

Application: Increase in Capital for Material Noncash Contribution

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Increase in Capital for Noncash Contribution

Dear Licensing Manager:

The (name of bank and charter number) wishes to increase its capital surplus by \$ (amount). The increase will be provided by receipt of (describe the property).

The property's value is based on (describe how the valuation was determined). (If applicable) A copy of the appraisal of the property is enclosed.

The effects of the change on the equity capital accounts and capital ratios are detailed in the attached schedules (for assistance, see the "Optional Worksheet to Assist in the Risk-Based Capital Ratio Computation" included in the Consolidated Reports of Condition and Income).

The bank (is/is not) currently subject to a capital plan filed with the Comptroller of the Currency. (If applicable) The proposed change conforms to the plan by (provide explanation). A copy of the plan is attached.

A filing fee of \$ (amount) is enclosed.

I request OCC action on this application no later than (date).

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone and FAX number).

Sincerely,

Signature

Name and Title

Enclosures

Appraisal *(If applicable)*
Capital Plan *(If applicable)*
Capital Schedules