## Updates/Changes to the 1065 e-file Program for Tax Year 2000

## **Publication 1525 – Record Layout Corrections:**

- 1. Page 119 Form 3520, Fields #1330, #1360 and #1390: The Field Description should read: Format: YYYY or Blank
- 2. Page 298 Form 8621: Add new Field #0065, Field Identification Country, Field Length 35, Field Description A/N or Blank
- 3. Page 299 Form 8621: Add new Field #0195, Field Identification Country, Field Length 35, Field Description A/N
- Page 299 Form 8621: Add new Field #0255, Field Identification Attach Statement for Post 1986 Earnings and Profits, Field Length – 6, Field Description – "STMbnn" or Blank
- 5. Page 299 Form 8621: Add new Field #@0365, Field Identification Attach Statement, Field Length 6, Field Description "STMbnn" or Blank
- Page 304 Form 8621: Add new Field # \*1210, Field Identification Additional Information from Shareholder of PFIC, Field Length – 6, Field Description -"STMbnn"
- 7. Page 355 Form 8865: Change the Field Number as follows:

Change Field #1020 to #1030

Change Field #1021 to #1031

Change Field #1022 to #1032

Change Field #1023 to #1033

Change Field #1024 to #1034

Change Field #1025 to #1035

Change Field #1030 to #1040

Change Field #1040 to #1045

## Publication 1525 – Validation Criteria Corrections:

- 1. Page 52 Reject Code 424: Add "NOTE": Form 3520 Fields #1330, #1360 and #1390 must be in the valid format: YYYY or Blank
- 2. Page 56 Reject Code 438: Form 8865 Delete Field #1030, Add Field #1045
- Page 65 Reject Code 464: Form 8621 Add the following:

Significant Entry Field Corresponding STM Reference Field
0250 (If "X") 0255

- 4. Page 67 Reject Code 500: Revise as If Partnership Met Requirement (Form 1065, Schedule B, Field #0925) equals "X", then Total Assets (Form 1065, Field #0150) is significant or zero, and Form 1065 Schedule L, and Schedules M-1 and M-2 (Fields #1740 2580) must be significant.
- 5. Page 72 New Reject Code 588: If Form 8621 is present and (Field #0360) total amount distributed is greater than (Field #0350) amount included in income, then (Field #0365) must equal "STMbnn".
- 6. Page 75 Reject Code 629: Replace Field #1030 and #1040 with the new Field #1040 and #1045.
- 7. Page 75 Reject Code 630: Replace Field #1030 and #1040 with the new Field #1040 and #1045.
- 8. Page 75 Reject Code 631: Replace Field #1030 and #1040 with the new Field #1040 and #1045.
- 9. Page 79 Reject Code 701: Update Form 8621 validation to include:

Significant Entry Field Corresponding STM Reference Field

None 1210