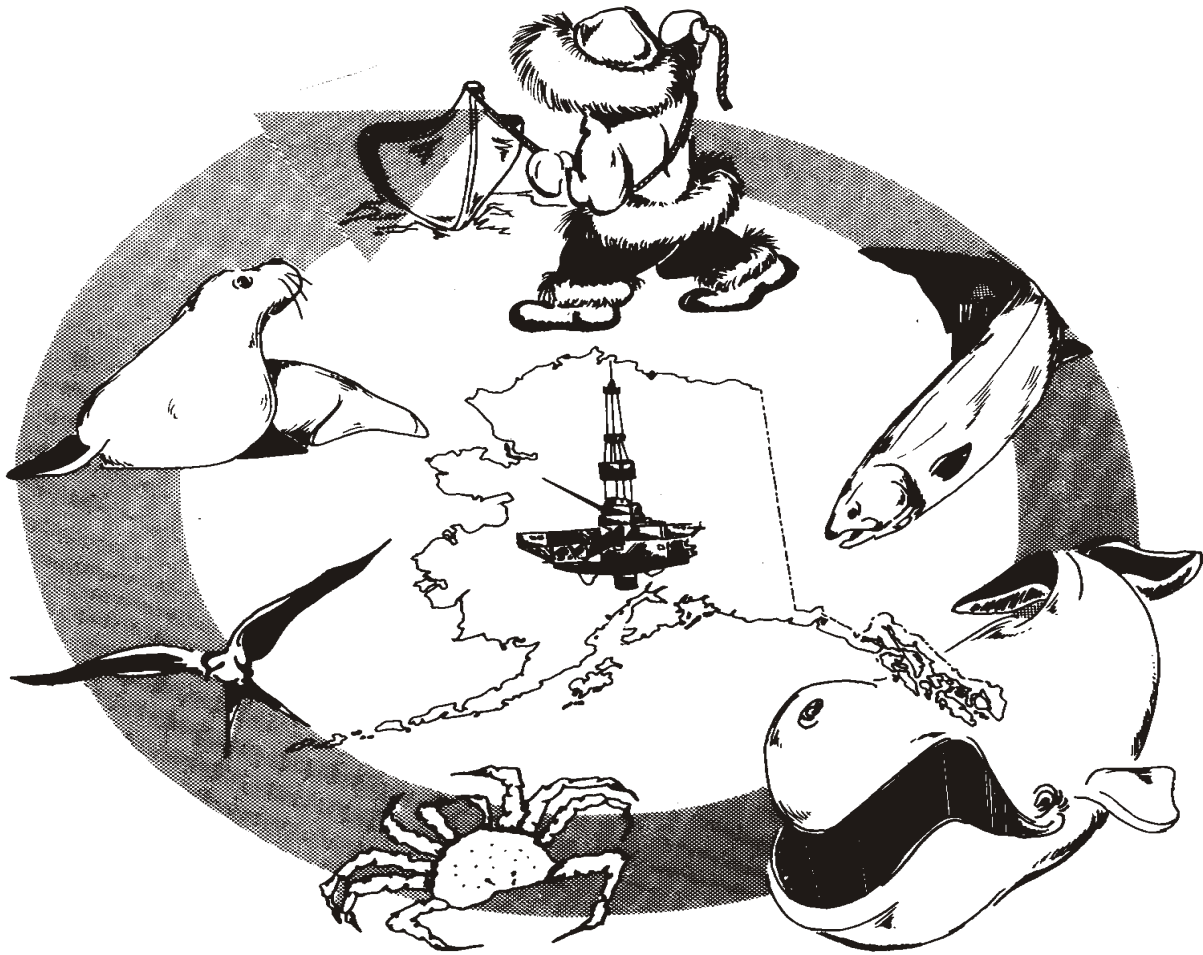


Alaska Outer Continental
Shelf Region

Alaska Annual Studies Plan Final FY 2005



MMS Securing Ocean Energy &
Economic Value for America

September 2004

Prepared by
U.S. Department of the Interior
Minerals Management Service
Alaska Outer Continental Shelf Region
949 East 36th Avenue, Room 308
Anchorage, Alaska 99508-4363

September 2004

For copies of this document, please contact Tim Holder at (907) 271-6625 or by email, Tim.Holder@mms.gov or access at <http://www.mms.gov/alaska> (click on Environmental Studies Section).

The inclusion of studies proposed in this document does not constitute a commitment by the U.S. Department of the Interior, Minerals Management Service, to conduct or fund any or all of the studies. The scope of the studies is subject to change prior to initiation of any work.

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United States Department of the Interior



MINERALS MANAGEMENT SERVICE
Alaska Outer Continental Shelf Region
949 East 36th Avenue, Suite 300
Anchorage, Alaska 99508-4363

SEP 15 2004

Dear Stakeholder:

We are interested in knowing any comments or suggestions you may have for the *MMS Alaska Annual Studies Plan Fiscal Year (FY) 2006*, which we are now formulating. For your reference, we are enclosing the *Final Alaska Annual Studies Plan (ASP) FY 2005*.

To assist us in processing any suggestions for additional studies, please use the format for a Study Profile as shown in Enclosure 1. Please keep in mind that studies proposed for our consideration must address specific MMS mission and decision needs. Comments or suggestions need to be received by us on or before October 29, 2004, to assure FY 2006 consideration. Following revisions to the plan, we will issue a Final FY 2006 Alaska ASP.

Thank you for your participation in this review and we look forward to your response. If you have any questions, please contact Mr. Tim Holder, ASP Coordinator, at 907-271-6625.

Sincerely,

Cleve Cowles, Ph.D.
Chief, Environmental Studies Section

Enclosures



ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN FY 2006

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin, Cook Inlet [as applicable]

Type: [Minerals Management Service will fill in.]

Title: [Please provide a title as concise as possible.]

Period of Performance: FY 2006 [and/or 2007 as applicable.]

[The study profile should not exceed one and one half pages using 12 point font. Please do not try to make this a detailed scope of work. If the study is selected for funding, Minerals Management Service will prepare a more detailed scope of work.]

Description:

Background [1 to 2 paragraphs on what information is required and why the information is required. Include information on whether this project ties in with other efforts, and if so, how. Include a description of the current status of information; that is, what is the level of adequacy of existing information, does any exist, does it need to be more site-specific?]

Objectives [Clearly and succinctly state the purpose of the study. Use active and correct tenses. Avoid use of the word "should." We encourage the use of lists (1, 2, 3 etc.) here.]

Methods [Provide brief steps of methods. We encourage the use of lists here (1, 2, 3 etc.) here.]

Importance to MMS [Provide a brief and conclusive reason or reason on why the information is needed and explain how this information will be used by MMS to manage OCS resources. Be as specific as possible. Identify how the study relates to any MMS decision, such as a mitigation measure.]

Date Information Required: [MMS will fill in.]

Revised date: [month/day/year the profile was last updated, e.g., March 15, 2001.]

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ACRONYMS, INITIALISMS, ABBREVIATIONS, AND SYMBOLS

ABL	Auke Bay Laboratory
ADCP	acoustic Doppler current profiler
ADF&G	Alaska Department of Fish and Game
AEPS	Arctic Environmental Protection Strategy
AEWC	Alaska Eskimo Whaling Commission
AFTC	Alaska Frozen-Tissue Collection
AK	Alaska
AMAP	Arctic Monitoring and Assessment Program
AMMTAP	Alaska Marine Mammal Tissue Archival Project
ANCSA	Alaska Native Claims Settlement Act
ANIMIDA	Arctic Nearshore Impact Monitoring in Development Area
ANWR	Arctic National Wildlife Refuge
ASP	Annual Studies Plan (Alaska OCS Region)
Bbl	barrel
BIA	Bureau of Indian Affairs
BLM	Bureau of Land Management
BRD	Biological Resources Division (USGS)
C	Celsius
CAFF	Conservation of Arctic Flora and Fauna [working group]
CD-ROM	Compact Disk Read Only Memory
C.F.R.	Code of Federal Regulations
CI	Confidence Interval
CIRCAC	Cook Inlet Regional Citizens' Advisory Council
cm	centimeter
CMI	Coastal Marine Institute
CORIS	Coastal Offshore Resource Information System
COZOIL	Coastal and Surf Zone Oil-Spill-Transport Model
CP	Comprehensive Program
CRREL	Cold Regions Research Engineering Laboratory (US Army Corps of Engineers)
CTD	conductivity-temperature-depth [measuring device]
DEW	Defense Early Warning
DOI	Department of Interior
DPP	Development and Production Plan
EA	Environmental Assessment
EAS	Environmental Assessment Section
ECMRWF	European Center for Medium Range Weather Forecasting
Ed.	Editor
Eds.	Editors
e.g.	for example
EIS	Environmental Impact Statement
EPA	Environmental Protection Agency
ESA	Endangered Species Act
ESP	Environmental Studies Program
EVOS	<i>Exxon Valdez</i> Oil Spill
FEAM	Fisheries Economic Assessment Model
Fig.	Figure
FJMC	Fisheries Joint Management Committee

FLIR	Forward Looking Infra-Red (FLIR) Imagery
FNOC	Fleet Numerical Oceanography Center
FY	Fiscal Year
GIS	Geographical Information Systems
GPS	Global Positioning System
GSA	General Services Administration
GUI	Graphical User Interface
Hg	Mercury
IA	Interagency Agreement
IBR	Information Base Review
i.e.	that is
IMPLAN	Impact Analysis for Planning
IOOS	Integrated Ocean Observing System
IR	infrared
ITM	Information Transfer Meeting
IUM	Information Update Meeting
kHz	kiloHertz
km	kilometer
m	meter
ml	milliliter
MMPA	Marine Mammal Protection Act
MMS	Minerals Management Service
NAB	Northwest Arctic Borough
NASA	National Aeronautics and Space Administration
NEPA	National Environmental Policy Act
NMFS	National Marine Fisheries Service
NOAA	National Oceanic and Atmospheric Administration
NODC	National Oceanographic Data Center
NOPP	National Oceanic Partnership Program
NORM	normally occurring radioactive materials
NPDES	National Pollutant Discharge Elimination System
NPR-A	National Petroleum Reserve-Alaska
NRC	National Research Council
NSB	North Slope Borough
NSF	National Science Foundation
NSP	National Strategic Plan (MMS)
NTIS	National Technical Information Service
OCS	Outer Continental Shelf
OCSEAP	Outer Continental Shelf Environmental Assessment Program
OCSLA	Outer Continental Shelf Lands Act
OCSLAA	Outer Continental Shelf Lands Act as Amended
ODPCP	Oil Discharge Prevention and Contingency Plan
ODPCP	Oil Discharge Prevention and Contingency Plan
OMPA	Office of Marine Pollution Assessment
OSRA	Oil-Spill-Risk Analysis
OWM	Oil-Weathering Model
PAH	polycyclic aromatic hydrocarbons

PC	personal computer
PDF	portable document file
ppm	parts per million
RFIC	Request for Information and Comments
SDE	Spatial database engine
SINTEF	Foundation for Scientific and Industrial Resources of the Norwegian Institute of Technology [Norwegian acronym]
SAR	synthetic aperture radar
SINTEF	[Norwegian acronym in English meaning] The Foundation for Scientific and Industrial Resources of the Norwegian Institute of Technology
SNOMED	Systematized Nomenclature of Medicine
SPED	Sub-sea Physical Environmental Database
SPEM	Semi-Spectral Primitive Equation Model
SRB	Scientific Review Board
TAG	Technical Assessment Group
TAR	Technology Assessment and Research (TAR) Program
TBD	To Be Determined
TDR	Time-depth recorder
TIMS	Technical Information Management System
TR	Technical Report
UAA	University of Alaska Anchorage
UAF	University of Alaska Fairbanks
U.S.	United States
USDOC	U.S. Department of Commerce
USDOD	U.S. Department of Defense
USDOI	U.S. Department of the Interior
USFWS	U.S. Fish and Wildlife Service
USGS	U.S. Geological Survey
U.S.S.R.	Union of Soviet Socialist Republics
VHF	very high frequency
WOSM	World Oil-Spill Model
Symbols	
>	greater than
<	less than

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SECTION 1. Programmatic Overview

Section 1.1 Introduction to the Region

Background

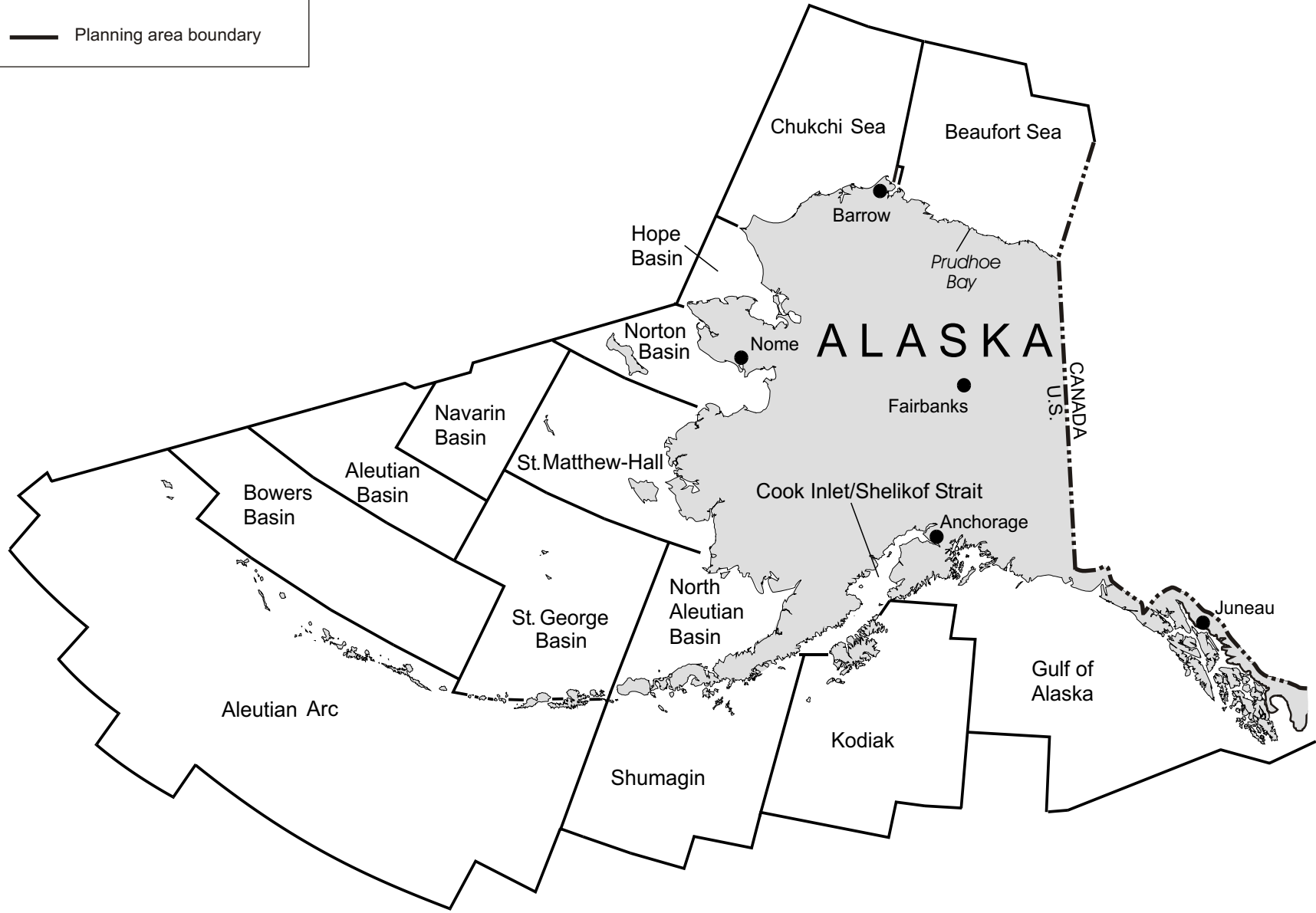
The Alaska Environmental Studies Program (ESP) was initiated by the U.S. Department of the Interior (USDOI) in 1974 in response to the Federal Government's decision to propose areas of Alaska for offshore gas and oil development. Federal management of the Outer Continental Shelf (OCS) is guided by several legislative acts. Regulations implementing the OCS Lands Act (OCSLA) of 1953, as amended in 1978 (OCSLAA), designated the Bureau of Land Management (BLM) as the administrative agency responsible for leasing and the U.S. Geological Survey (USGS) as responsible for supervising classification, evaluation, development, and production of mineral resources on submerged Federal lands. The offices under BLM and USGS responsible for offshore leasing were reorganized as the Minerals Management Service (MMS) in 1982. One of the goals of the OCSLA was to provide for protection of the environment concomitant with mineral-resource development. The OCSLA requires the Secretary of the Interior to conduct environmental studies to obtain information pertinent to sound leasing decisions as well as to monitor the human, marine, and coastal environments (OCSLAA, 1978 [Public Law 95-372, Section 20]). Also, the National Environmental Policy Act (NEPA) of 1969 requires that all Federal Agencies use a systematic, interdisciplinary approach that will ensure the integrated use of the natural and social sciences in any planning and decision making that may have effects on the environment. Federal laws impose additional requirements on the offshore leasing process, including the Coastal Zone Management Act; Federal Water Pollution Control Act Amendments; Marine Mammal Protection Act (MMPA); Endangered Species Act (ESA); and Marine Protection, Research, and Sanctuaries Act.

The purpose of the ESP is to define information needs and implement studies to assist in predicting, projecting, assessing, and managing potential effects on the human, marine, and coastal environments of the OCS and coastal areas that may be affected by gas and oil development. Lease-management decisions are enhanced when current, pertinent, and timely information is available. To attain program goals, data on specific environmental, social, and economic concerns arising from offshore leasing are required. The ESP then monitors any effects during and after oil exploration and development. It is the largest, single-agency, mission-oriented, marine-studies program in the Federal Government. Since the ESP inception through Fiscal Year (FY) 2003, more than \$750 million have been spent on the ESP nationally. More than \$280 million of this amount has funded Alaskan studies in 15 planning areas in the Arctic, Bering Sea, and Gulf of Alaska Subregions (see Fig. 1).

Early in the development of the program, the focus was on obtaining baseline information on the vast biological resources and physical characteristics of the Alaskan environment for prelease decision making. These studies included biological surveys of marine species, basic oceanography and meteorology, and geologic and sea-ice phenomena. As a broader base of information was established, it became possible to focus on more topical studies in smaller areas

Fig. 1 Alaska Planning Areas

— Planning area boundary



Note:
The maritime boundaries and limits shown, as well as the divisions between the planning areas, are for initial planning purposes only and do not prejudice or affect United States jurisdiction in any way.

to answer specific questions and fill identified information needs. In addition, a number of generic studies were initiated on the potential effects of oil contamination on biological resources and on the probable transport and dispersion of oil that might be spilled in the marine environment.

The use of computer-modeling techniques has been implemented to aid in the assessment of potential oil-spill and other pollutant risks to the environment and to key species such as fur seals, sea otters, and endangered whales. Modeling also has been used in the ecosystem studies, especially where extrapolation to other areas seemed warranted.

As more disciplinary data were collected and analyzed, the importance of taking an integrated, interdisciplinary look at complete ecosystems in sensitive areas became apparent. During this time, the leasing program was maturing. As a number of sales were held and exploration activities began, postlease studies to monitor the possible effects of gas and oil activities on the environment and resources of these areas were initiated. The ESP provides information for development of the 5-year leasing schedule and for prelease- and lease-related decisions, and develops monitoring information necessary for postlease management.

As studies information has been amassed, improved focus has required greater integration of various scientific disciplines. The MMS has initiated Synthesis Meetings, Information Transfer Meetings (ITM's), and Information Update Meetings (IUM's) to gather maximum expertise and assess the status of existing information, and to plan the best possible approach to a study within the constraints of time and resources. As the MMS and other Federal and State agencies collect more pertinent information, the MMS funds studies to search and evaluate existing literature and data prior to initiation of field efforts. This prevents duplication of effort and saves valuable resources by focusing later study efforts on the areas of greatest information need and highest usefulness to MMS decision needs.

As noted by the National Research Council (NRC, 1994), the MMS Alaska ESP is "extensive, substantive and high quality." However, the Alaska ESP has been challenged to meet its mission in an increasingly conservative fiscal environment. For example, the ESP's funding declined significantly since 1986. Despite this challenging situation, the ESP, at the national level and in all the regions including Alaska, remains committed to attaining quality environmental information.

The *Final Alaska Annual Studies Plan FY 2005* (prepared in September 2004) complements and reinforces the *Environmental Studies Program National Strategic Plan (NSP) 1998-2002*. The NSP has several broad themes, which include the following:

1. Monitoring Marine Environments
2. Seismic and Acoustic Impacts
3. Understanding Social and Economic Impacts
4. Oil-Spill Research Techniques
5. Efficient and Effective Information Management

To be responsive to changing programs, issues, and offshore technologies, the MMS Alaska Region proposes new studies and innovates in conjunction with the NSP themes. Due to the great differences existing between Alaska environments and other OCS areas, the uniqueness of the environment and related issues in Alaska underscores the need to be flexible in planning and implementation of needed studies.

Issues To Be Addressed

At each step of the offshore leasing and development process, a variety of potential issues or resource-use conflicts may be encountered. There are numerous issues and multiple-use conflicts related to offshore oil and gas development in Alaska. This section “Issues To Be Addressed” forms a framework for the section on “Identification of Information Needs.” As a result of issues characterized by uncertain information we identify specific Information Needs. Two questions are fundamental:

1. What is the expected change in the human, marine, and coastal environment due to offshore development and, therefore, expected change in benefits to humans from affected natural resources?
2. Can undesirable change be minimized by mitigating measures?

Environmental studies are often critical to answering both types of questions; and are expected to provide information useful to decision making in both regards. Currently the Alaska ESP has primary focus on upcoming developments, possible lease sales, and existing leases in the Beaufort Sea, Cook Inlet, Chukchi/Hope Basin, and Norton Basin Planning Area.

Current offshore oil- and gas-related issues for which studies are proposed to address in the Beaufort Sea, Chukchi/Hope Basin, and Norton Basin Planning Area include but are not limited to:

- What long term changes in heavy metal and hydrocarbon levels may occur near Beaufort Sea development prospects such as Liberty or regionally along the Beaufort Sea coast?
- What role will currents play in distribution of contaminants near development prospects?
- What long term changes in underwater industrial noise will occur and how might such noise propagate near development prospects relative to ambient noise levels?
- What are the effects of seismic exploration on the availability of bowhead whales for subsistence and other important marine species such as seals or fish?

- What changes might occur in habitat, distribution, abundance, and movement of key, potentially sensitive species such as bowhead whales, waterfowl, polar bears, other marine mammals, or fish?
- What interactions between human activities and the physical environment have affected these potentially sensitive species?
- What is the importance of future proposed or potential lease sale areas to feeding bowhead whales and overall bowhead population nutritional requirements?
- What potential contaminants are occurring in various sensitive species?
- What changes might occur in socioeconomics and subsistence lifestyles of coastal Alaska communities?
- What are current subsistence harvest patterns and what changes might occur in key social indicators as a result of offshore exploration and development?
- What changes might occur in sensitive benthic communities such as the Stefansson Sound “Boulder Patch,” other Beaufort Sea kelp communities or fish habitats?
- What refinements are there to our knowledge of major oceanographic and meteorological processes and how do they influence the human, marine, and coastal environment?
- How do we improve our projection of the fate of potential oil spills?
- If oil is spilled in broken ice, what will its fate be and how might it be cleaned up?
- What effects might pipeline construction have on nearby marine communities or organisms such as fish?
- How can we better integrate traditional knowledge of local residents into scientific processes and studies related to the Alaska ESP?

Similarly, there are a number of offshore oil- and gas-related issues that environmental studies in the Cook Inlet Region propose to address, including but not limited to:

- What long-term changes in heavy metal and hydrocarbon contamination have occurred in water and sediment quality?
- What refinements are there to our knowledge of major oceanographic and meteorological processes in Cook Inlet and Shelikof Strait and how do they influence the human, marine, and coastal environment?

- How do we improve our prediction of the fate of potential oil spills?
- What long term changes related to past or future activities have occurred in marine food webs, especially regarding key fish, seabirds and sensitive marine mammals?
- What are the effects of offshore oil and gas exploration or development on important socioeconomic activities such as commercial fishing or existing community infrastructures?
- What are the near term and long term effects on key economic activities such as sport fisheries?
- What are current subsistence harvest patterns and what changes might occur in key social indicators as a result of offshore exploration and development?
- How can we better integrate traditional knowledge of local residents into scientific processes and studies related to the Alaska ESP?

Participatory Planning

As proposals for exploration and development continue to evolve, Alaska's coastal communities on the Beaufort Sea are expecting increased involvement in project reviews and decisions that may affect their subsistence lifestyle. Since the people of Alaska's remote Arctic communities rely so heavily on subsistence resources of the marine environment, they are especially concerned about industrial activities that may directly or indirectly affect hunting success or the habitats of the species important to subsistence. They have an opportunity to comment on proposed and ongoing studies, especially those focused on the interactions of human activities and the natural environment.

Traditional knowledge has been incorporated into specific study planning, fieldwork, and interpretation of results over the years of the ESP. It is a continuing process to synthesize information from many projects into a broader, multi disciplinary view of research results. Past efforts such as MMS ITM's have helped us guide the design of future studies toward a more encompassing involvement of traditional information with scientific activities and results. Also of particular importance is the sharing of information between social and economic disciplines and other scientific fields. The process of melding traditional knowledge with other MMS studies varies from project to project, but the outcome of better information for decision making is a common goal.

Over the years, the MMS ESP has involved Alaskans and others in its research planning and execution in a number of ways. Solicitation of comments on the Alaska Annual Studies Plans (ASP's) has been practiced for years. The MMS ESP has sought out and included the knowledge of coastal community residents in planning. Another key source of input is discussion and advice on the ASP by the MMS Scientific Committee, which occurs on an annual basis. Other public involvement, such as participation on study project-management-review boards or scientific-

review boards of certain studies, has assisted the MMS. In all MMS field-oriented studies, researchers coordinate directly with local communities to discuss their plans, seek advice, and assure that interested people learn about the project and its results. Recently, the MMS has incorporated local and traditional knowledge of Alaskan residents directly in the preparation of its EIS's and decision documents.

The MMS sponsored a Social and Economic Planning Conference in 1999. MMS Scientific Committee members, university professors, consultants, and MMS staff participated. For the Alaska Region discussions of major issues focused on impact assessment, monitoring key indicators, traditional knowledge, and stakeholder participation. The Alaska Region has taken the results of this Conference into consideration in preparing study profiles for proposed studies and scopes of work for studies to be contracted. Further information on this conference is available at <http://www.mms.gov/eppd/socecon/conference.htm>.

Coordination and Cooperation

The Alaska ESP through its day-to-day operations and ASP process:

- Coordinates plans and ongoing studies with other ongoing programs and research to assure optimal studies management and to manage budget resources efficiently.
- Enhances utilization of existing information.
- Shares logistics and equipment.
- Enhances team approaches to interdisciplinary projects.

Currently a major portion of the program is conducted on a cooperative basis. In 1993, to take advantage of scientific expertise at the local level in addressing issues of mutual concern, the MMS developed the Coastal Marine Institute (CMI). Under an initial 5-year Cooperative Agreement with CMI, the MMS committed \$1,000,000 per year with a dollar-for-dollar match arrangement of Federal and State funds. The University of Alaska Fairbanks (UAF) School of Fisheries and Ocean Sciences, nationally recognized for its coastal and marine expertise, administers the Alaskan CMI. The cooperative agreement was renewed for another 5 years in 2002. In addition to funding CMI scientific research, a substantial portion of the MMS contribution supports education in Alaska by funding tuition and travel for UAF graduate-student research related to CMI projects.

The Alaska ESP also coordinates with other U.S. and local research entities such as the National Science Foundation, Arctic Research Commission, USGS- Biological Resources Division, *Exxon Valdez* Oil Spill Trustee Council research program, North Pacific Research Board, North Slope Borough Department of Wildlife Management, National Research Council, Polar Research Board, Cook Inlet Regional Citizens Advisory Council, industry programs, and others. Additional international linkages with the Canadian and Russian research and regulatory entities have been established.

Recently, the U.S. and seven other Arctic nations voluntarily agreed to cooperate on an Arctic Environmental Protection Strategy (AEPS) which has evolved into the formation of the Arctic

Council in 1996. The Alaska ESP maintains contacts and coordination with Arctic Council activities, such as the Arctic Monitoring and Assessment Program (AMAP) and Conservation of Arctic Flora and Fauna (CAFF). The ESP provides information to these working groups through review of reports and plans, and helps to inform participants of available information sponsored by MMS. Further, specific studies that can coordinate and integrate with working group activities are identified and beneficial linkages facilitated.

Section 1.2 Projected OCS Activities

Prelease Considerations

This *Final Alaska Annual Studies Plan FY 2005* (prepared September 2004) reflects consideration of the proposed lease sales in the *Final Outer Continental Shelf Oil and Gas Leasing Program 2002-2007* (July 2002). In a frontier region such as the Alaskan Arctic with large and remote planning areas, potential environmental hazards associated with offshore activities, and still-developing technology required for hydrocarbon extraction, maximum lead-time is necessary to conduct adequate environmental studies.

The *Final Outer Continental Shelf Oil and Gas Leasing Program 2002-2007* proposes lease sales in the Beaufort Sea in 2005 and 2007; possibly in Chukchi/Hope Basin; in Cook Inlet/Shelikof Strait in 2006; and possibly in Norton Basin. For Chukchi/Hope Basin and Norton Basin, MMS will issue a call for information and nominations and will move forward only if blocks are nominated and MMS decides to proceed forward with a lease sale. If this does not occur, the process will be repeated the following year and so on through the 5-year schedule until a sale is held or the schedule expires (see Fig.1). Studies proposed for FY 2003 are for EIS's and related NEPA analysis for these possible lease sales.

Preparation of the EIS is the most important part of the prelease process that requires environmental information. In particular, information is needed in time to prepare draft EIS's for proposed lease sales. Although much information exists for certain Alaska OCS lease areas, changing conditions and environments often lead to the need to update past studies so that EIS information is current and accurate.

Postlease Considerations

Prior to FY 1982, most studies of the Alaskan offshore were planned, conducted, and concluded before a sale was held to provide decision information for EIS's. However, not all information needs can be obtained prior to a sale. In accordance with mandates of Section 20(e) of the OCS Lands Act, as amended, postlease studies are needed to address environmental concerns and monitoring related to specific developments. The MMS acquires additional information for environmental analyses related to development and production in the postlease phase environmental analyses. Thus, an increasing number of studies have become more closely related to development schedules and monitoring and evaluation in addition to those broader studies related to the prelease phase. As with the prelease phase, the wide range of

environmental conditions from Cook Inlet to the Arctic and planning lead times are accounted for in the process of formulating new studies for the ASP.

Postlease activities that raise issues and require environmental data and assessment are:

- Geophysical surveys.
- Exploration drilling.
- Development, construction, and production activity.
- Oil transportation, including pipelines and tankers.
- Lease termination or expiration (platform abandonment).

As of July 2003, exploration, artificial-island construction and abandonment, and unitization agreements (including suspension of leases) have occurred.

In the Beaufort Planning Area, there have been 722 tracts leased in eight OCS Lease Sales. As of August 2004, there are 64 active leases (see Fig. 2). Thirty-one exploratory wells have been drilled and 11 were determined to be producible.

Beaufort Sea Planning Area Lease Sales

Sale BF - December 1979	Sale 71 - October 1982
Sale 87 - August 1984	Sale 97 - March 1988
Sale 124 - June 1991	Sale 144 - September 1996
Sale 170 - August 1998	Sale 186 - September 2003

The British Petroleum Exploration Alaska (BPXA) Northstar development project is located about 10 miles north of Prudhoe Bay (see Fig. 2 and Fig. 3). While the Northstar Island is in State waters, 6 to 7 wells will be on the OCS. The project was approved by the U.S. Army Corps of Engineers May 1999 and by MMS September 1999. Construction started in the winter of 2000. Production started the last day of October 2001. Recoverable reserves are estimated at 158 million barrels of oil, with peak daily production estimated at 65,000 barrels per day.

A second BPXA proposed project is the Liberty Unit in Foggy Island Bay (see Fig. 2). It is located about 6 miles east of the State Endicott Project. MMS released the *Draft Environmental Impact Statement for the Liberty Development and Production Plan* (January 2001). In January 2002 BPXA put the Liberty project on hold. MMS issued the Final EIS for the project in May 2002. Recoverable reserves are estimated at 120 million barrels of oil.

AEC Oil & Gas (USA) Inc. filed a plan for exploration on McCovey in the fall of 2002 (see Fig. 2). MMS approved the plan in February 2002. The firm plugged and abandoned it in February 2003.

The only other active leases are in the Cook Inlet Planning Area. Cook Inlet Lease Sale 149 was held in June 1997 and generated two leases (see Fig. 4). The Cook Inlet Lease Sale 191, scheduled for May 2004, was cancelled because no bids were offered.

There are no active leases from previous lease sales in the Chukchi Sea or Hope Basin portions of the Arctic Subregion, or in the Bering Sea or Gulf of Alaska Subregions (see Fig. 1).

Section 1.3 Identification of Information Needs

We distributed the *Final Alaska Annual Studies Plan FY 2004* to approximately 200 Federal, State, local, environmental, Native, industry, international, and other stakeholders in September 2003. We distributed a letter to the same stakeholders requesting suggestions for new studies for the FY 2005 in September 2003. We considered comments in response to that request and previous program reviews. In addition, we requested suggestions for new studies from all components of the Alaska OCS Region staff and considered their comments in identifying needed studies.

The ESP also relies heavily on information needs identified through solicitation of public comment and suggestions on how to enhance our information base at Information Transfer Meetings (ITM) and other meetings. For example an ITM was held in March 2003. Invitations for the ITM were sent throughout Alaska to State and Federal Agencies; borough, city, tribal, and village leaders; oil and fishing industry personnel; environmental groups; scientists; contractors; and others. Approximately 100 people, including about 30 MMS personnel, attended various sessions. Also, in March 2003, a second Beaufort Sea Information Update Meeting (IUM) was held in Barrow, with 11 presentations. At each of these meetings session chairs encouraged attendees to comment on the information available, either through oral participation in the question-and-answer periods or afterward in writing.

MMS sponsored a 2.5 day work shop on physical oceanography in the Beaufort Sea in February 2003 in Fairbanks, Alaska. The workshop started with presentations by 15 experts on various aspects of physical oceanography. Another 20 individuals participated. After discussion of the topic areas, the group recommended physical oceanography studies to support the MMS mission with respect to industrial development on this shelf or along the coast.

MMS sponsored a 3 day work shop on Arctic Cisco in the Beaufort Sea in November 2003 in Nuiqsut, Alaska. The workshop started with 7 village elders and Arctic cisco experts presenting their concerns and observations. This was followed by presentations by 9 experts from outside Nuiqsut on various aspects of Arctic Cisco. Another 14 individuals participated. After discussion of the topic areas, the group generated and ranked a list of 61 questions or issues around Arctic cisco to help identify studies that address the MMS mission.

MMS sponsored a 1.5 day research sponsorship meeting on mapping of surface currents from high frequency radar in Cook Inlet and the Beaufort Sea in March and April 2004 in Anchorage, Alaska. The meeting started with presentations by 5 experts on various aspects of this topic. Another 40 individuals participated. After discussion of the topic areas, the group recommended that MMS study the central Beaufort Sea OCS and the lower Cook Inlet OCS to measure surface currents from high frequency radar. These measurements would be used as baseline oceanography of circulation fields both temporally and spatially of the two planning

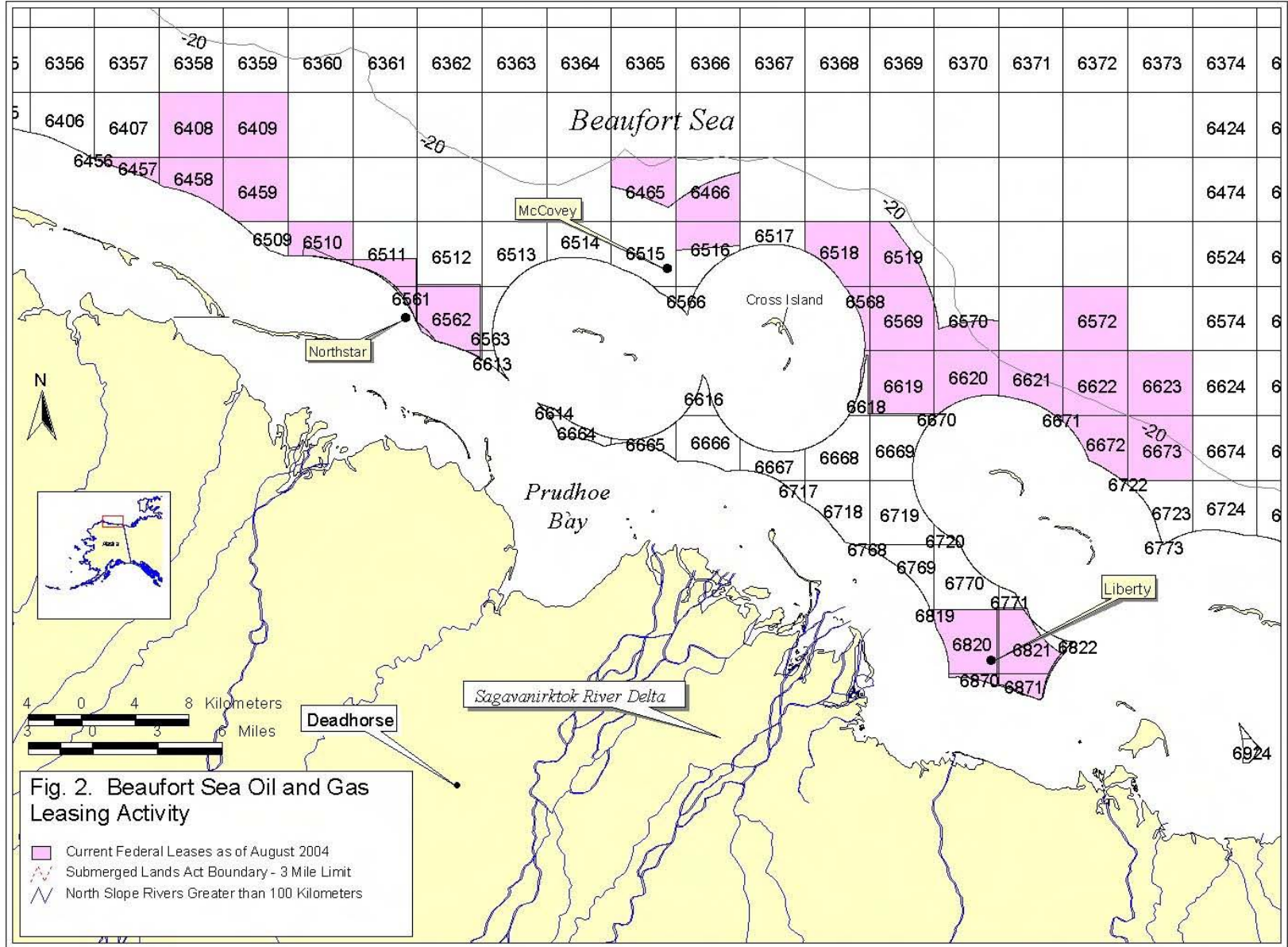
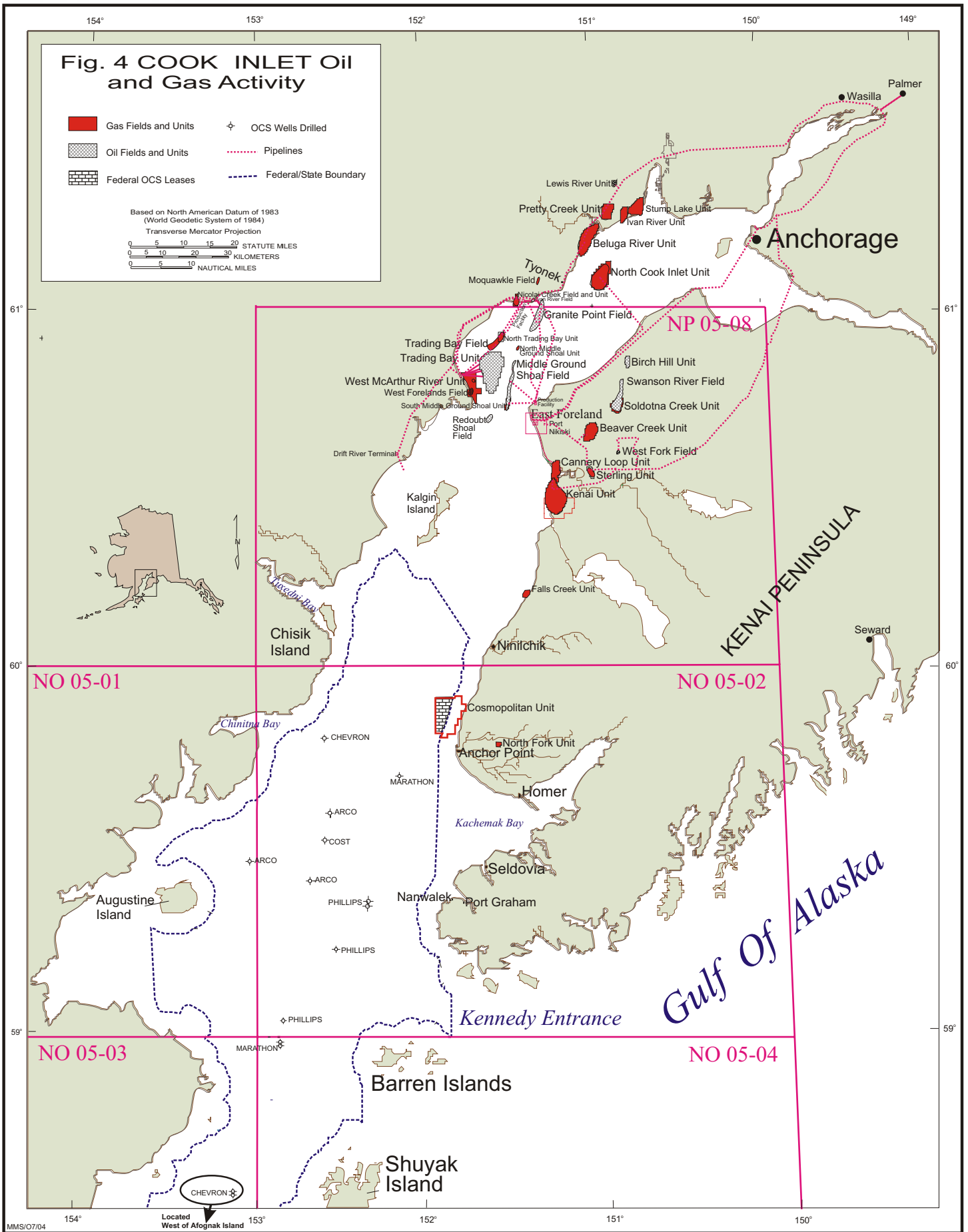


Fig. 2. Beaufort Sea Oil and Gas Leasing Activity

- Current Federal Leases as of August 2004
- Submerged Lands Act Boundary - 3 Mile Limit
- North Slope Rivers Greater than 100 Kilometers



Fig. 3 Northstar Island looking north, September 2001. Production started in November 2001.



MMS/O7/04 Source: Base map compiled from Official Protraction Diagrams.

areas where few in situ current measurements have been made. The radar current measurements would be compared to in-situ measurements of opportunity, such as Acoustic Doppler Current Profiler (ADCP) and drifter measurements to validate the HF radar current measurements. The data would be used for model comparison and validation, for both tidal models and general circulation models.

Several of the approved and proposed studies address recommendations from Cook Inlet communities and the Cook Inlet Regional Citizens Advisory Council (CIRCAC); and a few of the proposed studies also were highlighted in previous ESP plans.

Studies also address recommendations from the NRC on the Alaska ESP. A review entitled *Environmental Information for Outer Continental Shelf Oil and Gas Decisions in Alaska* (NRC, 1994) was conducted in response to a request from the U.S. House of Representatives that MMS seek NRC advice about the adequacy of environmental information for Beaufort Sea lease sales. The NRC committee concluded that the environmental information currently available for the Beaufort Sea OCS area is generally adequate for leasing and exploration decisions, except with regard to effects on the human environment (NRC, 1994: Executive Summary, p. 3). Since that time, the MMS has enhanced research components on the human environment. The Alaska ESP has also considered a series of reviews of the national ESP by the NRC. The reviews are titled “Assessment of the U.S. Outer Continental Shelf Environmental Studies Program.” Volume I focuses on Physical Oceanography (NRC, 1990), Volume II on Ecology (NRC, 1992a), and Volume III on Social and Economic Sciences (NRC, 1992b); Volume IV summarizes Lessons and Opportunities (NRC, 1993).

MMS will work with affected Federal, State, local agencies, and tribes in a variety of ways to continue to address the many useful recommendations from the National Research Council in *Cumulative Environmental Effects of Oil and Gas Activities on Alaska’s North Slope* (NRC 2003). MMS is in the process of considering and addressing recommendations relevant to the OCS.

Beaufort Sea General Information Needs

Long-Range Monitoring of Interdependent Physical, Biological, and Social Processes:

Both offshore and onshore oil and gas development and production activities are increasing across Alaska’s North Slope. Residents of Nuiqsut, Kaktovik and Barrow are particularly concerned about long term effects of offshore developments at Northstar and other possible developments as well as long-term and cumulative effects of any exploration from OCS Beaufort Sea lease sales. Interagency reviews of related EIS’s and Development and Production Plans are expected to lead to additional recommendations for monitoring impacts of Northstar and other possible developments. Key constituents have identified the need to monitor under ice currents, sedimentation, and potential effects on social systems/subsistence in the vicinity of Northstar and Liberty developments. Related questions that need to be addressed are the characteristics of

major oceanographic and meteorological processes and how they influence the human, marine and coastal environment. One method of collecting oceanographic data that has improved significantly in recent years is through radar mapping and this method should be investigated for the Beaufort Sea.

Information on Bowhead Whales and Other Wildlife: Inupiat whale hunters rely heavily on bowhead whales for subsistence. The bowhead whale is central to village cultural and spiritual life. Whale hunters have reported that migrating bowhead whales deflect from their normal migratory route well upstream of active seismic vessels and may divert their migration route far offshore. A concern is that deflection around oil- and gas-industry activity (including drilling activity and associated icebreaker support) forces whales farther and farther offshore, making them harder and more dangerous to hunt. Bowhead whales also feed along the fall migration route and information about bowhead feeding is needed. Noise from industrial activity is a central concern.

These concerns are addressed in part by ongoing studies such as the MMS Bowhead Whale Aerial Survey Project (BWASP) and the recently completed study titled “Bowhead Whale Feeding in the Eastern Alaskan Beaufort Sea: Update of Scientific and Traditional Information” (OCS Study MMS 2002-012). Analysis of other information on covariance of human activities and sea ice in relation to fall migrations of bowhead whales is underway. It is important to assess the factors that may be affecting the migration routes of bowhead whales.

The populations of bowhead whales, polar bears, beluga whales, spectacled eiders, and other endangered species are an ongoing concern of environmental groups, Federal agencies, and the International Whaling Commission. North Slope villages are particularly concerned about potential disturbance of ringed seals, waterfowl, and other subsistence-wildlife species by oil-industry activities such as helicopter overflights.

Native Culture: The Inupiat feel that their culture is vulnerable to short-term, long-term, and cumulative effects from OCS activities. They feel OCS activities might lead to:

- Social disruption and a change in cultural values through population shifts (immigration of large numbers of non-Inupiat to the North Slope).
- Employment changes (further displacement of the subsistence lifestyle by a cash economy).
- Cumulative effects of multiple industrial activities, alteration of subsistence-harvest patterns and displacement of hunters and subsistence resources.

The anticipated decline in oil revenues to the North Slope Borough is an issue of concern also.

The Inupiat rely on a wide variety of marine resources as significant sources of food. In addition, the harvesting, sharing, and consuming of subsistence resources form an important part of the traditional Inupiaq culture and spiritual life. People are concerned that a temporary or permanent elimination of primary subsistence foods would cause

North Slope residents either to shift to less desired subsistence resources or to replace subsistence foods with expensive Western foods. The Inupiat are concerned about mitigation, including compensation, for potential losses. There is a need to monitor potential key indicators of socioeconomic and cultural changes of communications on the North Slope.

Another concern is the use of traditional Inupiaq knowledge in analysis of potential environmental effects; mitigation measures to protect environmental resources; and general offshore planning, leasing, and regulation of industry activity. We continue to recognize and include firsthand knowledge of local subsistence hunters to augment the scientific knowledge base.

Pollutants: North Slope villagers are concerned about potential effects on their food supply. In the Beaufort Sea, such foods include bowhead whales, seals, waterfowl, and fish. Of particular concern is the fate, behavior, and cleanup of a major oil spill and the potential mortality to marine wildlife in open water or effects resulting from entrainment of oil in sea ice. Other oil- and gas-industry activities are perceived to pose a threat of contamination through drilling mud disposal. Related to these concerns, additional information is needed regarding currents carrying oil under ice. The most current information on climate and ice is important to addressing these concerns.

Small portions of the Beaufort sea floor near the Liberty development unit have a special benthic environment referred to as the “kelp community” or the “Boulder Patch.” Sediments or pollutants associated with oil- and gas-industry activities could negatively affect this unique environment.

Chukchi/Hope Basin General Information Needs

Native culture relying on subsistence, particularly on marine resources, predominates in these regions. The fundamental issues in the Chukchi/Hope Basin are very similar to the Beaufort Sea. The major difference is that the last OCS activity in the Chukchi Sea was in the early 1990's and no OCS activity has occurred in the Hope Basin. MMS has conducted studies in the Chukchi/Hope Basin but they are relatively fewer since the early 1990's compared to the Beaufort Sea. The *Final Outer Continental Shelf Oil and Gas Leasing Program 2002-2007* proposes a Chukchi/Hope Basin Lease Sale or Sales, if industry expresses interest in response to a call for information and nominations. Several ongoing and recently completed studies provide environmental information to address information needs in the Chukchi/Hope Basin.

Cook Inlet/Shelikof Strait General Information Needs

Physical Oceanography: The MMS Oil Spill Risk Assessment (OSRA) Model needs additional validation in Alaskan waters. One method of collecting oceanographic data that has improved significantly in recent years is through radar mapping and this method will be further investigated for the Cook Inlet. Recent studies have been performed on

surface currents in Cook Inlet. But more extensive information is needed particularly in middle and upper Cook Inlet.

Protected Species: A variety of protected species including, but not limited to, Steller's eiders, sea otters, harbor seals, beluga whales and humpbacked whales inhabit lower Cook Inlet and are potentially vulnerable to spilled oil and disturbance from oil development in the OCS. Updated information is generally needed on the distribution and habitat use patterns of these species for OSRA, for evaluation of the effects of disturbance and to facilitate planning for potential mitigation. For most of these species, information on distribution and abundance is most complete for the summer season when conditions are most suitable for observation. However, individuals of these species are likely to be locally abundant during all months of the year. Emphasis needs to be placed on surveys and studies of the status of lower Cook Inlet populations that are undertaken during the late-fall, early-spring and winter months.

Social Science and Economics: MMS is planning to collect information in the sharing of subsistence harvest in coastal Alaska and explore potential visual resource effects from OCS activity in Cook Inlet. MMS Headquarters, in coordination with MMS Regions, has contracted for "OCS Economic Impact Models Upgrade Study" being carried out in 2003-2005. This includes the MMS Alaska and Gulf of Mexico Regions. The updates from this study will result in consistencies of data between the two MMS Regions.

Norton Basin General Information Needs

The last EIS MMS prepared for this area was for Lease Sale 100 in 1984. Sale 100 was cancelled. If MMS initiates NEPA processes for a specific future lease sale in Norton Basin, information in all disciplines would need to be updated. However, the *Final Outer Continental Shelf Oil and Gas Leasing Program 2002-2007* proposes a new approach to leasing in this area. MMS will issue a call for information and nominations and will move forward only if industry nominates blocks and MMS decides to proceed toward a lease sale. A NEPA analysis will not be prepared prior to the request for nominations. Therefore it is possible the information update needs may be relatively limited. See Section 1.2 Projected OCS Activities for further explanation. Also Norton Basin is on the schedule as a potential source of natural gas for local residents and businesses. Natural gas involves a smaller set of issues compared to those for OCS oil.

Section 2: Study Profiles

Section 2.1: Study Profiles for Ongoing Studies

The status of ongoing studies can be found at:

www.mms.gov/eppd/sciences/esp/profiles/alaska.htm.

This website is up dated three times each year and includes:

- An updated status of each study.
- Report due dates.
- Related publications.
- Affiliated websites.

For all completed ESP Studies go to:

mmspub.mms.gov/

This has the Environmental Studies Program Information System (ESPIS). ESPIS provides access to completed study products. It is a searchable, web-based, text retrieval system allowing users to view or download reports.

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN FY 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Circulation, Thermohaline Structure, and Cross-shelf Transport in the Alaskan Beaufort Sea

Actual Costs (in thousands): **Period of Performance:** FY 1998-2005
FY1998 \$623
FY2000 \$20
Total Cost: \$643

Conducting Organization: CMI, UAF

Description:

Background Current, temperature, and salinity time series are largely unavailable for the Arctic Ocean, including in the Alaskan Beaufort Sea. Forcing and time and space scales are hypothesized rather than identified and confirmed. There are high inter-annual differences in flow and coastal salinity, but insufficient data to decipher whether these differences are due to long term trends or just inherent variability. Although there is salinity, temperature, and other data available for the Arctic Ocean, there is only one full year of cross-shelf mooring data along the Alaskan Beaufort coast. Data from elsewhere in the Arctic Ocean indicate that the oceanographic state of the Arctic Ocean may have changed since the earlier study. This study will provide a second year of data.

Objectives

1. Estimate the mean transport over the outer continental shelf and slope and the cross-shelf and vertical scales of the mean flow field.
2. Estimate the magnitudes of transport variability and the dominant temporal and spatial scales associated with this variability.
3. Estimate the relation between variations in temperature and salinity and variations in the flow field at time scales between the synoptic to the seasonal. Evaluate whether changes in the baroclinic flow are consistent with changes in the cross-shelf density structure.
4. Estimate the cross-shelf fluxes of heat, salt, and momentum. Evaluate whether these are related to instabilities (eddy generation mechanisms) of the littoral flow.

5. Estimate the relationship between observed flow and density variations and the surface wind field.
6. Compare the results obtained from the proposed field program with those collected in 1987/88 in prior MMS research, to evaluate whether recent large changes in the Arctic Ocean are also reflected in the Beaufort Sea.
7. Combine this data set with other measurements recently acquired from around the Arctic Ocean to provide an updated synthesis that relates the Beaufort Sea to the large-scale circulation of the Arctic Ocean.

Methods Moored instruments were deployed along the outer shelf and slope of the Alaskan Beaufort Sea. Five of the moorings were recovered after one year, in 1999. The sixth mooring could not be recovered in 1999, and will be recovered in 2000. The mooring data will be supplemented by hydrographic profiles collected during the mooring deployment and recovery cruises on a cross-shelf transect along the 147° W meridian.

Importance to MMS Understanding the physical oceanography of the Beaufort Sea is a necessary precursor to establishing accurate and reliable oil spill trajectory models. Results from such models are an important part of EIS analysis of proposed lease sales and choosing among alternatives. Oil-spill issues involving or resolvable by the trajectory model constitute half the public comments submitted on NEPA documents for decision-making on proposed offshore oil- and gas-lease sales on the Alaska OCS. Study results will be used for NEPA analysis and documentation for the proposed Beaufort Sea Lease Sales and DPP's.

Date Information Required: The final data sets are due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Contract Modification
Title: Synthesis and Collection of Meteorological Data in the Nearshore Beaufort Sea: Extension

Actual Cost (in thousands):	Period of Performance: FY 2000-2007
FY 2000	\$210
FY 2003	\$99
FY 2004	\$110
FY 2005	\$130
FY 2006	\$110
FY2007	\$ 36
Total Cost:	\$695

Conducting Organization: Hoefler Consulting Group

Description:

Background Future development in the Alaska OCS will be in the nearshore region of the Beaufort Sea. Presently, the Northstar Oil Field, a joint State of Alaska and Federal offshore lease, produces over 70,000 barrels of oil per day from beneath the Beaufort Sea seabed. The oil is carried ashore via buried sub seabed pipeline and connected to the larger North Slope pipeline and processing facilities. MMS is collecting a multi-year wind time-series data from five meteorological stations along the central Beaufort Sea coastline, encompassing the Northstar Oil Field and the proposed Liberty production prospect to the east. Four stations are located at current North Slope oil fields (Milne Point, Endicott, Northstar Production Island, and Badami), and a fifth on Cottle Island, a remote site without local power or road access. The Cottle Island meteorological station was deployed in August 2002 after a large processing facility was installed on the Northstar production island causing some potential interference to the collection of wind speed and wind direction data. All stations have been collecting data since January 2001, with the exception of Cottle Island which started collecting data in August 2002. All of the data along with station information and graphical outputs can be accessed from the following web site URL www.resdat.com/mms.

We know from Kozo's research in the 1970's and 1980's that the upper air pressure fields, on which modeled wind fields used in Arctic regional circulation models are based, give increasing inaccurate results for surface winds within 20-30 kilometers of the Beaufort Sea coast. In OCS areas off the contiguous 48 States and in the Bering Sea, MMS has established a network of meteorological buoys to monitor the lower atmosphere over long

periods (10 years). Recent CMI studies comparing simulated winds from different Arctic and hemispheric wind models to Pt. Barrow winds are not relevant to this study. This is because along the Beaufort Sea coast towards the east, orographic and sea breeze effects are too great.

An additional two years (FY 2005 and 2006) of wind time series data (six continuous years) will provide a long term record that can be used to verify the MMS nearshore circulation model currently under development. In addition, these stations will be used to verify the surface current measurements collected by high frequency Doppler radar planned for the spring, summer and fall of 2005 and 2006. Lastly, these stations along with the other coastal stations at Barrow, and Barter Island will provide important regional wind speed and direction data for the development of the MMS mesoscale meteorological model study planned for the future.

Objectives The objectives of this study are to continue to collect meteorological data in Beaufort Sea locations subject to current and proposed development. This study will add an additional two years of data. This study will develop a wind time series for oil weathering models and sensitivity testing of MMS's nearshore and general regional circulation and trajectory models for the Beaufort Sea. It will support future efforts in the Beaufort Sea to collect surface current measurements from HF Doppler radar.

Methods The methods of this study are to:

1. Continue to collect wind time series data from Northstar, Endicott, Milne Point, Badami, and Cottle Island through October 30, 2006
2. Provide replacement parts as necessary for existing stations from previous study.
3. Conduct cross-correlation statistical analysis of wind time-series data from Barrow, Deadhorse, Northstar, Endicott, Milne, Badami, Cottle Island and other relevant data sets.
4. Synthesize all existing North Slope meteorological station data from 2001 through 2006 into an MMS-compatible database.

Importance to MMS The MMS uses circulation models requiring meteorological information in EIS's, other environmental assessments, and oil-spill contingency planning. The database will be used in validating the 10 m wind fields that the MMS uses in the Arctic Regional Circulation Model and Oil Spill Trajectory Analysis. The data from this study will also be used with future planned MMS efforts in FY2004 through FY2007 to collect surface current measurements within this study area using High Frequency Doppler radar and to develop a mesoscale meteorology model for the Beaufort Sea.

Date Information Required: A final synthesis of information is due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort, Chukchi, Bering and Cook Inlet
Type: Cooperative Agreement with CMI
Title: Alaska Sea Ice Atlas

Actual Costs (in thousands): **Period of Performance:** FY 2000-2005
FY 2000 \$195
Total Cost: \$195

Conducting Organization: UAA

Description:

Background The most recent compilation of ice data information for the U.S. Beaufort Sea included a Beaufort Sea Atlas (compiled by Sohio in 1984) and an Alaskan Ice Atlas covering 1970-1983. In 1995, the National Ice Center (NIC) digitized the 1972 – 1994 unclassified hardcopy sea ice chart archive using services provided by the National Climatic Data Center (NCDC) in Asheville, NC. The charts were digitized as vector data, and then converted to ASCII gridded fields in the World Meteorological Organization’s Sea Ice in Gridded Format. These data have 25 km resolution. Biweekly ice coverages are currently available from the National Ice Center in ARC/INFO for the years 1996-1999. Digital files of historical records may also exist with the Canadian Ice Center for the Beaufort Sea. . Historical records of summer ice severity in the Alaskan Beaufort now date back to 1952 (44 years). Evidence shows that the 1990's have produced mild summers in keeping with warmer record temperatures worldwide. These changes in temperature need to be factored into MMS Beaufort Sea activities, both for lease sales EIS’s and subsequent exploration or development and production activities. These conditions must be included in an updated modern summary of ice condition in the Beaufort Sea and along the Alaskan coast. Information has not been updated/consolidated since the mid-1980's. The budget for this study assumes 25 percent participation from other interested agencies.

Objectives The goal of the study is to provide accurate high resolution digital sea ice products for the Beaufort Sea. The data will be used to evaluate ice conditions for current and proposed oil and gas development plans, review exploration plans, and for EIS’s. The sea ice data will be incorporated into the MMS environmental database, accessible by ARC/INFO/ArcView.

Specific objectives include:

1. Compiling and quantifying sea ice data collected from the 1970’s through the 1990’s into digital and geospatial formats.

2. Providing up-to-date description of Beaufort Sea ice environment for ongoing and future activities.

Methods

1. Inventory existing reports, databases, and baseline studies.
2. Formulate a design plan for ice subjects of key interest, mapping requirements; tables; graphs, and other software enhancements which best portray information needs (i.e., ice growth, frequency of ice invasions, etc.) in user-friendly manner.
3. Prepare updated digital atlas which includes maps, tables, and graphs to cover: fast ice stability and ice movements (late May to early September); summer nearshore ice invasions (September to September) and ice growth during winter (December to April).
4. Prepare a retrievable database of sea ice coverages, user interface and analysis tools in Arc/Info.

Importance to MMS MMS will be better able to review development and production plans with the most up-to-date ice data. The maximum and minimum dates for ice formation and earliest and latest dates for projected use of ice leads are important variables in these plans. The study will provide information for NEPA analysis and documentation and DPP's.

Date Information Required: The final digital atlas and database is due July 2005.

Revised: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Cook Inlet
Type: Cooperative Agreement with CMI
Title: Water and Ice Dynamics of Cook Inlet

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$617
FY 2004 \$323
Total cost: \$940

Conducting Organization: CMI, UAF

Description:

Background The Cook Inlet tidal regime is among the most complex in the United States because of the large tidal range, extensive mud flats, strong currents, severe weather, and seasonal ice cover. Most physical oceanographic data supporting the model is derived from a comprehensive NOAA circulation survey of Cook Inlet carried out from 1973-1975. A few modest Lagrangian surface current studies have been performed in the Cook Inlet/Shelikof Strait. Burbank (1977) released drifters in and near Kachemak Bay; Muench, Schumacher, and Pearson (1981) released drifters from lower Cook Inlet; and Reed and Stabeno (1989) released drifters in the lower Shelikof Strait. The latter study released a small number of oil-spill-simulating drifters for the purpose of testing how well these drifters would follow an actual oil spill, in this case the Exxon Valdez spill.

The MMS has used a variety of ocean models to estimate water and oil movement in Cook Inlet. Most recently, MMS has used an in-house version of the Princeton Ocean Model. In 1999, MMS co-sponsored a Cook Inlet Oceanography Workshop [OCS Study MMS 2000-043]. The workshop recommended that Cook Inlet models be improved and validated in parallel with acquisition of improved observational data.

Objectives The objective of this work is to successfully simulate the sea ice and water dynamics in Cook Inlet and validate the simulations with observational data.

Methods A combination of 2-d models and a 3-d model, the Regional Ocean Model System (ROMS) because it has been configured to Cook Inlet, will be used and compared to observational data. An improved Cook Inlet bathymetry needed for the modeling has been obtained from commercial and government sources. Scatterometer satellite observations will provide winds to the models.

Drifters are a primary data source. These include oil-following drifters provided by MMS and water following drifters with combined GPS and ARGOS capabilities.

SAR imagery is being obtained concurrent with drifter and other field measurements to obtain broad scale information on tide rips.

Importance to MMS This project will enable MMS to improve its oil-spill risk modeling applied to Alaskan waters. This in turn will enhance the credibility of MMS Cook Inlet EIS's and related NEPA analysis and documentation. Public acceptance of OSRA results and analyses will be enhanced if accompanied by supporting drifter data for Alaskan waters.

Date Information Required: A final report is due September 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Cook Inlet

Type: Cooperative Agreement with CMI/Contract Task Order

Title: Surface Circulation Radar Mapping in Alaskan Coastal Waters: Planning/Feasibility Study

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2002 \$46
Total Cost: \$46

Conducting Organization: MBC Applied Environmental Sciences

Description:

Background Over the past 25 years, oceanographic radar techniques (Coastal Ocean Dynamics Application Radar [CODAR] and Ocean Surface Current Radar [OSCR]) have been developed and improved to where detailed, gridded, 2-dimensional maps of surface circulation can be provided and recorded in real time. CODAR was partially developed in work for MMS in Cook Inlet two decades ago, but that developmental system did not provide useable data. More modern radar systems have been successfully used since in MMS-funded studies in offshore North Carolina, Central Gulf of Mexico and offshore Southern California.

Currents play a critical role in the transport and fate of spilled oil, but there is paucity of direct circulation measurements in some areas of the Beaufort Sea and Cook Inlet. Current meters provide data only at specific sub-surface points and not at the water surface, where the oil would be. These radar techniques provide a measured equivalent of a gridded circulation model and can be used as input to or validation for oil spill trajectory models.

Several entities, including MMS, NOAA, the Prince William Sound Oil Spill Recovery Institute, the University of Alaska Fairbanks, and oil industry have expressed interest in using circulation mapping radar techniques in Alaskan coastal waters, but no user-group or specific program has been developed for radar use. The radar units are expensive and cost and use-sharing rental agreements among multiple users is a preferred approach.

Objectives The objectives of this co-funded feasibility and planning study are to develop an Alaska circulation-mapping-radar users group and develop cost-effective strategies for radar mapping in the vicinity of likely oil development in the Beaufort Sea (especially the Liberty Prospect) and for Cook Inlet OCS and adjoining waters. Sharing and multiple uses are necessary to reduce rental cost of the radar system. Other members of the users

group may have interests in other waters. A Phase II program, to display radar systems, could result from this study.

Methods

1. Establish who potential radar users are and develop communication links.
2. Hold a research sponsorship meeting to form a broad agency/academic/industry users group. In addition to physical oceanography, potential biological and fate/effects uses should be considered and potential users invited.
3. Develop information on advantages and disadvantages of competing radar systems for Alaska use. Include:
 - Costs
 - Resolution (2-D and velocity),
 - Deployment issues (footprint, height, number of radar units needed, etc.)
 - Arctic and subarctic specific maintenance issues (e.g., temperature constraints, remote locations, power supply)
 - Effects of ice concentration on radar measurements

Specifically look at limitations of use for near the Liberty prospect in the coastal Beaufort Sea and in Cook Inlet.

4. Develop strategies and priorities for radar mapping in the vicinity of likely oil development in the Beaufort Sea (especially the Liberty Prospect) and for Cook Inlet OCS and adjoining waters, taking into account cost-sharing possibilities among multiple users and coordination with other studies such as the MMS nearshore Beaufort Sea current meter moorings and proposed Cook Inlet drifter study.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's environmental assessments, and oil-spill-contingency planning. Oil-spill issues constitute a significant portion of public comments submitted on sale or development EIS's in the Alaska OCS Region. Results from this study will enhance research project planning and future circulation modeling.

Date Information Required: A final report of the proceeding is due November 2004.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Cooperative Agreement with CMI
Title: High-Resolution Numerical Modeling of Near-Surface Weather Conditions over Alaska's Cook Inlet and Shelikof Strait

Actual Costs (in thousands): **Period of Performance:** FY 2003-2006
FY 2003 \$300
Total Cost: \$300

Conducting Organization: CMI, UAF

Description:

Background Along the north Gulf of Alaska coast, terrain plays an important role in determining local weather. The interaction of terrain with synoptic and mesoscale pressure gradients frequently produce gap and channel winds, often called low-level jets in places like Cook Inlet and Shelikof Strait. These winds may at times be quite strong, with gusts occasionally exceeding 50 meters per second. These winds are not currently included in existing wind modeling products used to drive Cook Inlet circulation and oil spill models. Low-level wind jets occur in Cook Inlet and Shelikof Strait but are not captured by currently used wind products. Such jets affect oil spill trajectories to unknown degree. This study will provide high resolution wind fields incorporating the jets which will improve the reliability and accuracy of MMS's circulation and spill trajectory models in Cook Inlet and Shelikof Strait.

Objectives Develop an atmospheric modeling capability for the Cook Inlet/Shelikof region suitable for nowcast/forecast and research purposes. Use the model to:

1. Systematically study low-level wind jets and other wind and precipitation phenomena in Cook Inlet and Shelikof Strait.
2. Develop an understanding of the mechanisms which drive low-level wind jets in the region.
3. Develop a climatology of low-level jet occurrence and likelihood in wind-prone locations.
4. Study the vertical and thermal structure of wind jets.
5. Study the cloud fields and precipitation associated with high wind events in the region.

Methods The modeling will use the parallel computing capability being developed at the Alaska Experimental Forecast Facility in Anchorage. An automated modeling system will run daily, using current initialization data that comes to the facility via a dedicated T1 line from the National Weather Service in Alaska. The model will produce real time, three-dimensional data sets of winds, pressure and temperature throughout the troposphere and lower stratosphere. Accurate topography and nested, finer grids in preliminary model runs result in development of the jets.

Importance to MMS These results are important for NEPA analysis and documentation for Cook Inlet Lease Sales and DPP's and in reviewing oil spill contingency plans.

Date Information Required: A final model is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin
Type: Interagency Agreement with NASA
Title: Sea Ice Modeling for Nearshore Beaufort and Chukchi Seas

Actual Costs (in thousands):	Period of Performance: FY 2003-2007
FY 2003: \$200	
FY 2004: \$200	
FY 2005: \$200	
FY 2006: \$200	
FY 2007: \$200	
Total Cost: \$1,000	

Conducting Organization: NASA

Description:

Background The MMS used the results of the FY 2002 sea ice modeling workshop to focus on what MMS needs from this next-generation effort addressing the specific problem of modeling fine scale ice/ocean and ice/ice interactions.

Most basin-scale dynamic-thermodynamic models in general use relatively simple thermodynamics and ice thickness distribution approximating the ice as slabs of a one to few meters mean thickness plus open water. While sufficient as a first approximation of the arctic ice pack, such treatment lacks the ability to sufficiently resolve the spectrum of ice thickness from thin new ice to thick ridged ice to fast ice that have been observed. The ice models in current state-of-the-art coupled ice/ocean models, including those current Rutgers and CMI models contracted by MMS, are based on empirical ice physics valid at a 100-km scale and extrapolated to smaller grid dimensions. Even at the larger scale, new satellite remote sensing data demonstrates that the first order physics of lead formation is not correctly depicted in existing ice models.

Development of this next-generation ice model is being jointly funded through an interagency agreement with the National Atmospheric and Space Administration. Some aspects of the model are being developed under separate, additional funding by the National Science Foundation and Office of Naval Research. For MMS purposes, this new generation ice model would need to improve modeling of spatial resolution, fracture patterns and ice formation, better track observed ice interactions, and lead toward better modeling of nearshore interactions.

Objectives The objective of this study is to improve the state of the art in ocean-ice or ice modeling and to produce either a stand alone ice/ocean model or an improved ice model that can be coupled to and or nested in the current MMS ice/ocean model. The existing or new model would be applied to the nearshore Beaufort and Chukchi Seas.

Methods

1. Participate in interagency working group to co-fund new generation ice model.
2. Develop new ice model based on smaller scale parameterization.
3. Produce stand-alone ice/ocean model or couple the ice model to the current MMS ocean model.
4. Run coupled model simulations.
5. Conduct sensitivity testing and validation of the model results.

Importance to MMS The importance to the MMS is to increase the accuracy of estimates of oil spill movement in ice in the Beaufort and Chukchi Seas. Current models are suspect inshore and to a 100-km to few-km resolution. This study will help resolve modeling issues for the Alaska OCS Region, increase confidence in the models used by the OCS Program, and help in review of oil-spill-contingency plans. The information will also be used for NEPA analysis and documentation for Beaufort Lease Sales and DPP's.

Date Information Required: Annual reports are due 2005 and 2006. The final model and results are due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Contract
Title: Beaufort Sea Nearshore Currents

Actual Costs (in thousands): **Period of Performance:** FY 2003-2008
FY 2003: \$300
FY 2004: \$198
FY 2005: \$107
Total Cost: \$605

Conducting Organization: UAF, Institute of Marine Science

Description:

Background Understanding the under-ice and open water currents through a long term time series is a necessary precursor to estimating potential effects on sensitive resources from oil spills or in the landfast ice. A recent MMS study provided measurements from three locations within the barrier islands of Stefanson Sound near Northstar and Liberty for 1999-2000, 2000-2001, and 2001-2002; and from a fourth location just outside the barrier islands in 2001-2002. The ongoing study has provided the first current, temperature, and salinity data covering the entire freeze up, winter, and breakup periods in the nearshore Beaufort Sea. Preliminary evidence suggests that in the future, a single mooring would suffice in capturing the along-lagoon flow in this region of Stefanson Sound.

Other areas of the Beaufort Sea have different current regimes and have not been sampled for under-ice currents and only limited open water currents. Lagoons in the eastern Alaskan Beaufort Sea have narrower passes between the barrier islands, causing a pulsed circulation in and out of the lagoons. These passes are important due to their potential to funnel flow and oil spills into the lagoons. Camden Bay, also to the east, is not protected by barrier islands and represents a third type of coastal flow regime. The only current meter moorings for these eastern Beaufort Sea coastal regimes were a small oceanographic program in summer 1988 and 1989.

Objectives

1. Measure currents, temperature, and salinity hourly at three locations in the landfast ice zone; one in the vicinity of Liberty and Northstar and two in new locations with different flow characteristics.

2. Quantify the magnitude of current variability and to describe the relationship between currents and local winds.
3. Estimate the vertical structure of the currents throughout the water column and how the structure changes with the development of the landfast ice through the winter and in summer when the ice melts and rivers flood the inner shelf.
4. Provide physical oceanographic data to the continuation of the Arctic Nearshore Impact Monitoring in Development Areas (ANIMIDA) study.

Methods

1. A 1200 kHz acoustic Doppler current profilers (ADCPs) will be moored for one-year periods, recovered, and redeployed for total of 3 years. All three moorings will have conductivity temperature depth measuring devices (CTD's) and transmissometers.
2. Any mooring outside the barrier islands will require acoustic modem technology to allow periodic winter downloading of data from the mooring.
3. Local winds measured at Deadhorse, Northstar, Endicott, Oliktok and Badami and sea level data collected at the Waterflood facility will be collated for time-series comparison with mooring data.
4. Standard physical oceanographic time-series analyses (e.g., univariate statistical descriptors and correlation in both time and frequency domains) and velocity shear calculations will be done.

Importance to MMS This study will be useful to MMS to validate the oil spill risk analysis model. It will provide understanding for oil spill contingency planning in areas outside the barrier islands versus inside the barrier islands. This information will be used to evaluate oil spill contingency plans for Liberty, if approved, and other developments. It would also be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due 2005, 2006, and 2007. The final analyses are due July 2008.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea

Type: Contract

Title: Mapping and Characterization of Recurring Spring Leads and Landfast Ice in the Beaufort Sea

Actual Costs (in thousands):

Period of Performance: FY 2003-2005

FY 2003: \$388

Total Cost: \$388

Conducting Organization: UAF, Geophysical Institute

Description:

Background Spring leads in the Beaufort Sea occur every year to the east of Barrow. The size, frequency, and latitudinal extent of these leads, particularly further east from Barrow, are poorly known. In recent years, we have become aware that the Arctic Ocean, and especially the Beaufort Sea, responds to alternating climate states lasting a few to several years. A primary difference between the two alternating states is a weakening or reversal in the Beaufort gyre. Superimposed on, and interacting with the alternating climate states, is the estimated 40 percent thinning of Arctic ice pack over the last 30 years. The effects of climate state and ice thinning on spring lead characteristics in the Beaufort Sea are unknown.

Better information on how spring leads and moving ice pack interact is another issue, because this interaction is the key to how much risk spilled oil encapsulated in pack ice has to localized biota. Bowhead whales migrate past Barrow along these leads and westward, toward the Canadian Beaufort in the spring. The leads are also heavily used by spring migrating waterfowl. Risk from encapsulated oil would be less if the ice pack diverges along the lead lines as opposed to breaking up and crossing the leads.

The spatial location of landfast ice on a monthly basis is known in only a very generalized sense as shown in climatic or ice atlases. The new MMS sponsored sea ice atlas is being developed from the Joint Ice Center products, which are at a 25 km grid resolution and are too coarse for the detail needed. The spatial distribution of landfast ice was documented in the Beaufort Sea by Stringer in the mid 1970's on a seasonal basis. The seaward limit of stable fast ice defines where under-ice pooling of spilled oil might take place and where fast ice conditions apply to design and operation of offshore facilities. It defines the location where no ice movement occurs. It is also the extreme landward boundary of possible whale migration routes during the springtime migration period.

Objectives

1. Document locations of recurring spring leads to the east of Barrow, and their extent across the Alaskan Beaufort Sea.
2. Document temporal and spatial occurrence of shoreward landfast ice line across the Alaskan Beaufort Sea to the Canadian McKenzie Delta.
3. Examine the effect of climate on lead and landfast ice characteristics.
4. Examine the effect of ice thinning on lead and landfast characteristics
5. Document dominant spring lead/ice pack interaction mode(s).
6. Map average monthly shoreward land fast ice line.

Methods

1. Review and synthesize literature and local information sources.
2. Synthesize and analyze current and historical remote-sensing imagery of recurring spring leads and shoreward landfast ice line.
3. Create geographic information system files summarizing the spatial distribution of spring leads in the Alaskan Beaufort Sea. Provide individual years as well as statistical representation of lead occurrence and distribution.
4. Create geographic information system files showing the monthly distribution of the shoreward landfast ice line across the Alaskan Beaufort Sea to the Canadian McKenzie Delta.
5. Provide individual months per year as well as statistical representation of landfast ice occurrence and distribution.
6. Provide relevant attributes to spatial data for use in a geographic information system.

Importance to MMS New information on both the temporal and spatial aspects of landfast ice is the foundation for improving the oil spill risk analysis. Monthly winter landfast ice location would be a significant improvement over a seasonal winter location in use today. In addition this information is useful for validating ice models. This study meets an ongoing need for future sales, oil spill contingency planning, and for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The final information data sets are due September 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Cook Inlet
Type: Cooperative Agreement with CMI
Title: CODAR in Alaska

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003 \$59
Total Cost: \$59

Conducting Organization: University of Alaska Fairbanks

Description:

Background Over the past 25 years, oceanographic radar techniques have been developed and improved so that detailed, gridded, two-dimensional maps of surface circulation can be provided and recorded in real time. There is a paucity of direct circulation measurements in the Beaufort Sea and Cook Inlet. Current meters provide only data at specific points and not at the water surface, where spilled oil would be. These radar techniques provide a measured equivalent of a gridded circulation model and can be used as input to and validation for spill trajectory models. Coastal Ocean Dynamics Application Radar [CODAR] was partially developed in work for MMS in Cook Inlet two decades ago, but that developmental system did not provide useable data. More modern radar systems have been successfully used since in MMS-funded studies in offshore North Carolina, Central Gulf of Mexico and offshore Southern California. The University of Alaska Fairbanks (UAF) has recently been testing CODAR in Cook Inlet, looking at the its potential for more remote deployment.

Objectives This study's objectives would be to implement Cook Inlet radar mapping strategies and to investigate the issues with implementing such a system in the Beaufort Sea.

Methods

1. Investigate use of a bistatic CODAR system to lower cost, increase radar range, cut power requirements, and reduce need for remote telemetry links.
2. Provide MMS information on operational issues and successes found in UAF test deployments of 4 CODAR units in Cook Inlet.
3. Test remote power and data transmission capabilities for Cook Inlet CODAR units.

4. Compare initial results with existing data, local knowledge, and models.
5. Present study results at MMS “Surface Circulation Radar Mapping in Alaskan Coastal Waters: Planning/Feasibility” Meeting

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS’s environmental assessments, and oil-spill-contingency planning. MMS is being tasked with providing circulation and oil-spill-trajectory information at higher resolution than feasible or justifiable by state-of-the-art modeling or current-meter technology. Results for the study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales, and in reviewing and improving oil-spill-contingency plans, including any for the Liberty project, if approved and constructed.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Cook Inlet
Type: Joint Funding
Title: Surface Circulation Radar Mapping in Alaskan Coastal Waters:
Field Study Beaufort Sea and Cook Inlet

Actual Costs: (in thousands): **Period of Performance:** FY 2004-2006
FY 2004: In procurement, TBD

Description:

Background Over the past 25 years, oceanographic radar techniques have been developed and improved so that detailed, gridded, 2-dimensional maps of surface circulation can be provided and recorded in real time. Currents would play a critical role in the transport and fate of spilled oil, but there is paucity of direct circulation measurements in some areas of the Beaufort Sea and Cook Inlet. Current meters provide only data at specific points and not at the water surface, where the oil would be. These radar techniques provide a measured equivalent of a gridded circulation model and can be used as input to and validation for oil spill trajectory models.

Several entities, including MMS, NOAA, NOPP, IOOS, the University of Alaska Fairbanks, and oil industry have expressed interest in using circulation mapping radar techniques in Alaskan coastal waters. The radar units are expensive and cost and use-sharing rental agreements among multiple users is a preferred approach. This study presumes the development of a users group to cost and use sharing of radar units under a prior Feasibility Study.

Objectives This study's objectives would be to implement the Beaufort Sea and Cook Inlet radar mapping strategies in testing specific research hypotheses.

Methods

1. Formulate hypotheses for testing.
2. Implement a radar mapping strategy for Beaufort Sea.
3. Implement a radar mapping strategy for Cook Inlet.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's environmental assessments, and oil-spill-contingency planning. MMS is being tasked with providing circulation and oil-spill-trajectory information at higher resolution

than feasible or justifiable by current modeling state-of-the-art or current-meter technology. Information from this study will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales, DPP's, and oil-spill-contingency plans.

Date Information Required: A final radar mapping strategy for the Beaufort Sea and Cook Inlet is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Workshop on Hydrological Modeling of Freshwater Discharge from the Alaskan Arctic Coast

Actual Cost (in thousands): **Period of Performance:** FY 2004-2005
FY 2004 \$78
Total Cost \$78

Conducting Organization: CMI, UAF

Description:

Background The workshop will bring together the leading experts to discuss the present status and future direction of high resolution, basin-scale and regional hydrological modeling. The workshop will focus on precedents in data processing, hydrological modeling, and field observations, including needs, scientific and economic issues, and possible solutions in this region. The workshop will be designed to include interdisciplinary research such as hydrology, meteorology/climate, and oceanography. The workshop will produce recommendations on the hydrological modeling approaches based on the current research in the polar and subpolar regions.

Due to budget cuts, the USGS reduced its number of river gauges, including those located in Alaska watersheds. However, there are still six sites remaining in the North Slope region (<http://akrfc.arh.noaa.gov/> view hydrology): the Kuparuk River, the Colville River at Umiat and at the river mouth, the Ikpikpuk River near Barrow, the Sagavanirktok River, and Fish Creek. A vast region remains ungauged. The percentage of the discharge in Alaskan Arctic that drains from these ungauged basins has not been quantified. Thus, there is a great need to focus on the existing hydrological observations and known processes to quantify river runoff along the Arctic coast. Known factors influencing runoff include terrain elevation, terrain ground cover (vegetation types), precipitation, evapotranspiration, soil type and permafrost distribution, snow drifting and melting, and glacier melting. The hydrology of the North Slope of Alaska is somewhat unique due to complexities associated with permafrost hydrology such as active layer development, and accumulation and melt of snow, glaciers and auffs. The relatively low gradient watersheds on the coastal plain in some sense buffers the headwater basins of the Brooks Range, yielding important interactions that must be correctly quantified and simulated to accurately predict regional runoff. The freshwater input is important locally because it controls breakup of nearshore fast ice, migration patterns of terrestrial and nearshore contaminants, and defines the water mass properties and density-driven ocean currents of the nearshore shelf, such as coastal current along the Alaskan Arctic coast.

A high resolution, large-scale DEM-based hydrological model may fill the gap between the small-scale observation studies and large-scale, coarse-resolution modeling. Therefore, it is an especially appropriate time for this workshop to put forward new ideas to stimulate a fresh modeling effort in the region.

Objectives The objective of this project is to summarize the status of hydrological observations, data analysis, and modeling of freshwater discharge (including river runoff from numerous creeks and streams due to snow and glacier melting) in the North Slope region. The workshop will summarize the present status of hydrological observation and modeling, and discuss the scientific questions and possible solutions. The rationales for implementing a high-resolution DEM-based hydrological model will be addressed, which will incorporate the first-order hydrological processes (precipitation, energy balance, aquifer/land processes) to estimate freshwater discharge into the Arctic Ocean primarily along the Beaufort-Chukchi Sea coast.

Methods

1. The workshop will promote discussion of the following topics in North Slope or other regions similar to the North Slope:
 - Hydrological observations: Remote-sensed and in-situ data analysis
 - Hydrological modeling: Basin to pan-Arctic scales
 - Climate pattern (temperature/precipitation): Forcing and feedback
 - oceanography/sea ice: Relationship to hydrology
2. The organizers/steering committee will select a number of papers for oral presentation on each of the primary topics, including one invited speaker at each session. Other papers will be selected as poster, and time will be made available for a dedicated poster session, including a brief oral introduction of all posters.
3. A list of recommendations for future research will be made to MMS as part of Final Workshop Report.

Importance to MMS There is a strong need to focus on hydrological observations and processes to evaluate river runoff processes along the Arctic coast. These include terrain elevation, terrain ground cover, precipitation, snow drifting, and melting. The fresh water input is important locally for several reasons: it controls breakup of nearshore ice; it may affect timing of release of particulates (or spilled oil, if present) from landfast ice; and it defines the water mass properties and dynamics of the nearshore shelf, particularly within or near barrier islands. This inshore area is the area of highest interest to oil industry. The information will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The workshop will be held October 7-8, 2004 at the University of Alaska Fairbanks and a workshop report is due in April 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Chukchi Sea
Type: Interagency Agreement with CRREL
Title: Simulation of Landfast Sea Ice along the Alaska Coast

Actual Cost (in thousands):	Period of Performance: FY 2004-2007
FY 2004 \$40	
FY 2005 \$40	
FY 2006 \$40	
Total Cost \$120	

Conducting Organization: CRREL

Description:

Background The study addresses MMS's need for high-resolution sea ice modeling in the landfast ice zone of the Beaufort and Chukchi Seas. The study will implement a unique sea ice modeling approach developed by CRREL and funded by NASA. The sea ice model uses a Lagrangian-discrete-element-based approach that is well suited to tracking ice trajectories for oil spill transport modeling and simulating ice effects on man-made structures. The model has the ability to vary resolution at sub-kilometer resolution at the coast to 20-30 kilometer resolution in the central basin. This study will cooperate with the state-of-the-art ice modeling MMS Inter-agency Agreement with NASA. Other models available to or being developed by MMS have or anticipate problems with modeling the landfast ice regime where oil development is occurring in Beaufort Sea.

Objectives Develop a nearshore Beaufort Sea ice model for the landfast ice zone:

1. Construct a high-resolution model for simulation of the Beaufort Sea coastal landfast zone based on the existing CRREL/NASA Lagrangian Arctic Basin sea ice model.
2. Demonstrate the model through a series of simulations of sufficient duration to encompass a range of processes from formation to break-up.

Methods

1. Employ kilometer or sub-kilometer resolution at the model coast in the region of interest and 20-30 kilometer resolution in the remainder of the basin.
2. The model region will be a 100-200 kilometer section of the Beaufort Sea coast and

extending 50-100 kilometers offshore.

3. As available, the sea ice model will incorporate high-resolution ocean currents in the region of interest, to be obtained from other MMS studies. Coupling issues will be addressed.
4. A coast line data set will be discretized by CRREL at sub-kilometer resolution from remote sensing images. The model will incorporate available bathymetry.

Importance to MMS The Circulation and Oil-Spill-Trajectory Model is a cornerstone to regional EIS's, environmental assessments, and oil-spill-contingency planning. Model results are used by MMS, industry, and other agencies to evaluate the risks and advantages of specific alternatives, and they are used to fine-tune protective lease-sale stipulations. Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Chukchi Sea/Hope Basin Lease Sales, DPP's, and review of oil-spill-contingency plans for OCS and coastal facilities.

Date Information Required: Annual reports will be provided in FY 2005 and 2006. A final report will be completed in FY 2007.

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN FY 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Cooperative Agreement with CMI
Title: Physical Measurements and Seasonal Boundary Conditions for Cook Inlet, Alaska

Actual Costs (in thousands): **Period of Performance:** FY 2003-2007
FY 2002 \$26
FY 2003 \$10
FY 2004 \$172
Total Cost: \$198

Conducting Organization: CMI, UAF

Description:

Background

Improved understanding of density-driven and other circulation in Cook Inlet is needed for development of more sophisticated oil spill models. Present oil spill models for Cook Inlet are two dimensional and lack sufficient data in Cook Inlet to develop more useful three dimensional models. That is, they model only surface distribution of an oil spill. Developers of local numerical circulation/spill trajectory models and planners of Geographical Response Strategies need physical measurements by which their respective models and operational plans can be validated and improved.

Objectives

1. Measure Cook Inlet temperature, salinity, and hydrography from which the density-driven, geostrophic and other circulation within the inlet can be derived.
2. Deploy drift cards whose deployment locations will be used as input to the CIRCAC numerical spill trajectory model for simulations of point source spills and whose recovery locations will then be compared to the grounding locations of the simulated spills.
3. Involve local high school science classes in the reparation, field work/data acquisition and data analyses for temperature and salinity measurements.
4. Measure seasonal changes in volume and property fluxes at the inflow and outflow boundaries in Cook Inlet.

Methods

1. Schedule spring and late summer sampling periods to correspond to period of increasing and diminishing fresh water runoff into Cook Inlet.
2. CTD casts at 1-2 nautical mile spacing along ~20-40 km offshore transects near participating high schools.
3. Take additional CTD cast along the transect on each side of visible fronts.
4. Plot cross sections and surface maps of the temperature, salinity, density, and geostrophic velocity (dynamic topography) fields after the spring, summer and fall hydrographic surveys.
5. Acquire seasonal hydrographic and velocity measurements along transect lines crossing Kennedy Entrance, Stevenson Entrance, Shelikof Strait, Cook Inlet (Red River to Anchor Point), Kachemak Bay (Barbara Point to Bluff Point) and at the Frelands.
6. Analyze data and report properties.

Importance to MMS

Information will be used for NEPA analyses and documentation for Cook Inlet Lease Sales and to enhance further circulation and trajectory models.

Date Information Required: First reports for Objective 1-3 are imminent; final report for objective 4 is due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: All Alaska Planning Areas

Type: Contract

Title: Revision of the OCS Oil-Weathering Model: Phases II and III

Actual Costs (in thousands):

Period of Performance: FY 1999-2005

FY1999 \$399

Total Cost: \$399

Conducting Organization: SINTEF Applied Chemistry

Description:

Background This study follows the recommendations made in the recently completed study “Revision of the OCS Oil-Weathering Model: Evaluation.” The OCS Oil-Weathering Model (OWM) had been used as a major analytical tool in every Alaska OCS EIS since the model was developed in 1983. The algorithms used in the model date from the late 1970’s and early 1980’s. The primary findings from the evaluation study were that the existing MMS model was difficult to use because of antiquated code, that it was likely to produce erroneous results for many types of crude oil, and that its algorithms needed to be updated or replaced with ones that incorporated the past two decade and a half of oil spill research. The primary recommendation was that rather than updating algorithms and code in the MMS model, MMS would find it more cost-effective for MMS to buy into an existing state-of-the-art OWM.

Oil-spill fate and behavior cannot be derived fully from the MMS OSRA and depend on use of the Oil-Spill Weathering Model. The model provides EIS analysts with a common, quantitative set of spill scenarios. The rate of oil dispersion into the water column calculated by the model is used to estimate whether State and Federal water-quality standards and criteria would be exceeded by a spill, over what area, and for how long. The weathering model calculates the area covered by a spill, an important parameter for estimating effects; but the OSRA does not. The model calculates the persistence of the lighter, but most toxic, components of the oil slick. This calculation allows analysts to directly estimate persistence of toxicity, rather than assume, as in the OSRA, that these toxic components persist over the first 3 days of a spill. Because the size of a spill affects its weathering, the model helps distinguish between effects of larger and smaller “>1,000-bbl” spills, e.g., between the effects of an average tanker spill versus an average pipeline spill.

Objectives The objectives of this study are to obtain an existing state-of-the-art OWM for MMS use and to upgrade the model to meet MMS needs.

Methods

1. Modify/improve the new OWM to meet MMS needs in environmental assessment and contingency plan review.
2. Add oils of concern to MMS to the OWM oil library.
3. Promote development of an experimental oil spill database that allows validation of model algorithms in various models against real data.
4. Provide a PC-based OWM code, any necessary software to run the model, users' manual.
5. Hold 1-day workshop to demonstrate model and provide user training.

Importance to MMS The model is used by industry and MMS for oil-spill-contingency planning, assessing mitigation, and has been run for the Regional Response Team in real-time response to spills such as the *Exxon Valdez* spill. Study results will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and in reviewing oil-spill-contingency plans for OCS and coastal facilities.

Date Information Required: The final OWM, users' manual, and training are due by July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin

Type: Cooperative Agreement with CMI

Title: Sea Ice-Ocean-Oil spill Modeling System (SIOMS) for the Nearshore Beaufort and Chukchi Seas: Improvement and Parameterization (Phase II)

Actual Cost (in thousands):	Period of Performance: FY 2004-2007
FY 2004 \$371	
FY 2006 \$208	
Total Cost \$579	

Conducting Organization: CMI, UAF

Description:

Background The study addresses MMS's needs in terms of modeling at smaller scales in the Beaufort nearshore. The study will implement recommendations from MMS CMI workshop on small-scale Sea Ice and Ocean Modeling (SIOM) for the nearshore Beaufort and Chukchi Seas held at the University of Alaska Fairbanks in August 2002 (MMS OCS Report 2003-043). Recent satellite imagery demonstrates the importance of eddies in the coastal Beaufort Sea and thus the need for smaller scale, eddy-resolving modeling such as proposed here. This study will cooperate with the state-of-the-art ice modeling MMS IA with NASA. The study continues development of a CMI model of the Arctic Basin, focusing on the nearshore Beaufort Sea. MMS adoption of circulation model products for use our leasing program's NEPA documents requires a high degree comfort for MMS modelers doing the adoption or by Regional analysts tasked with coordinating use the resulting Oil Spill Risk Analysis in EIS's and then responding to public comments on that analysis. Other models available to MMS do not resolve the coastal barrier islands in the Beaufort Sea, where oil development is occurring.

Objectives The objective of this study is to implement a finer resolution (1-3 km) stretched grid coupled ice-ocean-oil model in the nearshore Beaufort and Chukchi Seas. The entire model is extended to an existing Arctic and North Atlantic Ocean model and includes an open Bering Strait.

Methods

1. Set minimum model depth to 5 meters, and extend the stretched domain through the 500-m isobath.

2. Parameterize sea ice thickness to represent thin ice, new ice, level ice, rafted ice, rubble ice, and ridged ice.
3. Parameterize the landfast ice, which can be ridged and anchored, based on existing theory and observations.
4. The oilspill model developed during the prior CMI study will be coupled to this SIOMS.
5. Annual review of modeling effort by MMS Modeling Review Board

Importance to MMS The Circulation and Oil-Spill-Trajectory Model is a cornerstone to regional EIS's, environmental assessments, and oil-spill-contingency planning. Model results are used by MMS, industry, and other agencies to evaluate the risks and advantages of specific alternatives, and they are used to fine-tune protective lease-sale stipulations. The MMS is currently using an Arctic basin model with 20-km grid spacing to project oil spill trajectories within 10-km of land for ongoing developmental EIS's. This study will provide a better model resolution. It is critical to continue efforts to improve the art and reliability of circulation and trajectory models used in nearshore portion of the central Beaufort Sea. Information from this study will be used in preparing NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and oil-spill-contingency plans for OCS and coastal facilities.

Date Information Required: Annual reports are due in FY 2005 and 2006. A final report is due in FY 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort and Chukchi Seas
Type: Contract
Title: Statistical Approach to Alternative Oil Spill Occurrence Estimators for the Beaufort/Chukchi Sea OCS

Estimated Costs (in thousands): **Period of Performance:** FY 2000-2005
FY 2000 \$200
Total Cost: \$200

Contractor: Ted Eschenbach

Description:

Background The U.S. Outer Continental Shelf (OCS) historical platform and pipeline crude oil spills are mostly from the Gulf of Mexico and Pacific OCS. This spill record does not include pipeline spills inshore of the OCS, in State waters or on land. The MMS Alaska OCS Region intends to calculate spill occurrence based on Regional considerations, such as Alaska North Slope and Arctic Canada rather than on the Gulf of Mexico and Pacific OCS experience, and to include all major pipeline spills, both onshore and offshore, in environmental impact assessment. The first step in this process was a prior study (OCS Study MMS 2000-007) in FY 1999-2000 to collate available information on crude and diesel spills of at least 100 bbl from the oil industry in the Alaska North Slope and Arctic Canada, verify spill information for spills of at least 500 bbl, and to estimate provisional occurrence rates for use in the nearshore Beaufort Sea OCS. Based on this prior study, MMS was able to extrapolate pipeline and facility occurrence rates for spills of at least 500 bbl from onshore oil spill experience to shallow coastal waters in the nearshore Beaufort Sea. The MMS found too few spills of at least 1,000 bbl to directly calculate occurrence rates for this size category.

The MMS Technology and Assessment (TAR) Program is approaching pipeline spill risk from an engineering view with ongoing studies for nearshore Arctic pipelines and Gulf of Mexico. Nonproprietary products from these studies will be made available to this study as they become available.

Objectives

1. Apply statistical procedures to develop occurrence rates for oil spills of at least 1,000 bbl from historical crude and diesel spills compiled for the Alaska North Slope and the Trans-Alaska Pipeline from Prudhoe to Valdez, excluding the marine terminal.
2. Evaluate the applicability of results from objective (1) to offshore lease tracts where water depths make gravel islands unlikely or infeasible.

3. Describe alternative approaches to estimating oil spill occurrence for Beaufort Sea and Chukchi Sea lease sales and development projects from spills of at least 1,000 bbl.
4. Develop appropriate occurrence estimators, choosing the best method from objective (3).
5. Provide professional support to MMS in regard to statistical issues of occurrence rates and estimator(s) related to this study and its results.

Methods

1. The spill data from the preliminary study and environmental exposure issues for the <200-m deep portion of Beaufort Sea Planning Area will be reviewed. The relevance of the spill data to areas in waters deeper than 20 m will be evaluated.
2. There are alternate approaches that can be used to estimate spill rates in the absence of sufficient historical data. Alternative oil-spill frequency estimators suitable for predictive use in Beaufort and Chukchi Sea OCS will be evaluated, both in exploration and development phases. Draft oil spill rates based on the most appropriate estimators will be provided. The study will also quantify robustness of the statistics (Confidence Limits on spill frequency estimates), and quantify precision/variance of estimates of spill probabilities.
3. Forty hours of on-call statistical/professional support to MMS staff regarding use of the results of (2) will be provided.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's, environmental assessments, and oil-spill-contingency planning. Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and oil-spill-contingency plans for OCS and coastal facilities

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Trace Metals and Hydrocarbons in Sediments of Beaufort Lagoon, Northeast Arctic Alaska

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003 \$167
Total Cost: \$167

Conducting Organization: CMI, UAF

Description:

Background For comparison to OCS development areas, it is important to establish measurements of trace metals and hydrocarbons in sediments of Beaufort Lagoon, located at the eastern margin of the Alaskan Beaufort Sea. The lagoon sediments of the North Slope may be a sink for both organic and inorganic anthropogenic compounds. Sediments may serve as transfer pathways to higher trophic levels. Environmental accumulation is of particular concern in the Arctic where marine organisms, being lipid rich, with relatively simple and short food chains and low biodiversity, may be especially vulnerable to bioaccumulations.

Objectives The primary objective of this study is to estimate the concentrations of 12 metals (V, Cr, Cu, Ni, Zn, As, Cd, Pb, Sn, Ba, Fe and Mn) in the mud fractions (<63 μm size) and HG and hydrocarbons in gross sediments of the Beaufort Lagoon that are known to have been exposed to: a) long-term natural oil seepage; b) anthropogenic activities with refined petroleum products input; and c) pristine conditions. This objective will help to develop criteria for detecting metal and hydrocarbon accumulation resulting from marine and other human activities in the Beaufort Lagoon region as well as elsewhere in the Alaskan Beaufort Sea.

Methods

1. Use a vanVeen grab sampler to collect sediment samples from the Beaufort Lagoon at 20 selected stations spread over three location types, areas of natural oil seepages, recent impact from human activities, and little or no human impacts.
2. Split samples into 3 sub samples for a) trace metal in mud fraction; b) granulometric and mercury analyses; and c) hydrocarbon analysis.

3. Using statistical analysis, assess the relative abundance of the natural oil seep, refined petroleum, fresh crude oil and natural terrestrial or marine biogenic hydrocarbons in the samples.
4. Examine differences between these samples and North Slope samples from an industrialized (Prudhoe Bay/Colville River) and an urbanized (Elson Lagoon near Barrow) region.

Importance to MMS This study will increase a baseline of existing sediment conditions along the Alaskan Beaufort Sea for monitoring potential effects of offshore oil and gas activities. Findings will increase knowledge of the mechanisms of environmental change. Study results will be used for NEPA analysis and documentation for the proposed Beaufort Sea Lease Sales and for DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort and Chukchi Seas

Type: Contract Modification or Competitive

Title: Improvements in the Fault Tree Approach to Oil Spill Occurrence Estimators for the Beaufort and Chukchi Seas

Actual Costs (in thousands): FY 2004: In procurement, TBD

Period of Performance: FY 2004-2005

Description:

Background The MMS has been estimating the likelihood of Arctic oil spills in Alaska OCS Region EIS's for a quarter century, mostly based on what has happened elsewhere on the OCS. Now that Arctic OCS oil production is occurring, the methodology and validity of the MMS spill estimates used for Arctic OCS areas are increasingly questioned by other government agencies, the public, and oil industry. The standard U.S. Outer Continental Shelf (OCS) historical platform and pipeline crude oil spill estimates are based on the Gulf of Mexico and Pacific OCS experience. This spill record does not include pipeline spills inshore of the OCS, in State waters, or on land. The MMS Alaska OCS Region is examining spill occurrence based on Regional considerations, such as Alaska North Slope and Arctic Canada rather than on the Gulf of Mexico and Pacific OCS experience. We also need to include all major pipeline spills, both onshore and offshore, in environmental risk assessment. The first step in this process was a prior study (OCS Study MMS 2000-007) that collated available information on crude and diesel spills of at least 100 bbl from the oil industry in the Alaska North Slope and Arctic Canada; and that estimated provisional occurrence rates for use in the nearshore Beaufort Sea OCS. A second step in this process was developing fault tree estimates (OCS Study MMS 2002-047) of spill occurrence taking into account (1) differences in risk factors between the Arctic and Gulf of Mexico OCS and (2) Arctic-specific factors.

Objectives The objective is to improve the initial fault tree model approach by:

1. Generating additional model validation and statistical measures from oil spill statistical data.
2. Providing MMS with fault tree scenarios for environmental assessment of future exploration and development.
3. Providing MMS with user-friendly software to develop scenario-specific fault tree oil spill occurrence estimates for future environmental assessment.

Methods

1. Use the fault tree model of oil spill occurrence to generate additional model validation information from specific non-Arctic scenarios, such as Cook Inlet and Gulf of Mexico projects, which have an oil spill statistical history.
2. Use the model in a sensitivity analysis to identify the importance of different Arctic variables to provide a prioritized list of variables having the highest potential impact on Arctic oil spills.
3. Use Gulf of Mexico OCS historical data together with its measures of spill size variance and setup the Monte Carlo fault tree model to run with these measures of variance.
4. Generalize the model so that it can be run both in an expected value and distributive value (Monte Carlo) form.
5. Expand the fault tree analytical system to include causeway pipelines.
6. Develop fault tree scenarios with risk factors, for Liberty and McCovey environmental assessments.
7. Convert the current fault tree model into a user-friendly software package, which can be used to estimate oil spill occurrence and characteristics for future scenarios. Include modular structure, user manual, online help, password protected parameters and algorithms, and extensive graphical outputs.
8. Provide professional support to MMS in regard to statistical issues of occurrence rates and estimator(s) related to this study and its results.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's, environmental assessments, and oil-spill-contingency planning. This study responds to technical recommendations provided to MMS on the fault tree oil spill risk approach used in Beaufort Sea Multi-Sale EIS. Information from this study will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales, Chukchi Sea Lease Sale, DPP's, and oil-spill-contingency plans for OCS and coastal facilities.

Date Information Required: A final model and report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin, Cook Inlet

Type: Competitive or Joint Funding

Title: Empirical Weathering Properties of Oil in Snow and Ice

Actual Costs (in thousands):
FY 2004: In procurement, TBD

Period of Performance: FY 2004-2006

Description:

Background Oil spill weathering models are used in National Environmental Policy Act (NEPA) analysis as well as Oil Discharge Prevention and Contingency Plans (ODPCPs). The results of these models are used to estimate impacts in NEPA analysis as well as pre-planning for oil spill response. A modest amount of work in the field was done in the 1970's and 1980's on first order physics for oil weathering in ice. Additional studies have continued in the laboratory in the late 1980's and 1990's, but were generally limited to low viscosity, low pour-point oils. We now know that oil weathering is strongly dependent on the specific chemical composition and characteristics of individual crudes. The physical and chemical data required by modern state-of-the-art models (such as the SINTEF oil weathering model used by MMS in Alaska) are scarce, of poor quality, or nonexistent for oil-ice interaction. Such models, therefore, ignore the more difficult aspects of oil-in-ice weathering. Sophisticated measurement techniques currently available would enable precise measurements regarding oil evaporation, spreading, and dispersion in ice (as well as on ice) as a function of oil type and chemistry.

Objectives

1. For low and high pour-point oils, measure emulsification, evaporation, dispersion, spreading, slick thickness, and oil composition in an ice field and snow on top of sea ice.
2. Develop a database on oil weathering in ice fields for use in model validation.
3. Use these data, in concert with other oil-ice weathering data, to validate and enhance or develop new algorithms of oil weathering in ice.

Methods Collect and analyze data on weathering of oil in ice and snow on top of sea ice, including but not limited to evaporation, emulsion, dispersion, spreading and slick thickness. Dependant tasks include developing a dataset from the experimental data for use to validate weathering algorithms and oil weathering models in the presence of ice. Create a database or experimental data set of oil weathering parameters in ice fields and

snow. Some of this work should be done with both high and low pour point oils. Liberty crude would be an example of a high-pour crude with pour point above environmental temperatures. Validate or enhance oil in ice weathering algorithms. Include recommendations for new algorithms in the oil weathering model that are validated by the field results.

Importance to MMS The Alaska Region of the MMS leases in areas which are ice covered. Better estimates of the weathering of oil in snow and ice are important to further impact assessment and oil spill contingency and response planning. Study results will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales, Chukchi Sea/Hope Basin Sales, DPP's, and associated Oil Discharge Prevention and Contingency Plans.

Date Information Required: A final report is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: USGS Biological Resources Division
Title: Modeling Recovery Rates for Avian Populations

Estimated Costs (in thousands): **Period of Performance:** FY 2001-2005
FY 2001 \$125 (BRD)
FY 2002 \$125 (BRD)
Total Cost: \$250 (BRD)

Conducting Organization: USGS Biological Resources Division

Description:

Background At least ten avian species, principally loons, waterfowl and shorebirds are found in the Beaufort Sea region and may be at potential risk of effects of oil and gas development on the Alaska OCS. Several species are listed under the Endangered Species Act (ESA) or have experienced unusual declines in recent decades. MMS documents have included estimates of the time needed for avian populations to recover to their original level if affected by an oil spill or other mortality event, but such estimates are relatively subjective. It is important that MMS use statistically improved estimates of the potential for population recovery from possible mortality events. Species with highest priority for model development would be spectacled eider (model available), oldsquaw, common eider, king eider, yellow-billed loon, brant (model forthcoming), Steller's eider, Pacific and red-throated loons, and red-necked phalarope. Lower priority species in areas where oil and gas development may occur in the future include common and thick-billed murre, black-legged kittiwake, marbled murrelet, and wintering Steller's eiders. Data for various demographic parameters for some species currently need to be supplemented

Objectives The goal of this study is to hold a workshop in order to facilitate the development of a computer model, or models, which will estimate the time required for populations of avian species occupying the Alaska OCS to recover from certain levels of mortality caused by contact with an oil spill, or other perturbation. This effort would require accomplishing the following objectives:

1. Develop a model, or if necessary models, incorporating all variables and parameters required to yield realistic and accurate estimates of the time needed for each population experiencing various one-time mortality losses to recover to its initial level.

2. Develop the model(s) into a stand-alone interactive program with the capability to generate recovery rates associated with user-specified values for variables and parameters.

Methods A spectacled eider model of the type required by MMS has been developed recently; this can provide a basis for modeling other seabirds, and together with other existing models, it can be a starting point for modeling other species groups. Values necessary to model recovery rates for these species will require using appropriate values for such parameters taken from the literature. The Beaufort Sea Waterfowl monitoring study funded by MMS beginning in summer 1999 is expected to fill in some of the data gaps for oldsquaw and eiders. The recovery model, or models, will be produced during a workshop entitled: "Beaufort Waterfowl Recovery Modeling Workshop." Workshop participants will be of limited number, consisting mostly of experienced population modelers selected from all sectors, including governmental, academic and private. All available data for use in recovery modeling would be obtained, formatted and provided to participants well in advance of the workshop.

Importance to MMS The MMS NEPA analyses will benefit substantially from the addition of more accurate determinations of recovery rates following assumed losses from populations of species for which there is concern over the status and trend, or those listed under ESA. Information provided in this study would respond to concerns expressed by FWS and environmental organization reviews of Northstar and NPR-A. Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final model or models are due July 2005

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort
Type: Cooperative Agreement with CMI/BRD
Title: Use of the Beaufort Sea by King Eiders

Actual Costs (in thousands):	Period of Performance: FY 2002-2007
FY 2002 \$320	
FY 2003 \$0	
FY 2004 \$400	
FY 2005 \$350	
FY 2006 \$350	
FY 2007 \$100	
Total Cost: \$1,520	

Conducting Organization: CMI, UAF

Description:

Background The king eider population appeared to remain stable between 1953 and 1976. However a recent analysis of migration counts off Point Barrow, Alaska estimated that king eiders have declined 56% (3.9% per year) from approximately 802,556 birds in 1976 to about 350,835 in 1996 (Suydam et al. 2000). King eiders migrate eastward along the Beaufort Sea during May-June to arctic nesting areas in Alaska and Canada. During molt-migrations in late summer and fall-migration (September-August), eiders move westward along the Beaufort Sea coast to overwintering areas in the Chukchi and Bering Seas. Although migration count data have been collected at Point Barrow intermittently since 1953, little information exists regarding the importance of the Beaufort Sea to king eiders in other locations. Petroleum related exploration and development has the potential to affect king eider populations. For example, the vulnerability of king eiders to an offshore oil spill was verified when an estimated 21,609 ± 70 king eider carcasses were found on St. Paul Island following an oil spill February 1996. Other effects could result from disturbance of resting or migrating flocks and death of individual birds due to strikes on offshore structures. The first oil development in the Beaufort Sea (BPXA Northstar) started production in November 2001 and other development is possible. Additional information on patterns of migration and habitat use for king eiders in the Beaufort Sea would be useful for predicting the potential impact of petroleum related developments along the Beaufort Sea coastline.

Objectives

1. Document movements and locations of spring, summer and fall migrating adult

female king eiders (successful and unsuccessful breeders) marked on breeding areas along the Beaufort Sea Coastline, including Kuparak and NPR-A.

2. Document habitat use and breeding success of females nesting at Kuparak and NPR-A study sites.
3. Describe potential staging and over-wintering areas used during spring and fall migration.
4. Evaluate whether adult female king eiders (emphasis on successful breeders) molt in the Beaufort Sea prior to fall migration to over-wintering areas.
5. Test an extended life, implantable satellite transmitter that uses batteries developed for implantation in human applications; evaluate the potential for development of TDR (time-depth recorder) technology for use on king eiders; test TDR technology if feasible.

Methods This study is a jointly funded activity conducted by the University of Alaska Fish and Wildlife Cooperative Research Unit with key organizations potentially including: MMS, University of Alaska CMI, North Slope Borough, U.S. Fish and Wildlife Service, and Canadian Wildlife Service. The study will use implanted satellite transmitters to evaluate habitat use patterns and locate the migration corridor for king eiders. Female king eiders (60 successful breeders and 60 unsuccessful breeders) and male king eiders (n = 60) will be instrumented with implanted satellite transmitters on their breeding grounds and monitored during periods when they undertake spring and fall migrations. Satellite transmitters will also allow the opportunity to document the rates of migration across Beaufort Sea.

Importance to MMS Because basic biological parameters (i.e., population status, survival estimates, migration routes, and habitat requirements) for king eiders in the Beaufort Sea have been poorly described, assessment of potential impacts of offshore oil development are limited in regard to protecting the species. Increased knowledge of this species could be incorporated with data being collected by the U.S. Fish and Wildlife Service and the Canadian Wildlife Service to better assess impacts. Results will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The final report is due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Role of Grazers on the Recolonization of Hard-Bottom Communities in the Alaskan Beaufort

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$249
Total Cost: \$249

Conducting Organization: CMI, UAF

Description:

Background In 1971, a diverse kelp and invertebrate community was discovered near Prudhoe Bay in Stefansson Sound, Alaska. This area has been named the Boulder Patch by the U. S. Board of Geographic Names. The Boulder Patch contains large numbers of cobbles and boulders that provide a substrate for attachment for a diverse assortment of invertebrates and several species of red and brown algae. The invertebrate assemblage that lives on the rocks and within the kelp beds has representatives from every major taxonomic phylum (Dunton 1985). The predominant algae is brown, *Laminaria solidungula*, which constitutes 90% of the brown algal biomass. This alga is an important food source to many benthic and epibenthic organisms. Differences in infaunal abundance and biomass between the Boulder Patch and peripheral sediment areas demonstrate the importance of this unique habitat. In the Boulder Patch, algae and epilithic invertebrates cover nearly all exposed substrate, with the exception of recently upturned rocks (Dunton and Schonberg 2000).

The Boulder Patch is potentially vulnerable to disturbance by oil and gas related activities. Construction of artificial islands and related trenching for construction of buried pipelines, such as is the case for the Northstar and proposed Liberty developments, can cause destruction of flora and fauna due to mechanical disturbance or sedimentation during construction. Other factors such as pollution could also have a detrimental effect. Recolonization experiments in the Boulder Patch have shown that recovery of denuded areas is slow, and one of the primary reasons for this may be grazing by invertebrates (Dunton, et al. 1982). This study will employ various comparisons using exclusion cages, cage controls and natural rock to assess the effect of grazing/predation on the rate of recovery of disturbed substrates in the Boulder Patch.

Objective Evaluate whether grazing is limiting the rate of recruitment of hard substrate communities in the Boulder Patch.

Methods

1. The study will be conducted at Dive Site 11 (DS-11) in Stefansson Sound, Alaska (Dunton 1985) by teams of SCUBA divers.
2. Simple manipulations will be conducted to compare bare rock to bare rocks with exclusion cages. Necessary controls will be employed to evaluate factors such as light intensity and sedimentation.
3. Repeated measures analysis of variance will be used to analyze data collected for each group of organisms studied (red algae, brown algae, hydroids, bryozoans, tubeworms, and total cover).

Importance to MMS This research is expected to lead to a better understanding of marine environments affected or potentially affected by OCS oil and gas exploration and development. Experimental studies to be conducted by the investigator could lead to a better understanding of natural environmental processes and possible influences of OCS activities. Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea,

Type: Cooperative Agreement with CMI

Title: Susceptibility of Sea Ice Biota to Disturbance in the Shallow Beaufort Sea. Phase 1: Biological Coupling of Sea Ice with the Pelagic and Benthic Realms

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$193
Total Cost: \$193

Conducting Organization: CMI, UAF

Description:

Background Sea Ice is a key component in structuring polar environments. Beside its important role as a platform for marine mammals and birds, it serves as a habitat for a unique highly specialized community of bacteria, algae, protozoa and metazoan which contribute to the biogeochemical cycles of the Arctic and Antarctic seas. Early seal hunters had already discovered the close relation between ice algae production and higher trophic levels when they found numerous seals associated with brownish-colored ice floes which they named seal-ice. This coloration is caused by billions of unicellular algae living within the sea ice. The ice algal primary production in seasonally ice-covered waters contributed 4-26% to total primary production and may contribute above 50% in the permanently ice-covered central Arctic. The enormous sediment load of so-called 'dirty ice' is assumed to have a profound impact on the ice biota but this impact has not been quantified yet. The only available estimate of annual ice algal primary production for the shallow Beaufort Sea report 5g Cm⁻². The general scarcity of ice algae biomass data highlights the need for comparative and supplementary new data on ice algal biomass in the Beaufort Sea.

Sea ice algae not only contribute significantly to the overall primary production of the Arctic, but also form the basis for the sea-ice related food web which extends to higher trophic levels such as sea floor dwellers, seals, and polar bears. Previous studies in the shallow coastal Beaufort Sea suggest that larvae of benthic copepods, polychaetes and gastropods use sea ice as a nursery ground whereas the adults of these taxa inhabit the benthos. Disturbance of the sea ice habitat, e.g. by enhanced sediment load, construction of ice roads, and gas or oil spills, would likely impact the biological links between the ice, water column and sea floor.

Objectives Evaluate whether:

1. Sea ice biota contributes significantly to the biogeochemical cycle in the fast-ice covered shallow Beaufort Sea in terms of primary and secondary production and also as a seasonal habitat and food source for pelagic and benthic invertebrates.
2. Certain life stages of a number of benthic taxa depend on the ice algal biomass as a food source early in the year prior to the occurrence of phytoplankton blooms.
3. Disturbances of the linkages between sea ice, water column and benthos, e.g. by increased sediment load and changes in light availability, will reduce the abundance and survival of ice associated biota. This would affect the available amount of food to higher trophic levels such as fish, seals, and birds.
4. Abundance ratios of disturbance-sensitive to disturbance-insensitive taxa in sea ice can be used as a measure of pollution/disturbance of the area.

Methods

1. Conduct sampling on the floating fast ice close to Barrow at a water depth of 5-10 meters in early winter, early spring and early summer to cover an entire seasonal sea ice cycle.
2. Select sites to represent clear ice and dirty ice sediment loads to compare the impact of light availability on the biological activity in the ice.
3. Collect fast ice samples with a 10 cm ice corer.
4. Analyze lowermost 10 cm in 10-1, 1-5 and 5-10 cm segments by melting, filtering, extraction with acetone, and reading in a fluorometer.
5. Estimate light intensity under the ice with a light sensor and data logger.
6. Use dry weight of a second core to calculate the total amount of particulate matter in the ice.
7. Fix a sub-sample of melt for determination of ice algal, meiofaunal, and macro-faunal abundances.
8. Sample phyto- and zooplankton with plankton nets at intermediate water depths.
9. Sample benthic macrofauna with Van-veen grab in four replicates.
10. Assess route of sea ice-produced particulate matter for the nutrition of sea ice meiofauna using isotopic signatures of zooplankton and zoobenthos.

Importance to MMS The information will be used by MMS to evaluate potential impacts from disturbances to the sediment by exploration and production of OCS resources. The information can help evaluate sensitive areas and appropriate mitigation measures. Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Foraging Ecology of Common Ravens (*Corvus corax*) on Alaska's Coastal Plain

Actual Costs (in thousands): **Period of Performance:** FY 2003-2006
FY 2003 \$205
Total Cost: \$205

Conducting Organization: CMI, UAF

Description:

Background The impact of avian predators, including the common raven, on the North Slope has been assumed to be higher in areas with oil development or human habitation due to increased availability of food and nest sites associated with human-made structures. Predator management on the Alaska North Slope is an issue that has arisen in many contexts. For example, the Steller's Eider Recovery Team has recommended killing ravens in Barrow to benefit the threatened Steller's eider (*Polysticta stelleri*), and this recommendation has been implemented to a limited extent. More generally, the U.S. Fish and Wildlife Service has attempted to reduce predator access to human food waste in the oilfields and villages through its authorities under the Clean Water Act.

It is clear that common ravens (*Corvus corax*) on the North Slope are utilizing anthropogenic factors both as nesting sites and to obtain sufficient food to overwinter on the outer arctic coastal plain. However, the associated impact of raven predation on other tundra-nesting birds has not been studied. Data on summer diet and raven productivity are needed to assess whether increased raven numbers pose a threat to other species, particularly the threatened spectacled (*Somateria fischeri*) and Steller's eiders.

Objectives The objective of this study is to document summer foraging ecology, and distribution and abundance of ravens nesting within areas of oil development, in and near villages, and in semi-natural habitat (DEW Line sites) on Alaska's North Slope.

Methods

1. Use biological surveys and obtain anecdotal information from local residents to document the distribution and abundance of ravens breeding in the oil fields, in and near villages, and in semi-natural sites using surveys and local knowledge. A GIS map will be produced showing the locations of nests and/or breeding pairs.

2. Document the summer diet of nestling ravens using video camera monitoring stations, by direct observation at nests, by examination of pellets and/or fecal remains, and by collection of prey remains at nests.
- 3 Monitor nests to assess fledging and nest success of ravens in and outside of the oil fields.
4. Use VHF and satellite telemetry to document the movements of ravens from nesting sites to foraging areas, and between breeding and non-breeding seasons on Alaska's North Slope.

Importance to MMS This study is a collaboration among MMS, the University of Alaska CMI, the North Slope Borough and Phillips Petroleum to address an issue that has been increasing in relevance to environmental assessment of potential effects of oil and gas development. MMS will possibly have to address mitigation needs in the event that structures, pipelines or other factors related to oil or gas development are shown to enhance certain predation. Information from this study will also be useful for analysis of the cumulative effects of offshore development on the fauna of the OCS and Alaskan Coastal Plain. Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Competitive or Joint Funding
Title: Analysis of Variation in Abundance of Arctic Cisco in the Colville River

Actual costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003: Phase II: In Procurement, TBD

Description:

Background Native Alaskans are concerned that arctic cisco in the Colville River have been less abundant during the last few years than in the years preceding. Considerable research has been conducted on the natural history of the species, with particular emphasis being placed on the potential effect of causeways, constructed during oil development, on migration. The current understanding of the arctic cisco life cycle is that all spawning for the species takes place in the Mackenzie River drainages. The young-of-the-year leave the river during the spring and become entrained in wind-driven currents along the Beaufort coast. If east winds are sufficient and sustained, young fish migrate all the way to the Colville River, where they will spend several years maturing before returning to the MacKenzie River. If winds are not sufficient, they go elsewhere. Thus, migrations of arctic cisco are particularly vulnerable to large-scale changes in oceanic circulation, such as recent suspected changes in the Beaufort gyre, which may lead to modification of the strength and direction of nearshore winds. Nuiqsut villagers are also concerned that drilling muds, spilled underground during the construction of the Alpine pipeline, could be entering the river and have effects on the abundance of arctic cisco. Other factors that could affect arctic cisco populations include, but are not limited to, factors affecting recruitment at the MacKenzie River, changes in the channels of the Colville river and hence the distribution of fish available for subsistence use, fishing practices and harvest, and possibly, the cumulative effects of onshore and offshore oil-related development. A study is needed to further establish the observed trends in arctic cisco abundance and evaluate the factors influencing population variation.

Objectives

1. Access information from subsistence users, fisheries biologists and governmental organizations to develop hypotheses on the variable, or possible declining, arctic cisco abundance in the Colville River and its tributaries.
2. Quantify inter-annual variation in the abundance of arctic cisco in the Colville River and its tributaries.

3. Use a statistical approach to estimate which environmental factors contribute to observed variation in arctic cisco abundance in the Colville River.

Methods

Phase I:

Sponsor a meeting of individuals with traditional and scientific knowledge about arctic cisco abundance and fishing success, stock exploitation, long-term climate related changes, and arctic cisco genetics to identify factors that might contribute to observed variation in arctic cisco abundance and to recommend a study design for further scientific inquiry.

Phase II:

1. Quantify the abundance of fish of various cohorts in the Colville and its tributaries using sampling techniques such as fyke nets.
2. Use existing data, and data from concurrent MMS- and MMS/CMI-funded studies to analyze the effects of changes in oceanic circulation on nearshore wind and related fish migrations between MacKenzie River and Colville River.
3. Review existing data from the MacKenzie River to see if gross changes in arctic cisco stocks have occurred.

During Phase I, the Alaska Region will attempt to seek joint funding from potential co-sponsors, such as the State of Alaska or other Federal agencies with fisheries management responsibilities.

Importance to MMS Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, oil-spill-contingency plans, facilitation of outreach with North Slope communities, and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Contract
Title: Locating Overwintering Fish Habitat, Colville River/Beaufort Sea

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003 \$244
Total Costs: \$244

Conducting Organization: Battelle

Description:

Background Very little documentation exists on actual overwintering habitat of Beaufort Sea amphidromous fish. Amphidromous fish such as char, cisco, whitefish and grayling depend almost exclusively on Beaufort Sea coastal waters for food. After a brief summer in food-rich coastal marine waters, the fish are believed to retreat to overwintering sites as Beaufort waters turn frigid and inhospitable in fall. Brackish deltas, deep pools, springs, and freshwater lakes are considered the primary overwintering habitats. Whether amphidromous fish overwinter in nearshore areas just outside the shorefast ice is unknown (Holland, pers. comm).

Overwintering sites are especially critical to some species because they must occupy these limited sites for two-thirds of the year. Just when inland waters become essential for overwintering they shrink by 98% due to reduced runoff and freezing. By late winter, even the largest rivers cease to flow and freeze to the bottom over long stretches. If the fish are forced to crowd into limited deepwater pockets, the waters could become overcrowded, anoxic, and may freeze. Once the connecting channels freeze solid, the fish would be isolated and unable into more hospitable habitat. Thus, in order to return to coastal environments for the short 2-3 month summer growth spurt, amphidromous fish must survive a minimum of eight months in these pockets, from fall freeze-up to spring breakup. If overwintering also occurs beyond the shorefast ice, then overwintering habitat may not be limiting.

Recently, remote sensing applications such as synthetic aperture radar (SAR) in conjunction with modeling have reduced the potential high cost of evaluating overwintering habitats. Developing methods using these techniques would increase our efficiency in identifying overwintering. A greater knowledge of overwintering sites is critical to protecting critical subsistence and biological resources while developing offshore oil and gas resources.

Objectives

1. Identify probable amphidromous overwintering habitats of the Beaufort Sea.
2. Test remote sensing applications for documenting overwintering habitat.
3. Document presence or absence of overwintering fish inland and beyond shore fast ice.

Methods

1. Identify suspected nearshore amphidromous overwintering sites in test and control areas from local knowledge, literature, and remote sensing data. Choose a river system believed to support extensive overwintering and another river system believed to support little overwintering as a control.
2. Use available remote sensing data such as SAR and SAT images, or existing data to estimate location and of amount amphidromous overwintering habitat.
3. Document actual use by remote under-ice photography, diving and/or sampling from onshore pipeline region to beyond shore fast.
4. Evaluate remote sensing tools to identify amphidromous overwintering and estimate cost of documentation across the Beaufort Sea.

Importance to MMS MMS is responsible for identifying and mitigating potential environmental effects of OCS development to marine biological and subsistence amphidromous fish resources. Presently, limited knowledge of actual overwintering sites hinders evaluation of these potential effects. Documenting overwintering sites has not been accomplished because it was prohibitively expensive using previous techniques. Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin, Cook Inlet

Type: Competitive

Title: Review and Monitoring Ambient Artificial Light Intensity in the OCS and the Potential for Effects on Resident Fauna

Actual Costs (in thousands): **Period of Performance:** FY 2004-2007
FY 2004: In procurement, TBD

Description:

Background Stipulation No. 8 of the MMS Final Beaufort Sea Multi-sale EIS (February 2003) requires that all structures associated with offshore drilling must be lighted in order to avoid avian mortality. But light radiating outward from structures must be minimized. Other industrial support facilities such as the buildings and storage areas at West Dock, structures at Endicott Spur Drilling Island, structures and work areas on Northstar Island and support vessels and supporting facilities are already brightly lighted. More lighted structures can be expected as OCS development proceeds.

Little study has been made of the introduction of artificial light into the formerly dark habitat of numerous species of marine invertebrates, fish, water birds, and mammals. These include a number of protected marine mammals that live in, or migrate through, potentially artificially lighted habitat. At a recent interagency coordination meeting the issue of potential conflict between lighting strategies and other non-avian marine life was raised. The proposed study will address the issue of artificial light in the dark arctic by conducting a literature review and possibly thereafter a light monitoring program. The study will lay groundwork for studies of ecological effects of increasing artificial lighting at several trophic levels.

Objectives

1. Review the literature and evaluate the theoretical basis of artificial lighting effects on the physiology, reproductive biology and/or behavior of key predators and their forage species in the Beaufort Sea area.
2. Plan and/or initiate long-term, meso-scale monitoring to measure and document general levels of ambient light in the Beaufort Sea OCS: (a) Design appropriate sampling methods and regime and (b) measure and document light in specific OCS development areas at various distances from sources, including new sources as they are created.

3. Initiate relevant ecological studies of Arctic marine systems in the vicinity of artificial light sources to estimate any effects of artificial light on the system's trophic processes, and productivity, and behaviors.

Methods All activities will be coordinated with ongoing industry studies as appropriate.

Phase I:

1. Conduct a comprehensive literature review. Prepare an annotated bibliography and summary report on the potential effects of artificial ambient lighting on relevant taxa.
2. Hold a facilitated scientific meeting to make recommendations on the justification for, and design of, a monitoring program. Recommendations for specific studies, defined under Objective 3, will also be recorded.

Phase II:

1. If justified, initiate a meso-scale monitoring study to document the intensity of artificial ambient lighting as per Objective 2, above.
2. Refine design and initiate focused ecological studies, as per Objective 3.

Importance to MMS Information from this study will be used for evaluating the effects of exploration and development on various protected or endangered species, including: spectacled eider, Steller's eider, Bowhead whale, Beluga whale, polar bears, ringed-seals, and several other cetaceans and pinnipeds. If ambient light is found to have effects on these, or other, local fauna, mitigation measures can be designed and initiated through stipulations in future development- or production-oriented EIS's or permits. Information from this study may be used to update the extant lighting protocols recommended for offshore oil and gas development.

Date Information Required: A final report is due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Pre-migratory Movements and Physiology of Shorebirds Staging on Beaufort Sea Littoral Zone

Actual Costs (in thousands): **Period of Performance:** FY 2004-2007
FY 2004: \$124
Total Cost: \$124

Conducting Organization: CMI, UAF

Description:

Background Preliminary work conducted during the 1970's near Barrow, Alaska, indicated that shorebirds breeding along Alaska's North Slope use the Beaufort Sea littoral zone extensively for nutrient acquisition prior to migration to wintering areas in Asia and the Americas. However, little information exists on the seasonal distribution and abundance of pre-migratory shorebirds that use littoral zones along the entire Beaufort Sea and what factors may influence the duration and timing of use. This information is important given increased interest in oil and gas exploration and other development across the Arctic coastal plain. Shorebirds are granted protection under the Migratory Bird Treaty Act, and several species that breed and stage along the Beaufort Sea (Dunlin, American Golden-plover, Bar-tailed Godwit, and Whimbrel) appear on the U.S. Fish and Wildlife Service's *Birds of Conservation Concern*. A better understanding of the ecology of staging shorebirds across the Beaufort Sea littoral zone could be useful for assessment of potential effects from current and future industrial activity, including possible contamination of brooding and staging habitats from oil or gas spills, human disturbance, or increased rates of predation by species (e.g., gulls and ravens) whose populations have increased through anthropogenic changes in the area.

Objectives

1. Assess the species composition, distribution, abundance, and habitat use of pre-migratory shorebirds staging along Beaufort Sea coastline.
2. Examine factors affecting shorebird use of littoral zones near Barrow, Alaska, as a reference site for the remaining portions of the Beaufort Sea coastline.

Methods

1. Conduct a single aerial survey for staging shorebirds along the Beaufort coast from Point Lay to Demarcation Point on the Canadian border during August and September 2005 and 2006. Four teams of biologists will be stationed on the ground along the aerial flight line to identify species using the area and correct aerial survey data.
2. Locate and monitor littoral transects around Barrow to determine species-specific habitat preference, turnover times, and movements between local staging sites.
3. Mist-net and blood-sample birds at littoral staging sites in the Barrow vicinity to examine differences in fattening rates (measured by plasma fat metabolite levels) and physiological stress levels (measured by blood corticosterone concentrations). This information will provide information about the physiological mechanism behind the timing and duration of pre-migratory shorebird use of Beaufort Sea littoral zones.

Importance to MMS MMS will use results on shorebird distribution and abundance from this study, and related studies cited within, to estimate the effects of various oil spill scenarios on the Beaufort Sea breeding and staging shorebird population. MMS will also use information on habitat-use, and peaks in staging and turn-over times to improve NEPA assessments of potential impacts of oil development, and potentially to develop mitigation measures for future OCS activity, and supporting onshore development. This work will compliment other ongoing research on tundra breeding shorebirds, and allow a more complete evaluation of the potential effects of oil and gas development. MMS will utilize information obtained from this study for NEPA analysis and documentation for Beaufort Sea Lease Sales, post-sale mitigation, exploration plan reviews, and DPP's.

Date Information Required: A final report is due July 2007.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Chukchi Sea
Type: In-House Study/Interagency Agreement
Title: Monitoring the Distribution of Arctic Whales

Actual Costs (in thousands):	Period of Performance: FY 2005-2007
FY2005 \$450	
FY2006 \$475	
FY2007 \$500	
Total Cost: \$1,425	

Conducting Organization: MMS

Description:

Background The MMS has conducted aerial surveys of the fall migration of bowhead whales each year since 1987. Methods are comparable from year to year, based on similar monitoring dating to 1979. Real-time data are used to implement overall seasonal restrictions and limitations on geological and geophysical exploration. The study provides the only long-term database for evaluating potential cumulative effects of oil- and gas-exploration activities on the entire bowhead-migration corridor across the Alaskan Beaufort Sea. Project reports compare distances from shore and the water depths used by migrating bowheads. Data are collected in a robust GIS-compatible data structure. The bowhead whale is protected under the Endangered Species Act and is of great importance to Alaskan Natives for cultural and subsistence purposes.

Objectives

1. Define the annual bowhead fall migration, significant inter-year differences, and long-term trends in distance from shore and water depth at which whales migrate.
2. Monitor temporal and spatial trends in the distribution, relative abundance, habitat, and behaviors (especially feeding) of endangered whales in arctic waters.
3. Provide real-time data to MMS and the National Marine Fisheries Service (NMFS) on the general progress of the fall migration of bowhead whales across the Alaskan Beaufort Sea for use in protection of this Endangered Species.
4. Provide an objective area-wide context for management interpretation of bowhead migrations and site-specific study results.

Methods Aerial surveys, based out of Deadhorse, Alaska, during September and October, monitor the fall bowhead migration between 140°W. and 157°W. longitudes, south of 72°N. latitude. Particular emphasis is placed on regional randomized transects, statistical tests, and power analyses to assess fine-scale shifts in the migration axis of bowhead whales across the Beaufort Sea, and on the coordination of effort and management of data necessary to support seasonal offshore-drilling regulations. The project analyzes migration timing, distribution, relative abundance, habitat associations, swim directions, water depths, and behaviors (especially potential feeding) of whales, as well as ice type and percentage at bowhead sightings. Belugas, gray whales, and polar bears are regularly recorded along with incidental sightings of other marine mammals. Data are also shared with site-specific studies to define bowhead responses to individual oil-industry activities. Incidental oceanographic observations are shared with the National Ice Center and National Weather Service to ground-truth satellite imagery.

Importance to MMS This continuing MMS study is needed for decisions on environmental assessment and exploration monitoring for past and upcoming OCS activity in the Beaufort Sea. It analyses behavioral information needed to identify areas of interest to feeding bowhead whales. In years with active offshore seismic-vessel or drilling operations, the BWASP provides real-time data to MMS and NMFS on each fall migration of bowhead whales across the Alaskan Beaufort Sea for implementing overall limitations on offshore drilling and geological and/or geophysical exploration. Project information is used to ensure that planned activities will not have an unmitigable adverse effect on the availability of the bowhead whale to meet subsistence needs by causing whales to abandon or avoid hunting areas. Information is needed each year to monitor the migration of bowhead whales past active seismic, drilling, construction, and production operations. Information from this study also will be needed to support NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and monitoring of Northstar.

Date Information Required: A final report is due annually.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin

Type: Cooperative Agreement with CMI

Title: Timing and Re-interpretation of Ringed Seal Surveys

Actual Costs (in thousands):

Period of Performance: FY 2001-2005

FY 2001 \$412

Total Cost: \$412

Conducting Organization: CMI, UAF, University of Alaska Southeast

Description:

Background Ringed seals are an important resource for Native people of northern and western Alaska and an important component of the ecology of the northern marine ecosystem. Aerial surveys have been used to monitor trends in the distribution and density of ringed seals in the Alaskan Beaufort Sea without correction for variation in the proportion of seals visible to aerial observers. With CMI support, the investigators used observations on radio-instrumented seals to show that the proportion of seals visible changed rapidly during a typical survey period as seals shifted from resting in lairs to resting in the open. Furthermore, the end of that transition was shown to be associated with measurable changes in snow conditions. In this study, the investigators will develop statistical models of the proportion of seals visible as a function of snow conditions and will use those models to reanalyze data from previous aerial surveys of ringed seals.

Objectives

1. Evaluate the relationship between snow conditions and the number of seals visible during spring surveys.
2. Evaluate methods for monitoring snow conditions and optimal survey times.
3. Reanalyze previous ringed seal surveys from the Beaufort Sea of Alaska.

Methods The study will be conducted at three sites in the vicinity of Point Barrow, Prudhoe Bay and Barter Island. At Prudhoe Bay, seal breathing holes and lairs will be located by trained dogs starting in December or January. Air temperatures inside and outside the lairs will be measured using thermistors with data loggers. Those records will be used to estimate dates and durations of lair use by seals in relation to snow thickness and quality. The proportion of seals in and out of lairs and under the ice will be estimated by radio tracking seals in April – early June. Aircraft will be used to monitor seals when

snow gets too soft for surface travel, usually in early June. Automated meteorological stations will be used to continuously record air temperature, wind speed and direction, and snow temperature in the seal's environment during April – early June at all 3 of the study sites. Historical data on snow and ice conditions will be used to evaluate whether past surveys were conducted before, during, or after the seal's transitions from lairs to resting in the open. If data on snow temperatures over the tundra are strongly correlated with those on the ice, historical data on snow temperatures over tundra will be used to retrospectively apply correction factors to previous surveys. The reliability of Ku-band backscatter radar data for determining changes in snow structure will be tested. To this end, the Jet Propulsion Laboratory will use radar to make a "blind" determination of snow conditions at the three study sites. This result will be compared with data from each of the study sites.

Importance to MMS Industry may submit development and production plans for offshore production of oil in the Beaufort Sea. undersea-pipeline construction is expected to result in additional acoustic and visual disturbance of ringed seals in marine areas due to increased vessel and helicopter traffic. Such disturbance has the potential for causing some long-term abandonment of industrial areas. Providing a means to estimate the true densities of seals observed in aerial monitoring will help MMS estimate the number of seals affected by such industrial activity. Also, valid estimates of absolute population size require a correction factor for the proportion of seals not visible during surveys. Thus, this information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Chukchi Sea/Hope Basin Lease Sales, and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin

Type: USGS Biological Resources Division

Title: Simulation Modeling of the Effects of Arctic Oil Spills on the Population Dynamics of Polar Bears

Actual Costs (in thousands): **Period of Performance:** FY 1999-2005
FY1999 \$150 (BRD)
Total Cost: \$150 (BRD)

Conducting Organization: USGS Biological Resources Division

Description:

Background In order to predict the effects of oil spills on polar bears, data on oil spill trajectories must be married with data on polar bear distributions and abundance to yield hypothetical patterns of mortality. The long-term effect of the spill on the stability of bear populations can be predicted by applying a population recovery model to mortality data as derived above. A great deal is already known about the distribution and movements of mature female polar bears in Alaska OCS Beaufort Sea planning areas through an ongoing program of satellite tagging and tracking conducted by USGS-BRD. The USGS-BRD maintains a data set on polar bear distribution in Arctic waters. Information is also available on the potential effects of oil on individual polar bears. The MMS has an updateable arctic oil-spill trajectory model that is used each time there is a Beaufort Sea Environmental Impact Statement. The study is coordinated as appropriate with MMS oil-spill modelers.

Objectives The study design will link the efforts of BRD polar bear researchers and MMS oil spill modelers to predict the effects of hypothetical Beaufort Sea oil spills and other postulated mortality on the population recovery of polar bears. The study will develop computer program modules to this end. Specifically BRD researchers will:

1. Develop/refine an independent, conceptual, polar bear population-dynamics model for Alaskan waters, with assumptions and initial conditions that can respond to hypothetical removals. Conduct a sensitivity analysis of this model.
2. Create a database on expected mortality of polar bears under various oil spill scenarios that can be interfaced with oil spill trajectory models.

Methods The study will develop a model of polar bear population dynamics and use it to simulate population-level recovery from hypothesized removals due to potential oil spills. The model will have mechanisms for linking it with the MMS Oil Spill Risk Analysis (OSRA) model trajectories for the Beaufort Sea. The final work product will include appropriate data bases, computer programs and existing algorithms on polar bear life history, population dynamics, and known seasonal distribution in Arctic waters, based primarily on existing satellite-tracking data on adult female polar bears collected by USGS-BRD. The study will model hypothesized mortality and population recovery of both Beaufort and Bering/Chukchi Sea populations of polar bears in response to Beaufort Sea oil spills and other postulated mortality. BRD scientists will prepare the interactive model, compatible with MMS hardware and software standards at the time of completion, and a user-friendly manual. They will manual demonstrate the model and manual to MMS biologists, varying data input and model assumptions as appropriate for future lease sales.

Importance to MMS Polar bears are known to be highly sensitive to direct oiling. Some subsistence hunters and environmental groups previously expressed opposition to lease sales that might adversely affect polar bears. The study will enhance MMS's ability to predict the effects of a potential oil spill in the Beaufort Sea on large concentrations of polar bears such as those that den on Wrangel Island or that congregate near bowhead whale carcasses. The study will be beneficial in implementing the existing stipulation on protection of biological resources. The study will develop information that addresses public concerns raised during previous outreach efforts. Study information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales.

Date Information Needed: A final model is long past due.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea and North Slope

Type: Interagency Agreement

Title: Demography and Behavior of Polar Bears Feeding on Stranded Marine Mammal Carcasses

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$217
Total Cost: \$217

Conduction Organization: USFWS

Description:

Background: In the Beaufort Sea, polar bears make extensive movements between the United States and Canada. Alaskan polar bears spend most of the year on the drifting pack ice, but in late summer and fall, polar bears travel along the coast and barrier islands of Alaska and have been observed feeding on stranded marine mammal carcasses. In recent years large numbers of polar bears congregate at whale harvest sites near Kaktovik, Barrow, Cross Island, and barrier island complexes along the Beaufort Sea. In addition, an increase in polar bear numbers and a seasonally earlier and more protracted use of the Beaufort Sea coastline and barrier islands in Alaska have been noted in recent years.

Certain sex-age classes of polar bears may use beached marine mammal carcasses more frequently than other sex-age classes. Studies by Canadian scientists indicate that on sea ice, independent yearlings, subadults, and family groups may be displaced from their kills by larger, more dominant bears (Stirling 1974). Stranded marine mammal carcasses may provide an important alternative food source to animals unable to compete with dominant male polar bears for their primary food source, ringed seals. Marine mammal carcasses may also be important during periods of a polar bear's life cycle when energetic demands are increased. Examples are females with increased energetic costs associated with milk production for cubs and younger bears with increased metabolic needs associated with growth. Bears in these situations are more likely to become nutritionally stressed (Lunn and Stirling 1985).

Recent estimates of potential mortality of polar bears due to oil spilled from OCS developments (appended to the Liberty Final EIS) suggest that most mortality of bears due to spilled oil is likely to occur among bears concentrating on or near barrier islands. For the latter analysis, bears on islands were assumed to be exposed to spilled oil and thus, die. This assumption was applied because existing telemetry data are not sufficiently accurate to allow determination of how bears allocate time between terrestrial and open water habitat. However, bears remaining on land when oil is present are obviously at

much lower risk than bears entering water. Estimates of bear mortality due to oil spills would be more realistic and have greater utility if they incorporated information on patterns of use of land versus water habitat (and associated risks) by bears forming the concentrations discussed above. This relationship is especially important since the most vulnerable class of bears is likely to be demographically important females.

No systematic observations have been conducted to quantify the level of use or potential importance of marine mammal carcasses to certain age and sex classes of polar bears. Little information is available to assess how bears consuming carcasses allocate time between land and water habitat. If such information were available it would be particularly useful for oil spill risk assessment. For example, if bears consuming carcasses tend to remain on land for extended periods (i.e. days) while alternating feeding and resting, and not enter adjacent water, they are likely to be at less risk to exposure to encroaching spilled oil than bears that frequently enter water.

Objectives: The purposes of this study are to identify the magnitude of interchange of bears to and from feeding sites, the sex/age composition, utilization patterns, and behaviors of polar bears using beach cast marine mammal carcasses along the Beaufort Sea coastline in Alaska.

Methods

1. Monitor polar bears feeding on the remains of hunter-harvested bowhead whale carcasses at Kaktovik and other locations along the Beaufort Sea coastline.
2. Conduct observations with binoculars and spotting scopes during daylight hours for up to 30 days to estimate the exchange rates, sex/age composition, activity budgets, habitat use, and behavior of bears at the feeding site.
3. Complement these observations by information on utilization patterns and demography obtained from various aerial surveys conducted by MMS and industry.

Importance to MMS Oil and gas operations on the Coastal Plain of the Beaufort Sea are ongoing and may be expanding to additional offshore areas. Recent EIS's (e.g., Northstar) have highlighted the need for additional information on polar bear use of coastal habitats. Estimating the number, sex, and age class of polar bears using marine mammal carcasses will help managers document and evaluate the ecological significance of coastal areas to polar bears. Results from this study can also be used to implement measures that decrease impacts of human activities on polar bear feeding habitat and minimize human interactions with polar bears. Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, post-sale mitigation, exploration plan reviews, and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Joint Funding, Interagency Agreement
Title: Polar Bear Population Monitoring Workshop

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$10
Total Cost: \$10

Conducting Organization: USFWS

Description:

Background Offshore oil and gas development is increasing, as evidenced by Northstar, Liberty and other prospects, yet their cumulative effects on polar bear populations remain largely anecdotal, or unknown. A comprehensive integrated approach to monitor the effects of development on polar bears is warranted.

The Marine Mammal Protection Act allows for the incidental take of polar bears by oil and gas activities provided that the sum total of effects results in a negligible effect to populations. The incidental take regulations are important to oil and gas operators in protecting personnel and protecting polar bears. They also provide a mechanism for monitoring effects of activities on polar bears and to minimize the chance of incidental take. In the past, potential impacts from specified activities have been monitored on a case-by-case basis; however, no long term monitoring program exists to evaluate the cumulative effects of industrial activities on polar bears in the Beaufort Sea.

Population research on polar bears has been conducted in Alaska since 1968 and has yielded valuable information regarding population ecology, den ecology, recruitment and survival, and habitat use by polar bears. Yet this information is fragmented and was not collected in a manner designed to specifically monitor the effects of human activities on polar bears or their primary prey, ringed seals. Results from these studies and additional studies conducted in the future may form a basis for a long-term monitoring program. A monitoring program should evaluate potential long-term direct and subtle effects of human activities on polar bear populations, their prey, habitat, and use of important habitats in consideration of natural variation inherent with the population dynamics of polar bears.

Objectives Hold a workshop to identify the components and structure for a polar bear population monitoring program needed in order to more accurately assess the effects of oil and gas development on polar bears in the Beaufort Sea area.

Methods MMS would pay up to 25% of the costs of a facilitated workshop to be held in Anchorage that would include scientists and managers with expertise in: impact assessment; polar bear ecology (including feeding ecology); habitat evaluation procedures; and population monitoring. The lead agency (either USFWS or BRD) would be responsible for preparing a monitoring plan incorporating the consensual recommendations of the attendees.

Importance to MMS Implementation of an effective monitoring program will enhance efforts to understand the effects of disturbance and other forms of incidental take related to polar bear habitat quality and use, prey availability, and population recruitment and survival. Results will help to manage mineral resource development in an environmentally sound manner, and to more clearly predict the effects of oil and gas activities and thus to minimize the effects of these activities on polar bears. Information from this study will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales, post-sale mitigation, exploration plan reviews, and DPP's.

Date Information Required: A final proceeding of the workshop is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea

Type: Cooperative Agreement with CMI

Title: King and Common Eider Migrations Past Point Barrow

Actual Costs (in thousands):

Period of Performance: FY 2002-2005

FY 2002 \$196

FY 2003 \$35

Total Cost: \$231

Conducting Organization: CMI, UAF

Description:

Background King (*Somateria spectabilis*) and common eiders (*S. mollissima v-nigra*) are an important resource for Native people in northern Alaska and Canada. Residents of Barrow harvest more king and common eiders than any other species of waterfowl (Fuller and George 1977). Most individuals of both species nesting in Alaska and Canada pass very close to shore at point Barrow, Alaska, twice annually – during their northward, spring migration and their southward, fall migration. Based on previous surveys conducted at Barrow from 1953 to the present, Suydam, et al. (2000) argued that the king eider population appeared to have relatively constant numbers between 1953 and 1976, but may have declined by about 53% between 1976 and 1996. Those authors also argued that the common eider population may have declined by a similar magnitude (56%) during the same period.

Although eider surveys have been conducted periodically at Pt. Barrow since 1953, a comprehensive survey was last completed in 1996. This study will support a repeat of the previous surveys, using the same location, methods and some of the same observers that participated during 1996. This effort will expand the existing synthesis of eider migration data compiled in the earlier publication (Suydam 2000) and should lead to a better understanding of the timing of migrations and use of the Alaskan Beaufort Sea OCS and coastal environments by the subject species. This study also is synergistic with three other ongoing MMS studies - two that address habitat use and movements of king eiders and a third that is developing recovery models for these and related species.

Objectives

1. Estimate the number of king and common eiders passing by Point Barrow in spring and fall 2003-2004 and compare with counts made in 1996.

2. Estimate the sex ratios of king and common eiders passing by Point Barrow in spring 2003 and 2004.
3. Estimate the timing and sex/age composition of king and common eiders leaving the Beaufort Sea in the summer of 2003 and 2004.
4. Investigate possible correlation among weather conditions and high passage rates of eiders within each migration.

Methods Investigators will follow the same methodology as was used in previous surveys at the same site.

1. One to three observers will count eiders from the base of the Point Barrow spit between approximately 10 September and 30 October.
2. Make counts up to 10 hours each day in September, but limit to 2 hours per day by October as day length decreases.
3. Collect data on weather conditions (temperature, wind speed, wind direction, cloud cover, and visibility). For each flock sighted, record: time, direction of travel, species composition, number sighted, ratio of males to females for each species, and other comments on behavior.
4. Collect data from subsistence hunters regarding species, sex, and age composition, status of molt of late summer flocks.
5. Analyze data following previous methods of Suydam, et al. (2000).

Importance to MMS MMS will use the data on king and common eider distribution and abundance from this study, and related studies mentioned above, to model the effect of various oil spill scenarios on the Beaufort Sea eider population. MMS will use information on basic natural history and ecology to improve assessments of potential impacts of oil development and, potentially, to develop mitigation measures for future OCS, and supporting onshore, development. MMS will use information from this study for NEPA analysis and documentation for Beaufort Sea Lease Sales, exploration plan reviews, and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Cooperative Agreement with CMI
Title: Population Structure of Common Eider Nesting on Coastal Barrier Islands Adjacent to Oil Facilities in the Beaufort Sea

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$138
Total Cost: \$138

Conducting Organization: CMI, UAF

Description:

Background Surveys of sea ducks migrating past Pt. Barrow from 1953 to the present suggest that, although common eiders maintained relatively constant numbers between 1953 and 1976, they may have declined by about 56% between 1976 and 1996 (Suydam, et al. 2000). While over 70,000 individuals were estimated to have passed Pt Barrow on the 1996 spring migration, and over 111,000 on the fall migration, no total estimate has been given for the migration because no correction factor has been established for the proportion of birds migrating inland or offshore, beyond the field of vision of observers at the Pt. Barrow observation post. Of these migrating birds, a few thousand are believed to inhabit the coastline of the central Beaufort Sea, and typically about 500 pairs nest on barrier islands in that region each year.

Some wildlife managers have suggested that common eiders breeding on distinct islands, or island complexes, may be genetically distinct, and thus should be managed as separate units. If the posited population structure does exist, an accidental oil spill or disturbance from industrial development could destroy a common eider nesting colony (e.g. one nesting island) and it is possible that some unique genetic variant could be lost. In this study, investigators will use three classes of genetic markers that differ in their mode of inheritance to document the level of population structuring among common eiders breeding on coastal barrier islands of the central Beaufort Sea. Stock discreteness will also be evaluated on a broad scale for birds collected throughout Alaska and western Canada.

Objectives

To document population structuring among common eiders of the Pacific race at the macro- and micro-geographic levels.

Methods

1. Take tissue collections from common eiders nesting on barrier islands of the central Beaufort Sea for comparison with tissues available from the Yukon-Kuskokwim Delta, Aleutian Islands, and western Canada.
2. Assay and analyze autosomal and sex-linked microsatellite loci, and mitochondrial and nuclear DNA sequences to evaluate genetic discreteness.

Importance to MMS Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea, Chukchi Sea
Type: Cooperative Agreement with CMI
Title: Breeding Biology and Habitat Use of King Eiders on the Coastal Plain of Northern Alaska

Actual Costs (in thousands): **Period of Performance:** FY 2002-2004
FY 2003 \$105
Total Cost: \$105

Conducting Organization: CMI, UAF

Description:

Background King eiders migrate across the OCS areas of the Chukchi and Beaufort Seas of Alaska. Migrations are characterized by large groups of birds that pass across the OCS areas in a restricted time and space. Thus, king eiders may be vulnerable to oil spills and possibly other oil and gas activities. King eiders are a species of special concern because the population using the Beaufort Sea appears to have declined by more than 50% between 1976 and 1996. The breeding biology of king eiders is not well known in either disturbed or undisturbed areas. There have been few studies dedicated to breeding biology of king eiders and most available information is anecdotal that was collected secondary to studies of other species or issues. Understanding the breeding biology of king eiders is important to better understanding and evaluating the causes for the possible population decline, specifically for evaluating any potential impact from oil and gas exploration or development. This study is related to and is synergistic with three other ongoing MMS studies: 1) a CMI study at Point Barrow that is a continuation of periodic counts of eiders migrating offshore the village; 2) a CMI study in which up to 60 king eiders are to be instrumented with implanted satellite transmitters and monitored during fall staging and migration, and spring migration; 3) a USGS BRD study in which recovery models are being developed for several species of water birds, including king eiders.

Objectives This study is designed to provide comparative data on the breeding biology and habitat use of king eiders nesting at an undisturbed site (Teshekpuk Lake) and a developed site (Kuparuk) on the Arctic Coastal Plain of Alaska.

Methods Observers will:

1. Search study areas in aircraft and on foot. Document distribution and abundance of king eiders and phenology of king eider nesting. Map nests and king eiders using GPS.
2. Record numbers of males, females and pairs daily to estimate arrival dates, departure dates of males, departure dates of failed or non-breeding females and females with broods.
3. Classify habitat associated with pre-nesting, nesting, brood-rearing, and post-nesting activities. Estimate land-cover status of nests for each nest using the BLM/Ducks Unlimited Landcover Inventory database for NPR-A, and WERC habitat classes.
4. Monitor nests to evaluate incubation patterns and hatching success. Download data using a remote cable to avoid flushing birds off nests. Estimate nest success using the Mayfield method as modified by Johnson (1979). Monitor broods for as long as possible to estimate survival of the young.

Importance to MMS MMS will use results on king eider distribution and abundance from this study, and related studies mentioned above, to estimate the effect of various oil spill scenarios on the Beaufort Sea king eider population. Specifically, information from this study will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales, post-sale mitigation, exploration plan reviews, and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Contract
Title: Protocol to Deflect Migrating Bowhead Whales Away from an Oil Spill

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003: \$237
Total Costs: \$237

Conducting Organization: LGL, Ltd., Environmental Research Associates

Description:

Background As a member of the North Slope Spill Response Project Team, MMS utilizes the Alaska Clean Seas (ACS) Technical Manual in the unlikely event of a large oil spill in the Beaufort Sea. In addition, oil companies submit an Oil Prevention and Technical Plan (OPTP) to MMS for Federal approval. While these plans consider deflection of polar bears and waterfowl, neither the ACS Technical Manual nor the OPTP deal specifically with bowhead whales, an endangered species and a most important species to North Slope subsistence villages. The study would test methods and develop a step-down protocol for on-scene managers to rapidly mitigate the effects of a large oil spill on bowhead whales.

Objectives The overall goal of the study is to develop guidelines for keeping bowhead whales away from large oil spills. Specific objectives for meeting this goal are to:

1. Analyze the literature on potential methods (e.g., noise) for herding or deflecting cetaceans away from oil spills or other effects.
2. Develop a workable field protocol for using tested methods to keep bowhead whales away from a large oil spill.
3. If necessary and feasible, conduct selected field tests to evaluate the most effective ways to deflect captive cetaceans and/or bowhead whales away from a proscribed area.

Methods Analysis of the literature will consider the potential for use of acoustic disturbance (e.g., seismic arrays, icebreaker cavitations, whale boats, orca noise), visual disturbance (e.g., low-flying aircraft), and physical barriers (e.g., oil booms, stationary nets). The protocol will have a rapid-deployment quality in the unlikely event of a large

oil spill. The cost of implementing the protocol should be considered, but should not limit important workable options. The purpose of the protocol is to exclude or deflect migrating whales away from the perimeter of a large oil spill without scattering whales in adverse directions. Variables to consider that might limit the effectiveness of certain options include ambient ice type and ice concentration, competing disturbances from oil-spill cleanup activities, and uncontrolled vessel and air traffic.

Importance to MMS In a 2001 Arctic Region Biological Opinion, National Marine Fisheries Service provided a Conservation Recommendation that MMS study “the possible use of air guns as a deterrent for bowhead whales near an oil spill.” A protocol for keeping bowheads away from oil spills would likely become a key part of any first-line response in the unlikely event of a large oil spill in the Beaufort Sea. The protocol would help reduce the potential for any oil-spill-related mortality or sublethal effects (e.g., feeding and reproduction) to this endangered species. While implementing the protocol might add to the expected disruption of the whale harvest in the year of any large oil spill, it would reduce the likelihood and scope of potential damage relative to perceived tainting of muktuk and other tissues. The protocol may be used to update the technical manuals relative to oil-spill preparedness at Northstar. The information is also applicable to oil-spill preparedness at Liberty, if needed.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Contract

Title: Analysis of Covariance of Human Activities and Sea Ice in Relation to Fall Migrations of Bowhead Whales

Actual Costs (in thousands):

Period of Performance: FY 2004-2005

FY 2002 \$135

FY 2004 TBD

Total Cost: \$135

Conducting Organization: LGL, Ltd.

Description:

Background Recommendations for this study were made at the Arctic Seismic Synthesis and Mitigating Measures Workshop (Barrow, Alaska, March 1997). Comprehensive analysis of the potential effects on bowhead whales of oil-industry activities has been limited by the resolution of data available on these activities and by disparate survey methodologies used to obtain whale data. Quantitative data on historical human/industrial activities and sea ice in the Alaskan Beaufort Sea are available as a result of completion of the study “Reference Manual and GIS Overlays of Oil-Industry and Other Human Activity (1970-1995) in the Beaufort Sea,” (2002-071). This follow-on study will compare that information with available bowhead distributional and behavioral data. Specific hypotheses will be tested to estimate statistical significance of relationships of key variables.

Objectives The goal is to estimate the significance of hypothesized relationships of previous oil-industry activity and sea ice on the Beaufort Sea distribution and behaviors of bowhead whales. Specific objectives are to:

1. Assess the comparability of bowhead whale data collected by site-specific and broad-area surveys and the feasibility of pooling these data to detect whale distributional shifts or behavioral changes up to 40 miles from noise sources.
2. Obtain from available information appropriate measures of sea ice for covariant analysis with whale distribution data.
3. Present preliminary tests and findings, define biases and assumptions, and recommend appropriate statistical procedures (e.g., analysis of covariance, regression techniques, K-S tests, spatial analysis, computer modeling).
4. Apply applicable procedures to test hypotheses on relationships of the timing,

location, and activity status of oil-industry/human activity and the distribution and behavior of bowhead whales (1979-1998).

Methods

1. Utilize existing data in the recently developed MMS database for Beaufort Sea human activity and data in the MMS Bowhead Whale Aerial Survey Project database.
2. Consider positions and daily activity status of each drilling platform, helicopter, icebreaker, and other support vessels.
3. Adopt similar measures between years to facilitate inter-year comparisons and trend analysis.
4. Control for presence of commercial vessels, subsistence hunting, and low-flying aircraft.
5. Evaluate site-specific and wide-area data from MMS- and oil-industry-funded surveys of the fall distribution of bowhead whales (1979-1998) for applicability and pooled analysis.
6. Using appropriate inferential statistical procedures, test hypotheses for significant relationships of human activities and bowhead distribution and evaluate power of tests.
7. Produce a final report suitable for a wide audience, including North Slope subsistence whaling villages.

Importance to MMS Information from the study will be valuable to the consultative process under the existing stipulation on subsistence whaling and other subsistence activities (Stipulation No. 5). It addresses long-standing concerns about oil-industry activity raised by subsistence whale hunters and government agencies. Study information is needed for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Cook Inlet

Type: Interagency Agreement

Title: Distribution and Abundance of Harbor Seals in Cook Inlet

Actual Costs (in thousands):

Period of Performance: FY 2003-2005

FY 2003 \$433

FY 2004 \$47

FY 2005 \$333

Total Cost: \$813

Conducting Organization: National Marine Mammal Laboratory

Description:

Background Harbor seals have been identified as a “keystone” species in the Cook Inlet and Gulf of Alaska marine environment. They represent a top-level predator in the food chain and an abundant species that occurs on the OCS year-around. The western Gulf of Alaska/Cook Inlet population of harbor seals has declined drastically since 1976 (Pitcher 1990). Any perturbations that might be associated with Cook Inlet oil and gas activities could threaten this population. Information on the current trend in the population is needed to adequately assess potential effects of oil and gas activities. Harbor seal distribution could be affected by operations, and their abundance probably could be affected by a substantial oil spill.

Objectives To develop and use a sound, scientific protocol to conduct a multi-year/season series of aerial surveys to estimate the distribution and abundance of harbor seals in the Cook Inlet Area, and to identify factors contributing to variation in those estimates.

Methods

1. Review and refine the previously established protocol for harbor seals by aerial surveys including information gleaned from EVOS Prince William Sound harbor seal surveys.
2. Estimate relative abundance and density of hauled out harbor seals along the coast of Cook Inlet, and associated islands.
3. Correlate harbor seal densities along the coast with environmental parameters.

4. Develop and deploy remote camera systems for year-around use to identify factors that impact the haul-out behavior of harbor seals at various sites in Cook Inlet and quantify the relationship between haul-out patterns and these factors.
5. Integrate findings of this study with those of the concurrent MMS satellite-tagging study “Movements and habitat use Harbor Seals in Cook Inlet”, in order to broaden the geographic extent of the data available to estimate the proportion of seals missed because they are in the water during aircraft surveys.

Importance to MMS This study will provide a sound, scientific protocol for aerial surveys to evaluate harbor seals in the Cook Inlet/Shelikof Strait area. This study will provide information for NEPA analysis and documentation for proposed Cook Inlet Lease Sales and other NEPA reviews.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Interagency Agreement
Title: Movements and Habitat Use of Harbor Seals in Cook Inlet

Actual Costs (in thousands):	Period of Performance: FY 2004-2007
FY 2004	\$381
FY 2005	\$516
FY 2006	\$370
FY 2007	\$61
Total Costs:	\$1,328

Conducting Organization: National Marine Mammal Laboratory

Description:

Background In recent decades, the abundance of harbor seals has declined at several Alaskan locations. For example, counts of harbor seals at Tugidak Island declined 85% between 1976 and 1988 (Pitcher 1990); in Bristol Bay and the north side of the Alaska Peninsula, recent seal counts are less than 42% of 1975 numbers (Withrow and Loughlin 1995); and trend site counts in Prince William Sound suggest declines in harbor seal populations of approximately 63% between 1984 and 1997 (Frost et al. 1999). The significance and causes of these declines are unknown, but concern is rising about the present and future status of Alaska harbor seal populations, most notably in the Gulf of Alaska. Because of the proximity of the declining populations to Cook Inlet, and the inherent vulnerability of harbor seals to spilled oil, it is particularly important to assess the potential impacts of oil and gas activities on the harbor seal population in the Cook Inlet Region.

In Alaska, aerial surveys have generally been conducted during the molt period (August-September) when the number of seals hauled out is thought to be highest and the weather conditions are likely to be most favorable for flying. Haul-out patterns at other times of the year are not well known. Since any seal's activity budget includes a significant time away from haul outs, information is also needed about at-sea behaviors for oil spill risk assessment. This study would result in a coordinated benefit to ongoing MMS-funded aerial surveys of harbor seals by estimating a correction of survey counts for the numbers of animals missed when they are not hauled out. It augments the ongoing MMS study entitled, "Distribution and Abundance of Harbor Seals" by providing a correction factor and other information on the distribution and behavior of seals away from established haul-outs.

Objectives The general goal of this study is to employ satellite telemetry to document the movements, foraging behavior, and habitat use of harbor seals in Cook Inlet. Specific objectives are to:

1. Enhance estimates of harbor seal abundance in Cook Inlet by determining and applying a correction factor to survey counts of harbor seals from concurrent aerial surveys at haul outs in Cook Inlet.
2. Obtain Cook Inlet-wide information on harbor seal relative abundance, distribution and behavior with emphasis on habitat other than major haul outs.
3. Identify and prioritize any specific habitat areas that are of particular importance to the Cook Inlet harbor seal population(s) for specific activities such as feeding, breeding, pup rearing, wintering, etc.
4. Conduct a comprehensive evaluation of whether individual populations (or stocks) exist in the MMS Cook Inlet planning area.

Methods

1. Capture and instrument 30 seals in each of 3 successive years (N = 90) with Argos satellite-linked time-depth recorders (TDR's). Seals to be instrumented would include approximately equal proportions of juveniles, adult females and adult males each year. Seals would be captured from locations throughout Cook Inlet, in relative numbers that are proportionate to local abundance.
2. Develop necessary statistical analyses or statistical models to produce a correction factor for harbor seal abundance derived from aerial surveys at haul outs.
3. Use movement and behavioral data from this study with any existing published results or other data in a comprehensive analysis of harbor seal distribution and habitat use in, or adjacent to, the MMS Cook Inlet Planning Area.
4. Use text, maps, photographs or other data summaries to portray harbor seal distribution and habitat use in Cook Inlet for use in oil spill risk analysis.
5. Produce a synthesis of movement data, and other existing evidence (e.g. genetic analyses or tagging studies) to evaluate whether individual populations (or stocks) exist in the MMS Cook Inlet planning area. Use tissue samples obtained from instrumented seals for supplemental genetic analyses, if needed.

Importance to MMS This study will provide valuable information about a harbor seal population (or populations) that is exhibiting a trend toward seriously declining abundance. The study will provide information that addresses public concerns raised during MMS outreach. Information on distribution, abundance and behavior will be used in pre- and assessments and could form the basis for post-development monitoring if oil or gas related development is undertaken in the MMS Cook Inlet Planning Area. Information will be useful for assessments and monitoring for Cook Inlet Lease Sale in 2006.

Date Information Required: Quarterly and annual reports are due in 2004, 2005, and 2006. A final report is due July 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Cook Inlet
Type: Joint Funding or Competitive
Title: Passive Acoustic Monitoring of Whales in Lower Cook Inlet

Actual Costs (in thousands): **Period of Performance:** FY 2006-2009
FY 2004: In procurement, TBD

Description:

Background Numerous species of cetaceans can occur within or near the proposed Cook Inlet Lease Sale area. However, for all of these species, we have considerable uncertainty about their patterns of use of these areas.

At least two species of endangered baleen whales (humpback and fin whales) have been sighted in areas within or very near the proposed Cook Inlet Lease Sale. Fin whales are present in Shelikof Strait year-round, but their use of the entrances to Cook Inlet and of southern Cook Inlet is not well-studied. Humpback whales are known to feed seasonally in the area near the Barren Islands, and to occur seasonally in southern Cook Inlet and Shelikof Strait. However, neither abundance in, nor seasonal use patterns of, these areas are well documented. The intensity of their use of northern Shelikof Strait, the entrances to Cook Inlet, and southern Cook Inlet are not well-defined. Sei whales have been, but are rarely, sighted in Shelikof Strait. Individuals from the eastern stock of the North Pacific right whales, the most highly endangered large cetacean population in the world, have been sighted in the Gulf of Alaska, outside of the Kenai Peninsula and off of Kodiak Island. It is believed that this species does not occur in Cook Inlet or Shelikof Strait. However, its potential use of the areas near the Barren Islands is unclear. On the outer coast of Kodiak Island, this species has been sighted in areas in which humpback whales also feed.

The Cook Inlet stock of beluga whales, listed as depleted under the MMPA and as a candidate species under the ESA, occurs within the inlet. At present, its non-summer and especially its winter, distribution and habitat use is not well understood. The use of the lower inlet, the entrances to Cook Inlet, and the Gulf of Alaska by beluga whales is also not well understood. Some individuals or groups from this population may travel outside of the inlet in all or some winters.

Some species of cetaceans may be adversely affected by activities associated with OCS oil and gas. For example, underwater noise associated with industry activities may cause some species or some segments of some species of whales to avoid areas where exploration is occurring. Additionally, other types of activity associated with oil and gas

development may disturb, and modify the behavior of, whales. While the sensitivity of cetaceans to large and very large oil spills is not well-studied, oil spills could potentially have adverse effects on, or even result in the death of, cetaceans that surfaced in fresh oil and that inhaled high concentrations of volatile components of crude oil.

In the proposed study, passive acoustic monitoring would be used to estimate the seasonal patterns of use of the proposed Cook Inlet Multi-sale area by both toothed and baleen threatened and endangered cetaceans.

The Alaska OCS Region will work in coordination with MMS Headquarters in developing National Oceanographic Partnership Program co-sponsorship opportunities.

Objectives

1. Baleen Whales--Estimate the intensity and patterns of use of the proposed Cook Inlet Multi-Sale area by at least 4 threatened or endangered baleen whale species.
2. Beluga Whale--Estimate the intensity and patterns of use of the proposed Cook Inlet Multi-Sale area by beluga whales.
3. Five species in the proposed Cook Inlet Multi-Sale area--estimate relative abundances.
4. Evaluate areas within the proposed Cook Inlet Multi-Sale area that are hypothesized to be important to these species.

Methods

1. Deploy an array of continuous seafloor acoustic recorders in the deeper waters of Lower Cook Inlet and Shelikof Strait to address the objectives for baleen whales.
2. Deploy hydrophone arrays with shore based continuous recorders in Kachemak Bay and selected bays along the coastline of western Cook Inlet to address the objectives for beluga whales.
3. Analyze, map and otherwise display data to optimize utility for risk assessment.

Importance to MMS Under both the MMPA and the ESA, MMS evaluates which species could be affected by activities that it permits and estimates when such effects could and could not occur. Such information underlies Incidental Take Authorizations and specific mitigation requirements associated with activities that may result in the taking of a cetacean. Study results will be useful for ESA and NEPA analysis and documentation for Cook Inlet Lease Sales, potential EP's, and DPP's.

Date Information Required: Annual reports are due 2004-2007 and a final report is due in 2008.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Joint Funding
Title: Aerial Photography of Bowhead Whales to Estimate the Size of the Bering-Chukchi-Beaufort Population

Actual Costs (in thousands): **Period of Performance:** FY 2004-2006
FY 2004 \$70
Total Cost: \$70

Conducting Organization: NMFS/NSB

Description:

Background An aerial photographic survey of bowhead whales was conducted during the spring of 2003 based out of Barrow, Alaska. This survey was very successful with >750 photographs having been obtained. If a second survey is conducted during the spring of 2004, it will be possible to make an estimate of the current population size using mark-recapture techniques. The survey needs to be conducted in 2004 to minimize changes in the population between the two surveys. If a survey is not conducted in 2004, it will be necessary to fund two consecutive years of photography (rather than just one in 2004) to be able to make the population estimate. The project is envisioned as a jointly funded effort, including but not limited to NMFS, NSB, and MMS. Additional funding sources may be involved as needed to seek additional population dynamics information.

Biological information about the status of endangered bowhead whale stocks is useful for OCS management and to maintenance of the centuries-old subsistence lifestyle along the north coast of Alaska. Two of the most important statistics are current population size and population trends. Population estimates are typically generated via ice-based censuses at Barrow; however, few (if any) data exist to confirm the apparent population increases indicated by these counts. Credible confirmation of population size would help evaluate whether the Bering-Chukchi-Beaufort bowhead whale population should be down-listed to the threatened species list. Other life history parameters (migration timing, etc) obtained from the study would likewise be useful for management of offshore activities.

Objectives The primary goal of the survey is to estimate the size of the bowhead whale population using photogrammetric mark-recapture methods and data collected during 2003 and 2004. Specific objectives for accomplishing this goal include:

1. Conduct an aerial photographic survey of bowhead whales in the spring of 2004.

2. Analyze the 2004 photographs to identify the recurrence of individual whales previously photographed in 2003.
3. Use mark-recapture methods and calculations to estimate the population of bowhead whales.

Methods This jointly-funded study would be conducted using methods already developed in 2003 by NMFS and NSB. Required permits for low-level photography would be obtained as needed well in advance of the 2004 field season. The draft final report to MMS would include full description of the aerial survey protocol, mark-recapture methods used, analysis of collected data, and discussion of findings relative to population estimation. Other ancillary population dynamics parameters obtained on growth rates, survival rates, migration timing, calving intervals and population structure (length-frequency distribution) may be included.

Importance to MMS Information from the study will be used for ESA and NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due August 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea, Chukchi Sea, Bering Sea
Type: Cooperative Agreement with CMI
Title: Satellite Tracking of Bowhead Whales: Planning Phase

Actual Costs: (in thousands) **Period of Performance:** FY 2004–2005
FY 2004 \$23
Total Cost: \$23

Conducting Organization: CMI, UAF

Description:

Background Bowhead whales (*Balaena mysticetus*) are the most important subsistence species for communities along the Beaufort Sea coast both for nutritional value and for cultural importance. Bowheads migrate across the Alaskan Beaufort Sea during their eastward spring migration and their westward fall migration. Subsistence whaling communities are concerned that whales may avoid offshore and nearshore oil and gas, making hunting more difficult or affecting whale feeding. However, although the western Canadian Beaufort Sea and Amundsen Gulf areas are generally thought to be important summer feeding areas for bowhead whales, there is less agreement about the relative importance of feeding observed in the Alaskan Beaufort Sea. Oil spills during whale migrations are also of concern. Thus, an improved understanding of bowhead migration and feeding behavior in the Alaskan Beaufort area is important for planning of lease sale areas, permitting of other development-related activities, and designing mitigation.

Objectives

1. Design a study using satellite telemetry as a tool to answer questions regarding bowhead migration routes, migration timing, swim speed, diving behavior, residence times in portions of their range, and incidental exposure to industry activity, that does not interfere with subsistence whaling activities.
2. Encourage collaboration among whaling captains, Alaska Eskimo Whaling Commission (AEWC), North Slope Borough (NSB), State of Alaska Department of Fish and Game (ADF&G), National Marine Fisheries Service (NMFS), Minerals Management Service (MMS) and other interested parties. This collaboration will enhance input into the study design and assess local involvement in tagging.

Methods

1. Communicate with whaling captains in Kaktovik, Nuiqsuit, and Barrow, the AEWC and other interested parties, to determine levels of interest in the proposed study.
2. Depending on interest, hold a workshop in Barrow with participants to include whaling captains, AEWC, NSB, State of AK, NMFS, MMS and other interested parties.
3. At the workshop, reach consensus on priorities of questions to be answered using satellite telemetry.
4. At the workshop, determine how best to coordinate and exchange information with other concurrent studies supported by MMS.
5. Evaluate satellite tagging technology, including equipment, deployment and attachment methods and make recommendations for proposed study.
6. Considering the above, prepare an implementation plan to seek funding for satellite tagging and data collection. Explore joint funding opportunities.

Importance to MMS The study will provide information that will aid in predicting the distribution of whales in the Alaskan Beaufort Sea during the open water season and facilitate better planning of OCS activities, lease sales, and better oil spill response precautions and planning. The project, if implemented in the field, will provide important information to other proposed projects researching bowhead whale feeding. Information will be used for NEPA analysis and documentation, ESA consultations and DPP's related to Beaufort Sea Lease Sales.

Date Information Required: An implementation plan is due July 2005.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Lower Cook Inlet

Type: Intra-agency Agreement

Title: Survey of Steller's Eiders Wintering in Lower Cook Inlet

Actual Costs (in thousands):

Period of Performance: FY 2004-2005

FY 2004 \$50

FY 2005 \$58

Total Costs: \$108

Description:

Background In 1997, the Alaska-breeding population of the Steller's eider was listed as threatened under the Endangered Species Act. The decision to list was based on the observed substantial decrease in the nesting range of Steller's eiders breeding in Alaska, the overall reduction in numbers of Steller's eiders nesting in Alaska, and the increased vulnerability of the remaining breeding population to extinction (Draft Recovery Plan, USFWS 2001).

Steller's eiders that breed in northern Alaska and Russia winter in the lower Cook Inlet, but the distribution and abundance of the species is currently uncertain. Moreover, the relative proportion of birds wintering in Cook Inlet from the Russian population versus the threatened Alaska population is not known. Opportunistic observations indicate that Steller's eiders, numbering in the hundreds to thousands, winter in lower Cook Inlet (Unpublished USFWS Reports, Larned 1997, 2001). Steller's eiders have frequently been observed along the Homer Spit, arriving in early- to mid-November and departing by the end of April. Concentrations of wintering Steller's eiders have been reported from both the eastern and western coastlines of Lower Cook Inlet, but the majority of the sightings have been reported from the shoal extending from the Homer Spit, westward in Kachemak Bay, around Anchor Point and northward to Clam Gulch

A cooperative study between the USFWS and MMS in 1993-1994 suggested that aerial surveys were much more effective than offshore boat surveys for detecting flocks of Steller's eiders (OCS Study: MMS 94-0063, Agler et al. 1994). Systematic aerial surveys to identify the timing and location of Steller's eiders that winter in lower Cook Inlet would be useful for ongoing analyses of the environmental consequences of potential oil and gas development proposed for that area by MMS.

Objectives

1. Identify locations important to Steller's eiders wintering in lower Cook Inlet.

2. Understand temporal variation in Steller's eiders winter use of the waters in lower Cook Inlet.
3. Estimate numbers of Steller's eiders wintering in lower Cook Inlet.

Methods Surveys will be flown in lower Cook Inlet by experienced observers along transects perpendicular to the coastline in fixed-winged aircraft. Coverage will be from the shoreline to the 20 m isobath. Surveys will be flown monthly from December through early-April for a total of 5 surveys per year for 2 years.

Importance to MMS Related potential risk to Steller's eider populations can best be understood if temporal and spatial variation in the distribution of Steller's eiders wintering in lower Cook Inlet is fully documented. Information will be used for NEPA analysis and documentation for the Cook Inlet Lease Sales, DPP's, and risk analysis.

Date Information Required: A final report is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Competitive
Title: Workshop and Field Evaluation of Bird Hazing/Deterrent Techniques

Actual Costs (in thousands): **Period of Performance:** FY 2004-2005
FY 2004: \$31

Conducting Organization: MBC Applied Environmental Sciences

Description:

Background Despite cleaning and rehabilitation efforts associated with oil spills, most oiled birds do not survive. Prevention of contact with spilled oil would avoid this mortality and the expense of operating an avian treatment facility that invariably is associated with a major oil spill. The Wildlife Protection Guidelines for Alaska within the State/Federal Unified Response Plan identifies hazing wildlife away from and deterring entry into a spill area as secondary response strategies for minimizing oil effects. Birds tend to avoid areas where disturbing human activities or devices producing loud sounds occur. These include aircraft and motorboat operations, and devices such as Breco buoy, wailer; 12-gauge cracker shell, and propane cannon. The latter devices, intended to haze birds away from a specific area, have been used in the field or undergone some evaluation for effectiveness. However, none of these have been rigorously tested under specific biological, oceanographic, or climatic conditions that would prevail if an oil spill occurred in the Beaufort Sea. Nor have studies focused on determining the effectiveness of a combination of hazing techniques in habitats similar to those in the Beaufort Sea. Field testing of hazing/deterrent devices and techniques to evaluate their effectiveness under Beaufort Sea conditions would aid in the development of oil spill response contingency planning in these areas. Because this involves a relatively unexplored area of investigation, field testing will be preceded by a workshop to evaluate available hazing/deterrent techniques and design a field research protocol to accomplish the field testing effectively.

Objectives To develop methods to haze and deter birds away from potential oil spills.

Methods Workshop Phase:

1. Convene a facilitated workshop of knowledgeable industry and governmental experts in the field of bird hazing and deterrence and/or allied fields.

2. Conduct a review of published and unpublished literature on this topic, for focal species (i.e., long-tailed duck, common eider, king eider, spectacled eider, loons, phalaropes).
3. Have these experts evaluate the apparent effectiveness of a suite of bird hazing/deterrent devices and techniques that may be used to haze birds from or deter their entry into the vicinity of an oil spill in the Beaufort Sea.
4. Have this panel design a detailed field testing protocol, based on this evaluation, for hazing and deterrence devices and methods that show the most promise for use in the Beaufort Sea environment under a variety of circumstances.
5. Select test and control sites based on aerial survey and other information on focal species distribution and behavior including oil spill scenarios projected by the MMS Oil Spill Risk Analysis model.
6. Summarize recommendations in workshop report.

Field Phase: As appropriate, following the workshop, the following may be initiated:

1. Record bird species, flock sizes, and activity in test and control sites prior to initiating hazing/deterrence activities.
2. Expose bird flocks of varying flock size, species, activity, sex, and status (e.g., molting, non-molting) from major habitats used by these species under various oceanographic/climatic conditions (e.g., open-water, broken-ice, fog), timeframes (hours, days), and at various times during the period of presence (May-October) to selected devices, including Breco buoy, and techniques individually, and in combination and sequence; record numbers of individuals remaining by species, distance from hazing device(s), effort of hazing activities, and other appropriate measures of effectiveness.
3. Repeat the exposure experiments substituting a simulated oil spill scenario and utilizing multiple devices and/or techniques over an area comparable to that projected to occur after 10 days as a result of spilling the most likely volume of oil assumed by MMS in OCS EIS/EA MMS 2002-029.
4. Quantify differences in effectiveness of bird hazing from a simulated oil spill area in the Beaufort Sea using the most likely volume and discontinuous area projected by the Oil Spill Risk Analysis model.
5. Make recommendations for any modifications of recommended bird hazing kits and procedures in the Alaska Clean Seas (ACS) Technical Manual and Oil Discharge Prevention and Contingency Plan.

Importance to MMS The workshop will provide information to formulate procedures and protocols for a full study to test these technologies. These technologies could be used in oil spill response contingency planning to mitigate potential impacts to birds resulting from OCS activities in the Beaufort Sea. This information will be used for permit approvals after Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report on the workshop proceeding is due April 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin

Type: Contract

Title: Collection of Traditional Knowledge of the Alaskan North Slope

Actual Costs (in thousands):

Period of Performance: FY 1997-2005

FY1997 \$142

FY1998 \$110

FY1999 \$120

FY2000 \$44

Total Cost: \$416

Conducting Organization: Ukpiagvik Inupiat Corporation

Description:

Background The Native people of Arctic Alaska have many years of experience in living in Arctic environments and have much knowledge on the biological and physical environment of both the marine and terrestrial ecosystems. Much of this knowledge has been passed on from one generation to the next by word of mouth. Little of it is in published form and even less is indexed. Much traditional knowledge has, however, been written, audio-recorded, archived and, in some cases, published. But because there is no index of this traditional knowledge, it is often not available to the scientific community.

Objectives

1. Locate, collect and organize all “traditional-knowledge” information associated with the Alaska North Slope Borough (NSB). These encompass oral-history-taped interviews, written transcripts, published sources, and textual and video records. An important source is CD ROM “jukeboxes” produced for the NSB by the Alaska Oral History Project at the University of Alaska-Fairbanks (UAF) of elder interviews and Elders’ Conferences.
2. Identify key traditional-knowledge indices for structuring and abstracting.
3. Prepare a PC-based CD-ROM containing an annotated bibliography, abstracts, traditional knowledge indices and findings of this study.
4. Prepare an epistemology for the traditional knowledge documented in this project.

Methods Identified traditional-knowledge sources will be judged appropriate for inclusion in the traditional-knowledge database based on a review by community elders, subsistence coordinators on staff with the NSB, Inupiaq Language and Cultural Center personnel, Inuit Circumpolar Conference, and members of the North Slope Scientific Committee. The identified information will be indexed and, with an annotated bibliography and abstracts, placed on a CD-ROM. The CD-ROM will be disseminated to Native communities and State of Alaska, Federal, and local governments involved in environmental research and assessment. At a minimum, the proposed database will encompass subsistence areas; harvest methods; relationships between physical environment and animal populations and behavior; bowhead whale behavior, movement, and distribution; ice conditions and movement; wind patterns; current patterns; and place-name information. Quality assurance will be accomplished for all significant steps of the project

Importance to MMS Public input has very strongly recommended that MMS and other government agencies incorporate traditional Native knowledge in our documents. Products will provide information for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The final CD-ROM with database and epistemology are due January 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: All Alaska Planning Areas

Type: Contract

Title: Publication of a Book/Synthesis on the Socioeconomic Effects of Oil and Gas Industry Activity on the Alaskan OCS

Actual Costs (in thousands): **Period of Performance:** FY 1998-2006
FY1998 \$349
Total Cost: \$349

Conducting Organization: Stephen Braund & Associates

Description:

Background The Alaska OCS Region has implemented an important socioeconomic component of its overall Environmental Studies Program, resulting in the publication of more than 160 Technical Reports (TR's) addressing statewide socioeconomic study topics. Methodologies have included case studies, institutional profile analysis and analysis of secondary-source materials, modeling and econometrics analysis, and survey research. In recent years, socioeconomic studies have become more focused and issue-oriented, emphasizing the critical points between OCS development and social systems with which potential development would interact. For example, studies have collected time-series information and measures of community and regional well being as bases for social-indicators monitoring.

Considering the extent of MMS's social research in Alaska and the substantial information accumulated, a workshop examining the usability of the current research in its original forms versus the costs and benefits of further synthesis was recently conducted. In planning for the preparation of a useful resource document resulting from the workshop efforts, the workshop participants identified a tentative outline, chapter integration, and potential co-sponsors.

The level of information regarding changes in the socioeconomic environment related to OCS activities is varied—without a comprehensive formal, comparative, quantitative, and qualitative documentation of existing data, this information is of limited use to decision makers.

Objectives The objective of this study is to coordinate and prepare a peer-reviewed book/synthesis of available information about the potential socioeconomic effects of oil- and gas-industry activity on the Alaska OCS.

Methods The study will finalize the book/synthesis outline; integrate chapters; identify the author; and solicit potential co-sponsors. MMS funded studies will be the primary source of reference materials plus subsequent studies that were initiated from these findings. To be considered as source material, the literature must be related to oil and gas activities in Alaska and peer-reviewed. The topics to be addressed will be narrowed specific to the information available through this literature search which will also serve to identify potential authors. These authors may also identify additional sources of information for synthesis.

Importance to MMS Throughout Alaskan coastal communities there are socioeconomic-related issues resulting from proposals for offshore oil and gas development. This study will provide a peer-reviewed synthesis of current information for use in decision making. The study information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales Chukchi/Hope Lease Sales, DPP's, and ongoing outreach efforts.

Date Information Required: The final published book is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Contract
Title: Quantitative Description of Potential Impacts of OCS Activities on Bowhead Whale Hunting and Subsistence Activities in the Beaufort Sea

Actual Cost (in thousands): **Period of Performance:** FY 2001-2006
FY 2001 \$212
FY 2002 \$347
Total Cost: \$559

Organization Conducting: EDAW, Inc.

Description:

Background The residents of Nuiqsut, Kaktovik, and Barrow are close to the oil industry activity onshore on the North Slope and in the adjoining Beaufort Sea. Subsistence is central to the Inupiat people residing on the North Slope. Virtually all Inupiat residents rely on subsistence resources directly or through kinship sharing. Bowhead whaling is especially important and impacted if OCS activity causes reduction in whale hunting success. Inupiat leaders, including elders, have expressed concern about the effects of potential oil spills on bowhead whaling and cumulative impacts of past, present and future oil industry activity onshore and offshore. At a meeting in Barrow in March 2000 elders defined two principal questions concerning cultural, social and economic impacts:

- A. Regarding offshore oil and gas activities, do people in Barrow, Nuiqsut and Kaktovik feel that these activities have: a) resulted in positive social, economic or cultural impacts to their community, and/or b) resulted in negative social, economic or cultural impacts to their community?
- If members of a community feel there have been positive social, economic or cultural impacts to their community, what are the positive impacts and how can they be quantified?
 - If members of a community feel that there have been negative social, economic or cultural impacts to their community, what are the negative impacts and how can they be quantified?
- B. What kind of support would need to be put in place to enable Alaskan Eskimo subsistence communities to continue subsistence activities and keep traditional

subsistence ways of life intact in the event of an oil spill or cumulative impacts (including air and/or water pollution and noise) that make subsistence resources locally unavailable?

Several studies have been done which address certain aspects of potential sociocultural impacts on the North Slope. This study would update some older studies and provide information not previously collected in other aspects.

Objectives To quantitatively estimate the social and cultural impacts of OCS oil and gas exploration, development, and production in the Beaufort Sea on the communities of Nuiqsut, Kaktovik, and Barrow; and to recommend mitigation measures.

1. Identify what people observe and anticipate as the positive impacts and opportunities of OCS activities.
2. Identify what people observe and anticipate as the negative impacts and risks of OCS activities.
3. Quantitatively describe direct impact experiences and anticipated experiences by bowhead hunters.
4. Document actual experiences and match the impact with the reporting unit experiencing the impact (e.g., whaling crews, households, individual hunters, elders).

Methods

1. Review the literature, including previous testimony, and make a preliminary list of North Slope impacts and concerns expressed by residents (positive and negative). Review the methodologies and survey questionnaires used in the social indicator studies conducted by MMS in the 1990's for possible use in this study. Gather a thorough list of residents' observed and anticipated impacts and concerns through focus group meetings in Nuiqsut, Kaktovik, and Barrow. Potential impacts would likely include, among others, pollution, noise, and other factors that may make bowhead whales and other marine resources more difficult to hunt or unavailable. Collect information on residents' views of possible remedies or mitigation measures related to those concerns and impacts. Design the list of impacts in such a way as to separate OCS-related impacts from other impacts as much as possible. Circulate this list of impacts and mitigation possibilities to the NSB, AEWC, village contacts as appropriate, and MMS.
2. Use the literature and focus group data to develop a draft questionnaire. Distribute that questionnaire to the NSB, AEWC, SRB, village contacts, and MMS for review and comment. Pretest the questionnaire (N<10) in the communities, make revisions as appropriate, and re-circulate the questionnaire for final review. Obtain approval from the Federal Office of Management and Budget (OMB) as required for federally

funded questionnaires, estimated to take 6-8 months. Develop interviewer guides (question by question, tracking, and reporting procedures) and conduct an interviewer training session.

3. Coordinate with NSB, AEWC, and community contacts to enable face-to-face interviews in Barrow, Nuiqsut, and Kaktovik. Due to its large size and socio-demographic heterogeneity, use a stratified, representative, and randomized sampling strategy in Barrow. Attempt to interview randomly selected adult members in all households in Nuiqsut and Kaktovik, with the expectation of a response rate of over 80 percent. Select a subsistence-oriented Arctic or sub-Arctic control community outside of the North Slope and conduct a representative and randomized sample of interviews there. Ideally, members of the control community will hunt bowhead whales.
4. Code the surveys, enter data into SPSS (or equivalent statistical package), check, and edit. Use basic univariate and bivariate analyses to generate valid and reliable descriptive information for inclusion in summary tables and graphs, and to provide quantitative-oriented but readily understandable descriptive discussion in the draft and final reports. Use multivariate analysis to explain variation in the data and to provide quantitative-oriented but readily understandable explanatory discussion in the draft and final reports. Draw from findings about respondent's ideas for potential mitigation measures to develop a draft recommendation section.
5. Develop a draft report and present it to the AEWC, NSB, SRB, and village contacts in Nuiqsut and Kaktovik for extensive input and commentary.
6. Finalize the draft report based on the input and commentary of interested parties and present and disseminate study findings to those parties.
7. Coordinate all steps above with other potential planned studies.

Importance to MMS Leaders of the North Slope Inupiat communities, including elders, have for many years expressed concern about potential impacts to their subsistence way of life. This study is important in its capacity to effectively measure and document such concerns and for its potential utility in future decision-making processes. This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due October 2005.

Revised date: September 2004

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ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Competitive/Possible Joint Funding
Title: Subsistence Mapping at Nuiqsut, Kaktovik, Barrow, and Wainwright: Past and Present Comparison

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$189
FY 2003 \$211
Total Cost: \$400

Conduction Organization: Stephen A. Braund and Associates

Description:

Background MMS conducted studies providing detailed mapping of a wide range of subsistence activities for Nuiqsut, Kaktovik, and Barrow about 1990. Information is available from recent subsistence scientific, private, and government sources. For example, Alaska Department of Fish and Game (ADF&G) has done some detailed mapping of subsistence activities for these three North Slope s villages since 1990 but the mapping needs to be put in usable form. MMS assesses cumulative effects in EIS's and, therefore, needs documentation on more current subsistence patterns for comparison between 1990 and the present. Exploration on the offshore, including the OCS, and much onshore development has taken place since 1990. Much oil and gas infrastructure has been built onshore since 1990. Northstar is the first offshore oil development connecting to the onshore developments centered at Prudhoe Bay and it began production in 2001. This study will coordinate with the documentation of subsistence activities at Cross Island, which is part of the ongoing "Arctic Nearshore Impact Monitoring In Development Areas" (ANIMIDA) study and continuation of that study. It will utilize information from the recently completed study titled "Reference Manual and GIS Overlays of Oil-Industry and Other Human Activities (1979-1998) in the Beaufort Sea."

Objective Develop a Geographic Information System (GIS) to map and analyze changes in and potential interactions between subsistence activities and oil industry activities.

Methods

1. Consult with key organizations to refine the scope of work for the study and to plan for conduct of the study. Such organizations may include the North Slope Borough Planning and Wildlife Management Departments, Alaska Eskimo Whaling Commission (AEWC), Inupiat Community of the Arctic Slope, the Native Villages of

Barrow, Nuiqsut and Kaktovik, and ADF&G Subsistence Division, and others as appropriate

2. Compile information regarding subsistence geospatial patterns from MMS sponsored and other studies conducted in Nuiqsut, Kaktovik, Barrow and Wainwright during the 1990s. Assess the quality of existing geo-spatial data and convert to GIS format where possible.
3. Compile current information on subsistence activities and use of resources for Nuiqsut, Kaktovik, Barrow, and Wainwright as available from recent work conducted by scientific, private, and government entities. Gather primary source data regarding current subsistence effort, and use of resources from knowledgeable key informants resident in Nuiqsut, Kaktovik, and Barrow. The data collection effort will coordinate with other relevant MMS studies.
4. Generate maps depicting where subsistence activities are currently taking place and at what level of intensity. Products will show potential changes in harvests, access to resources, competition for resources, costs, effort, and levels of risk.
5. For each subsistence activity map, provide context describing in standardized and specific terms the nature and source of the data.
6. Develop overlay maps depicting changes in subsistence activities and changes in oil and gas activities. Develop analysis to address potential cumulative-effect dynamics occurring between subsistence and oil and gas activities. Develop descriptive context to augment the analysis.
7. Review and evaluate effectiveness of current federal and state mitigation associated with oil and gas activity regarding potential displacement of subsistence resources and resource users.
8. Review graphic and written analysis with key informants and key organizations including but not limited to those identified in 1 above. Disseminate ongoing and final products of study to local residents through village workshops and integrate workshop feedback into the final analysis.
9. Input all final spatial information on subsistence and industry activity into a Geographical Information System.
10. Make resulting information available to the public on CD-ROM.

Importance to MMS The information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The final set of maps is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort and Chukchi Seas and Hope Basin

Type: Contract

Title: North Slope Borough Economy, 1965 to Present

Actual Costs (in thousands):

Period of Performance: FY 2003-2005

FY 2002 \$99

Total Cost: \$99

Conducting Organization: Northern Economics, Inc.

Description:

Background The focus of the social and economic studies of the MMS Alaska OCS Region has been the potential for increase in offshore oil and gas activity. Many MMS socioeconomic studies were based on scenarios of change from no-industry activity to development-stage activity. However, through 1999, industry activities in all Alaska OCS leased areas had gone only to the exploratory phase, and industry activities onshore in Alaska currently are in decline. Although there was much greater production in the 1980's, reduced production at Prudhoe Bay fields in the 1990's and attractive international exploration and development opportunities are additional factors affecting property tax revenues to the North Slope Borough (NSB). This historical economic activity and its effect on NSB revenues/expenditures, provides a context for anticipated offshore development and production at Northstar and, if approved, Liberty and their potential effect on regional and local economies. A descriptive characterization of historic and recent North Slope economic activity due to onshore activities is necessary in order to evaluate relative significance of projected offshore development.

Objectives

1. Describe revenues and expenditures of the NSB, 1965 to the most current year available.
2. Portray how the NSB, as the local government, and individuals and households anticipate dealing with decline in revenues from the oil industry.
3. Describe the structure of NSB economy and changes to the structure, 1965 to the most current year available.
4. Describe the role of the regional Native corporation in the economy.

5. Provide a comparative basis for assessing potential economic effects of upcoming offshore oil and gas activity.

Methods

1. Make a quantitative and narrative description of NSB revenues and expenditures for each year from 1965 through the most current year available for capital projects. Classify local government services by departments of the NSB and other major categories.
2. Using the institutional profile analysis method focusing on key informants, describe how the NSB, as the local government, anticipates responding to a decline in revenue.
3. Also using key informants, describe how individuals and households anticipate responding to a possible economic change, such as doing more subsistence hunting or moving to areas in Alaska where cash jobs are available. Focus on the family (households), personal income, and sources of income for the families.
4. Using data from the NSB and State Department of Labor, describe the structure of the NSB economy and changes, 1965 to the most current year; i.e., employment by sector of the economy and employer. Analyze local jobs and the types of jobs. Describe the flexibility of jobs in relation to subsistence (for example, getting time off to engage in subsistence. Using the best data available, describe in- and out-migration).
5. Describe the role of the regional Native corporation, Arctic Slope Regional Corporation, in the North Slope Borough economy. Depict its role both in quantitative and narrative form.
6. Coordinate the study with NSB officials, as needed.

Importance to MMS This study will be useful to MMS in assessing potential economic impacts of OCS development activity on the NSB and NSB residents with respect to revenues and expenditures, employment, subsistence and migration. This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due February 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: All
Type: Contract
Title: Social and Economic Assessment of Major Oil Spill Litigation Settlement for the Alaska OCS Region

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003: \$204
Total Costs: \$204

Conducting Organization: Impact Assessment, Inc.

Description:

Background Major oil spills such as the 1978 Amoco Cadiz and 1989 Exxon Valdez (EVOS) events led to a variety of documented social and economic effects. But spill-related litigation and settlement processes and their effects have not been a common topic of socioeconomic research. Regarding EVOS, social scientists speculate that final settlement and distribution of award monies will lead to various beneficial and detrimental secondary effects in addition to those related to the original spill and cleanup events and subsequent phases of litigation. The nature and intensity of such effects hypothetically relate to socioeconomic, demographic, and other attributes of recipients, and to the nature of experience with the spill and litigation.

A recently completed MMS study “Exxon Valdez Oil Spill, Cleanup, and Litigation: A collection of social impacts information and analysis” (MMS OCS Study 2001-085) provides a comprehensive qualitative overview of general information which will provide useful background to the present quantitative effort.

Objectives Analyses of data collected in spill-affected communities soon after the EVOS event report that existing social problems were heightened in relation to the influx of spill clean-up monies and resources, particularly in rural-Native communities where access to subsistence resources was limited. Subsequent analyses suggest that larger communities have benefited from opportunities such as eco-tourism that were not extant before the spill. It may be hypothesized that spill clean-up and restoration monies and resources served to amplify social, demographic, and economic trends and attributes of the awardees in all cases at individual, familial, and community levels of analysis. The objective of this study is to test this hypothesis given potential future influx of monies and resources via final litigation settlement.

Methods The study will require compilation and analysis of existing data, collection of new pertinent information, coordination with similar research conducted in the region, detailed comparative analysis, and development of summary conclusions. The methods are:

1. Compile and summarize existing data and scholarship regarding pre- and post-EVOS

socio-economic conditions and trends on Kodiak Island. Continue to monitor annually updated public access data for changes in demographic trends throughout the study period.

2. Secure ethnographic research access from appropriate local authorities in two different Kodiak village communities. Also secure ethnographic research access to the City of Kodiak.
3. Conduct ethnographic fieldwork in all three Kodiak locations. The fieldwork will involve community level participant-observation in relevant public forums, as well as open ended conversations with a sample of community households in each location from different levels of socioeconomic strata. The fieldwork is intended to gather information about potential changes in key socioeconomic indicators such as: residency and migration patterns, occupational profiles, patterns of investment and return, specialization vs. diversification in commercial fishing operations, specialization vs. diversification in traditional subsistence activities, and other selected social practices.
4. Conduct focus-group forums in all three fieldwork locations to supplement and compare with insights gained from step 3 above. It is expected that different community-level concerns and issues relevant to the litigation settlement process will surface in a focus-group forum that go unexpressed at household level conversations.
5. Analyze the various data compiled above to develop a descriptive comparative analysis of the interim socioeconomic effects and expectations of the litigation experience in each community under investigation. Report the findings at the end of project Phase One (prior to final spill litigation settlement/award distribution).
6. After a final litigation settlement is reached, conduct a second round of fieldwork to gather comparable data for the same categories of variables from all three communities. Analyze the data and report the findings at the end of project Phase Two (some months after the final distribution of settlement awards).
7. Produce a detailed written summary analysis that is responsive to the original hypothesis of the project. Report on major insights and general recommendations relevant to the effective management of future potential oil spills and related litigation and settlement.

Importance to MMS The potential social costs of major coastal oil spills are a public concern associated with OCS development in the U.S. Insofar as the effects of EVOS continue to frame community response to oil and gas development, comprehensive understanding of the event and its various effects are of importance to MMS Alaska OCS Region. This study will be used in EA's and EIS's for predicting and mitigating social effects potentially resulting from major oil spills and resulting oil spill litigation. This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales, Chukchi/Hope Basin Lease Sales, and DPP's.

Date Information Required: A final report is due after final EVOS litigation which is pending as of September 2004.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea and Lower Cook Inlet

Type: Competitive

Title: Researching Technical Dialogue with Alaskan Coastal Communities: Analysis of the Social, Cultural, Linguistic, and Institutional Parameters of Public/Agency Communication Patterns

Actual Costs (in thousands): **Period of Performance:** FY 2004-2006
FY 2004: In Procurement, TBD

Background: Technical dialogue plays an important role in shaping OCS decisions, yet relatively little research has been devoted to investigate the communication processes between technical professionals and citizen stakeholders. Some research of this nature has been done, but not in Alaska, where distinctive resource management issues and distinctive social, cultural, linguistic, and institutional differences exist. Previous social research indicates that differing knowledge bases and paradigms routinely complicate the communication efforts of federal institutions in Alaskan coastal communities. Some agencies, such as the USDA Forest Service, have already made significant progress in efforts to assess and improve the effectiveness of their written communication methods with the public.

The proposed research would specifically investigate the effects of MMS written communication efforts in selected coastal communities and try to improve communication processes with local stakeholder groups. It would systematically identify and analyze potential communication obstacles and then pursue remedies through pilot-testing a series of experimental “newsletters” on targeted focus groups. Is MMS successfully communicating the messages that it intends to communicate? Does a particular communication have any measurable effect on relevant local understandings? Are unintended messages being communicated? Can MMS improve communication techniques through cost efficient measures? Can issues of public trust be addressed through a more effective written communication process?

If specific written communication problems can be identified through controlled testing, the study would then seek to provide both a rationale and a method to explore potential changes in future agency communication strategies with regard to:

- message content
- mechanisms of message delivery
- timeliness of communication
- availability and use of supporting materials and information

Objectives

1. Assess the measurable effectiveness of MMS written communication methods with various communities of coastal Alaska.
2. Identify potential obstacles in MMS written communication efforts and develop a strategy for their amelioration.
3. Generate specific recommendations for improved written communication methods and for their implementation in agency processes.
4. Improve prospects for public/agency communication and collaboration in resource management issues of the Alaskan OCS.

Methods

1. Analyze and catalogue the record of public comments from Cook Inlet and the Beaufort Sea to assess the scope and character of manifest communication issues and regional opinions about offshore oil development and MMS regulatory processes.
2. Conduct a literature search to assess alternative federal agency written communication efforts with local populations that are relevant to MMS goals and processes.
3. Identify appropriate samples of study participants in communities on the North Slope and the Kenai Peninsula.
4. Devise a cost effective procedure to create focus groups to assess public knowledge and attitudes about the OCS regulatory environment, the communication of scientific and technical information, and key agency messages.
5. Work with MMS management and staff to prepare new (theory-driven) textual materials to disseminate agency statements under controlled and variable circumstances, including the preparation and distribution of various “newsletters” to compare their effectiveness as measured across a range of key variables.
6. Monitor changes in understanding, perceptions of OCS management, and durability of opinions among study participants because of pilot-test materials.
7. Continue to test and monitor communication efforts in a limited and controlled newsletter format until a model based upon “lessons learned” can be implemented.
8. Coordinate communication processes with other relevant MMS studies.

Importance to MMS Since MMS primarily communicates to a diverse public through the preparation of regulatory measures, EIS’s, and other documents, an analytic investigation of alternative communication processes and their effects on key constituents is needed. This study will evaluate the effectiveness of various communication strategies, explore prospects for altering future communication efforts, and seek to make agency communication more effective in the Alaska region. By seeking to reduce areas of miscommunication with resident stakeholders, this study will enhance the ability of the public to participate more fully in the NEPA process. Information is needed by FY2006.

Date Information Required: A final report is due July 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Contract/Task Orders
Title: Continuation of Arctic Nearshore Impact Monitoring in Development Area (cANIMIDA)

Actual Costs (in thousands):	Period of Performance: FY 2003-2008
FY 2003: \$100	
FY 2004: \$800	
FY 2005: \$800	
FY 2006: \$800	
FY 2007: \$1,000	
Total Cost: \$3,500	

Conducting Organization: Battelle; LGL, Alaska; Applied Sociocultural Research

Description:

Background The Arctic Nearshore Impact Monitoring in Development Area (ANIMIDA), a five-year study started in 1999, has provided baseline data and monitoring results for chemical contamination, turbidity, and subsistence whaling in the vicinity of Northstar and Liberty development sites. Northstar is in State waters, but includes production of some OCS oil through directional drilling. Liberty, if approved, will be the first offshore OCS development project in the Beaufort Sea or elsewhere in the Alaska OCS. ANIMIDA monitoring for Northstar includes pre-construction, and construction, and early production periods. The last field sampling for ANIMIDA is scheduled for spring 2003. This study started field work in FY 04, with an initial planning phase and Core Contractor funded and procured under FY 03 appropriations.

Objectives This study will gather long term monitoring data which will provide a basis of continuity and consistency in evaluation of potential effects from site-specific, recently initiated development and upcoming production in the Beaufort Sea OCS. Currently, these site-specific areas include the Northstar and Liberty areas, other prospects would be included if proposed for development. Priority monitoring issues will be established through public and interagency comment, and coordinated with lessees and other organizations. At minimum, we expect cANIMIDA to continue the following ANIMIDA objectives:

1. Hydrocarbon and metal characterization of sediments, bivalves and amphipods in the study area.
2. Annual assessment of subsistence whaling near Cross Island.

3. Sources, concentrations, and dispersion pathways for suspended sediment.
4. Monitoring the Boulder Patch.
5. Characterization of anthropogenic contaminants in upper tropic biota.

Methods Field logistics for both phases include helicopter support and small vessel (e.g. MMS Launch 1273) support in the “open” water season and snow machine/rolligon support in winter/spring. Samples will be collected from construction gravel pits, artificial islands, rivers, barrier islands, and sediment from ANIMIDA offshore stations and along the proposed Liberty pipeline route.

Turbidity, total suspended sediment, current velocity measurements are being made in the vicinity of construction, spoils dumps and other sites including local rivers and the Boulder Patch. Sediment and suspended sediment samples will be analyzed for PAH, trace metals, and supporting chemistry using methods consistent with prior ANIMIDA analyses. Biota sampling (species and contaminants measured) will be based on results and recommendations from ANIMIDA. Kelp productivity will be monitored in the Boulder Patch and will use the inherent optical properties of the ice and water to evaluate the effect of sediment resuspension on kelp productivity. Optical-related measurements will include spectral irradiance, light scattering coefficients, and total suspended solids. The reporting program for Cross Island whaling, which records information on whaling locations, success, and whaler perceptions, will be supported. Field programs will be scheduled in 2003-2006. Year 5 (FY2007) will be devoted to reporting of monitoring results.

Importance to MMS Northstar construction started during the ANIMIDA study and production started in November 2001. Liberty, if initiated, could start construction sometime during the period of cANIMIDA. Interagency reviews of related EIS's and Development and Production Plans recommend monitoring effects of Northstar and the possible Liberty development. There is a continuing, ongoing need for this monitoring information during the performance period of the study, which will coincide with production from Northstar and possible Liberty construction. The information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due 2005 and 2006 and a final report is due in 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Chukchi Sea, Hope Basin, Norton Sound, Cook Inlet

Type: Contract

Title: Update of Environmental Information for Cook Inlet, Chukchi/Hope Basin and Norton Basin Planning Areas

Actual Costs (in thousands): **Period of Performance:** FY 2003-2005
FY 2003 \$150
Total Cost: \$150

Conducting Organization: LGL, Alaska Research Associates

Description:

Background In the *Final Proposed Outer Continental Shelf Oil and Gas Leasing Program 2002-2007* (September 2002), the MMS proposes lease sales in Cook Inlet, Chukchi/Hope Basin and the Norton Basin Planning Area. Since it has been several years, or longer, since EIS's were written to describe potential developments in those areas, MMS literature reviews are now somewhat out of date. Updated literature surveys would potentially benefit MMS analysts, representatives of other agencies and organizations and the general public in efforts to evaluate the effects of proposals to develop OCS oil and gas in the above planning areas.

Objectives Make available new scientific information on the biology and status of important vertebrate species for easy access by MMS analysts, representatives of other agencies and organizations and the general public.

Methods Conduct a literature survey and prepare an annotated bibliography of new scientific information (past 5-10 years, depending on area) on fish, marine mammals, marine birds, ecosystems, and human social systems that might be affected by oil and gas development in the OCS. Potential sources of information include, but are not limited to:

1. Primary scientific literature and books.
2. Unpublished reports, analyses, and other accessible documents.
3. Other sources such as internet homepages and accessible data bases.

These objectives will be accomplished in coordination with other ongoing studies, as appropriate, to avoid duplication.

Importance to MMS Annotated bibliographies will be useful to MMS analysts for purposes of evaluating the effects of OCS oil and gas developments. They will also help inform individuals from other organizations and the general public about the current status of the Alaska OCS human, marine, and coastal environment, and thereby facilitate the EIS review process. Bibliographies are needed for EIS's for NEPA analysis and documentation for the Cook Inlet Lease Sale, Chukchi/Hope Basin Lease Sales, and Norton Planning Area Lease Sales, depending on nominations received.

Date Information Required: The final report is due March 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Contract
Title: Beaufort Sea and North Slope Pipeline GIS Database

Actual Costs (in thousands): **Period of Performance:** FY 2002-2005
FY 2002 \$ 78
FY 2004 \$285
Total Cost: \$363

Conducting Organization: Michael Baker, Jr. Inc.

Description:

Background The MMS has primarily used the historical spill record on the Outer Continental Shelf (OCS) as an indicator of future spill occurrence rates on the OCS. This spill record does not include pipeline spills shoreward of the OCS, in State waters, or on land. The MMS intends to calculate spill rate occurrence based on Regional considerations, such as the Alaska North Slope production and pipeline experience, and to include all major pipeline spills, both onshore and offshore in environmental impact assessment. The first step in this process was a prior study (OCS Study MMS 2000-007) in FY 1999-2000 to collate available information on oil spills of at least 100 barrels (bbl) and to provide preliminary evaluation of spill occurrence rates.

One objective of this prior study that could not be accomplished was to evaluate usefulness of pipeline length as predictor or co-predictor (with pipeline throughput) for North Slope and Trans-Alaska Pipeline System (TAPS) spillage. This objective required concomitant pipeline segment throughput and pipeline segment length information at yearly or better intervals. The prior study did not have the available resources to collect the comprehensive data on field gathering lines necessary to complete the analysis. Construction of a database of that information base was beyond the scope of that study.

Objectives This study is in two Phases. Phase II will not be funded unless significant information is deemed obtainable through the efforts of Phase I.

Phase I:

1. Establish how much of the construction history (length, location) and throughput history can be reconstructed from industry, government, mapping and/or other sources. Include onshore North Slope, offshore Beaufort, and TAPS pipelines.

2. Establish whether supporting information on pipeline segment characteristics (diameter, special protective measures, inspection measures, special spill detection measures, etc) can be obtained.
3. Develop a written plan for obtaining these data and placing them in a Geographical Information System (GIS) database.

Phase II:

1. Implement the strategy developed in Phase I to obtain pipeline data.
2. Develop GIS database.

Methods

Phase I:

1. Establish potential data sources and develop communications links.
2. Establish inventory of data and data sources.
3. Establish contacts for all known data sources.
4. Establish cooperative agreements with major potential users of the data.
5. Provide written permission to access the data.
6. Develop written plan for obtaining data and constructing GIS database.

Phase II:

1. Implement strategy for obtaining data.
2. Implement strategy for constructing GIS database:
 - Consistent with the MMS corporate database structure.
 - Capable of point and click identification of specific pipeline segments and characteristics.
 - Capable of display of existent pipeline by year.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's environmental assessments, and oil-spill-contingency planning. Oil-spill issues constitute a significant portion of public comments submitted on sale or development EIS's in the Alaska OCS Region. This information also provides a corner stone for analyzing the spatial extent of cumulative impacts of oil pipeline development through time. MMS will use the information from this study in preparing NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and in reviewing oil-spill-contingency plans.

Date Information Required: The final GIS database is due July 2005.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Contract

Title: Determining Archaeological Potential of Buried Terrestrial Landforms in the Beaufort Sea: Phase I

Actual Cost: (in thousands):

Period of Performance: FY 2003-2005

FY 2003 \$100

Actual Costs: \$100

Conducting Organization: Northern Land Use Research, Inc.

Description:

Background The MMS is required under the National Historic Preservation Act to evaluate the potential effects of our permitted activities on significant archaeological resources. To fulfill this requirement, the MMS has developed an archaeological resources protection program that requires review of geological and geophysical data within OCS lease areas to identify specific locations having potential for preserved prehistoric archaeological site deposits. Existing terrestrial archaeological data indicate that relict landforms such as paleo-channels, stream terraces, point bar deposits, lakes, and lagoons dating from the last glacial advance/low sea stand (i.e. late Wisconsinan) are locations where preserved archaeological deposits are most likely to occur. Recent geophysical data collected from OCS lease areas in the Beaufort Sea indicate the presence of these types of relict landforms at and just beneath the seafloor shoreward of the 20-meter isobath where winter shorefast floating ice protects the seafloor from large pack ice incursions and ice gouging. There are presently insufficient data to evaluate whether these landforms date from the late Wisconsinan low sea stand (ca. 19,000 to 3,000 B.P.) in which case they would have potential for preserved archaeological deposits, or from an earlier period of low sea stand, in which case they would not have archaeological potential. If it can be established that these features date earlier than the late Wisconsinan, the MMS would no longer require prehistoric archaeological resource analyses and associated mitigation measures (i.e. avoidance of relict features or further investigation) for leases in the Beaufort Sea. Samples and age-dates obtained through this study may also be useful in refining the relative sea level history for the Beaufort and Chukchi Seas which, in turn, may contribute to our understanding of the causes and effects of past global climate changes.

Objectives The objective of this study is to evaluate whether the relict terrestrial landforms observed at, and just beneath the seafloor, in the Beaufort Sea date from the late Wisconsinan or from an earlier time period.

Methods This study is in three phases; however, the need for each subsequent phase of the study is dependent on the findings of the previous phase.

Phase I: Review of Existing Geologic and Geophysical Data and Analysis of Existing Cores

1. Perform thorough review of existing geologic and geophysical data contained in published studies and reports for the Beaufort Sea including reports and data from industry drill site and pipeline clearance surveys, and the data compiled in OCS Study MMS 2002-017.
2. Map areas containing drowned terrestrial landforms using OCS Study MMS 2002-017, and establish whether cores were taken in these areas.
3. Find out if cores from these surveys still exist, where they are stored, their general condition, and how they may be acquired or sampled.
4. Acquire previously drilled cores or core samples from existing Beaufort Sea industry surveys and the 1979 USGS Beaufort Sea core program in areas identified as having potential drowned terrestrial landforms.
5. Conduct laboratory analysis of samples taken from the cores associated with terrestrial landforms to extract samples for:
 - Radiocarbon or other isotopic dating techniques.
 - Paleoenvironmental analyses.
 - Archaeological analyses, if macroscopic indicators of a site such as charcoal; charred vegetal material, bone or shell; or lithic material are present.
6. Use previously acquired industry surveys and relevant USGS high-resolution seismic survey data to identify areas of potential terrestrial landforms for which sediment cores do not exist.
7. If the existing data analyzed in the Phase I study are insufficient to categorically estimate the age of the terrestrial landforms identified in existing seismic data, outline the following for the Phase II study:
 - Locations where additional high-resolution seismic lines are needed to correlate terrestrial features observed in existing seismic data.
 - Locations where additional sediment cores are needed to evaluate terrestrial features seen in existing seismic data or where they are needed to otherwise validate seismic interpretations.

Phase II: Collection and Analysis of Additional Seismic Lines and Cores

1. Collect and analyze marine high-resolution seismic profiles along transects identified in the Phase I study.
2. Collect new cores in the areas identified in the Phase I study using:
 - Vibracore and/or rotary drilling rig mounted in marine vessel or over-ice vehicle.
 - Onboard core storage and preliminary analysis.
3. Conduct laboratory analysis of collected cores to extract samples for:
 - Radiocarbon or other isotopic dating techniques.
 - Paleoenvironmental analyses.
 - Archaeological analyses (if macroscopic indicators of a site such as charcoal; charred vegetal material, bone or shell; or lithic material are present).

4. Estimate the age of observed shallow offshore terrestrial landforms and, if data are adequate, establish a new relative late Wisconsinan sea level curve for the Beaufort Sea.

Phase III: Archaeological Baseline Study for the Beaufort Sea Area

If the Phase I or Phase II studies conclude that the shallow offshore terrestrial landforms in the Beaufort Sea date from the late Wisconsinan low sea stand, the Phase III Archaeological Baseline Study will be required. The baseline study will synthesize all existing geologic, paleoenvironmental and archaeological data for the Beaufort Sea area to:

- More clearly define the relationship of prehistoric human populations to the prehistoric landscape.
- Define the size, type, and ages of sites to be anticipated in the offshore area.
- Define how site densities fall off with increasing distance from the various types of landforms.

Importance to MMS MMS permitting decisions for exploratory wells, development and production facilities and pipelines in the Beaufort Sea must include an assessment of the potential for prehistoric archaeological sites in the areas to be disturbed by the permitted activities. This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and pipeline rights-of-way in the Beaufort Sea Planning Area.

Date Information Required: A final report is due July 2005.

Date: September 2004

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ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: All Alaska Planning Areas

Type: Cooperative Agreement with University of Alaska, Fairbanks

Title: Minerals Management Service/University of Alaska-Fairbanks/State of Alaska/Coastal Marine Institute - Management

Actual Costs (in thousands):	Period of Performance: FY 1998-2004
FY 1998	\$101
FY 1999	\$100
FY 2000	\$112
FY 2001	\$125
FY 2002	\$125
FY 2003	\$109
Total Cost:	\$563

Conducting Organization: CMI, UAF

Description:

Background This study provides management of a large ongoing program of scientific research into framework issues related to lease sales *Final Proposed Outer Continental Shelf Oil and Gas Leasing Program 2002-2007*, September 2002. It is a cooperative program between MMS and the University of Alaska, with State of Alaska participation. The Coastal Marine Institute (CMI) is expected to leverage additional scientific results and logistics capability at levels comparable to the MMS contribution. The Coastal Marine Institute will update and expand our understanding of OCS environmental information and address future needs related to the offshore oil and gas program in Alaska.

Objectives The purpose of the CMI is to generate scientific information for MMS and State of Alaska decision makers that is consistent with the needs outlined by the Framework Issues. The Framework Issues are:

1. Scientific studies for better understanding marine, coastal or human environments affected or potentially affected by offshore oil and gas or other mineral exploration and extraction on the Outer Continental Shelf (OCS).
2. Modeling studies of environmental, social, economic, or cultural processes related to OCS gas and oil activities in order to improve scientific predictive capabilities.

1. Experimental studies for better understanding of environmental processes, or the causes and effects of OCS activities.
2. Projects which design or establish mechanisms or protocols for sharing data or scientific information regarding marine or coastal resources or human activities in order to support prudent management of oil, gas and marine mineral resources.
3. Synthesis studies of scientific environmental or socioeconomic background information relevant to the OCS gas and oil program.

Methods A proposal process is initiated each year with a request for letters of intent to address one or more of the Framework Issues. The proposals are requested from university researchers and other scientific researchers in State agencies. A Technical Steering Committee made up of scientific representatives of the cooperators reviews letters of intent and proposals to be evaluated for possible funding. External peer reviews may be requested for new projects. Principal investigators give presentations at ITM's, scientific conferences, and various public meetings.

Importance to MMS By adopting this cooperative agreement, improved leasing decisions and EIS analyses pertinent to lease sales in the Beaufort Sea, Cook Inlet, Gulf of Alaska, and Chukchi Sea/Hope can be made. Final reports will be available for lease sales and post-sale decisions; interim data products and inputs will be used to address information needs. Topical areas to be addressed under the Coastal Marine Institute have been identified through this Annual Study Plan, previous Alaska Region study plans, and the Framework Issues. The study also will develop information that addresses public concerns raised during outreach efforts.

Date Information Required: Information products are required from 1 year to 6 months prior to proposed lease sales. Also, the information collected is required to be used in postlease decisions such as exploration plan reviews and approvals, and potential development-stage environmental impact analyses and related approvals, or in the implementation of lease-sale mitigating measures that require scientific information for implementation.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: All Alaska Planning Areas
Type: Interagency Agreement
Title: Management, Logistics, and Warehouse Storage of Oceanographic Equipment

Actual Costs (in thousands):	Period of Performance: FY 2005-2007
FY 2005 \$112	
FY 2006 \$112	
FY 2007 \$112	
Total Cost: \$251	

Conducting Organization: GSA-administered lease for warehouse and MMS for Launch 1273, UAF, and other aspects

Description:

Background The MMS, Alaska OCS Region, has responsibility for equipment management in support of Alaska studies. In 1996 the General Services Administration (GSA) obtained a new storage facility for ESP use. The equipment is stored in a small warehouse in Anchorage, where it is maintained and made available for ongoing projects. This support element also provides funds for maintenance of the MMS Alaska Region Launch 1273, a small research vessel needed for various oceanographic studies, as well as funds for other equipment maintenance and shipping. Also under this project MMS will support Alaska ESP equipment management and other storage needs.

Objectives The purpose of this program-support element is to efficiently manage and store oceanographic equipment and provide other support to ESP needs

Methods The GSA arranges for an appropriate warehouse facility for our use.

Launch 1273 was commissioned in 1983. MMS contractors will use it for the cANIMIDA, the study “Beaufort Sea Nearshore Currents” (FY 2005-07), and other oceanographic studies in the Arctic.

Importance to MMS Without funding of this program-support element, it would not be possible to maintain or deploy the 36-foot MMS Launch 1273 that provides a mobile, cost-effective, and specialized research vessel for a variety of biological and oceanographic studies throughout the coastal waters of Alaska. Costs for certain studies would increase significantly if more expensive marine-support alternatives were chartered.

Additionally, it would not be possible to maintain an equipment warehouse that allows us to re-use and share equipment effectively among projects and agencies. This is a critical program-support element related to studies that support all current leases.

Current Status of Information: Not applicable.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: All Alaska Planning Areas

Type: Contract

Title: Conference Management and Reports on MMS Results

Actual Cost (in thousands):

Period of Performance: FY 2005-2007

FY 2005 \$65

FY 2006 \$100

FY 2007 \$144

Total Cost: \$420

Conducting Organization: MBC Applied Environmental

Description:

Background As discussed in Section 1 Introduction-Background of this plan, the Alaska Environmental Studies Program (ESP) has organized many meetings on environmental studies information. During the past decade, the main priorities have been small workshops for resolution of environmental issues and Information Transfer Meetings (ITM's) for the exchange of studies information among Principal Investigators and the general public. In addition to the transfer of information through meetings, the ESP has transferred information through ITM proceedings, reports and publications on MMS results. The Alaska ESP has also organized small meetings on a limited range of topics called Information Update Meetings (IUM's). The Alaska ESP has also organized workshops with experts and interested parties on selected topics oriented to formulating concepts for a new study to address a study need.

Objectives The objectives are to produce ITM's, IUM's, small workshops, and publications on OCS environmental studies information.

Methods The primary method is to coordinate meetings and workshops and assist with preparation of publications. Coordination includes organizing appropriate speakers and participants and logistics. FY 2005 components will include:

1. Conduct an educational research and study product design workshop regarding optimal ESP study products for use in Alaska educational systems. The workshop will invite administrators from key pertinent school districts of Alaska – Anchorage, Kenai Peninsula Borough, and North Slope Borough – to meet with ESP program officials, non-profit marine education organizations (such as Kachemak Bay National Estuarine Research Reserve, Seward Sea Life Center, etc.) and other interested Alaska marine research administrators (e.g. of NPRB) with the purpose to discuss/understand

respective system goals, parameters, constraints, and needs in the design of ESP-funded educational products.

2. Hold a technical design meeting on procedures for bird hazing and deterrent techniques in relation to potential oil spills.
3. Co-sponsor American Fisheries Society meeting in Alaska for potential information transfer. The AFS publishes numerous peer-reviewed journals that often include not only journal articles based on MMS sponsored studies but also numerous other studies that provide important information to environmental analysts. Every Alaska Region environmental impact statement contains citations of AFS publications or peer-reviewed articles in AFS journals. Because the AFS will hold its 2005 annual meeting in Anchorage, many of the presentations will be Alaska-related and especially valuable to MMS Alaska staff.
4. Respond to future Task Orders for Information Transfer Meetings and Information Update Meetings.

Importance to MMS This study will help to resolve environmental and technical issues for MMS program managers and to increase public confidence in the data used by the OCS program. Workshops are needed for NEPA analysis and documentation for Beaufort Sea Lease Sales, Chukchi/Hope Basin Lease Sale if nominations are received, and DPP's. The need for the transfer of studies information is ongoing. The dates will be coordinated with lease sales.

Date Information Required: Final proceedings are due within 60 days after meetings and workshops have been held.

Revised date: September 2004

SECTION 2.2 Profiles of Studies Proposed for FY 2005

Table 1 Profiles of Studies Proposed for FY 2005

September 2004

Page #	Title
	<u>Physical Oceanography</u>
145	Beaufort Sea Mesoscale Meteorology and Sea Ice Response
147	Boundary Oceanography of the Beaufort Sea: Feasibility and Study Design
149	Mapping Sea Ice Overflow Using Remote Sensing from Smith Bay to Camden Bay
151	High-Resolution Regional Bathymetry for Beaufort Sea Continental Shelf
	<u>Protected Species</u>
153	Bowhead Whale Feeding in the Central and Western Alaskan Beaufort Sea
155	Population and Sources of Recruitment of Polar Bears
157	Biological Population Definition of Steller's Eiders Breeding in Alaska and Russia but Wintering in Cook Inlet
159	Assessing Reproduction and Body Condition of the Ringed Seal (<i>Phoca hispida</i>) near Sachs Harbour, NT, through a Harvest-based Sampling Program
	<u>Social Science and Economics</u>
161	Dynamics of Distribution and Consumption of Subsistence Resources in Coastal Alaska

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea,

Type: Joint Funding/Interagency

Title: Beaufort Sea Mesoscale Meteorology and Sea Ice Response

Period of Performance: FY 2005-2008

Description:

Background The 2003 MMS “Physical Oceanography of the Beaufort Sea Workshop” brought together international experts in Arctic Oceanography to review the state-of-knowledge of Beaufort Sea processes and recommend long range goals for research to meet MMS needs. One recommendation was for improvements in understanding the mesoscale meteorology. Critical issues requiring study are the wind and surface stress fields established by mesoscale variations in regional meteorology and sea ice distribution and deformation fields. Accurate specification of the surface wind and stress field is essential to predicting ocean and ice circulation. The Beaufort Sea shelf is likely subject to substantial along and cross shore gradients in the surface wind velocity with these gradients possibly involving changes in both wind speed and direction. At present, wind gradients are not captured adequately by winds derived from synoptic pressure fields (typically prepared by weather forecasting and climate centers) and/or extrapolated from coastal meteorological stations, both of which are often used in estimating the shelf wind field. Two important effects requiring attention are the mountain barrier baroclinity influence imparted by the Brooks Range in winter and the sea breeze effect established by land ocean sea ice thermal gradients in summer. The mountain barrier effect primarily influences the eastern and central portions of the shelf, whereas the sea breeze phenomenon likely extends the length of the coast. The magnitude and the along shore and cross shore gradients of these phenomena are inadequately known. Oil spill models that rely on winds measured from coastal stations or from synoptic pressure fields could be seriously biased. Mesoscale meteorological model studies of the mountain barrier and sea breeze effect need to be conducted in conjunction with appropriate observations including a thorough statistical analysis of historical data from the Beaufort Sea DEW line, offshore exploration sites and recent MMS supported meteorological measurements along the Beaufort Sea coast (AK-00-04).

Joint funding assumes MMS will fund approximately 50% of total project cost.

Objectives Obtain data and build a new mesoscale meteorology model that can predict along shore and cross-shelf wind speed and direction for the Beaufort Sea, Alaska.

Methods

Phase I: Develop interagency agreements or other contracts with other entities interested in cost or logistics sharing during these study efforts; collect and quantify existing meteorological data along the Beaufort Sea coast and offshore locations; and evaluate the need for additional Phase II data (items listed below as 1-3) recommended at the MMS “Physical Oceanography Beaufort Sea Workshop”.

Phase II: Collect new data from locations identified as information needs in Phase I.

1. Observations of the sea ice distribution (thickness and concentration), ice velocity, and deformation fields over the shelf. These sea ice properties substantially influence ice mechanics and the stress distribution over the shelf (and therefore ocean and ice circulation). High spatial and temporal resolution of the data is needed. One method would be to deploy arrays of relatively inexpensive GPS/radio transponders or satellite tracked buoys in an experimental program to measure ice velocity and deformation fields in both the landfast and pack ice.
2. Measurement of surface winds both across and along the shelf will be accomplished through the use of portable meteorological stations. Such stations could be deployed simultaneously with transponders fixed into the ice.
3. These observational programs should be undertaken in conjunction with ocean ice circulation process models. The modeling activity would consist of sensitivity studies that specify the spatial resolution of the wind and stress fields needed to characterize the circulation. The modeling effort would include the circulation response to both up and downwelling favorable wind fields with variations in the position and properties of the ice and ice edge. The model studies should incorporate representations of the background flow and stratification characteristic of the Beaufort Sea.

Phase III: Produce the mesoscale meteorological model from the data compiled for Phases I and II.

Importance to MMS The final modeled data will improve the predictive capabilities of the MMS oil spill trajectory model and the SINTEF weathering model for the Beaufort Sea and NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP’s.

Date Information Required: A Phase I report are due in April 2006. Preliminary model results are due in July 2007 and a final in July 2008.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Joint Funding/Interagency

Title: Boundary Oceanography of the Beaufort Sea: Feasibility and Study Design

Period of Performance: FY 2005-2006

Description:

Background MMS sponsored two international workshops designed to provide MMS with recommendations regarding future Arctic oceanographic research needs. The 2003 MMS/UAF CMI “Proceedings of a Workshop on Small-Scale Sea-Ice and Ocean Modeling (SIOM) in the Nearshore Beaufort and Chukchi Seas” brought together international sea ice modelers and observationists to develop strategies to advance the state-of-art in Arctic ice modeling. Following recommendations from this workshop, MMS and NASA have a signed an IA in 2003 to research “Sea-Ice Modeling in Nearshore Beaufort and Chukchi Sea in the Arctic Ocean.”

The 2003 MMS “Physical Oceanography of the Beaufort Sea Workshop Proceedings (BSW)” brought together international experts in Arctic oceanography to review state-of-knowledge of Beaufort Sea physical oceanography and recommend long-range goals for oceanographic research to meet MMS needs. Several of the BSW recommendations articulate the need to better understand the coastal boundary (buoyancy-forced coastal circulation), lateral ocean boundaries, and the offshore boundary. Two MMS FY 2003 studies, “Beaufort Sea Nearshore Currents,” an ADCP along coast mooring study, and “Mapping and Characterization of Recurring Spring Leads and Landfast Ice in the Beaufort Sea,” addressed a portion of these recommendations. Other recommendations require more resources than MMS can provide alone, and are best suited for interagency, international partnerships.

Objectives

Establish feasibility of partnerships that respond to those specific boundary issue recommendations in the BSW report. Provide MMS with design and costs for research study to meet those recommendations. These recommendations cover:

1. Lateral Ocean Boundaries
 - Develop better understanding of western boundary influences.
 - Develop better understanding of eastern boundary influences.
2. Offshore Boundary
 - Conduct shipboard and moored measurements of currents, sea-ice drift, and hydrography across Beaufort Sea shelf.

- Establish fate of Barrow Canyon outflow.
 - Establish the degree of infiltration of Mackenzie River plume into eastern Alaskan Beaufort Sea.
3. Buoyancy-forced Coastal Circulation
- Gain better understanding of the processes which enhance or inhibit transport across the landfast/pack ice margin.
 - Gain better understanding of the behavior of the snowmelt freshwater plumes beneath landfast ice in spring.
 - Make better estimates of the freshwater discharge cycle for North Slope rivers
 - Make observations of open water period 3-D circulation and thermohaline field associated with river discharge.
 - Develop geochemical discrimination techniques and apply to keying of low salinity to their freshwater sources.

Methods

1. Develop interagency contacts, agreements or other contracts with other entities interested in cost or logistics sharing in these objectives. Prioritize specific objectives based on mutual interest and maximization of scientific gain.
2. Provide for consideration by MMS a study design and cost estimate for a Boundary Oceanography of the Beaufort Sea that would obtain these objectives in a final report that MMS could consider for implementation in FY 2007 or 2008.
3. This project will consider results of an anticipated FY05 Workshop on hydrological modeling for freshwater discharge from the Alaska arctic coast, and coordinate with other ongoing environmental studies, as appropriate.

Importance to MMS This study will be useful to MMS to better understand the oceanography of Beaufort Sea and to insure that first-order oceanic physics are understood and appropriately represented in MMS circulation models and oil spill risk analyses. This information will be used to evaluate oil spill contingency plans for Liberty, if approved, and other developments. It would also be used for NEPA analysis and documentation for proposed Beaufort Sea Lease Sales and DPP's.

Date Information Required: A final report is due July 2006.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Competitive or Joint Funding

Title: Mapping Sea Ice Overflow Using Remote Sensing from Smith Bay to Camden Bay

Period of Performance: FY 2005-2006

Description:

Background MMS has limited spatial and temporal information on rivers overflowing the nearshore sea ice in spring. The most recent work, Dickins (1999), focused on overflow of the Sagavanirktok River in the vicinity of the proposed Liberty prospect. There are also three years of overflow data for the Kuparuk River in the vicinity of Northstar. Landsat Imagery has been collected by Stringer (1988, 1993) and archived at the University of Alaska Geophysical Institute for the Beaufort Sea. With the advent of development in the Beaufort Sea this type of information is needed to address issues regarding pipeline routing and facility siting. Analysis of overflow and its implications for exploration and development requires information on both the temporal and spatial distribution of ice overflow from the breakup of North Slope rivers in the spring. This study would provide baseline data and improve the accuracy of information for environmental assessment and hazard mitigation. These observations would also be of value to the offshore industry for planning operations on the OCS.

Objectives The primary objective of this project is to produce a time series depicting the spatial distribution of river water overflowing the landfast ice adjacent to the Beaufort Sea coast where exploration and development may occur. A second objective is to quantify the relationship between stream flow and ice damming for the Sagavanirktok and Kuparuk rivers, and the aerial extent of overflowing on the landfast ice adjacent to those rivers

Methods

1. Collect and synthesize existing Landsat/Radarsat remote sensing data.
2. Quantify the spatial and temporal distribution of river overflow of the moderate size rivers on the North Slope of Alaska from Smith Bay to Camden Bay. Focus on mapping the maximum overflow extent.
3. Fly an aerial survey for one season to ground truth remote sensing data and quantify uncertainties of estimating the overflow from remotely sensed data.

4. Collect new hydrographic data for the Sagavanirktok and Kuparuk rivers and quantify any relationship between river runoff and aerial extent of overflow.
5. Create a geographic information system map summarizing the spatial distribution of river overflow by year along the Beaufort Sea Coast. Provide individual years as well as maximum historical overflow extent.
6. Provide relevant attributes to spatial data for use in a geographic information system.

Importance to MMS This information is important to the development of hydrological models to feed the ocean general circulation model for local forcing in the nearshore region of the Beaufort Sea. Also, the results will be used in NEPA analysis and documentation Beaufort Sea Lease Sales and DPP's.

Date Information Required: Draft information is due December 2005. A draft and final report with GIS maps are due July and September 2006, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea

Type: Competitive or Joint Funding

Title: High-Resolution Regional Bathymetry for Beaufort Sea
Continental Shelf

Period of Performance: FY 2005-2007

Description:

Background High-resolution regional bathymetric survey data in digital format are required for MMS mapping, analysis, and modeling purposes over the Beaufort Sea Shelf covering the area from the Barrow Canyon, just north of Barrow, east to Camden Bay. The lack of accurate, high resolution bathymetric data on a regional scale affects our ability to interpret the habitats of invertebrates, fish and marine mammals. Better bathymetry can assist scientists in the study of ice gouges and strudel scour and obtain better information for the modeling of oil spill trajectories, model oil in ice, locate potential archeological sites and assist current MMS studies to position oceanographic instruments. The acquisition of high resolution bathymetric data will provide maps charts and interpretive results that would be beneficial to biologists, oceanographers, geologists, archeologist and managers in multiple agencies (MMS, NOAA, NMFS, USGS/BRD, and CMI), and would significantly improve the accuracy of our data analysis and model results for the Beaufort Sea.

The bathymetric surveys within the Beaufort Sea over the past thirty years are widely scattered and have a wide range of navigational and depth accuracies (MMS-OCS Report 2002-017). The best available regional bathymetry coverage's are 10 meter contour intervals. Regional bathymetry surveys done by NOAA in 1954 in the Beaufort Sea prior to Global Positioning Systems (GPS) may be adequate for shallow waters, but are of unknown precision. Some hydrographic surveys done by industry, federal government and research institutions are not currently available to MMS. Recent MMS-sponsored International Workshops on Small-Scale Sea-Ice and Ocean Modeling (SIOM) in the Nearshore Beaufort and Chukchi Seas (OCS Study MMS 2003-043) and Physical Oceanography of the Beaufort Sea (OCS Study MMS 2003-045) both emphasized that better, detailed bathymetry was a necessary precondition to both understanding and successfully modeling nearshore Beaufort Sea circulation and ice regime.

Objectives The primary objective will be to produce a high-resolution regional Beaufort Sea continental shelf bathymetric database for the purpose of assisting MMS and other researchers in interpreting physical and chemical oceanographic conditions, potential archeological sites, and improve the output of our oil spill and ice model studies.

Methods

Phase I:

- Aggregate available bathymetry for the Beaufort Sea in digital format. Develop a bibliographic database. Aggregate data from industry, research vessels such as the SCICEX program, NSF Office of Polar Programs, and vessels of opportunity.
- Display the data and verify its precision against other known data sets. For example NOAA 1954 data against Liberty bathymetry data collected by BPXA.
- Propose bathymetric and side-scan sonar surveys over the Beaufort Sea continental shelf where data needs exist for the mapping of ice gouges, major channels, shoals, boulder patch, and potential archeological sites and improve research in the development of oil spill trajectories and ice modeling.
- Seek cost-sharing partners.

Phase II:

- Implement proposed bathymetric and side scan surveys to map bathymetry of selected areas of the Beaufort Sea.
- Produce a final digital database.

Importance to MMS MMS will use this information for NEPA analysis and documentation for Beaufort Sea Lease Sales, DPP's, and pipeline rights of way in the Beaufort Sea Planning Area. Results will be important inputs to other ongoing research and analysis.

Date Information Required: The digital database Phase I report are due March 2006. The Phase II digital database and final report are due March 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Competitive or Joint Funding
Title: Bowhead Whale Feeding in the Central and Western Alaskan Beaufort Sea

Period of Performance: FY 2005-2011

Description:

Background A MMS study completed in 2002 estimated the extent to which the bowhead whale population utilizes OCS areas in the eastern Alaskan Beaufort Sea for feeding, as well as this area's importance to individual whales (MMS 2002-012). In a 2001 Arctic Region Biological Opinion, National Marine Fisheries Service (NMFS) made a Conservation Recommendation that MMS continue to study "the use of the Beaufort Sea by feeding bowheads and assess the importance of this feeding to the health and well being of these animals." At annual workshops, and in written correspondence, the North Slope Borough (NSB) has recommended that MMS expand the scope of the current feeding study to include the entire Alaskan Beaufort Sea. Elements of this multidisciplinary study would be patterned after key components of the eastern Beaufort study in order to characterize the importance of feeding habitat in the central and western Alaskan Beaufort Sea. In addition, satellite transmitters placed on bowhead whales near Kaktovik in fall and near Barrow in spring would be used to provide information on migration route, residence times, speed of travel, feeding locations and behavior. A third major component of the study would be concurrent measurement of physical oceanographic conditions in the study area including temperature, salinity and current direction and strength.

Objectives The overall goal of the study is to estimate the relative importance of the central and western Alaskan Beaufort Sea for feeding by bowhead whales over geographic and temporal scales sufficient to include normal variability associated with environmental phenomena including local currents and upwelling, variation in ice conditions, and *el Nino*.

Methods In Task I, investigators would use methods similar to those of the previous eastern Alaskan Beaufort Sea bowhead feeding study. These would include analyses of stomach contents at Barrow and Cross Island, behavioral observations by aircraft, plankton tows by small vessel, radio isotope ratios in baleen annuli, fatty acid comparisons, recording of traditional knowledge, and computer modeling of feeding information. Real-time distribution of whales in the Beaufort Sea, as well as historic information on bowhead whale feeding activity in the study area, would be provided by the ongoing MMS "Bowhead Whale Aerial Survey Project." Scientific information collected would furnish inputs to a model similar to that used to estimate the importance

of the eastern Alaskan Beaufort Sea as a feeding area for bowhead whales. Scientific permits would be obtained for all fieldwork. The study would be carefully coordinated with the Alaska Eskimo Whaling Commission (AEWC) and Whaling Captains Associations in Barrow, Nuiqsut and Kaktovik to avoid interference with fall subsistence hunts and, where feasible, to involve whaling communities in the conduct of the study.

In Task II, satellite transmitters would be deployed to provide valuable information on migration routes, residence times, speed of travel, feeding locations and behavior. Task II would consist of two phases. In Phase I, a study would be designed to provide information on topics including, but not limited to: migration route, migration timing, swim speed, incidental exposure to industry noise, and residence times in functionally important portions of bowhead whale range. Collaborations would be developed between whaling captains, AEWC, NSB, State of Alaska Department of Fish and Game (ADF&G), NMFS, MMS and other interested parties to resolve roles in Phase II permitting, co-sponsorship and implementation. In Phase II, funding would be confirmed and a research permit obtained. Satellite transmitters would be deployed on bowhead whales near Barrow during each spring migration and on whales near Nuiqsut and/or Kaktovik each summer. Transmitter location data would be analyzed to estimate bowhead movements relative to distance from shore, ice concentrations, industrial sites and activities, and residence time in potential feeding areas. Transmitter dive data would be analyzed to estimate foraging behavior on migration and in areas where residence time is longer.

Task III would involve the concurrent and coordinated use of a combination of remote sensing and field measurement of oceanographic conditions in the study area.

Importance to MMS With additional information on the importance of the study area to feeding bowhead whales, and a better understanding of potentially predictable factors that correlate with variations in whale behavior, alternative mitigation options for future Beaufort Sea lease sales may be feasible. Also this study addresses a Conservation Recommendation in NMFS' 2001 Arctic Region Biological Opinion that MMS study "the use of the Beaufort Sea by feeding bowheads and assess the importance of this feeding to the health and well being of these animals." Information from this study will be used for permit approvals for all Beaufort Sea Lease Sales and NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due in December 2005, 2006, 2007, 2008 and 2009. A draft and final report are due in October and December 2010, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea

Type: Intra-agency

Title: Populations and Sources of Recruitment in Polar Bears

Period of Performance: FY 2005-2011

Description:

Background The approximately 22,000-27,000 polar bears of the world are currently divided among 19 recognized “populations” circumscribing the Arctic Region of the Northern Hemisphere. Although these units are referred to as “populations” there is no genetic or behavioral basis for assuming genuine isolation. The designation of these geographic populations has been largely political, in conformance with management needs, even though the units are inadequate for evaluating population discreteness, for estimating recovery from perturbations, setting harvest goals, or accounting for gene flow. Polar bears are important for subsistence, are considered a high-profile species by the general public, are the focus of a rapidly developing ecotourism industry in several Arctic coastal villages, and may be affected by disturbance and spilled oil potentially associated with OCS oil-and-gas development. Long-term monitoring of juvenile-adult polar bears has not previously been accomplished and will greatly enhance understanding of basic biology and population demographics for this key age group and the population as a whole.

Past studies of individual polar bear movements suggest that adults occupy somewhat restricted home ranges; however data are generally restricted to females because it is difficult to fit adult males with transmitter collars. In any case, adult movements do not accurately represent population structure because natal dispersal is the dominant control against population isolation in most vertebrates, with male-biased natal dispersal dominant among mammals. Thus, data on the movements of juvenile polar bears, including their adult home-ranges, is the missing critical element.

One benefit of the study is to expand collaboration between local university/government researchers and subsistence hunters along the Canadian Beaufort Sea (and adjacent coastlines). Such collaboration will complement previous/ongoing studies conducted in the Alaskan Beaufort Sea Region, but will add fresh new insights because of the emphasis on representative gene flow and dispersal. Approximately 200 polar bears are already expected to be captured in the Canadian Beaufort Region each year for the next 4 years. This study is timed to take advantage of considerable savings in logistics by partnering with that ongoing Canadian study.

Objectives The objective of this study is to provide data necessary for interpretation of the population structure of polar bears in North America. Emphasis will be placed on understanding the importance of natal dispersal in polar bears and, specifically, on the extent to which bears born in, or near, Canada make use of United States land, nearshore, or OCS habitats at various life stages

Methods

1. Develop a partnership between University and Canadian Government polar bear biologists, and Canadian Natives to implement a study of juvenile polar bears using long-lived satellite transmitters for monitoring.
2. Test and Deploy satellite transmitters with the capability to permit multi-year (3-5 year) monitoring of juvenile polar bears. Verify and test remote release mechanisms for collars.
3. Capture juvenile polar bears and deploy up to 15 such satellite transmitters per year for 3 years.
4. As possible, take blood and tissue specimens for archival at AMMTAP, for genetic analysis, and for contaminants analysis.
5. Evaluate current and potentially more ecologically rigorous population designations in light of data from this study and other sources.

Importance to MMS The study will enhance MMS analysis of oil-spill/polar bear mortality models and provide direct input to population-recovery models currently under development for the Alaskan Beaufort Sea Region. Study information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales. It will also contribute information used for mitigation related to Northstar, Liberty, if approved, and DPP's.

Date Information Required: Annual reports are due July 2006, 2007, 2008, and 2009 and a stand-alone final report is due October 2010.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet, Beaufort Sea
Type: Competitive or Joint Funding
Title: Biological Population Definition of Steller's Eiders Breeding in Alaska and Russia but Wintering in Cook Inlet

Period of Performance: FY 2005-2010

Description:

Background Two distinct breeding populations of the Steller's eider (*Polysticta stelleri*, STEI) are recognized in the Chukchi-Bering-Pacific region, Alaskan and Russian Pacific. In 1997, the Alaska-breeding "population" of the STEI was listed as "Threatened" under the Endangered Species Act (ESA). The decision to list was based on the observed substantial decrease in the nesting range of STEI breeding in Alaska and the increased vulnerability of the remaining breeding "population" to extinction (Recovery Plan, USFWS 2002). In recent years, the number of STEI attempting to breed in Alaska has varied (Quakenbush et al. 2002) with breeding not occurring at many, or all, locations in any given year. In a high year, a maximum of a few hundred STEI attempt to breed in Alaska, with nearly all nesting occurring near Barrow. In recent years STEI have only attempted to breed in about one out of three years near Barrow (P. Martin, pers. comm.). This somewhat erratic breeding schedule has important implications to management.

A detailed population model has been developed to enhance understanding of STEI population dynamics and aid in identifying management options (P. Flint unpublished). These types of models build on our understanding of the species life history and utilize existing data to assess population dynamics (Flint et al. 1998). However, two critical questions regarding STEI life history remain un-answered: (1) do individual females show breeding site fidelity to the Barrow area, and (2) do females attempt to breed elsewhere when not breeding near Barrow. Preliminary modeling suggests population dynamics are highly sensitive to females breeding elsewhere as opposed to skipping reproduction entirely in a given year. Further, models are only relevant to clearly defined populations. If females have low fidelity to a given breeding area, then local scale population models would be inappropriate. Genetic analyses have attempted to ascertain degree of site fidelity and population substructure of STEI across breeding areas. However, results to date are inconclusive. Thus, further interpretation of STEI genetic data and population dynamics requires additional information regarding life history characteristics.

Although STEI from Alaskan and Russian populations are indistinguishable visually, information from banding records and recent satellite telemetry studies indicates that during the autumn molt, winter, and spring staging periods individuals from the Alaskan population and the much more abundant Russian Pacific population intermix from southwestern to southcentral Alaska (including Cook Inlet). The relative contribution of these two breeding populations to molting, wintering, and staging groups in different

areas is unknown. It is also not known whether, or to what extent, STEI from the Alaskan breeding population tend to aggregate in specific areas. As a result, untested assumptions currently underlie conclusions about the significance of potential adverse effects to the ESA-listed Alaska breeding population.

Objectives Analyze whether STEI breeding in Alaska and in the Russian Pacific are distinct biological populations.

Methods

Task 1: Convene a workshop inviting knowledgeable researchers and resource managers to discuss the state of knowledge of STEI population structure to recommend research and the design of studies (such as satellite tagging or genetics) that are necessary to achieve the objective. Produce workshop proceedings.

Task 2: Conduct research as recommended as a result of Task 1. Produce annual and final reports.

Importance to MMS This study will provide information critical to verifying assumptions and conditions of NEPA assessments and provide information needed to interpret the significance of any level of potential adverse effects on this species. Information is required to accurately assess risk to threatened STEI population and predict recovery from perturbations for pre- and sale NEPA and ESA analyses for proposed Cook Inlet Leases and proposed Beaufort Sea Lease Sales.

Date Information Required: Workshop proceedings for Task 1 are due March 2008. For Phase II, annual reports for field seasons in 2007, 2008, and 2009 are due in March 2008, 2009, and 2010, respectively. Draft and final reports of Phase II are due July and October 2010, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Joint Funding

Title: Assessing Reproduction and Body Condition of the Ringed Seal (*Phoca hispida*) near Sachs Harbour, NT, through a Harvest-based Sampling Program

Period of Performance: FY2005-2010

Description:

Background

Ringed seals are the most abundant pinniped in the Arctic Ocean and along the Alaskan Beaufort Sea coastline. Population stocks of the ringed seals have not been delineated but ringed seals are capable of having large home ranges, with some seals making long movements between wintering and summering habitats. For example, ringed seals tagged at Cape Parry, NT, Canada, in September of 2001 and 2002, were found to migrate westward along the Alaskan Beaufort Sea coastline and into the Chukchi Sea for over-wintering. Since ringed seals from the U. S. Beaufort and seals from Western Canada appear to intermix in the Beaufort and Chukchi Seas, and habitat is fairly similar along those respective coastlines, information from ringed seal studies in the Western Arctic of Canada is potentially useful for understanding the health status of ringed seals in Alaska, including those spending at least some of the year near the oil and gas developments along the shoreline of the Beaufort Sea and Beaufort OCS.

The health and condition of ringed seals in the Beaufort Sea are important to biologists, hunters and managers for several reasons. They have been proven to be useful indicators of the physical and biological environment. As ubiquitous and important prey, they are critical to the well being of polar bears. Also, they are valued as a subsistence resource by the Inupiat and the Inuvialuit. Changes in the seal population that have been documented in the western Arctic in the past, have included a reduction in ovulation rates among mature females, reduced percent pups in the harvest, reduced number of birth lairs, a possible shift in the age of sexual maturity, and changes in relative abundance during both ice-covered and open water periods. Moreover, changes in the reproduction and condition of ringed seals in the eastern Beaufort Sea can have profound effects on the polar bear population (see review in Stirling 2002). In particular, during years when the ice conditions are particularly heavy, seal fatness, reproduction and pup survival have been observed to decline, resulting in a subsequent decline in reproduction of polar bears and survival of their cubs.

The purpose of this study is to cosponsor a sampling program jointly funded with the Department of Fisheries and Oceans (DFO), Northwest Territories, Canada and in cooperation with Inuvialuit subsistence hunters in the Sachs Harbor area. Data on seal

body condition and reproductive output will provide an assessment of the status of the ringed seal population in relation to its environment and as a prey resource for Beaufort Sea polar bears.

Objectives

1. In coordination with ongoing seal monitoring studies in Holman and along the Alaskan Beaufort Sea coastline, to sample and measure ringed seals taken by Inuvialuit hunters in the Sachs Harbour area (minimum of n = 80).
2. Use reproductive status and body condition as indicators to evaluate ecosystem productivity and fluctuations in the seal population.
3. To contribute biological data on Beaufort Sea seal populations for use in interpretation of condition and reproduction rate data on polar bears collected in the same general study area through the same time period.
4. To examine these aspects in the context of annual variation in regional ice conditions.
5. To co-ordinate with, and provide samples for, "stock health" related studies, such as disease and contaminants.

Methods The proposed study will be coordinated by DFO (Stock Assessment Section), in collaboration with Resources, Wildlife and Economic Development (RWED) and the Canadian Wildlife Service (CWS). The project will utilize the same methods as an ongoing project in Holman, NT, and collect data that are comparable to existing data sets for seals in this area (CWS 1970's; FJMC 1987-1989, DFO 1992). Further information on this and other Canadian Beaufort Sea ringed seal studies is available at www.beaufortseals.com. Body condition of ringed seals harvested by Inuvialuit hunters near Sachs Harbour, and two parameters of seal reproduction (ovulation rate and percent pups in the harvest) will be analyzed. These parameters were selected because (1) they varied with changes in the seal population during work in this same area in the 1970's and 1990's, so that new data can be compared with results from past years and (2) it is possible and practical to monitor these aspects over several years through a harvest-based study in the community of Sachs Harbour, NT

Importance to MMS This study will assist MMS in its responsibility for identifying and mitigating potential effects of OCS development on ringed seals and polar bears. Information gained will be relevant to the interpretation of results from a Canadian polar bear population assessment underway in the Beaufort Sea and various concurrent, MMS-funded marine mammal studies. The information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due in December 2006, 2007, 2008, and 2009. A draft and final report are due January and March 2010, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Cook Inlet / Beaufort Sea

Type: Competitive or Joint Funding

Title: Dynamics of Distribution and Consumption of Subsistence Resources in Coastal Alaska

Period of Performance: FY 2005-2007

Description:

Background Many previous MMS studies have documented various aspects of subsistence harvest throughout Coastal Alaska. These studies have identified and hypothesized patterns of change within subsistence-oriented behaviors that occur in association with local changes in income level, demographics, access to resources, and wildlife population/habitat change.

We have learned, for example, that there tends to be a positive relationship at a household level between cash income and subsistence production, including capital investments in subsistence activities, magnitude of harvest levels, diversity of species harvested, and range of food distribution networks. Previous studies have also contemplated the interactions of oil development and infrastructure expansion with subsistence patterns on the arctic North Slope, including perceived negative impacts on harvests and reported displacement of hunters from oil production fields. Subsistence issues always dominate the public testimonial record, amply demonstrating the continued importance of food harvest, distribution, and consumption to coastal communities and the persistence of their concern over potential cumulative impacts from oil and gas development on social and cultural continuity.

Over the years, MMS has produced a wealth of information about household subsistence harvests by quantity, location, species, and month of harvest. But our research has not yet explored systematically the equally important latter half of the subsistence process: the complex social dynamics of sharing and consuming resources after they are harvested. In Native communities, the distribution and exchange of subsistence resources have traditionally operated under complex codes of participation, partnership, and obligation. It is thus plausible that incremental changes in subsistence activities could have corresponding social system effects.

Objectives This study will:

1. Explore, quantify, and document the social dynamics and significant changes of subsistence resource distribution and consumption for residents of selected coastal communities of Cook Inlet and the Beaufort Sea over time.
2. Quantify (through baseline and trend data) and explain (through ethnographic fieldwork) any identifiable changes in the social distribution or consumption of subsistence resources over time and geographic space.

3. Evaluate from the empirical research the need for further research by assessing whether any documented changes in subsistence activities might feasibly produce substantial changes in the dietary behaviors and health status of identifiable Native groups (such as elders, single women, children, adolescent males, unskilled hunters, etc.).

Methods

1. Conduct a literature search on the social dynamics of distributing and consuming subsistence resources in the Cook Inlet and Beaufort Sea regions of Alaska; Identify what has been documented to date.
2. Statistically evaluate the utility of building upon previous data sets to establish the needed statistical validity and power to establish adequate baseline and trend data for this study.
3. Prepare a strategic survey instrument that is both statistically and socially appropriate, and obtain OMB approval to use it.
4. Coordinate with local communities and appropriately conduct the surveys where feasible.
5. Conduct supplementary ethnographic fieldwork to secure the reliability of collected survey data and to obtain the “emic” perspective necessary to interpret and explain survey results.
6. Assess the field data and estimate confidence in / significance of changes in distribution or consumption of subsistence resources.
7. Explain any documented changes by reference to fieldwork and published literature.
8. Conduct post-fieldwork meetings with appropriate individuals in surveyed communities to cross-check and review fieldwork results.
9. For statistically significant observed relationships, assess the plausibility of linkages between a) regional changes in subsistence and oil development activities and b) changing dynamics in the social distribution and consumption of subsistence resources; assess the need for further research to explore any implications for changing dietary behaviors and health status for identifiable members of coastal communities.
10. Report the results to participating communities through public meetings or workshops.

Importance to MMS The information from this will be used for NEPA analysis and documentation for Beaufort Sea and Cook Inlet Lease Sales and DPP's.

Date Information Required: A final report is due September 2007.

Revised Date: September 2004

Section 2.3 Profiles of Studies Proposed for FY 2006

Table 2 Profiles of Studies Proposed for FY 2006

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	<u>Other</u>
195	Lower Cook Inlet/Shelikof Strait Archaeological Site Characterization
197	Mapping of Ice Gouge and Strudel Scour Density for the Beaufort Sea Utilizing Existing Data

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Competitive or Interagency
Title: Hydrological Modeling along the Alaskan Arctic Coast

Period of Performance: FY 2006-2008

Description:

Background There is a strong need to focus on hydrological observations and processes to evaluate river runoff processes along the Arctic coast. These include terrain elevation, terrain ground cover, precipitation, snow drifting, and melting. For the North Slope of Alaska, this is more of graphical/GIS analysis of runoff and aquifer or ground water system modeling. The fresh water input is important locally for several reasons: it controls breakup of nearshore ice; it may affect timing of release of particulates (or spilled oil, if present) from landfast ice; and it defines the water mass properties and dynamics of the nearshore shelf, particularly within or near barrier islands. This inshore area is the area of highest interest to oil industry. Since very few rivers along the Arctic coast have gauges, it is important to develop a physically based hydrologic model that can be used to predict the temporal variation river runoff.

Changes in the timing and amounts of river runoff to the arctic shelves may have an effect on the circulation. Hydrologic work has been done in the Kuparuk River watershed, but this is a small portion of the entire Arctic coast, and has focused on understanding the fundamental hydrological processes in this smaller watershed. Since very few rivers along the Arctic coast have gauges, it is important to develop a physically based hydrologic model that can be used to predict the temporal variation of river runoff.

Objectives The objective of this project is to develop a hydrological model of river runoff that would be incorporated into a general circulation model. The model would incorporate the first order hydrological processes to estimate river runoff into the Arctic Ocean primarily along the Beaufort Sea coast.

Methods

1. Synthesize existing information on hydrological modeling of Arctic watersheds, including river flow data.
2. Quantify first order hydrologic processes along the Alaska Canada Arctic coast from approximately Icy Cape to the McKenzie Delta.

3. Develop hydrological model incorporating first order hydrologic processes.
4. Synthesize existing hydrographic data for model validation.
5. Provide model code and documentation.

Importance to MMS Starting the model in FY 2005 would allow for the planned incorporation of the model into a potential additional phase of work on the ongoing CMI study of the Beaufort oil spill model, Nowcast/Forecast Model for the Beaufort Sea Ice-Ocean-Oil Spill System. The information will be used in NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due in December 2006 and 2007. A draft final and a final report are due in October and December 2008.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Norton Basin

Type: Competitive or Joint Funding

Title: Norton Basin Planning Area Circulation and Oil Spill Trajectory Model

Period of Performance: FY 2006-2007

Description:

Background MMS proposes to lease within the Norton Basin Planning Area from an annual nomination process. Although MMS expects the nomination process may result in primarily exploration and production of gas for local use, this expectation does not preclude the need for oil spill risk analysis tools. MMS does not have a functional oil spill trajectory model for the Norton Basin Planning Area. Previous MMS contractors (RAND Corporation and Applied Science Associates) did develop circulation and oil spill trajectory models for the northern Bering Sea and Norton Basin Planning Area in the late 1970's through the late 1980's, but these models are no longer functional, available to MMS, or state-of-the art.

Objectives The objective is to provide MMS with circulation modeling capabilities specific to the Norton Basin Planning Area for use in NEPA assessments. This objective may be accomplished by providing one of the following: ocean circulation fields, a usable in-house circulation model, or in-house stochastic oil spill trajectory or fate (trajectory plus weathering) modeling capabilities/tools.

Methods Develop or adapt existing model(s) to provide ocean surface circulation fields or model suitable for oil spill trajectory modeling for any location in Norton Basin. Model output must be suitable as input to MMS oil spill risk analysis programs.

Importance to MMS The Oil-Spill-Trajectory Model is a cornerstone to regional NEPA analyses and oil-spill-contingency planning. Model results are used to evaluate the risks and advantages of specific alternatives, and they are used to fine-tune lease-sale stipulations. Information from this study will be used in NEPA analysis related to proposed leasing and exploration, development EIS's, and in reviewing oil-spill-contingency plans for Norton Basin Planning Area OCS and coastal facilities. The *Outer Continental Shelf Oil and Gas Leasing Program 2002-2007*, offers the area for nomination annually.

Date Information Required: A draft model is due in December 2006 and a final model with full documentation is due December 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort, Chukchi, and Bering Seas and Cook Inlet

Type: Joint Funding/Interagency

Title: Update Digital Interactive Climatic Atlases

Period of Performance: FY 2006-2008

Description:

Background This study will update and improve existing climatic atlases that will be a decade old. These atlases cover all planning areas in the Gulf of Alaska and the Bering, Chukchi, and Beaufort Seas. Improvements will be made in digital accessibility of data and consolidation of existing data. Although more than a fourfold number of marine data above 65° North Latitude were available in 1987 than for the same area in the 1977 atlas, the data amount remained inadequate to permit a detailed analysis by meteorologists or by computer-contouring routines.

Historical climatic data exist at the National Climatic Data Center in two Comprehensive Ocean Atmosphere Data Set files—file names TD-1170 (1854-1995) and TD 1129 (1980-1995). Both of these files have been updated to December 1995. The MMS has climatic data that have been summarized statistically by month in paper format updated to 1984. The primary MMS need is for an electronic rather than a paper climatic atlas. Paper climatic data are no longer fully adequate to meet MMS and other user needs. The data will be used for MMS oceanographic modeling efforts and to interpret the occurrence of biological data collected under the studies plan. MMS analysts use the current paper atlas data in describing the environment and setting the initial parameters for oil-spill-weathering models. MMS and others use the data for oil-spill-contingency planning. Because of potential oil development in nearshore State and OCS waters, both MMS and the State of Alaska are particularly interested in a revised atlas with a comprehensive update of wind data for nearshore areas of the Beaufort and Chukchi Seas.

The budget for this study assumes 50 percent cost participation by other interested agencies.

Objectives

1. Acquire 1987 digital data presented in climatic atlases (specifically sea surface temperature, wave height, precipitation, wind speed and direction, visibility, and air temperature).

2. Update climatic data to the present, collecting digital climatic data from the National Climatic Data Center, the U.S. Air Force's Environmental Technical Applications Center, and other applicable sources.
3. Synthesize and format climatic data in a relational database similar to hardcopy climatic atlases for digital use in charts, graphs, maps, Geographical Information System (GIS) ArcView and Arc/Info software and word-processing applications.
4. Create the database on CD-ROM for use by other participating agencies, the public and MMS.

Methods This will be a three phase effort. The first phase in the first year will verify the availability of needed digital data sets. Project managers would develop a coordination plan with other interested Federal agencies. If a significant portion of the data is not available in digital format, then the study will not proceed to the next level of effort unless additional funding is made available. The second phase of the study in the second year will collect previous digital data for the 1987 climatic atlas and update digital climate data to the present. Scientists will apply quality control to the data using both computer and visual techniques to eliminate duplicate observations and questionable elements. Scientists will synthesize the data into monthly data elements previously established in the 1977 and 1987 climatic atlases. The last phase of the study will compile the data into a CD-ROM digital relational database and develop GIS and other graphical tools to analyze and display the data.

This study will provide users' manual, and one- or half-day workshop to demonstrate database and provide user training.

Importance to MMS The information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: An annual report is due December 2006. Collection of previous digital data for the 1987 climatic atlas and update digital climate data to the present are due December 2007. Compilation of the data into a CD-ROM digital relational database and development GIS and other graphical tools to analyze and display the data are due October 2008. A workshop to demonstrate the database and provide user training is due to be held by December 2008.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea, Hope Basin, Cook Inlet

Type: Competitive

Title: Worst-Case Blowout Occurrence Estimators for the Alaska OCS

Period of Performance: FY 2006-2007

Description:

Background The MMS has used the historical spill record on the Outer Continental Shelf (OCS) primarily as an indicator of future spill occurrence rates on the OCS. These data are supplemented in other ways, for example by engineering and fault tree studies of spill risk. Often as part of environmental assessments, MMS is tasked with providing analysis and probability of what at varying times has been known as a worst case, catastrophic case, large-spill case, or very-large-low-probability case spill. These low-probability statistics cannot be provided by MMS Field Operations or Resource Evaluation offices. In response to this issue, the MMS Technology Assessment and Research Program initiated a study in 2000 to estimate worst case pipeline spills, primarily for the Gulf of Mexico, and considered, but was unable to extend that study to cover blowouts. The study described here will similarly evaluate the probabilities of occurrence of blowouts larger than have ever occurred on the U.S. OCS.

Objectives

1. Derive statistical/engineering procedures to extrapolate occurrence rates for worst case OCS oil blowouts.
2. Develop model/algorithm that would allow desktop PC estimation of blowout size given a probability of occurrence and the probably of occurrence for a given blowout size.

Methods

1. Review existing worst-case blowout examples (probability, size, and basis) from regional (Alaska) oil spill contingency plans and environmental assessments.
2. Evaluate applicability of alternate approaches against data needs and availability for each approach, considering:
 - a. Geological formation constraints.
 - b. Environmental and geological hazards specific to individual planning areas and more local hazards that may affect size or likelihood of blowouts.
 - c. Potential effect of engineering design on size or likelihood of worst case blowouts.

3. Develop a model that provides blowout size or probability of occurrence, given the other parameter, for very large or worst case blowouts.
4. Coordinate this study with the MMS Technology Assessment and Research Program related studies.

Importance to MMS The Oil-Spill-Risk Analysis (OSRA) is a cornerstone to regional EIS's environmental assessments, and oil-spill-contingency planning. Oil-spill issues constitute a significant portion of public comments submitted on sale or development EIS's in the Alaska OCS Region. Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, Cook Inlet Lease Sales, and Chukchi/Hope Basin Lease Sales and in reviewing oil-spill-contingency plans.

Date Information Required: An interim report is due December 2006. A draft and final report are due October and December 2007, respectively.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Area: Beaufort Sea
Type: Competitive
Title: Variability of Primary Productivity in Beaufort Sea Nearshore Water Column, 1997 to present

Period of Performance: FY 2006

Description:

Background

Major change in the seasonal or annual location or level of photosynthetic production can hypothetically drive change through the food web, affecting zooplankton, fisheries and marine mammal population productivity and distribution. Variability in photosynthetic productivity in the Beaufort Sea may occur as a result of changes in sea ice cover, changes in nutrient runoff from land, increased coastal erosion and changes in turbulence.

Recent advances in satellite imagery, most notably Seawifs which was launched in 1997, may support a rapid and inexpensive evaluation of the how that primary production varies seasonally and year to year. While the Seawifs images of the Beaufort Sea as a whole are available, most images of nearshore productivity is often blanked out because sediment levels would require additional processing to evaluate. The use of other imagery in conjunction with the Seawifs images could facilitate a similar evaluation of nearshore productivity.

Better understanding of variability in the Beaufort Sea primary productivity may improve accuracy of environmental assessment of potential effects of offshore oil and gas development.

Objectives The objective of this study is to test the hypothesis that levels and location of centers of primary productivity in the Beaufort Sea are static seasonally or annually. Estimation of variance will be obtained for hypothesis testing.

Methods The study will require compilation and analysis of existing data, collection of new pertinent information, coordination with similar research conducted in the region, detailed comparative analysis, and development of summary recommendations. The methods are:

Phase I:

1. Compile existing satellite data and analyses regarding primary productivity in the Beaufort Sea seasonally and annually. Select appropriate statistical data representing

changes and trends in sea ice cover, nutrient runoff from land, coastal erosion, and turbulence.

2. For statistical/analytical control purposes, identify imagery to compare primary productivity in the Beaufort Sea with measures of current primary productivity
3. Select appropriate statistical data representing changes in sea ice cover, changes in nutrient runoff from land, increased coastal erosion and changes in turbulence.
4. Analyze the data compiled in (2) above to develop a comparative analysis of primary productivity.
5. Using both qualitative and quantitative analyses, generate a descriptive-comparative assessment of changes in primary productivity coincident with seasonal changes, changes in sea ice cover, changes in nutrient runoff from land, increased coastal erosion and changes in turbulence
6. Develop and test computer and statistically analysis techniques to evaluate primary productivity in the nearshore areas typically blanked out in Seawifs imagery.
7. Report findings and general recommendations relevant to effective evaluation of potential effects of future off shore oil and gas developments in the Beaufort Sea.
8. Estimate the cost of a similar or improved analysis of primary productivity in the Chukchi Sea and Cook Inlet

Phase II:

Conduct a similar analysis of primary productivity in Lower Cook Inlet.

Importance to MMS This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales, and DPP's. Phase II information will be used for NEPA analysis and documentation for potential lease sales in the Chukchi Seas in 2007 and in Cook Inlet in 2006.

Date Information Required: Draft and final reports are due in July and September 2006, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Area: Beaufort Sea

Type: Joint Funding or Competitive

Title: Arctic Cod Distributions and Habitats on the Beaufort Sea Shelf and their Implications for Upper-trophic Levels and Endangered Species

Period of Performance: FY 2006-2011

Description:

Background

Arctic cod (*Boreogadus saida*) account for much of the fish productivity of the coastal Beaufort Sea. Arctic cod are thought to be the most significant consumer of primary production in the Beaufort Sea and to influence the distribution and movements of marine mammals and seabirds. Beluga whales, seals, marine birds and fish all feed on arctic cod. Polar bears and possibly walrus in turn feed on ringed seals, spotted seals and some bearded seals. Yet knowledge of Arctic cod spatial and seasonal distribution is limited. Without a better understanding of Arctic cod only an incomplete evaluation of the food chain is possible in Beaufort Sea EIS's and EA's. If oil exploration and development extended beyond the nearshore, brackish water zone understanding Arctic cod's role in the food chain would be of even greater significance.

Marine mammals such as seals, whales and walruses; seabirds such as terns, gulls, murre, and kittiwakes; fishes such as fourhorn sculpin and Arctic char all feed on arctic cod. Polar bears and possibly walrus in turn feed on ringed seals, spotted seals and some bearded seals. These predators are known to occur throughout the Beaufort Sea from nearshore to at least 70 kilometers offshore, from shallow to the 200 meter isobath waters, associated with open water, polynas, shore fast ice, floating ice and moving ice, and in both estuarine and marine waters.

In the Beaufort Sea, Arctic cod of all ages have been documented from inshore to 175 km offshore in a few to 400 meters depths. Yet temperature and salinity preferences are unsubstantiated (They have been documented in 5-32 ppt salinity waters). Spawning locations are largely unknown. Spawning is thought to occur between November and February but catch of a few young larvae has led scientists to speculate that spawning could be as late as July in the Beaufort Sea. They are found singly and in large schools but there is no coherent understanding of when or where.

To date MMS fisheries studies in the Beaufort Sea have focused primarily on the lagoons and bays (primarily Simpson Lagoon and a few in Camden Bay) and nearshore, brackish waters within 10 kilometers of the coast. Only one MMS study has sampled Arctic cod

(or any other Beaufort Sea fish distribution) further offshore and it occurred only in late summer of a year of maximum mixing of the nearshore zone.

Objectives

1. Compilation of existing knowledge.
2. Analyze existing biological samples and unanalyzed data in the Beaufort Sea
3. Collection of new pertinent information.
4. Summary of Arctic cod distribution and life history patterns in the Beaufort Sea and synthesis of its role in the trophic structure.

Methods

Phase I:

1. Review published and gray literature to develop a synthesis report and searchable annotated electronic bibliography of Arctic cod fishes of the Beaufort and Chukchi Seas.
2. Rate comprehensiveness of ecological understanding by fish species or guild by developing matrices including biological information such as species, life stage, habitat use, temperature, salinity and relevant sampling information such as sampling gear, gear selectivity and data quality ratings.
3. Compile existing data; obtain and analyze existing but unanalyzed biological samples and data; and perform a detailed comparative and statistical analysis
4. Hold workshop with oceanography and fisheries scientists to develop working hypotheses, develop recommendations for synoptic geographic and seasonal sampling in the Beaufort Sea, and identify joint agency funding.

Phase II:

1. Refine working hypotheses.
2. Coordinate with other offshore research conducted in the region to gather new data on Arctic cod and related oceanographic information in an efficient manner.
3. Test hypotheses from Phase I regarding Arctic cod distributions and habitats in the Beaufort Sea
4. Integrate findings and report results from an ecological perspective.

Importance to MMS This information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: The bibliography, ecological matrices, and synthesis reports for Phase I are due July 2007. Data compilation and report of new results are due July 2008. Workshop Proceedings are due December 2008. Draft and final reports for Phase II are due October and December 2010, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Joint Funding
Title: Cook Inlet Pollock Migration

Period of Performance: FY 2006-2007

Description:

Background The pollock fishery is the most important fishery in Alaska marine waters. Pollock is also an important prey species of other fish and marine mammals. Pollock is a key species in the marine ecosystem at every life stage; it may prey on a species at one life stage and be preyed upon by that species in another life stage.

Shelikof strait just south of Lower Cook Inlet is the primary spawning location for Gulf of Alaska pollock and also a likely recipient of oil spilled in Cook Inlet off shore oil production and transportation. MMS must assess the potential effects of oil spill on pollock and pollock habitat. Of primary concern is where and in what seasons pollock might be affected by a potential oil spill. Yet very little is known about migrations after the egg stage or the extent to which the Shelikof Strait and Prince William Sound populations are discrete non-mixing populations.

There may be an opportunity to augment ongoing pollock fishery research efforts with new satellite “pop-up” tagging technology to obtain pollock migration information useful to several fisheries management agencies. Being able to use pop-up tag technology would allow tagging of fish during the summer trawl surveys and follow the pollock through to the final life stages to identify where and when they might be potentially affected by oil spills.

The commercial harvest is managed by the North Pacific Fisheries Management Council (of the National Marine Fisheries Service) and the Alaska Department of Fish and Game.

Objectives

1. Determine feasibility of using pop-up tags on walleye pollock.
2. Tag and release fish during the biennial trawl test fishery.
3. Download data and analyze migratory movements through the annual cycle.

Methods

Phase I: Try pop-up tags in a controlled environment to estimate mortality rates of tagged fish and determine feasibility and possible negative side effects. If Phase I proves successful, then proceed to Phase II.

Phase II:

1. Install tags on fish caught during summer trawl survey.
2. Download data from satellite once pre-programmed tags are released from the fish and pop-up to ocean surface where they beam up their stored data.
3. Analyze times and location of fish to predict potential effects of oil spills.
4. Identify whether stocks remain separate or when and where they may mix.
5. Develop GIS Map layers by season compatible with MMS GIS & oil spill modeling.

Importance to MMS This study will be important for evaluating potential effects of potential oil spills from OCS activity associated with future Cook Inlet Lease Sales. Information from this study will also be valuable to commercial harvest managers such as North Pacific Fisheries Management Council (of the National Marine Fisheries Service) and the Alaska Department of Fish and Game and to industry research groups such as the Pollock Conservation Cooperative Research Center.

Date Information Required: A report on Phase I is due December 2006. A draft and final report on Phase II are due October and December 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea

Type: Joint Funding or Competitive

Title: Effects of Ice Bridges on Salinity and Currents in Arctic Cisco Overwintering Habitat

Period of Performance: FY 2006

Description:

Background Fall fishing under the ice of the Colville River for Arctic cisco is considered an important part of Inupiat culture and a vital subsistence harvest for Nuiqsut villagers. Native residents are concerned that Arctic cisco in the Colville River have been less abundant than in the years preceding oil and gas development. A 2003 workshop in Nuiqsut to review existing knowledge and identify major questions concluded that much could be learned from existing data. An ongoing study is compiling and examining existing oceanographic and Arctic cisco data in an in-depth multidisciplinary manner. Participants also identified possible changes in salinity, current and fish passage due to ice bridge construction across delta channels as a potential factor affecting over-wintering Colville River Arctic cisco.

Objectives To formulate hypotheses and refine the field study design to compare changes in salinity, depth of free water, current, and potentially numbers of Arctic cisco upstream and downstream of ice bridges.

Methods

1. Identify known locations of Arctic cisco over-wintering and location of previous ice bridges on the Colville River within five miles of the coast.
2. Identify potential Colville River ice bridge locations within five miles of the coast in the upcoming winter.
3. Identify comparable sites without ice bridges and sample for the same factors.
4. Develop an experimental design to detect and compare changes through the over-wintering period in temperature, flow, and salinity patterns immediately upstream and down stream of ice bridges.
5. Quantitatively estimate the potential effects of ice bridge crossings on over-wintering habitat and qualitatively evaluate the possible changes in ability of Arctic cisco to move to alternative habitats.
6. Coordinate with other ongoing arctic fish studies.

The Alaska Region will seek joint funding from potential co-sponsors, such as the industry and State of Alaska agencies with fisheries management responsibilities.

Importance to MMS Information will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: A draft final report is due July 2006 and a final report due September 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Beaufort Sea
Type: Interagency Agreement
Title: Arctic Cisco Genetics and Otolith Microchemistry

Period of Performance: FY 2006-2009

Description:

Background Fall fishing under the ice of the Colville River for Arctic cisco is considered an important part of Inupiat culture and a vital subsistence harvest for Nuiqsut villagers. Native residents are concerned that Arctic cisco in the Colville River have been less abundant than in the years preceding oil and gas development. A 2003 workshop in Nuiqsut to review existing knowledge and identify major questions concluded that much could be learned from existing data. An ongoing study is compiling and examining existing oceanographic and Arctic cisco data in an in-depth multidisciplinary manner.

Workshop participants also recommended otolith microchemistry analysis, including analysis of an existing 15-year set of otoliths, along with additional genetic sampling to cost effectively answer additional questions raised at the workshop. Otolith microchemistry analysis would help address questions such as: Do all Arctic cisco spend the same amount of time in marine waters? Do Arctic cisco eat the same thing they did 20 years ago?

Genetic studies can address questions such as: Do unidentified source populations provide stability to the Colville River Arctic cisco population? How dependent is the stock on spawners returning from the Colville River?

This study will make use the existing otolith samples and genetic and otolith microchemistry tools to further understand stock origins and natural history of Arctic cisco abundance in the Colville River. Scientists will gather, explore, and analyze existing and new genetic and otolith microchemistry data to test hypotheses based on the above questions, and conduct sensitivity analysis to evaluate need for further field studies.

Objectives

1. Estimate the variability of marine residence and diet of Colville River Arctic cisco at various life stages.
2. Estimate the importance of small source populations from outside the Peel and Red River tributaries of the Mackenzie River in maintaining the Colville River Arctic cisco.

3. Estimate the Colville River Arctic cisco stock's dependence on return spawners from the Colville River.

Methods

1. Obtain existing sets of otoliths and/or sample otoliths over three years to evaluate life stage, seasonal, or interannual variability in diets.
2. Examine otolith isotope ratios to estimate the variability within and between cohorts of Colville River Arctic cisco in their residence times in marine and brackish waters.
3. Review existing data from the Mackenzie River for gross changes in Canadian Arctic cisco source stock abundance.
4. Conduct three years of genetic and otolith sampling to determine whether stock sources for the Colville River include fish from rivers other than the Peel and Red River tributaries of the Mackenzie River.
5. Assess vulnerability of the Colville River stock by examining whether Peel and Red River stocks disperse to and return to spawn from many locations other than the Colville River.
6. Coordinate with other ongoing arctic fish studies.

The Alaska Region will seek joint funding from potential co-sponsors, such as the Biological Resource Division (BRD) of the USGS, the US Fish and Wildlife Service, and State of Alaska agencies with fisheries management responsibilities.

Importance to MMS Information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports are due July 2007 and 2008. A draft final report are due July 2009 and final report September 2009.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea, Chukchi Sea

Type: Joint Funding/Interagency

Title: Influence of Climatic and Environmental Factors on Polar Bear Distribution and Abundance on the Beaufort Sea Coastal Area of Alaska during the Fall

Period of Performance: FY 2006-2010

Description:

Background During the past 10 years there has been an increasing trend for significant numbers of polar bear to occupy and use coastal habitats of the Beaufort Sea for loafing and feeding. The period of increased utilization is during the fall open water and early freeze up period. Industry reports and monitoring data from the Prudhoe Bay area, resident reports from Kaktovik, Barrow, and Nuiqsut (Cross Island), and aerial surveys of a portion of the central Beaufort Sea that will be concluding this year confirm the trend. During the fall of 2002 approximately 150-200 polar bears were present along the coast and barrier islands. Additional bears were present on the coast from Barrow west to Icy Cape. The numbers may represent approximately 10% of the total population and are significant. These bears arrived months prior to formation of annual pack ice and were stranded on land for up to eight weeks. Several bears had to be killed in Barrow and Prudhoe Bay for human safety reasons. Potential factors contributing to the apparent shift in distribution of polar bears in this area at this time of year are not fully understood but may include: climate change, environmental/physical oceanographic factors associated with the development and position of pack ice, and attraction and fidelity of polar bears to bowhead whaling carcasses.

Federal and state lease sale stipulations in environmental impact assessments for oil and gas operations rely on an accurate assessment of the effects of the activity. This study will help estimate when bears utilize coastal habitats at critical times of year when they are vulnerable to potential effects from an oil spill, and would allow for greater accuracy in assessing potential impacts from a spill. Also, a greater understanding of the role of environmental factors on bowhead whale carcasses and annual shifts in distribution and abundance potentially associated with global climate change and any potential mitigation measures would be obtained. Measures to decrease impacts of human activities on polar bear habitat and to minimize human interactions with polar bears can then be more effectively integrated into project planning.

Objectives To estimate the distribution and abundance of polar bears in the vicinity of coastal Alaska in the Southern Beaufort Sea and Eastern Chukchi Sea area, and intra-annual factors influencing their distribution and abundance.

Methods

1. Conduct weekly low level aerial surveys along the barrier islands, shoreline, and ice habitat from approximately September 15th to October 30th, for four years. The area will include the shoreline from Icy Cape to the Canadian border.
2. Acquire ice coverage and environmental data including data on ambient temperatures and daily/weekly winds for the study area.
3. Analyze and model the relationship between ice and environmental data to polar bear distribution and abundance.

Importance to MMS Results of this study would also be used by agencies and subsistence organizations for polar bear management decision making, including U.S., Canada, Russia, and other national authorities. This information is needed for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: Annual reports will be due March 2007, 2008, 2009, and 2010. A draft and final report are due July and September 2010, respectively.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: All
Type: Joint Funding
Title: Joint Funding Opportunities in Existing Marine Bird or Marine Mammal Studies

Period of Performance: FY 2006-2010

Description:

Background The MMS periodically learns about relatively short-term, partnership opportunities on existing marine bird or marine mammal studies initiated or underway by other agencies. Such proposals range from funding specific aspects of existing studies that are perceived to be of interest to MMS to funding specific products that would be used by MMS analysts. Some of these items address MMS issues and needs or would provide data of use to MMS in GIS and other analyses or data that is considered too narrow in scope to warrant a fully developed/funded MMS study.

Objectives The purpose of this Study Profile is to establish a mechanism whereby the Alaska Region may enter into joint funding arrangements with other agencies to facilitate the acquisition of needed, small-scale scientific information and/or scientific data.

Methods Joint funding agreements would be arranged through Inter-agency Agreements or Purchase Orders indicating the specific data collection that is proposed for funding by MMS, products that would be delivered (reports, journal articles, digital data), and the agreed funding level. MMS would potentially cost-share up to 25 percent of the total project cost(s).

Importance to MMS Data produced by such study tasks potentially would supply MMS with information needed to address issues that result from late-breaking legal, regulatory or political developments that were nonexistent or unanticipated during the preparation of the relevant MMS study profile. Such developments typically result from initiation of the NEPA process, court actions, publication of proposed and final regulatory rules, or the need to formulate mitigation procedures. Acquisition of issue-specific information in many cases would allow MMS to effectively resolve differing opinions with other agencies without protracted discussion.

Date Information Required: This has no due date, but we recommend the information that would result from funded tasks be available prior to initiation of EIS or other processes associated with future leasing/production in the relevant planning area.

Revised Date: September 2004

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ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Cook Inlet

Type: Competitive

Title: Exploring Potential Visual Resource Effects from Oil Development in Cook Inlet

Period of Performance: FY 2006

Description:

Background The EIS process leading to Cook Inlet Lease Sale 191 involved considerable public testimony and concern about the possibility of degraded visual resources along the Kenai Peninsula coastline. Many residents raised “quality of life” issues by citing unwelcome changes in local scenery or by anticipating the destruction of normative aesthetic pleasures that were expected to follow from offshore oil industry development. The EIS acknowledged that some visual resources could be affected by the presence of a drilling unit but concluded that places of high scenic interest such as parks or conservation areas would not be affected.

This issue underscores a need to enhance the ability of MMS to analyze and quantify potential visual and recreational disturbances from proposed development scenarios. This study is intended to test and augment currently available methods to measure and forecast visual resource impacts among Alaskan coastal residents, visitors, and tourists in a variety of Kenai communities. It will document the range of public opinions and attitudes about the diversity of landscape aesthetics in general and oil industry infrastructure in particular. In the event of any high impact forecast, the study will also generate ideas about potential mitigation alternatives.

Objectives This study will:

1. Compile a literature review on visual resources.
2. Document the range and magnitude of public opinion about potential visual resource impacts among selected communities of the Kenai Peninsula regarding a variety of (a) oil industry development scenarios, and (b) non-oil industry development scenarios.
3. Use appropriate social science field methods and virtual image simulations to analyze and quantify shifting public perceptions about landscape aesthetics.
4. Evaluate and document the theoretical and methodological challenges encountered in assessing stakeholder claims about visual resource impacts in the Cook Inlet region.

5. Generate ideas about potential mitigation alternatives for any significant impacts.

Methods

1. Compile a literature review on visual resources of particularly pertinent and recent sources, utilizing agencies such as NPS.
2. Utilize available social science theory and methodology (including contingent valuation and virtual image simulations of the view-shed) to develop an appropriate questionnaire about landscape aesthetics and preferences for use among select Kenai Peninsula communities and non-resident sectors. Obtain OMB approval to conduct a limited social survey.
3. Conduct interviews and virtual image simulations with an appropriate sample set to collect data and solicit comments that will document the range of thoughts and intensity in public opinion about potential visual resource impacts. Supplement survey data with ethnographic interviews and observations. The sample set should include residents, tourists, and visitors to the area.
4. Utilize interview data to explore and propose potential mitigation alternatives. Also explore ways to consider and assess any effects from acclimation.
5. Report the findings, assess the methodology, and evaluate the utility of further research on the subject in a peer-review process.

Importance to MMS This study will provide a basis by which to address chronic concerns about visual resource impacts among residents of the Kenai Peninsula. The study will apply and evaluate the utility of social research methods that have been recently developed to quantify intangibles such as public perceptions and ideological values about landscape preferences and “sense of place”. The research will address some longstanding concerns about potential cumulative effects of oil and gas activities in the Cook Inlet region. The study will also provide information that will be used for Cook Inlet Lease Sales and DPP’s.

Date Information Required: A final report is due September 2007.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: All
Type: Competitive, Joint Funding, or In-house
Title: Socioeconomic Book–Phase II
Period of Performance: FY 2006-2008

Description:

Background MMS has previously contracted to create a peer-reviewed book that would synthesize selected Alaska social and economic research findings. The expectation has been that a book synthesis would facilitate the difficult task of extracting information from more than twenty years of reports by highlighting the conclusions and summary findings to enhance the accessibility of accumulated research products for interested natural and social scientists. Over several years, the book project has proceeded through the problems of coordination between multiple editors, chapter authors, reviewers, potential publishers, and changing COTRs. The first draft of the manuscript has been written, edited, and reviewed and the project is now advancing toward a second draft that will be forwarded to a university press for further review.

Although the peer-reviewed book synthesis project is not complete, its final shape and contour are sufficiently established to recognize that its technical level may not appeal to all potential audiences. In particular, a second book can be imagined that would deliver a comparable synthesis to an entirely different target audience. A second book – one with more limited but more focused scope that might supplement and expand upon the momentum of the first book – could be produced that would explicitly target Alaskan coastal communities and the broader reading public. It would broadly synthesize the history of social and economic research in Alaska with specific regard to implications for these communities as potentially affected by OCS activities. The project would attempt to produce an end product that would be suitable for curriculum in high schools and colleges across the state. The second book would be different from the first in multiple ways, including length, readability, topical focus, cultural orientations, and classroom utility. Also, the project will not require the large assortment of multiple authors, editors, and reviewers that have extended the life of the original project.

Objectives The project will:

1. Produce a book that will broadly capture the recent synthesis of social and economic research in Alaska with explicit goal to target Alaskan coastal communities and the lay public.
2. Develop MMS collaboration with school board representatives from key communities regarding curriculum development and systematic exchange of scientific information for use in this project.

3. Coordinate with other ongoing Alaska ESP education projects. (See the study profile “Conference Management and Reports on MMS Results”.)

Methods

1. Identify the key topics and key author(s) of the new manuscript.
2. Produce a chapter outline.
3. Confer with select representatives from Alaskan coastal community school boards and/or educational facilities to collaborate on potential curriculum development. Explore enhancing educational materials as input to mitigation of potential oil industry social impacts, if needed.
4. Produce a draft manuscript.
5. Distribute the manuscript for editing and peer review.
6. Pursue publication and distribution.

Importance to MMS Considering the extent of MMS’ social research in Alaska and the substantial information already accumulated, it is both useful and advantageous to synthesize key findings in book format to facilitate timely and efficient access for scientists as well as all interested stakeholders. The proposed project will amplify the current book project to achieve utility to the general public. The study will provide an important summary of social impact research throughout the region that will help decision-makers and local residents better understand and analyze the implications of oil development activities in ways that will be relevant to all future lease sales. The results of the study will be used for NEPA analysis and documentation for lease sales in all Alaska Planning areas and DPP’s.

Date Information Required: A final product is due September 2008.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea

Type: Joint Funding or Competitive

Title: Verification of Biological Construction Effects of Northstar Pipeline on the Benthic Community and Temperatures

Period of Performance: FY 2006

Description:

Background With Northstar in production and the potential for other developments, there is a need for follow-on monitoring effort to quantify construction and development effects of buried pipelines. The documentation of actual effects will lead to more precise and supportable conclusions in future development EIS's. The nature and intensity of such effects are now only hypothetical since Northstar is the first oil development and offshore pipeline in OCS waters in Alaska. The degree of accuracy of effects on higher trophic levels, including fish, birds and marine mammals, are dependent on the degree of accuracy of these effects assessments.

The environmental assessment predicted (speculated) that the adverse effects of pipeline trenching would be limited to minor habitat loss in that portion of the pipeline corridor deeper than 6 feet (1.8 m). New organisms were expected to be carried by existing currents into the affected area. Natural repopulation of the trench by infaunal (not kelp) invertebrates was expected within a few years, based on the rate at which natural ice gauges are recolonized. However, the actual effects, including the potential effects of temperature changes due to flow of hotter temperature oil (average of 85° instead of 50°) through the pipeline than originally evaluated for the Liberty EIS, have not been documented. Because these benthic invertebrates, especially bi-valves and polychaetes, and epibenthic crustaceans are prey for many vertebrate predators such as fish and birds, effects of disturbance at this level influence all the higher levels, including other fish and marine mammals.

Collecting information at this site is useful for the long term monitoring continuity and future environmental assessments. Similar developments are possible near this site or others in the central Beaufort. Liberty is one, for example. Though BPXA put its plan for developing the prospect on hold in January 2002, it could be reactivated very quickly. Development of leases sold in 2003 near Sandpiper would also likely entail a pipeline extended east to feed into the Northstar to shore pipeline. Further off developments would be Kuvlum and Hammerhead to the east of Northstar. Additionally, one of the routes for the natural gas pipeline being considered by industry is from Prudhoe Bay, northward to about 4 miles offshore, eastward 300 miles, then southward along the

Mackenzie River, and finishing at Calgary, Alberta. Most of the offshore portion would be on the US OCS. These data could also be tied into other recently collected site survey and development pipeline surveys compiled in the MMS Sub-sea Physical Environmental Database (SPED) for the Beaufort Sea.

Objectives The objective of this study is to test this hypothesis that natural restoration and repopulation of the backfill by infaunal invertebrates occurred within a few years and that resulting communities are similar to those that existed prior to pipeline construction.

Methods The study will require compilation and analysis of existing data, collection of new pertinent information, coordination with similar research conducted in the region, detailed comparative analysis, and development of summary recommendations. Because this is a monitoring study related to Northstar, MMS will consider this to be made part of a task order of cANIMIDA. The methods are:

1. Compile existing data regarding soft-bottom benthic habitat and community composition prior to and immediately subsequent to construction of the Northstar pipeline.
2. For statistical/analytical control purposes, identify similar habitat offsite but nearby unaffected by pipeline construction or other development activities. Collect parallel data in those communities at several water depths (e.g. 10, 15 and 20 meters).
3. Identify additional variables that may be essential in evaluation.
4. Analyze the data compiled in (1) and (2) above to develop comparative analysis for example, BACI (before/after, control, independent) evaluation, of the extent of recovery to soft-bottom benthic habitat and community composition and any effects that may have persisted three years after construction.
7. Use the analyses in (3) above to generate a power analysis of the evaluation and an analytical summary of pipeline construction effects that is responsive to the original hypothesis stated above.
8. Report findings and general recommendations relevant to effective management of potential future pipeline construction and monitoring.

Importance to MMS This study is needed to gain a comprehensive understanding of the pipeline and its various effects. Potential pipelines are anticipated from Sand point to North Star, and from Liberty to shore, and from Kuvlum or Hammerhead to shore. This study will form an empirically-based framework for predicting and managing social effects potentially resulting from major oil spills and resulting oil spill litigation. This information will be used for NEPA analysis and documentation for Beaufort Lease Sales, DPP's, and oil-spill contingency plans.

Date Information Required: The final report is due December 2006.

Revised Date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Competitive
Title: Collection of Traditional Knowledge of the Cook Inlet and Shelikof Strait

Period of Performance: FY 2006-2008

Description:

Background Native peoples of Alaska have populated the coastal environments of Cook Inlet and the Shelikof Strait for centuries, accumulating much knowledge about the biological and physical environment of both the marine and terrestrial ecosystems. Most of this knowledge has been passed on from one generation to the next by word of mouth. Only a fraction of it has been systematically recorded, and even less has been indexed. Much is unavailable to the scientific community, even as public input increasingly urges government agencies to incorporate traditional knowledge in their documents.

This Cook Inlet study is planned to follow upon the completion and evaluation of a similar project entitled “Collection of Traditional Knowledge of the Alaska North Slope.” That study was designed to yield insights regarding the process of documenting traditional knowledge and will inform the design of the Cook Inlet study. Most notably, these include a sharper understanding of 1) the varieties of traditional knowledge that must be distinguished to achieve validation thru independent corroboration and internal consistency; 2) the field methods that are appropriate for the systematic compilation of traditional knowledge; and 3) concerns of communities that must be addressed. Within these parameters, traditional knowledge can be used to guide scientific research on OCS impacts by identifying key locations and processes that inform hypothesis testing and focus sampling programs.

Objective To create an indexed annotated bibliography and abstracts of recorded traditional knowledge sources.

Methods

1. Work with community elders, Native villages, and subsistence coordinators with Native organizations to identify traditional knowledge sources and statements appropriate for inclusion in the traditional knowledge database.
2. Include in the traditional knowledge database, at a minimum:
 - a. Subsistence areas.
 - b. Harvest methods.

- c. Relationships between the physical environment and animal populations and behavior.
 - d. Marine mammal behavior, movement, and distribution.
 - e. Ice conditions and movement.
 - f. Wind and current patterns.
 - g. Place name information.
3. Locate, collect, and organize all “traditional knowledge” information associated with Cook Inlet, including:
 - a. Oral history taped interviews.
 - b. Written transcripts.
 - c. Published sources.
 - d. Textual and video records of CD-ROM “jukeboxes” of elder interviews.
 - e. Textual and video records of elders’ conferences.
 4. Identify key traditional knowledge indices for structuring and abstracting.
 5. Prepare an annotated bibliography, abstracts, traditional knowledge indices, and findings of this study on a PC-based CD-ROM and for mounting on the MMS, Alaska OCS Region’s website.
 6. Distribute the CD-ROM to Native communities, local governments, State of Alaska, and Federal agencies involved in environmental research and assessment.

This project will occur in two phases. Phase I will establish a prototype and populate it with preliminary sources. MMS will review the Phase I product, determine its value as a source of traditional knowledge, and recommend revisions to the structure. The Contractor will assess of the number of sources remaining that have potential value for addition to the collection in phase II and the cost for adding them to the collection. If MMS finds that the collection is of value in Phase I, it will propose proceeding with Phase II.

Importance to MMS This database will help MMS better address Executive Orders on Government-to-Government consultation and Environmental Justice and facilitate incorporation of Native stakeholder comments in planning, analysis, and decision-making processes. Information will be used for NEPA analysis and documentation for Cook Inlet Lease Sales and DPP’s.

Date Information Required: Work identified in methods 1-4 is due July 2006. Work identified in method 5 is due September 2007 and in method 7 by December 2007.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska
Planning Areas: Cook Inlet
Type: Competitive
Title: Lower Cook Inlet/Shelikof Strait Archaeological Site
Characterization

Period of Performance: FY 2006

Description:

Background: Archaeological resources are an important consideration to MMS in its conduct of lease sales in Lower Cook Inlet because of: (1) NEPA requirements to analyze potential cultural resource impacts through Environmental Impact Statements, (2) National Historic Preservation Act (NHPA) provisions pertaining to the protection of archaeological resources and associated permitting actions, and (3) agency obligations under the Clean Water Act and Oil Pollution Act of 1990 to map coastal sensitivity to oil spills and cleanup activities. Each one of these establishes a basis to develop a comprehensive archaeological baseline survey in order to model and monitor relevant changes and potential impacts through time. Such a baseline study has not yet been produced for the Cook Inlet region.

Data used in previous EISs for the Cook Inlet Region have been very site specific, relying heavily on descriptions of artifacts, but much less on site morphology and physiographic context. Yet, the morphology and physiographic context are two important factors, along with age and culture, in predicting areas on and offshore where human occupation may have occurred.

MMS needs to produce a synthesis of information regarding archaeological site morphology and prediction in the Lower Cook Inlet/Shelikof Strait region. This synthesis is for MMS analysts and decision-makers and for responding to general stakeholder concerns over the preservation of archaeological resources.

Objectives To produce a synthesis report on archaeological site location and morphology that could be used to identify areas containing archaeological resources and form the basis for a comprehensive archaeological baseline survey with identified priorities for onshore and potential submerged sites.

Methods

1. Conduct a literature search of existing archaeological literature for Cook Inlet, Kachemak Bay, Kenai Peninsula, Kodiak, and the Shelikof Strait coastline and

synthesize this material into a report identifying areas of potential archaeological site occurrence (both onshore and offshore). Specifically incorporate morphology modeling analysis into the synthesis report. Organize and enhance the utility of partial data currently available through the Alaska Historical Resource Survey. Prioritize all known and newly identified cultural resource areas to facilitate their management and preservation.

2. Prepare an annotated bibliography of this study on a CD-ROM for MMS use.

3. Complete final reports and CD-ROM and distribute to stakeholders.

Importance to MMS This synthesis report will help MMS better satisfy its compliance with the MMS Archaeological Handbook and meet general protection and mitigation called for under various archaeological statutes. Information will be used for NEPA analysis and documentation for Cook Inlet Lease Sales and DPP's.

Date Information Required: A final digital data base with accompanying analysis and report is due September 2006.

Revised date: September 2004

ENVIRONMENTAL STUDIES PROGRAM: ANNUAL STUDIES PLAN 2005

Region: Alaska

Planning Areas: Beaufort Sea

Type: Competitive

Title: Mapping of Ice Gouge and Strudel Scour Density for the Beaufort Sea Utilizing Existing Data

Period of Performance: FY 2006-2007

Description:

Background Quantitative information on ice gouge and strudel scour is sparse to non-existent in the Beaufort Sea. Ice gouge data was last collected on a regional basis over twenty years ago when instrument and navigation quality was less accurate than current technology. MMS has reviewed all of the available ice gouge and strudel scour data for site-specific surveys and development surveys in the Beaufort Sea. We have determined that there are insufficient interpreted data to predict the occurrence, extent and magnitude of these features. In addition, we do not know the relationship between overflow limit and the occurrence of strudel scour over most of the nearshore portions of the Beaufort Sea where offshore oil and gas pipelines may be located in the future. The data sets associated with magnitude of the occurrence of ice gouge and strudel scour are critical in the evaluating the degree of risk associated the building of pipelines to offshore fields in the Beaufort Sea.

These data tie into other recently collected site survey and development pipeline surveys compiled in the MMS Sub-sea Physical Environmental Database (SPED) for the Beaufort Sea. This study did not analyze existing MMS geophysical records present for quantitative data on ice gouge or strudel scour. There is a new proposal to collect ice gouge and strudel scour data for the proposed natural gas pipeline in the Beaufort Sea. These data if collected would be incorporated into the current database and analysis effort.

Objectives

1. Estimate the density and degree of severity of ice gouging for all of the site-specific surveys in the Beaufort Sea utilizing the available MMS geophysical seismic records.
2. Map the strudel scours found within the site-specific surveys with MMS geophysical records (few if any).
3. Incorporate the new information into the SPED for the Beaufort Sea, Alaska.

4. Estimate the ice gouge density across the Beaufort Sea Shelf based upon the mapped ice gouges and bathymetry.
5. Estimate the statistical significance between ice gouge intensity, bathymetry and sea ice severity.
6. Update the current Graphical User Interface for the analysis of ice gouge, strudel scour (if observed) as they relate to bathymetry, and the concentration of sea ice.
7. Update the database documentation and data loaders.
8. Describe the methods for the collection and analysis of the data.

Methods

1. Map the density and magnitude of ice gouges for the Beaufort Sea using the available MMS geophysical seismic records and data.
2. Incorporate data into the current SPED.
3. Provide new tools within to query the newly established data.
4. Compare the occurrence of ice gouge to water depth and to the magnitude of sea ice using statistical methods.
5. Describe the methodology to analyze the data.
6. Provide final database, database documentation and database design based upon Coastal Offshore Resource Information System (CORIS) standards.

Importance to MMS The interim and final information from this study will be used for NEPA analysis and documentation for Beaufort Sea Lease Sales and DPP's.

Date Information Required: An interim report is due December 2006. A draft and final report are due October and December 2007, respectively.

Revised Date: September 2004

SECTION 3.0 Topical Areas for FY 2007

This section presents a general forecast of significant topical issues and concerns to be addressed by proposed studies for FY 2007 and beyond. In general, these topics conform with the research themes of the NSP. Due to the great differences existing between Alaska environments and other OCS areas, the uniqueness of issues in Alaska have dictated the need to anticipate new topical areas for needed implementation within the Alaska ESP. These projects will focus on MMS mission needs within the context of increasing industrial development and potential trends in changing climates. Specific geographic emphases are likely to change due to potential changes in leasing or development schedules.

Many of the studies proposed for FY 2005 and FY 2006 address the topical areas described below. These will be re-assessed as part of the FY 2006 planning process.

Offshore production started at Northstar in 2001. Industry proposes exploration in the Beaufort Sea and may propose development projects. MMS proposes lease sales in the Alaska OCS in the *Final Outer Continental Shelf Oil and Gas Leasing Program 2002-2007*: 3 in the Beaufort Sea; 2 in Chukchi/Hope Basin; 2 in Cook Inlet/Shelikof Strait; and 1 in Norton Basin. For these reasons, it will be important to continue monitoring studies and other priority studies of key species and marine communities. Monitoring of bowhead whales will continue, and additional studies may be brought online which address ringed seals, kelp communities, fishes and migratory waterfowl. Studies will vary from description of behaviors and habitat to monitoring for changes. Additional studies of the physical environment such as current regimes and ice characteristics will be proposed to support interpretation of data from living resource investigations and to provide a better understanding of the fate and dispersion of OCS discharges.

3.1 Physical Oceanography

One of the emerging issues in the Alaska OCS Region, is the need for better, finer scale circulation and oil-spill models and higher resolution data for the nearshore portions of the Beaufort Sea. Multiple offshore oil fields have been developed (Endicott and Northstar), exploration efforts are accelerating, and development plan potentially can be submitted. MMS will be completing a nearshore Beaufort Sea ice-ocean circulation model in 2003. One goal is further development of this model into a nowcast/forecast ice-ocean-oil spill system for the nearshore Beaufort Sea.

Construction of such a system requires formation of a user group, higher data density, and ability to assimilate such data into the model in real-time. The Region will be working toward forming a users group to provide surface radar mapping capabilities and data for the nearshore Beaufort Sea and other Alaskan waters as needed. Over the past 25 years, oceanographic radar techniques have been developed and improved to the point that detailed, grided, 2-dimensional maps of surface circulation can be provided and recorded in real time and directly assimilated into real-time models.

Additional improvements will also be needed in sea-ice aspects of the modeling. The resolution of ice models and ice data needs to be increased to address the fine scale interactions necessary to model oil spill trajectories in the nearshore Beaufort Sea and Chukchi Sea, including within and among the barrier islands. Ice models currently in use by MMS and others use relatively simple thermodynamics and ice thickness distribution, approximating the ice as slabs of a one to few thicknesses plus open water. While sufficient as a first approximation of the arctic ice pack, this treatment lacks the ability to sufficiently resolve the spectrum of ice thickness from thin new ice to thick-ridged ice to landfast ice. In addition, these ice models are based on empirical ice physics valid at a 100-km scale and extrapolated to smaller grid dimension. The MMS will work to improve the state of the art in ocean-ice modeling and to produce either a stand-alone model or one that can be coupled to and or nested in existing ice/ocean models.

3.2 Fate and Effects

The Region has collected baseline biological and chemical monitoring data in the vicinity of the Liberty Prospect and Northstar as part of the study Arctic Nearshore Impact Monitoring in the Development Area (ANIMIDA). The summer of 2002 was the last full field season for ANIMIDA. With Northstar in production and the potential for other developments being proposed, there will need to be a follow-on monitoring effort to quantify construction and develop effects. The Region has initiated a continuation of ANIMIDA for FY 2003-2008. The frequency of sampling will probably be less than in the original years of the ANIMIDA project. BPXA put its plan for developing the Liberty Prospect on hold in January 2002. It was the first oil development proposed for OCS waters in Alaska. However, collecting information at this site is useful for the long term monitoring continuity. Developments are possible at this site or others in the central Beaufort.

In addition to site-specific monitoring, there is a need to re-examine the regional pollutant levels in the U.S. Beaufort Sea. The MMS set up the Beaufort Sea Monitoring Program (BSMP) in the 1980's to monitor sediment quality. The BSMP monitors trace metal and hydrocarbon levels in sediments and benthic biota at specific locations on a regional basis. The ANIMIDA program has resampled BSMP stations locally near Northstar and Liberty, but not elsewhere. Regional BSMP sampling has not been done since 1989 and needs to be repeated.

The International Arctic Marine Assessment Program (AMAP) has recommended that additional chemical compounds be included in Arctic monitoring programs because of their increasing levels. Because of AMAP recommendations and other issues, mercury and persistent organic pollutants are likely to be added to the BSMP analyte list.

3.3 Sea Bed and Sub-sea Bed Physical Processes

MMS has reviewed all of the available ice gouge and strudel scour data for site-specific surveys and development surveys in the Beaufort Sea. We have established that there are insufficient interpreted data to predict the occurrence, extent and magnitude of these features. In addition, we do not know the relationship between overflood limit and the occurrence of strudel scour over most of the nearshore portions of the Beaufort Sea where offshore oil and gas pipelines may be located in the future. The data sets associated with magnitude of the occurrence of ice gouge and strudel scour are critical in the evaluating the degree of risk associated the building of pipeline to offshore fields in the Beaufort Sea. These data would tie into other recently collected site survey and development pipeline surveys compiled in the MMS Sub-sea Physical Environmental Database (SPED) for the Beaufort Sea.

3.4 Endangered and Protected Species

Production at the Northstar site and OCS activities possible at other sites may lead to risks of oil spills from buried pipelines, other discharges, noise from various industrial and support activities and increased human interaction with arctic offshore species. Species protected under the Endangered Species Act (ESA), Marine Mammal Protection Act, and Migratory Bird Treaty Act are of particular concern if impacted by such factors. Study of the effects on endangered marine mammals, and the need for continued monitoring of fall bowhead whale migrations are expected to be continued – especially research on how any changes in the bowhead whale migration’s distance from shore could relate to subsistence success (see below). Future bowhead studies are expected to continue to explore use of satellite tagging for information on bowhead whale residence times in development areas and information on bowhead behavior in response to industrial noise. Also needed will be continuation of vital region-wide fall monitoring of the migration by the MMS Bowhead Whale Aerial Survey Project (BWASP) and additional knowledge it obtains on bowhead feeding patterns.

Effects of construction activities on polar bears, especially on denning bears and concerns about the adequacy of information about all age/sex categories of the bear population will need to be addressed by additional research. Several ongoing studies are expected to lead to recommendations for additional information regarding polar bears and continued study of the bear population’s vulnerability to oil spills through improved models.

Other key subsistence species potentially exposed to short-term or cumulative impact factors include beluga whales, ringed seals, and bearded seals for which behavioral or monitoring studies may be needed.

3.5 Waterfowl in Lower Cook Inlet

Information on waterfowl abundance and species composition in predominant bays of Lower Cook Inlet is needed. A study by the U.S. Geological Survey identified the Upper

Cook Inlet as an extremely important migration and wintering area for shorebirds. Major portions of the Western Sandpiper, Dunlin, and Rock Sandpiper populations either migrate through or winter in Cook Inlet, and at least four major bays in the Upper Cook Inlet qualify as Western Hemispheric Shorebird Reserve Network sites. Assessing the relative importance of bays in the Lower Cook Inlet will compliment the previous study and improve evaluation of potential impacts of oil and gas exploration, development and production.

Steller's eiders, common eiders, surf scoters, white-winged scoters, black scoters, long-tailed ducks, and harlequin ducks all winter, stage, or molt in lower Cook Inlet marine habitats. Steller's eiders are listed as a threatened species and population estimates for long-tailed ducks, scoters, and common eiders are also indicating long-term declines. Causes of these declines are unknown. Winter and spring survey data in lower Cook Inlet is incomplete and sporadic. Distribution and abundance information is needed to better evaluate risk to populations or habitats from oil and gas activities, to better evaluate species status population trends, and to further understand causes of declines. MMS can also use such information for oil spill contingency planning, establishing baseline information for long-term monitoring and mitigation planning, and establishing survey protocols for long-term monitoring.

3.6 Effects on Unique Marine Benthic Communities

Pipeline construction and other activities may generate sediment plumes that could potentially impact the unique "Boulder Patch" benthic community, known to cover an extensive area to the northwest of the Liberty site in Stefansson Sound. This is a boulder-strewn seabed area with a kelp-dominated community. Similar areas are known to exist to the east in Camden Bay. Some kelp plants in the Boulder Patch are up to 40 years old. Ongoing studies in the ANIMIDA project are studying kelp productivity and will use inherent optical properties of ice and water to estimate the potential effect of sediment resuspension on kelp productivity. Optical-related measurements will include spectral irradiance, light scattering coefficients, and total suspended solids. Results of this work will be used to formulate future information needs related to this issue. Research on invertebrate and vertebrate components of this community and refined development of monitoring protocols are anticipated for the future.

3.7 Marine Fish Migrations, Recruitment and Essential Fish Habitat

Nuiqsut villagers are concerned that OCS activities have affected arctic cisco populations in the Colville River and reduced subsistence utilization. Until consistent time-series data regarding wind-driven recruitment of young-of-year arctic cisco and recruitment of that population are available, offshore oil and gas development might be considered a potential impact-causing factor. Thus, additional research on near-shore arctic fisheries and recruitment to Colville River populations should be considered.

Proposed and recent pipeline construction in the Beaufort nearshore have led to concerns about effects of trenching and back-filling on fish populations and habitats. Several

important fish species used for subsistence migrate through or are found in the Northstar and Liberty areas, including arctic and least cisco, Dolley Varden char, and humpback and broad whitefish. Also, intermittent occurrences of pink and chum salmon may be found in Beaufort coastal waters. As a result of the Magnuson Fishery Conservation and Management Act, Beaufort waters are considered as Essential Fish Habitat (EFH) for endemic salmonids. Future research establishing the significance of salmonid reproduction in drainages to the Beaufort sea may be necessary in order to clarify environmental assessment and mitigation needs.

3.8 Biotechnology Potential

One day soon the search for oil and gas on the OCS may be joined by the search for genetic and biochemical resources found in marine organisms. Such materials could one day lead to new therapeutic drugs for fighting cancer, AIDS or heart disease. Many DOI bureaus are coming to terms with the possibility of locating, conserving, and licensing the natural products of their trust resources.

The MMS has had a long history of studying the ecology of platforms and currently the MMS Gulf of Mexico and Pacific Regions are conducting studies through their CMI's to examine the availability and distribution of bioharvestable marine organisms on OCS structures. Thus far, several "candidate" organisms producing possible therapeutic natural products have been identified. One candidate organism, the bryozoan, *Bugula neritina*, lives in the Gulf and potentially could be commercially harvested from OCS platforms. This organism produces a chemical, Bryostatin 1, which is in Phase II trial testing as a treatment against non-Hodgkin's lymphoma and chronic leukemia. If OCS platforms can be shown to be a ready source for this organism, then MMS may be dealing with this emerging issue in a significant way. As these MMS Gulf and Pacific Regional studies progress, the Alaska OCS Region may consider whether similar research efforts should be initiated.

3.9 Subsistence

Residents of the North Slope coastal communities frequently express concern about cumulative impacts of offshore and onshore developments on their subsistence lifestyle. The villages of most concern are Kaktovik, Nuiqsut, and Barrow. Consideration of cumulative impacts is an increasingly important issue for MMS in preparing NEPA documents. Some of the concerns of the Inupiat are access to hunting and fishing areas being limited by oil industry infrastructure, reduced harvests, increased hunter efforts, and increased hunter cost. How and to what degree subsistence activities have been affected over the last 10 years or so by industry infrastructure and industry activity should be studied.

Related to the long-term study of the cumulative effects of oil industry on subsistence is a broader set of issues of how the Inupiat society has been potentially affected. Aspects such as how the cash component of households affects participation in subsistence activities, stress, sharing of subsistence resources and participation of younger Native in

subsistence compared to their elders. Social indicators should be studied to serve as a basis for estimating long-term cumulative impacts.

3.10 Natural Gas Pipeline

One of the routes for the natural gas pipeline being considered by industry is from Prudhoe Bay, northward to about 4 miles offshore, eastward 300 miles, then southward along the Mackenzie River, and finishing at Calgary, Alberta. Most of the offshore portion would be on the US OCS. (The other major alternative is onshore.) If the preferred route is on the OCS, MMS would be responsible for issuing permits. A buried gas pipeline (as opposed to an oil pipeline) under the seafloor of the Beaufort Sea is a new issue. If the Beaufort OCS is the preferred route, the Alaska Region may need to conduct environmental studies on a variety of environmental issues.

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