

Name and address of the reporting corporation:	NTL Europe Inc, 37 Purchase Street, Rye, New York 10580
Date of transaction:	January 10 , 2003
Description of shares affected by the transaction:	NTL Europe common and preferred stock
Amount of cash received by the reporting corporation's shareholders in exchange for their stock:	\$347,320,749
Fair market value of property, other than stock, received by the reporting corporation's shareholders:	N/A
Fair market value of stock received by the reporting corporation's shareholders in exchange for their stock in the reporting corporation, for which the reporting corporation has reasonably determined that its shareholders would be required to recognize gain (if any).	N/A