

Release of Escrow Funds

[OCC LOGO]

Date

Name of Escrow Bank

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr./Ms. (Name):

The (name of bank), in organization, has met all the conditions required to commence business as a national bank. You are hereby authorized to release to (name of president or cashier or finance officer) on (date) all funds held by you in escrow for subscription of the bank's capital stock plus all interest earned on these funds.

Sincerely,

--Signature--

Name and Title

cc: President/Cashier/Finance Officer of bank (in organization)
Charter File