

## Application Cover Letter

Date

Deputy Comptroller  
International Banking and Finance  
Office of the Comptroller of the Currency  
250 E Street, SW  
Washington, DC 20219

Dear Deputy Comptroller:

The undersigned, representing a foreign banking corporation, hereby makes application to the Office of the Comptroller of the Currency (OCC) for authorization to acquire a (federal branch/ limited federal branch/federal agency).

The resulting foreign bank (does/does not) plan to change management at the federal branch or agency.

I hereby certify that the resulting foreign bank's board of directors, or a designated official, has authorized the filing of this application and that to the best of my knowledge, the information contained herein is true and complete. A copy of the authorization is attached. In addition, I agree to notify the OCC if the facts described in the filing change materially prior to receiving its decision.

I further certify that the resulting foreign bank applicant and its ultimate parent (bank/holding company), if any, will provide adequate assurances that information on the operations or activities of the resulting foreign bank and any of its affiliates will be provided to the OCC as deemed necessary to determine and enforce compliance with the IBA, and other applicable federal laws.

Please contact (representative's name) at the address and telephone number listed in the application if you have any questions about the enclosed application.

Sincerely,

Signature

Name and Title Typed