

Notice: Increase in Stock for Property

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Increase in Stock for Property

Dear Licensing Manager:

The (name of bank and charter number) notifies you according to 12 CFR 5.46 that its capital structure changed as approved by you on (date) as follows:

(Describe the change.)

It is hereby certified that, as of (date), [property description] valued at \$ (amount) has been paid into the above entitled bank as the purchase price of \$ (amount) aggregate par value of (common/preferred) stock of the bank and that, upon certification by the Comptroller of the Currency, such additional (common/preferred) stock will increase the aggregate par value of the outstanding (common/preferred) stock of the bank from \$ (amount) to \$ (amount) and capital surplus from \$ (amount) to \$ (amount).

The property's value is based on (describe how the valuation was determined). (If applicable) A copy of the appraisal of the property is enclosed.

(If issuance of the stock requires an amendment to the Articles of Association to increase authorized shares) I hereby certify that (name of bank) shareholders approved this change in capital structure according to law, regulations, and this bank's Articles of Association. A secretary's certificate of shareholder approval and a certified copy of the change in the Articles of Association are attached.

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6) The sale of stock resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (former capital category) to (new capital category).

(If the increase results in a change in the bank's legal lending limit) As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (date). In addition, all other statutory limits based on resulting capital changed on (date).

The bank (has obtained/will obtain) shareholder approval of the (retirement of capital stock/acquisition of treasury stock) on (date). (If necessary) The bank (has prepared/will

prepare) proxy materials under 12 CFR 11 and (has filed/will file) such proxy materials with the Securities and Corporate Practices Division.

I hereby declare that the changes in the (name of bank)'s capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

Subscribed and sworn to before me this ____ day of _____, 19____.

State of _____

County of _____

(SEAL OF NOTARY)

Notary Public

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone and FAX number).

Sincerely,

Signature

Name and Title

Enclosure(s)

- Amendment to the Articles of Association (*If applicable*)
- Appraisal (*If necessary*)
- Secretary's Certificate