2 FastLane Research Administration Module Overview

Access Research Administration Module

Accessing the Research Administration Module is a six-step process that is listed below.

- 1. Users with Research Administration permissions in registered FastLane organizations can access the following Research Administrative functions:
 - Accounts Management
 - Proposals/Supplements/File Updates/Withdrawals
 - Award Letters
 - Forwarded/Submitted Revised Budgets
 - Notifications & Requests
 - Organizational Reports
 - Project Reports
 - Authorized Organizational Representative Functions

If your organization is not registered in FastLane, it can be registered by using the **New Organization and FastLane Contact Registration** link available on the FastLane website.

2. When your organization is registered, a FastLane Contact is named and given a password. The FastLane contact is responsible for adding all those who need to access FastLane: Principal Investigators (PIs), research assistants, college and department business officers and support staff. Permissions are also given to those who must work in either Research Administration or Financial business functions.

The organization's FastLane Contact person or any user in the organization who has the **Add User** permission can access FastLane's Research Administration module to add other members of their organization as FastLane users. The Research Administration module in FastLane can be accessed via the FastLane homepage (https://fastlane.nsf.gov). (Figure 1)

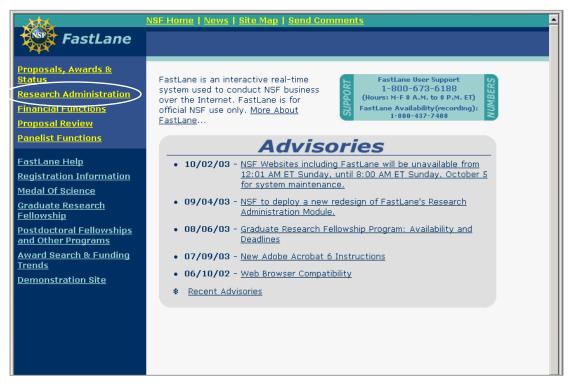


Figure 1. FastLane Homepage Main Screen

3. Select **Research Administration** from the FastLane homepage main screen (Figure 1). The **Research Administration Login Screen** (Figure 2) appears.

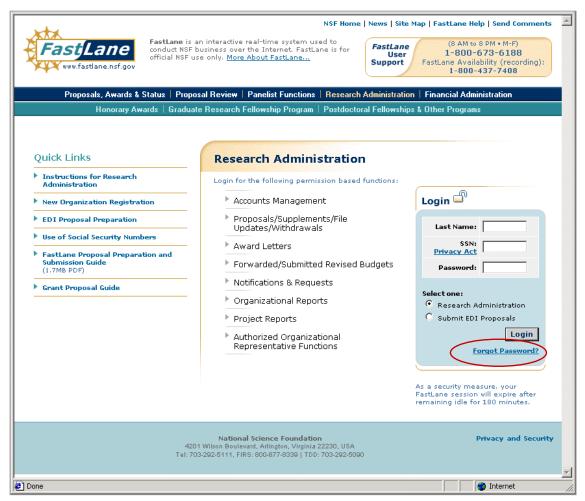


Figure 2. Research Administration Login Screen

- 4. In Figure 2, log in by entering the following information:
 - a. Enter Last Name, Social Security Number (SSN), and password.
 - b. Click Login.

 <u>If you login to FastLane for the first time</u>, and your Last Name, Social Security Number (SSN), and password match the information stored in FastLane, you will be required to change your password. The Change Your Password Screen (Figure 3) will be displayed.

FastLane Research	NSF Home News Site Map GPG GPM Administration	Send Comments FastLane Help Logout
	Change your password Please change your password. The password given by SPO needs to be changed before you can login. Password Requirements New Password: Confirm Password: Change Password Cancel	
Done 2	National Science Foundation 4201 Wilson Boulevard, Arlington, Virginia 22230, USA Tel: 703-292-5111, FIRS: 800-877-8339 TDD: 703-292-5090	Privacy and Security

Figure 3. Change Your Password Screen

- a. Enter a different password (other than the one initially assigned) twice before the login process is complete.
- b. The password must be six to twenty characters long and must contain at least one alphabetic and one numeric character.
- c. The Research Administration In Box Page (Figure 4) will appear.
- Or

<u>If you login as a return FastLane user</u>, and your Last Name, Social Security Number (SSN), and password entries match the information stored in FastLane, the Research Administration In Box Page (Figure 4) will appear.

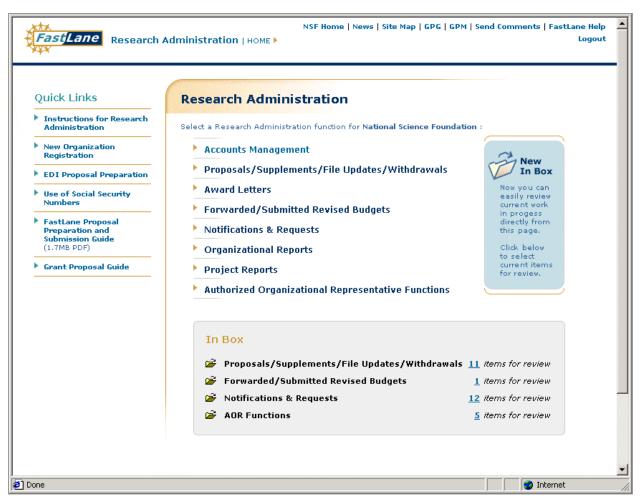


Figure 4. Research Administration In-Box Page

- 6. If your Last Name, Social Security Number (SSN), and password entries do not match the information stored in FastLane, an error message will be displayed, stating that an invalid combination has been entered. Verify the login data and reenter it.
- 7. *If you are a return FastLane user*, and you have forgotten your password, click on the **Forgot Password** link (circled in Figure 2).
 - a. The FastLane Password Reset Screen (Figure 5) will appear.
 - b. Enter your SSN, last name, and e-mail address.
 - c. Click login.
 - d. Your password will be sent to you via e-mail.

KST	Home News	FastLane	
More Information	Password	Reset	
Social Security Number: Privacy Act			
	Your Last Name:		
	E-Mail:		
FastLane Site Map	login Note: Self-reset of passwords by Financial Adminis allowed due to tighter security requirement. If you Financial User, please contact appropriate person who has password reset authority to reset your pass	are a Financial Administrator or a in your Sponsored Research Office	
	National Science Foundation 4201 Wilson Boulevard Arlington, Virginia 22230, USA Tel: 703-292-5111 FIRS: 800-877-8339 ~ TDD: 703-292-509	Last Modified: May 22, 2001 (RG)	

Figure 5. FastLane Password Reset Screen

Research Administration Functions

The following Research Administration functions are available to FastLane users, provided the user has the appropriate permissions.

• Accounts Management. The Accounts Management module consists of the Fast Lane user's user account and their organization information features. These features include:

User Account Features	Organization Information Features
View and Modify User Profile, Create Password, View Principal Investigator (PI) Profile, Assign User Permissions, Assign Financial Permissions	Organization Information, Request Change of Organizational Name

These features are available to users who have permissions to update user information and revise and review the organization's information. The user can request a change to the organizational name in Research Administration application.

- **Proposals/Supplements/File Updates/Withdrawals.** This module provides the Research Administrator the ability to review, submit, or withdraw proposals, supplements, file updates to NSF. Within the Proposals/Supplements/File Updates/Withdrawals module, the users will be able to check, edit, submit, and return to PI documents in progress as well as view and search documents submitted to NSF. Details of each type can be displayed through this section, and the entire proposal can be printed from this area.
- Award Letters. This function provides users with the ability to view active and expired award letters and amendments letters.
- Forwarded/Submitted Revised Budgets. This module provides users the ability to view the revised budgets that were forwarded by the PI or submitted by the Sponsored Projects Office (SPO). The forwarded budgets can be edited, refreshed, or submitted. All of the previously submitted revisions can be viewed and printed from this section.
- Notifications & Requests. This module provides users the ability to view the notifications and requests forwarded by the PI, submitted by the SPO, and view the status. From this section notifications and requests can be modified, returned to PI, submitted to NSF or deleted. Users can prepare notifications and requests.
- **Organizational Reports.** The Organizational Reports section provides the capability to list reports of active awards and proposals. The search functionality provided in this section provides users, for that organization, the ability to look for the specific information in the reports.
- **Project Reports.** The Project Report section is where the annual progress reports, final project reports, and interim reports can be accessed based on the different search criteria.

• **AOR Functions.** The AOR Functions allows the Authorized Organizational Representative to electronically sign proposals/supplements and other documents.

In Box

The In Box (Figure 5) provides users with permissions with a direct link to current work in progress that requires the attention of the logged in user from the Research Administration homepage. Depending on his/her permissions, the user can view some or all of the following features in the inbox:

- Proposals/Supplements/Files/Updates/Withdrawals
- Forwarded/Submitted Revised Budgets
- Notifications and Request
- AOR functions

The In Box feature also displays the number of documents available in each of these features.

Quick Links Instructions for Research Administration New Organization Registration and submission cuide (1.7MB PDF) Factame Proposal Guide Organization and submission Cuide (1.7MB PDF) Grant Proposal Guide Project Reports Project Reports Authorized Organizational Representative Functions Im Box Im Box Authorized Organizational Reguests Nuthfications & Requests Project Reports Authorized Organizational Representative Functions Im Box Authorized Organizational Revised Budgets Project Reports Authorized Organizational Representative Functions Im Box Im Box Authorized Supplements/File Updates/Withdrawals 11 kems for review Project Reports 1 kems for review Proposal/Supplements/File Updates/Withdrawals 1 kems for review Proposal/Supplements & Requests 1 kems for review Proposal/Supplements & Requests 12 kems for review Authorized Supplements & Requests	FastLane Research /	NSF Home News Site Map GPG GPM Send Comments FastLane He Administration HOME > Logo	- C
 Proposals/Supplements/File Updates/Withdrawals <u>11</u> items for review Forwarded/Submitted Revised Budgets <u>1</u> items for review Notifications & Requests <u>12</u> items for review 	 Instructions for Research Administration New Organization Registration EDI Proposal Preparation Use of Social Security Numbers FastLane Proposal Preparation and Submission Guide (1.7MB PDF) 	Select a Research Administration function for National Science Foundation : Accounts Management Proposals/Supplements/File Updates/Withdrawals Award Letters Forwarded/Submitted Revised Budgets Notifications & Requests Organizational Reports Project Reports	
		Proposals/Supplements/File Updates/Withdrawals 11 items for review Forwarded/Submitted Revised Budgets 1 items for review Notifications & Requests 12 items for review	

Figure 6. In Box for Research Administration

The Folder icon is used to select the different work in progress documents through the In Box.

To access the function directly from the In Box:

1. Select \mathbf{i} to load the corresponding function screen.

Or

2. Select the number link to access the same information.