

Instructions: **This application form MUST be received by the Internal Revenue service by March 1, 2002.**

All individuals enrolled before January 1, 2002 are required by 20 CFR 901.11(d) to renew their enrollment in order to maintain active enrollment to perform actuarial services. Please attach your check or money order for \$25.00 payable to the Internal Revenue Service, and mail the completed application form to: Internal Revenue Service, P.O. Box 845854, Dallas TX 75284-5854.

Enrollment Number:

Name:

Address:

1. Please review the name and address printed above, show any necessary Corrections below.

Name

Address (Street)

City

State

Zip Code

Home Telephone Number (Include Area Code)

Business Telephone Number (Include Area Code)

2. Please check one block for each of the following questions.

A. Have you been disciplined for alleged misconduct by any professional body or licensing authority since the issuance or latest renewal of your enrollment? (If "Yes," attach statement specifying the date, name, and location of disciplining authority, nature of misconduct and discipline imposed.) **(Yes) (No)**

B. Since the date of your most recent renewal of enrollment, have you been convicted or fined for a crime under the revenue laws or of a crime involving dishonesty or breach of trust? If yes, provide details on a separate page. **(Yes) (No)**

C. Have you timely filed all required U.S. tax returns that became due since the issuance or latest renewal of your enrollment? (if "No," attach statement specifying the type of return, the taxable period covered and any penalties imposed.) **(Yes) (No)**

D. Are you familiar with those portions of the Employee Retirement Income Security Act of 1974 and the Joint Board for the Enrollment of Actuaries' regulations that relate directly or indirectly to the responsibilities of an enrolled actuary? **(Yes) (No)**

3. Enter total hours of qualifying continuing professional education completed in each category shown in the space provided below.

	Core Hours	Non-Core Hours
A. Participant in a formal program and/or Correspondence or individual study programs (including audio and video taped programs) and/or Teleconferencing	_____	_____
B. Serving as an instructor, discussion leader, or speaker	_____	_____
C. Credit for published articles, books, films, audio and video tapes, etc.	_____	_____
D. Service on Joint Board advisory committees or preparation of Joint Board examinations	_____	_____
E. Credit earned by examination.	_____	_____
Total Hours	_____	_____

4. If you are not reporting continuing education credit because you were initially enrolled between January 1, 2001 and December 31, 2001, check here

5. If you are not reporting continuing education credit because you have received a waiver of that requirement, indicate the date of the waiver here / /

6. If you are not reporting continuing education credit because you wish to be placed in retirement status, Check here

Declaration: I hereby certify that, to the best of my knowledge, the statements contained in this application for renewal of my enrollment are correct.

Please Note: A willfully false statement or material omission in the execution of this application may be grounds for suspension or termination of your enrollment as an actuary. Under Title 18 United States Code, Section 1001, anyone who knowingly and willfully falsifies, conceals or covers up a material fact or anyone who uses a false document or statement knowing it to be false is subject to a fine of \$10,000 or five years imprisonment or both.

7. Signature	8. Date of Application
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Paperwork Reduction Act Notice: We are requesting the information to determine the qualifications for renewal of enrollment to perform actuarial services under the Employee Retirement Income Security Act of 1974. The information is required for those who desire to renew their application for enrollment to perform these services.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is 27 minutes.

If you have comments concerning the accuracy of this time estimate or suggestions for making this form simpler, we would be happy to hear from you. You can write to the Tax Forms Committee, Western Area Distribution Center, Rancho Cordova, CA 95743-0001. **DO NOT** send the form to this address. Instead, mail it to the address in the "instructions".