The purpose of this document is to provide agencies and vendors an easy way to update their forms and/or software to accommodate these changes.

The following is a generic description of those changes:

- 1. Some changes in format.
- 2. Changes in response options, for example, a few responses have been added or dropped.
- 3. One item M0170 has been modified significantly and renumbered as M0175.
- 4. One new item has been added M0825.
- 5. Some items have been added to additional timepoints.

OASIS-B1: Items to be Us	sed at Specific Time Points	OASIS B1 8/2000: Items to be	e Used at Specific Time Points
Start or Resumption of Care Start of care-further visits planned Start of care-no further visits planned Resumption of care (after inpatient stay)	M01010-M0820	Start or Resumption of Care Start of care-further visits planned Start of care-no further visits planned Resumption of care (after inpatient stay)	M0010-M0825
Follow-Up Recertification (follow-up) reassessment Other follow-up	M0010-M0100, M0150, M0200- M0220, M0250, M0280-M0380, M0410-M0840	Follow-Up Recertification (follow-up) reassessment Other follow-up	M0010-M0100, M0150, M0175, M0200-M0250, M0280-M0390, M0410-M0840
Transfer to an Inpatient Facility Transferred to an inpatient facility-patient not discharged from agency Transferred to an inpatient facility-patient discharged from agency	M0010-M0100, M0830-M0855, M0890-M0906	Transfer to an Inpatient Facility Transferred to an inpatient facility-patient not discharged from agency Transferred to an inpatient facility-patient discharged from agency	M0010-M0100, M0150, M0830-M0855, M0890-M0906
Discharge from Agency – Not to an Inpatient Facility Death at home	M0010-M0100, M0906	Discharge from Agency – Not to an Inpatient Facility Death at home	M0010-M0100, M0150, M0906
Discharge from agency	M0010-M0100, M0150-M0200, M0220, M0250, M0280-M0380, M0410-M0880, M0903-M0906	Discharge from agency	M0010-M0100, M0150, M0200-M0220, M0250, M0280-M0380, M0410-M0820, M0830-M0880, M0903-M0906
Discharge from agency – no visits completed after start/resumption of care assessment	M0010-M0100, M0906	Discharge from agency – no visits completed after start/resumption of care assessment	M0010-M0100, M0150, M0906

START OF CARE

1) M0100 – Change skip patterns – responses 6, 7, 8, 10.		
OASIS B1	OASIS B1 (8/2000)	
Start/Resumption of Care ☐ 1 - Start of care—further visits planned ☐ 2 - Start of care—no further visits planned ☐ 3 - Resumption of care (after inpatient stay)	Start/Resumption of Care ☐ 1 - Start of care—further visits planned ☐ 2 - Start of care—no further visits planned ☐ 3 - Resumption of care (after inpatient stay)	
Follow-Up 4 - Recertification (follow-up) reassessment [Go to M0150] 5 - Other follow-up [Go to M0150]	Follow-Up 4 - Recertification (follow-up) reassessment [Go to M0150] 5 - Other follow-up [Go to M0150]	
Transfer to an Inpatient Facility 6 − Transferred to an inpatient facility—patient not discharged from agency [Go to M0830] 7 − Transferred to an inpatient facility—patient discharged from agency [Go to M0830]	Transfer to an Inpatient Facility ☐ 6 — Transferred to an inpatient facility—patient not discharged from agency [Go to M0150] ☐ 7 — Transferred to an inpatient facility—patient discharged from agency [Go to M0150]	
Discharge from Agency — Not to an Inpatient Facility □ 8 - Death at home [Go to M0906] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0906]	Discharge from Agency — Not to an Inpatient Facility □ 8 - Death at home [Go to M0150] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0150]	
2) Delete M0170 – Substitute new item M0175.		
OASIS B1 (M0170) From which of the following Inpatient Facilities was the patient discharged during the past 14 days? (Mark all that apply.)	OASIS B1 (8/2000) (M0175) From which of the following Inpatient Facilities was the patient discharged during the past 14 days? (Mark all that apply.)	
 □ 1 - Hospital □ 2 - Rehabilitation facility □ 3 - Nursing home □ 4 - Other (specify) □ NA - Patient was not discharged from an inpatient facility [If NA, go to M0200] 	☐ 1 - Hospital ☐ 2 - Rehabilitation facility ☐ 3 - Skilled nursing facility ☐ 4 - Other nursing home ☐ 5 - Other (specify) ☐ NA - Patient was not discharged from an inpatient facility [If NA, go to M0200]	

START OF CARE (Cont'd)

3) M0810 – Change wording and skip pattern in "NA" responses.								
				OASIS B1				OASIS B1 (8/2000)
(M0810)	Patient Management of Equipment (includes ONLY oxygen, IV/infusion therapy, enteral/parenteral nutrition equipment or supplies): Patient's ability to set up, monitor and change equipment reliably and safely, add appropriate fluids or medication, clean/store/dispose of equipment or supplies using proper technique. (NOTE: This refers to ability, not compliance or willingness.)		(M0810)	()	ONLY of enteral of ent	Management of Equipment (includes oxygen, IV/infusion therapy, /parenteral nutrition equipment or s): Patient's ability to set up, monitor and equipment reliably and safely, add iate fluids or medication, clean/store/dispose ment or supplies using proper technique. This refers to ability, not compliance or ness.)		
]	C	-	Patient manages all tasks related to equipment completely independently.]	0 -	Patient manages all tasks related to equipment completely independently.
	_		-	If someone else sets up equipment (i.e., fills portable oxygen tank, provides patient with prepared solutions), patient is able to manage all other aspects of equipment.			1 -	If someone else sets up equipment (i.e., fills portable oxygen tank, provides patient with prepared solutions), patient is able to manage all other aspects of equipment.
]	2	! -	Patient requires considerable assistance from another person to manage equipment, but independently completes portions of the task.]	2 -	Patient requires considerable assistance from another person to manage equipment, but independently completes portions of the task.
]	3	-	Patient is only able to monitor equipment (e.g., liter flow, fluid in bag) and must call someone else to manage the equipment.]	3 -	Patient is only able to monitor equipment (e.g., liter flow, fluid in bag) and must call someone else to manage the equipment.
]	4		Patient is completely dependent on someone else to manage all equipment.]	4 -	Patient is completely dependent on someone else to manage all equipment.
]	NA] [NA -	No equipment of this type used in care [If NA, go to M0825]
4) M	10	825	5 – A	Add new item.	l			
				OASIS B1				OASIS B1 (8/2000)
N	lo	t pı	ese	ent.		p a (r c	paymer a case rephysical meets the case minus of the case for the case	y Need: Does the care plan of the Medicare It period for which this assessment will define It period for which this assessment will define It period for which this assessment will define It period for a need for therapy It hat It he threshold for a Medicare high-therapy It was group? No It yes It has been defined by the Medicare by the Medicare It has been defined by the Medicare by the Medicare It has been defined by the Medicare by the Medicare It has been defined by the Medicare by

FOLLOW-UP

1)	M0100 – Change skip patterns – responses 6, 7, 8, 10.		
	OASIS B1	OASIS B1 (8/2000)	
	Start/Resumption of Care 1 − Start of care—further visits planned 2 − Start of care—no further visits planned 3 − Resumption of care (after inpatient stay)	Start/Resumption of Care □ 1 - Start of care—further visits planned □ 2 - Start of care—no further visits planned □ 3 - Resumption of care (after inpatient stay)	
	Follow-Up 4 - Recertification (follow-up) reassessment [Go to M0150] 5 - Other follow-up [Go to M0150]	Follow-Up ☐ 4 - Recertification (follow-up) reassessment	
	Transfer to an Inpatient Facility □ 6 - Transferred to an inpatient facility—patient not discharged from agency [Go to M0830] □ 7 - Transferred to an inpatient facility—patient discharged from agency [Go to M0830]	Transfer to an Inpatient Facility □ 6 - Transferred to an inpatient facility—patient not discharged from agency [Go to M0150] □ 7 - Transferred to an inpatient facility—patient discharged from agency [Go to M0150]	
	Discharge from Agency — Not to an Inpatient Facility ■ 8 - Death at home [Go to M0906] ■ 9 - Discharge from agency [Go to M0150] ■ 10 - Discharge from agency—no visits completed after start/resumption of care assessment	Discharge from Agency — Not to an Inpatient Facility □ 8 - Death at home [Go to M0150] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0150]	
2)	M0175 – Add new item.		
	OASIS B1	OASIS B1 (8/2000)	
	Not present.	(M0175) From which of the following Inpatient Facilities was the patient discharged during the past 14 days? (Mark all that apply.) 1 - Hospital 2 - Rehabilitation facility 3 - Skilled nursing facility 4 - Other nursing home 5 - Other (specify) NA - Patient was not discharged from an inpatient facility [If NA, go to M0200]	

3) M0200 – Change skip pattern – response 0.			
OASIS B1	OASIS B1 (8/2000)		
(M0200) Medical or Treatment Regimen Change Within Past 14 Days: Has this patient experienced a change in medical or treatment regimen (e.g., medication, treatment, or service change due to new or additional diagnosis, etc.) within the last 14 days? O - No [If No, go to M0250] 1 - Yes	(M0200) Medical or Treatment Regimen Change Within Past 14 Days: Has this patient experienced a change in medical or treatment regimen (e.g., medication, treatment, or service change due to new or additional diagnosis, etc.) within the last 14 days? □ 0 - No [If No, go to M0220] □ 1 - Yes		
4) M0220 – Add references to inpatient stay. Add "NA" and "	4) M0220 – Add references to inpatient stay. Add "NA" and "Unknown" as response options.		
OASIS B1	OASIS B1 (8/2000)		
(M0220) Conditions Prior to Medical or Treatment Regimen Change Within Past 14 Days: If this patient experienced a change in medical or treatment regimen within the past 14 days, indicate any conditions which existed prior to the change in medical or treatment regimen. (Mark all that apply.) 1 - Urinary incontinence 2 - Indwelling/suprapubic catheter 3 - Intractable pain 4 - Impaired decision-making 5 - Disruptive or socially inappropriate behavior 6 - Memory loss to the extent that supervision required 7 - None of the above	(M0220) Conditions Prior to Medical or Treatment Regimen Change or Inpatient Stay Within Past 14 Days: If this patient experienced an inpatient facility discharge or a change in medical or treatment regimen within the past 14 days, indicate any conditions which existed prior to the inpatient stay or change in medical or treatment regimen. (Mark all that apply.) □ 1 - Urinary incontinence □ 2 - Indwelling/suprapubic catheter □ 3 - Intractable pain □ 4 - Impaired decision-making □ 5 - Disruptive or socially inappropriate behavior □ 6 - Memory loss to the extent that supervision required □ 7 - None of the above □ NA - No inpatient facility discharge and no change in medical or treatment regimen in past 14 days □ UK - Unknown		

M0230/M0240 – Add item.		
OASIS B1	OASIS B1 (8/2000)	
Not present.	(M0230/M0240) Diagnoses and Severity Index: List each medical diagnosis or problem for which the patient is receiving home care and ICD code category (three digits required; five digits optional – no surgical or V-codes) and rate them using the following severity index. (Choose one value that represents the most severe rating appropriate for each diagnosis.)	
	 Asymptomatic, no treatment needed at this time Symptoms well controlled with current therapy Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring Symptoms poorly controlled, patient needs frequent adjustment in treatment and dose monitoring Symptoms poorly controlled, history of rehospitalizations 	
	(M0230) Primary Diagnosis ICD Severity Rating a. (
0) M0050 Ohanas His nathan fanasana 4	f () □ 0 □ 1 □ 2 □ 3 □ 4	
6) M0350 – Change skip pattern for response 4. OASIS B1	OASIS B1 (8/2000)	
(M0350) Assisting Person(s) Other than Home Care Agency Staff: (Mark all that apply.)	(M0350) Assisting Person(s) Other than Home Care Agency Staff: (Mark all that apply.)	
□ 1 - Relatives, friends, or neighbors living outside the home □ 2 - Person residing in the home (EXCLUDING paid help) □ 3 - Paid help □ 4 - None of the above [If None of the above, go to M0410]	□ 1 - Relatives, friends, or neighbors living outside the home □ 2 - Person residing in the home (EXCLUDING paid help) □ 3 - Paid help □ 4 - None of the above [If None of the above, go to M0390]	

7) M0360 – Change skip pattern for response 0.		
OASIS B1	OASIS B1 (8/2000)	
(M0360) Primary Caregiver taking <u>lead</u> responsibility for providing or managing the patient's care, providing the most frequent assistance, etc. (other than home care agency staff):	(M0360) Primary Caregiver taking <u>lead</u> responsibility for providing or managing the patient's care, providing the most frequent assistance, etc. (other than home care agency staff):	
□ 0 - No one person [If No one person, go to M0410] □ 1 - Spouse or significant other □ 2 - Daughter or son □ 3 - Other family member □ 4 - Friend or neighbor or community or church member □ 5 - Paid help	□ 0 - No one person [If No one person, go to M0390] □ 1 - Spouse or significant other □ 2 - Daughter or son □ 3 - Other family member □ 4 - Friend or neighbor or community or church member □ 5 - Paid help	
8) M0390 – Add item.		
OASIS B1	OASIS B1 (8/2000)	
Not present.	(M0390) Vision with corrective lenses if the patient usually wears them:	
	□ 0 - Normal vision: sees adequately in most situations; can see medication labels, newsprint. □ 1 - Partially impaired: cannot see medication	
	labels or newsprint, but <u>can</u> see obstacles in path, and the surrounding layout; can count fingers at arm's length. 2 - Severely impaired: cannot locate objects	
	without hearing or touching them <u>or</u> patient nonresponsive.	

	. 00 01 (000 4)		
9) M0550 – Add references to inpatient stay.			
OASIS B1	OASIS B1 (8/2000)		
 (M0550) Ostomy for Bowel Elimination: Does this patient have an ostomy for bowel elimination that (within the last 14 days) necessitated a change in medical or treatment regimen? 0 - Patient does <u>not</u> have an ostomy for bowel elimination. 1 - Patient's ostomy did <u>not</u> necessitate change in medical or treatment regimen. 2 - The ostomy <u>did</u> necessitate change in medical or treatment regimen. 	 (M0550) Ostomy for Bowel Elimination: Does this patient have an ostomy for bowel elimination that (within the last 14 days): a) was related to an inpatient facility stay, or b) necessitated a change in medical or treatment regimen? 0 - Patient does not have an ostomy for bowel elimination. 1 - Patient's ostomy was not related to an inpatient stay and did not necessitate change in medical or treatment regimen. 2 - The ostomy was related to an inpatient stay or did necessitate change in medical or treatment regimen. 		
10) M0810 – Change skip pattern for response NA.			
OASIS B1	OASIS B1 (8/2000)		
(M0810) Patient Management of Equipment (includes ONLY oxygen, IV/infusion therapy, enteral/parenteral nutrition equipment or supplies): Patient's ability to set up, monitor and change equipment reliably and safely, add appropriate fluids or medication, clean/store/dispose of equipment or supplies using proper technique. (NOTE: This refers to ability, not compliance or willingness.)	(M0810) Patient Management of Equipment (includes ONLY oxygen, IV/infusion therapy, enteral/parenteral nutrition equipment or supplies): Patient's ability to set up, monitor and change equipment reliably and safely, add appropriate fluids or medication, clean/store/dispose of equipment or supplies using proper technique. (NOTE: This refers to ability, not compliance or willingness.)		
0 - Patient manages all tasks related to equipment completely independently.	O - Patient manages all tasks related to equipment completely independently.		
1 - If someone else sets up equipment (i.e., fills portable oxygen tank, provides patient with prepared solutions), patient is able to manage all other aspects of equipment.	 1 - If someone else sets up equipment (i.e., fills portable oxygen tank, provides patient with prepared solutions), patient is able to manage all other aspects of equipment. 		
 2 - Patient requires considerable assistance from another person to manage equipment, but independently completes portions of the task. 	 2 - Patient requires considerable assistance from another person to manage equipment, but independently completes portions of the task. 		
☐ 3 - Patient is only able to monitor equipment (e.g., liter flow, fluid in bag) and must call someone else to manage the equipment.	☐ 3 - Patient is only able to monitor equipment (e.g., liter flow, fluid in bag) and must call someone else to manage the equipment.		
4 - Patient is completely dependent on someone else to manage all equipment.	☐ 4 - Patient is completely dependent on someone else to manage all equipment.		
☐ NA - No equipment of this type used in care [If NA, go to M0830]	□ NA - No equipment of this type used in care [If NA, go to M0825]		

11)	M0825 – Add new item.	
	OASIS B1	OASIS B1 (8/2000)
	Not present.	(M0825) Therapy Need: Does the care plan of the Medicare payment period for which this assessment will define a case mix group indicate a need for therapy (physical, occupational, or speech therapy) that meets the threshold for a Medicare high-therapy case mix group? O - No 1 - Yes NA - Not applicable

DISCHARGE

1) M0100 – Change skip patterns – responses 6, 7, 8, 10.	
OASIS B1	OASIS B1 (8/2000)
Start/Resumption of Care 1 − Start of care—further visits planned 2 − Start of care—no further visits planned 3 − Resumption of care (after inpatient stay)	Start/Resumption of Care ☐ 1 - Start of care—further visits planned ☐ 2 - Start of care—no further visits planned ☐ 3 - Resumption of care (after inpatient stay)
Follow-Up 4 − Recertification (follow-up) reassessment [Go to M0150] 5 − Other follow-up [Go to M0150]	Follow-Up 4 - Recertification (follow-up) reassessment [Go to M0150] 5 - Other follow-up [Go to M0150]
Transfer to an Inpatient Facility ☐ 6 — Transferred to an inpatient facility—patient	Transfer to an Inpatient Facility ☐ 6 — Transferred to an inpatient facility—patient
not discharged from agency [Go to M0830]	not discharged from agency [Go to M0150]
☐ 7 — Transferred to an inpatient facility—patient discharged from agency [Go to M0830]	☐ 7 — Transferred to an inpatient facility—patient discharged from agency [Go to <i>M0150</i>]
<u>Discharge from Agency — Not to an Inpatient</u> <u>Facility</u>	<u>Discharge from Agency — Not to an Inpatient</u> Facility
□ 8 - Death at home [Go to M0906] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0906]	□ 8 - Death at home [Go to M0150] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0150]

DISCHARGE (Cont'd)

2) M0150 - Add new instructions.		
OASIS B1	OASIS B1 (8/2000)	
(M0150) Current Payment Sources for Home Care: (Mark all that apply.)	(M0150) Current Payment Sources for Home Care: (Mark all that apply.)	
□ 0 - None; no charge for current services □ 1 - Medicare (traditional fee-for-service) □ 2 - Medicare (HMO/managed care) □ 3 - Medicaid (traditional fee-for-service) □ 4 - Medicaid (HMO/managed care) □ 5 - Workers' compensation □ 6 - Title programs (e.g., Title III, V, or XX) □ 7 - Other government (e.g., CHAMPUS, VA, etc.) □ 8 - Private insurance □ 9 - Private HMO/managed care □ 10 - Self-pay □ 11 - Other (specify)	□ 0 - None; no charge for current services □ 1 - Medicare (traditional fee-for-service) □ 2 - Medicare (HMO/managed care) □ 3 - Medicaid (traditional fee-for-service) □ 4 - Medicaid (HMO/managed care) □ 5 - Workers' compensation □ 6 - Title programs (e.g., Title III, V, or XX) □ 7 - Other government (e.g., CHAMPUS, VA, etc.) □ 8 - Private insurance □ 9 - Private HMO/managed care □ 10 - Self-pay □ 11 - Other (specify)	
	If reason for assessment (RFA) for M0100 is 6 or 7, go to <i>M0830</i> . If RFA for M0100 is 8 or 10, go to <i>M0906</i> . If RFA for M0100 is 9, go to <i>M0200</i> .	

TRANSFER

1) M0100 – Change skip patterns – responses 6, 7, 8, 10.		
OASIS B1	OASIS B1 (8/2000)	
Start/Resumption of Care □ 1 - Start of care—further visits planned □ 2 - Start of care—no further visits planned □ 3 - Resumption of care (after inpatient stay)	Start/Resumption of Care □ 1 - Start of care—further visits planned □ 2 - Start of care—no further visits planned □ 3 - Resumption of care (after inpatient stay)	
Follow-Up □ 4 - Recertification (follow-up) reassessment	Follow-Up 4 - Recertification (follow-up) reassessment [Go to M0150] 5 - Other follow-up [Go to M0150]	
Transfer to an Inpatient Facility 6 - Transferred to an inpatient facility— patient not discharged from agency [Go to M0830] 7 - Transferred to an inpatient facility— patient discharged from agency [Go to M0830]	Transfer to an Inpatient Facility 6 - Transferred to an inpatient facility— patient not discharged from agency [Go to M0150] 7 - Transferred to an inpatient facility— patient discharged from agency [Go to M0150]	
Discharge from Agency — Not to an Inpatient Facility □ 8 - Death at home [Go to M0906] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0906]	Discharge from Agency — Not to an Inpatient Facility □ 8 - Death at home [Go to M0150] □ 9 - Discharge from agency [Go to M0150] □ 10 - Discharge from agency—no visits completed after start/resumption of care assessment [Go to M0150]	
2) M0150 – Add item.		
OASIS B1	OASIS B1 (8/2000)	
Not present.	(M0150) Current Payment Sources for Home Care: (Mark all that apply.)	
	□ 0 - None; no charge for current services □ 1 - Medicare (traditional fee-for-service) □ 2 - Medicare (HMO/managed care) □ 3 - Medicaid (traditional fee-for-service) □ 4 - Medicaid (HMO/managed care) □ 5 - Workers' compensation □ 6 - Title programs (e.g., Title III, V, or XX) □ 7 - Other government (e.g., CHAMPUS, VA, etc.) □ 8 - Private insurance □ 9 - Private HMO/managed care □ 10 - Self-pay □ 11 - Other (specify)	