

Notice of Contraction of Activities

Date

Deputy Comptroller
International Banking and Finance
250 E Street, SW
Washington, DC 20219

Dear Deputy Comptroller:

We hereby provide a 10-day advance notice to change the status of our (federal branch/limited federal branch) to (limited federal branch/federal agency). The license number of our (federal branch/limited federal branch) is (license number). Our legal counsel advised us that the proposed change of status is not in contravention of applicable federal and state laws. A legal opinion is enclosed.

This planned change of status (requires/does not require) approval by the regulatory authorities of our home country. **[For home country approval]** Evidence of home country regulatory approval for this change of status is enclosed/forthcoming.

[For change of status from federal branch to limited federal branches] We include a copy of our agreement with the Federal Reserve Bank concerning the types of deposits the limited federal branch will accept.

I hereby certify that the bank's board of directors, or a designated official, has authorized the filing of this notice and that to the best of my knowledge, the information contained herein is true and complete. A copy of the authorization is attached. In addition, I agree to notify the OCC if the facts described in this notice change materially prior to receiving its decision.

If you have any questions regarding this notice, please contact (name, address, city, state, ZIP Code) at (telephone and facsimile numbers, including area and/or country code).

Sincerely,

- Signature -

Typed Name and Title
(Should be president or authorized officer)

Attachment (if applicable)