

Notice: Stock Dividend

Date

Licensing Manager, District
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Stock Dividend

Dear Licensing Manager:

The (name of bank and charter number) notifies you according to 12 CFR 5.46 that its capital structure changed as follows:

It is hereby certified that, at a meeting of the board of directors of the above bank, held on (date), a (number) percent stock dividend was declared payable on (date). Upon certification by the Comptroller of the Currency, the issuance of the additional stock will increase the aggregate par value of the outstanding common stock of the bank from \$ (amount) to \$ (amount) as detailed in the attached Pro Forma Balance Sheet.

(If the dividend required an amendment to the Articles of Association to increase authorized shares) I hereby certify that (name of bank) shareholders approved this change in capital structure according to law, regulations, and this bank's Articles of Association. A secretary's certificate of shareholder approval and a certified copy of the change in the Articles of Association are attached.

I hereby declare that the changes in the (name of bank) capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

Subscribed and sworn to before me this _____ day of _____, _____.

State of _____

County of _____

(SEAL OF NOTARY)

Notary Public

If you have questions, please contact (name, address, city, state, ZIP Code) at (telephone and FAX number).

Sincerely,

|Signature|

Name and Title

Enclosure(s)

Amendment to Articles of Association (if applicable)
Secretary's Certificate