

The adequacy of Intalligence on the Soviot blos veries from flum and aecurate in some categories to inadequate and practically sonexistent in others. We have no raliable inaide intalligenoe on thinking in the Kremin. Our eatimates of Soviet loag range plang and intentions are spoculations drawn from insdequate evidence. At the other extreme, evidence oonfisming the existence of mjor surface veasels in the bloc naval forces is firm and accurate. Operational intelligonce in support of curront military oporations in Korea is reparsily axcellent. Other pheses of Soviet bloe activitias fall into intervening degreas of intelligncee coverage.
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In the field of atomio energy, ow entimates of future Soviat stockpiles of fisision veapone are reasonably adequato. The margin of error is euch that tive actual stockpile may be from $1 / 3$ less to tivice the estimate. Howover; gaps exiet regarding production of U-235, and more important, their thormonuclaar program.

Intellifence an Sorlet biological and ohemical warfare programs is extremaly lifitted. On the other hand, we have e fairly good ploture of Sovist capabilitios in contributing soientifio fielde.

Knowledge of Soviot slectronios has improved algoifieantly in the last olghteen months. Intelilgence on Soviet ilectromagnotio varfare capabilitiea is now very good. While our knowiedge of the electronies azpeote of Soviet air defense bal inproved, there are atill gerious gapa.

Knouledge of ourrent Soviet guided nianiles programs is poor, elthough certain projecta based on Cerman developments are fairly vell known.

Feahnical Intelligwnce on oonventional military weapons and equipment is reasonably good as far as standardisod itema are concernod. Nowever, there is 11ttie knowledge of important improvements in mah नtank- $\frac{1}{i} / 5 \%$ fields as underwater and aerial varfare.
h
With reapoot to basic soientifie research, present atimatea of long-range developmants are vary weak, but our eatimates of the currant atatus are belisved to be more nearly adequato.

Sici maupour $\pm 10 \%$ -
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# TOP-GEENET <br> Socurity informalia <br> Approved For Release 1999/09708:ClA-R 

The adequacy of economic intelifgence on the Soviet Bloc varies wideiy from one industry to another and from one country to another. The best intelligence 18 m the USSR.

Our intelligence is belleved best on output of basic industries in the USSR -- the primary metals, fuels and power, transportation, and some machinery and chemical industries. This intelligence is based in part on official Soviet announcements. Although contrary to what is usually regarded as Kremin practice and not in keeping with Soviet character, such announcements have been shown to be rellable. The validity of official Soviet statistics has been confirmed by several independent studies based on intelligence materials. We belleve, therefore, that official releases are not distributed for propaganda purposes. Nevertheless, there may be a margin of exror due to faulty statistical practices and to falaification by the lover echelon. Thus our evidence on most major industries is probably within ten per cent of accuracy and, in the case of critical items such as steel, oil and electric power, within five per cent.

For other industries and for agriculture output estimates are brillt up from fragmentary intelligence. The techniques used include

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## 6. (continued)

# cmincirntry 

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#### Abstract

upon refinewent of reaearen teohniques and uponimproved colleotion of ravintelifgence materiale. To date, these techaiquef have given output estimetes for all major agriaultural commoilties, and for aeveral branches of industry wilch range from within ten per cent to win thin twenty-five per cent of accuracy.

There are etili a large number of industries about wich 11ttle is know. these inciude produoer of ortain mahinery and equipment items and a fem of the rare minerals.

By conblaing all avallable output statistics, amual frow th rates for industry, agricalture, and fross national produot are derived. Fie belispe that they are probably within one percentege poimt of scouracy, that is, an estimated annual growth rate of six pox cent for Soviet groti national product is probably no highor than seven per cent and no lower than five per ount.

Information for East Germany is the most complete for Creohow sovakia and Poland it is fairly goot. while that for China is the least adequate.


At prement, intelligenoe i.s too iregmentary to permit estimeten on etratogio stockpiles and working inventories in all Bloo countries.

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Military intelligente ooncerning the Soviet Eloo is oonsidered from two pointe of vien, tactical and strategic.

## motical

 whth the geographical arem merer consideraticn. Intelligenee noedod in exppert of ground militeary operation in Koral is generally oxpelient. zatalligonce on the instaliations and on devalopaonte in Manchurin, stuch as the movemant and activition of the Cbinese Comamiot forces and Morth Ierrean units, is inclequate.

Ocdar of battle and equipaent intelligence on the vasn, Commaist chim and - to Lesmer dagree - the guropan gatollites; is partial and inndegrate. Intalligence on the Conamist Bloo unite and equipount in ment arans weth which the 8 or nations fritonaly to the are in oontact in more neariy complet and relishle.

Intelligemoe acnocraing the strangth of the Soviet Bloc and Satellite ground forcen in believed to be of a fatriy hing oxtor of reliability. Intelligones an tha navien of the Soviet Bloc is, Howhever, in genaral, satlinfactory and adequath beoane of the greator acceasiblility of maval forens to observaticn.

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## $4 x$

Hetimatoe of Sorlet air strongth are derived from intelligenoe vituh is considersed of acooptable reliability, but collotion coverage is incomplete. gatimates of over-ill aise and opmponition of soviot Ais Forcee are meived from identification of individual unita and from entimated fable of crganization and squipment strongthe authorized for the virioua types of air regimants. Curmant estimentes of jet fighter and medium bomber strongth are oonsidered romeonaliy valid.

## Atrategia

Anlinble intelligence of the many's long-range plans and intentions 1s practiealiy non-existont. Little inprovecent in those defichencies oan be apected in the noar future despite our afforte.

## Hentig of tittank

The period or varoing whioh the Western Powere might expect to recoive if thay were attacked by the Soviet Union vary wecording to the oirowastancos of the atteck. There is no guarantee that intolligerse will be able to afre adoquate varning of entaek prior to attual detaction of mostile forzantioxs. Opportunity for detection of indications of Soviet or simbllite attack varion from fair in the bordor aroay of Carmany and


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In the event of a aurprice attack we could not hope to obtain amy detalled information of the Soviet military intentions. Thare weull be me detectable radeploymant of forces. We eovid tharafore expoot at mont a for hourg varning of air attmor and hontile aation nitght wall talke place is Oumman or otbor territories bordering the soviet orbit before any marnive at ell had been reentred.

In the ovent of Soviet akrength baing fully mokilised for war, we could axpeat from ovart sourcen at loat a month's warning; with conifirmation of Soviet hostile intentiong building up continuously therearter.

The pariod of waraing in the ovent of partial soviet mobilization for war would vary from the fov hours of the surprise attack to something 1eas than the maraking to be mpeoted when the attenck rais delayod watil the sull strength of the Soviet forcen had bean mobilized.

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