

Notice: Noncash Contribution to Surplus

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Noncash Contribution to Surplus

Dear Licensing Manager:

The (name of bank and charter number) notifies you according to 12 CFR 5.46 that its capital structure changed as approved by you on (date) as follows:

(Describe the change.)

It is hereby certified that, as of (date), [property description] valued at \$ (amount) has been paid into the above entitled bank as the purchase price of \$ (amount) aggregate par value of (common/preferred) stock of the bank and that, upon certification by the Comptroller of the Currency, such additional (common/preferred) stock will increase the aggregate par value of the outstanding (common/preferred) stock of the bank from \$ (amount) to \$ (amount) and capital surplus from \$ (amount) to \$ (amount).

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6) The sale of stock resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (former capital category) to (new capital category).

(If the increase results in a change in the bank's legal lending limit) As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (date). In addition, all other statutory limits based on resulting capital changed on (date).

I hereby declare that the changes in the (name of bank)'s capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

Subscribed and sworn to before me this _____ day of _____, _____.

State of _____

County of _____

(SEAL OF NOTARY)

Notary Public

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone and FAX number).

Sincerely,

|Signature|

Name and Title

Enclosure(s)

Amendment to the Articles of Association (*If applicable*)
Secretary's Certificate