You can use the digital certificates on your **Common Access Card** (CAC) to digitally sign and encrypt e- mail and other documents just as you may have used your previous PKI soft token digital certificates.

If you have installed your soft token certificates on your machine please follow the REMOVE CERTIFICATES on item Step 10 & 11 before proceeding with Step 1.

1. Required software must be loaded on workstation.

- a. Win 98, 2000 or NT 4.0 w/ SP 6a
- b. MS Outlook 2000, SR 1a
- c. 128 bit cipher strength patches applied
- d. MS Internet Explorer (IE) 5.5 or better
- e. No specific minimum hardware requirements
- f. No Netscape version required

g. You MUST have a USMC approved card reader and software installed.

2. Verify whether or not you have the DoD Root certificates installed on my computer

- a. Open Internet Explorer.
- b. Click Tools
- c. Click Internet Options
- d. Click Content
- e. Click Certificates

f. <u>Click</u> **Trusted Root Certification Authorities,** and scroll down to verify that the DoD CLASS 3 Root CA3, CA4 and CAC and DOD PKI Med Root Certificates appear. If they do not appear, see the next section.

g. <u>Click</u> Intermediate Certification Authorities and Scroll down to verify that there are DOD CLASS 3 Root certificates. If they do not appear, see the next section.

- h. Click Close
- i. <u>Click</u> OK.

3. If I do not have the DoD Root and IECA Certificates, how to get them?

- a. Open up Internet Explorer
- b. Go to web site: http://www.noc.usmc.mil
- c. <u>Click</u> Continue for .mil users
- d. <u>Click</u> Yes to accept Certificate
- e. \underline{Click} the PKI tab at the top
- f. Click Certificate Info
- g. Click under the User Installing DoD Roots into IE
- 6.x Win2000
- h Scroll down, Click on blue DoD Root-R2&3
- i. Save in Desktop
- j. <u>Click</u> Close, <u>Close</u> Internet Explorer
- k. Go to your Desktop, Right Click DODcacerts Icon
- I. <u>Select</u> Install Certificates
- m. <u>Click Next, Next, Finish, OK</u>

4. Registering Certificates in IE.

- a. Ensure CAC is in reader
- b. Enter Pin
- c. **Double Click** the Card Reader icon located at the lower right hand side of your monitor on the Startup Tool Bar
- d. Click Tools
- e. Click Register Certificates
- f. Click OK and Close

5. Configure Outlook for certificate utilization.

- a. <u>Open</u> MS Outlook
- b. Select Tools
- c. Select Options
- d. Select Security Tab
- e. Click Settings
- f. Enter desired Security Settings Name
- LastnameCAC
- g. <u>Select</u> Choose for appropriate for E-Mail Signing
- Certificates

You will see two certificates. Expand the column heading entitled **Issued By**(Drag the divider to the right) Click the one that shows **DOD CLASS 3 CAC EMAIL**

- h. Select DOD CLASS 3 CAC EMAIL
- Certificate
- i. Click OK
- j. Click OK to return to the Security Tab
- k. Click Choose for E- Mail Encryption
- I. Select appropriate DOD CLASS 3 CAC
- EMAIL Certificate
- m. Click OK
- n. Check the boxes:
- (*) Add Digital Signature to outgoing messages
- (*) Send clear text signed messages when sending digitally signed
- o. Click OK

6. Set Contacts as default Outlook Address Book.

Note: To send and receive DoD PKI messages, Contacts must be set as the first location referenced in Address Book.

- a. Select Tools
- b. Select Address Book
- c. Select Tools
- d. Select Options
- e. In the drop down box under "When sending Mail", <u>Scroll</u> to the bottom of the list and <u>Select</u> Contacts .
- f. <u>Use</u> arrows to <u>Move</u> Contacts to top of list
- g. Click Apply
- h . Click OK
- i. Close Address Book

7. Adding PKI Icons to Mail Messages

- a <u>Start</u> a new mail message. <u>Maximize</u> your screen
- b. Choose Tools, Customize
- c. Click the Commands Tab
- d. <u>Scroll</u> down to you see the **Standard** option on the left hand side.
- e. On the right hand side, Scroll down to the
- bottom of the list until you see the two PKI icons.
- f. Then **<u>Drop</u>** and **<u>Drag</u>** the icons on to the toolbar.
- g. **<u>Drop</u>** inside the toolbar, not at the end.

8. Methods to create MS Outlook Contacts for sending encrypted mail

a. **<u>Open</u>** a PKI digitally signed e-mail from the User that you wish to send encrypted mail to

b. <u>**Right Click**</u> on the individual's name in the "From" field

- c. Select Add to Contacts
- d. Click Save and Close

Note: Certificate is automatically stored in Contacts.

9. Send DOD PKI Encrypted Message in MS Outlook

- a. <u>Click</u> New Mail Message button in MS Outlook
- b <u>Click</u> TO...

c. <u>Select</u> the desired individual from the Contacts Address Book if sending Encrypted (only can you send encrypted, if you have previously saved the user's certificate in your Contact's list

d. <u>Click OK</u>

e. <u>Click</u> on the appropriate icon to Sign & Encrypt (Signing Icon should be already Selected)

Note: There is a 3 time lock out for your pin. You

will have to return to the Pass and ID to have

Note: If you have soft certificates and you want

Installation is completed

specify the CACcertificate by name.

Example(LastnameCAC)

maintain them /w CAC PKI certificates ensure you

- f. Complete message
- g. Click Send
- h. <u>Enter</u> Pin i. Click OK

your Pin reset.

10. To Remove PKI Certificates from PC

- a. <u>Go</u> to Tools, Options, <u>Security Tab</u>
 b. <u>Uncheck</u> the Box that reads Add Digital
- Signature to Outgoing Message
- c. Click Apply
- d. Click on Settings
- e. Click Delete
- f. <u>Click</u> Ok
- g. Click Ok on the next screen
- 11. Removing Certificates from Internet Explorer
- a. Open Internet Explorer
- b. Click on Tools
- c. Click on Internet Options
- d. Click on Content Tab
- e. Click on Certificates
- f. <u>Highlight</u> all your certificates under **Personal**
- g. Click on Remove
- h. Click Yes and Close

DOD PKI Digital Certificates Common Access Card

Win2000 Microsoft Outlook 2000

Quick Reference Guide



MCLB Albany PKI Section 229-639-7040

Robin Downs Local Registration Authority downsra@logcom.usmc.mil

https://intranet.matcom.usmc.mil/pki/