

Billion Dollar Brands



Which \$1B Brand is missing?

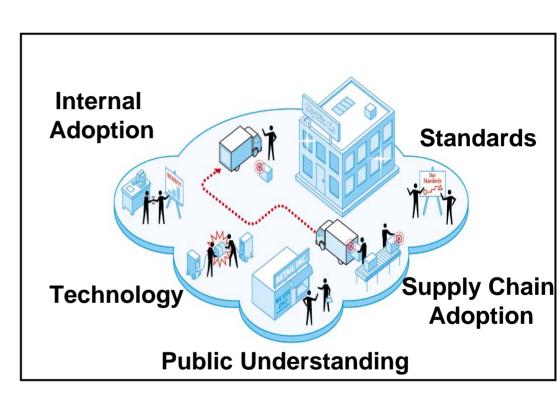
The one that is out-of-stock 8 to 12% of the time.

Why is P&G Interested in EPC?

- EPC is about putting the right product, in the right place, at the right time, at the right price!
- Potential to benefit entire supply chain: consumers, manufacturers, retailers & suppliers
- Manage inventory, prevent theft and counterfeiting, & reduce out-of-stocks

The EPC Adoption Issues – Success Depends on Collaboration, Global Standards & Affordable Technology

- •<u>Technology Testing</u> performance at the right cost is critical!
- •Supply Chain & Internal
 Adoption requires
 quantification of the supply
 chain benefits...consumer thru to
 supplier.
- •<u>Standards</u> requires global EPC standards development...Dual systems (EPC and non-EPC) are costly
- <u>Public Understanding</u> Balance benefits with solutions to meet consumer needs for privacy, health/safety, etc.





Global Privacy Objective

Create an environment of trust and confidence...

...where consumers (et.al) willingly share information so we can better meet their needs with information, services and products

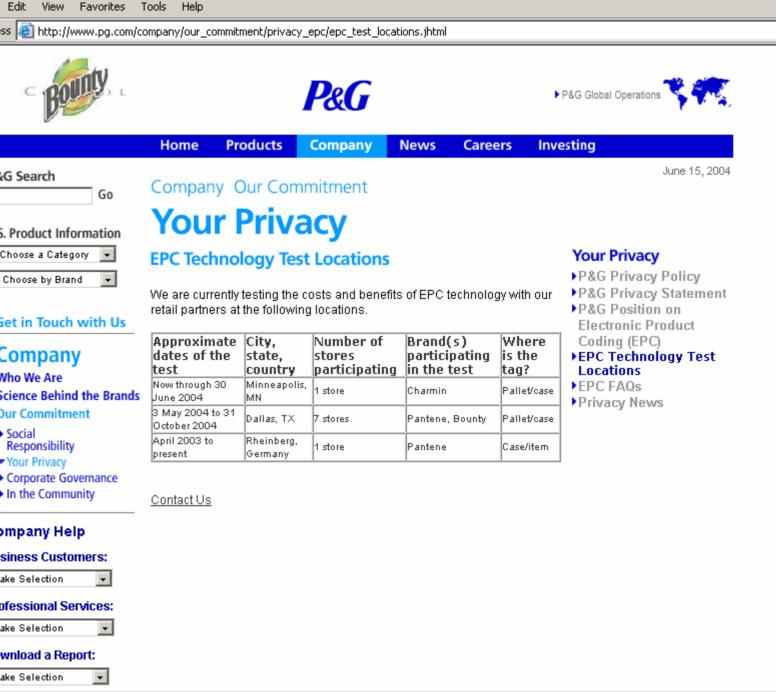


Consumer Marketing Successes

- P&G #1 Consumer Products Company for ensuring consumer privacy (#3 overall)
- >4% of www.pg.com hits are to P&G Privacy Statement
- >2 million subscribers to Pampers Newsletter
- 400% growth over 2 years in HomeMadeSimple.com with <1% opt out



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