

SUPPLEMENTAL REAL ESTATE WORKSHEET

Borrower _____

Project Name _____ Location _____

Project Description _____

Appraiser _____ Date _____ Value _____

Reviewer _____ Date _____ Value _____

Bank Assigned Value _____ OCC Adjusted Value _____
(if appropriate under EC-234)

Prior Liens _____

Payment History:

EXAM DATE	AMOUNT	COMMENTS

Analysis of Appraisal Assumptions/Adjustments:

OCC Adjustments to Valuation:

Violations of Law:
(refer to Handbook, detail specific reason(s))

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Borrower/Project: _____

Original Underwriting:

(original loan terms, financial ratios used, feasibility study, reliance on guarantors, etc.)

Current Status of Project:

(leasing, sales, operating results, concessions, actual vs. projections, problems, etc.)

Current market Conditions:

(vacancy rates, rent concessions, space under construction, etc.)

Other Comments:

Borrower/Project: _____

Project Overview

Completion Status (%)	Date Completed or Projected	Overruns (\$) (%)	Funding Status (%)

Construction Overruns/Delays:
(if applicable)

Date:	Original Underwriting / /	Latest Valuation / /	Current Status ¹ / /
Loan to Value			
Loan to Cost			
Stabilized Occupancy			
Stabilized Rent (psf)			
Stabilized Expenses (psf)			
Stabilized NOI			
Stabilization year			
Discount Rate			
Capitalization Rate			
Debt Service Coverage			
Interest Reserve (mos)			

¹ Use "actual" figures instead of "stabilized" figures. For example, input the current rental rates instead of stabilized rental rates