

Notice: Increase in Stock for Cash

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Increase in Stock for Cash

Dear Licensing Manager:

The (name of bank and charter number) notifies you, according to 12 CFR 5.46, that its capital structure changed as follows:

It is hereby certified that, as of (date), \$ (amount) has been paid into the above entitled bank in cash, and not in promissory notes or other evidences of debt, as the purchase price of \$ (amount) aggregate par value of (number of additional shares of common shares of preferred) stock of this bank and that, upon certification by the Comptroller of the Currency, the issuance of such (additional shares of common shares of preferred) stock will increase the aggregate par value of the (common/preferred) stock of the bank from \$ (amount) to \$ (amount) and capital surplus from \$ (amount) to \$ (amount).

(If the issuance required an amendment to the Articles of Association to increase authorized shares) I hereby certify that (name of bank)'s shareholders approved this change in capital structure according to law, regulations, and this bank's Articles of Association. A secretary's certificate of shareholder approval and a certified copy of the change in the Articles of Association are attached.

(If stock was sold in a private placement) [A Form D must be filed with the OCC's Securities and Corporate Practices Division (SCP) 15 days after the first sale under 12 CFR 16.7.]

(If stock was sold in a public sale) [Registration statement under 12 CFR 16.3 or small issues exemption under 12 CFR 16.8 must be filed with SCP and declared affective or qualified by the OCC.]

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6) The sale of stock resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changed from (former capital category) to (new capital category).

(If the increase results in a change in the bank's legal lending limit) As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (date). In addition, all other statutory limits based on resulting capital changed on (date).

I hereby declare that the changes in the (name of bank)'s capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

Subscribed and sworn to before me this ____ day of _____, 19__.

State of _____

County of _____

(SEAL OF NOTARY)

Notary Public

If you have questions, please contact (name, address, city, state ZIP Code) at (telephone and FAX number).

Sincerely,

Signature

Name and Title

Enclosure(s)

Amendment to the Articles of Association *(If applicable)*

Secretary's Certificate

Notice for Preferred Stock Terms *(If applicable)*