

Notice of Change in Activities or Operations

For OCC Use Only

Control No. _____
License No. _____
Date Received _____
Date Receipt _____
Acknowledged _____

Type of Notice (Check the appropriate box)

This is to notify the OCC of the following change affecting the identified federal branch or agency:

- Corporate Title
- Mailing Address of: ___ Foreign bank ___ Federal branch or agency
- Home State Designation
- Conversion to State-Licensed Operation

Complete the name and license number blanks and other information as applicable to the particular change checked.

Foreign Bank Identifying Information

For Changes in Corporate Title

Foreign Bank Previous Name _____
(exact corporate title of bank)

Foreign Bank New Name _____
(exact corporate title of bank following title change)

Effective Date _____

For Changes in the Mailing Address of the Foreign Bank

Previous Address _____
- (headquarters office of foreign bank, city, state, country)

New Address _____
_____ (headquarters office of foreign bank, city, state,
country)

Effective Date _____

Federal Branch or Agency Identifying Information

License No. _____

Name _____

(exact corporate title of U.S. office)

For Changes in the Mailing Address of the Federal Branch or Agency

Current Mailing Address _____
-

City _____ County _____ State _____ ZIP Code _____

New Mailing Address _____

City _____ County _____ State _____ ZIP Code _____

Effective Date _____

For Changes in Home State Designation

Current Home State _____

New Home State _____

Effective Date _____

A copy of the notice or application to the Federal Reserve Board (FRB) or determination of the FRB for a change in home state designation should be attached.

For Conversion to a State License

Reasons for converting:

Planned Effective Date _____

A certified copy of the resolution adopted by senior management of the foreign bank and a copy of the state application should be attached.

Upon approval to convert, we certify that the license certificate, trust permit (if applicable), and reports of examination and any related correspondence will be returned to the OCC (or in the case of the reports of examination and related correspondence, these have been destroyed). We understand that the CED will not be released until all OCC official documents are returned or destroyed.

Executed this _____ day of _____, _____.

Signature of Authorized Officer

Typed Name

Title