

Data Field Definitions
of the
State Program Report for Title III and VII

Of the Older Americans Act
(Not including LTC Ombudsman Program)
For FY '05 and Subsequent Years

Administration on Aging
U.S. Department of Health and Human Services
September 27, 2004

OMB Approval Number 0985-0008
Expires 3/31/2007

SECTION I. Elderly Clients and Caregivers

A. Elderly Client Counts

State ID: _____

Fiscal Year: _____

	Total
1. Unduplicated Count of Persons Served For Registered Services Supported by the OAA Title III	IA-0001
2. Estimated* Unduplicated Count of Persons Served For Unregistered Services Supported by the OAA Title III	IA-0002
3. Total Estimated Unduplicated Count of Persons Served Through Services Supported by OAA Title III	IA-0003

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IA-0001 to IA-0003	Numeric	9	0

SECTION I. Elderly Clients and Caregivers

B. General Characteristics of Elderly Clients Receiving Registered Services and Those Receiving Cluster 2 Registered Services

(FY05 Implementation)

State ID: _____ Fiscal Year: _____

___ **Total Registered Clients** ___ **Congregate Meals** ___ **Nutrition Counseling** ___ **Assisted Transportation**
(Cluster 1 and Cluster 2)

	Clients Receiving Registered Services*				
	Total*	With Income Below Poverty	Age of Client		
			60-74	75-84	85+
Total Clients	IB-0001	IB-0002	IB-0003	IB-0004	IB-0005
Total with Age Reported	IB-0006	IB-0007	IB-0008	IB-0009	IB-0010
Age Missing	IB-0011	IB-0012			
Female	IB-0013	IB-0014	IB-0015	IB-0016	IB-0017
Male	IB-0018	IB-0019	IB-0020	IB-0021	IB-0022
Gender Missing	IB-0023	IB-0024	IB-0025	IB-0026	IB-0027
Rural Clients	IB-0028	IB-0029	IB-0030	IB-0031	IB-0032
Rural Missing	IB-0033	IB-0034	IB-0035	IB-0036	IB-0037
Poverty Missing	IB-0038		IB-0039	IB-0040	IB-0041
Live Alone	IB-0042	IB-0043	IB-0044	IB-0045	IB-0046
Live Alone Missing	IB-0047	IB-0048	IB-0049	IB-0050	IB-0051
Clients By Ethnicity					
Hispanic or Latino	IB-0052	IB-0053	IB-0054	IB-0055	IB-0056
Not Hispanic or Latino	IB-0057	IB-0058	IB-0059	IB-0060	IB-0061
Ethnicity Missing	IB-0062	IB-0063	IB-0064	IB-0065	IB-0066
Clients By Race or Ethnicity					
White (Alone) – Non-Hispanic	IB-0067	IB-0068	IB-0069	IB-0070	IB-0071
Total Minorities					
White (Alone) - Hispanic	IB-0077	IB-0078	IB-0079	IB-0080	IB-0081
American Indian or Alaska Native (Alone)**	IB-0082	IB-0083	IB-0084	IB-0085	IB-0086
Asian (Alone)	IB-0087	IB-0088	IB-0089	IB-0090	IB-0091
Black or African American (Alone)	IB-0092	IB-0093	IB-0094	IB-0095	IB-0096
Native Hawaiian or Other Pacific Islander (Alone)	IB-0097	IB-0098	IB-0099	IB-0100	IB-0101
Persons Reporting Some Other Race	IB-0102	IB-0103	IB-0104	IB-0105	IB-0106
Persons Reporting 2 or More Races	IB-0107	IB-0108	IB-0109	IB-0110	IB-0111
Race Missing	IB-0112	IB-0113	IB-0114	IB-0115	IB-0116

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Total Registered Clients (99), Assisted Transportation (7), Congregate Meals (8), Nutrition Counseling (9)	Numeric	2	0
IB-0001 to IB-0071	Numeric	9	0
IB-0071 to IB-0076	Removed during form revision.		
IB-0077 to IB-0116	Numeric	9	0

Note: Table would contain a record for each of the three services entered and a record for the total registered clients.

SECTION I. Elderly Clients and Caregivers

C. Detailed ADL Characteristics of Elderly Clients Receiving Cluster 1 Services

(Report information for all Cluster 1 services combined and each service separately.)

_____ Total Cluster 1 Clients

_____ Personal Care

_____ Homemaker

_____ Chore

_____ Home Delivered Meals

_____ Adult Day

Care/Health

_____ Case Management

ADL SUMMARY FOR	Total – All Ages*					Total Age 60-74					Total Age 75-84					Total Age 85+				
	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL	Total	0 ADL	1 ADL	2 ADL	3+ ADL
Total Clients	IC-0001	IC-0002	IC-0003	IC-0004	IC-0005	IC-0006	IC-0007	IC-0008	IC-0009	IC-0010	IC-0011	IC-0012	IC-0013	IC-0014	IC-0015	IC-0016	IC-0017	IC-0018	IC-0019	IC-0020
Clients with Age Data	IC-0021	IC-0022	IC-0023	IC-0024	IC-0025	IC-0026	IC-0027	IC-0028	IC-0029	IC-0030	IC-0031	IC-0032	IC-0033	IC-0034	IC-0035	IC-0036	IC-0037	IC-0038	IC-0039	IC-0040
Age Missing	IC-0041	IC-0042	IC-0043	IC-0044	IC-0045															
ADLs Missing	IC-0046					IC-0047					IC-0048					IC-0049				
Female	IC-0050	IC-0051	IC-0052	IC-0053	IC-0054	IC-0055	IC-0056	IC-0057	IC-0058	IC-0059	IC-0060	IC-0061	IC-0062	IC-0063	IC-0064	IC-0065	IC-0066	IC-0067	IC-0068	IC-0069
Male	IC-0070	IC-0071	IC-0072	IC-0073	IC-0074	IC-0075	IC-0076	IC-0077	IC-0078	IC-0079	IC-0080	IC-0081	IC-0082	IC-0083	IC-0084	IC-0085	IC-0086	IC-0087	IC-0088	IC-0089
Gender Missing	IC-0090	IC-0091	IC-0092	IC-0093	IC-0094	IC-0095	IC-0096	IC-0097	IC-0098	IC-0099	IC-0100	IC-0101	IC-0102	IC-0103	IC-0104	IC-0105	IC-0106	IC-0107	IC-0108	IC-0109
Rural	IC-0110	IC-0111	IC-0112	IC-0113	IC-0114	IC-0115	IC-0116	IC-0117	IC-0118	IC-0119	IC-0120	IC-0121	IC-0122	IC-0123	IC-0124	IC-0125	IC-0126	IC-0127	IC-0128	IC-0129
Rural Missing	IC-0130	IC-0131	IC-0132	IC-0133	IC-0134	IC-0135	IC-0136	IC-0137	IC-0138	IC-0139	IC-0140	IC-0141	IC-0142	IC-0143	IC-0144	IC-0145	IC-0146	IC-0147	IC-0148	IC-0149
Income below Poverty Level	IC-0150	IC-0151	IC-0152	IC-0153	IC-0154	IC-0155	IC-0156	IC-0157	IC-0158	IC-0159	IC-0160	IC-0161	IC-0162	IC-0163	IC-0164	IC-0165	IC-0166	IC-0167	IC-0168	IC-0169
Poverty Missing	IC-0170	IC-0171	IC-0172	IC-0173	IC-0174	IC-0175	IC-0176	IC-0177	IC-0178	IC-0179	IC-0180	IC-0181	IC-0182	IC-0183	IC-0184	IC-0185	IC-0186	IC-0187	IC-0188	IC-0189
Live Alone	IC-0190	IC-0191	IC-0192	IC-0193	IC-0194	IC-0195	IC-0196	IC-0197	IC-0198	IC-0199	IC-0200	IC-0201	IC-0202	IC-0203	IC-0204	IC-0205	IC-0206	IC-0207	IC-0208	IC-0209
Live Alone Missing	IC-0210	IC-0211	IC-0212	IC-0213	IC-0214	IC-0215	IC-0216	IC-0217	IC-0218	IC-0219	IC-0220	IC-0221	IC-0222	IC-0223	IC-0224	IC-0225	IC-0226	IC-0227	IC-0228	IC-0229
Clients by Ethnicity																				
Hispanic / Latino	IC-0230	IC-0231	IC-0232	IC-0233	IC-0234	IC-0235	IC-0236	IC-0237	IC-0238	IC-0239	IC-0240	IC-0241	IC-0242	IC-0243	IC-0244	IC-0245	IC-0246	IC-0247	IC-0248	IC-0249
Not Hispanic or Latino	IC-0250	IC-0251	IC-0252	IC-0253	IC-0254	IC-0255	IC-0256	IC-0257	IC-0258	IC-0259	IC-0260	IC-0261	IC-0262	IC-0263	IC-0264	IC-0265	IC-0266	IC-0267	IC-0268	IC-0269
Ethnicity Missing	IC-0270	IC-0271	IC-0272	IC-0273	IC-0274	IC-0275	IC-0276	IC-0277	IC-0278	IC-0279	IC-0280	IC-0281	IC-0282	IC-0283	IC-0284	IC-0285	IC-0286	IC-0287	IC-0288	IC-0289
Clients by Race or Ethnicity																				
White (Alone) – Non-Hispanic	IC-0290	IC-0291	IC-0292	IC-0293	IC-0294	IC-0295	IC-0296	IC-0297	IC-0298	IC-0299	IC-0300	IC-0301	IC-0302	IC-0303	IC-0304	IC-0305	IC-0306	IC-0307	IC-0308	IC-0309
Total Minorities																				
White (Alone) - Hispanic	IC-0330	IC-0331	IC-0332	IC-0333	IC-0334	IC-0335	IC-0336	IC-0337	IC-0338	IC-0339	IC-0340	IC-0341	IC-0342	IC-0343	IC-0344	IC-0345	IC-0346	IC-0347	IC-0348	IC-0349
American Indian or Alaskan Native (Alone)	IC-0350	IC-0351	IC-0352	IC-0353	IC-0354	IC-0355	IC-0356	IC-0357	IC-0358	IC-0359	IC-0360	IC-0361	IC-0362	IC-0363	IC-0364	IC-0365	IC-0366	IC-0367	IC-0368	IC-0369
Asian (Alone)	IC-0370	IC-0371	IC-0372	IC-0373	IC-0374	IC-0375	IC-0376	IC-0377	IC-0378	IC-0379	IC-0380	IC-0381	IC-0382	IC-0383	IC-0384	IC-0385	IC-0386	IC-0387	IC-0388	IC-0389
Black / African American (Alone)	IC-0390	IC-0391	IC-0392	IC-0393	IC-0394	IC-0395	IC-0396	IC-0397	IC-0398	IC-0399	IC-0400	IC-0401	IC-0402	IC-0403	IC-0404	IC-0405	IC-0406	IC-0407	IC-0408	IC-0409
Native Hawaiian or Pacific Islander (Alone)	IC-0410	IC-0411	IC-0412	IC-0413	IC-0414	IC-0415	IC-0416	IC-0417	IC-0418	IC-0419	IC-0420	IC-0421	IC-0422	IC-0423	IC-0424	IC-0425	IC-0426	IC-0427	IC-0428	IC-0429
Persons Reporting Some Other Race	IC-0430	IC-0431	IC-0432	IC-0433	IC-0434	IC-0435	IC-0436	IC-0437	IC-0438	IC-0439	IC-0440	IC-0441	IC-0442	IC-0443	IC-0444	IC-0445	IC-0446	IC-0447	IC-0448	IC-0449
Persons Reporting 2 or More Races	IC-0450	IC-0451	IC-0452	IC-0453	IC-0454	IC-0455	IC-0456	IC-0457	IC-0458	IC-0459	IC-0460	IC-0461	IC-0462	IC-0463	IC-0464	IC-0465	IC-0466	IC-0467	IC-0468	IC-0469
Race Missing	IC-0470	IC-0471	IC-0472	IC-0473	IC-0474	IC-0475	IC-0476	IC-0477	IC-0478	IC-0479	IC-0480	IC-0481	IC-0482	IC-0483	IC-0484	IC-0485	IC-0486	IC-0487	IC-0488	IC-0489

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Total Cluster 1 Clients (98) Personal Care (1) Homemaker (2) Chore (3) Home Delivered Meals (4) Adult Day Care/Health (5) Case Management (6)	Numeric	2	0
IC-0001 to IC-0309	Numeric	9	0
IC-0310 to IC-0329	Removed during form revision.		
IB-0330 to IB-0489	Numeric	9	0

Note: Table would contain a record for each of the six services entered and a record for the total cluster 1 clients.

The detail data could be broken down further into smaller records by age, an age code field would need to be added.

The data can be broken down again by ADL.

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Total Cluster 1 Clients (97) Personal Care (1) Homemaker (2) Chore (3) Home Delivered Meals (4) Adult Day Care/Health (5) Case Management (6)	Numeric	2	0
ID-0001 to ID-0309	Numeric	9	0
ID-0310 to ID-0329	Removed during form revision.		
ID-0330 to ID-0489	Numeric	9	0

Note: Table would contain a record for each of the six services entered and a record for the total cluster 1 clients.

The detail data could be broken down further into smaller records by age, an age code field would need to be added.

The data can be broken down again by IADL.

Section I. Elderly Clients and Caregivers

E. Summary Characteristics of Caregivers Serving Elderly Individuals (National Family Caregiver Support Program - Title III-E)

Note: Data is for Title III-E Cluster 1 Services only – See Section II-C for specifics.

(FY05 Implementation)

State ID: _____

Fiscal Year: _____

Caregiver Characteristics	All Caregivers	Age of the Caregiver			
		Under 60	Age 60-74	Age 75-84	Age 85 +
Total Caregivers	IE-0001				
Caregivers with Age Data	IE-0002	IE-0003	IE-0004	IE-0005	IE-0006
Age Missing	IE-0007				
Female	IE-0008	IE-0009	IE-0010	IE-0011	IE-0012
Male	IE-0013	IE-0014	IE-0015	IE-0016	IE-0017
Gender Missing	IE-0018	IE-0019	IE-0020	IE-0021	IE-0022
Rural	IE-0023	IE-0024	IE-0025	IE-0026	IE-0027
Rural Missing	IE-0028	IE-0029	IE-0030	IE-0031	IE-0032
Caregivers by Ethnicity					
Hispanic or Latino	IE-0033	IE-0034	IE-0035	IE-0036	IE-0037
Not Hispanic or Latino	IE-0038	IE-0039	IE-0040	IE-0041	IE-0042
Ethnicity Missing	IE-0043	IE-0044	IE-0045	IE-0046	IE-0047
Caregivers by Race or Ethnicity					
White (Alone) – Non-Hispanic	IE-0048	IE-0049	IE-0050	IE-0051	IE-0052
Total Minorities					
White (Alone) –Hispanic	IE-0058	IE-0059	IE-0060	IE-0061	IE-0062
Asian (Alone)	IE-0063	IE-0064	IE-0065	IE-0066	IE-0067
Am. Ind./Alaska Native (Alone)	IE-0068	IE-0069	IE-0070	IE-0071	IE-0072
Black or African American (alone)	IE-0073	IE-0074	IE-0075	IE-0076	IE-0077
Native Hawaiian or Other Pacific Islander (Alone)	IE-0078	IE-0079	IE-0080	IE-0081	IE-0082
Persons Reporting Some Other Race	IE-0083	IE-0084	IE-0085	IE-0086	IE-0087
Persons Reporting 2 or More Races	IE-0088	IE-0089	IE-0090	IE-0091	IE-0092
Race Missing	IE-0093	IE-0094	IE-0095	IE-0096	IE-0097
Caregivers by Relationship					
Husband	IE-0098	IE-0099	IE-0100	IE-0101	IE-0102
Wife	IE-0103	IE-0104	IE-0105	IE-0106	IE-0107
Son/Son-in-Law	IE-0108	IE-0109	IE-0110	IE-0111	IE-0112
Daughter/Daughter-in-law	IE-0113	IE-0114	IE-0115	IE-0116	IE-0117
Other Relative	IE-0118	IE-0119	IE-0120	IE-0121	IE-0122
Non-Relative	IE-0123	IE-0124	IE-0125	IE-0126	IE-0127
Relationship Missing	IE-0128	IE-0129	IE-0130	IE-0131	IE-0132

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IE-0001 to IE-0052	Numeric	9	0
IE-0053 to IE-0057	Removed during form revision.		
IE-0058 to IE-0132	Numeric	9	0

The data could be broken down into smaller records by age; an age code field would need to be added.

SECTION I. Elderly Clients and Caregivers

**F. Summary Characteristics of Grandparents and Other Elderly Caregivers Serving Children
(National Family Caregiver Support Program - Title III-E)**

Note: Data is for Title III-E Cluster 1 Services only – See Section II-C for specifics.

Grandparent/Relative Caregiver Characteristics	All Caregivers	Age of the Caregiver		
		60-74	75-84	85+
Total Caregivers	IF-0001			
Caregivers with Age	IF-0002	IF-0003	IF-0004	IF-0005
Age Missing	IF-0006			
Female	IF-0007	IF-0008	IF-0009	IF-0010
Male	IF-0011	IF-0012	IF-0013	IF-0014
Gender Missing	IF-0015	IF-0016	IF-0017	IF-0018
Rural	IF-0019	IF-0020	IF-0021	IF-0022
Rural Missing	IF-0023	IF-0024	IF-0025	IF-0026
Caregivers by Ethnicity				
Hispanic or Latino	IF-0027	IF-0028	IF-0029	IF-0030
Not Hispanic or Latino	IF-0031	IF-0032	IF-0033	IF-0034
Ethnicity Missing	IF-0035	IF-0036	IF-0037	IF-0038
Caregivers by Race or Ethnicity:				
White (Alone) – Non-Hispanic	IF-0039	IF-0040	IF-0041	IF-0042
Total Minorities				
White (Alone) - Hispanic	IF-0047	IF-0048	IF-0049	IF-0050
Asian (Alone)	IF-0051	IF-0052	IF-0053	IF-0054
American Indian/Alaska Native (Alone)	IF-0055	IF-0056	IF-0057	IF-0058
Black or African American (Alone)	IF-0059	IF-0060	IF-0061	IF-0062
Native Hawaiian or Other Pacific Islander (Alone)	IF-0063	IF-0064	IF-0065	IF-0066
Persons Reporting Some Other Race	IF-0067	IF-0068	IF-0069	IF-0070
Persons Reporting Two or More Races	IF-0071	IF-0072	IF-0073	IF-0074
Race Missing	IF-0075	IF-0076	IF-0077	IF-0078
Caregivers By Relationship				
Grandparents	IF-0079	IF-0080	IF-0081	IF-0082
Other Elderly Relative	IF-0083	IF-0084	IF-0085	IF-0086
Other Elderly Non-Relative	IF-0087	IF-0088	IF-0089	IF-0090
Relationship Missing	IF-0091	IF-0092	IF-0093	IF-0094
Total Individuals Receiving Care (children 18 or younger)	IF-0095			

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IF-0001 to IF-0042	Numeric	9	0
IF-0043 to IF-0046	Removed during form revision.		
IF-0047 to IF-0095	Numeric	9	0

The data could be broken down into smaller records by age; an age code field would need to be added.

SECTION II. Utilization and Expenditure Profiles

A. Title III Utilization and Expenditure Profile (Except Title III-E)

State ID _____ Fiscal Year: _____

A. Title III Utilization and Expenditure Profile (Except Title III-E)									OAA Title III Expenditures (\$) by Part			
For Selected Services	Number of Providers	# of AAAs Direct Services Provision	Unduplicated Persons Served	# of Persons Served at High Nutrition Risk	Service Units	Title III Expenditure	Total Service Expenditure	Program Income	B	C1	C2	D
Cluster 1: Registered Services - Requiring Detailed Client Profile												
1. Personal Care	IIA-0001	IIA-0002	IIA-0003		IIA-0004	IIA-0005	IIA-0006	IIA-0007	IIA-0008			
2. Homemaker	IIA-0009	IIA-0010	IIA-0011		IIA-0012	IIA-0013	IIA-0014	IIA-0015	IIA-0016			
3. Chore	IIA-0017	IIA-0018	IIA-0019		IIA-0020	IIA-0021	IIA-0022	IIA-0023	IIA-0024			
4. Home Delivered Meals	IIA-0025	IIA-0026	IIA-0027	IIA-0028	IIA-0029	IIA-0030	IIA-0031	IIA-0032			IIA-0033	
4a. NSIP Home Delivered Meals (optional)*					IIA-0034							
5. Adult Day Care/Health	IIA-0035	IIA-0036	IIA-0037		IIA-0038	IIA-0039	IIA-0040	IIA-0041	IIA-0042			
6. Case Management	IIA-0043	IIA-0044	IIA-0045		IIA-0046	IIA-0047	IIA-0048	IIA-0049	IIA-0050			
Cluster 2: Registered Services - Requiring Summary Client Profile												
7. Assisted Transportation	IIA-0051	IIA-0052	IIA-0053		IIA-0054	IIA-0055	IIA-0056	IIA-0057	IIA-0058			
8. Congregate Meals	IIA-0059	IIA-0060	IIA-0061	IIA-0062	IIA-0063	IIA-0064	IIA-0065	IIA-0066		IIA-0067		
8a. NSIP Congregate Meals (optional)*					IIA-0068							
9. Nutrition Counseling	IIA-0069	IIA-0070	IIA-0071	IIA-0072	IIA-0073	IIA-0074	IIA-0075	IIA-0076	IIA-0077	IIA-0078	IIA-0079	
Cluster 3: Non-Registered Services – No Client Profile Required												
10. Transportation	IIA-0080	IIA-0081			IIA-0082	IIA-0083	IIA-0084	IIA-0085	IIA-0086			
11. Legal Assistance	IIA-0087	IIA-0088			IIA-0089	IIA-0090	IIA-0091	IIA-0092	IIA-0093			
12. Nutrition Education	IIA-0094	IIA-0095			IIA-0096	IIA-0097	IIA-0098	IIA-0099	IIA-0100	IIA-0101	IIA-0102	
13. Information and Assistance	IIA-0103	IIA-0104			IIA-0105	IIA-0106	IIA-0107	IIA-0108	IIA-0109			
14. Outreach	IIA-0110	IIA-0111			IIA-0112	IIA-0113	IIA-0114	IIA-0115	IIA-0116			
15. Other Services						IIA-0117	IIA-0118	IIA-0119	IIA-0120			
Total (Unduplicated)	IIA-0121	IIA-0122		IIA-0123		IIA-0124	IIA-0125	IIA-0126	IIA-0127	IIA-0128	IIA-0129	IIA-0130

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIA-0001 to IIA-0004	Numeric	9	0
IIA-0005 to IIA-0008	Numeric	11	2
IIA-0009 to IIA-0012	Numeric	9	0
IIA-0013 to IIA-0016	Numeric	11	2
IIA-0017 to IIA-0020	Numeric	9	0
IIA-0021 to IIA-0024	Numeric	11	2
IIA-0025 to IIA-0029	Numeric	9	0
IIA-0030 to IIA-0033	Numeric	11	2
IIA-0034 to IIA-0038	Numeric	9	0
IIA-0039 to IIA-0042	Numeric	11	2
IIA-0043 to IIA-0046	Numeric	9	0
IIA-0047 to IIA-0050	Numeric	11	2
IIA-0051 to IIA-0054	Numeric	9	0
IIA-0055 to IIA-0058	Numeric	11	2
IIA-0059 to IIA-0063	Numeric	9	0
IIA-0064 to IIA-0067	Numeric	11	2
IIA-0068 to IIA-0073	Numeric	9	0
IIA-0074 to IIA-0079	Numeric	11	2
IIA-0080 to IIA-0082	Numeric	9	0
IIA-0083 to IIA-0086	Numeric	11	2
IIA-0087 to IIA-0089	Numeric	9	0
IIA-0090 to IIA-0093	Numeric	11	2
IIA-0094 to IIA-0096	Numeric	9	0
IIA-0097 to IIA-0102	Numeric	11	2
IIA-0103 to IIA-0105	Numeric	9	0
IIA-0106 to IIA-0109	Numeric	11	2
IIA-0110 to IIA-0112	Numeric	9	0
IIA-0113 to IIA-0116	Numeric	11	2
IIA-0117 to IIA-0120	Numeric	11	2
IIA-0121 to IIA-0123	Numeric	9	0
IIA-0124 to IIA-0130	Numeric	11	2

The data could be broken down into smaller records by each line item; a service code field would need to be added.

Section II. Utilization and Expenditure Profiles

B. Title III-E Utilization and Expenditure Profile for Caregivers Serving Elderly Individuals

Caregiver Support Categories:	Title III-E Expenditures (Federal \$)	Total Service Expenditures (All Sources)	Program Income	# Caregivers Served	Units of Service	# of Providers (unduplicated)
Group 1				Unduplicated number of caregivers:		
1. Counseling	IIB-0001	IIB-0002	IIB-0003	IIB-0004	IIB-0005	IIB-0006
2. Respite Care	IIB-0007	IIB-0008	IIB-0009	IIB-0010	IIB-0011	IIB-0012
3. Supplemental Services	IIB-0013	IIB-0014	IIB-0015	IIB-0016	IIB-0017	IIB-0018
Group 2				Estimated unduplicated number of caregivers:		
4. Access Assistance	IIB-0019	IIB-0020	IIB-0021	IIB-0022	IIB-0023	IIB-0024
				Estimated Audience size:	# Activities:	
5. Information Services	IIB-0025	IIB-0026	IIB-0027	IIB-0028	IIB-0029	IIB-0030
Totals (unduplicated)	IIB-0031	IIB-0032	IIB-0033			IIB-0034

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIB-0001 to IIB-0003	Numeric	11	2
IIB-0004 to IIB-0006	Numeric	9	0
IIB-0007 to IIB-0009	Numeric	11	2
IIB-0010 to IIB-0012	Numeric	9	0
IIB-0013 to IIB-0015	Numeric	11	2
IIB-0016 to IIB-0018	Numeric	9	0
IIB-0019 to IIB-0021	Numeric	11	2
IIB-0022 to IIB-0024	Numeric	9	0
IIB-0025 to IIB-0027	Numeric	11	2
IIB-0028 to IIB-0030	Numeric	9	0
IIB-0031 to IIB-0033	Numeric	11	2
IIB-0034	Numeric	9	0

The data could be broken down into smaller records by each line item; a caregiver support category field would need to be added.

Section II. Utilization and Expenditure Profiles

C. Title III-E Utilization and Expenditure Profile For Grandparents and Other Elderly Caregivers Serving Children

Caregiver Support Categories:	Title III-E Expenditures (Federal \$)	Total Service Expenditures (All Sources)	Program Income	# Caregivers Served	Units of Service	# of Providers (unduplicated)
Group 1				Unduplicated number of caregivers:		
1. Counseling	IIC-0001	IIC-0002	IIC-0003	IIC-0004	IIC-0005	IIC-0006
2. Respite Care	IIC-0007	IIC-0008	IIC-0009	IIC-0010	IIC-0011	IIC-0012
3. Supplemental Services	IIC-0013	IIC-0014	IIC-0015	IIC-0016	IIC-0017	IIC-0018
Group 2				Estimated unduplicated number of caregivers:		
4. Access Assistance	IIC-0019	IIC-0020	IIC-0021	IIC-0022	IIC-0023	IIC-0024
				Estimated Audience size:	# Activities:	
5. Information Services	IIC-0025	IIC-0026	IIC-0027	IIC-0028	IIC-0029	IIC-0030
Totals (unduplicated)	IIC-0031	IIC-0032	IIC-0033			IIC-0034

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIC-0001 to IIC-0003	Numeric	11	2
IIC-0004 to IIC-0006	Numeric	9	0
IIC-0007 to IIC-0009	Numeric	11	2
IIC-0010 to IIC-0012	Numeric	9	0
IIC-0013 to IIC-0015	Numeric	11	2
IIC-0016 to IIC-0018	Numeric	9	0
IIC-0019 to IIC-0021	Numeric	11	2
IIC-0022 to IIC-0024	Numeric	9	0
IIC-0025 to IIC-0027	Numeric	11	2
IIC-0028 to IIC-0030	Numeric	9	0
IIC-0031 to IIC-0033	Numeric	11	2
IIC-0034	Numeric	9	0

The data could be broken down into smaller records by each line item; a caregiver support category field would need to be added.

SECTION II. Utilization and Expenditure Profiles

D. Title VII Expenditures by Chapter

C. Title VII Expenditures By Chapter	Title VII Expenditure	Total Service Expenditure
Chapter 3: Elder Abuse Prevention	IID-0001	IID-0002
Chapter 4: Legal Assistance Development		IID-0003

Note: OAA Title VII, Chapter 2, Ombudsman expenditures are reported separately in the National Ombudsman Reporting System (NORS).

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IID-0001 to IID-0003	Numeric	11	2

SECTION II. Utilization and Expenditures Profiles

E. Other Services Profile (Optional)

State ID: _____

Fiscal Year: _____

	Service Name (Up to 30 Characters)	Service Unit Name (Up to 15 characters)	Mission/ Purpose Category	OAA Service Expenditure Amount	Total Service Expenditure Amount	Estimated Unduplicated Persons Served	Estimated Service Units
1.	IIE-0001	IIE-0002	IIE-0003	IIE-0004	IIE-0005	IIE-0006	IIE-0007
2.	IIE-0008	IIE-0009	IIE-0010	IIE-0011	IIE-0012	IIE-0013	IIE-0014
3.	IIE-0015	IIE-0016	IIE-0017	IIE-0018	IIE-0019	IIE-0020	IIE-0021
4.	IIE-0022	IIE-0023	IIE-0024	IIE-0025	IIE-0026	IIE-0027	IIE-0028
5.	IIE-0029	IIE-0030	IIE-0031	IIE-0032	IIE-0033	IIE-0034	IIE-0035
6.	IIE-0036	IIE-0037	IIE-0038	IIE-0039	IIE-0040	IIE-0041	IIE-0042
7.	IIE-0043	IIE-0044	IIE-0045	IIE-0046	IIE-0047	IIE-0048	IIE-0049
8.	IIE-0050	IIE-0051	IIE-0052	IIE-0053	IIE-0054	IIE-0055	IIE-0056
9.	IIE-0057	IIE-0058	IIE-0059	IIE-0060	IIE-0061	IIE-0062	IIE-0063
10.	IIE-0064	IIE-0065	IIE-0066	IIE-0067	IIE-0068	IIE-0069	IIE-0070
11.	IIE-0071	IIE-0072	IIE-0073	IIE-0074	IIE-0075	IIE-0076	IIE-0077
12.	IIE-0078	IIE-0079	IIE-0080	IIE-0081	IIE-0082	IIE-0083	IIE-0084
13.	IIE-0085	IIE-0086	IIE-0087	IIE-0088	IIE-0089	IIE-0090	IIE-0091
14.	IIE-0092	IIE-0093	IIE-0094	IIE-0095	IIE-0096	IIE-0097	IIE-0098
15.	IIE-0099	IIE-0100	IIE-0101	IIE-0102	IIE-0103	IIE-0104	IIE-0105
16.	IIE-0106	IIE-0107	IIE-0108	IIE-0109	IIE-0110	IIE-0111	IIE-0112
17.	IIE-0113	IIE-0114	IIE-0115	IIE-0116	IIE-0117	IIE-0118	IIE-0119
18.	IIE-0120	IIE-0121	IIE-0122	IIE-0123	IIE-0124	IIE-0125	IIE-0126
19.	IIE-0127	IIE-0128	IIE-0129	IIE-0130	IIE-0131	IIE-0132	IIE-0133
20.	IIE-0134	IIE-0135	IIE-0136	IIE-0137	IIE-0138	IIE-0139	IIE-0140
21.	IIE-0141	IIE-0142	IIE-0143	IIE-0144	IIE-0145	IIE-0146	IIE-0147
22.	IIE-0148	IIE-0149	IIE-0150	IIE-0151	IIE-0152	IIE-0153	IIE-0154
23.	IIE-0155	IIE-0156	IIE-0157	IIE-0158	IIE-0159	IIE-0160	IIE-0161
24.	IIE-0162	IIE-0163	IIE-0164	IIE-0165	IIE-0166	IIE-0167	IIE-0168
25.	IIE-0169	IIE-0170	IIE-0171	IIE-0172	IIE-0173	IIE-0174	IIE-0175

Mission/Purpose Codes:

- | |
|---|
| A. Services which address functional limitations |
| B. Services which maintain health |
| C. Services which protect elder rights |
| D. Services which promote socialization/participation |
| E. Services which assure access and coordination |
| F. Services which support other goals/outcomes |

There are no restrictions on the number of "other" services that may be reported.

For each "other" service being reported, please provide all the data elements—name, unit name, mission code, expenditure data, persons served, and service units.

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Other Service ID (row number)	Numeric	2	0
IIE-0001	Character	30	0
IIE-0002	Character	15	0
IIE-0003	Character	1	0
IIE-0004	Numeric	11	2
IIE-0005	Numeric	11	2
IIE-0006	Numeric	9	0
IIE-0007	Numeric	9	0
Repeat above for IIE-0008 to IIE-175			

Each Other Service could be a separate record.

SECTION III. Network Profiles

A. State Unit on Aging Staffing Profile

State ID: _____

Fiscal Year: _____

SUA Personnel Categories	Total FTEs	Minority FTEs
1. Agency Executive/ Management Staff	IIIA-0001	IIIA-0002
2. Other Paid Professional Staff (By Functional Responsibility)		
A. Planning	IIIA-0003	IIIA-0004
B. Development	IIIA-0005	IIIA-0006
C. Administration	IIIA-0007	IIIA-0008
D. Service Delivery	IIIA-0009	IIIA-0010
E. Access/Care Coordination	IIIA-0011	IIIA-0012
F. Other	IIIA-0013	IIIA-0014
3. Clerical/Support Staff	IIIA-0015	IIIA-0016
4. Total SUA Staff	IIIA-0017	IIIA-0018

Functional Responsibilities:
A. Planning—Includes needs assessment, plan development, budgeting/resource analysis, service inventories, standards development and policy analysis.
B. Development—Includes public education, resource development, training and education, research and development and legislative activities.
C. Administration—Includes bidding, contract negotiation, reporting, reimbursement, accounting, auditing, monitoring and quality assurance.
D. Service Delivery—Includes those activities associated with the direct provision of a service which meets the needs of an individual older person and/or caregiver.
E. Access/Care Coordination—Include outreach, screening, assessment, case management and I&R.

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIIA-0001 to IIIA-0018	Numeric	7	2

SUA and AAA data can be stored in the same table as separate records. An SUA/AAA ID field will need to be added.

There will only be one SUA record and multiple AAA records.

SECTION III. Network Profiles

B. Area Agency on Aging Staffing Profile

State ID: _____ Fiscal Year: _____ Total # of AAA's _____

AAA Personnel Categories	Total FTEs	Minority FTEs
1. Agency Executive/ Management Staff	IIIB-0001	IIIB-0002
2. Other Paid Professional Staff (By Functional Responsibility)		
A. Planning	IIIB-0003	IIIB-0004
B. Development	IIIB-0005	IIIB-0006
C. Administration	IIIB-0007	IIIB-0008
D. Service Delivery	IIIB-0009	IIIB-0010
E. Access/Care Coordination	IIIB-0011	IIIB-0012
F. Other	IIIB-0013	IIIB-0014
3. Clerical/Support Staff	IIIB-0015	IIIB-0016
4. Volunteers	IIIB-0017	IIIB-0018
5. Total AAA Staff	IIIB-0019	IIIB-0020

Functional Responsibilities:
A. Planning—Includes needs assessment, plan development, budgeting/resource analysis, service inventories, standards development and policy analysis.
B. Development—Includes public education, resource development, training and education, research and development and legislative activities.
C. Administration—Includes bidding, contract negotiation, reporting, reimbursement, accounting, auditing, monitoring and quality assurance.
D. Service Delivery—Includes those activities associated with the direct provision of a service which meets the needs of an individual older person and/or caregiver.
E. Access/Care Coordination—Include outreach, screening, assessment, case management and I&R.

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIIB-0001 to IIIB-0020	Numeric	7	2

SUA and AAA data can be stored in the same table as separate records. An SUA/AAA ID field will need to be added.

There will only be one SUA record and multiple AAA records.

Section III. Network Profiles

C. Provider Profile (Excluding Area Agencies on Aging providing direct services)

	Total # of Providers
Total	IIIC-0001
Minority	IIIC-0002
Rural	IIIC-0003

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIIC-0001 to IIIC-0003	Numeric	6	0

SECTION III Network Profiles

D. Profile of Community Focal Points and Senior Centers

State ID: _____ Fiscal Year: _____

	Number
1. Total Number of Focal Points Designated Under Section 306(a)(3) of the Act in Operation in the Past Year.	IIID-0001
2. Of the Total Number of Focal Points in Item 1., the Number That Were Senior Centers.	IIID-0002
3. Total Number of Senior Centers in the State in the Past Fiscal Year.	IIID-0003
4. Total Number of Senior Centers in Item 3. That Received OAA Funds During the Past Fiscal Year.	IIID-0004

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
IIID-0001 to IIID-0004	Numeric	6	0

SECTION IV. DEVELOPMENTAL ACCOMPLISHMENTS

a. FOR HOME AND COMMUNITY BASED PROGRAMS*

State ID: _____

Fiscal Year: _____

Identification Of Three Top Accomplishments

1.

Type of Development	TYPE_CODE	Enter Code(s)
----------------------------	------------------	----------------------

2.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

3.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

Development Type Codes:

- | | | | |
|--------------------------------------|------------------------------------|-----------------------------------|-----------------|
| 1. Public education/awareness | 3. Training/education | 5. Policy development | 7. Other |
| 2. Resource development | 4. Research and development | 6. Legislative development | |

* Includes Title III-E NFCSP

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Development Area (A - For Home and Community Based Programs)	Character	1	0
Development Type (1 to 7)	Numeric	1	0
Development Text	Memo		

Sections IVA and IVB could be contained in the same database.

SECTION IV. DEVELOPMENTAL ACCOMPLISHMENTS

B. FOR A SYSTEM OF ELDER RIGHTS

State ID: _____ Fiscal Year: _____

Identification Of Three Top Accomplishments

1.

Type of Development	TYPE_CODE	Enter Code(s)
----------------------------	------------------	----------------------

2.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

3.

Type of Development		Enter Code(s)
----------------------------	--	----------------------

Development Type Codes:

- | | | | |
|--------------------------------------|------------------------------------|-----------------------------------|-----------------|
| 1. Public education/awareness | 3. Training/education | 5. Policy development | 7. Other |
| 2. Resource development | 4. Research and development | 6. Legislative development | |

Field Definitions

Field	Type	Length	Precision
State ID	Char	2	0
Fiscal Year	Numeric	4	0
Development Area (B - For a System of Elder Rights)	Character	1	0
Development Type (1 to 7)	Numeric	1	0
Development Text	Memo		

Sections IVA and IVB could be contained in the same database.