Waiver of Notice of Organizing Board's First Meeting

We, the undersigned, being all the organizing directors of (name of national bank, in organization), a national banking association call the first meeting of the organizing board of directors, waive all notice thereof and consent and agree that such first meeting of the organizing board of directors shall be held at (street address), in the city of _____ , on the _____day of _____ , ____ , at _____ (a.m./p.m.).

Date: _____

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