= IF-0084 + IF-0085 + IF-0086
- 21) IF-0087 >= IF-0088 + IF-0089 + IF-0090
- 22) IF-0091 >= IF-0092 + IF-0093 + IF-0094

3. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Female – All Caregivers] + [Male – All Caregivers] + [Gender Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0007} + \text{IF-0011} + \text{IF-0015}$$

4. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Rural – All Caregivers] + [Rural Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0019} + \text{IF-0023}$$

5. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Hispanic or Latino – All Caregivers] + [Not Hispanic or Latino – All Caregivers] + [Ethnicity Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0027} + \text{IF-0031} + \text{IF-0035}$$

6. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Asian (Alone) – All Caregivers] + [Am. Ind./Alaska Native (Alone) – All Caregivers] + [Black or African American (alone) – All Caregivers] + [Native Hawaiian or Other Pacific Islander (Alone) – All Caregivers] + [White (Alone) – All Caregivers] + [White (Alone) - Hispanic – All Caregivers] + [Persons Reporting Some Other Race – All Caregivers] + [Persons Reporting 2 or More Races – All Caregivers] + [Race Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0039} + \text{IF-0047} + \text{IF-0051} + \text{IF-0055} + \text{IF-0059} + \text{IF-0063} + \text{IF-0067} + \text{IF-0071} + \text{IF-0075}$$

7. [Total Caregivers - All Caregivers] **must be greater than or equal to** [Grandparents – All Caregivers] + [Other Elderly Relative – All Caregivers] + [Other Elderly Non-Relative – All Caregivers] + [Relationship Missing – All Caregivers].

$$\text{IF-0001} \geq \text{IF-0079} + \text{IF-0083} + \text{IF-0087} + \text{IF-0091}$$

8. [Caregivers with Age Date - Age 60-74] **must be greater than or equal to** [Female – Age 60-74] + [Male – Age 60-74] + [Gender Missing – Age 60-74].

IF-0003 >= IF-0008 + IF-0012 + IF-0016

9. [Caregivers with Age Date - Age 60-74] **must be greater than or equal to** [Rural – Age 60-74] + [Rural Missing – Age 60-74].

IF-0003 >= IF-0020 + IF-0024

10. [Caregivers with Age Date - Age 60-74] **must be greater than or equal to** [Hispanic or Latino – Age 60-74] + [Not Hispanic or Latino – Age 60-74] + [Ethnicity Missing – Age 60-74].

IF-0003 >= IF-0027 + IF-0031 + IF-0035

11. [Caregivers with Age Date - Age 60-74] **must be greater than or equal to** [Asian (Alone) – Age 60-74] + [Am. Ind./Alaska Native (Alone) – Age 60-74] + [Black or African American (alone) – Age 60-74] + [Native Hawaiian or Other Pacific Islander (Alone) – Age 60-74] + [White (Alone) – Age 60-74] + [White (Alone) - Hispanic – Age 60-74] + [Persons Reporting Some Other Race – Age 60-74] + [Persons Reporting 2 or More Races – Age 60-74] + [Race Missing – Age 60-74].

IF-0003 >= IF-0040 + IF-0048 + IF-0052 + IF-0056 + IF-0060 + IF-0064 + IF-0068 + IF-0072 + IF-0076

12. [Caregivers with Age Date - Age 60-74] **must be greater than or equal to** [Grandparents – Age 60-74] + [Other Elderly Relative – Age 60-74] + [Other Elderly Non-Relative – Age 60-74] + [Relationship Missing – Age 60-74].

IF-0003 >= IF-0080 + IF-0084 + IF-0088 + IF-0092

13. [Caregivers with Age Date - Age 75-84] **must be greater than or equal to** [Female – Age 75-84] + [Male – Age 75-84] + [Gender Missing – Age 75-84].

IF-0004 >= IF-0009 + IF-0013 + IF-0017

14. [Caregivers with Age Date - Age 75-84] **must be greater than or equal to** [Rural – Age 75-84] + [Rural Missing – Age 75-84].

IF-0004 >= IF-0021 + IF-0025

15. [Caregivers with Age Date - Age 75-84] **must be greater than or equal to** [Hispanic or Latino – Age 75-84] + [Not Hispanic or Latino – Age 75-84] + [Ethnicity Missing – Age 75-84].

IF-0004 >= IF-0029 + IF-0033 + IF-0037

16. [Caregivers with Age Date - Age 75-84] **must be greater than or equal to** [Asian (Alone) – Age 75-84] + [Am. Ind./Alaska Native (Alone) – Age 75-84] + [Black or African American (alone) – Age 75-84] + [Native Hawaiian or Other Pacific Islander (Alone) – Age 75-84] + [White (Alone) – Age 75-84] + [White (Alone) - Hispanic – Age 75-84] + [Persons Reporting Some Other Race – Age 75-84] + [Persons Reporting 2 or More Races – Age 75-84] + [Race Missing – Age 75-84].

IF-0004 >= IF-0041 + IF-0049 + IF-0053 + IF-0057 + IF-0061 + IF-0065 + IF-0069 + IF-0073 + IF-0077

17. [Caregivers with Age Date - Age 75-84] **must be greater than or equal to** [Grandparents – Age 75-84] + [Other Elderly Relative – Age 75-84] + [Other Elderly Non-Relative – Age 75-84] + [Relationship Missing – Age 75-84].

IF-0004 >= IF-0081 + IF-0085 + IF-0089 + IF-0093

18. [Caregivers with Age Date - Age 85+] **must be greater than or equal to** [Female – Age 85+] + [Male – Age 85+] + [Gender Missing – Age 85+].

IF-0005 >= IF-0010 + IF-0014 + IF-0018

19. [Caregivers with Age Date - Age 85+] **must be greater than or equal to** [Rural – Age 85+] + [Rural Missing – Age 85+].

IF-0005 >= IF-0022 + IF-0026

20. [Caregivers with Age Date - Age 85+] **must be greater than or equal to** [Hispanic or Latino – Age 85+] + [Not Hispanic or Latino – Age 85+] + [Ethnicity Missing – Age 85+].

IF-0005 >= IF-0030 + IF-0034 + IF-0038

21. [Caregivers with Age Date - Age 85+] **must be greater than or equal to** [Asian (Alone) – Age 85+] + [Am. Ind./Alaska Native (Alone) – Age 85+] + [Black or African American (alone) – Age 85+] + [Native Hawaiian or Other Pacific Islander (Alone) – Age 85+] + [White (Alone) – Age 85+] + [White (Alone) - Hispanic – Age 85+] + [Persons Reporting Some Other Race – Age 85+] + [Persons Reporting 2 or More Races – Age 85+] + [Race Missing – Age 85+].

IF-0005 >= IF-0042 + IF-0050 + IF-0054 + IF-0058 + IF-0062 + IF-0066 + IF-0070 + IF-0074 + IF-0078

22. [Caregivers with Age Date - Age 85+] **must be greater than or equal to** [Grandparents – Age 85+] + [Other Elderly Relative – Age 85+] + [Other Elderly Non-Relative – Age 85+] + [Relationship Missing – Age 85+].

IF-0005 >= IF-0082 + IF-0086 + IF-0090 + IF-0094

SECTION II. Utilization and Expenditure Profiles

A. Title III Utilization and Expenditure Profile (Except Title III-E)

State ID _____ Fiscal Year: _____

A. Title III Utilization and Expenditure Profile (Except Title III-E)									OAA Title III Expenditures (\$) by Part			
For Selected Services	Number of Providers	# of AAAs Direct Services Provision	Unduplicated Persons Served	# of Persons Served at High Nutrition Risk	Service Units	Title III Expenditure	Total Service Expenditure	Program Income	B	C1	C2	D
Cluster 1: Registered Services - Requiring Detailed Client Profile												
1. Personal Care	IIA-0001	IIA-0002	IIA-0003		IIA-0004	IIA-0005	IIA-0006	IIA-0007	IIA-0008			
2. Homemaker	IIA-0009	IIA-0010	IIA-0011		IIA-0012	IIA-0013	IIA-0014	IIA-0015	IIA-0016			
3. Chore	IIA-0017	IIA-0018	IIA-0019		IIA-0020	IIA-0021	IIA-0022	IIA-0023	IIA-0024			
4. Home Delivered Meals	IIA-0025	IIA-0026	IIA-0027	IIA-0028	IIA-0029	IIA-0030	IIA-0031	IIA-0032			IIA-0033	
4a. NSIP Home Delivered Meals (optional)*					IIA-0034							
5. Adult Day Care/Health	IIA-0035	IIA-0036	IIA-0037		IIA-0038	IIA-0039	IIA-0040	IIA-0041	IIA-0042			
6. Case Management	IIA-0043	IIA-0044	IIA-0045		IIA-0046	IIA-0047	IIA-0048	IIA-0049	IIA-0050			
Cluster 2: Registered Services - Requiring Summary Client Profile												
7. Assisted Transportation	IIA-0051	IIA-0052	IIA-0053		IIA-0054	IIA-0055	IIA-0056	IIA-0057	IIA-0058			
8. Congregate Meals	IIA-0059	IIA-0060	IIA-0061	IIA-0062	IIA-0063	IIA-0064	IIA-0065	IIA-0066		IIA-0067		
8a. NSIP Congregate Meals (optional)*					IIA-0068							
9. Nutrition Counseling	IIA-0069	IIA-0070	IIA-0071	IIA-0072	IIA-0073	IIA-0074	IIA-0075	IIA-0076	IIA-0077	IIA-0078	IIA-0079	
Cluster 3: Non-Registered Services – No Client Profile Required												
10. Transportation	IIA-0080	IIA-0081			IIA-0082	IIA-0083	IIA-0084	IIA-0085	IIA-0086			
11. Legal Assistance	IIA-0087	IIA-0088			IIA-0089	IIA-0090	IIA-0091	IIA-0092	IIA-0093			
12. Nutrition Education	IIA-0094	IIA-0095			IIA-0096	IIA-0097	IIA-0098	IIA-0099	IIA-0100	IIA-0101	IIA-0102	
13. Information and Assistance	IIA-0103	IIA-0104			IIA-0105	IIA-0106	IIA-0107	IIA-0108	IIA-0109			
14. Outreach	IIA-0110	IIA-0111			IIA-0112	IIA-0113	IIA-0114	IIA-0115	IIA-0116			
15. Other Services						IIA-0117	IIA-0118	IIA-0119	IIA-0120			
Total (Unduplicated)	IIA-0121	IIA-0122		IIA-0123		IIA-0124	IIA-0125	IIA-0126	IIA-0127	IIA-0128	IIA-0129	IIA-0130

Edit Checks

1. For row items 1, 2, 3, 4, 5, 6, 7, 8, and 9 [Number of Providers] **cannot be zero** if [Unduplicated Persons Served], [Service Units] or [Title III Expenditure] is greater than zero. (Note: same edit check as 2, 3, and 4)

- | | |
|--|--|
| 1) IIA-0001 > 0 and IIA-0003 > 0 and IIA-0004 > 0 and IIA-0005 > 0 | 6) IIA-0043 > 0 and IIA-0045 > 0 and IIA-0046 > 0 and IIA-0047 > 0 |
| 2) IIA-0009 > 0 and IIA-0011 > 0 and IIA-0012 > 0 and IIA-0013 > 0 | 7) IIA-0051 > 0 and IIA-0053 > 0 and IIA-0054 > 0 and IIA-0055 > 0 |
| 3) IIA-0017 > 0 and IIA-0019 > 0 and IIA-0020 > 0 and IIA-0021 > 0 | 8) IIA-0059 > 0 and IIA-0061 > 0 and IIA-0063 > 0 and IIA-0064 > 0 |
| 4) IIA-0025 > 0 and IIA-0027 > 0 and IIA-0029 > 0 and IIA-0030 > 0 | 9) IIA-0069 > 0 and IIA-0071 > 0 and IIA-0073 > 0 and IIA-0074 > 0 |
| 5) IIA-0035 > 0 and IIA-0037 > 0 and IIA-0038 > 0 and IIA-0039 > 0 | |

2. For row items 1, 2, 3, 4, 5, 6, 7, 8, and 9 [Unduplicated Persons Served] **cannot be zero** if [Number of Providers], [Service Units] or [Title III Expenditure] is greater than zero. (Note: same edit check as 1, 3, and 4)

- | | |
|--|--|
| 1) IIA-0001 > 0 and IIA-0003 > 0 and IIA-0004 > 0 and IIA-0005 > 0 | 6) IIA-0043 > 0 and IIA-0045 > 0 and IIA-0046 > 0 and IIA-0047 > 0 |
| 2) IIA-0009 > 0 and IIA-0011 > 0 and IIA-0012 > 0 and IIA-0013 > 0 | 7) IIA-0051 > 0 and IIA-0053 > 0 and IIA-0054 > 0 and IIA-0055 > 0 |
| 3) IIA-0017 > 0 and IIA-0019 > 0 and IIA-0020 > 0 and IIA-0021 > 0 | 8) IIA-0059 > 0 and IIA-0061 > 0 and IIA-0063 > 0 and IIA-0064 > 0 |
| 4) IIA-0025 > 0 and IIA-0027 > 0 and IIA-0029 > 0 and IIA-0030 > 0 | 9) IIA-0069 > 0 and IIA-0071 > 0 and IIA-0073 > 0 and IIA-0074 > 0 |
| 5) IIA-0035 > 0 and IIA-0037 > 0 and IIA-0038 > 0 and IIA-0039 > 0 | |

3. For row items 1, 2, 3, 4, 5, 6, 7, 8, and 9 [Service Units] **cannot be zero** if [Number of Providers], [Unduplicated Persons Served] or [Title III Expenditure] is greater than zero. (Note: same edit check as 1, 2, and 4)

- | | |
|--|--|
| 1) IIA-0001 > 0 and IIA-0003 > 0 and IIA-0004 > 0 and IIA-0005 > 0 | 6) IIA-0043 > 0 and IIA-0045 > 0 and IIA-0046 > 0 and IIA-0047 > 0 |
| 2) IIA-0009 > 0 and IIA-0011 > 0 and IIA-0012 > 0 and IIA-0013 > 0 | 7) IIA-0051 > 0 and IIA-0053 > 0 and IIA-0054 > 0 and IIA-0055 > 0 |
| 3) IIA-0017 > 0 and IIA-0019 > 0 and IIA-0020 > 0 and IIA-0021 > 0 | 8) IIA-0059 > 0 and IIA-0061 > 0 and IIA-0063 > 0 and IIA-0064 > 0 |
| 4) IIA-0025 > 0 and IIA-0027 > 0 and IIA-0029 > 0 and IIA-0030 > 0 | 9) IIA-0069 > 0 and IIA-0071 > 0 and IIA-0073 > 0 and IIA-0074 > 0 |
| 5) IIA-0035 > 0 and IIA-0037 > 0 and IIA-0038 > 0 and IIA-0039 > 0 | |

4. For row items 1, 2, 3, 4, 5, 6, 7, 8, and 9 [Title III Expenditure] **cannot be zero** if [Number of Providers], [Unduplicated Persons Served] or [Service Units] is greater than zero. (Note: same edit check as 1, 2, and 3)

- | | |
|--|--|
| 1) IIA-0001 > 0 and IIA-0003 > 0 and IIA-0004 > 0 and IIA-0005 > 0 | 6) IIA-0043 > 0 and IIA-0045 > 0 and IIA-0046 > 0 and IIA-0047 > 0 |
| 2) IIA-0009 > 0 and IIA-0011 > 0 and IIA-0012 > 0 and IIA-0013 > 0 | 7) IIA-0051 > 0 and IIA-0053 > 0 and IIA-0054 > 0 and IIA-0055 > 0 |
| 3) IIA-0017 > 0 and IIA-0019 > 0 and IIA-0020 > 0 and IIA-0021 > 0 | 8) IIA-0059 > 0 and IIA-0061 > 0 and IIA-0063 > 0 and IIA-0064 > 0 |
| 4) IIA-0025 > 0 and IIA-0027 > 0 and IIA-0029 > 0 and IIA-0030 > 0 | 9) IIA-0069 > 0 and IIA-0071 > 0 and IIA-0073 > 0 and IIA-0074 > 0 |
| 5) IIA-0035 > 0 and IIA-0037 > 0 and IIA-0038 > 0 and IIA-0039 > 0 | |

5. For row items 10, 11, 12, 13, and 14 [Number of Providers] **cannot be zero** if [Service Units] or [Title III Service Expenditure] is greater than 0. (Note: same edit check as 6 and 7)

- | | |
|---|---|
| 1) IIA-0080 > 0 and IIA-0082 > 0 and IIA-0083 > 0 | 4) IIA-0103 > 0 and IIA-0105 > 0 and IIA-0106 > 0 |
| 2) IIA-0087 > 0 and IIA-0089 > 0 and IIA-0090 > 0 | 5) IIA-0110 > 0 and IIA-0112 > 0 and IIA-0113 > 0 |
| 3) IIA-0094 > 0 and IIA-0096 > 0 and IIA-0097 > 0 | |

6. For row items 10, 11, 12, 13, and 14 [Service Units] **cannot be zero** if [Number of Providers] or [Title III Service Expenditure] is greater than 0. (Note: same edit check as 5 and 7)

- 1) IIA-0080 > 0 and IIA-0082 > 0 and IIA-0083 > 0
- 2) IIA-0087 > 0 and IIA-0089 > 0 and IIA-0090 > 0
- 3) IIA-0094 > 0 and IIA-0096 > 0 and IIA-0097 > 0
- 4) IIA-0103 > 0 and IIA-0105 > 0 and IIA-0106 > 0
- 5) IIA-0110 > 0 and IIA-0112 > 0 and IIA-0113 > 0

7. For row items 10, 11, 12, 13, and 14 [Title III Service Expenditure] **cannot be zero** if [Number of Providers] or [Service Units] is greater than 0. (Note: same edit check as 5 and 6)

- 1) IIA-0080 > 0 and IIA-0082 > 0 and IIA-0083 > 0
- 2) IIA-0087 > 0 and IIA-0089 > 0 and IIA-0090 > 0
- 3) IIA-0094 > 0 and IIA-0096 > 0 and IIA-0097 > 0
- 4) IIA-0103 > 0 and IIA-0105 > 0 and IIA-0106 > 0
- 5) IIA-0110 > 0 and IIA-0112 > 0 and IIA-0113 > 0

8. For row items 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15 and Total (Unduplicated) [Title III Expenditure] **must be less than or equal to** [Total Service Expenditure].

- 1) IIA-0005 <= IIA-0006
- 2) IIA-0013 <= IIA-0014
- 3) IIA-0021 <= IIA-0022
- 4) IIA-0030 <= IIA-0031
- 5) IIA-0039 <= IIA-0040
- 6) IIA-0047 <= IIA-0048
- 7) IIA-0055 <= IIA-0056
- 8) IIA-0064 <= IIA-0065
- 9) IIA-0074 <= IIA-0075
- 10) IIA-0083 <= IIA-0084
- 11) IIA-0090 <= IIA-0091
- 12) IIA-0097 <= IIA-0098
- 13) IIA-0106 <= IIA-0107
- 14) IIA-0113 <= IIA-0114
- 15) IIA-0117 <= IIA-0118
- 16) IIA-0124 <= IIA-0125

9. For row items 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15 and Total (Unduplicated) [Title III Expenditure] **must be greater than or equal to** [OAA Title III Expenditures (\$) by Part - B] + [OAA Title III Expenditures (\$) by Part - C1] + [OAA Title III Expenditures (\$) by Part - C2] + [OAA Title III Expenditures (\$) by Part - D].

- 1) IIA-0005 <= IIA-0008
- 2) IIA-0013 <= IIA-0016
- 3) IIA-0021 <= IIA-0024
- 4) IIA-0030 <= IIA-0033
- 5) IIA-0039 <= IIA-0042
- 6) IIA-0047 <= IIA-0050
- 7) IIA-0055 <= IIA-0058
- 8) IIA-0064 <= IIA-0067
- 9) IIA-0074 <= IIA-0077 + IIA-0078 + IIA-0079
- 10) IIA-0083 <= IIA-0086
- 11) IIA-0090 <= IIA-0093
- 12) IIA-0097 <= IIA-0100 + IIA-0101 + IIA-0102
- 13) IIA-0106 <= IIA-0109
- 14) IIA-0113 <= IIA-0116
- 15) IIA-0117 <= IIA-0120
- 16) IIA-0124 <= IIA-0127 + IIA-0128 + IIA-0129 + IIA-0130

Section II. Utilization and Expenditure Profiles

B. Title III-E Utilization and Expenditure Profile for Caregivers Serving Elderly Individuals

Caregiver Support Categories:	Title III-E Expenditures (Federal \$)	Total Service Expenditures (All Sources)	Program Income	# Caregivers Served	Units of Service	# of Providers (unduplicated)
Group 1				Unduplicated number of caregivers:		
1. Counseling	IIB-0001	IIB-0002	IIB-0003	IIB-0004	IIB-0005	IIB-0006
2. Respite Care	IIB-0007	IIB-0008	IIB-0009	IIB-0010	IIB-0011	IIB-0012
3. Supplemental Services	IIB-0013	IIB-0014	IIB-0015	IIB-0016	IIB-0017	IIB-0018
Group 2				Estimated unduplicated number of caregivers:		
4. Access Assistance	IIB-0019	IIB-0020	IIB-0021	IIB-0022	IIB-0023	IIB-0024
				Estimated Audience size:	# Activities:	
5. Information Services	IIB-0025	IIB-0026	IIB-0027	IIB-0028	IIB-0029	IIB-0030
Totals (unduplicated)	IIB-0031	IIB-0032	IIB-0033			IIB-0034

Edit Checks

1. For all row items [Title III-E Expenditures] **must be less than or equal to** [Total Service Expenditure].

- | | | |
|-------------------------|-------------------------|-------------------------|
| 1) IIB-0001 <= IIB-0002 | 3) IIB-0013 <= IIB-0014 | 5) IIB-0025 <= IIB-0026 |
| 2) IIB-0007 <= IIB-0008 | 4) IIB-0019 <= IIB-0020 | 6) IIB-0031 <= IIB-0032 |

2. For all row items except Totals (unduplicated) [# of Providers (unduplicated)] **cannot be zero** if [Title III Expenditures], [Total Service Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 3, 4, 5 and 6)

- | | |
|---|---|
| 1) IIB-0001>0 and IIB-0002>0 and IIB-0004>0 and IIB-0005>0 and IIB-0006>0 | 4) IIB-0019>0 and IIB-0020>0 and IIB-0022>0 and IIB-0023>0 and IIB-0024>0 |
| 2) IIB-0007>0 and IIB-0008>0 and IIB-0010>0 and IIB-0011>0 and IIB-0012>0 | 5) IIB-0025>0 and IIB-0026>0 and IIB-0028>0 and IIB-0029>0 and IIB-0030>0 |
| 3) IIB-0013>0 and IIB-0014>0 and IIB-0016>0 and IIB-0017>0 and IIB-0018>0 | |

3. For all row items except Totals (unduplicated) [Title III Expenditures] **cannot be zero** if [# of Providers (unduplicated)], [Total Service Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 4, 5 and 6)

- | | |
|---|---|
| 1) IIB-0001>0 and IIB-0002>0 and IIB-0004>0 and IIB-0005>0 and IIB-0006>0 | 4) IIB-0019>0 and IIB-0020>0 and IIB-0022>0 and IIB-0023>0 and IIB-0024>0 |
| 2) IIB-0007>0 and IIB-0008>0 and IIB-0010>0 and IIB-0011>0 and IIB-0012>0 | 5) IIB-0025>0 and IIB-0026>0 and IIB-0028>0 and IIB-0029>0 and IIB-0030>0 |
| 3) IIB-0013>0 and IIB-0014>0 and IIB-0016>0 and IIB-0017>0 and IIB-0018>0 | |

4. For all row items except Totals (unduplicated) [Total Service Expenditures] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 5 and 6)

- | | |
|---|---|
| 1) IIB-0001>0 and IIB-0002>0 and IIB-0004>0 and IIB-0005>0 and IIB-0006>0 | 4) IIB-0019>0 and IIB-0020>0 and IIB-0022>0 and IIB-0023>0 and IIB-0024>0 |
| 2) IIB-0007>0 and IIB-0008>0 and IIB-0010>0 and IIB-0011>0 and IIB-0012>0 | 5) IIB-0025>0 and IIB-0026>0 and IIB-0028>0 and IIB-0029>0 and IIB-0030>0 |
| 3) IIB-0013>0 and IIB-0014>0 and IIB-0016>0 and IIB-0017>0 and IIB-0018>0 | |

5. For all row items except Totals (unduplicated) [# Caregivers Served] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [Total Service Expenditures], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 4 and 6)

- | | |
|---|---|
| 1) IIB-0001>0 and IIB-0002>0 and IIB-0004>0 and IIB-0005>0 and IIB-0006>0 | 4) IIB-0019>0 and IIB-0020>0 and IIB-0022>0 and IIB-0023>0 and IIB-0024>0 |
| 2) IIB-0007>0 and IIB-0008>0 and IIB-0010>0 and IIB-0011>0 and IIB-0012>0 | 5) IIB-0025>0 and IIB-0026>0 and IIB-0028>0 and IIB-0029>0 and IIB-0030>0 |
| 3) IIB-0013>0 and IIB-0014>0 and IIB-0016>0 and IIB-0017>0 and IIB-0018>0 | |

6. For all row items except Totals (unduplicated) [# Caregivers Served] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [Total Service Expenditures], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 4, and 5)

- | | |
|---|---|
| 1) IIB-0001>0 and IIB-0002>0 and IIB-0004>0 and IIB-0005>0 and IIB-0006>0 | 4) IIB-0019>0 and IIB-0020>0 and IIB-0022>0 and IIB-0023>0 and IIB-0024>0 |
| 2) IIB-0007>0 and IIB-0008>0 and IIB-0010>0 and IIB-0011>0 and IIB-0012>0 | 5) IIB-0025>0 and IIB-0026>0 and IIB-0028>0 and IIB-0029>0 and IIB-0030>0 |
| 3) IIB-0013>0 and IIB-0014>0 and IIB-0016>0 and IIB-0017>0 and IIB-0018>0 | |

Section II. Utilization and Expenditure Profiles

C. Title III-E Utilization and Expenditure Profile For Grandparents and Other Elderly Caregivers Serving Children

Caregiver Support Categories:	Title III-E Expenditures (Federal \$)	Total Service Expenditures (All Sources)	Program Income	# Caregivers Served	Units of Service	# of Providers (unduplicated)
Group 1				Unduplicated number of caregivers:		
1. Counseling	IIC-0001	IIC-0002	IIC-0003	IIC-0004	IIC-0005	IIC-0006
2. Respite Care	IIC-0007	IIC-0008	IIC-0009	IIC-0010	IIC-0011	IIC-0012
3. Supplemental Services	IIC-0013	IIC-0014	IIC-0015	IIC-0016	IIC-0017	IIC-0018
Group 2				Estimated unduplicated number of caregivers:		
4. Access Assistance	IIC-0019	IIC-0020	IIC-0021	IIC-0022	IIC-0023	IIC-0024
				Estimated Audience size:	# Activities:	
5. Information Services	IIC-0025	IIC-0026	IIC-0027	IIC-0028	IIC-0029	IIC-0030
Totals (unduplicated)	IIC-0031	IIC-0032	IIC-0033			IIC-0034

Edit Checks

1. For all row items [Title III-E Expenditures] **must be less than or equal to** [Total Service Expenditure].

- | | | |
|-------------------------|-------------------------|-------------------------|
| 1) IIC-0001 <= IIC-0002 | 3) IIC-0013 <= IIC-0014 | 5) IIC-0025 <= IIC-0026 |
| 2) IIC-0007 <= IIC-0008 | 4) IIC-0019 <= IIC-0020 | 6) IIC-0031 <= IIC-0032 |

2. For all row items except Totals (unduplicated) [# of Providers (unduplicated)] **cannot be zero** if [Title III Expenditures], [Total Service Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 3, 4, 5 and 6)

- | | |
|---|---|
| 1) IIC-0001>0 and IIC-0002>0 and IIC-0004>0 and IIC-0005>0 and IIC-0006>0 | 4) IIC-0019>0 and IIC-0020>0 and IIC-0022>0 and IIC-0023>0 and IIC-0024>0 |
| 2) IIC-0007>0 and IIC-0008>0 and IIC-0010>0 and IIC-0011>0 and IIC-0012>0 | 5) IIC-0025>0 and IIC-0026>0 and IIC-0028>0 and IIC-0029>0 and IIC-0030>0 |
| 3) IIC-0013>0 and IIC-0014>0 and IIC-0016>0 and IIC-0017>0 and IIC-0018>0 | |

3. For all row items except Totals (unduplicated) [Title III Expenditures] **cannot be zero** if [# of Providers (unduplicated)], [Total Service Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 4, 5 and 6)

- | | |
|---|---|
| 1) IIC-0001>0 and IIC-0002>0 and IIC-0004>0 and IIC-0005>0 and IIC-0006>0 | 4) IIC-0019>0 and IIC-0020>0 and IIC-0022>0 and IIC-0023>0 and IIC-0024>0 |
| 2) IIC-0007>0 and IIC-0008>0 and IIC-0010>0 and IIC-0011>0 and IIC-0012>0 | 5) IIC-0025>0 and IIC-0026>0 and IIC-0028>0 and IIC-0029>0 and IIC-0030>0 |
| 3) IIC-0013>0 and IIC-0014>0 and IIC-0016>0 and IIC-0017>0 and IIC-0018>0 | |

4. For all row items except Totals (unduplicated) [Total Service Expenditures] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [# Caregivers Served], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 5 and 6)

- | | |
|---|---|
| 1) IIC-0001>0 and IIC-0002>0 and IIC-0004>0 and IIC-0005>0 and IIC-0006>0 | 4) IIC-0019>0 and IIC-0020>0 and IIC-0022>0 and IIC-0023>0 and IIC-0024>0 |
| 2) IIC-0007>0 and IIC-0008>0 and IIC-0010>0 and IIC-0011>0 and IIC-0012>0 | 5) IIC-0025>0 and IIC-0026>0 and IIC-0028>0 and IIC-0029>0 and IIC-0030>0 |
| 3) IIC-0013>0 and IIC-0014>0 and IIC-0016>0 and IIC-0017>0 and IIC-0018>0 | |

5. For all row items except Totals (unduplicated) [# Caregivers Served] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [Total Service Expenditures], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 4 and 6)

- | | |
|---|---|
| 1) IIC-0001>0 and IIC-0002>0 and IIC-0004>0 and IIC-0005>0 and IIC-0006>0 | 4) IIC-0019>0 and IIC-0020>0 and IIC-0022>0 and IIC-0023>0 and IIC-0024>0 |
| 2) IIC-0007>0 and IIC-0008>0 and IIC-0010>0 and IIC-0011>0 and IIC-0012>0 | 5) IIC-0025>0 and IIC-0026>0 and IIC-0028>0 and IIC-0029>0 and IIC-0030>0 |
| 3) IIC-0013>0 and IIC-0014>0 and IIC-0016>0 and IIC-0017>0 and IIC-0018>0 | |

6. For all row items except Totals (unduplicated) [# Caregivers Served] **cannot be zero** if [# of Providers (unduplicated)], [Title III Expenditures], [Total Service Expenditures], or [Units of Service] is **greater than zero**. (Note: same edit check as 2, 3, 4, and 5)

- | | |
|---|---|
| 1) IIC-0001>0 and IIC-0002>0 and IIC-0004>0 and IIC-0005>0 and IIC-0006>0 | 4) IIC-0019>0 and IIC-0020>0 and IIC-0022>0 and IIC-0023>0 and IIC-0024>0 |
| 2) IIC-0007>0 and IIC-0008>0 and IIC-0010>0 and IIC-0011>0 and IIC-0012>0 | 5) IIC-0025>0 and IIC-0026>0 and IIC-0028>0 and IIC-0029>0 and IIC-0030>0 |
| 3) IIC-0013>0 and IIC-0014>0 and IIC-0016>0 and IIC-0017>0 and IIC-0018>0 | |

SECTION II. Utilization and Expenditure Profiles

D. Title VII Expenditures by Chapter

C. Title VII Expenditures By Chapter	Title VII Expenditure	Total Service Expenditure
Chapter 3: Elder Abuse Prevention	IID-0001	IID-0002
Chapter 4: Legal Assistance Development		IID-0003

Note: OAA Title VII, Chapter 2, Ombudsman expenditures are reported separately in the National Ombudsman Reporting System (NORS).

Edit Checks

1. For row item Chapter 3 [Title VII Expenditures] **must be less than or equal to** [Total Service Expenditure].

IID-0001 <= ID-0002

SECTION II. Utilization and Expenditures Profiles

E. Other Services Profile (Optional)

State ID: _____

Fiscal Year: _____

	Service Name (Up to 30 Characters)	Service Unit Name (Up to 15 characters)	Mission/ Purpose Category	OAA Service Expenditure Amount	Total Service Expenditure Amount	Estimated Unduplicated Persons Served	Estimated Service Units
1.	IIE-0001	IIE-0002	IIE-0003	IIE-0004	IIE-0005	IIE-0006	IIE-0007
2.	IIE-0008	IIE-0009	IIE-0010	IIE-0011	IIE-0012	IIE-0013	IIE-0014
3.	IIE-0015	IIE-0016	IIE-0017	IIE-0018	IIE-0019	IIE-0020	IIE-0021
4.	IIE-0022	IIE-0023	IIE-0024	IIE-0025	IIE-0026	IIE-0027	IIE-0028
5.	IIE-0029	IIE-0030	IIE-0031	IIE-0032	IIE-0033	IIE-0034	IIE-0035
6.	IIE-0036	IIE-0037	IIE-0038	IIE-0039	IIE-0040	IIE-0041	IIE-0042
7.	IIE-0043	IIE-0044	IIE-0045	IIE-0046	IIE-0047	IIE-0048	IIE-0049
8.	IIE-0050	IIE-0051	IIE-0052	IIE-0053	IIE-0054	IIE-0055	IIE-0056
9.	IIE-0057	IIE-0058	IIE-0059	IIE-0060	IIE-0061	IIE-0062	IIE-0063
10.	IIE-0064	IIE-0065	IIE-0066	IIE-0067	IIE-0068	IIE-0069	IIE-0070
11.	IIE-0071	IIE-0072	IIE-0073	IIE-0074	IIE-0075	IIE-0076	IIE-0077
12.	IIE-0078	IIE-0079	IIE-0080	IIE-0081	IIE-0082	IIE-0083	IIE-0084
13.	IIE-0085	IIE-0086	IIE-0087	IIE-0088	IIE-0089	IIE-0090	IIE-0091
14.	IIE-0092	IIE-0093	IIE-0094	IIE-0095	IIE-0096	IIE-0097	IIE-0098
15.	IIE-0099	IIE-0100	IIE-0101	IIE-0102	IIE-0103	IIE-0104	IIE-0105
16.	IIE-0106	IIE-0107	IIE-0108	IIE-0109	IIE-0110	IIE-0111	IIE-0112
17.	IIE-0113	IIE-0114	IIE-0115	IIE-0116	IIE-0117	IIE-0118	IIE-0119
18.	IIE-0120	IIE-0121	IIE-0122	IIE-0123	IIE-0124	IIE-0125	IIE-0126
19.	IIE-0127	IIE-0128	IIE-0129	IIE-0130	IIE-0131	IIE-0132	IIE-0133
20.	IIE-0134	IIE-0135	IIE-0136	IIE-0137	IIE-0138	IIE-0139	IIE-0140
21.	IIE-0141	IIE-0142	IIE-0143	IIE-0144	IIE-0145	IIE-0146	IIE-0147
22.	IIE-0148	IIE-0149	IIE-0150	IIE-0151	IIE-0152	IIE-0153	IIE-0154
23.	IIE-0155	IIE-0156	IIE-0157	IIE-0158	IIE-0159	IIE-0160	IIE-0161
24.	IIE-0162	IIE-0163	IIE-0164	IIE-0165	IIE-0166	IIE-0167	IIE-0168
25.	IIE-0169	IIE-0170	IIE-0171	IIE-0172	IIE-0173	IIE-0174	IIE-0175

Mission/Purpose Codes:

- A. Services which address functional limitations
- B. Services which maintain health
- C. Services which protect elder rights
- D. Services which promote socialization/participation
- E. Services which assure access and coordination
- F. Services which support other goals/outcomes

There are no restrictions on the number of "other" services that may be reported.

For each "other" service being reported, please provide all the data elements—name, unit name, mission code, expenditure data, persons served, and service units.

Edit Checks

1. For all row items for which a service was reported [Service Name] and [Service Unit Name] **cannot be blank**.

- | | | |
|--------------------------------------|---------------------------------------|---------------------------------------|
| 1) IIE-0001 <> "" and IIE-0002 <> "" | 10) IIE-0064 <> "" and IIE-0065 <> "" | 19) IIE-0127 <> "" and IIE-0128 <> "" |
| 2) IIE-0008 <> "" and IIE-0009 <> "" | 11) IIE-0071 <> "" and IIE-0072 <> "" | 20) IIE-0134 <> "" and IIE-0135 <> "" |
| 3) IIE-0015 <> "" and IIE-0016 <> "" | 12) IIE-0078 <> "" and IIE-0079 <> "" | 21) IIE-0141 <> "" and IIE-0142 <> "" |
| 4) IIE-0022 <> "" and IIE-0023 <> "" | 13) IIE-0085 <> "" and IIE-0086 <> "" | 22) IIE-0148 <> "" and IIE-0149 <> "" |
| 5) IIE-0029 <> "" and IIE-0030 <> "" | 14) IIE-0092 <> "" and IIE-0093 <> "" | 23) IIE-0155 <> "" and IIE-0156 <> "" |
| 6) IIE-0036 <> "" and IIE-0037 <> "" | 15) IIE-0099 <> "" and IIE-0100 <> "" | 24) IIE-0162 <> "" and IIE-0163 <> "" |
| 7) IIE-0043 <> "" and IIE-0044 <> "" | 16) IIE-0106 <> "" and IIE-0107 <> "" | 25) IIE-0169 <> "" and IIE-0170 <> "" |
| 8) IIE-0050 <> "" and IIE-0051 <> "" | 17) IIE-0113 <> "" and IIE-0114 <> "" | |
| 9) IIE-0057 <> "" and IIE-0058 <> "" | 18) IIE-0120 <> "" and IIE-0121 <> "" | |

2. For all row items for which a service was reported [Service Name] **must be unique**.

IIE-0001 <> IIE-0008 <> IIE-0015 <> IIE-0022 <> IIE-0029 <> IIE-0036 <> IIE-0043 <> IIE-0050 <> IIE-0057 <> IIE-0064 <>
IIE-0071 <> IIE-0078 <> IIE-0085 <> IIE-0092 <> IIE-0099 <> IIE-0106 <> IIE-0113 <> IIE-0120 <> IIE-0127 <> IIE-0134 <>
IIE-0141 <> IIE-0148 <> IIE-0155 <> IIE-0162 <> IIE-0169

3. For all row items for which a service was reported [Mission/Purpose Category] **must be equal to A or [Mission/Purpose Category] must be equal to B or [Mission/Purpose Category] must be equal to C or [Mission/Purpose Category] must be equal to D or [Mission/Purpose Category] must be equal to E or [Mission/Purpose Category] must be equal to F**

- | | |
|---|---|
| 1) IIE-0003 =A or IIE-0003 =B or IIE-0003 =C or IIE-0003=D or IIE-0003=E or IIE-0003=F | 14) IIE-0094 =A or IIE-0094 =B or IIE-0094 =C or IIE-0094=D or IIE-0094=E or IIE-0094=F |
| 2) IIE-0010 =A or IIE-0010 =B or IIE-0010 =C or IIE-0010=D or IIE-0010=E or IIE-0010=F | 15) IIE-0101 =A or IIE-0101 =B or IIE-0101 =C or IIE-0101=D or IIE-0101=E or IIE-0101=F |
| 3) IIE-0017 =A or IIE-0017 =B or IIE-0017 =C or IIE-0017=D or IIE-0017=E or IIE-0017=F | 16) IIE-0108 =A or IIE-0108 =B or IIE-0108 =C or IIE-0108=D or IIE-0108=E or IIE-0108=F |
| 4) IIE-0024 =A or IIE-0024 =B or IIE-0024 =C or IIE-0024=D or IIE-0024=E or IIE-0024=F | 17) IIE-0115 =A or IIE-0115 =B or IIE-0115 =C or IIE-0115=D or IIE-0115=E or IIE-0115=F |
| 5) IIE-0031 =A or IIE-0031 =B or IIE-0031 =C or IIE-0031=D or IIE-0031=E or IIE-0031=F | 18) IIE-0122 =A or IIE-0122 =B or IIE-0122 =C or IIE-0122=D or IIE-0122=E or IIE-0122=F |
| 6) IIE-0038 =A or IIE-0038 =B or IIE-0038 =C or IIE-0038=D or IIE-0038=E or IIE-0038=F | 19) IIE-0129 =A or IIE-0129 =B or IIE-0129 =C or IIE-0129=D or IIE-0129=E or IIE-0129=F |
| 7) IIE-0045 =A or IIE-0045 =B or IIE-0045 =C or IIE-0045=D or IIE-0045=E or IIE-0045=F | 20) IIE-0136 =A or IIE-0136 =B or IIE-0136 =C or IIE-0136=D or IIE-0136=E or IIE-0136=F |
| 8) IIE-0052 =A or IIE-0052 =B or IIE-0052 =C or IIE-0052=D or IIE-0052=E or IIE-0052=F | 21) IIE-0143 =A or IIE-0143 =B or IIE-0143 =C or IIE-0143=D or IIE-0143=E or IIE-0143=F |
| 9) IIE-0059 =A or IIE-0059 =B or IIE-0059 =C or IIE-0059=D or IIE-0059=E or IIE-0059=F | 22) IIE-0150 =A or IIE-0150 =B or IIE-0150 =C or IIE-0150=D or IIE-0150=E or IIE-0150=F |
| 10) IIE-0066 =A or IIE-0066 =B or IIE-0066 =C or IIE-0066=D or IIE-0066=E or IIE-0066=F | 23) IIE-0157 =A or IIE-0157 =B or IIE-0157 =C or IIE-0157=D or IIE-0157=E or IIE-0157=F |
| 11) IIE-0073 =A or IIE-0073 =B or IIE-0073 =C or IIE-0073=D or IIE-0073=E or IIE-0073=F | 24) IIE-0164 =A or IIE-0164 =B or IIE-0164 =C or IIE-0164=D or IIE-0164=E or IIE-0164=F |
| 12) IIE-0080 =A or IIE-0080 =B or IIE-0080 =C or IIE-0080=D or IIE-0080=E or IIE-0080=F | 25) IIE-0171 =A or IIE-0171 =B or IIE-0171 =C or IIE-0171=D or IIE-0171=E or IIE-0171=F |
| 13) IIE-0087 =A or IIE-0087 =B or IIE-0087 =C or IIE-0087=D or IIE-0087=E or IIE-0087=F | |

4. For all row items for which a service was reported [Total Service Expenditure], [Estimated Unduplicated Persons Served], and [Estimated Service Units] **must be greater than zero.**

- | | |
|--|--|
| 1) IIE-0005 > 0 and IIE-0006 > 0 and IIE-0007 > 0 | 14) IIE-0096 > 0 and IIE-0097 > 0 and IIE-0098 > 0 |
| 2) IIE-0012 > 0 and IIE-0013 > 0 and IIE-0014 > 0 | 15) IIE-0103 > 0 and IIE-0104 > 0 and IIE-0105 > 0 |
| 3) IIE-0019 > 0 and IIE-0020 > 0 and IIE-0021 > 0 | 16) IIE-0110 > 0 and IIE-0111 > 0 and IIE-0112 > 0 |
| 4) IIE-0026 > 0 and IIE-0027 > 0 and IIE-0028 > 0 | 17) IIE-0117 > 0 and IIE-0118 > 0 and IIE-0119 > 0 |
| 5) IIE-0033 > 0 and IIE-0034 > 0 and IIE-0035 > 0 | 18) IIE-0124 > 0 and IIE-0125 > 0 and IIE-0126 > 0 |
| 6) IIE-0040 > 0 and IIE-0041 > 0 and IIE-0042 > 0 | 19) IIE-0131 > 0 and IIE-0132 > 0 and IIE-0133 > 0 |
| 7) IIE-0047 > 0 and IIE-0048 > 0 and IIE-0049 > 0 | 20) IIE-0138 > 0 and IIE-0139 > 0 and IIE-0140 > 0 |
| 8) IIE-0054 > 0 and IIE-0055 > 0 and IIE-0056 > 0 | 21) IIE-0145 > 0 and IIE-0146 > 0 and IIE-0147 > 0 |
| 9) IIE-0061 > 0 and IIE-0062 > 0 and IIE-0063 > 0 | 22) IIE-0152 > 0 and IIE-0153 > 0 and IIE-0154 > 0 |
| 10) IIE-0068 > 0 and IIE-0069 > 0 and IIE-0070 > 0 | 23) IIE-0159 > 0 and IIE-0160 > 0 and IIE-0161 > 0 |
| 11) IIE-0075 > 0 and IIE-0076 > 0 and IIE-0077 > 0 | 24) IIE-0166 > 0 and IIE-0167 > 0 and IIE-0168 > 0 |
| 12) IIE-0082 > 0 and IIE-0083 > 0 and IIE-0084 > 0 | 25) IIE-0173 > 0 and IIE-0174 > 0 and IIE-0175 > 0 |
| 13) IIE-0089 > 0 and IIE-0090 > 0 and IIE-0091 > 0 | |

5. For all row items for which a service was reported [OAA Service Expenditure Amount] **must be less than or equal to** [Total Service Expenditure Amount].

- | | | |
|-------------------------|--------------------------|--------------------------|
| 1) IIE-0004 <= IIE-0005 | 10) IIE-0067 <= IIE-0068 | 19) IIE-0130 <= IIE-0131 |
| 2) IIE-0011 <= IIE-0012 | 11) IIE-0074 <= IIE-0075 | 20) IIE-0137 <= IIE-0138 |
| 3) IIE-0018 <= IIE-0019 | 12) IIE-0081 <= IIE-0082 | 21) IIE-0144 <= IIE-0145 |
| 4) IIE-0025 <= IIE-0026 | 13) IIE-0088 <= IIE-0089 | 22) IIE-0151 <= IIE-0152 |
| 5) IIE-0032 <= IIE-0033 | 14) IIE-0095 <= IIE-0096 | 23) IIE-0158 <= IIE-0159 |
| 6) IIE-0039 <= IIE-0040 | 15) IIE-0102 <= IIE-0103 | 24) IIE-0165 <= IIE-0166 |
| 7) IIE-0046 <= IIE-0047 | 16) IIE-0109 <= IIE-0110 | 25) IIE-0172 <= IIE-0173 |
| 8) IIE-0053 <= IIE-0054 | 17) IIE-0116 <= IIE-0117 | |
| 9) IIE-0060 <= IIE-0061 | 18) IIE-0123 <= IIE-0124 | |

SECTION III. Network Profiles

A. State Unit on Aging Staffing Profile

State ID: _____

Fiscal Year: _____

SUA Personnel Categories	Total FTEs	Minority FTEs
1. Agency Executive/ Management Staff	IIIA-0001	IIIA-0002
2. Other Paid Professional Staff (By Functional Responsibility)		
A. Planning	IIIA-0003	IIIA-0004
B. Development	IIIA-0005	IIIA-0006
C. Administration	IIIA-0007	IIIA-0008
D. Service Delivery	IIIA-0009	IIIA-0010
E. Access/Care Coordination	IIIA-0011	IIIA-0012
F. Other	IIIA-0013	IIIA-0014
3. Clerical/Support Staff	IIIA-0015	IIIA-0016
4. Total SUA Staff	IIIA-0017	IIIA-0018

Functional Responsibilities:
A. Planning—Includes needs assessment, plan development, budgeting/resource analysis, service inventories, standards development and policy analysis.
B. Development—Includes public education, resource development, training and education, research and development and legislative activities.
C. Administration—Includes bidding, contract negotiation, reporting, reimbursement, accounting, auditing, monitoring and quality assurance.
D. Service Delivery—Includes those activities associated with the direct provision of a service which meets the needs of an individual older person and/or caregiver.
E. Access/Care Coordination—Include outreach, screening, assessment, case management and I&R.

Edit Checks

1. For all row items [Total FTEs] **must be greater than or equal to** [Minority FTEs].

- 1) IIIA-0001 >= IIIA-0002
- 2) IIIA-0003 >= IIIA-0004
- 3) IIIA-0005 >= IIIA-0006

- 4) IIIA-0007 >= IIIA-0008
- 5) IIIA-0009 >= IIIA-0010
- 6) IIIA-0011 >= IIIA-0012

- 7) IIIA-0013 >= IIIA-0014
- 8) IIIA-0015 >= IIIA-0016
- 9) IIIA-0017 >= IIIA-0018

2. For both columns [Total SUA Staff] **must be equal to** the sum of row items [1. Agency Executive/ Management Staff], [A. Planning], [B. Development], [C. Administration], [D. Service Delivery], [E. Access/Care Coordination], [F. Other], and [3. Clerical/Support Staff]

- 1) IIIA-0017 = IIIA-0001 + IIIA-0003 + IIIA-0005 + IIIA-0007 + IIIA-0009 + IIIA-0011 + IIIA-0013 + IIIA-0015
- 2) IIIA-0018 = IIIA-0002 + IIIA-0004 + IIIA-0006 + IIIA-0008 + IIIA-0010 + IIIA-0012 + IIIA-0014 + IIIA-0016

SECTION III. Network Profiles

B. Area Agency on Aging Staffing Profile

State ID: _____ Fiscal Year: _____ Total # of AAA's _____

AAA Personnel Categories	Total FTEs	Minority FTEs
1. Agency Executive/ Management Staff	IIIB-0001	IIIB-0002
2. Other Paid Professional Staff (By Functional Responsibility)		
A. Planning	IIIB-0003	IIIB-0004
B. Development	IIIB-0005	IIIB-0006
C. Administration	IIIB-0007	IIIB-0008
D. Service Delivery	IIIB-0009	IIIB-0010
E. Access/Care Coordination	IIIB-0011	IIIB-0012
F. Other	IIIB-0013	IIIB-0014
3. Clerical/Support Staff	IIIB-0015	IIIB-0016
4. Volunteers	IIIB-0017	IIIB-0018
5. Total AAA Staff	IIIB-0019	IIIB-0020

Functional Responsibilities:
A. Planning—Includes needs assessment, plan development, budgeting/resource analysis, service inventories, standards development and policy analysis.
B. Development—Includes public education, resource development, training and education, research and development and legislative activities.
C. Administration—Includes bidding, contract negotiation, reporting, reimbursement, accounting, auditing, monitoring and quality assurance.
D. Service Delivery—Includes those activities associated with the direct provision of a service which meets the needs of an individual older person and/or caregiver.
E. Access/Care Coordination—Include outreach, screening, assessment, case management and I&R.

Edit Checks

1. For all row items [Total FTEs] **must be greater than or equal to** [Minority FTEs].

- 1) IIIA-0001 >= IIIA-0002
- 2) IIIA-0003 >= IIIA-0004
- 3) IIIA-0005 >= IIIA-0006

- 4) IIIA-0007 >= IIIA-0008
- 5) IIIA-0009 >= IIIA-0010
- 6) IIIA-0011 >= IIIA-0012

- 7) IIIA-0013 >= IIIA-0014
- 8) IIIA-0015 >= IIIA-0016
- 9) IIIA-0017 >= IIIA-0018

2. For both columns [Total SUA Staff] **must be equal to** the sum of row items [1. Agency Executive/ Management Staff], [A. Planning], [B. Development], [C. Administration], [D. Service Delivery], [E. Access/Care Coordination], [F. Other], and [3. Clerical/Support Staff]

- 1) IIIA-0019 = IIIA-0001 + IIIA-0003 + IIIA-0005 + IIIA-0007 + IIIA-0009 + IIIA-0011 + IIIA-0013 + IIIA-0015 + IIIA-0017
- 2) IIIA-0020 = IIIA-0002 + IIIA-0004 + IIIA-0006 + IIIA-0008 + IIIA-0010 + IIIA-0012 + IIIA-0014 + IIIA-0016 + IIIA-0018

Section III. Network Profiles

C. Provider Profile (Excluding Area Agencies on Aging providing direct services)

	Total # of Providers
Total	IIIC-0001
Minority	IIIC-0002
Rural	IIIC-0003

Edit Checks

1. [Total # of Providers] for row item [Total] **must be greater than or equal to** [Total # of Providers] for row item [Minority].

IIIC-0001 >= IIIC-0002

2. [Total # of Providers] for row item [Total] **must be greater than or equal to** [Total # of Providers] for row item [Rural].

[IIIC-0001 >= IIIC-0003

SECTION III Network Profiles

D. Profile of Community Focal Points and Senior Centers

State ID: _____ **Fiscal Year:** _____

	Number
1. Total Number of Focal Points Designated Under Section 306(a)(3) of the Act in Operation in the Past Year.	IIID-0001
2. Of the Total Number of Focal Points in Item 1., the Number That Were Senior Centers.	IIID-0002
3. Total Number of Senior Centers in the State in the Past Fiscal Year.	IIID-0003
4. Total Number of Senior Centers in Item 3. That Received OAA Funds During the Past Fiscal Year.	IIID-0004

Edit Checks

1. Row item [2. Of the Total Number of Focal Points in Item 1., the Number That Were Senior Centers] **must be less than or equal to** row item [1. Total Number of Focal Points Designated Under Section 306(a)(3) of the Act in Operation in the Past Year].

IIID-0002 <= IIID-0001

2. Row item [4. Total Number of Senior Centers in Item 3. That Received OAA Funds During the Past Fiscal Year] **must be less than or equal to** row item [3. Total Number of Senior Centers in the State in the Past Fiscal Year].

IIID-0004 <= IIID-0003

3. Row item [3. Total Number of Senior Centers in the State in the Past Fiscal Year] **must be greater than or equal to** row item [2. Of the Total Number of Focal Points in Item 1., the Number That Were Senior Centers].

IIID-0003 >= IIID-0002

SECTION IV. DEVELOPMENTAL ACCOMPLISHMENTS

a. FOR HOME AND COMMUNITY BASED PROGRAMS*

State ID: _____

Fiscal Year: _____

Identification Of Three Top Accomplishments

1.

Type of Development	TYPE_CODE	Enter Code(s)
----------------------------	------------------	----------------------

2.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

3.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

Development Type Codes:			
1. Public education/awareness	3. Training/education	5. Policy development	7. Other
2. Resource development	4. Research and development	6. Legislative development	

* Includes Title III-E NFCSP

Edit Checks

1. For all accomplishments entered [Development Type Codes:] **must be equal to** 1, 2, 3, 4, 5, 6, or 7.

[Development Type Codes] >= 1 and [Development Type Codes] <= 6

SECTION IV. DEVELOPMENTAL ACCOMPLISHMENTS

B. FOR A SYSTEM OF ELDER RIGHTS

State ID: _____ Fiscal Year: _____

Identification Of Three Top Accomplishments

1.

Type of Development

TYPE_CODE

Enter Code(s)

2.

Type of Development

Enter Code(s)

3.

Type of Development

Enter Code(s)

Development Type Codes:

1. Public education/awareness

3. Training/education

5. Policy development

7. Other

2. Resource development

4. Research and development

6. Legislative development

Edit Checks

1. For all accomplishments entered [Development Type Codes:] **must be equal to** 1, 2, 3, 4, 5, 6, or 7.

[Development Type Codes] >= 1 and [Development Type Codes] <= 6