

DOJ Notification of Approval

[OCC LOGO]

Date

Attorney General of the United States
U.S. Department of Justice
Antitrust Division
Litigation II Section/Banking Unit
City Center Building, Suite 4000
1401 H Street, N.W.
Washington, DC 20530

Re: CAIS Control Number, application to purchase the assets and assume the liabilities of (name of failed institution) by (name of acquiring bank)

Dear Attorney General:

We wish to advise you that the Comptroller of the Currency today approved the subject application involving a failed bank (or thrift). The transaction was processed under the overnight provisions set forth in 12 USC 1828(c).

Sincerely,

—Signature—

Name and Title

cc: Official File