



DEPARTMENT OF THE TREASURY
FINANCIAL MANAGEMENT SERVICE
WASHINGTON, D.C. 20226

**TREASURY TAX AND LOAN INVESTMENT PROGRAM
TERM INVESTMENT OPTION AUCTION RESULTS**

CONTACT: Electronic Banking Services Division
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Auction Date:	February 13, 2004
Auction Number:	35
Placement Date:	February 17, 2004
Maturity Date:	February 27, 2004
Term:	10 days
Treasury's Offered Amount:	\$ 5,000,000,000
Total Accepted Amount:	\$ 5,000,000,000
Total Bid Amount:	\$30,500,000,000
Bid-to-Cover Ratio:	6.10
Highest Bid Rate:	1.02%
Lowest Accepted Bid Rate:	0.982%
Percentage Allotted at Lowest Accepted Bid Rate:	46%