

Major Federal Administrative Resources

	FY 2002 <u>Actual</u>	FY 2003 <u>Estimate</u>	FY 2004 <u>Request</u>
Employment by Fiscal Year			
Total Employment (FTEs)	<u>63,127</u>	<u>63,606</u>	<u>64,627</u>
(OIG incl. above)	(564)	(597)	(618)
SSA Workyears.....	65,742	64,818	66,374
DDS Workyears.....	14,947	14,302	15,021
Total Workyears.....	80,689	79,120	81,395
Administrative Expense Appropriations (Current Law -- \$ in millions)			
(Totals may not add due to rounding)			
LAE.....	<u>\$7,570</u>	<u>\$7,937</u>	<u>\$8,530</u>
Base	7,039	7,825	8,410
User Fee: SSI State Supp.....	100	112	120
CDRs ^{1/}	430	N/A	N/A
Program Integrity (incl. in base) ..	N/A	N/A	(1,446)
LAE Obligations.....	\$7,582	\$8,152	\$8,530
LAE Outlays.....	\$7,680	\$8,188	\$8,516
Office of the Inspector General.....	\$75	\$83	\$90
Research & Demonstrations	\$37	\$30	\$30

^{1/} In FY 2003 and FY 2004, CDRs are funded in the base.

Tax Rates, Wage Base and Economic Assumptions

(Current Law)

	Calendar Years		
Employer/Employee Rates (each):	2002	2003	2004
OASI/DI (Social Security).....	6.20%	6.20%	6.20%
HI (Medicare)	1.45%	1.45%	1.45%
Total	7.65%	7.65%	7.65%
Self-Employment Rates:			
OASI/DI (Social Security).....	12.40%	12.40%	12.40%
HI (Medicare)	2.90%	2.90%	2.90%
Total.....	15.30%	15.30%	15.30%
Automatic Benefit Increases (COLAs)			
January	2.6%	1.4%	2.0% ^{1/}
Contribution & Benefit Base			
-OASDI	\$84,900	\$87,000	\$88,200 ^{1/}
-HI.....	(no cap)	(no cap)	(no cap)
Annual Retirement Test:			
Year Individual Reaches Age 65.....	\$30,000	\$30,720	\$31,080 ^{1/}
Under Age 65	\$11,280	\$11,520	\$11,640 ^{1/}
Wages Required for a Quarter			
of Coverage	\$870	\$890	\$900 ^{1/}

^{1/} Estimate.

Income and Outlays by Fiscal Year
(Current Law)

(Totals may not add due to rounding)	FY 2002	FY 2003	FY 2004
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
SSA TRUST FUND INCOME			
OASI.....	\$529.3B	\$548.7B	\$575.2B
DI.....	85.8B	89.1B	93.1B
Total Trust Fund Income.....	\$615.1B	\$637.8B	\$668.4B
SSA TRUST FUND OUTLAYS			
OASI.....	\$389.6B	\$402.9B	\$417.0B
DI.....	66.4B	75.6B	80.3B
Total Trust Fund Outlays.....	\$456.0B	\$478.5B	\$497.4B
SSA GENERAL FUND OUTLAYS			
SSI.....	\$33.9B	\$35.9B	\$37.4B

**SSA Administrative Expenses as a Percent of
Trust Fund Income and Benefit Payments--FY 2004**
(Current Law)

<u>Fund</u>	<u>% of Income</u>	<u>% of Benefit Payments</u>
OASI.....	0.4%	0.6%
DI.....	2.1%	2.5%
OASDI (combined).....	0.6%	0.9%
SSI (Federal and State).....	--	8.2%
SSA Total.....	--	1.6%



SSA FY 2004 President's Budget
February 2003

Benefits and Beneficiaries and Key Workloads
(Current Law)

	FY 2002	FY 2003	FY 2004
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
Benefits by Fiscal Year			
OASI.....	\$384.0B	\$396.9B	\$410.9B
DI.....	64.2B	73.4B	78.0B
SSI (Federal Benefits).....	31.3B	32.8B	34.2B
SSI (State Supplement).....	3.7B	3.9B	4.0B
Spec. Bens. for Certain WWII Vets.....	9M	10M	10M
Beneficiaries by Fiscal Year			
OASI.....	39.0M	39.3M	39.6M
DI.....	7.0M	7.4M	7.8M
SSI (Federal Benefits).....	6.5M	6.6M	6.7M
SSI (State Supplement).....	.3M	.3M	.3M
Key Workloads Processed by Fiscal Year			
OASI Claims.....	3.3M	3.2M	3.3M
SSI Aged Claims.....	.2M	.2M	.2M
Initial Disability Claims.....	2.4M	2.5M	2.5M
Periodic CDRs.....	1.6M	1.1M	1.6M
SSA Hearings.....	.5M	.5M	.5M
Annual Earnings Items.....	267M	260M	265M
SSN Number Requests.....	18M	16M	16M