U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT



WASHINGTON, DC 20410-9000

June 23, 2004

04-04

MEMORANDUM FOR: All Participants in Ginnie Mae Programs

FROM: George S. Anderson, Executive Vice President

SUBJECT: Ginnie Mae Office Move

As of Monday, June 28, 2004, Ginnie Mae will be moving to a new location. Our physical location will change; however, our mailing address will remain the same as noted below.

Physical Location: Potomac Center South

550 12th Street, SW, Third Floor

Washington, DC 20024

Mailing Address: Ginnie Mae

451 7th Street, SW, Room B-133

Washington, DC 20410

All primary phone numbers will remain the same. Issuers can continue to contact the Office of Mortgage-Backed Securities at (202) 708-1535. However, the personal/direct lines to the Account Executives will change. Your Account Executive will notify you of their direct line after we move in. The current fax numbers will remain the same for 30 days until the new lines are installed. At that time, another notice will be issued and posted on Ginnie Mae's website at www.ginniemae.gov that will provide a complete listing of all telephone/fax numbers required to contact the Ginnie Mae staff.

We look forward to you visiting us in our new location.